

U Capital Monthly Report

Date: 31-Aug-2020

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Securities Market	3,771.89	3,568.10	203.79	5.71%	-5.26%	11.2	0.8
	Saudi Stock Exchange	8,000.56	7,459.21	541.35	7.26%	-4.58%	29.2	2.0
	Kuwait Stock Exchange	5,294.29	4,968.23	326.06	6.56%	-15.73%	28.1	1.3
	Qatar Exchange	9,845.17	9,368.17	477.00	5.09%	-5.57%	16.0	1.5
	Bahrain Bourse	1,380.89	1,290.57	90.33	7.00%	-14.24%	12.9	0.9
	Dubai Financial Market	2,245.29	2,050.77	194.52	9.49%	-18.79%	8.5	0.8
	Abu Dhabi Securities Exchange	4,519.32	4,304.74	214.59	4.98%	-10.96%	16.5	1.3

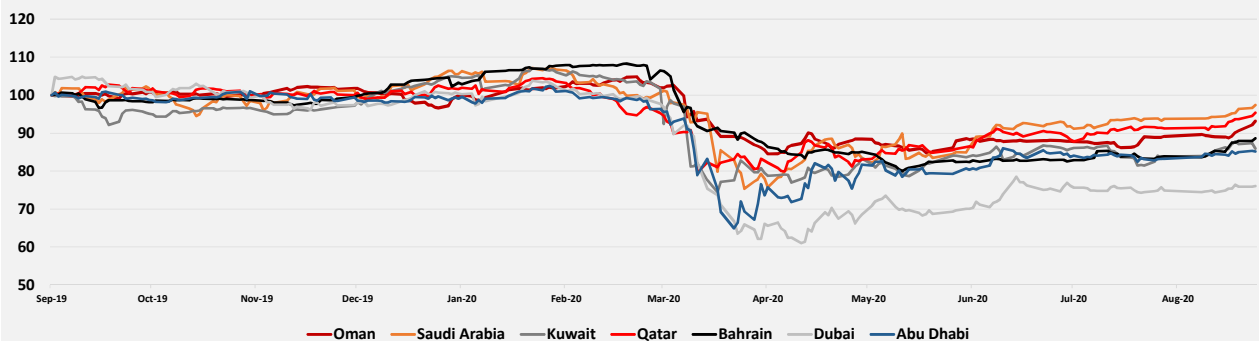
Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
Europe					
UK	FTSE 100	5,963.57	5,897.76	1.12%	-20.93%
Germany	DAX	13,095.57	12,313.36	6.35%	-1.16%
France	CAC 40	5,040.43	4,783.69	5.37%	-15.68%
United States					
USA	DIJA	28,653.87	26,428.32	8.42%	0.40%
USA	S&P 500	3,508.01	3,271.12	7.24%	8.58%
USA	NASDAQ	11,695.63	10,745.27	8.84%	30.35%
Asia Pacific					
Japan	NIKKEI 225	23,139.76	21,710.00	6.59%	-2.18%
HongKong	HANG SENG	25,177.05	24,595.35	2.37%	-10.69%
Arab Market Indices					
Egypt	The Egyptian Exchange	11,437.96	10,599.46	7.91%	-18.08%
Jordan	Amman Stock Exchange	-	-	-	-
Palestine	Palestine Sec. Exchange	-	-	-	-
Lebanon	Blom Stock Index	763.81	597.26	27.89%	-21.80%
MSCI					
	Bahrain	90.29	75.12	20.19%	-17.93%
	Kuwait	636.71	587.42	8.39%	-14.26%
MSCI	Oman	480.79	437.20	9.97%	-4.90%
	Qatar	773.34	737.25	4.90%	-7.69%
	UAE	288.09	264.58	8.89%	-13.98%
	GCC Countries	445.69	414.77	7.45%	-11.90%

Commodity Prices	Price	MTD	YTD
		USD	%
Brent Crude (per bbl)	46.48	6.00%	-24.57%
WTI Crude (per bbl)	43.52	8.07%	-28.73%
Oman Crude Oil	45.74	6.79%	-32.16%
Gold100 OZ (per oz)	1,966.37	-0.48%	29.60%
Silver (per oz)	27.86	14.25%	56.08%
Platinum (per oz)	933.94	3.18%	-3.38%
Copper, MT	6,667.00	2.93%	7.99%
Aluminium, MT	1,800.00	4.41%	-0.55%
Lead, MT	1,972.50	5.59%	2.36%
Zinc, MT	2,515.00	11.95%	10.70%
Nickel, MT	15,367.00	12.50%	9.57%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.192	0.839
British Pound	GBP	1.332	0.751
Japanese Yen	JPY	0.009	105.932
Chinese Renminbi	CNH	0.146	6.849
Indian Rupee	INR	0.014	73.562
Pakistani Rupee	RUB	0.604	1.656
Canadian Dollar	CAD	0.765	1.307
Australian Dollar	AUD	0.736	1.359

GCC Market Performance Tracker -1Yr



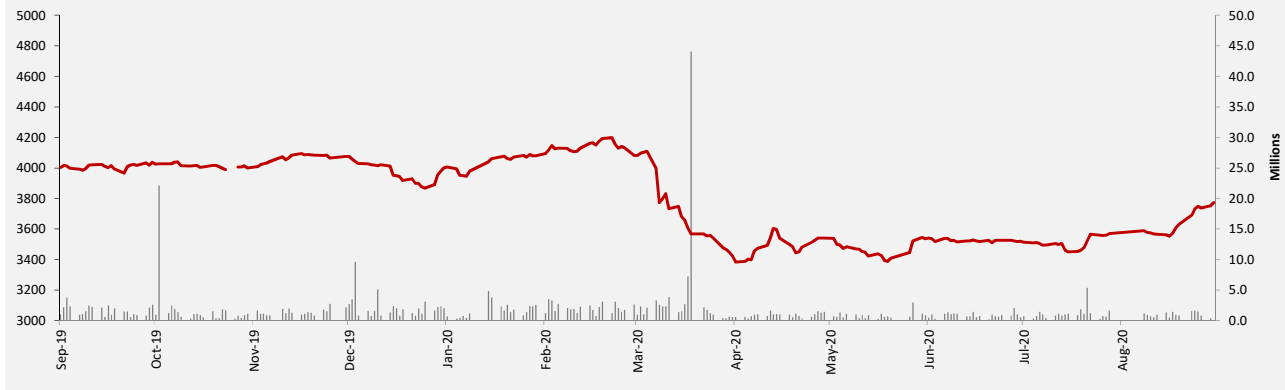
Muscat Securities Market

Market Cap: OMR 19.8bn (USD 51.6bn)

Market Summary Indicators

	Current	Previous	MTD	YTD	No. of Cos	
MSM 30	3,771.89	3,568.10	5.71%	-5.26%	Up	Down
MSM Total Return Index	4,294.17	4,062.16	5.71%	1.19%	47	13
Volume ('000)	203,030	191,367	6.09%		↑	↓
Value (OMR'000)	29,705	30,707	-3.26%			
Sub-Indices					Unchanged	
Financial Sector	6,125.98	5,706.39	7.35%	-3.52%	19	
Industry Sector	4,000.63	3,947.28	1.35%	-4.89%		
Services Sector	1,579.00	1,538.51	2.63%	-16.74%		
MSM Shariah Index	524.78	521.05	0.72%	-2.11%		

MSM 30 Index (LHS) vs. Turnover (RHS)

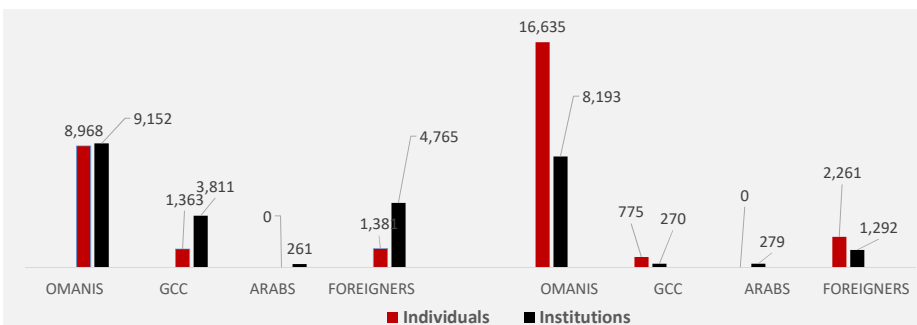


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy	Value	%
Companies	OMR	%	Companies	OMR	OMR 'mn			
OMAN & EMIRATES INV(OM)50%	0.048	26.32%	OMAN ARAB BANK SAOG	0.213	7.3	OMANIS	24,826,215.0	84%
OMAN EDUCATION & TRAINING IN	0.240	23.71%	BANKMUSCAT SAOG	0.400	3.9	GCC	1,046,667.5	4%
AL-HASSAN ENGINEERING CO	0.016	23.08%	OMAN TELECOMMUNICATIONS CO	0.620	1.7	ARABS	279,852.6	1%
AL MAHA PETROLEUM PRODUCTS M	0.596	19.20%	GULF INVESTMENTS SERVICES	0.070	1.7	OTHERS	3,552,484.7	12%
SOHAR INTERNATIONAL BANK	0.107	15.05%	NATIONAL BANK OF OMAN SAOG	0.179	1.2			

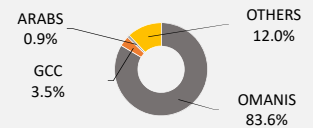
Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell	Value	%
Companies	OMR	%	Companies	OMR	'000			
ACWA POWER BARKA SAOG	0.478	-19.80%	OMAN ARAB BANK SAOG	0.213	34.5	OMANIS	18,120,475.0	61%
DHOFAR CATTLEFEED	0.099	-17.50%	GULF INVESTMENTS SERVICES	0.070	22.5	GCC	5,175,896.3	17%
ARABIA FALCON INSURANCE CO	0.092	-9.80%	OMAN & EMIRATES INV(OM)50%	0.048	14.3	ARABS	262,867.8	1%
RENAISSANCE SERVICES SAOG	0.350	-7.89%	GALFAR ENGINEERING&CONTRACT	0.053	13.7	OTHERS	6,145,980.8	21%
OMINVEST	0.334	-2.91%	HSBC BANK OMAN	0.098	11.6			

BUY - OMR 000

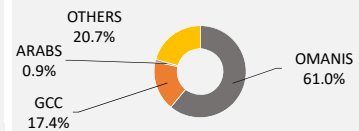
SELL - OMR 000



Nationality Trading - Buy



Nationality Trading - Sell



Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	8,000.56	7,459.21	7.26%	-4.19%
Volume (mn)	6,497.48	5,665.96	14.68%	
Value (SAR'mn)	144,559.30	111,392.92	29.77%	
Selected Sub-Indices				
Tadawul Food & Beverages	5,588.72	5,325.66	4.94%	28.85%
Tadawul Commercial & Prof Serv.	4,129.28	3,954.09	4.43%	-13.26%
Tadawul Materials	4,958.84	4,681.43	5.93%	-3.77%
Tadawul Transportation	4,258.85	3,940.31	8.08%	-2.76%
Tadawul Energy	5,353.74	5,034.70	6.34%	-1.39%
Tadawul Utilities	3,547.05	3,470.58	2.20%	-19.22%
Tadawul Cons Dura & App	4,220.80	3,662.57	15.24%	19.98%
Tadawul Consumer Svc	3,879.92	3,548.52	9.34%	-1.43%
Tadawul Media	9,015.45	7,255.94	24.25%	-3.74%
Tadawul Banks	7,124.68	6,475.97	10.02%	-11.59%
Tadawul Diversified Fin	3,630.89	3,282.75	10.61%	9.86%
Tadawul Insurance	5,292.89	5,068.29	4.43%	17.52%
Tadawul RE Mgmt & Dev	2,873.70	2,666.12	7.79%	-7.73%
Tadawul Telecom	6,338.56	6,363.45	-0.39%	-0.89%
Tadawul Retailing	7,850.79	6,945.21	13.04%	2.33%
Tadawul Food & Staples Retailing	10,041.25	9,556.16	5.08%	50.82%
Tadawul Health Care Equipment & Services	4,859.30	4,607.66	5.46%	30.64%
Tadawul Pharma, Biotech & Life Science	4,716.36	4,135.89	14.03%	31.19%
Tadawul REITs	3,931.20	3,807.09	3.26%	-6.37%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	SAR	%		SAR	SAR' mn		
SAUDI ARABIA REFINERIES CO	76.90	109.25%	AL RAJHI BANK	65.70	5,795.3	USD	SAR
ALUJAIN HOLDING	45.50	70.41%	DAR AL ARKAN REAL ESTATE DEV	8.15	5,527.5	2401.39	8,894
SAUDI FISHERIES	36.90	64.15%	SAUDI ARABIAN OIL CO	35.15	5,418.2		
TIHAMA ADVERTISING & PUBLIC	35.05	50.64%	SAUDI FISHERIES	36.90	4,509.2		
AL-BAHA DEVELOPMENT & INVEST	24.78	45.76%	SAUDI ARABIA REFINERIES CO	76.90	4,228.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	mn
NATIONAL SHIPPING CO OF/THE	37.20	-1.85%	DAR AL ARKAN REAL ESTATE DEV	8.15	704.1
SAUDI AIRLINES CATERING CO	81.50	-0.97%	ALINMA BANK	15.64	269.7
CO FOR COOPERATIVE INSURANCE	80.80	-0.86%	BANK AL-JAZIRA	13.22	186.5
AXA COOPERATIVE INSURANCE	38.50	-0.77%	SAUDI ARABIAN OIL CO	35.15	159.2
ETIHAD ETISALAT CO	27.20	-0.55%	SAUDI FISHERIES	36.90	154.7

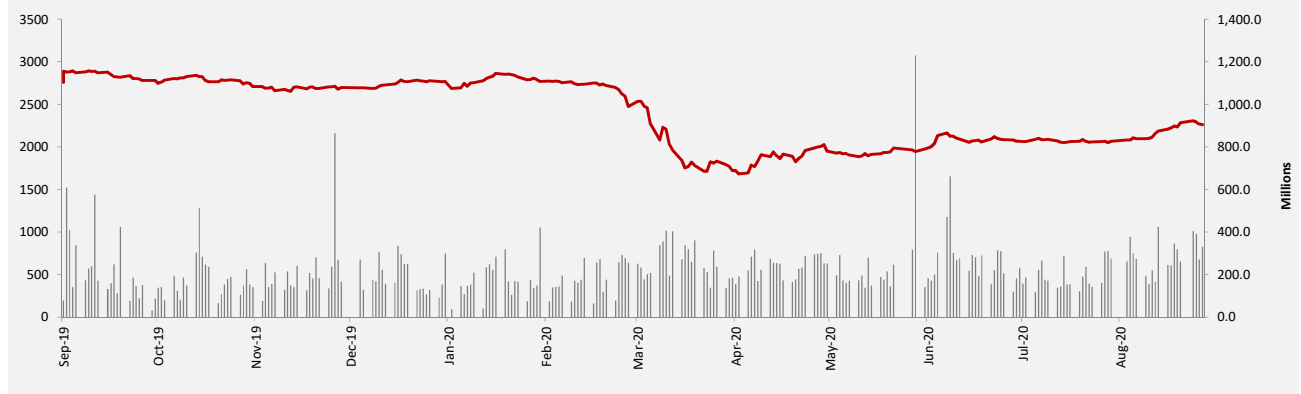
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,245.29	2,050.77	9.49%	-18.79%
Volume (mn)	6,750	5,347	26.23%	
Value (AED'mn)	7,146	4,538	57.47%	
Sub-Indices				
Real Estate & Construction	2,769.86	2,598.92	6.58%	-25.12%
Banking	2,209.37	1,943.48	13.68%	-20.11%
Investment and Financial	2,050.57	1,911.58	7.27%	-8.45%
Insurance	1,850.08	1,695.58	9.11%	7.53%
Consumer Staples	77.82	79.37	-1.95%	-30.41%
Services	576.21	556.55	3.53%	7.79%
Industrial	98.41	98.41	0.00%	0.00%
Telecommunication	886.16	857.47	3.35%	-4.89%
Transportation	687.47	648.34	6.04%	-13.93%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn	USD	AED
DUBAI ISLAMIC INSURANCE CO	0.53	25.94%	EMIRATES NBD PJSC	10.80	2,354.9	65.84	243.8
EMIRATES NBD PJSC	10.80	22.17%	EMAAR PROPERTIES PJSC	2.88	899.6		
DAR AL TAKAFUL	0.76	20.32%	UNION PROPERTIES PJSC	0.31	890.5		
ARAB INSURANCE GROUP(BSC)-\$	1.42	18.33%	ARABTEC HOLDING CO PJSC	0.67	497.7		
AJMAN BANK PJSC	0.69	16.55%	DUBAI ISLAMIC BANK	4.10	389.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
ARABTEC HOLDING CO PJSC	0.67	-47.32%	UNION PROPERTIES PJSC	0.31	2,754.0
KHALEEJI COMMERCIAL BANK	0.33	-14.36%	ARABTEC HOLDING CO PJSC	0.67	538.9
EKTITAB HOLDING CO SAK	0.16	-7.02%	DEYAAR DEVELOPMENT PJSC	0.30	515.7
AMLAK FINANCE	0.32	-5.04%	GFH FINANCIAL GROUP BSC	0.62	446.7
AL MADINA FOR FINANCE AND IN	0.13	-4.41%	ISLAMIC ARAB INSURANCE COM	0.70	354.0

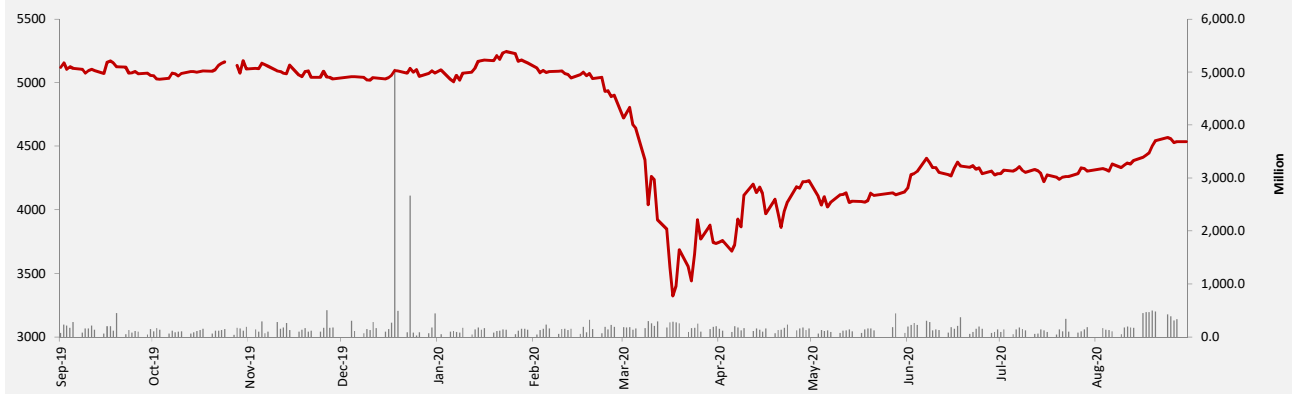
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	4,519.32	4,304.74	4.98%	-10.96%
Volume (mn)	2,334.54	1,501.17	55.51%	
Value (AED'mn)	6,363.71	2,653.18	139.85%	
Sub-Indices				
Banking	7,564.45	7,189.38	5.22%	-24.53%
Telecommunication	4,102.83	4,122.65	-0.48%	1.22%
Consumer Services	6,730.00	6,110.96	10.13%	66.77%
Insurance	1,910.56	1,797.90	6.27%	1.74%
Industrials	1,373.94	1,233.51	11.38%	7.22%
Invst and Financial Services	2,786.07	2,406.15	15.79%	104.71%
Energy	1,720.65	1,662.23	3.51%	5.01%
Services	2,564.94	2,468.55	3.90%	-2.65%
Real Estate	3,113.13	2,674.17	16.41%	-6.22%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn		USD
ARKAN BUILDING MATERIALS CO	0.56	51.35%	ALDAR PROPERTIES PJSC	2.03	1,340.4		AED
NATIONAL MARINE DREDGING CO	5.00	31.58%	FIRST ABU DHABI BANK PJSC	11.46	1,287.5	183.49	679.6
SUDATEL TELECOM GROUP LTD	0.35	28.78%	INTL FISH FARMING CO PJSC	37.90	1,215.9		
ABU DHABI NATIONAL INSURANCE	3.85	22.22%	ABU DHABI COMMERCIAL BANK	5.54	642.9		
ABU DHABI SHIP BUILDING CO	2.64	17.86%	EMIRATES TELECOM GROUP CO	16.56	359.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
INVEST BANK	0.43	-11.52%	ALDAR PROPERTIES PJSC	2.03	686.6
GULF MEDICAL PROJECTS	2.33	-11.07%	MANAZEL REAL ESTATE PJSC	0.37	282.2
COMMERCIAL BANK INTERNATIONA	0.68	-9.60%	ESHRAQ INVESTMENTS PJSC	0.39	251.3
GULF CEMENT CO	0.35	-6.76%	ABU DHABI NATIONAL ENERGY CO	1.47	183.0
SHARIAH INSURANCE COMPANY	2.11	-4.96%	ABU DHABI COMMERCIAL BANK	5.54	119.6

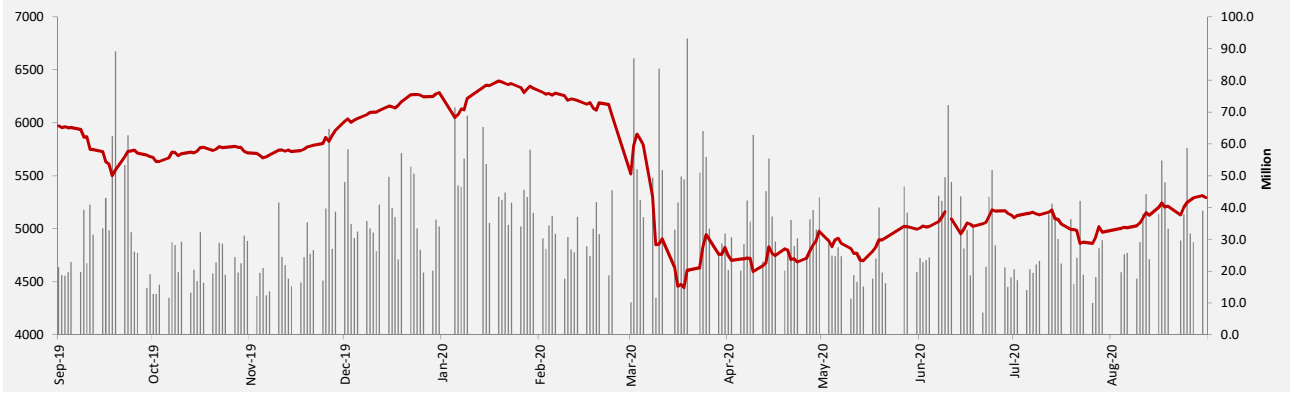
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	5,294.29	4,968.23	6.56%	-15.73%
Volume (mn)	3,719.57	2,572.74	44.58%	
Value (KWD*mn)	668.96	528.70	26.53%	
Sub-Indices				
Industrials	765.94	773.59	-0.99%	-17.42%
Banks	1,232.63	1,123.94	9.67%	-16.86%
Consumer Goods	795.41	723.45	9.95%	24.83%
Consumer Service	716.52	755.22	-5.12%	-33.18%
Real Estate	873.56	845.86	3.27%	-17.48%
Financial Services	875.40	836.26	4.68%	-19.05%
Telecom	1,070.74	1,010.12	6.00%	-4.11%
Health Care	829.21	839.19	-1.19%	-6.26%
Insurance	968.15	938.17	3.20%	1.50%
Basic Materials	780.60	762.45	2.38%	-14.04%
Oil and Gas	1,096.39	1,095.28	0.10%	-11.45%
Technology	496.88	465.60	6.72%	-3.53%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	In Billions	
REAL ESTATE ASSET MANAGEMENT	204.0	216.28%	AHLI UNITED BANK B.S.C	233.0	87.3	USD	KWd
HAYAT COMMUNICATIONS	82.0	82.22%	NATIONAL BANK OF KUWAIT	860.0	78.6	101.55	30.7
HILAL CEMENT CO	115.0	68.13%	MOBILE TELECOMMUNICATIONS CO	590.0	47.6		
GULF INVESTMENT HOUSE KSC	92.9	67.39%	AGILITY	624.0	37.1		
ARZAN FINANCIAL GROUP FOR FI	58.3	49.49%	GULF BANK	213.0	26.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
KUWAITI SYRIAN HOLDING CO	26.5	-32.91%	GULF PETROLEUM INVESTMENT	19.3	460.6
AL-EID FOOD KSC	66.5	-25.03%	AHLI UNITED BANK B.S.C	233.0	410.1
GULF CEMENT CO	30.0	-20.84%	ARZAN FINANCIAL GROUP FOR FI	58.3	245.7
AL MASAKEN INTL REAL ESTATE	31.4	-18.02%	AAYAN LEASING & INVESTMENT	59.2	170.7
AQAR REAL ESTATE INVESTMENTS	65.0	-15.58%	GULF BANK	213.0	129.8

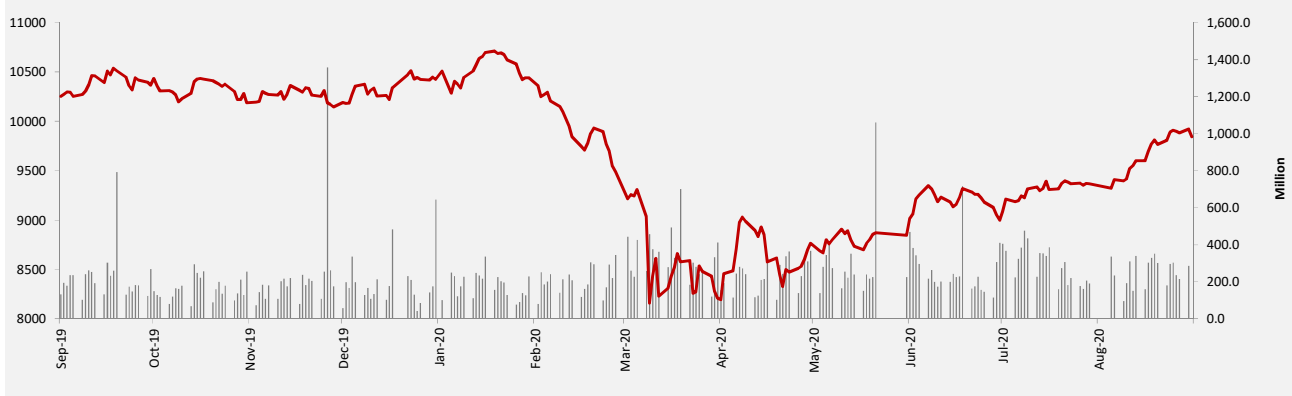
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	9,845.17	9,368.17	5.09%	-5.57%
Volume (mn)	5,760.52	6,578.29	-12.43%	
Value (QAR'mn)	11,246.13	10,899.79	3.18%	
Sub-Indices				
QE Total Return Index	18,927.01	18,010.00	5.09%	-1.34%
Al Rayan Islamic	4,061.97	3,759.96	8.03%	2.81%
All Share Index	3,048.07	2,923.17	4.27%	-1.65%
All Share Banks&Finac	4,114.46	4,067.19	1.16%	-2.51%
All Share Industrials	2,958.37	2,612.37	13.24%	0.90%
All Share Transprt In	2,843.46	2,863.69	-0.71%	11.27%
All Share Real Estate	1,689.09	1,573.67	7.33%	7.93%
All Share insurance	2,137.41	2,035.82	4.99%	-21.84%
All Share Telecoms In	910.29	912.06	-0.19%	1.71%
All Share Consumer Goods & Srv	8,203.84	7,437.89	10.30%	-5.12%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' mn	In Billion
SALAM INTERNATIONAL INVESTME	0.65	41.76%	QATAR NATIONAL BANK	18.00	817.2	USD
MAZAYA QATAR REAL ESTATE DEV	1.21	37.79%	QATAR ALUMINUM MANUFACTURING	0.99	498.0	143.4
INDUSTRIES QATAR	9.86	26.09%	QATAR GERMAN CO FOR MEDICAL	2.55	488.8	QAR
AAMAL CO	0.93	20.94%	MAZAYA QATAR REAL ESTATE DEV	1.21	435.1	521.9
INMA HOLDING COMPANY	4.55	17.67%	MASRAF AL RAYAN	4.17	433.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	QAR		Companies	QAR	mn
QATARI INVESTORS GROUP	2.12	-3.15%	INVESTMENT HOLDING GROUP	0.58	740.0
QATAR GAS TRANSPORT(NAKILAT)	2.72	-2.68%	SALAM INTERNATIONAL INVESTME	0.65	714.3
GULF INTERNATIONAL SERVICES	1.64	-2.67%	QATAR ALUMINUM MANUFACTURING	0.99	526.8
OOREDOO QPSC	6.60	-1.48%	MAZAYA QATAR REAL ESTATE DEV	1.21	426.8
EZDAN HOLDING GROUP	1.40	-1.34%	NATIONAL LEASING	1.06	413.3

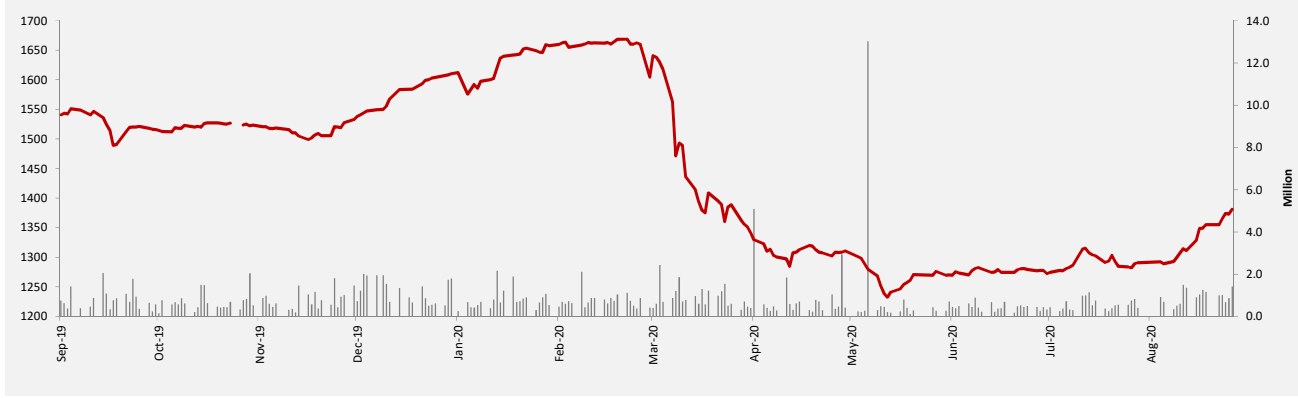
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,380.89	1,290.57	7.00%	-14.24%
Volume (mn)	153.58	198.32	-22.56%	
Value (BHD'mn)	32.84	29.96	9.61%	
Sub-Indices				
Banks	3,253.39	2,955.41	10.08%	-17.59%
Hotel and Tourism	2,180.09	2,188.75	-0.40%	-6.68%
Industrial	618.92	518.38	19.39%	-8.18%
Insurance	1,454.60	1,471.21	-1.13%	-0.25%
Investment	1,432.64	1,394.17	2.76%	-0.49%
Services	585.88	584.93	0.16%	-16.74%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD 'mn	In Billions
ESTERAD INVESTMENT CO B.S.C.	0.207	53.33%	AHLI UNITED BANK B.S.C	0.730	10.2	USD
ALUMINIUM BAHRAIN BSC	0.383	20.06%	ALUMINIUM BAHRAIN BSC	0.383	3.6	21.0
AHLI UNITED BANK B.S.C	0.730	17.36%	BAHRAIN TELECOM CO	0.422	2.6	BHD
APM TERMINALS BAHRAIN BSC	1.400	8.11%	BBK BSC	0.500	0.8	7.9
BBK BSC	0.500	7.30%	NATIONAL BANK OF BAHRAIN BSC	0.624	0.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	BHD	%	Companies	BHD	mn
NASS CORP BSC	0.066	-22.35%	AHLI UNITED BANK B.S.C	0.730	14.8
BAHRAIN COMMERCIAL FACILITIE	0.500	-16.67%	ALUMINIUM BAHRAIN BSC	0.383	10.5
BAHRAIN CINEMA CO	0.513	-10.00%	BAHRAIN TELECOM CO	0.422	6.5
ITHMAAR HOLDING BSC	0.039	-9.30%	AL-SALAM BANK	0.074	3.5
TRAFICO GROUP BSC	0.279	-6.69%	KHALEEJI COMMERCIAL BANK	0.037	2.5

Source: Bloomberg

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