

MENA Markets Daily Report

December 21, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,503.48	1.0%	(7.5%)	6.2%
	Kuwait	Main 50 Index	▲	5,384.12	0.2%	(5.9%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,505.92	0.2%	(1.6%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,820.01	0.8%	(6.5%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,702.90	(0.1%)	11.7%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,014.28	0.4%	20.3%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,772.28	(0.1%)	(5.4%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,482.08	(0.1%)	(7.1%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,204.50	0.6%	(4.5%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,917.93	0.2%	1.2%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,592.64	0.5%	(5.5%)	17.6%
Jordan 11	Egypt	EGX 30	▼	24,837.56	(1.0%)	70.1%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,428.12	0.1%	(2.9%)	18.1%
Morocco 13	Tunisia	Tunisia Index	=	8,619.85	0.0%	6.3%	15.1%
	Morocco	MASI	▲	12,246.01	0.3%	14.2%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	2,902.11	(1.0%)	(6.1%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,075.11	0.1%	10.8%	(41.3%)
	India	SENSEX	▼	70,506.31	(1.3%)	15.9%	4.4%
	Brazil	BOVESPA Stock Index	▼	130,804.17	(0.8%)	19.2%	4.7%
	Mexico	BOLSA Index	▼	56,909.38	(1.4%)	17.4%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	997.46	(0.1%)	4.3%	(22.3%)
Global Markets							
	World	MSCI World Index	▼	3,121.79	(1.0%)	19.9%	(19.2%)
	Asia	MSCI Asia Pacific	▲	514.91	0.1%	1.8%	(19.8%)
	Europe	DJ Stoxx 600	▲	477.94	0.2%	12.5%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,884.69	0.2%	12.3%	(10.1%)
	U.S.A	S&P 500	▼	4,698.35	(1.5%)	22.4%	(19.2%)
	U.S.A	DJIA	▼	37,082.00	(1.3%)	11.9%	(8.6%)
	U.S.A	NASDAQ Composite	▼	14,777.94	(1.5%)	41.2%	(33.0%)
	UK	FTSE 100	▲	7,715.68	1.0%	3.5%	1.7%
	Germany	DAX	▼	16,733.05	(0.1%)	20.2%	(11.4%)
	Japan	NIKKEI 225	▲	33,675.94	1.4%	29.1%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	16,613.81	0.7%	(16.0%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	102.41	0.24%	(1.08%)	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.73%)	4.60%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.09	(0.36%)	2.21%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(0.52%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	79.70	0.6%	(7.2%)	5.8%
	Oil	NYMEX	▲	74.22	1.1%	(7.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.45	(1.8%)	(52.1%)	14.5%
	Gold	Gold Spot \$/Oz	▼	2,031.39	(0.4%)	11.4%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	24.15	0.4%	0.8%	2.5%
	Bitcoin	Bitcoin USD Cross	▲	43,449.76	2.2%	162.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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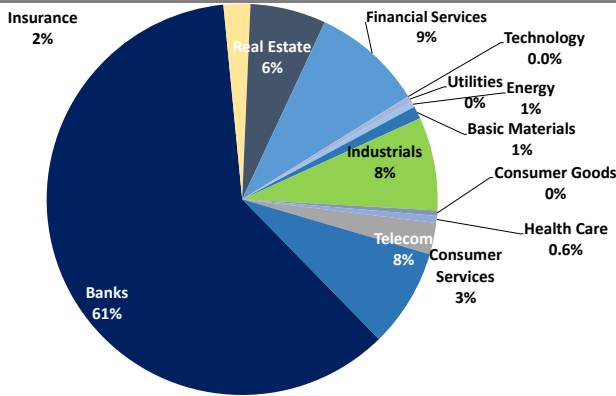
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 21, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,559.6	▲ 0.8%	2.5%	(13.2%)
Energy	197.8	▼ (0.2%)	3.9%	(13.8%)
Basic Materials	424.8	▼ (1.4%)	(7.3%)	(11.1%)
Industrials	3,119.2	▼ (0.1%)	(0.2%)	(17.2%)
Consumer Staples	181.9	▼ (1.8%)	(0.1%)	25.3%
Health Care	232.2	= 0.0%	0.1%	4.6%
Consumer Discretionary	1,060.3	▲ 0.3%	5.1%	8.0%
Telecommunications	3,302.9	▲ 0.1%	(0.6%)	(8.8%)
Banks	24,657.7	▲ 1.3%	4.0%	(18.0%)
Insurance	901.5	▼ (0.8%)	2.8%	45.8%
Real Estate	2,537.6	▲ 0.8%	(0.4%)	(1.5%)
Financial Services	3,743.7	▲ 0.0%	1.0%	(2.4%)
Technology	7.6	= 0.0%	(9.2%)	(20.5%)
Utilities	192.5	▲ 0.6%	(1.7%)	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,687.5	17.4	11.8%
2- National Bank of Kuwait	7,287.6	12.9	15.1%
3- Boubyan Bank	2,377.5	33.8	8.4%
4- Zain	2,128.9	9.8	17.3%
5- Agility (PWC Logistics)	1,322.1	15.7	4.7%
6- Mabane Co.	1,079.3	17.0	10.4%
7- Gulf Bank	1,006.8	14.4	9.4%
8- Commercial Bank of Kuwait	946.0	7.2	19.7%
9- Burgan Bank	613.5	15.0	5.4%
10- National Mobile Telecom Co.	606.4	6.9	14.8%
Total	28,056	14.43	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.060	0.005	10.0%
Privatization Holding Co.	0.031	0.002	7.0%
Dar Al Thuraya Real Estate Co.	0.130	0.008	6.6%
Kuwait Foundry Co.	0.425	0.025	6.3%
Al-Argan International Real Estate Co.	0.067	0.004	6.2%

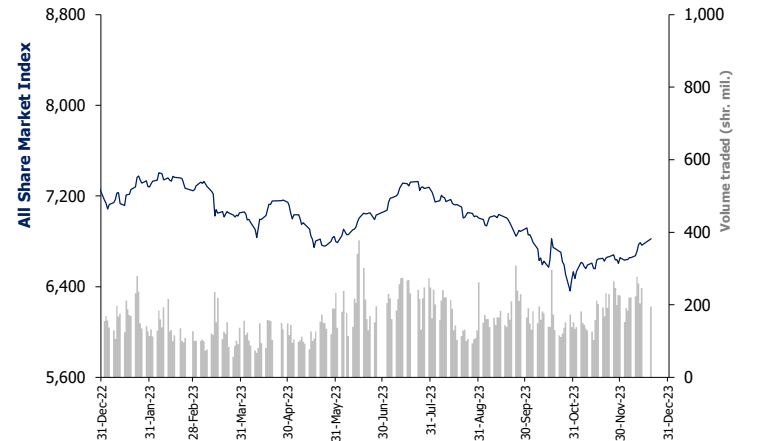
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.097	(0.005)	(5.0%)
First Takaful Insurance Co.	0.061	(0.003)	(4.4%)
Warba Capital Holding Co.	0.105	(0.004)	(3.7%)
National Cleaning Co.	0.032	(0.001)	(3.7%)
Al Madar Finance & Investment Co.	0.078	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.170	0.0%	31,537,130
Kuwait Finance House	0.729	1.8%	17,502,745
Sokouk Holding Co.	0.053	0.8%	12,580,064
Gulf Bank	0.278	1.5%	8,772,640
Privatization Holding Co.	0.031	7.0%	7,875,353

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	63	42	45
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,503.48	72.5	1.0%
Main 50 Index	5,384.12	11.8	0.2%
Main Market Index	5,505.92	8.0	0.1%
All Share Market Index	6,820.01	54.3	0.8%
Market Cap (KWD Mn)	40,559.65	319.5	0.8%

Index Performance relative to Volume

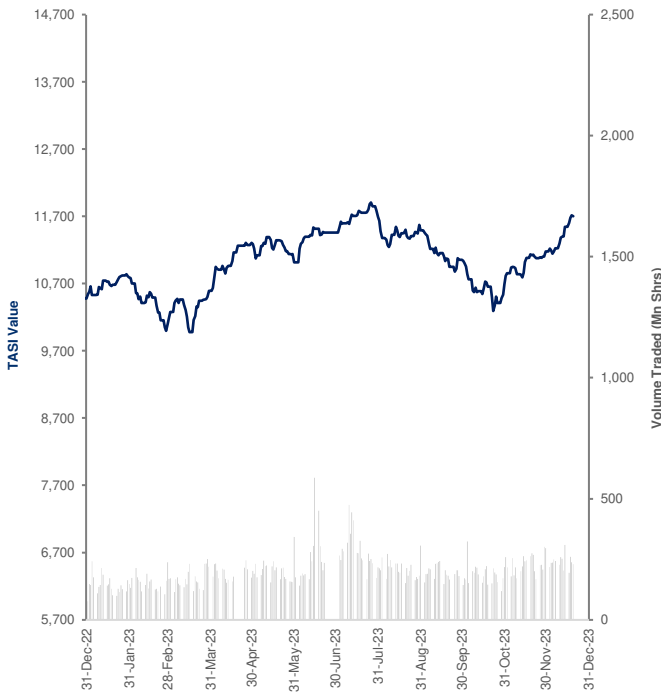


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	194.8	(50.9)	(20.7%)	163.4	232.0
Value Traded (KWD Mn)	54.4	(18.3)	(25.2%)	42.8	62.1
No. of Trades	12,646	(513)	(3.9%)	9,913	11,981

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	1.8%	12,721,480
A'ayan Leasing & Investment Co.	0.170	0.0%	5,401,393
National Bank of Kuwait	0.919	1.3%	5,268,620
Gulf Bank	0.278	1.5%	2,430,858
Boubyan Bank	0.600	0.5%	1,975,534

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,186,983.9	0.0%	1.1%	13.2%
Energy	8,098,778.8	0.2%	(0.3%)	13.9%
Materials	671,914.1	(1.2%)	2.9%	(3.4%)
Capital Goods	43,362.1	1.8%	12.4%	87.6%
Commercial & Professional Svc	10,309.2	(1.7%)	0.9%	43.2%
Transportation	36,790.3	(0.8%)	6.1%	163.3%
Consumer Durables & Apparel	4,041.1	0.4%	3.5%	10.4%
Consumer Services	69,457.2	(0.2%)	(2.2%)	22.8%
Media	23,868.0	(0.7%)	5.3%	17.9%
Consumer Discretionary Distribution & I	32,832.3	1.7%	7.4%	14.2%
Consumer Staples Distribution & Retail	53,017.4	0.4%	1.0%	11.0%
Food & Beverages	110,390.8	0.7%	2.9%	23.3%
Health Care Equipment & Svc	163,966.3	0.2%	(0.6%)	29.1%
Pharma, Biotech & Life Science	11,820.0	(0.1%)	(3.9%)	352.2%
Banks	963,368.3	(0.1%)	8.7%	2.3%
Financial Services	55,845.7	0.2%	0.4%	(2.7%)
Insurance	76,626.9	0.6%	4.7%	56.2%
Telecommunication Services	247,797.7	0.1%	2.4%	13.0%
Utilities	283,386.9	(0.9%)	8.3%	27.1%
REITs	17,560.9	0.0%	3.9%	7.9%
Real Estate Mgmt & Dev't	100,999.8	(0.7%)	3.2%	19.8%
Software & Services	110,850.0	(1.7%)	5.5%	79.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	69.30	10.0%
Aldrees Petroleum and Transpor	157.20	9.9%
Saudi Co For Hardware CJSC	36.00	6.4%
Middle East Specialized Cables	21.50	5.6%
Saudi Steel Pipe Co	36.65	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Alamar Foods Co.	91.50	(4.0%)
Elm Co.	800.00	(2.6%)
Saudia Dairy & Foodstuff Co.	327.40	(2.6%)
Abdul Mohsen Al-Hokair Tourism	2.10	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.08	28,082
Dar Al Arkan Real Estate Devel	14.20	14,034
Batic Investments and Logistic	2.18	13,461
Saudi Arabian Oil Co	33.10	13,324
National Commercial Bank	38.95	5,863

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,702.90	(10.56)	(0.1%)	4.7%	11.7%
Market Cap (SAR Mn)	11,186,984	1,481	0.0%	1.1%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	229.0	(8.6)	(3.6%)	204.0	178.2
Value Traded (SAR Mn)	5,770.3	(434.2)	(7.0%)	5,295.4	7,006.0
No. of Trades	382,197	(48,932)	(11.3%)	374,947	357,758

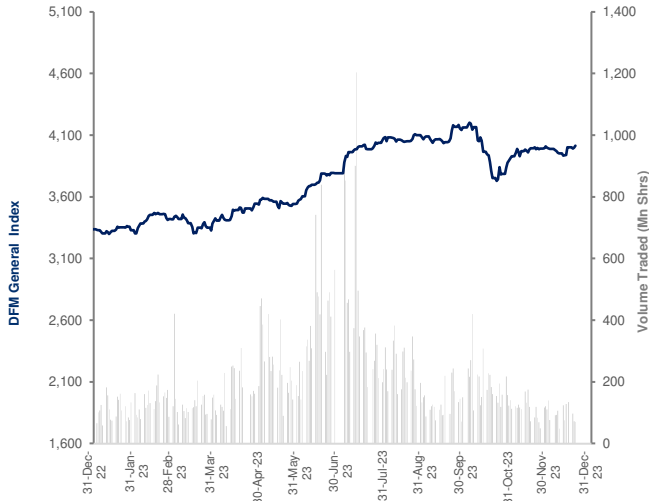
Market Breadth	▲ 110	▼ 106	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.10	0.2%	440.71
Al Rajhi Bank	83.60	(0.1%)	247.86
National Commercial Bank	38.95	0.4%	227.56
Dar Al Arkan Real Estate Devel	14.20	(1.3%)	202.40
Saudi Automotive Services Co	69.30	10.0%	133.62

Dubai Financial Market Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	669,925.7	0.3%	(0.5%)	15.8%
Financials	284,706.1	0.6%	(0.3%)	18.1%
Real Estate	115,247.9	0.9%	2.0%	34.0%
Industrial	85,093.2	0.1%	(0.2%)	14.4%
Materials	879.1	0.0%	0.8%	(7.2%)
Consumer Staples	24,214.2	(0.8%)	0.2%	9.1%
Consumer Discretionary	4,170.2	(0.9%)	2.1%	48.1%
Telecommunication	23,571.1	0.2%	0.0%	(10.9%)
Utilities	132,043.8	(0.5%)	(3.4%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.40	3.0%
Commercial Bank Of Dubai	5.15	3.0%
Emaar Properties Pjsc	7.75	2.1%
Ektitab Holding Company	0.21	1.9%
Ithmaar Holding	0.20	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.42	(6.7%)
Amlak Finance	0.78	(2.6%)
UNION COOP	2.40	(2.0%)
Tabreed	3.53	(1.9%)
Dubai Islamic Insurance Co	0.43	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.44	8,556
Emaar Properties Pjsc	7.75	7,274
Deyaar Development Pjsc	0.68	6,630
Shuaa Capital	0.22	5,054
Amanat Holdings Pjsc	1.16	4,509

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,014.28	16.70	0.4%	0.5%	20.3%
Market Cap (AED Mn)	669,926	2,083	0.3%	(0.5%)	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	70.0	(1.8)	(2.5%)	205.0	150.8
Value Traded (AED Mn)	188.6	57.7	44.0%	396.6	356.1
No. of Trades	5,318	481	9.9%	7,668	5,733

Market Breadth	▲	▼	=
	18	14	39

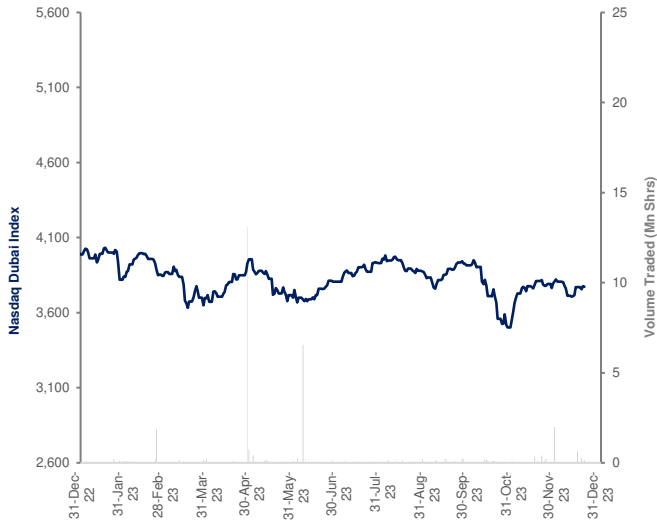
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.75	2.11%	55.99
Emirates Nbd	17.20	0.88%	31.04
DEWA	2.44	(0.41%)	20.87
Gulf Navigation Holding Pjsc	7.02	(0.28%)	12.63
Dubai Islamic Bank	5.68	0.35%	11.34

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,042.5	(0.0%)	(1.1%)	6.1%
DEPA Limited (AED)	97.2	(0.0%)	(0.0%)	106.2%
Emirates REIT (CEIC) Limited	65.6	1.0%	5.2%	(15.7%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,583.0	0.0%	(1.0%)	4.9%
Orascom Construction Limited	345.6	(0.5%)	(16.4%)	(25.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.14	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	135
Orascom Construction Limited	3.14	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,772.28	(4.06)	(0.1%)	(1.3%)	(5.4%)
Market Cap (USD Mn)	37,043	(1.0)	(0.0%)	(1.1%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.15	0.1	72.6%	0.178	0.23
Value Traded (USD Mn)	0.063	0.0	40.5%	0.2	0.07
No. of Trades	20	11	122.2%	10	4

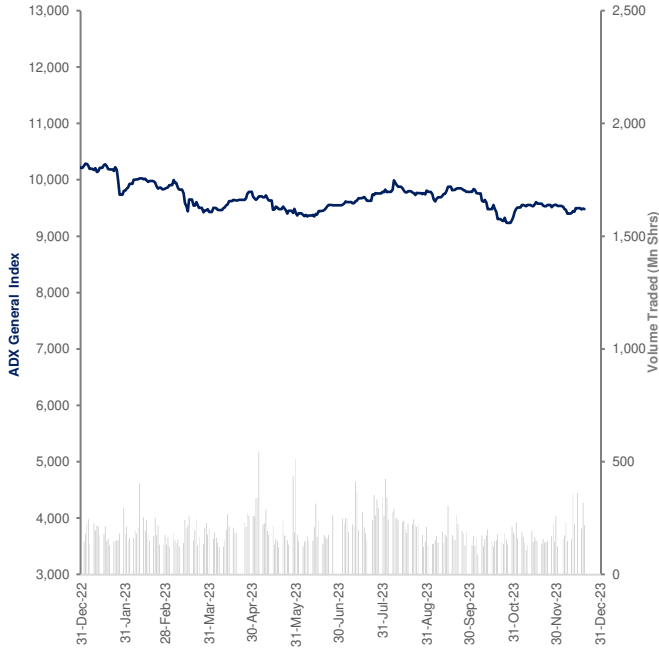
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.14	(0.48%)	0.04
Emirates Reit (Ceic) Limited	0.20	0.99%	0.03

Abu Dhabi Securities Exchange Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,865,029.0	2.2%	1.3%	11.0%
Financials	1,342,820.1	0.2%	(0.3%)	4.2%
Telecommunication	206,750.8	(1.5%)	1.5%	(10.9%)
Consumer Discretionary	65,914.2	(0.8%)	(6.8%)	34.0%
Industrial	306,685.2	(2.3%)	2.0%	(0.8%)
Real Estate	45,817.0	0.2%	(5.8%)	21.1%
Basic Materials	98,327.7	(0.2%)	(3.7%)	(11.5%)
Energy	346,131.8	0.0%	(5.5%)	216.9%
Utilities	365,411.3	1.9%	0.0%	(5.2%)
Consumer Staples	4,487.4	(1.0%)	(2.6%)	21.5%
Health Care	82,683.5	333.1%	321.2%	481.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Pure Health Holding Co.	5.74	76.1%
Foodco Holding Pjsc	3.00	6.8%
National Bank Of Umm Al Qaiw	1.80	5.9%
Rak Properties	1.13	3.7%
Ras Al Khaimah Cement Co Psc	2.02	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.41	(4.9%)
Alpha Dhabi Holding PJSC	20.50	(3.7%)
BAYANAT AI PLC	3.46	(2.5%)
Ras Al Khaima Poultry	1.45	(2.0%)
Emirates Telecom Group Co	19.02	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,482.08	(116.7)	(0.1%)	(0.8%)	(7.1%)
Market Cap (AED Mn)	2,865,029	61,877	2.2%	1.3%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.4	(98.7)	(31.1%)	198.2	263.1
Value Traded (AED Mn)	1,191.4	(3,327.7)	(73.6%)	1,122.3	1,661.5
No. of Trades	17,098	3,543	26.1%	11,915	10,052

Market Breadth	▲ 24	▼ 20	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Pure Health Holding Co.	5.74	39,148
Multiply Group	3.16	22,490
Rak Properties	1.13	16,667
First Abu Dhabi Bank Pjsc	13.60	14,291
Eshraq Properties Co Pjsc	0.41	14,085

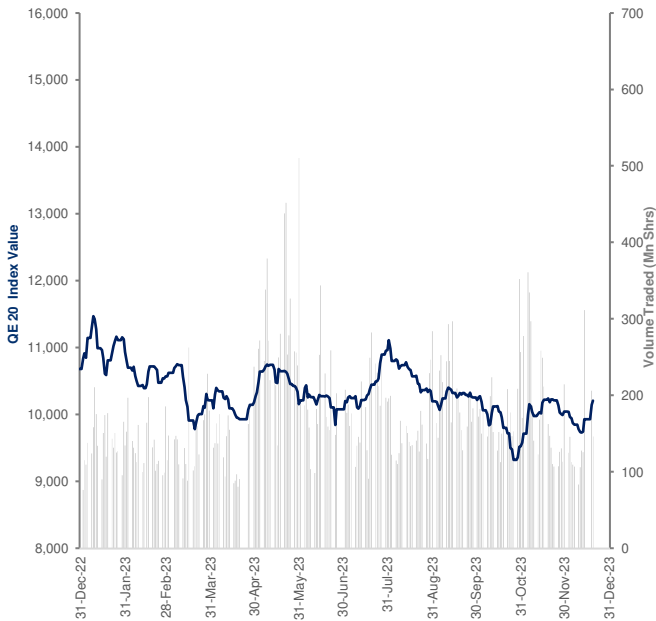
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	223.72
Pure Health Holding Co.	5.74	76.07%	218.77
First Abu Dhabi Bank Pjsc	13.60	0.74%	193.87
Alpha Dhabi Holding PJSC	20.50	(3.67%)	98.89
Multiply Group	3.16	(0.94%)	71.38

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,702.4	0.6%	0.9%	(2.6%)
Banking & Finance Sector	291,721.7	1.0%	1.2%	(1.0%)
Goods & Consumer Services	30,280.9	0.3%	(0.6%)	(7.5%)
Industrial Sector	148,381.7	(0.2%)	0.8%	(5.7%)
Insurance Sector	12,059.7	0.9%	(0.5%)	15.4%
Real Estate	37,953.1	0.3%	0.0%	(12.0%)
Telecom	41,070.5	0.8%	0.8%	13.6%
Transport	31,234.8	1.1%	2.4%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.54	5.1%
Qatar Oman Investment Co QSC	0.92	3.6%
Salam International Investment	0.69	2.8%
Dlala Brokerage & Investments	1.32	2.2%
Qatar Gas Transport Co Ltd	3.30	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.48	(1.6%)
Qatar National Cement Co QSC	3.90	(1.2%)
Aamal Co	0.85	(0.9%)
Qatar First Bank	1.32	(0.7%)
Qatar Navigation QSC	9.81	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,204.50	61.79	0.6%	1.6%	(4.5%)
Market Cap (QAR Mn)	592,702	3,660	0.6%	0.9%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	146.2	(59.8)	(29.0%)	176.1	188.6
Value Traded (QAR Mn)	443.3	(276.5)	(38.4%)	489.4	658.8
No. of Trades	15,741	(8,431)	(34.9%)	16,372	16,621

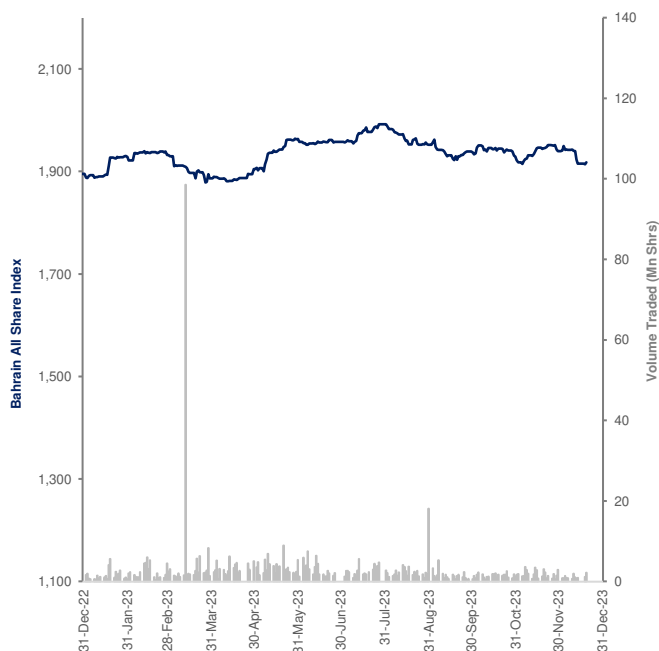
Market Breadth	▲ 33	▼ 10	= 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.86	12,134
Masraf Al Rayan QSC	2.46	11,837
Mazaya Qatar Real Estate Devel	0.73	11,661
Dukhan Bank	3.97	11,486
Qatar Aluminum Manufacturing C	1.29	11,030

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.62	1.43%	65.73
Dukhan Bank	3.97	(0.38%)	45.73
Qatar Islamic Bank SAQ	19.90	1.43%	35.69
Masraf Al Rayan QSC	2.46	0.41%	29.01
Industries Qatar QSC	12.66	(0.47%)	27.20

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,001.1	0.3%	0.3%	(1.7%)
Materials	1,438.5	0.3%	(6.2%)	(7.1%)
Industrial	127.9	0.0%	2.9%	(5.8%)
Consumer Discretionary	212.8	0.0%	(0.1%)	0.1%
Consumer Staples	146.7	1.0%	0.5%	(5.3%)
Financials	29,124.6	0.3%	0.7%	(1.4%)
Communication Services	871.1	0.2%	(2.0%)	(0.6%)
Real Estate	79.6	3.0%	0.6%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	3.4%
Zain Bahrain BSCC	0.13	3.2%
BMMI BSC	0.60	1.7%
BBK BSC	0.51	1.0%
Kuwait Finance House - Bahrain	2.30	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(9.1%)
GFH FINANCIAL GROUP BSC	0.25	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,917.93	3.74	0.2%	(1.1%)	1.2%
Market Cap (BHD Mn)	32,001.1	98	0.3%	0.3%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,171	1,065	96.3%	2,751.6	2,325.5
Value Traded (BHD '000)	1,220	678	125.2%	978.8	1,010.8
No. of Trades	98	49	100.0%	50	54

Market Breadth	▲ 7	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	544
GFH FINANCIAL GROUP BSC	0.25	321
Kuwait Finance House - Bahrain	2.30	240
Aluminium Bahrain B.S.C	1.01	223
Ithmaar Holding BSC	0.04	200

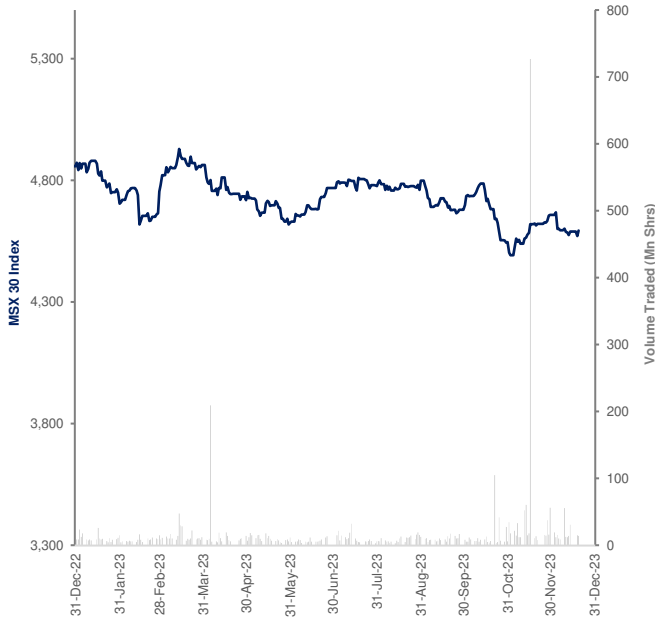
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.30	0.66%	0.55
Aluminium Bahrain B.S.C	1.01	0.30%	0.23
Al Salam Bank-Bahrain BSC	0.20	0.51%	0.11
Bahrain Telecommunications Co	0.50	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.25	(0.40%)	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,922.4	0.3%	(1.1%)	5.7%
Financial	5,002.0	0.1%	(1.3%)	(5.1%)
Industrial	1,427.4	0.2%	(0.2%)	62.5%
Services	2493.0	0.8%	(1.2%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	5.0%
Shell Oman Marketing Co.	0.86	3.4%
Oman Telecommunications Co.	1.080	1.9%
Phoenix Power Co.	0.06	1.8%
Ahli Bank	0.16	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.12	(6.5%)
Muscat Gases Co.	0.08	(5.7%)
Oman Arab Bank	0.12	(4.7%)
Omani Packaging Co.	0.20	(2.4%)
Sembcorp Salalah	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.16	10,926
Sohar Bank	0.10	881
Bank Muscat	0.27	621
Galfar Engineering & Contracting Co.	0.16	274
Muscat Gases Co.	0.08	212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,592.64	21.29	0.5%	(1.4%)	(5.5%)
Market Cap (OMR Mn)	8,922.4	27.30	0.3%	(1.1%)	5.7%

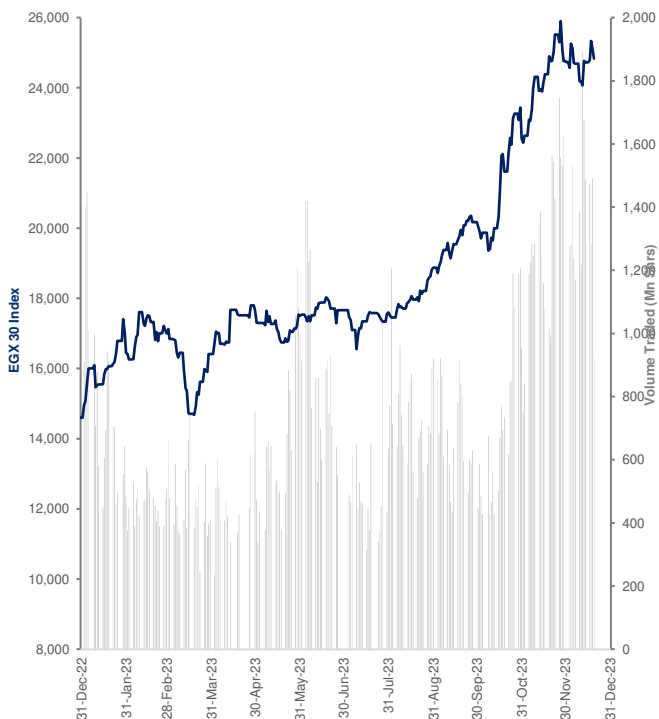
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,175.3	(901.0)	(6.0%)	15,784.5	16,792.7
Value Traded (OMR '000)	1,588.4	432.3	37.4%	2,424.3	3,308.0

Market Breadth	▲ 12	▼ 10	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.16	0.65%	1.07
Bank Muscat	0.27	0.37%	0.17
Sohar Bank	0.10	0.99%	0.09
Oman Telecommunications Co.	1.08	1.89%	0.05
Galfar Engineering & Contracting Co.	0.16	0.62%	0.04

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,684,824.3	(1.7%)	(0.9%)	68.4%
Banks	415,768.5	(5.6%)	(5.5%)	67.9%
Basic Resources	253,124.3	(0.8%)	(3.5%)	147.9%
Industrial Goods	71,654.9	(0.8%)	3.5%	141.4%
Health Care & Pharmaceuticals	47,806.3	(0.7%)	0.3%	3.3%
Real Estate	238,300.2	(0.5%)	1.7%	81.8%
Travel and Leisure	51,242.1	(0.1%)	0.9%	58.1%
Food, Beverages & Tobacco	136,378.8	(1.8%)	5.0%	95.9%
Energy and Support Services	15,506.0	0.1%	(3.3%)	54.0%
Trade and Distributors	13,511.1	(0.7%)	4.3%	110.6%
Shipping and Transport	66,471.8	3.3%	(3.2%)	101.6%
Education Services	20,447.7	(1.5%)	9.0%	16.8%
Contracting and Construction Eng	25,954.3	(1.5%)	(6.4%)	71.0%
Textiles and Durables	19,558.7	(0.2%)	1.5%	67.3%
Building Materials	16,168.9	(0.1%)	5.0%	46.6%
Media & Communication Services	135,942.6	1.2%	7.6%	31.2%
Paper and Packaging	2,146.7	0.1%	(0.7%)	3.5%
Non-bank Financial Services	154,841.2	(0.6%)	(1.9%)	18.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	17.51	19.9%
Delta Construction & Rebuilding	28.00	14.1%
Egyptian Media Production City	24.50	10.6%
Misr National Steel - Ataq	2.38	9.2%
Upper Egypt Flour Mills	153.43	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.71	(4.8%)
ODIN Investments	3.26	(4.7%)
General Silos & Storage	144.00	(4.6%)
Egyptian for Tourism Resorts	4.17	(4.4%)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramedr	1.68	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.31	164,949
Atlas For Investment and Food Industries	0.52	71,395
Speed Medical	0.49	69,556
The Egyptian Modern Education Systems	0.31	56,808
Orascom Investment Holding	0.41	55,004

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,837.56	(238.9)	(1.0%)	0.3%	70.1%
Market Cap (EGP Mn)	1,684,824.3	(29,454.5)	(1.7%)	(0.9%)	68.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	920.0	(571.7)	(38.3%)	741.5	293.5
Value Traded (EGP Mn)	2,841.3	(2,093.5)	(42.4%)	2,429.3	870.0
No. of Trades	100,583	(21,456)	(17.6%)	79,645	29,272

Market Breadth	▲ 52	▼ 101	▬ 68
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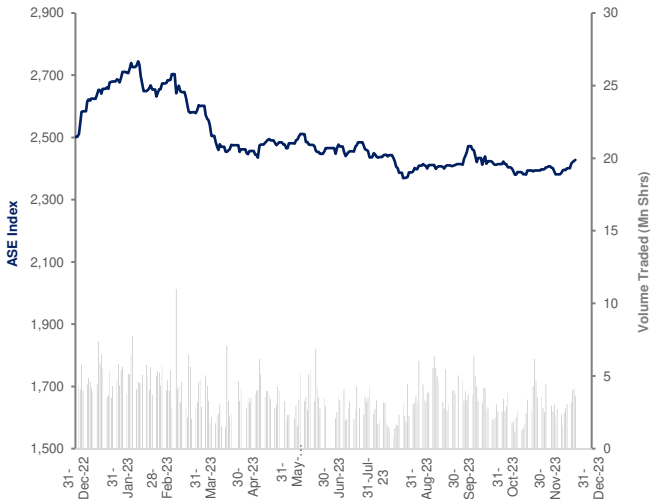
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.00	(1.73%)	388.11
T M G Holding	25.27	1.08%	201.50
Ezz Steel	82.60	(0.21%)	198.93
Egyptian Media Production City	24.50	10.56%	154.08
Belton Financial Holding	3.29	0.30%	145.27

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,251.3	0.3%	1.6%	(1.1%)
Banking	7,850.7	0.4%	2.1%	(0.6%)
Insurance	263.6	0.2%	0.3%	(4.6%)
Diversified Financial Services	264.4	0.3%	1.9%	8.5%
Real Estate	326.6	(0.4%)	1.5%	(12.3%)
Educational Services	63.1	0.0%	(1.6%)	12.1%
Hotels and Tourism	277.4	0.6%	0.6%	(6.3%)
Transportation	278.6	0.1%	0.8%	1.0%
Technology and Communication	97.3	0.3%	0.0%	4.5%
Utilities and Energy	1,471.4	0.1%	0.5%	(1.2%)
Commercial Services	280.3	(0.1%)	(2.1%)	(4.3%)
Chemical Industries	10.3	0.0%	0.0%	(23.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.19	7.2%
COMPREHENSIVE MULTIPLE TRANS	0.85	4.9%
JORDAN EMIRATES DIMENSIONS	2.18	4.8%
SPECIALIZED TRADING & INVEST	1.34	4.7%
ARAB EAST INVESTMENT	0.97	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
JORDAN INTERNATIONAL INVESTM	0.93	(4.1%)
UNION INVESTMENT CORP	0.47	(4.1%)
FIRST JORDAN INVESTMENT CO	0.28	(3.4%)
AMWAJ PROPERTIES	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.74	643
DAR AL DAWA DEVELOPMENT & INV	1.36	407
ARAB EAST INVESTMENT	0.97	360
RUMM FINANCIAL BROKERAGE	0.53	286
TUHAMA FOR FINANCIAL INVESTM	0.94	270

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,428.12	3.23	0.1%	1.0%	(2.9%)
Market Cap (JD Mn)	11,251.31	38.17	0.3%	1.6%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,597.2	(532.3)	(12.9%)	3,644.7	3,145.5
Value Traded (JD *000)	3,530.2	(53.6)	(1.5%)	4,341.8	6,127.0
No. of Trades	2,267	193	9.3%	2,200	2,349

Market Breadth	▲	▼	▬
	28	16	86

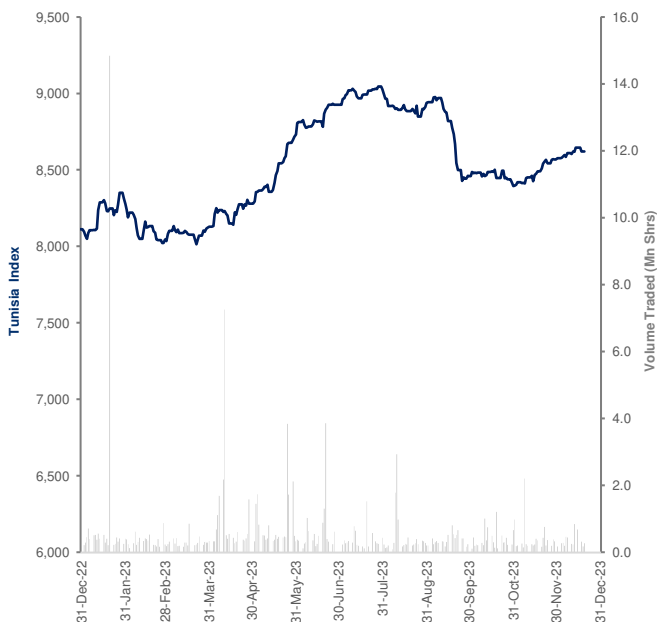
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DAR AL DAWA DEVELOPMENT & INV	1.36	3.82%	0.54
AL FARIS NATIONAL COMP FOR I	0.74	4.23%	0.47
JORDAN TELECOM	2.55	0.00%	0.35
ARAB EAST INVESTMENT	0.97	4.30%	0.34
TUHAMA FOR FINANCIAL INVESTM	0.94	3.30%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,363.0	0.1%	0.8%	1.3%
Banking	10,692.8	(0.4%)	0.5%	6.3%
Insurance	923.1	(0.2%)	1.7%	(1.8%)
Leasing	783.0	(0.5%)	3.2%	22.5%
Financial Services	1,477.2	0.0%	2.0%	(12.2%)
Industrial	1,727.1	0.0%	0.5%	3.1%
Chemical Industry	379.4	1.2%	1.1%	(20.9%)
Food & Beverage	3,773.1	1.3%	0.8%	(8.0%)
Retailing	1,152.5	0.2%	(1.9%)	6.2%
Others	1,454.7	0.4%	3.6%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.19	5.9%
Societe Tunisienne de L'Air	0.45	4.7%
Societe Electrostar	0.24	4.3%
GIF Filter SA	0.53	3.9%
Industries Chimiques du Fluor	72.50	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.59	(4.4%)
Societe des Industries Pharmac	4.27	(4.3%)
Cie Internationale de Leasing	18.61	(3.8%)
Societe Tunisienne de Banque	3.54	(3.3%)
Societe Immobiliere Tuniso Seo	1.70	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,619.85	(0.29)	(0.0%)	0.6%	6.3%
Market Cap (DT Mln)	22,363	11.82	0.1%	0.8%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	269.2	93.3	53.0%	559.5	561.0
Value Traded ('000 DT)	1,975.0	124.0	6.7%	5,590.5	4,378.7
No. of Trades	983	142	16.9%	994	1,028

Market Breadth	▲ 20	▼ 16	▬ 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.45	71
Banque de l'Habitat	11.57	26
Banque de Tunisie	5.30	21
Societe D'Articles Hygieniques	7.97	18
Manufacture de Panneaux Bois D	5.19	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	33.40	(0.60%)	0.44
Banque de l'Habitat	11.57	1.49%	0.30
Societe D'Articles Hygieniques	7.97	0.00%	0.14
Societe Tunisienne de Verrerie	11.90	(0.75%)	0.13
Banque de Tunisie	5.30	(0.38%)	0.11

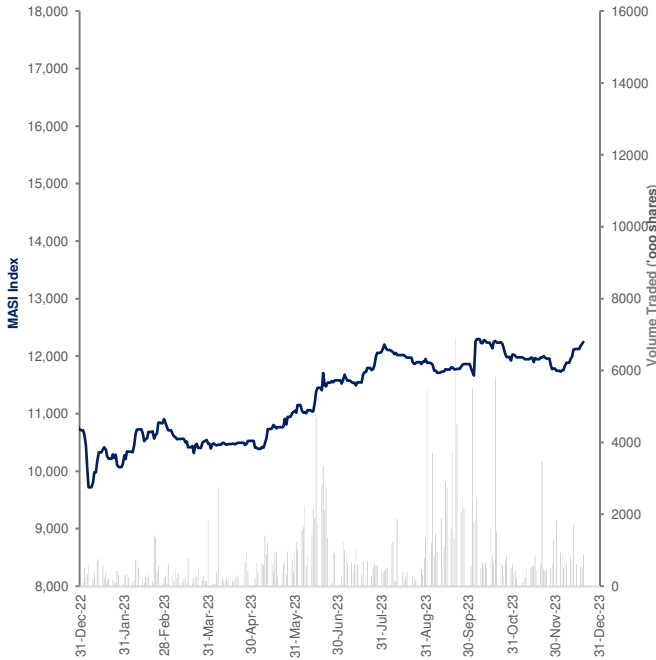
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,850.2	0.0%	4.0%	11.5%
Banking	222,203.0	(0.2%)	3.4%	18.4%
Beverages	9,196.5	0.0%	(2.3%)	(6.8%)
Chemicals	2,111.8	(0.1%)	1.6%	(12.7%)
Construction & Building Material	73,023.8	(0.2%)	5.0%	40.1%
Distributors	16,766.4	(0.0%)	2.7%	(6.5%)
Electricity	25,522.8	0.0%	7.1%	(1.5%)
Food Producers & Processors	26,229.2	0.0%	0.2%	7.9%
Holding Companies	3,320.0	0.8%	3.8%	57.9%
Insurance	27,099.6	(0.0%)	0.3%	9.4%
Investment & other Finance	3,466.6	0.0%	1.7%	8.3%
Leisures & Hotel	3,101.8	(0.2%)	4.5%	89.9%
Materials, Software & Computer	5,903.8	1.3%	0.6%	1.1%
Mining	20,737.8	1.9%	5.1%	(32.2%)
Oil & Gas	14,437.5	0.0%	4.9%	(9.7%)
Real Estate	8,571.2	(0.7%)	(5.4%)	133.2%
Telecommunications	88,349.1	0.5%	8.2%	5.8%
Transport	711.1	(4.0%)	(1.2%)	(14.2%)
Forestry & Paper	98.3	(1.6%)	(4.5%)	39.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1636.00	2.6%
Bank of Africa	182.00	1.7%
Hightech Payment Systems SA	624.00	1.6%
Delta Holding SA	37.90	0.8%
Maroc Telecom	100.50	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	751.00	(8.4%)
CTM	580.00	(4.0%)
Banque Marocaine Pour Le Comme	531.00	(3.5%)
Societe Metallurgique D'imiter	1330.00	(2.2%)
Med Paper SA	20.54	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	100.50	378.8
Attijariwafa Bank	469.50	238.2
Douja Promotion Groupe Addoha	14.93	126.8
Banque Centrale Populaire	277.05	51.0
Bank of Africa	182.00	26.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,246.01	34.55	0.3%	3.9%	14.2%
Market Cap (MAD Mn)	550,850	193	0.0%	4.0%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	882.2	385.5	77.6%	859.6	603.0
Value Traded (MAD Mn)	206.50	95.67	86.3%	97.8	94.7

Market Breadth	▲ 10	▼ 15	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	469.50	(0.11%)	111.74
Maroc Telecom	100.50	0.50%	37.90
Banque Centrale Populaire	277.05	0.02%	14.13
LafargeHolcim Maroc SA	1950.00	(0.51%)	11.82
TAQA Morocco SA	1082.00	0.00%	5.47

Source: Bloomberg, Kamco Research

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