








U Capital Market Close Report

Date: 5-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,370.44	4,326.67	43.77	1.01%	0.78%	-14.29%	8.8	0.9
	Saudi Stock Exchange	8,240.58	8,253.54	-12.96	-0.16%	-0.65%	14.04%	17.8	1.8
	Kuwait Stock Exchange	5,242.27	5,206.07	36.20	0.70%	1.45%	NA	15.4	1.3
	Qatar Exchange	9,896.74	9,981.22	-84.48	-0.85%	0.73%	16.11%	15.0	1.5
	Bahrain Bourse	1,353.74	1,349.17	4.57	0.34%	-0.34%	1.65%	8.5	0.9
	Dubai Financial Market	2,977.89	2,973.94	3.95	0.13%	0.74%	-11.64%	9.4	1.1
	Abu Dhabi Securities Exchange	4,806.30	4,811.42	-5.12	-0.11%	-1.09%	9.27%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,659.10	0.0%	2.0%
Germany	DAX	12,615.76	0.6%	2.6%
France	CAC 40	5,478.98	0.3%	5.3%
United States				
USA	DJIA	25,462.58	0.5%	15.3%
USA	S&P 500	2,840.35	0.5%	14.7%
USA	NASDAQ	7,812.02	0.1%	23.0%
Asia Pacific				
Japan	NIKKEI 225	22,525.18	0.1%	12.9%
HongKong	HANG SENG	27,676.32	-0.1%	0.4%
Arab Market Indices				
Tunis	Tunis Se Index	8,379.68	0.0%	35.6%
Egypt	The Egyptian Exchange	15,754.83	-0.3%	-3.6%
Jordan	Amman Stock Exchange	2,009.07	-0.9%	-6.8%
Palestine	Palestine Sec. Exchange	544.90	0.6%	-2.6%
Lebanon	Blom Stock Index	1,035.32	-0.3%	-10.2%
MSCI				
	Bahrain	79.37	0.0%	-4.7%
	Kuwait	572.26	0.0%	14.3%
MSCI	Oman	462.79	0.0%	-14.0%
	Qatar	819.77	0.0%	7.5%
	UAE	365.37	0.0%	-12.1%
	GCC Countries	473.38	0.0%	0.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.2	-0.3%	13.7%
WTI Crude (per bbl)	68.5	-0.7%	15.9%
Oman Crude Oil	71.9	-0.6%	12.3%
Gold100 OZ (per oz)	1,213.7	0.5%	-6.9%
Silver (per oz)	15.4	0.6%	-9.0%
Platinum (per oz)	831.0	0.9%	-10.7%
Copper, MT	6,206.0	1.1%	-14.4%
Aluminium, MT	2,028.0	-0.4%	-10.6%
Lead, MT	2,115.0	0.0%	-15.0%
Zinc, MT	2,631.0	2.7%	-20.7%
Nickel, MT	13,550.0	1.7%	6.2%

Cross Rate for Major Currencies

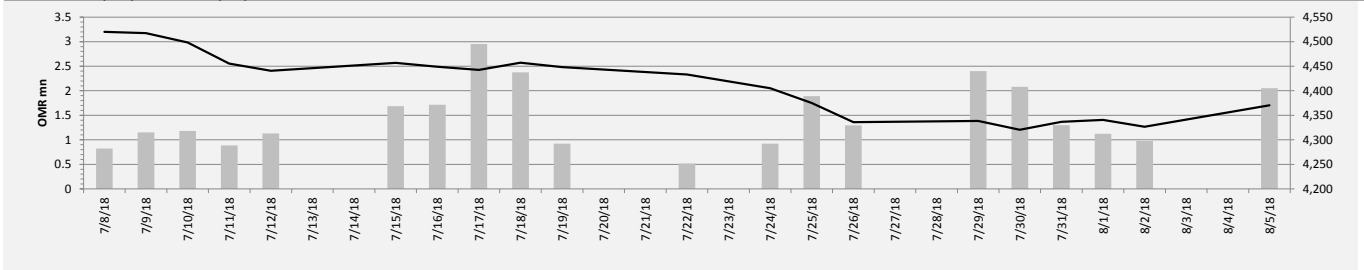
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.157	0.865
British Pound	GBP	1.300	0.769
Japanese Yen	JPY	0.009	111.250
Chinese Renminbi	CNH	0.146	6.846
Indian Rupee	INR	0.015	68.610
Russian Ruble	RUB	0.016	63.334
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.740	1.351

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,370.44	4,326.67	1.01%	0.8%	-14.3%	Up	Down
Volume ('000)	10,983.01	4,696.23	133.9%			17	3
Value (OMR'000)	2,052.56	974.22	110.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,762.99	6,732.57	0.5%	0.4%	-9.5%	16	
Industry Sector	5,577.47	5,528.08	0.9%	-0.5%	-18.4%		
Services Sector	2,392.97	2,376.00	0.7%	0.6%	-9.5%		
MSM Shariah Index	611.69	607.66	0.7%	-0.4%	-14.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.736	7.60%
OMAN CABLES INDUSTRY	0.920	3.60%
OMAN FISHERIES CO	0.091	3.41%
AL MAHA CERAMICS CO SAOC	0.195	3.17%
AL SHARQIYA INVEST HOLDING	0.100	3.09%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.370	853.6
OMAN TELECOMMUNICATIONS CO	0.736	309.5
GALFAR ENGINEERING&CONTRACT	0.104	196.4
MUSCAT FINANCE	0.086	166.9
AL MADINA TAKAFUL CO SAOC	0.095	158.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,837.5	90%
GCC	3.4	0%
ARABS	11.9	1%
OTHERS	199.8	10%

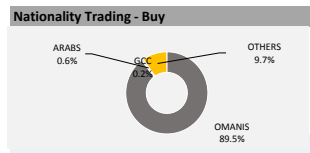
Top Equity Losers	Price	Chg
Companies	OMR	%
RAYSUT CEMENT CO	0.426	-2.74%
MUSCAT FINANCE	0.086	-2.27%
AL SUWADI POWER	0.115	-0.86%
-	-	-
-	-	-

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.370	2,307.0
MUSCAT FINANCE	0.086	1,940.7
GALFAR ENGINEERING&CONTRACT	0.104	1,881.5
AL MADINA TAKAFUL CO SAOC	0.095	1,664.0
BANK SOHAR	0.123	575.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,842.3	90%
GCC	131.8	6%
ARABS	2.5	0%
OTHERS	75.9	4%

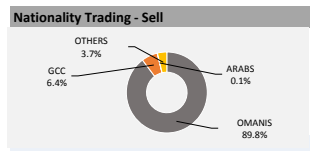
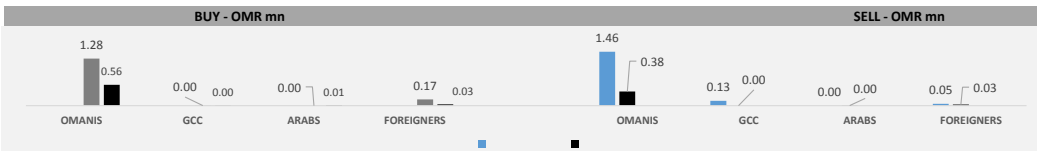
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.3%	21.7%
BANKMUSCAT SAOG	99.1%	0.9%
OMAN TELECOMMUNICATIONS CO	58.0%	42.0%
GALFAR ENGINEERING&CONTRACT	40.8%	59.2%
MUSCAT FINANCE	48.5%	51.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Bank Muscat	0.370	B	1,832
Galfar Engineering and Contracting	0.103	S	3,090
Oman Telecommunications Co	0.752	B	653
Al Anwar Ceramic Tiles	0.094	B	1,438
Al Madina Takaful	0.094	S	658



Source: Mubasher

Excluding special deals, Source: Mubasher



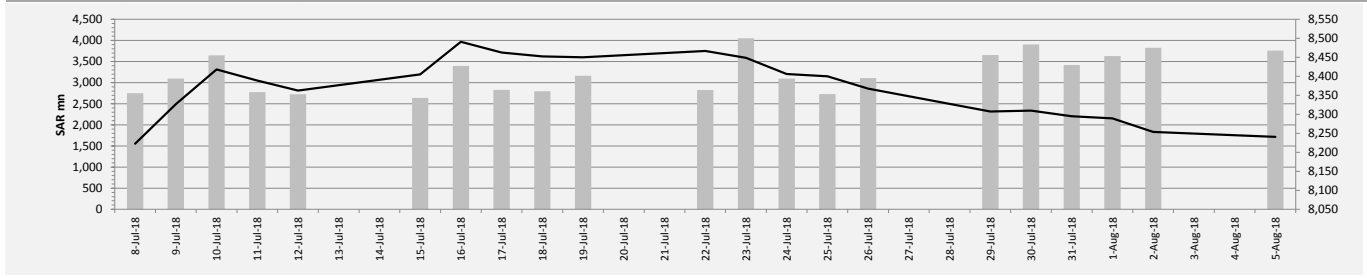
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,240.58	8,253.54	-0.16%	-0.7%	14.0%
Volume ('000)	130,734.70	126,608.20	3.3%		
Value (SAR'000)	3,758,850	3,825,588	-1.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,448.92	4,476.13	-0.6%	0.5%	-9.2%
Tadawul Commercial & Prof Serv.	4,629.83	4,553.03	1.7%	2.1%	10.1%
Tadawul Materials	5,932.32	5,950.41	-0.3%	-0.8%	17.4%
Tadawul Transportation	3,830.23	3,824.25	0.2%	-0.3%	-4.5%
Tadawul Energy	5,104.31	5,043.94	1.2%	0.0%	19.3%
Tadawul Utilities	4,115.00	4,097.73	0.4%	-1.5%	-9.8%
Tadawul Cons Dura & App	3,871.11	3,897.13	-0.7%	0.4%	-6.5%
Tadawul Consumer Svc	3,420.77	3,435.48	-0.4%	-0.2%	-7.2%
Tadawul Media	12,447.96	12,840.06	-3.1%	-5.2%	60.9%
Tadawul Banks	7,181.47	7,205.20	-0.3%	-1.0%	30.5%
Tadawul Diversified Fin	3,732.11	3,708.13	0.6%	-0.3%	-7.4%
Tadawul Insurance	4,090.58	3,956.43	3.4%	2.9%	-13.4%
Tadawul RE Mgmt & Dev	3,659.01	3,673.26	-0.4%	-0.5%	-22.1%
Tadawul Telecom	5,247.70	5,221.80	0.5%	0.2%	23.4%
Tadawul Retailing	6,136.02	6,110.82	0.4%	0.2%	8.9%
Tadawul Food & Staples Retailing	6,222.03	6,198.96	0.4%	-2.5%	10.9%
Tadawul Health Care Equipment & Services	4,457.30	4,516.19	-1.3%	-1.9%	0.3%
Tadawul Pharma, Biotech & Life Science	4,142.48	4,182.06	-0.9%	-4.3%	4.3%
Tadawul REITS	3,861.03	3,868.85	-0.2%	-0.3%	-16.7%
Tadawul Capital Goods	3,839.22	3,836.16	0.1%	-0.6%	-11.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BUPA ARABIA FOR COOPERATIVE	90.40	9.98%	SAUDI BASIC INDUSTRIES CORP	128.20	1,136,623.0	USD
FAWAZ ABDULAZIZ ALHOKAIR & C	23.26	9.92%	ALINMA BANK	22.80	1,001,119.8	SAR
CO FOR COOPERATIVE INSURANCE	66.00	9.45%	AL RAJHI BANK	87.30	104,053.0	530
SAUDI CABLE CO	7.28	8.49%	ETIHAD ETISALAT CO	20.08	96,633.2	
ABDUL MOHSEN AL-HOKAIR TOURI	20.86	5.89%	SAUDI KAYAN PETROCHEMICAL CO	17.90	94,429.5	1,962

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI STEEL PIPE CO	17.10	-7.07%	ALINMA BANK	22.80	43,787.2
ARABIAN SHIELD COOPERATIVE	20.78	-6.40%	SAUDI BASIC INDUSTRIES CORP	128.20	8,871.4
SAUDI ARABIAN COOP INS CO	13.22	-5.97%	DAR AL ARKAN REAL ESTATE DEV	10.04	7,315.7
ALINMA TOKIO MARINE	18.58	-5.97%	SAUDI KAYAN PETROCHEMICAL CO	17.90	5,247.9
DALLAH HEALTHCARE CO	69.80	-5.80%	ETIHAD ETISALAT CO	20.08	4,867.2

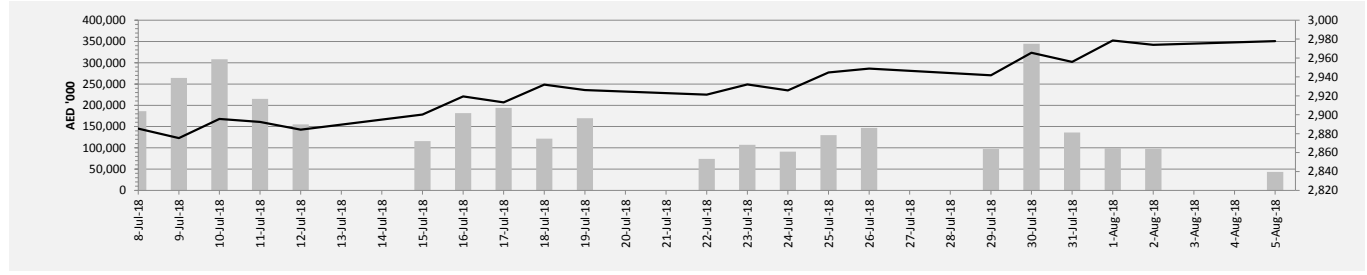
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,977.89	2,973.94	0.13%	0.7%	-11.6%
Volume ('000)	31,457	68,842	-54.3%		
Value (AED'000)	43,290	97,473	-55.6%		
Sub-Indices					
Real Estate & Construction	5,342.50	5,326.11	0.3%	0.9%	-20.5%
Banking	2,385.23	2,387.20	-0.1%	0.5%	2.2%
Investment and Financial	3,152.34	3,160.01	-0.2%	0.2%	-15.7%
Insurance	1,424.20	1,416.82	0.5%	1.4%	-8.5%
Consumer Staples	194.20	193.17	0.5%	0.3%	-47.1%
Services	632.26	640.94	-1.4%	-0.9%	-12.0%
Industrial	107.05	107.05	0.0%	0.0%	-10.3%
Telecommunication	869.28	870.97	-0.2%	0.4%	1.0%
Transportation	784.79	771.64	1.7%	2.8%	-4.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.39	9.01%	GFH FINANCIAL GROUP BSC	1.40	7,813.0	USD
TAKAFUL EMARAT INSURANCE	2.21	3.27%	EMAAR PROPERTIES PJSC	5.37	6,860.7	80.3
KHALEEJI COMMERCIAL BANK	0.86	2.73%	ARAMEX PJSC	4.59	4,638.4	AED
DAR AL TAKAFUL	0.72	2.13%	DRAKE & SCULL INTERNATIONAL	0.65	4,474.1	297.5
ARAMEX PJSC	4.59	2.00%	DUBAI ISLAMIC BANK	5.09	4,372.0	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
DUBAI REFRESHMENTS COMPANY	11.05	-7.92%	DRAKE & SCULL INTERNATIONAL	0.65	6,955.6	
SHUAA CAPITAL	1.02	-3.77%	GFH FINANCIAL GROUP BSC	1.40	5,566.3	
AMANAT HOLDINGS PJSC	1.18	-2.48%	ISLAMIC ARAB INSURANCE COM	0.41	4,107.5	
AAN DIGITAL SERVICES CO	0.29	-2.34%	DEYAAR DEVELOPMENT PJSC	0.42	1,779.0	
DAMAC PROPERTIES DUBAI CO	2.30	-1.71%	DXB ENTERTAINMENTS PJSC	0.34	1,483.8	

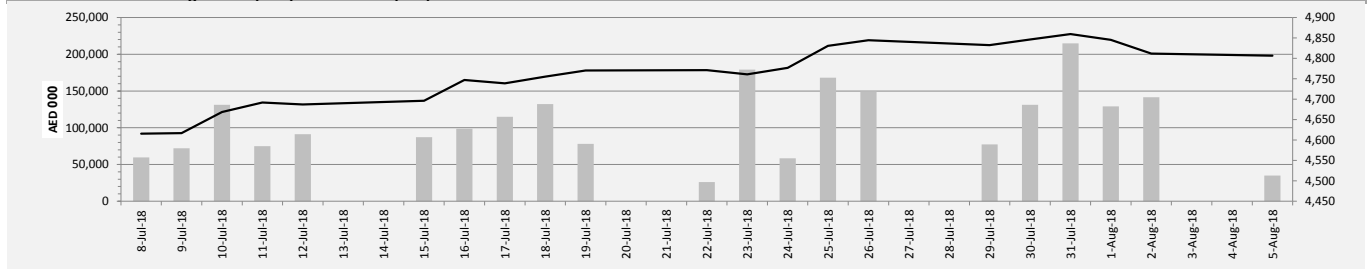
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,806.30	4,811.42	-0.11%	-0.11%	-1.1%
Volume ('000)	16,241.50	39,285.10	-58.7%		
Value (AED'000)	34,960.77	141,545.90	-75.3%		
Sub-Indices					
Banking	8,883.41	8,877.74	0.1%	0.06%	-0.7%
Telecommunication	4,186.98	4,199.37	-0.3%	-0.30%	-2.6%
Consumer Services	2,061.20	2,036.82	1.2%	1.20%	-0.1%
Insurance	2,232.83	2,236.60	-0.2%	-0.17%	-0.3%
Industrials	1,957.33	1,972.77	-0.8%	-0.78%	-0.4%
Invst and Financial Services	2,528.60	2,528.60	0.0%	0.00%	-0.5%
Energy	1,841.57	1,847.32	-0.3%	-0.31%	-1.0%
Services	2,360.17	2,372.47	-0.5%	-0.52%	0.1%
Real Estate	3,262.85	3,284.90	-0.7%	-0.67%	-0.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FISH FARMING CO PJSC	1.31	6.50%	EMIRATES TELECOM GROUP CO	16.90	8,787.6	USD
METHAQ TAKAFUL INSURANCE	0.80	3.90%	FIRST ABU DHABI BANK PJSC	13.55	8,282.9	80.32
WAHAT AL ZAWEYA HOLDING	2.18	1.40%	RAK PROPERTIES	0.65	4,345.2	AED
FIRST ABU DHABI BANK PJSC	13.55	0.37%	DANA GAS	1.08	2,749.5	297.5
-	-	-	ABU DHABI COMMERCIAL BANK	7.08	2,034.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	1.71	-8.06%	RAK PROPERTIES	0.65	6,639.8
EMIRATES DRIVING COMPANY	6.95	-6.08%	DANA GAS	1.08	2,524.2
ARKAN BUILDING MATERIALS CO	0.56	-5.08%	SHARIAH ISLAMIC BANK	1.22	1,453.0
RAK PROPERTIES	0.65	-2.99%	ESHRAQ PROPERTIES CO PJSC	0.60	972.7
SUDAN TELECOMMUNICATIONS GRO	0.52	-1.89%	ALDAR PROPERTIES PJSC	2.03	733.3

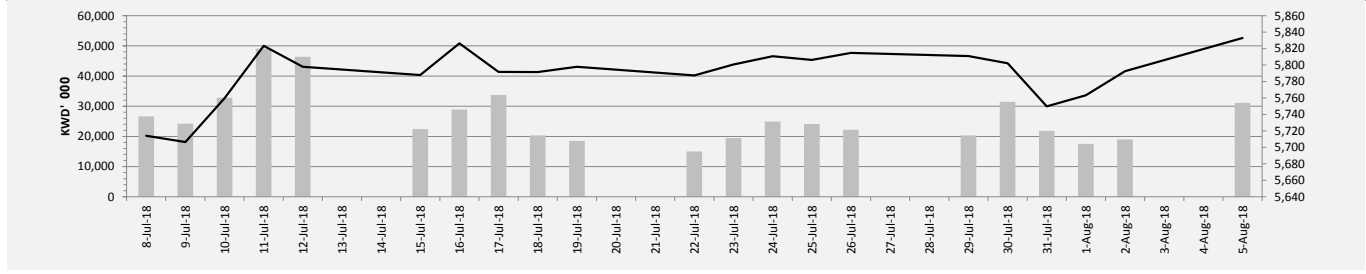
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,242.27	5,206.07	0.70%	1.4%	-
Volume ('000)	115,930.00	86,168.37	34.5%	-	-
Value (KWD'000)	31,105.38	18,979.54	63.9%	-	-
Sub-Indices					
Industrials	1,027.80	1,024.03	0.4%	1.5%	-
Banks	1,091.52	1,085.74	0.5%	1.5%	-
Consumer Goods	886.86	882.74	0.5%	0.1%	-
Consumer Service	1,055.82	1,058.29	-0.2%	-0.2%	-
Real Estate	999.88	990.43	1.0%	1.5%	-
Financial Services	996.19	996.40	0.0%	-0.1%	-
Telecom	957.55	941.97	1.7%	1.4%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	942.56	942.56	0.0%	0.3%	-
Basic Materials	1,136.66	1,087.11	4.6%	6.2%	-
Oil and Gas	1,070.39	1,079.89	-0.9%	1.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	982.13	1,003.95	-2.2%	1.5%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL-EID FOOD KSC	66.50	9.92%	GULF BANK	270.00	7,859,403.8	USD
A'AYAN REAL ESTATE CO SAK	59.90	9.91%	NATIONAL BANK OF KUWAIT	820.00	2,974,801.7	97.61
KUWAIT CO FOR PROCESS PLANT	237.00	7.24%	MOBILE TELECOMMUNICATIONS CO	497.00	2,452,064.3	KWD
BOUBYAN PETROCHEMICALS CO	1015.00	6.73%	AGILITY	875.00	1,929,449.9	29.49
GULF INVESTMENT HOUSE KSC	19.10	6.11%	KUWAIT INTERNATIONAL BANK	260.00	1,686,476.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
BURGAN CO FOR WELL DRILLING	80.00	-8.05%	GULF BANK	270.00	29,544.6
AL MASAKEN INTL REAL ESTATE	60.00	-6.25%	AHLI UNITED BANK B.S.C	211.00	6,967.9
KUWAIT REMAL REAL ESTATE CO	34.50	-6.25%	KUWAIT INTERNATIONAL BANK	260.00	6,488.7
UNITED PROJECTS FOR AVIATION	650.00	-5.80%	MOBILE TELECOMMUNICATIONS CO	497.00	5,001.9
SULTAN CENTER FOOD PRODUCTS	64.90	-4.56%	KUWAIT BUSINESS TOWN REAL ES	52.00	3,948.7

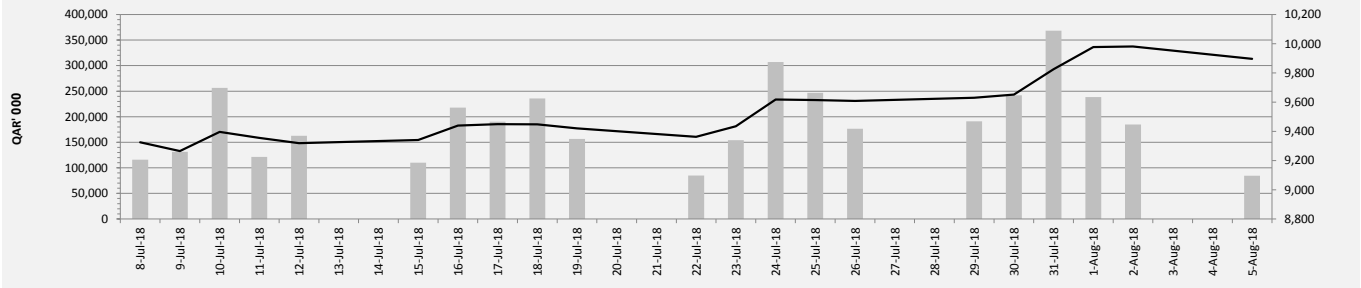
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,896.74	9,981.22	-0.85%	0.73%	16.11%
Volume ('000)	3,589.51	7,343.91	-51.12%		
Value (QAR'000)	84,614.64	184,925.60	-54.24%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	5.57	2.20%	QATAR NATIONAL BANK	175.00	20,467.9	120.38	438.2
SALAM INTERNATIONAL INVESTME	5.28	1.54%	QATAR FUEL QSC	145.00	6,378.6		
MAZAYA QATAR REAL ESTATE DEV	7.35	1.38%	MESAIEED PETROCHEMICAL HOLDI	16.08	6,168.1		
QATAR FIRST BANK	5.20	1.36%	EZDAN HOLDING GROUP	9.91	4,315.4		
MESAIEED PETROCHEMICAL HOLDI	16.08	1.20%	COMMERCIAL BANK PQSC	41.35	4,236.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR INSURANCE CO	36.62	-3.33%	MAZAYA QATAR REAL ESTATE DEV	7.35	491.9
EZDAN HOLDING GROUP	9.91	-2.84%	EZDAN HOLDING GROUP	9.91	433.5
QATAR NATIONAL BANK	175.00	-2.23%	MESAIEED PETROCHEMICAL HOLDI	16.08	384.6
MANNAI CORPORATION QSC	49.50	-1.59%	AL KHALEEJ TAKAFUL GROUP	10.61	294.4
COMMERCIAL BANK PQSC	41.35	-1.52%	QATAR FIRST BANK	5.20	225.9

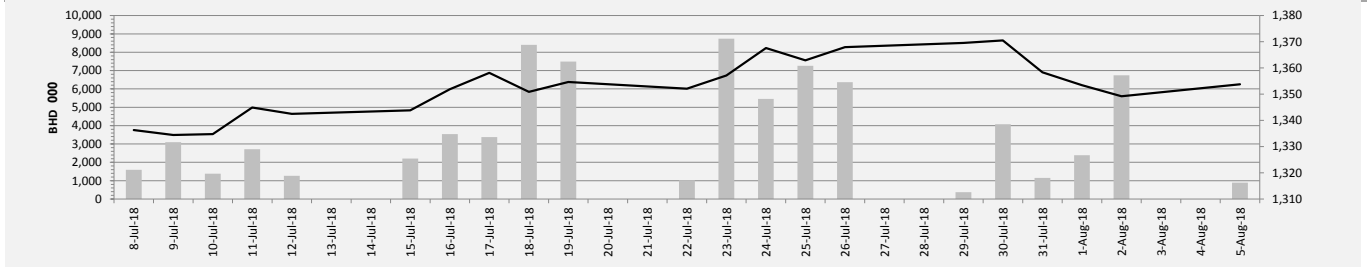
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,353.74	1,349.17	0.34%	-0.3%	1.7%
Volume ('000)	2,600	12,889	-79.8%		
Value (BHD'000)	888.71	6,744.94	-86.8%		
Sub-Indices					
Banks	2,787.08	2,773.48	0.5%	-0.5%	0.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,009.21	1,009.21	0.0%	0.0%	2.3%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,153.36	1,149.23	0.4%	0.1%	6.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.39	1.32%	AHLI UNITED BANK B.S.C	0.69	273.7	USD
BBK BSC	0.45	0.91%	BBK BSC	0.45	197.6	20.73
BAHRAIN TELECOM CO	0.25	0.80%	GFH FINANCIAL GROUP BSC	0.38	138.0	
AHLI UNITED BANK B.S.C	0.69	0.74%	BAHRAIN TELECOM CO	0.25	102.9	
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	53.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
INOVEST CO BSC	0.29	-1.72%	BBK BSC	0.45	448.9
-	-	-	BAHRAIN TELECOM CO	0.25	408.6
-	-	-	AHLI UNITED BANK B.S.C	0.69	399.8
-	-	-	GFH FINANCIAL GROUP BSC	0.38	368.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	138.4

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.052

As of:

2-Aug-2018

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