

# U Capital Monthly Report

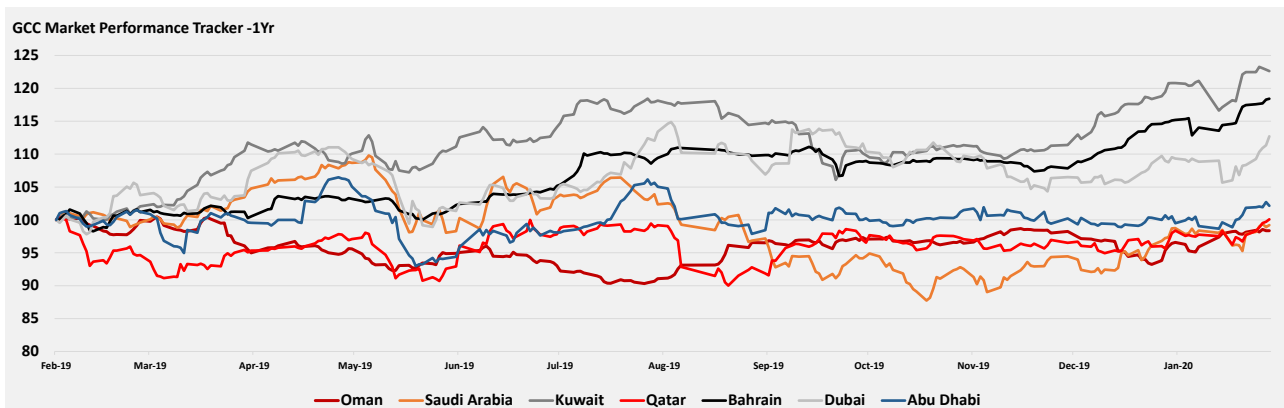
Date: **2-Feb-2020**

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Securities Market	4,079.29	3,981.19	98.10	2.46%	2.46%	7.3	0.7
	Saudi Stock Exchange	8,246.59	8,350.21	-103.62	-1.24%	-1.70%	22.1	1.8
	Kuwait Stock Exchange	6,324.99	6,282.46	42.53	0.68%	0.68%	15.8	1.5
	Qatar Exchange	10,442.01	10,425.51	16.50	0.16%	0.16%	15.0	1.5
	Bahrain Bourse	1,657.63	1,610.18	47.44	2.95%	2.95%	13.2	1.0
	Dubai Financial Market	2,790.42	2,764.86	25.56	0.92%	0.92%	13.4	1.0
	Abu Dhabi Securities Exchange	5,156.19	5,075.77	80.42	1.58%	1.58%	16.0	1.4

Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
<b>Europe</b>					
UK	FTSE 100	7,286.01	7,622.40	-4.41%	-3.40%
Germany	DAX	12,981.97	13,219.14	-1.79%	-2.02%
France	CAC 40	5,806.34	6,044.16	-3.93%	-2.87%
<b>United States</b>					
USA	DJIA	28,256.03	28,634.88	-1.32%	-0.99%
USA	S&P 500	3,225.52	3,234.85	-0.29%	-0.16%
USA	NASDAQ	9,150.94	9,020.77	1.44%	1.99%
<b>Asia Pacific</b>					
Japan	NIKKEI 225	23,205.18	23,656.62	-1.91%	-1.91%
HongKong	HANG SENG	26,312.63	28,451.50	-7.52%	-6.66%
<b>Arab Market Indices</b>					
Egypt	The Egyptian Exchange	13,918.84	13,961.56	-0.31%	-0.31%
Jordan	Amman Stock Exchange	1,867.90	1,815.20	2.90%	2.90%
Palestine	Palestine Sec. Exchange	522.29	525.96	-0.70%	-0.70%
Lebanon	Blom Stock Index	763.81	777.01	-1.70%	-21.80%
<b>MSCI</b>					
	Bahrain	115.10	110.05	4.59%	4.62%
	Kuwait	741.46	742.59	-0.15%	-0.15%
MSCI	Oman	513.39	503.55	1.95%	1.55%
	Qatar	833.43	841.14	-0.92%	-0.52%
	UAE	337.80	336.72	0.32%	0.86%
	GCC Countries	506.63	507.49	-0.17%	0.14%

Commodity Prices	Price	MTD	YTD
		USD	%
Brent Crude (per bbl)	56.62	-13.28%	-13.28%
WTI Crude (per bbl)	51.56	-15.56%	-15.56%
Oman Crude Oil	56.57	-16.09%	-16.09%
Gold100 OZ (per oz)	1,589.16	4.74%	4.74%
Silver (per oz)	18.04	1.07%	1.07%
Platinum (per oz)	961.04	-0.57%	-0.57%
Copper, MT	5,567.00	-9.83%	-9.83%
Aluminium, MT	1,722.00	-4.86%	-4.86%
Lead, MT	1,879.00	-2.49%	-2.49%
Zinc, MT	2,200.00	-3.17%	-3.17%
Nickel, MT	12,850.00	-8.38%	-8.38%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.109	0.901
British Pound	GBP	1.321	0.757
Japanese Yen	JPY	0.009	108.366
Chinese Renminbi	CNH	0.143	6.998
Indian Rupee	INR	0.014	71.505
Pakistani Rupee	RUB	0.647	1.545
Canadian Dollar	CAD	0.755	1.324
Australian Dollar	AUD	0.669	1.494



## Muscat Securities Market

Market Cap: OMR 18.9bn (USD 49.1bn)

### Market Summary Indicators

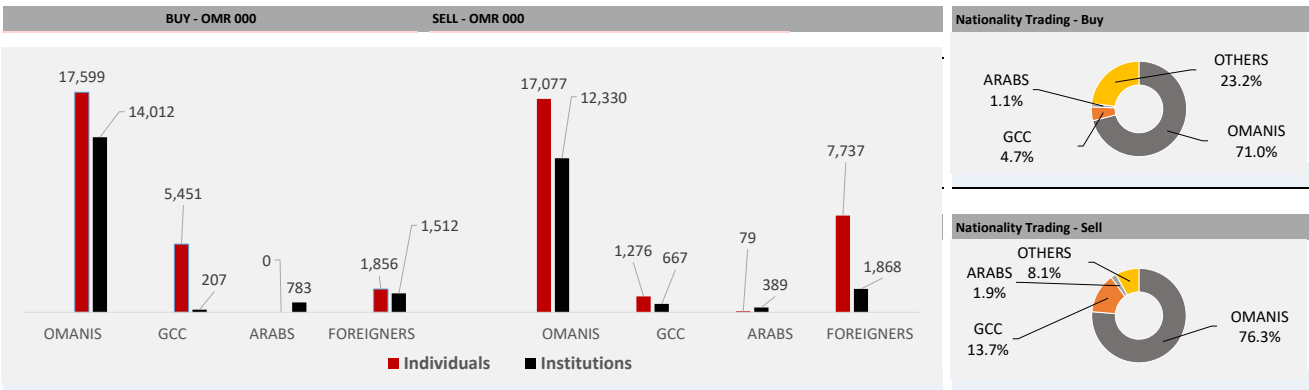
	Current	Previous	MTD	YTD	No. of Cos	
MSM 30	4,079.29	3,981.19	2.46%	2.46%	Up	Down
MSM Total Return Index	4,350.72	4,243.79	2.52%	2.52%	38	21
Volume ('000)	232,461	354,261	-34.38%		↑	↓
Value (OMR'000)	41,419	79,219	-47.72%			
<b>Sub-Indices</b>						
Financial Sector	6,517.51	6,349.26	2.65%	2.65%	Unchanged	
Industry Sector	4,413.70	4,206.35	4.93%	4.93%	15	
Services Sector	1,936.19	1,896.58	2.09%	2.09%		
MSM Shariah Index	556.58	536.07	3.83%	3.83%		

### MSM 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price OMR	Chg %	Companies	Price OMR	Value OMR 'mn		%	
ALOUJA CO	0.076	100.00%	BANKMUSCAT SAOG	0.446	10.3	OMANIS	29,407,516.3	71%
AL-ANWAR CERAMIC TILES CO	0.170	26.87%	OMAN INVESTMENT & FINANCE	0.123	2.5	GCC	1,942,832.1	5%
AL MADINA INVESTMENT CO	0.023	21.05%	BANK NIZWA	0.100	2.2	ARABS	465,044.0	1%
AL SHARQIYA INVEST HOLDING	0.093	20.78%	RAYSUT CEMENT CO	0.464	1.9	OTHERS	9,603,157.6	23%
UNITED FINANCE CO	0.086	19.44%	OMAN TELECOMMUNICATIONS CO	0.624	1.9			

Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price OMR	Chg %	Companies	Price OMR	Volume '000		%	
AL-HASSAN ENGINEERING CO	0.021	-16.00%	GULF INVESTMENTS SERVICES	0.075	23.7	OMANIS	31,609,659.8	76%
DHOFAR CATTLEFEED	0.149	-12.35%	BANKMUSCAT SAOG	0.446	23.3	GCC	5,660,869.8	14%
NATIONAL DETERGENT CO SAOG	0.632	-9.71%	BANK NIZWA	0.100	22.4	ARABS	781,780.9	2%
BANK DHOFAR SAOG	0.113	-8.13%	OMAN INVESTMENT & FINANCE	0.123	20.7	OTHERS	3,366,239.4	8%
SOHAR POWER CO	0.057	-6.56%	SOHAR INTERNATIONAL BANK	0.112	11.6			



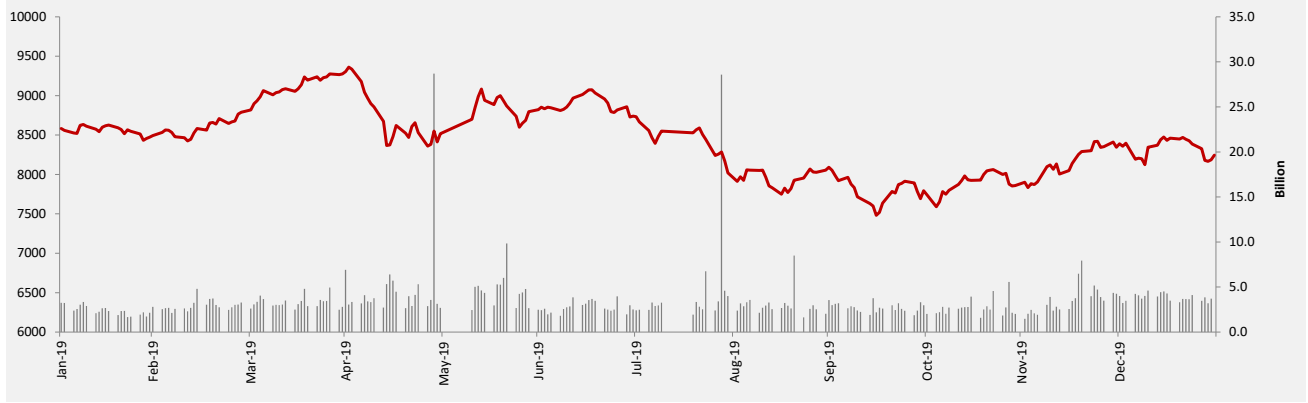
Source: MSM, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	8,246.59	8,350.21	-1.24%	-1.39%
Volume ('mn)	3,692.12	4,276.42	-13.66%	
Value (SAR'mn)	84,226.64	112,189.97	-24.92%	
<b>Selected Sub-Indices</b>				
Tadawul Food & Beverages	4,387.18	4,337.26	1.15%	1.15%
Tadawul Commercial & Prof Serv.	4,607.13	4,760.28	-3.22%	-3.22%
Tadawul Materials	5,042.34	5,152.87	-2.15%	-2.15%
Tadawul Transportation	4,700.60	4,379.61	7.33%	7.33%
Tadawul Energy	5,252.06	5,429.23	-3.26%	-3.26%
Tadawul Utilities	4,349.41	4,391.14	-0.95%	-0.95%
Tadawul Cons Dura & App	3,733.86	3,517.86	6.14%	6.14%
Tadawul Consumer Svc	4,207.36	3,936.35	6.88%	6.88%
Tadawul Media	9,256.14	9,365.85	-1.17%	-1.17%
Tadawul Banks	7,940.36	8,058.45	-1.47%	-1.47%
Tadawul Diversified Fin	3,476.74	3,305.13	5.19%	5.19%
Tadawul Insurance	4,694.82	4,503.75	4.24%	4.24%
Tadawul RE Mgmt & Dev	3,086.24	3,114.60	-0.91%	-0.91%
Tadawul Telecom	6,025.97	6,395.46	-5.78%	-5.78%
Tadawul Retailing	7,846.21	7,671.84	2.27%	2.27%
Tadawul Food & Staples Retailing	7,258.37	6,657.95	9.02%	9.02%
Tadawul Health Care Equipment & Services	3,722.40	3,719.71	0.07%	0.07%
Tadawul Pharma, Biotech & Life Science	3,740.11	3,594.99	4.04%	4.04%
Tadawul REITs	4,373.99	4,198.77	4.17%	4.17%

### Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap. (SASEIDX)
Companies	SAR	%	Companies	SAR	SAR' mn	In Billions
MEDITERRANEAN & GULF INSURAN	22.88	43.18%	SAUDI ARABIAN OIL CO	34.20	8,629.1	USD SAR
UMM AL-QURA CEMENT CO	29.00	31.22%	AL RAJHI BANK	66.40	5,513.4	2370.73 8,780
NATIONAL GYPSUM	16.92	24.60%	ALINMA BANK	25.85	4,714.9	
AXA COOPERATIVE INSURANCE	33.05	24.25%	SAUDI BASIC INDUSTRIES CORP	87.50	3,131.8	
SABB TAKAFUL	20.10	21.82%	DAR AL ARKAN REAL ESTATE DEV	9.84	2,910.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	mn
SAUDI TELECOM CO	90.90	-10.71%	DAR AL ARKAN REAL ESTATE DEV	9.84	286.9
DAR AL ARKAN REAL ESTATE DEV	9.84	-10.55%	SAUDI ARABIAN OIL CO	34.20	250.1
NATIONAL SHIPPING CO OF/THE	35.90	-10.25%	ALINMA BANK	25.85	186.4
SAUDI BRITISH BANK	31.80	-8.36%	SAUDI KAYAN PETROCHEMICAL CO	9.97	114.7
SAUDI BRITISH BANK	31.80	-8.36%	AL JOUF CEMENT	11.48	97.4

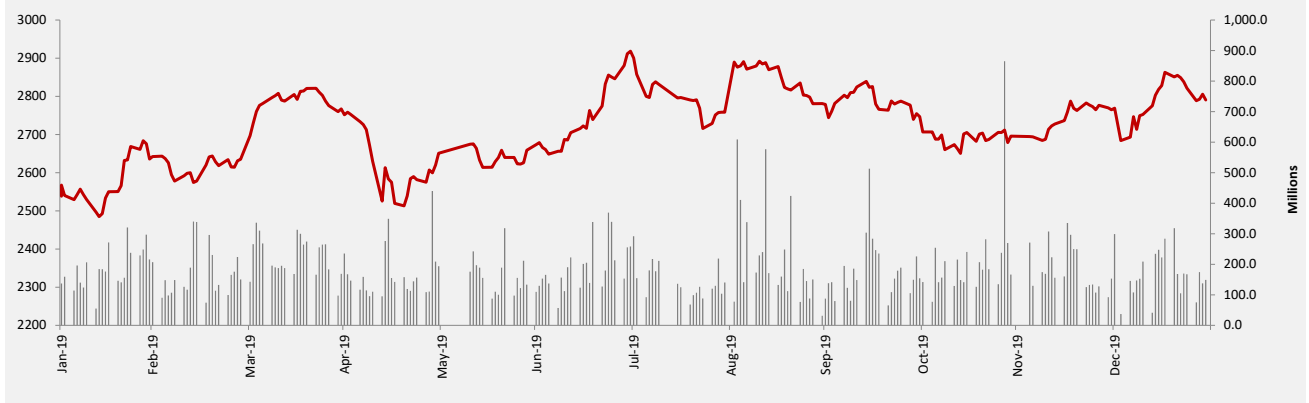
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,790.42	2,764.86	0.92%	0.92%
Volume ('mn)	2,912	3,163	-7.93%	
Value (AED'mn)	3,969	4,174	-4.92%	
<b>Sub-Indices</b>				
Real Estate & Construction	3,622.50	3,699.12	-2.07%	-2.07%
Banking	2,870.96	2,765.53	3.81%	3.81%
Investment and Financial	2,231.38	2,239.80	-0.38%	-0.38%
Insurance	1,644.27	1,720.55	-4.43%	-4.43%
Consumer Staples	118.84	111.82	6.28%	6.28%
Services	527.01	534.57	-1.41%	-1.41%
Industrial	98.41	98.41	0.00%	0.00%
Telecommunication	973.93	931.73	4.53%	4.53%
Transportation	770.41	798.73	-3.55%	-3.55%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn	USD	AED
AAN DIGITAL SERVICES CO	0.19	13.17%	EMIRATES NBD PJSC	13.75	752.9	81.16	300.6
AL SALAM BANK SUDAN	1.40	11.11%	EMAAR PROPERTIES PJSC	4.04	688.7		
DXB ENTERTAINMENTS PJSC	0.19	6.18%	DUBAI ISLAMIC BANK	5.71	620.0		
TAKAFUL EMARAT INSURANCE	1.39	6.11%	AIR ARABIA PJSC	1.52	392.4		
EMIRATES NBD PJSC	13.75	5.77%	ARAMEX PJSC	3.59	193.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
GULFA MINERAL WATER & PROCES	5.70	-26.83%	UNION PROPERTIES PJSC	0.20	675.9
UNION PROPERTIES PJSC	0.20	-26.01%	AIR ARABIA PJSC	1.52	256.4
GULF NAVIGATION HOLDING PJSC	0.47	-24.64%	DEYAAR DEVELOPMENT PJSC	0.36	246.9
ARABTEC HOLDING CO PJSC	1.01	-21.71%	AAN DIGITAL SERVICES CO	0.19	180.7
ISLAMIC ARAB INSURANCE COM	0.54	-9.50%	GFH FINANCIAL GROUP BSC	0.86	175.9

Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	5,156.19	5,075.77	1.58%	1.58%
Volume ('mn)	832.45	1,749.62	-52.42%	
Value (AED'mn)	2,779.35	11,197.72	-75.18%	
<b>Sub-Indices</b>				
Banking	10,134.61	10,023.33	1.11%	1.11%
Telecommunication	4,033.46	4,053.28	-0.49%	-0.49%
Consumer Services	6,842.36	4,035.47	69.56%	69.56%
Insurance	1,831.30	1,877.82	-2.48%	-2.48%
Industrials	1,317.24	1,281.39	2.80%	2.80%
Invst and Financial Services	1,272.42	1,361.00	-6.51%	-6.51%
Energy	1,603.08	1,638.57	-2.17%	-2.17%
Services	2,732.68	2,634.79	3.72%	3.72%
Real Estate	3,434.46	3,319.61	3.46%	3.46%

### Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' mn	In Billions
INTL FISH FARMING CO PJSC	13.20	112.90%	FIRST ABU DHABI BANK PJSC	15.48	564.6	USD
ABU DHABI SHIP BUILDING CO	2.52	40.00%	ABU DHABI COMMERCIAL BANK	7.65	377.7	AED
NATIONAL MARINE DREDGING CO	4.00	14.29%	ALDAR PROPERTIES PJSC	2.23	345.8	144.90
SHARJAH CEMENT & INDUS DEVEL	0.90	13.37%	EMIRATES TELECOM GROUP CO	16.28	318.2	536.6
NATIONAL CORP TOURISM & HOTE	1.63	12.41%	WAHAT AL ZAWEYA HOLDING	2.65	275.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
INVEST BANK	0.51	-43.96%	ALDAR PROPERTIES PJSC	2.23	157.6
RAS AL KHAIMAH WHITE CEMENT	0.85	-14.14%	WAHAT AL ZAWEYA HOLDING	2.65	103.9
ABU DHABI NATIONAL TAKAFUL C	3.00	-10.45%	DANA GAS	0.90	60.5
UNITED ARAB BANK PJSC	0.90	-10.31%	ABU DHABI NATIONAL ENERGY CO	0.47	55.3
METHAQ TAKAFUL INSURANCE	0.72	-10.26%	ABU DHABI COMMERCIAL BANK	7.65	47.5

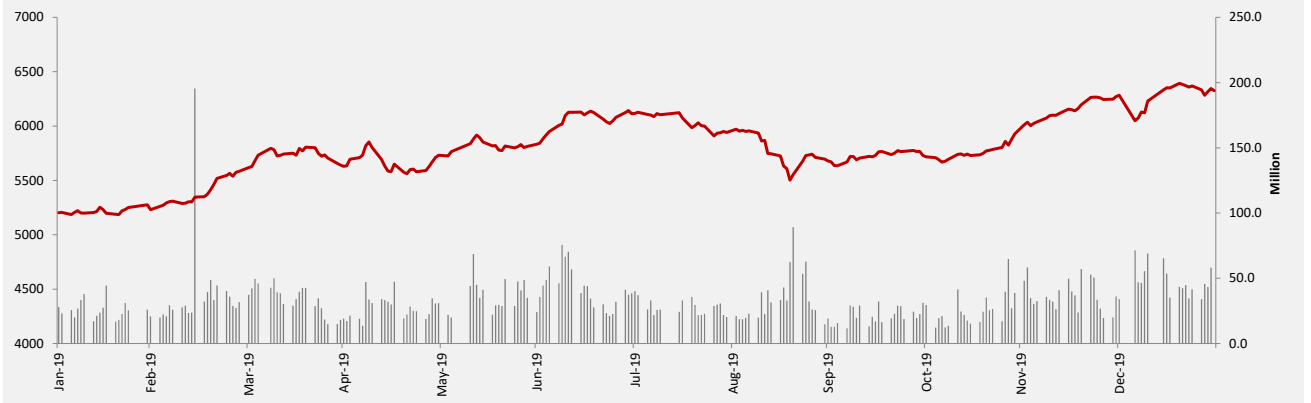
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	6,324.99	6,282.46	0.68%	0.68%
Volume (mn)	4,216.06	4,096.89	2.91%	
Value (KWD/mn)	869.45	853.42	1.88%	
<b>Sub-Indices</b>				
Industrials	929.91	927.51	0.26%	0.26%
Banks	1,504.12	1,482.64	1.45%	1.45%
Consumer Goods	627.90	637.17	-1.45%	-1.45%
Consumer Service	1,046.51	1,072.26	-2.40%	-2.40%
Real Estate	1,073.03	1,058.66	1.36%	1.36%
Financial Services	1,090.83	1,081.47	0.87%	0.87%
Telecom	1,074.75	1,116.69	-3.76%	-3.76%
Health Care	866.42	884.57	-2.05%	-2.05%
Insurance	969.04	953.87	1.59%	1.59%
Basic Materials	911.34	908.09	0.36%	0.36%
Oil and Gas	1,293.25	1,238.20	4.45%	4.45%
Technology	499.06	515.07	-3.11%	-3.11%

### Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWD mn	In Billions
NATIONAL CONSUMER HOLDING CO	100.0	82.15%	NATIONAL BANK OF KUWAIT	1050.0	154.0	USD
ARZAN FINANCIAL GROUP FOR FI	40.1	69.20%	AHLI UNITED BANK B.S.C	340.0	76.6	119.39
NOOR FINANCIAL INVESTMENT CO	179.0	50.42%	MOBILE TELECOMMUNICATIONS CO	576.0	58.6	
PALMS AGRO PRODUCTION CO	60.0	49.25%	GULF BANK	312.0	32.0	
AMAR FINANCE & LEASING CO	54.6	43.68%	AGILITY	850.0	29.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	mn
HAYAT COMMUNICATIONS	55.0	-26.67%	FIRST INVESTMENT CO KSCC	40.5	394.3
AL ARABI GROUP HOLDING CO	211.0	-22.99%	ARZAN FINANCIAL GROUP FOR FI	40.1	374.5
GULF FRANCHISING HOLDING CO	58.0	-22.77%	AAYAN LEASING & INVESTMENT	50.0	291.3
ABYAAR REAL ESTATE DEVELOPM	6.1	-21.79%	AHLI UNITED BANK B.S.C	340.0	234.5
MUBARRAD HOLDING CO KSC	69.0	-21.50%	NATIONAL BANK OF KUWAIT	1050.0	143.6

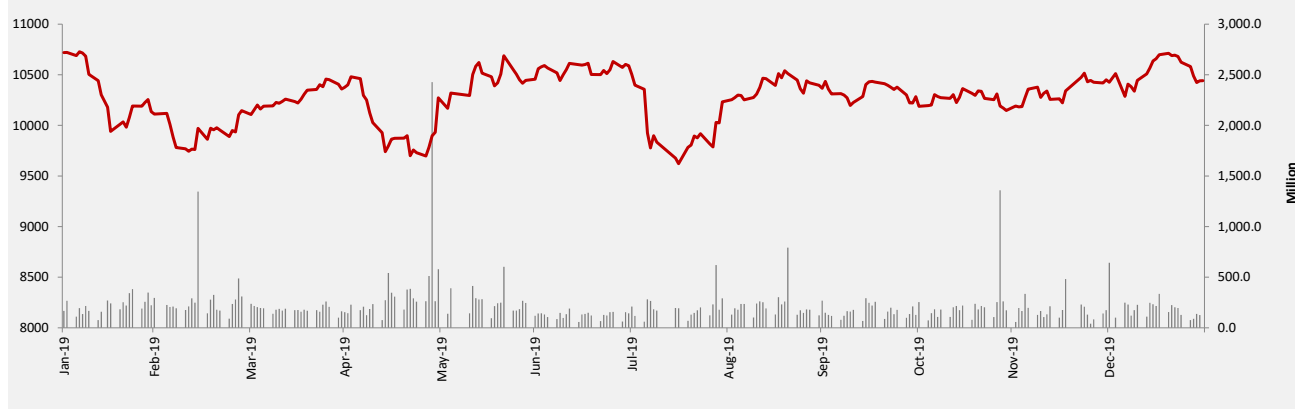
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	10,442.01	10,425.51	0.16%	0.16%
Volume ('mn)	1,731.12	1,508.05	14.79%	
Value (QAR'mn)	6,061.50	6,491.80	-6.63%	
<b>Sub-Indices</b>				
QE Total Return Index	19,214.19	19,183.83	0.16%	0.16%
Al Rayan Islamic	3,917.97	3,950.88	-0.83%	-0.83%
All Share Index	3,100.32	3,099.21	0.04%	0.04%
All Share Banks&Finac	4,300.98	4,220.43	1.91%	1.91%
All Share Industrials	2,800.62	2,932.01	-4.48%	-4.48%
All Share Transprt In	2,533.84	2,555.53	-0.85%	-0.85%
All Share Real Estate	1,571.74	1,565.04	0.43%	0.43%
All Share Insurance	2,752.99	2,734.61	0.67%	0.67%
All Share Telecoms In	893.01	894.98	-0.22%	-0.22%
All Share Consumer Goods & Srv	8,453.94	8,646.40	-2.23%	-2.23%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' mn	In Billion
QATAR FIRST BANK	1.08	32.03%	QATAR NATIONAL BANK	20.44	940.4	USD
QATAR ISLAMIC BANK	16.70	8.94%	MASRAF AL RAYAN	4.12	525.1	145.5
DOHA BANK QPSC	2.74	8.30%	QATAR ISLAMIC BANK	16.70	355.3	529.6
NATIONAL LEASING	0.76	7.38%	OOREDOO QPSC	6.93	185.7	
MAZAYA QATAR REAL ESTATE DEV	0.77	7.23%	COMMERCIAL BANK PSQC	4.80	167.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	QAR	%	Companies	QAR	mn
QATAR & OMAN INVESTMENT CO	0.57	-15.10%	EZDAN HOLDING GROUP	0.62	244.1
MESAJEED PETROCHEMICAL HOLDI	2.19	-12.75%	QATAR FIRST BANK	1.08	168.6
GULF INTERNATIONAL SERVICES	1.56	-9.30%	MASRAF AL RAYAN	4.12	128.3
QATAR NATIONAL CEMENT CO	5.20	-7.96%	INVESTMENT HOLDING GROUP	0.57	84.0
DOHA INSURANCE CO	1.11	-7.50%	VODAFONE QATAR	1.23	81.8

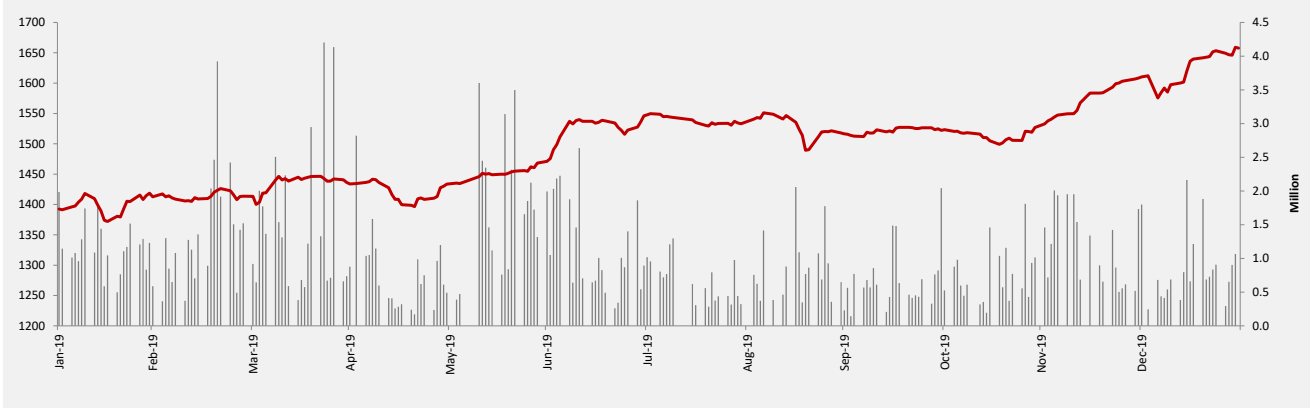
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,657.63	1,610.18	2.95%	2.95%
Volume ('mn)	85.97	120.77	-28.81%	
Value (BHD'mn)	34.96	59.25	-40.99%	
<b>Sub-Indices</b>				
Banks	4,111.32	3,947.61	4.15%	4.15%
Hotel and Tourism	2,343.98	2,336.09	0.34%	0.34%
Industrial	725.82	674.05	7.68%	7.68%
Insurance	1,483.91	1,458.28	1.76%	1.76%
Investment	1,451.02	1,439.63	0.79%	0.79%
Services	703.61	703.64	0.00%	0.00%

### Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD 'mn	In Billions
ESTERAD INVESTMENT CO B.S.C.	0.178	9.88%	AHLI UNITED BANK B.S.C	1.112	20.5	USD
ALUMINIUM BAHRAIN BSC	0.451	7.89%	GFH FINANCIAL GROUP BSC	0.227	2.7	26.0
AHLI UNITED BANK B.S.C	1.112	5.90%	ALUMINIUM BAHRAIN BSC	0.451	2.4	
BAHRAIN CINEMA CO	0.740	5.71%	BAHRAIN TELECOM CO	0.393	1.3	
NATIONAL BANK OF BAHRAIN BSC	0.730	3.25%	INVESTCORP HOLDINGS BSC	11.200	1.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	BHD	%	Companies	BHD	mn
KHALEEJI COMMERCIAL BANK	0.036	-25.00%	AHLI UNITED BANK B.S.C	1.112	19.1
ITHMAAR HOLDING BSC	0.045	-10.00%	GFH FINANCIAL GROUP BSC	0.227	12.1
BANADER HOTELS CO	0.031	-8.82%	AL-SALAM BANK	0.100	8.9
TRAFICO GROUP BSC	0.295	-6.65%	ALUMINIUM BAHRAIN BSC	0.451	5.4
DELMON POULTRY CO	0.240	-4.00%	BAHRAIN TELECOM CO	0.393	3.3

Source: Bloomberg



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