

U Capital Monthly Report

Date: 29-Jul-2020

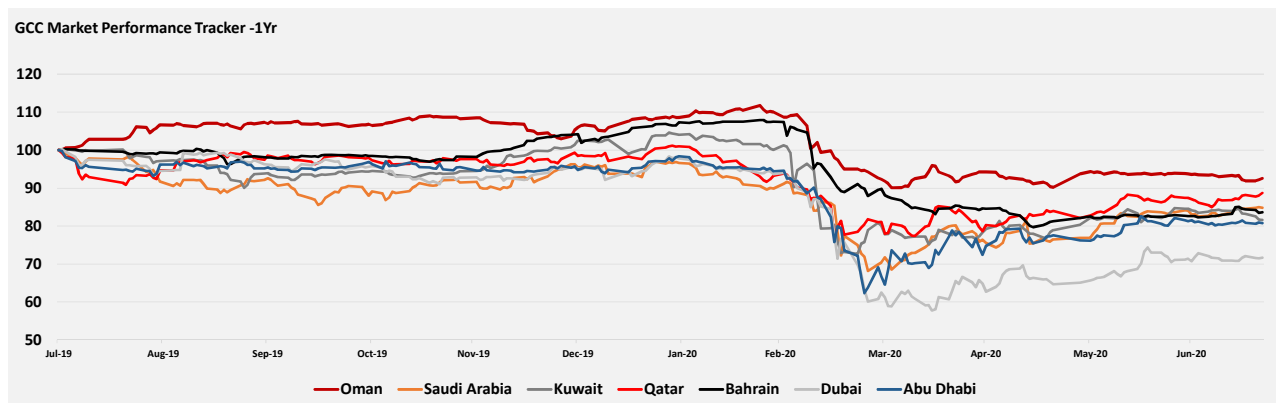
GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Securities Market	3,568.10	3,516.00	52.10	1.48%	-10.38%	10.2	0.8
	Saudi Stock Exchange	7,459.21	7,270.96	188.25	2.59%	-11.09%	23.5	1.8
	Kuwait Stock Exchange	4,968.23	5,130.72	-162.49	-3.17%	-20.92%	15.6	1.2
	Qatar Exchange	9,368.17	8,998.56	369.61	4.11%	-10.14%	15.3	1.4
	Bahrain Bourse	1,290.57	1,277.61	12.96	1.01%	-19.85%	9.8	0.8
	Dubai Financial Market	2,050.77	2,065.28	-14.51	-0.70%	-25.83%	7.0	0.7
	Abu Dhabi Securities Exchange	4,304.74	4,285.80	18.94	0.44%	-15.19%	11.2	1.3

Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
Europe					
UK	FTSE 100	6,153.44	6,225.77	-1.16%	-18.42%
Germany	DAX	12,830.99	12,232.12	4.90%	-3.16%
France	CAC 40	4,965.32	4,945.46	0.40%	-16.94%
United States					
USA	DIJA	26,379.28	25,595.80	3.06%	-7.57%
USA	S&P 500	3,218.44	3,053.24	5.41%	-0.38%
USA	NASDAQ	10,402.09	9,874.15	5.35%	15.93%
Asia Pacific					
Japan	NIKKEI 225	22,397.11	21,995.04	1.83%	-5.32%
HongKong	HANG SENG	24,883.14	24,301.28	2.39%	-11.73%
Arab Market Indices					
Egypt	The Egyptian Exchange	10,595.29	10,750.10	-1.44%	-24.11%
Jordan	Amman Stock Exchange	-	-	-	-
Palestine	Palestine Sec. Exchange	-	-	-	-
Lebanon	Blom Stock Index	763.81	599.46	27.42%	-21.80%
MSCI					
	Bahrain	76.37	72.60	5.19%	-30.57%
	Kuwait	595.52	612.64	-2.79%	-19.81%
MSCI	Oman	435.25	436.50	-0.29%	-13.91%
	Qatar	738.38	720.72	2.45%	-11.86%
	UAE	266.42	269.00	-0.96%	-20.45%
	GCC Countries	417.40	416.38	0.24%	-17.50%

Commodity Prices	Price	MTD	YTD
	USD	%	%
Brent Crude (per bbl)	43.81	4.68%	-29.88%
WTI Crude (per bbl)	41.48	4.48%	-32.07%
Oman Crude Oil	43.35	2.22%	-35.70%
Gold100 OZ (per oz)	1,954.51	10.25%	28.82%
Silver (per oz)	24.24	35.76%	35.80%
Platinum (per oz)	939.07	15.22%	-2.85%
Copper, MT	6,477.00	8.73%	4.91%
Aluminium, MT	1,724.00	7.65%	-4.75%
Lead, MT	1,868.00	4.59%	-3.06%
Zinc, MT	2,246.50	10.20%	-1.12%
Nickel, MT	13,660.00	7.69%	-2.60%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.175	0.851
British Pound	GBP	1.297	0.771
Japanese Yen	JPY	0.010	104.998
Chinese Renminbi	CNH	0.143	6.998
Indian Rupee	INR	0.013	74.699
Pakistani Rupee	RUB	0.601	1.665
Canadian Dollar	CAD	0.749	1.335
Australian Dollar	AUD	0.717	1.394



Muscat Securities Market

Market Cap: OMR 19.4bn (USD 50.4bn)

Market Summary Indicators

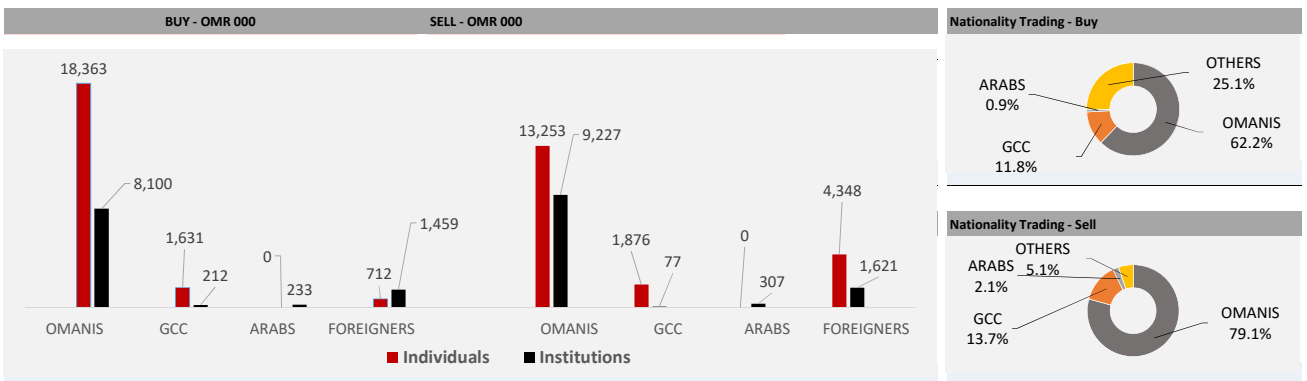
	Current	Previous	MTD	YTD	No. of Cos	
MSM 30	3,568.10	3,516.00	1.48%	-10.38%	Up	Down
MSM Total Return Index	4,062.16	4,000.08	1.55%	-4.28%	27	33
Volume ('000)	191,367	299,140	-36.03%		↑	↓
Value (OMR'000)	30,707	72,491	-57.64%			
Sub-Indices					Unchanged	
Financial Sector	5,706.39	5,442.54	4.85%	-10.13%	26	
Industry Sector	3,947.28	3,902.92	1.14%	-6.16%		
Services Sector	1,538.51	1,688.02	-8.86%	-18.88%		
MSM Shariah Index	521.05	504.46	3.29%	-2.80%		

MSM 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy	Value	%
Companies	OMR	%	Companies	OMR	OMR 'mn			
SMN POWER HOLDING SAOG	0.066	17.86%	BANKMUSCAT SAOG	0.348	6.7	OMANIS	19,104,078.0	62%
AL MAHA CERAMICS CO SAOC	0.200	14.94%	GULF HOTELS (OMAN) CO LTD	3.880	2.4	GCC	3,627,162.6	12%
SOHAR INTERNATIONAL BANK	0.093	14.81%	AL-ANWAR CERAMIC TILES CO	0.156	1.8	ARABS	270,628.7	1%
GULF INVESTMENTS SERVICES	0.068	13.33%	OMAN TELECOMMUNICATIONS CO	0.612	1.6	OTHERS	7,704,946.9	25%
AL-ANWAR CERAMIC TILES CO	0.156	11.43%	OOREDOO	0.404	1.3			

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell	Value	%
Companies	OMR	%	Companies	OMR	'000			
OMAN & EMIRATES INV(OM)50%	0.038	-15.56%	BANKMUSCAT SAOG	0.348	19.7	OMANIS	24,278,482.9	79%
AL MAHA PETROLEUM PRODUCTS M	0.500	-14.97%	GULF INVESTMENTS SERVICES	0.068	16.9	GCC	4,207,045.9	14%
AL-HASSAN ENGINEERING CO	0.013	-13.33%	AL MADINA TAKAFUL CO SAOC	0.076	16.6	ARABS	643,519.1	2%
AL-OMANIYA FINANCIAL SERVICE	0.072	-11.11%	HSBC BANK OMAN	0.092	13.0	OTHERS	1,577,768.3	5%
OMAN EDUCATION & TRAINING IN	0.194	-11.01%	AL-ANWAR CERAMIC TILES CO	0.156	12.2			



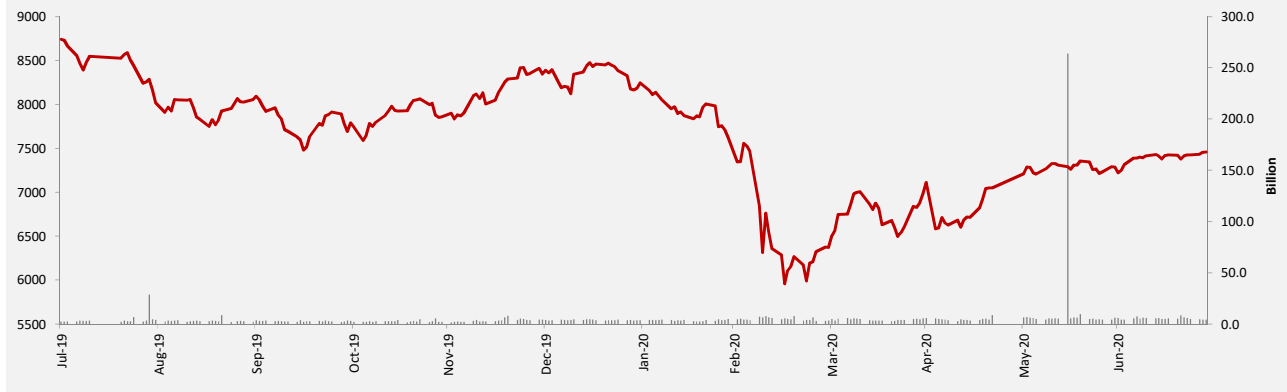
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	7,459.21	7,270.96	2.59%	-10.67%
Volume (mn)	5,665.96	7,868.50	-27.99%	
Value (SAR'mn)	111,392.92	372,671.20	-70.11%	
Selected Sub-Indices				
Tadawul Food & Beverages	5,325.66	5,002.46	6.46%	22.79%
Tadawul Commercial & Prof Serv.	3,954.09	3,761.64	5.12%	-16.94%
Tadawul Materials	4,681.43	4,618.36	1.37%	-9.15%
Tadawul Transportation	3,940.31	3,747.43	5.15%	-10.03%
Tadawul Energy	5,034.70	4,951.74	1.68%	-7.27%
Tadawul Utilities	3,470.58	3,483.49	-0.37%	-20.96%
Tadawul Cons Dura & App	3,662.57	3,423.35	6.99%	4.11%
Tadawul Consumer Svc	3,548.52	3,429.24	3.48%	-9.85%
Tadawul Media	7,255.94	7,639.24	-5.02%	-22.53%
Tadawul Banks	6,475.97	6,372.73	1.62%	-19.64%
Tadawul Diversified Fin	3,282.75	3,154.59	4.06%	-0.68%
Tadawul Insurance	5,068.29	4,531.23	11.85%	12.53%
Tadawul RE Mgmt & Dev	2,666.12	2,499.54	6.66%	-14.40%
Tadawul Telecom	6,363.45	6,409.98	-0.73%	-0.50%
Tadawul Retailing	6,945.21	6,760.95	2.73%	-9.47%
Tadawul Food & Staples Retailing	9,556.16	9,078.70	5.26%	43.53%
Tadawul Health Care Equipment & Services	4,607.66	3,989.02	15.51%	23.87%
Tadawul Pharma, Biotech & Life Science	4,135.89	3,891.82	6.27%	15.05%
Tadawul REITs	3,807.09	3,692.29	3.11%	-9.33%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	SAR	%		SAR	SAR' mn		SAR
TOURISM ENTERPRISE CO/ SHAMS	29.70	40.09%	DAR AL ARKAN REAL ESTATE DEV	7.26	5,085.3	USD	
MALATH INSURANCE	14.30	36.71%	AL RAJHI BANK	58.90	4,646.6	2260.97	8,374
NATIONAL CO FOR GLASS IN/THE	21.40	32.92%	SAUDI ARABIAN OIL CO	33.00	3,026.1		
WATANIYA INSURANCE CO	32.75	31.95%	SAUDI FISHERIES	22.48	2,993.2		
TIHAMA ADVERTISING & PUBLIC	23.30	31.75%	ALINMA BANK	14.66	2,917.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	mn
SAUDI IND INVESTMENT GROUP	18.28	-9.51%	DAR AL ARKAN REAL ESTATE DEV	7.26	695.4
SAUDI RESEARCH AND MARKETING	58.70	-6.68%	ALINMA BANK	14.66	198.8
ALDREES PETROLEUM AND TRANSP	58.80	-6.52%	SAUDI FISHERIES	22.48	145.4
MAKKAH CONSTRUCTION & DEVEPL	55.80	-5.42%	BANK AL-JAZIRA	11.98	141.2
RABIGH REFINING AND PETROCHE	12.76	-5.20%	MOBILE TELECOMMUNICATIONS CO	11.32	136.1

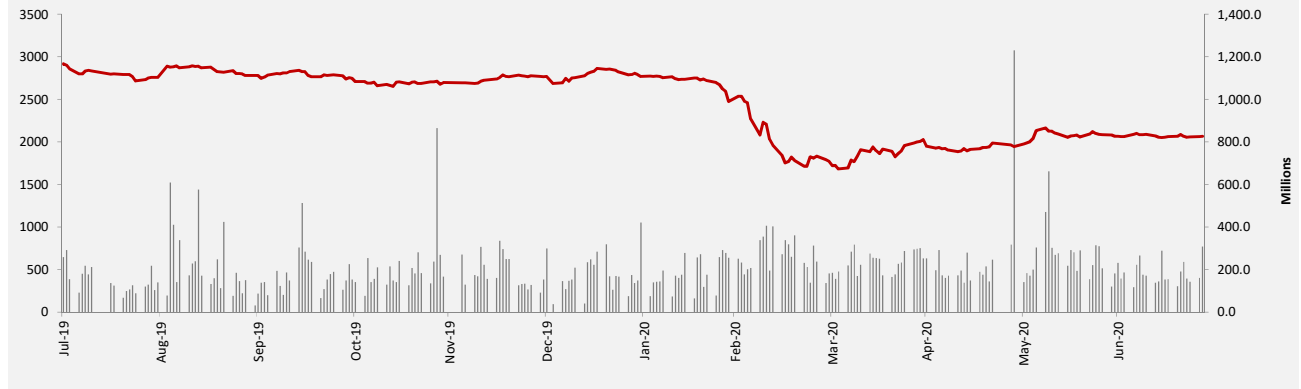
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,050.77	2,065.28	-0.70%	-25.83%
Volume (mn)	5,347	7,458	-28.30%	
Value (AED'mn)	4,538	6,044	-24.92%	
Sub-Indices				
Real Estate & Construction	2,598.92	2,589.42	0.37%	-29.74%
Banking	1,943.48	1,955.05	-0.59%	-29.72%
Investment and Financial	1,911.58	1,939.98	-1.46%	-14.65%
Insurance	1,695.58	1,518.90	11.63%	-1.45%
Consumer Staples	79.37	80.56	-1.48%	-29.02%
Services	556.55	547.69	1.62%	4.11%
Industrial	98.41	98.41	0.00%	0.00%
Telecommunication	857.47	860.84	-0.39%	-7.97%
Transportation	648.34	685.24	-5.38%	-18.83%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn		AED
ARABTEC HOLDING CO PJSC	1.27	118.59%	EMAAR PROPERTIES PJSC	2.57	594.8	USD	
DAMAC PROPERTIES DUBAI CO	0.90	31.53%	ARABTEC HOLDING CO PJSC	1.27	538.2	60.22	223.0
DUBAI NATIONAL INSURANCE	4.80	23.08%	EMIRATES NBD PJSC	8.84	403.2		
ISLAMIC ARAB INSURANCE COM	0.60	20.20%	UNION PROPERTIES PJSC	0.29	374.2		
AMLAK FINANCE	0.34	17.42%	ISLAMIC ARAB INSURANCE COM	0.60	273.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
DUBAI REFRESHMENTS COMPANY	9.00	-16.28%	UNION PROPERTIES PJSC	0.29	1,286.7
AIR ARABIA PJSC	1.15	-6.50%	ARABTEC HOLDING CO PJSC	1.27	561.0
AL SALAM BANK SUDAN	1.26	-5.97%	ISLAMIC ARAB INSURANCE COM	0.60	495.5
EMAAR PROPERTIES PJSC	2.57	-5.86%	GFH FINANCIAL GROUP BSC	0.58	446.3
ARAMEX PJSC	3.25	-5.80%	AMANAT HOLDINGS PJSC	0.85	299.8

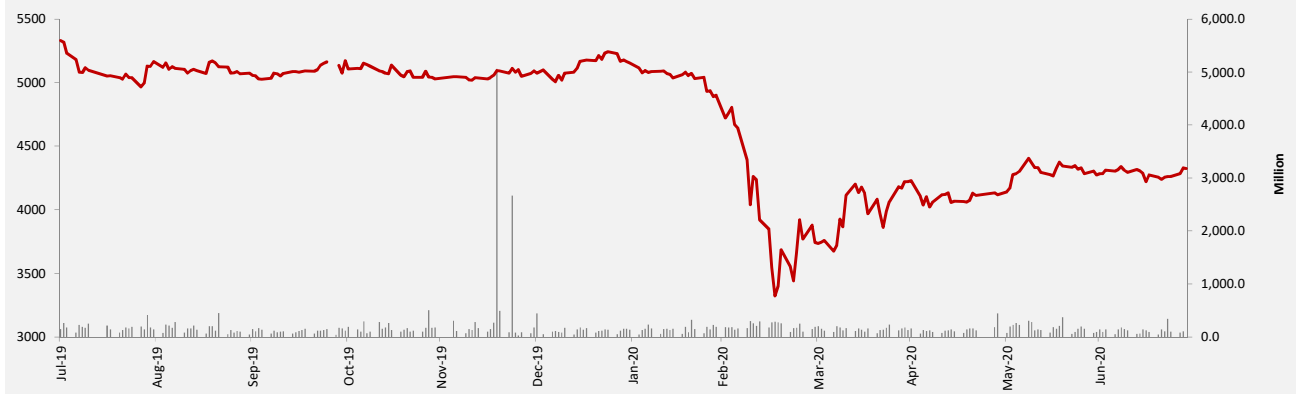
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	4,304.74	4,285.80	0.44%	-15.19%
Volume (mn)	1,501.17	1,124.19	33.53%	
Value (AED'mn)	2,653.18	3,718.24	-28.64%	
Sub-Indices				
Banking	7,189.38	7,349.26	-2.18%	-28.27%
Telecommunication	4,122.65	4,087.96	0.85%	1.71%
Consumer Services	6,110.96	6,235.09	-1.99%	51.43%
Insurance	1,797.90	1,815.32	-0.96%	-4.26%
Industrials	1,233.51	1,266.45	-2.60%	-3.74%
Invst and Financial Services	2,406.15	2,109.15	14.08%	76.79%
Energy	1,662.23	1,377.22	20.69%	1.44%
Services	2,468.55	2,445.23	0.95%	-6.31%
Real Estate	2,674.17	2,732.57	-2.14%	-19.44%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn	USD	AED
ABU DHABI NATIONAL ENERGY CO	1.33	94.16%	EMIRATES TELECOM GROUP CO	16.64	553.0		
AXA GREEN CRESCENT INSURANCE	0.55	70.28%	FIRST ABU DHABI BANK PJSC	10.92	523.2	170.45	631.3
ESHRAQ INVESTMENTS PJSC	0.34	56.68%	ALDAR PROPERTIES PJSC	1.73	256.4		
WAHA CAPITAL PJSC	0.94	38.24%	ABU DHABI COMMERCIAL BANK	5.02	231.8		
GULF MEDICAL PROJECTS	2.62	31.66%	ABU DHABI NATIONAL ENERGY CO	1.33	192.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
SHARJAH INSURANCE COMPANY	2.22	-21.83%	DANA GAS	0.72	186.3
AL QUDRA HOLDING PJSC	1.01	-18.55%	ABU DHABI NATIONAL ENERGY CO	1.33	180.8
BANK OF SHARJAH	0.53	-13.82%	ALDAR PROPERTIES PJSC	1.73	146.0
SHARJAH CEMENT & INDUS DEVEL	0.76	-9.64%	ESHRAQ INVESTMENTS PJSC	0.34	131.1
INVEST BANK	0.49	-8.30%	MANAZEL REAL ESTATE PJSC	0.33	129.2

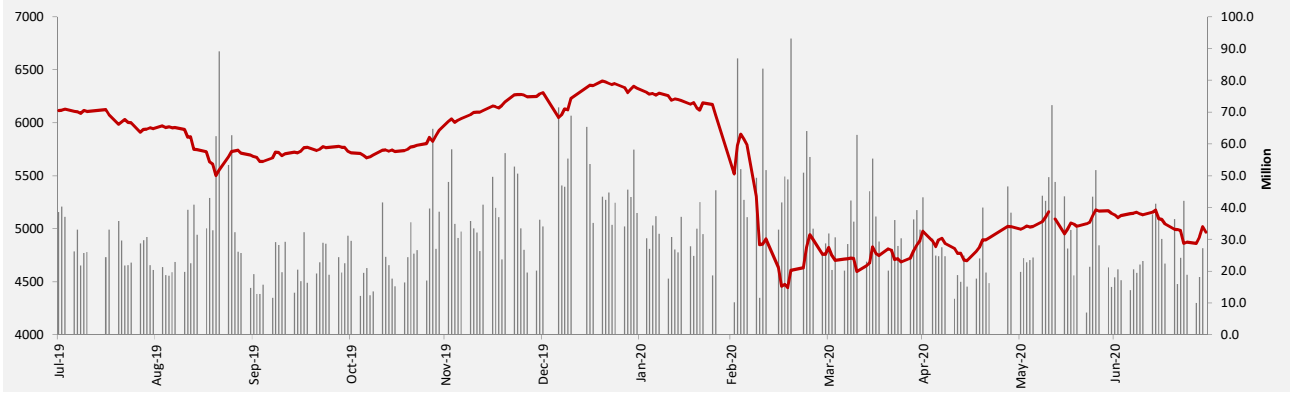
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	4,968.23	5,130.72	-3.17%	-20.92%
Volume (mn)	2,572.74	3,422.87	-24.84%	
Value (KWD*mn)	528.70	625.28	-15.45%	
Sub-Indices				
Industrials	773.59	796.25	-2.85%	-16.59%
Banks	1,123.94	1,160.16	-3.12%	-24.19%
Consumer Goods	723.45	736.33	-1.75%	13.54%
Consumer Service	755.22	777.74	-2.90%	-29.57%
Real Estate	845.86	893.26	-5.31%	-20.10%
Financial Services	836.26	867.92	-3.65%	-22.67%
Telecom	1,010.12	1,036.26	-2.52%	-9.54%
Health Care	839.19	821.04	2.21%	-5.13%
Insurance	938.17	955.34	-1.80%	-1.65%
Basic Materials	762.45	817.53	-6.74%	-16.04%
Oil and Gas	1,095.28	1,091.19	0.37%	-11.54%
Technology	465.60	494.70	-5.88%	-9.60%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	KWd	%		KWd	KWd mn	USD	KWd
FUTURE KID ENTERTAINMENT AND	87.9	14.90%	AHLI UNITED BANK B.S.C	187.0	96.5		
CREDIT RATING & COLLECTION	35.2	10.00%	NATIONAL BANK OF KUWAIT	789.0	63.8	94.63	28.6
ADVANCED TECHNOLOGY CO	660.0	10.00%	AGILITY	640.0	54.1		
INOVEST CO BSC	58.7	8.70%	MOBILE TELECOMMUNICATIONS CO	550.0	42.3		
NATIONAL INDUSTRIES CO KSC	162.0	6.58%	GULF BANK	190.0	24.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	mn
FUJAIHRAH CEMENT INDUSTRIES	30.0	-25.00%	AHLI UNITED BANK B.S.C	187.0	515.4
REAL ESTATE ASSET MANAGEMENT	64.5	-22.85%	FIRST INVESTMENT CO KSCC	28.0	177.1
OSOUL INVESTMENT KSCC	81.7	-22.19%	ARZAN FINANCIAL GROUP FOR FI	39.0	127.4
REAL ESTATE TRADE CENTERS CO	26.0	-21.92%	GULF BANK	190.0	119.9
AL-ENMA'A REAL ESTATE CO	37.5	-18.83%	AGILITY	640.0	83.2

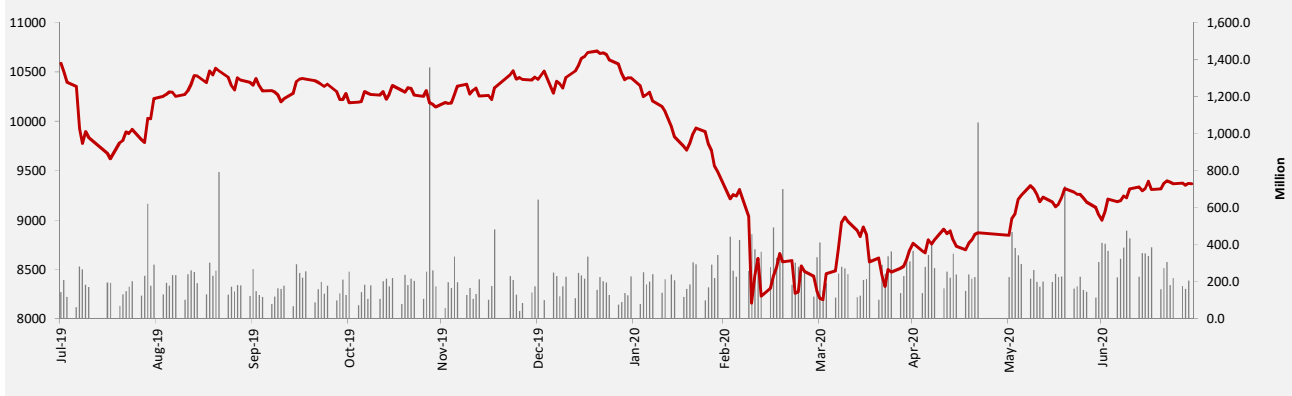
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	9,368.17	8,998.56	4.11%	-10.14%
Volume (mn)	6,578.29	4,979.58	32.11%	
Value (QAR'mn)	10,899.79	8,119.04	34.25%	
Sub-Indices				
QE Total Return Index	18,010.00	17,299.43	4.11%	-6.12%
Al Rayan Islamic	3,759.96	3,618.58	3.91%	-4.83%
All Share Index	2,923.17	2,806.49	4.16%	-5.68%
All Share Banks&Finac	4,067.19	3,902.86	4.21%	-3.63%
All Share Industrials	2,612.37	2,509.61	4.09%	-10.90%
All Share Transprt In	2,863.69	2,713.21	5.55%	12.06%
All Share Real Estate	1,573.67	1,486.75	5.85%	0.55%
All Share insurance	2,035.82	1,971.37	3.27%	-25.55%
All Share Telecoms In	912.06	867.98	5.08%	1.91%
All Share Consumer Goods & Srv	7,437.89	7,300.47	1.88%	-13.98%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' mn	In Billion
QATAR GERMAN CO FOR MEDICAL	2.37	86.90%	QATAR NATIONAL BANK	18.00	923.3	USD
DLALA HOLDING	1.91	32.25%	QATAR GERMAN CO FOR MEDICAL	2.37	762.0	136.6
QATAR & OMAN INVESTMENT CO	0.84	30.94%	EZDAN HOLDING GROUP	1.42	631.1	497.1
QATAR FIRST BANK	1.35	28.22%	BARWA REAL ESTATE CO	3.17	597.3	
EZDAN HOLDING GROUP	1.42	25.22%	QATAR ALUMINUM MANUFACTURING	0.85	557.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	QAR	%	Companies	QAR	mn
INVESTMENT HOLDING GROUP	0.51	-3.97%	INVESTMENT HOLDING GROUP	0.51	726.8
QATAR INDUSTRIAL MANUFACTUR	2.70	-3.36%	QATAR ALUMINUM MANUFACTURING	0.85	646.2
MAZAYA QATAR REAL ESTATE DEV	0.88	-3.20%	EZDAN HOLDING GROUP	1.42	490.8
WIDAM FOOD CO	6.77	-2.87%	SALAM INTERNATIONAL INVESTME	0.46	489.2
AL KHALEEJ TAKAFUL GROUP	1.83	-2.39%	UNITED DEVELOPMENT CO	1.17	439.7

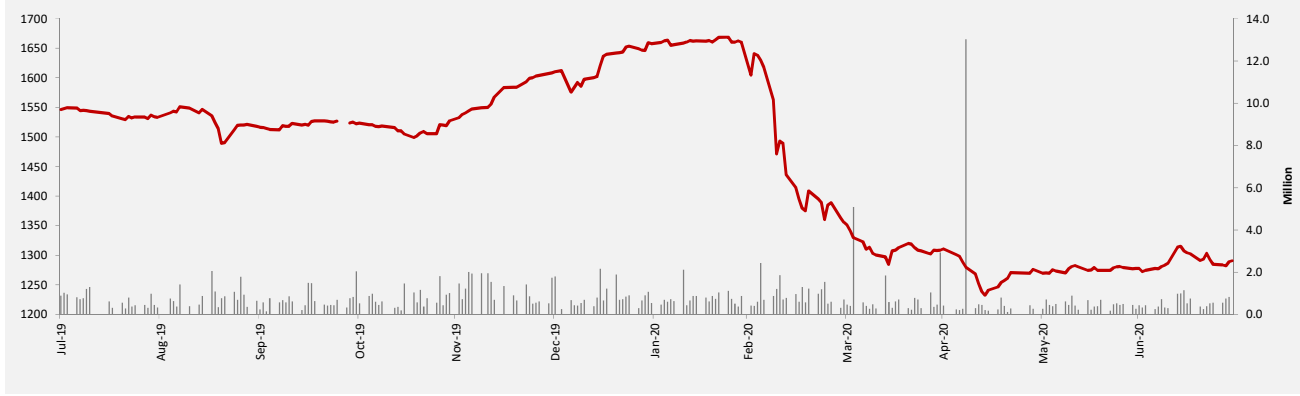
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,290.57	1,277.61	1.01%	-19.85%
Volume (mn)	198.32	154.99	27.96%	
Value (BHD'mn)	29.96	27.68	8.27%	
Sub-Indices				
Banks	2,955.41	2,913.79	1.43%	-25.13%
Hotel and Tourism	2,188.75	2,188.75	0.00%	-6.31%
Industrial	518.38	535.66	-3.23%	-23.09%
Insurance	1,471.21	1,445.49	1.78%	0.89%
Investment	1,394.17	1,358.68	2.61%	-3.16%
Services	584.93	584.33	0.10%	-16.87%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	In Billions	BHD
	BHD	%		BHD	BHD 'mn		
KHALEEJI COMMERCIAL BANK	0.037	15.63%	GFH FINANCIAL GROUP BSC	0.154	11.8	USD	
ARAB INSURANCE GROUP(BSC)-\$	0.340	9.68%	BAHRAIN TELECOM CO	0.399	2.2	19.5	7.4
AL-SALAM BANK	0.070	6.06%	NATIONAL BANK OF BAHRAIN BSC	0.629	0.9		
AHLI UNITED BANK B.S.C	0.622	5.42%	AL-SALAM BANK	0.070	0.4		
APM TERMINALS BAHRAIN BSC	1.295	4.44%	ARAB BANKING CORP BSC-SUS	0.301	0.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	BHD	%		BHD	mn
BAHRAIN ISLAMIC BANK	0.100	-9.09%	AHLI UNITED BANK B.S.C	0.622	11.1
ITHMAAR HOLDING BSC	0.043	-8.51%	BAHRAIN TELECOM CO	0.399	5.7
BAHRAIN COMMERCIAL FACILITIE	0.600	-8.40%	AL-SALAM BANK	0.070	5.6
BBK BSC	0.466	-6.80%	KHALEEJI COMMERCIAL BANK	0.037	1.9
BAHRAIN DUTY FREE COMPLEX	0.550	-5.17%	NATIONAL BANK OF BAHRAIN BSC	0.629	1.4

Source: Bloomberg

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