

MENA Markets Daily Report

December 20, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,430.99	(0.3%)	(8.4%)	6.2%
	Kuwait	Main 50 Index	▼	5,372.28	(0.6%)	(6.1%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,497.88	(0.4%)	(1.8%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,765.70	(0.3%)	(7.2%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,713.46	0.3%	11.8%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,997.58	0.2%	19.8%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,776.34	0.5%	(5.3%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,493.75	0.2%	(7.0%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,142.71	2.2%	(5.0%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,914.19	(0.1%)	1.0%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,571.35	(0.4%)	(5.9%)	17.6%
Jordan 11	Egypt	EGX 30	▼	25,076.42	(1.0%)	71.8%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,424.89	0.2%	(3.1%)	18.1%
Morocco 13	Tunisia	Tunisia Index	=	8,620.14	0.0%	6.3%	15.1%
	Morocco	MASI	▲	12,211.46	0.3%	13.9%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	2,932.39	0.1%	(5.1%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,074.40	(0.1%)	10.7%	(41.3%)
	India	SENSEX	▲	71,437.19	0.2%	17.4%	4.4%
	Brazil	BOVESPA Stock Index	▲	131,850.90	0.6%	20.2%	4.7%
	Mexico	BOLSA Index	▼	57,694.34	(0.1%)	19.0%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	998.60	0.1%	4.4%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,153.35	0.7%	21.2%	(19.2%)
	Asia	MSCI Asia Pacific	▲	514.24	0.1%	1.7%	(19.8%)
	Europe	DJ Stoxx 600	▲	477.04	0.4%	12.3%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,881.96	0.4%	12.1%	(10.1%)
	U.S.A	S&P 500	▲	4,768.37	0.6%	24.2%	(19.2%)
	U.S.A	DJIA	▲	37,557.92	0.7%	13.3%	(8.6%)
	U.S.A	NASDAQ Composite	▲	15,003.22	0.7%	43.3%	(33.0%)
	UK	FTSE 100	▲	7,638.03	0.3%	2.5%	1.7%
	Germany	DAX	▲	16,744.41	0.6%	20.3%	(11.4%)
	Japan	NIKKEI 225	▲	33,219.39	1.4%	27.3%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,505.00	(0.8%)	(16.6%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	102.17	(0.38%)	(1.31%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.27	0.66%	5.37%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.10	0.52%	2.58%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.07%)	(0.58%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	79.23	1.6%	(7.8%)	5.8%
	Oil	NYMEX	▲	73.44	1.3%	(8.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(0.4%)	(51.3%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,040.35	0.6%	11.9%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	24.05	1.0%	0.4%	2.5%
	Bitcoin	Bitcoin USD Cross	▼	42,495.81	(0.3%)	156.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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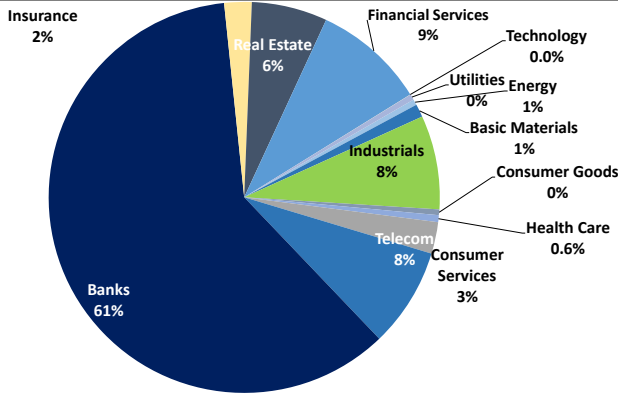
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 20, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,240.2	▼ (0.3%)	1.7%	(13.9%)
Energy	198.2	▼ (0.1%)	4.1%	(13.6%)
Basic Materials	431.0	▲ 0.6%	(6.0%)	(9.8%)
Industrials	3,121.3	▼ (0.0%)	(0.2%)	(17.1%)
Consumer Staples	185.1	▲ 1.3%	1.7%	27.5%
Health Care	232.2	= 0.0%	0.1%	4.6%
Consumer Discretionary	1,057.0	▲ 0.6%	4.8%	7.7%
Telecommunications	3,300.1	▼ (0.4%)	(0.7%)	(8.9%)
Banks	24,347.4	▼ (0.1%)	2.6%	(19.0%)
Insurance	908.6	▲ 0.2%	3.6%	47.0%
Real Estate	2,517.7	▼ (1.5%)	(1.2%)	(2.3%)
Financial Services	3,742.5	▼ (1.8%)	1.0%	(2.5%)
Technology	7.6	▼ (2.9%)	(9.2%)	(20.5%)
Utilities	191.4	▼ (1.1%)	(2.2%)	(7.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,496.9	17.1	11.8%
2- National Bank of Kuwait	7,192.5	12.7	15.1%
3- Boubayan Bank	2,365.6	33.7	8.4%
4- Zain	2,124.6	9.8	17.3%
5- Agility (PWC Logistics)	1,324.7	15.7	4.7%
6- Mabane Co.	1,068.7	16.8	10.4%
7- Gulf Bank	992.3	14.2	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- Burgan Bank	613.5	15.0	5.4%
10- National Mobile Telecom Co.	607.9	6.9	14.8%
Total	27,750	14.28	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

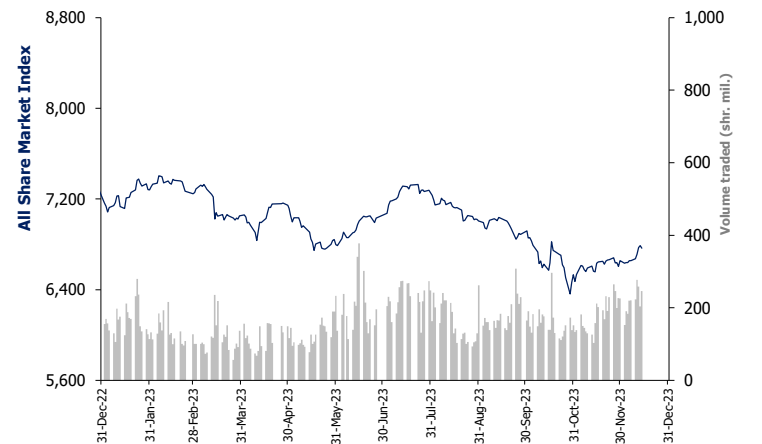
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.250	0.072	6.1%
Kuwait Business Town Real Estate Co.	0.059	0.002	4.3%
Kuwait & Gulf Link Transport Co.	0.054	0.002	3.6%
Munshaat Real Estate Projects Co.	0.158	0.005	3.3%
Ahleiah Insurance Co.	0.603	0.016	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.054	(0.009)	(14.8%)
UniCap Investment and Finance	0.054	(0.007)	(11.5%)
First Investment Co.	0.032	(0.004)	(11.5%)
Al-Argan International Real Estate Co.	0.063	(0.007)	(9.6%)
Sultan Center Food Products Co.	0.086	(0.006)	(7.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.113	(5.0%)	25,759,718
Kuwait Finance House	0.716	(0.4%)	22,506,292
Zain	0.491	(1.0%)	15,844,142
Arzan Financial Group For Fin. & Invest.	0.200	(2.9%)	13,944,491
National Bank of Kuwait	0.907	0.4%	12,434,459

Market Breadth	35	71	44		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,430.99	(24.1)	(0.3%)	1.9%	(8.4%)
Main 50 Index	5,372.28	(31.1)	(0.6%)	0.2%	(6.1%)
Main Market Index	5,497.88	(20.4)	(0.4%)	0.8%	(1.8%)
All Share Market Index	6,765.70	(22.6)	(0.3%)	1.7%	(7.2%)
Market Cap (KWD Mn)	40,240.19	(136.8)	(0.3%)	1.7%	(13.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	245.7	42.1	20.7%	163.2	234.1
Value Traded (KWD Mn)	72.8	17.4	31.4%	42.8	62.7
No. of Trades	13,159	2,111	19.1%	9,901	12,054

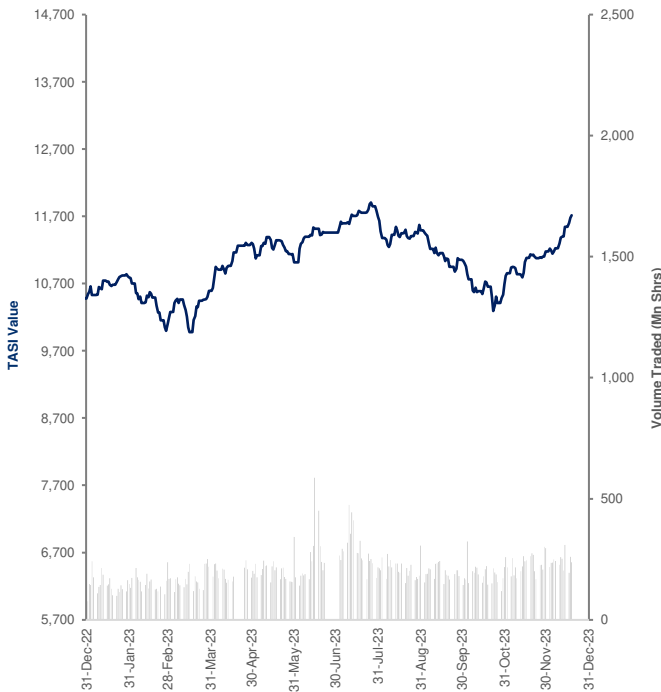
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.716	(0.4%)	16,150,375
National Bank of Kuwait	0.907	0.4%	11,292,285
Zain	0.491	(1.0%)	7,813,660
Agility (PWC Logistics)	0.519	0.0%	3,618,271
Kuwait Projects Co.(Holding)	0.113	(5.0%)	2,962,801

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,185,502.7	0.0%	1.1%	13.2%
Energy	8,085,760.3	(0.1%)	(0.4%)	13.7%
Materials	680,244.9	1.1%	4.2%	(2.2%)
Capital Goods	42,588.2	0.1%	10.4%	84.3%
Commercial & Professional Svc	10,485.2	0.7%	2.6%	45.6%
Transportation	37,104.4	1.1%	7.1%	165.6%
Consumer Durables & Apparel	4,024.2	(0.5%)	3.1%	9.9%
Consumer Services	69,610.7	(0.2%)	(1.9%)	23.1%
Media	24,043.6	0.8%	6.1%	18.8%
Consumer Discretionary Distribution & I	32,289.5	1.3%	5.6%	12.3%
Consumer Staples Distribution & Retail	52,801.9	0.2%	0.6%	10.6%
Food & Beverages	109,614.7	0.6%	2.1%	22.5%
Health Care Equipment & Svc	163,572.4	(0.9%)	(0.8%)	28.8%
Pharma, Biotech & Life Science	11,830.0	(0.7%)	(3.9%)	352.6%
Banks	964,095.6	0.3%	8.7%	2.4%
Financial Services	55,719.7	(0.2%)	0.2%	(2.9%)
Insurance	76,154.8	(0.3%)	4.1%	55.2%
Telecommunication Services	247,594.7	(0.5%)	2.3%	12.9%
Utilities	285,940.2	1.6%	9.2%	28.2%
REITs	17,552.4	0.4%	3.9%	7.9%
Real Estate Mgmt & Dev't	101,672.2	0.5%	3.8%	20.6%
Software & Services	112,803.0	0.1%	7.4%	82.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	63.00	6.1%
Saudi Arabia Refineries Co	89.40	5.4%
Zamil Industrial Investment Co	23.90	4.8%
Saudi Printing & Packaging Co	15.40	4.8%
United International Transport	76.20	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Co For Hardware CJSC	33.85	(2.7%)
Electrical Industries Co	2.87	(2.4%)
Saudi Home Loans Company	18.66	(2.3%)
Al Mawarid Manpower Co.	119.20	(2.3%)
Saudi British Bank/The	36.60	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	33.05	19,479
Americana Restaurants International PLC	3.09	17,335
Al-Baha Development & Investme	0.14	12,719
Electrical Industries Co	2.87	11,271
National Commercial Bank	38.80	9,094

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,713.46	37.12	0.3%	4.8%	11.8%
Market Cap (SAR Mn)	11,185,503	1,469	0.0%	1.1%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	237.5	(26.0)	(10.0%)	203.9	178.4
Value Traded (SAR Mn)	6,204.5	(213.6)	(3.3%)	5,293.4	7,017.2
No. of Trades	431,129	3,825	0.9%	374,917	357,901

Market Breadth	▲ 128	▼ 89	▬ 25
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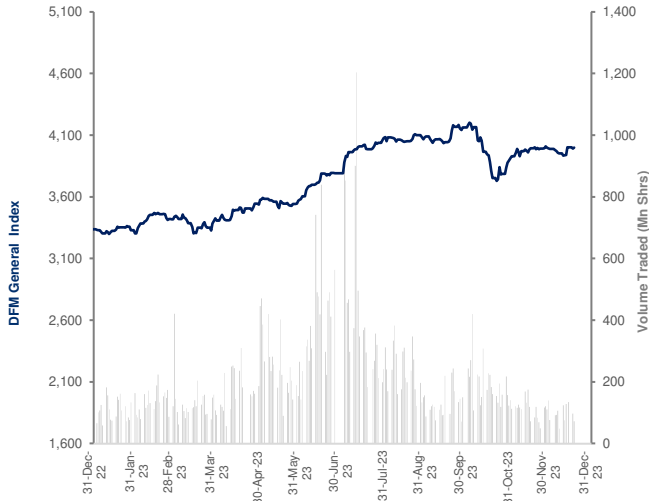
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.05	(0.2%)	644.61
National Commercial Bank	38.80	1.4%	348.54
Saudi Basic Industries Corp	82.80	1.8%	175.95
Ethad Atheeb Telecommunicatio	153.00	(1.5%)	157.02
Al Rajhi Bank	83.70	0.1%	154.07

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	667,842.3	0.2%	(0.8%)	15.5%
Financials	282,924.2	0.3%	(1.0%)	17.4%
Real Estate	114,188.2	0.7%	1.1%	32.8%
Industrial	84,974.6	0.1%	(0.3%)	14.2%
Materials	879.1	0.0%	0.8%	(7.2%)
Consumer Staples	24,399.2	(0.6%)	1.0%	9.9%
Consumer Discretionary	4,208.2	1.1%	3.0%	49.5%
Telecommunication	23,525.8	(0.2%)	(0.2%)	(11.1%)
Utilities	132,743.0	0.0%	(2.9%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.25	3.7%
Ektiitab Holding Company	0.21	2.4%
Al Firdous Holdings Pjsc	0.45	2.3%
UNION COOP	2.45	2.1%
Emirates Nbd	17.05	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.09	(9.9%)
Emirates Refreshments Co	0.00	(2.9%)
Union Properties Pjsc	0.28	(1.4%)
Dubai Islamic Insurance Co	0.44	(1.3%)
EMPOWER	1.68	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	15,050
Al Firdous Holdings Pjsc	0.45	13,051
Shuaa Capital	0.21	5,073
Emaar Properties Pjsc	7.59	4,560
Deyaar Development Pjsc	0.68	3,718

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,997.58	6.98	0.2%	0.1%	19.8%
Market Cap (AED Mn)	667,842	1,656	0.2%	(0.8%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	71.8	(24.7)	(25.6%)	205.6	150.9
Value Traded (AED Mn)	131.0	(88.6)	(40.4%)	397.5	356.7
No. of Trades	4,837	187	4.0%	7,678	5,737

Market Breadth	▲	▼	=
	13	14	44

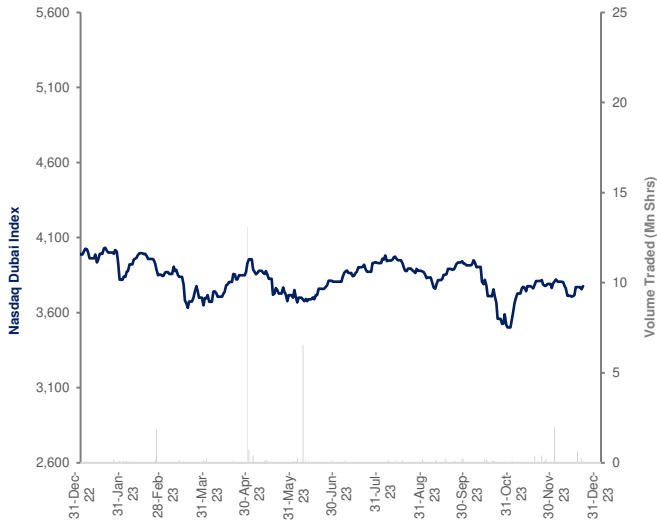
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.59	1.07%	34.30
Emirates Nbd	17.05	1.19%	22.46
Dubai Islamic Bank	5.66	(0.70%)	9.25
Aramex Pjsc	2.25	3.69%	6.78
DEWA	2.45	0.00%	6.22

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,043.5	(0.0%)	(1.1%)	6.2%
DEPA Limited (AED)	97.3	0.0%	(0.0%)	106.3%
Emirates REIT (CEIC) Limited	65.0	1.0%	4.1%	(16.6%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,583.0	0.0%	(1.0%)	4.9%
Orascom Construction Limited	347.3	(1.6%)	(16.0%)	(25.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	(1.6%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.37	45
Emirates Reit (Ceic) Limited	0.20	33
Orascom Construction Limited	3.15	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,776.34	19.98	0.5%	(1.2%)	(5.3%)
Market Cap (USD Mn)	37,044	(4.9)	(0.0%)	(1.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.08	(0.2)	(68.5%)	0.178	0.23
Value Traded (USD Mn)	0.045	(0.0)	(25.2%)	0.2	0.07
No. of Trades	9	(15)	(62.5%)	10	4

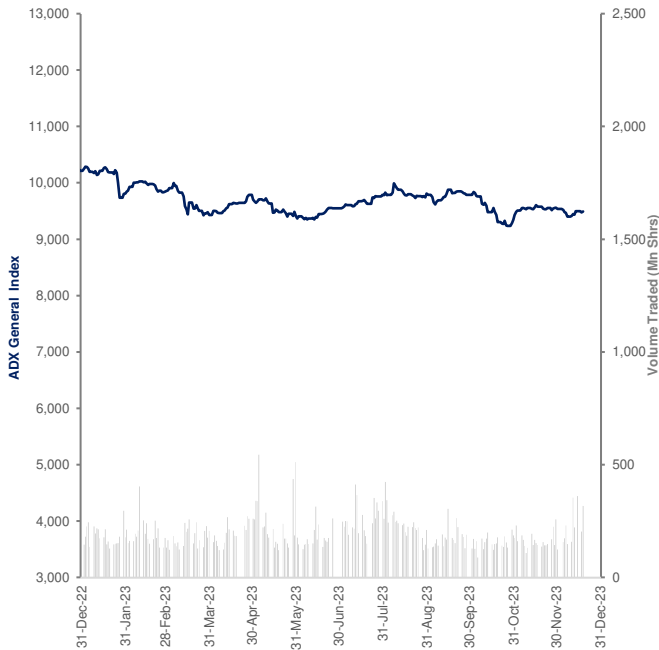
Market Breadth	▲	▼	=
	1	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	(1.56%)	0.02
Enbd Reit (Ceic) Limited	0.37	0.00%	0.02
Emirates Reit (Ceic) Limited	0.20	1.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,803,151.8	(0.0%)	(0.9%)	8.6%
Financials	1,340,405.1	0.1%	(0.5%)	4.0%
Telecommunication	209,976.6	0.5%	3.1%	(9.5%)
Consumer Discretionary	66,475.5	(1.0%)	(6.0%)	35.2%
Industrial	313,769.0	1.8%	4.3%	(0.8%)
Real Estate	45,737.0	(0.4%)	(6.0%)	20.9%
Basic Materials	98,493.8	(0.4%)	(3.5%)	(11.4%)
Energy	346,005.8	(1.2%)	(5.5%)	216.7%
Utilities	358,665.3	(0.9%)	(1.8%)	(7.0%)
Consumer Staples	4,530.7	0.5%	(1.7%)	22.7%
Health Care	19,092.9	3.6%	(2.7%)	34.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.50	9.9%
Burjeel Holdings	3.26	4.8%
ADC Acquisition Corporation	11.40	4.6%
National Bank Of Ras Al-Khai	5.20	3.8%
Alpha Dhabi Holding PJSC	21.28	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.75	(8.4%)
Emirates Driving Company	40.24	(8.3%)
Abu Dhabi Natl Co For Buildi	0.24	(4.8%)
Fertiglobe	3.03	(2.6%)
Al Yah Satellite Communications Company	2.66	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,493.75	16.91	0.2%	(0.7%)	(7.0%)
Market Cap (AED Mn)	2,803,152	(52)	(0.0%)	(0.9%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	317.1	113.2	55.5%	198.1	263.5
Value Traded (AED Mn)	4,519.2	3,645.4	417.2%	1,122.0	1,664.0
No. of Trades	13,555	3,569	35.7%	11,893	10,054

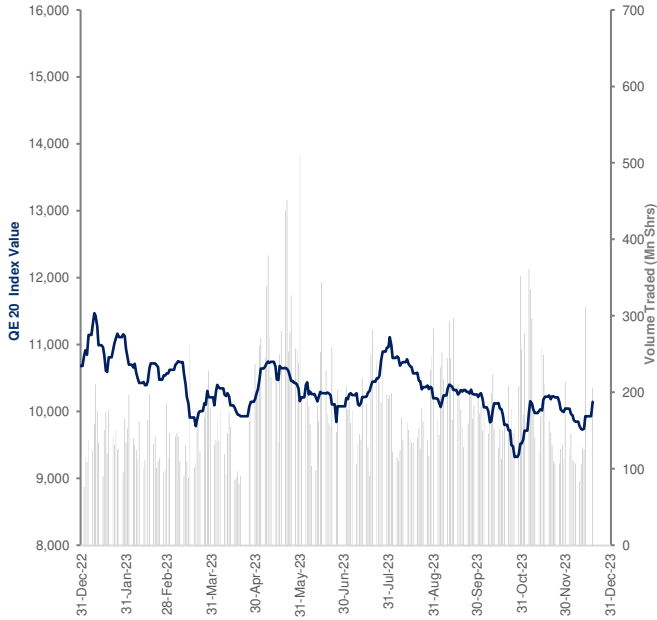
Market Breadth	▲ 21	▼ 20	▬ 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	21.28	146,090
Al Yah Satellite Communications Company	2.66	37,531
Multiply Group	3.19	19,805
Rak Properties	1.09	10,980
Emirates Steel Arkan	1.41	9,430

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	21.28	2.80%	3745.81
International Holdings Company Pjsc	399.50	0.00%	226.11
Al Yah Satellite Communications Company	2.66	(2.21%)	103.74
Multiply Group	3.19	(0.31%)	63.16
National Marine Dredging Co	27.12	0.07%	35.09

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,042.8	1.9%	0.3%	(3.2%)
Banking & Finance Sector	288,802.7	1.8%	0.2%	(2.0%)
Goods & Consumer Services	30,188.7	0.7%	(0.9%)	(7.8%)
Industrial Sector	148,615.5	2.1%	0.9%	(5.6%)
Insurance Sector	11,951.3	0.2%	(1.4%)	14.4%
Real Estate	37,844.6	1.7%	(0.3%)	(12.3%)
Telecom	40,739.9	3.5%	0.0%	12.6%
Transport	30,900.2	0.4%	1.3%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.76	4.3%
Ooredoo Qpsc	10.33	4.2%
Commercial Bank PSQC/The	5.53	4.0%
Qatar German Co for Medical De	1.46	4.0%
Qatar Islamic Bank SAQ	19.62	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.70	(7.5%)
QLMI Life and Medical Insurance	2.52	(3.1%)
Doha Insurance Co QSC	2.35	(1.2%)
Qatar Navigation QSC	9.86	(0.6%)
Qatar Islamic Insurance Group	8.84	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,142.71	214.99	2.2%	1.0%	(5.0%)
Market Cap (QAR Mn)	589,043	10,721	1.9%	0.3%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	206.0	(105.4)	(33.8%)	176.2	189.0
Value Traded (QAR Mn)	719.8	(456.7)	(38.8%)	489.6	660.3
No. of Trades	24,172	1,754	7.8%	16,374	16,642

Market Breadth	▲ 42	▼ 6	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.45	20,841
Qatar Aluminum Manufacturing C	1.29	17,753
Gulf International Services QS	2.76	17,559
Qatar Gas Transport Co Ltd	3.23	13,863
Ezdan Holding Group QSC	0.86	10,885

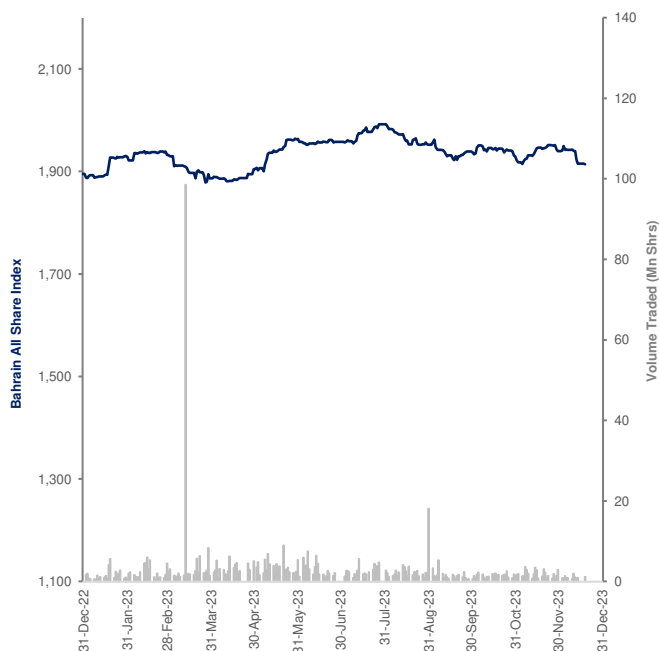
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.40	1.58%	146.93
Qatar Islamic Bank SAQ	19.62	3.32%	56.04
Masraf Al Rayan QSC	2.45	2.08%	51.07
Industries Qatar QSC	12.72	2.50%	50.59
Gulf International Services QS	2.76	4.27%	48.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,903.6	(0.0%)	(0.0%)	(2.0%)
Materials	1,434.2	(0.5%)	(6.5%)	(7.3%)
Industrial	127.9	0.9%	2.9%	(5.8%)
Consumer Discretionary	212.8	0.0%	(0.1%)	0.1%
Consumer Staples	145.2	0.0%	0.5%	(6.2%)
Financials	29,036.6	0.0%	0.4%	(1.7%)
Communication Services	869.7	(0.3%)	(2.2%)	(0.8%)
Real Estate	77.3	(4.0%)	(2.3%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.14	1.1%
BBK BSC	0.50	0.8%
Zain Bahrain BSCC	0.13	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(4.6%)
Aluminium Bahrain B.S.C	1.01	(0.5%)
Bahrain Telecommunications Co	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	356
Aluminium Bahrain B.S.C	1.01	235
GFH FINANCIAL GROUP BSC	0.25	175
Bahrain Telecommunications Co	0.50	122
APM TERMINALS BAHRAIN	1.14	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,914.19	(0.99)	(0.1%)	(1.3%)	1.0%
Market Cap (BHD Mn)	31,903.6	(5)	(0.0%)	(0.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,106	233	26.7%	2,754.1	2,326.8
Value Traded (BHD '000)	542	269	98.5%	977.8	1,013.1
No. of Trades	49	8	19.5%	50	54

Market Breadth	▲ 3	▼ 3	= 38
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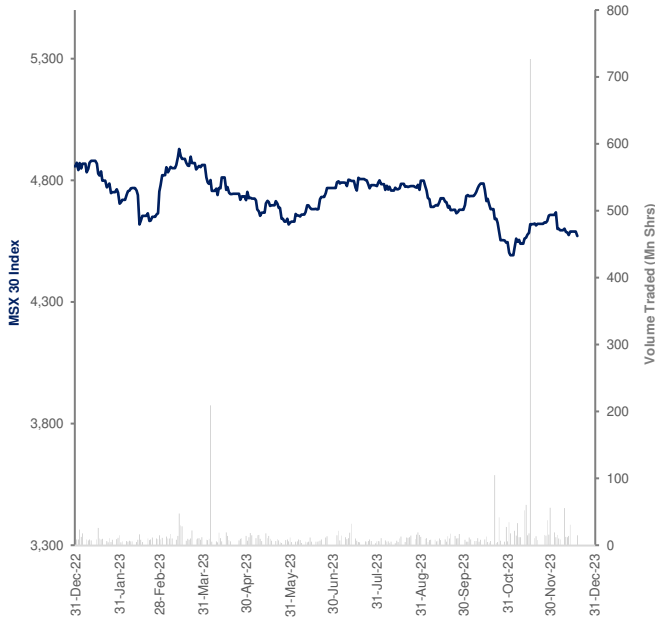
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.01	(0.49%)	0.24
APM TERMINALS BAHRAIN	1.14	1.06%	0.09
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.07
Bahrain Telecommunications Co	0.50	(0.40%)	0.06
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,895.1	(0.1%)	(1.4%)	5.4%
Financial	4,996.0	0.0%	(1.5%)	(5.2%)
Industrial	1,425.0	0.0%	(0.3%)	62.2%
Services	2474.1	(0.5%)	(2.0%)	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	4.8%
Muscat City Desalination	0.08	4.2%
The National Detergent Co.	0.675	3.8%
Al Anwar Holding	0.08	1.3%
Smn Power Holding	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	(4.8%)
Muscat Gases Co.	0.09	(4.3%)
National Life & General Insurance	0.34	(4.3%)
Renaissance Services Co.	0.39	(2.5%)
Al Maha Petroleum Products Marketing Co.	1.01	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,571.35	(17.57)	(0.4%)	(1.9%)	(5.9%)
Market Cap (OMR Mn)	8,895.1	(10.60)	(0.1%)	(1.4%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	15,076.3	(15,754.9)	(51.1%)	15,791.3	16,822.7
Value Traded (OMR '000)	1,156.2	(1,570.4)	(57.6%)	2,427.8	3,309.8

Market Breadth	▲ 9	▼ 16	= 91
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	10,950
Sohar Bank	0.10	1,530
Bank Muscat	0.27	575
Abraj Energy Services	0.30	392
Al Anwar Holding	0.08	280

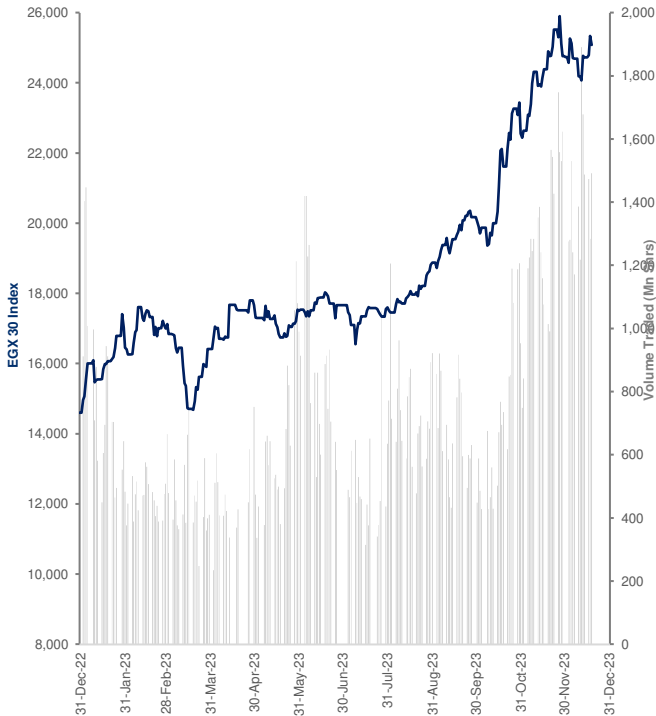
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	0.47
Bank Muscat	0.27	0.75%	0.15
Sohar Bank	0.10	0.00%	0.15
Abraj Energy Services	0.30	(0.33%)	0.12
A'Saffa Food Co.	0.32	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,694,344.8	(1.9%)	(0.3%)	69.4%
Banks	420,608.3	(6.1%)	(4.4%)	69.8%
Basic Resources	255,241.2	(0.1%)	(2.7%)	149.9%
Industrial Goods	72,202.7	0.2%	4.3%	143.3%
Health Care & Pharmaceuticals	48,141.5	(1.2%)	1.0%	4.0%
Real Estate	239,539.1	0.6%	2.2%	82.8%
Travel and Leisure	51,269.1	0.5%	0.9%	58.2%
Food, Beverages & Tobacco	138,813.5	(2.1%)	6.9%	99.4%
Energy and Support Services	15,491.8	(0.7%)	(3.4%)	53.8%
Trade and Distributors	13,606.2	(1.2%)	5.0%	112.1%
Shipping and Transport	64,340.1	(0.7%)	(6.3%)	95.1%
Education Services	20,760.0	0.5%	10.7%	18.6%
Contracting and Construction Eng	26,353.7	(0.8%)	(4.9%)	73.7%
Textiles and Durables	19,602.0	(1.4%)	1.7%	67.7%
Building Materials	16,177.5	(1.2%)	5.0%	46.6%
Media & Communication Services	134,315.1	(1.1%)	6.3%	29.6%
Paper and Packaging	2,144.9	(0.9%)	(0.8%)	3.5%
Non-bank Financial Services	155,737.9	(0.6%)	(1.3%)	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EI Kahera El Watania Investment	14.60	19.3%
Cairo Oils & Soap	0.32	15.9%
Arab Co. for Asset Management And Development	1.10	7.8%
Egyptian for Tourism Resorts	4.36	6.6%
T M G Holding	25.00	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Giza General Contracting	0.38	(10.2%)
Juhayna Food Industries	17.12	(5.9%)
Egyptian Transport (EGYTRANS)	3.28	(5.7%)
Al Arafah For Investment And Consultancies	0.07	(5.5%)
Northern Upper Egypt Development & Agricultural Production	2.69	(5.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.32	379,445
Orascom Investment Holding	0.42	172,314
Atlas For Investment and Food Industries	0.54	123,060
The Egyptian Modern Education Systems	0.32	113,217
Egyptians Housing Development & Reconstruction	0.34	70,780

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	25,076.42	(257.7)	(1.0%)	1.3%	71.8%
Market Cap (EGP Mn)	1,694,344.8	(32,952.7)	(1.9%)	(0.3%)	69.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,491.7	208.2	16.2%	740.8	291.4
Value Traded (EGP Mn)	4,934.8	749.9	17.9%	2,427.5	863.9
No. of Trades	122,039	(2,402)	(1.9%)	79,555	29,062

Market Breadth	▲ 30	▼ 121	= 70
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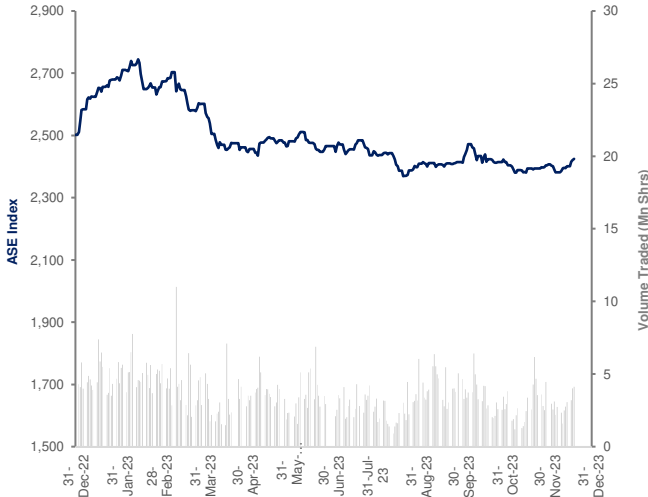
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.30	(2.46%)	1143.65
Ezz Steel	82.77	3.53%	621.19
Egyptian Financial Group-Hermes Holding Company	17.60	(0.40%)	233.81
Misr Fertilizers Production Company - Mopco	516.02	(1.43%)	212.28
Belton Financial Holding	3.28	(2.67%)	200.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,214.5	0.3%	1.2%	(1.4%)
Banking	7,817.5	0.4%	1.6%	(1.1%)
Insurance	263.0	0.2%	0.0%	(4.8%)
Diversified Financial Services	263.7	(0.2%)	1.6%	8.2%
Real Estate	327.9	(0.2%)	1.9%	(12.0%)
Educational Services	63.1	(1.6%)	(1.6%)	12.1%
Hotels and Tourism	275.7	0.0%	0.0%	(6.9%)
Transportation	278.2	0.3%	0.7%	0.9%
Technology and Communication	96.9	0.4%	(0.3%)	4.2%
Utilities and Energy	1,469.7	0.2%	0.4%	(1.3%)
Commercial Services	280.5	0.1%	(2.0%)	(4.2%)
Chemical Industries	11.7	(1.3%)	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.28	4.9%
REAL ESTATE & INVESTME/THE	0.66	4.8%
AL-DAWLIYA HOTELS & MALLS	0.44	4.8%
AL FARIS NATIONAL COMP FOR I	0.71	4.4%
RUMM FINANCIAL BROKERAGE	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT & CONSU	1.53	(5.0%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
IBN AL-HAYTHAM HOSPITAL PLC	1.11	(4.3%)
INVEST BANK CO	1.51	(2.6%)
SPECIALIZED INVESTMENT COMPO	0.85	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.71	1,721
COMPREHENSIVE MULTIPLE TRANS	0.81	321
AL-TAJAMOAT FOR TOURISTIC P	0.51	286
RUMM FINANCIAL BROKERAGE	0.53	238
ARAB EAST INVESTMENT	0.93	207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,424.89	4.50	0.2%	0.9%	(3.1%)
Market Cap (JD Mn)	11,214.55	35.89	0.3%	1.2%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,129.5	117.3	2.9%	3,644.9	3,140.4
Value Traded (JD '000)	3,583.8	234.7	7.0%	4,345.2	6,134.0
No. of Trades	2,074	(10)	(0.5%)	2,200	2,350

Market Breadth	▲ 28	▼ 16	= 87
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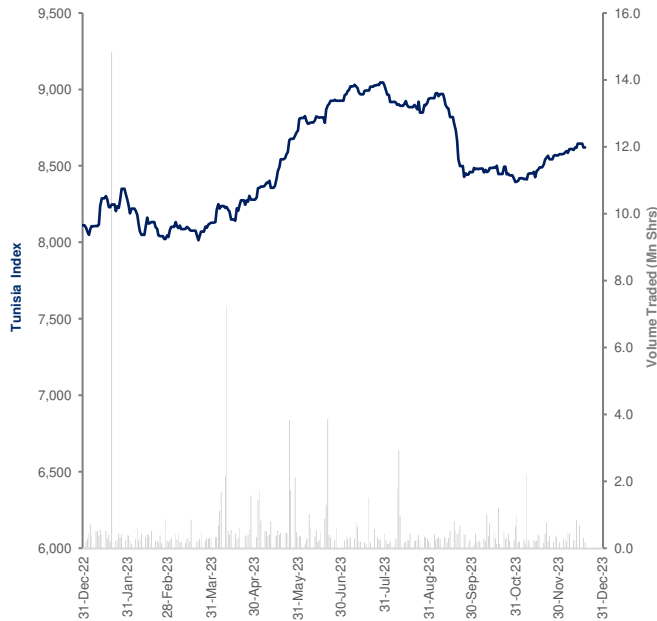
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.71	4.41%	1.16
JORDAN TELECOM	2.55	0.79%	0.46
COMPREHENSIVE MULTIPLE TRANS	0.81	3.85%	0.25
ARAB BANK PLC	4.53	0.67%	0.25
ARAB EAST INVESTMENT	0.93	(1.06%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,351.1	0.1%	0.8%	1.3%
Banking	10,735.7	(0.3%)	0.9%	6.8%
Insurance	924.5	0.1%	1.9%	(1.7%)
Leasing	786.7	0.1%	3.7%	23.1%
Financial Services	1,477.2	(0.2%)	2.0%	(12.2%)
Industrial	1,726.9	(0.1%)	0.4%	3.1%
Chemical Industry	374.8	(0.6%)	(0.2%)	(21.8%)
Food & Beverage	3,725.8	0.6%	(0.5%)	(9.1%)
Retailing	1,150.1	2.2%	(2.1%)	6.0%
Others	1,449.5	(0.0%)	3.2%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.91	6.0%
Societe Ciments de Bizerte	0.90	5.9%
Societe Nouvelle Maison de la	5.19	5.5%
Universal Auto Distributors Ho	0.65	3.2%
Cellcom SA	1.26	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.30	(6.5%)
Banque de l'Habitat	11.40	(5.0%)
Accumulateur Tunisienne Assad	0.84	(4.5%)
Essoukna	1.46	(3.9%)
Societe Moderne de Ceramique	0.73	(3.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.32	21
Arab Tunisian Bank	2.72	17
Societe Moderne de Ceramique	0.73	15
Accumulateur Tunisienne Assad	0.84	11
STE Industrielle de Papier et	5.64	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,620.14	(0.04)	(0.0%)	0.6%	6.3%
Market Cap (DT Mln)	22,351	13.18	0.1%	0.8%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	175.9	(141.6)	(44.6%)	560.8	557.9
Value Traded ('000 DT)	1,851.0	(364.0)	(16.4%)	5,605.5	4,297.9
No. of Trades	841	(316)	(27.3%)	994	1,028

Market Breadth	▲ 17	▼ 21	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.19	0.54%	0.44
Amen Bank	33.60	(0.89%)	0.31
Attijari Bank	44.70	(0.67%)	0.14
Banque de Tunisie	5.32	0.38%	0.11
Societe Frigorifique et Brasse	12.20	0.83%	0.11

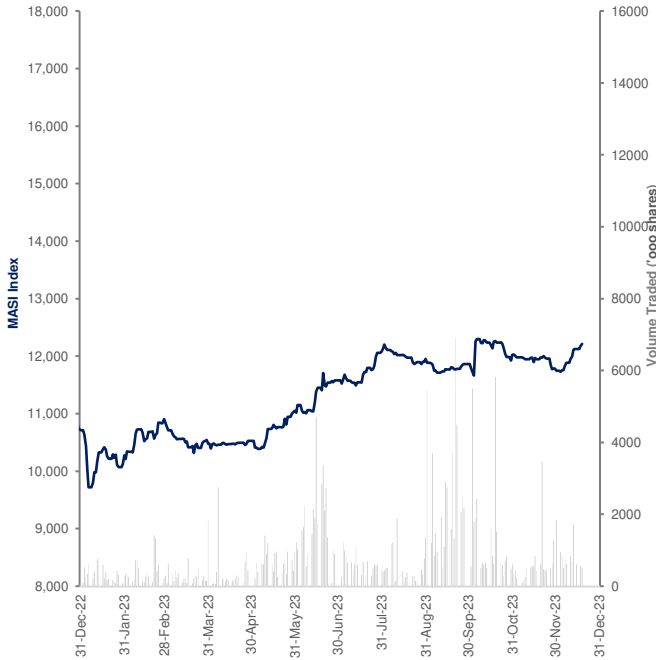
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,657.6	0.1%	3.9%	11.4%
Banking	222,655.2	0.1%	3.6%	18.6%
Beverages	9,196.5	0.0%	(2.3%)	(6.8%)
Chemicals	2,113.1	0.0%	1.7%	(12.7%)
Construction & Building Material	73,185.5	0.4%	5.2%	40.4%
Distributors	16,774.4	0.4%	2.7%	(6.4%)
Electricity	25,522.8	(0.3%)	7.1%	(1.5%)
Food Producers & Processors	26,229.2	0.0%	0.2%	7.9%
Holding Companies	3,293.8	0.0%	3.0%	56.7%
Insurance	27,105.6	1.9%	0.3%	9.4%
Investment & other Finance	3,466.6	(0.1%)	1.7%	8.3%
Leisures & Hotel	3,106.8	0.9%	4.7%	90.2%
Materials, Software & Computer	5,829.7	0.0%	(0.6%)	(0.1%)
Mining	20,357.5	(0.3%)	3.1%	(33.5%)
Oil & Gas	14,437.5	0.0%	4.9%	(9.7%)
Real Estate	8,633.5	1.3%	(4.7%)	134.9%
Telecommunications	87,909.5	(0.6%)	7.6%	5.3%
Transport	740.5	0.3%	2.9%	(10.7%)
Forestry & Paper	99.9	0.0%	(2.9%)	41.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	550.00	2.8%
Ennaki Automobiles	31.47	2.7%
ATLANTA	125.00	2.5%
Alliances Developpement Immobi	117.00	2.3%
Wafa Assurance	4080.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	100.00	(0.6%)
Bank of Africa	178.95	(0.4%)
Managem SA	1594.00	(0.4%)
TAQA Morocco SA	1082.00	(0.3%)
Cie Miniere de Touissit	1305.00	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.03	138.8
Alliances Developpement Immobi	117.00	108.5
Credit Immobilier et Hotelier	359.00	56.6
Banque Centrale Populaire	277.00	54.2
Bank of Africa	178.95	37.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,211.46	39.87	0.3%	3.6%	13.9%
Market Cap (MAD Mn)	550,658	512	0.1%	3.9%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	496.7	(59.0)	(10.6%)	859.5	604.2
Value Traded (MAD Mn)	110.84	11.20	11.2%	97.4	94.8

Market Breadth	▲	▼	▬
	16	8	17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	359.00	0.00%	20.33
Banque Centrale Populaire	277.00	0.18%	15.02
Alliances Developpement Immobi	117.00	2.27%	12.60
LafargeHolcim Maroc SA	1960.00	0.51%	11.58
Attijariwafa Bank	470.00	0.00%	10.74

Source: Bloomberg, Kamco Research

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