








U Capital Market Close Report

Date: 19-Dec-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,916.70	3,943.33	-26.63	-0.68%	-3.63%	-9.41%	7.4	0.7
	Saudi Stock Exchange	8,291.39	8,253.43	37.96	0.46%	5.50%	5.94%	18.5	1.6
	Kuwait Stock Exchange	6,195.18	6,161.78	33.40	0.54%	4.50%	21.96%	15.2	1.4
	Qatar Exchange CLOSED	10,340.37	10,222.18	118.19	1.16%	1.90%	0.40%	15.0	1.5
	Bahrain Bourse	1,584.06	1,583.74	0.32	0.02%	3.74%	18.46%	12.8	1.0
	Dubai Financial Market	2,768.56	2,787.38	-18.82	-0.68%	3.35%	9.44%	11.0	1.0
	Abu Dhabi Securities Exchange	5,092.41	5,094.86	-2.46	-0.05%	1.23%	3.61%	15.7	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,550.00	0.0%	11.6%
Germany	DAX	13,180.28	-0.3%	22.4%
France	CAC 40	5,957.95	0.0%	24.7%
United States				
USA	DJIA	28,239.28	-0.1%	21.1%
USA	S&P 500	3,191.14	0.0%	27.3%
USA	NASDAQ	8,827.73	0.0%	33.0%
Asia Pacific				
Japan	NIKKEI 225	23,864.85	-0.3%	13.7%
HongKong	HANG SENG	27,800.49	-0.3%	7.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,968.29	-0.2%	-3.5%
Egypt	The Egyptian Exchange	13,841.22	0.3%	7.5%
Jordan	Amman Stock Exchange	1,810.23	0.0%	-6.0%
Palestine	Palestine Sec. Exchange	522.83	-0.1%	-0.4%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	107.05	1.2%	45.6%
	Kuwait	728.12	0.5%	26.4%
MSCI	Oman	500.84	0.2%	-3.8%
	Qatar	826.05	0.0%	-7.6%
	UAE	337.57	0.9%	-0.5%
	GCC Countries	500.36	0.4%	4.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.2	0.0%	19.6%
WTI Crude (per bbl)	61.0	0.1%	25.7%
Oman Crude Oil	66.8	-0.1%	24.8%
Gold100 OZ (per oz)	1,474.8	0.0%	15.0%
Silver (per oz)	17.0	-0.3%	9.5%
Platinum (per oz)	929.0	-0.8%	16.8%
Copper, MT	6,174.5	-0.4%	3.5%
Aluminium, MT	1,777.0	0.7%	-3.7%
Lead, MT	1,926.0	2.0%	-4.7%
Zinc, MT	2,301.0	0.9%	-6.7%
Nickel, MT	13,870.0	-0.6%	29.7%

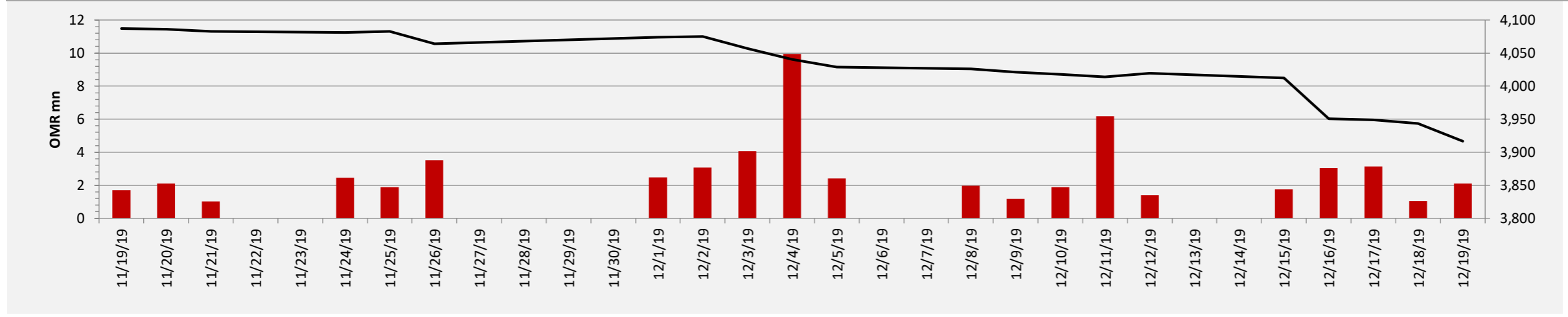
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.113	0.899
British Pound	GBP	1.310	0.764
Japanese Yen	JPY	0.009	109.490
Chinese Renminbi	CNH	0.143	7.003
Indian Rupee	INR	0.014	71.035
Russian Ruble	RUB	0.016	62.428
Canadian Dollar	CAD	0.762	1.312
Australian Dollar	AUD	0.688	1.455

Muscat Securities Market

Market Cap: OMR 18.5bn (USD 48.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,916.70	3,943.33	-0.68%	-3.63%	-9.41%	Up	Down
MSM Total Return Index	4,176.85	4,205.71	-0.69%				
Volume ('000)	12,295.79	4,361.90	181.89%			1	22
Value (OMR'000)	2,109.51	1,055.54	99.85%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,196.90	6,261.86	-1.04%	-3.58%	-9.23%		
Industry Sector	4,287.77	4,368.60	-1.85%	-5.15%	-14.09%		19
Services Sector	1,898.45	1,902.25	-0.20%	-2.89%	-17.11%		
MSM Shariah Index	535.67	542.54	-1.27%	-2.54%	-9.50%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
SEMBCORP SALALAH POWER & WAT	0.130	2.36%
-	-	-
-	-	-
-	-	-
-	-	-

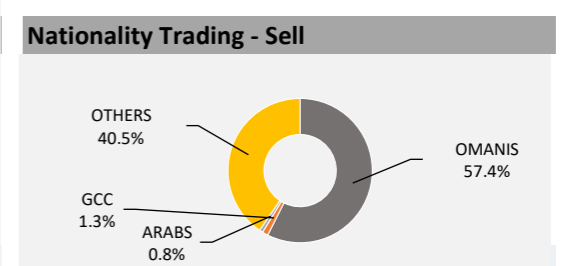
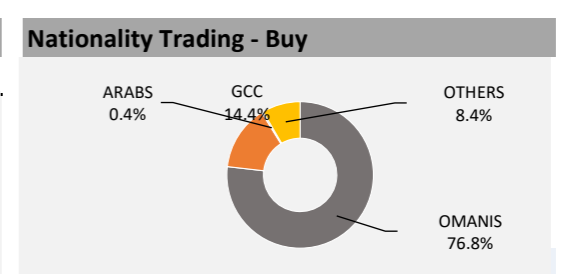
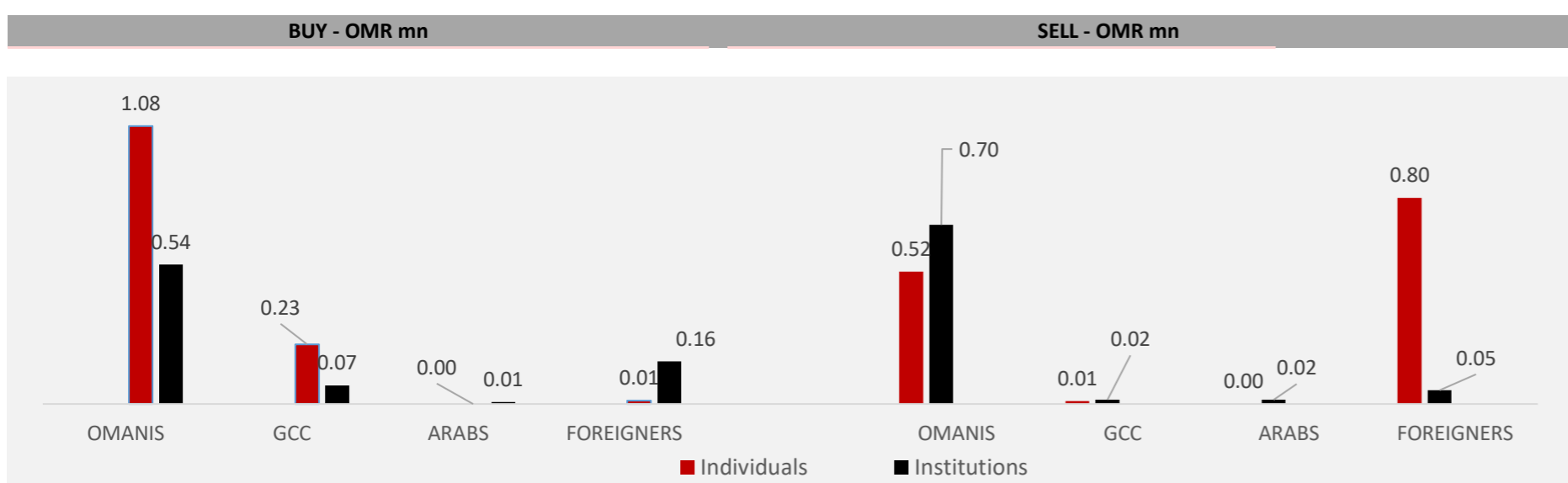
Top Co. -Value	Price	Value	Cash In
Companies	OMR	OMR' 000	%
BANKMUSCAT SAOG	0.430	888.9	44.6
AL-ANWAR CERAMIC TILES CO	0.125	445.5	65.9
NATIONAL BANK OF OMAN SAOG	0.179	117.2	100.0
AL MADINA TAKAFUL CO SAOC	0.079	78.9	38.5
RAYSUT CEMENT CO	0.442	61.1	60.6

Nationality Trading - Buy		
Value (OMR 000)		%
OMANIS	1,620.4	77%
GCC	303.9	14%
ARABS	7.5	0%
OTHERS	177.8	8%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.146	-7.59%
AL SHARQIYA INVEST HOLDING	0.080	-6.98%
AL MADINA INVESTMENT CO	0.020	-4.76%
RAYSUT CEMENT CO	0.442	-4.74%
AL-ANWAR CERAMIC TILES CO	0.125	-4.58%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL-ANWAR CERAMIC TILES CO	0.125	3,550.1
BANKMUSCAT SAOG	0.430	2,066.1
AL MADINA TAKAFUL CO SAOC	0.079	999.9
NATIONAL BANK OF OMAN SAOG	0.179	656.0
AL-OMANIYA FINANCIAL SERVICE	0.099	606.8

Nationality Trading - Sell		
Value (OMR 000)		%
OMANIS	1,211.1	57%
GCC	27.6	1%
ARABS	16.1	1%
OTHERS	854.7	41%



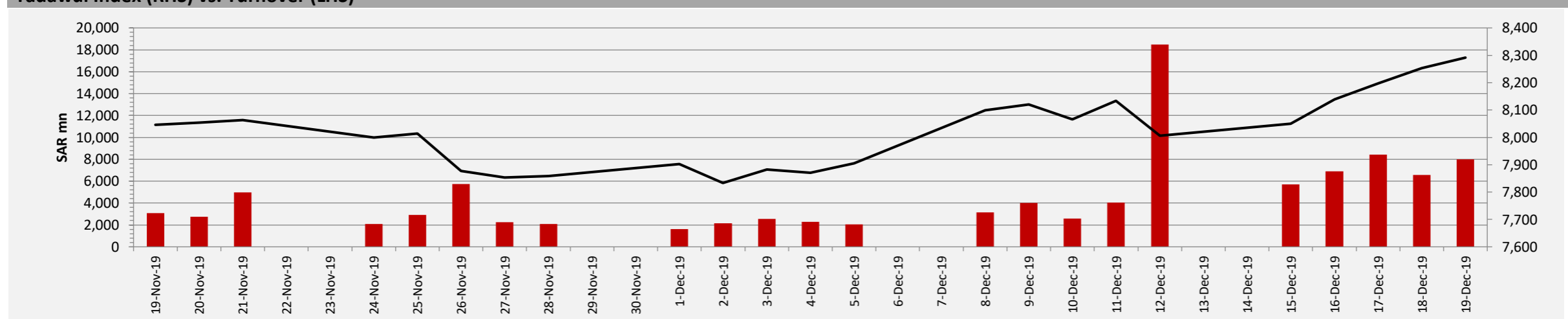
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,291.39	8,253.43	0.46%	5.50%	5.94%
Volume ('000)	294,003.60	243,299.40	20.84%		
Value (SAR'000)	7,999,650	6,563,750	21.88%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,135.08	4,088.79	1.13%	2.06%	6.35%
Tadawul Commercial & Prof Serv.	4,390.33	4,347.37	0.99%	3.43%	6.13%
Tadawul Materials	5,029.93	5,003.11	0.54%	5.26%	-4.22%
Tadawul Transportation	4,194.16	4,169.33	0.60%	4.41%	20.63%
Tadawul Energy	5,435.78	5,596.10	-2.86%	0.52%	12.10%
Tadawul Utilities	4,445.75	4,427.88	0.40%	1.15%	31.95%
Tadawul Cons Dura & App	3,240.01	3,215.54	0.76%	3.98%	-11.56%
Tadawul Consumer Svc	3,775.43	3,715.12	1.62%	7.82%	28.10%
Tadawul Media	8,012.74	7,945.57	0.85%	1.16%	-21.27%
Tadawul Banks	8,154.18	8,049.02	1.31%	8.06%	13.04%
Tadawul Diversified Fin	3,177.46	3,158.60	0.60%	5.09%	-8.64%
Tadawul Insurance	4,431.00	4,387.27	1.00%	6.64%	6.13%
Tadawul RE Mgmt & Dev	2,961.91	2,951.47	0.35%	1.97%	-8.17%
Tadawul Telecom	6,491.38	6,414.49	1.20%	9.78%	20.08%
Tadawul Retailing	7,453.36	7,459.82	-0.09%	3.61%	8.56%
Tadawul Food & Staples Retailing	6,773.49	6,685.70	1.31%	12.05%	13.96%
Tadawul Health Care Equipment & Services	3,618.93	3,567.38	1.45%	3.21%	-3.69%
Tadawul Pharma, Biotech & Life Science	3,522.43	3,542.22	-0.56%	4.91%	-9.18%
Tadawul REITs	3,988.50	4,023.31	-0.87%	4.57%	10.08%
Tadawul Capital Goods	4,148.99	4,119.38	0.72%	7.10%	6.36%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
METLIFE AIG ANB COOPERATIVE	20.50	9.98%	SAUDI ARABIAN OIL CO	35.50	3,207,759.4	USD
UNITED CO-OPERATIVE ASSURANC	8.80	5.90%	AL RAJHI BANK	65.90	628,401.1	SAR
TOURISM ENTERPRISE CO/ SHAMS	21.28	5.35%	ALINMA BANK	25.95	431,139.9	2503
ALINMA TOKIO MARINE	12.40	4.38%	SAUDI BASIC INDUSTRIES CORP	92.30	233,955.6	9,270
BASIC CHEMICAL INDUSTRIES	22.30	4.21%	NATIONAL COMMERCIAL BANK	50.50	198,317.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
BANK ALBILAD	26.65	-3.09%	SAUDI ARABIAN OIL CO	35.50	89,355.5
UMM AL-QURA CEMENT CO	21.14	-2.04%	ALINMA BANK	25.95	16,685.9
RABIGH REFINING AND PETROCHE	20.44	-2.01%	AL RAJHI BANK	65.90	9,603.7
UNITED INTERNATIONAL TRANSP	35.45	-1.80%	SAUDI KAYAN PETROCHEMICAL CO	10.30	7,510.7
TABUK AGRICULTURAL DEVELOPME	9.15	-1.72%	RIYAD BANK	24.50	7,246.8

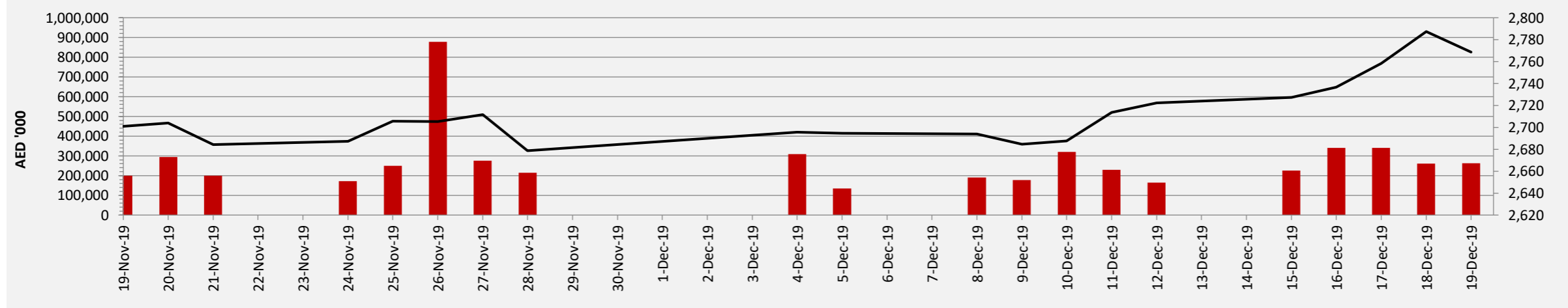
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,768.56	2,787.38	-0.68%	3.4%	9.4%
Volume ('000)	149,528	192,417	-22.3%		
Value (AED'000)	263,207	261,515	0.6%		
Sub-Indices					
Real Estate & Construction	3,750.02	3,790.09	-1.1%	-0.3%	-8.6%
Banking	2,746.15	2,767.00	-0.8%	6.4%	25.8%
Investment and Financial	2,261.54	2,260.19	0.1%	3.4%	8.0%
Insurance	1,705.04	1,707.62	-0.2%	3.0%	20.9%
Consumer Staples	122.15	123.18	-0.8%	-2.9%	-13.0%
Services	551.27	557.57	-1.1%	2.4%	-8.8%
Industrial	88.94	88.94	0.0%	-10.0%	-1.8%
Telecommunication	946.93	948.61	-0.2%	2.0%	11.5%
Transportation	784.89	782.21	0.3%	1.1%	6.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTITAB HOLDING CO SAK	0.18	2.86%	EMAAR PROPERTIES PJSC	4.09	60,222.0	USD
EMAAR DEVELOPMENT PJSC	3.92	2.35%	DUBAI ISLAMIC BANK	5.40	46,694.2	79
AIR ARABIA PJSC	1.54	1.99%	EMAAR DEVELOPMENT PJSC	3.92	36,522.8	AED
GULF NAVIGATION HOLDING PJSC	0.62	1.30%	DAMAC PROPERTIES DUBAI CO	0.75	23,466.1	294
SHUAA CAPITAL	1.00	0.91%	EMIRATES NBD PJSC	12.90	20,937.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DAMAC PROPERTIES DUBAI CO	0.75	-9.58%	DAMAC PROPERTIES DUBAI CO	0.75	30,816.6
DAR AL TAKAFUL	0.55	-5.15%	DEYAAR DEVELOPMENT PJSC	0.37	16,183.2
AL-SALAM BANK	0.91	-2.98%	EMAAR PROPERTIES PJSC	4.09	14,679.8
ITHMAAR HOLDING BSC	0.18	-2.70%	GFH FINANCIAL GROUP BSC	0.89	11,890.4
TAKAFUL EMARAT INSURANCE	1.08	-2.70%	EMAAR DEVELOPMENT PJSC	3.92	9,474.5

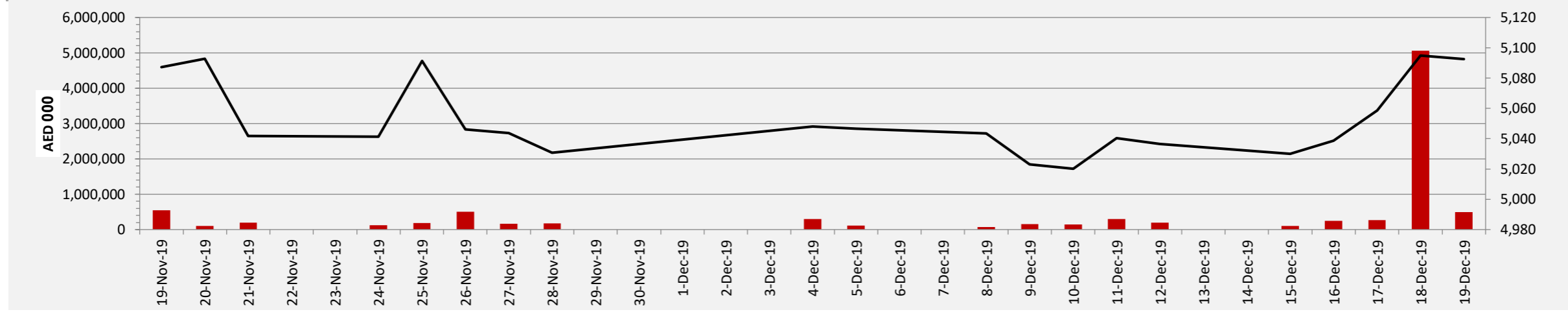
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,092.41	5,094.86	-0.05%	1.23%	3.61%
Volume ('000)	85,906.84	370,473.20	-76.81%		
Value (AED'000)	492,628.80	5,059,502.00	-90.26%		
Sub-Indices					
Banking	10,120.06	10,058.60	0.61%	1.57%	6.48%
Telecommunication	4,063.19	4,137.51	-1.80%	0.61%	-3.42%
Consumer Services	3,926.94	3,902.43	0.63%	4.69%	93.85%
Insurance	1,842.91	1,842.15	0.04%	1.04%	-13.66%
Industrials	1,245.16	1,243.40	0.14%	-2.62%	-23.60%
Invst and Financial Services	1,306.03	1,309.32	-0.25%	-4.32%	-53.02%
Energy	1,637.79	1,636.34	0.09%	3.74%	-2.20%
Services	2,432.14	2,432.14	0.00%	-0.90%	-2.48%
Real Estate	3,302.30	3,345.42	-1.29%	-0.73%	29.12%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
UNION INSURANCE CO	0.60	9.07%	ABU DHABI COMMERCIAL BANK	8.08	183,078.8	141	523
ABU DHABI COMMERCIAL BANK	8.08	2.93%	FIRST ABU DHABI BANK PJSC	15.30	101,418.2		
AGTHIA GROUP PJSC	3.55	2.90%	EMIRATES TELECOM GROUP CO	16.40	98,260.1		
GULF CEMENT CO	0.61	1.67%	ALDAR PROPERTIES PJSC	2.15	63,047.9		
RAS AL KHAIMAH CEMENT CO PSC	0.74	1.23%	ABU DHABI ISLAMIC BANK	5.44	15,379.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
METHAQ TAKAFUL INSURANCE	0.80	-2.44%	ALDAR PROPERTIES PJSC	2.15	29,126.9
ESHRAQ PROPERTIES CO PJSC	0.34	-2.02%	ABU DHABI COMMERCIAL BANK	8.08	22,851.0
EMIRATES TELECOM GROUP CO	16.40	-1.80%	FIRST ABU DHABI BANK PJSC	15.30	6,639.4
ABU DHABI NATIONAL ENERGY CO	0.63	-1.41%	EMIRATES TELECOM GROUP CO	16.40	5,963.0
ALDAR PROPERTIES PJSC	2.15	-1.38%	ABU DHABI NATIONAL OIL CO FO	2.92	5,169.7

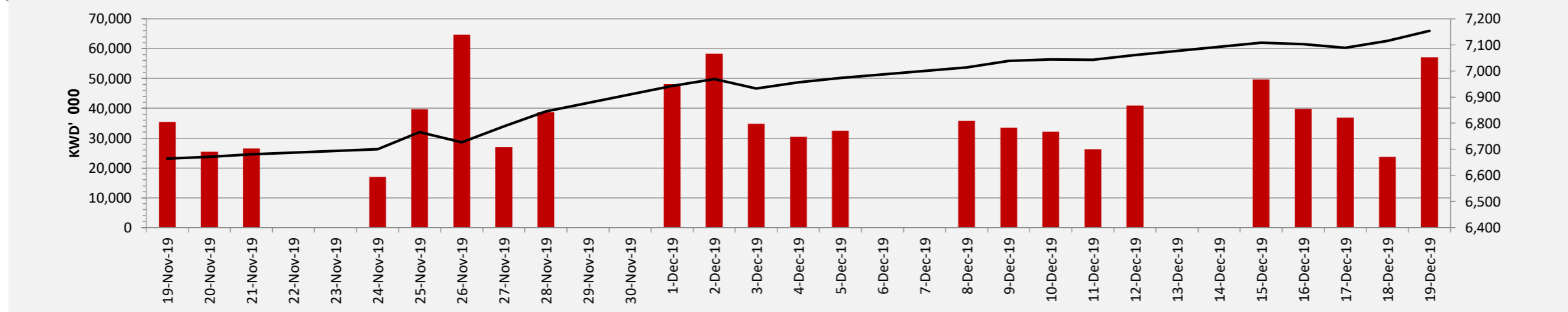
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,195.18	6,161.78	0.54%	4.50%	21.96%
Volume ('000)	179,450.00	115,681.90	55.13%		
Value (KWD'000)	57,065.38	23,714.67	140.63%		
Sub-Indices					
Industrials	915.79	911.68	0.45%	3.17%	-4.98%
Banks	1,461.81	1,453.16	0.60%	6.61%	33.78%
Consumer Goods	642.73	642.69	0.01%	-6.13%	-2.02%
Consumer Service	1,040.18	1,023.44	1.64%	2.63%	5.55%
Real Estate	1,038.17	1,032.82	0.52%	4.06%	19.37%
Financial Services	1,078.87	1,077.53	0.12%	0.94%	15.55%
Telecom	1,080.08	1,073.69	0.60%	-0.11%	21.70%
Health Care	911.80	911.80	0.00%	0.00%	-3.70%
Insurance	923.59	926.18	-0.28%	-0.93%	-6.98%
Basic Materials	921.51	911.27	1.12%	-2.85%	-20.51%
Oil and Gas	1,282.90	1,287.24	-0.34%	5.98%	12.30%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	520.16	520.16	0.00%	-0.69%	-33.80%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWd	Chg %	Companies	Price KWd	Value KWd '000	(In Billion)	
NATIONAL SHOOTING COMPANY	9.80	19.51%	NATIONAL BANK OF KUWAIT	1069.00	16,290,296.8	USD	KWD
KUWAIT NATIONAL CINEMA CO	954.00	9.91%	MOBILE TELECOMMUNICATIONS CO	584.00	5,333,039.6	115.96	35.03
UMM AL QAIWAIN GENERAL INVES	79.00	8.97%	AHLI UNITED BANK B.S.C	309.00	4,279,285.8		
NATIONAL CONSUMER HOLDING CO	38.00	8.57%	AGILITY	800.00	3,155,622.1		
GULF CEMENT CO	57.00	7.55%	GULF BANK	300.00	3,153,226.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price KWd	Chg	Companies	Price KWd	Volume 000
HAYAT COMMUNICATIONS	50.00	-42.53%	AAYAN LEASING & INVESTMENT	47.40	25,198.0
AL-EID FOOD KSC	65.00	-8.45%	NATIONAL BANK OF KUWAIT	1069.00	15,304.6
ALRAI MEDIA GROUP CO KSC	34.10	-7.59%	AHLI UNITED BANK B.S.C	309.00	13,805.9
AL MADINA FOR FINANCE AND IN	14.50	-5.23%	INVESTORS HOLDING GROUP CO.K	7.60	13,227.1
GULF PETROLEUM INVESTMENT	20.00	-5.21%	GULF BANK	300.00	10,563.2

Source: Bloomberg

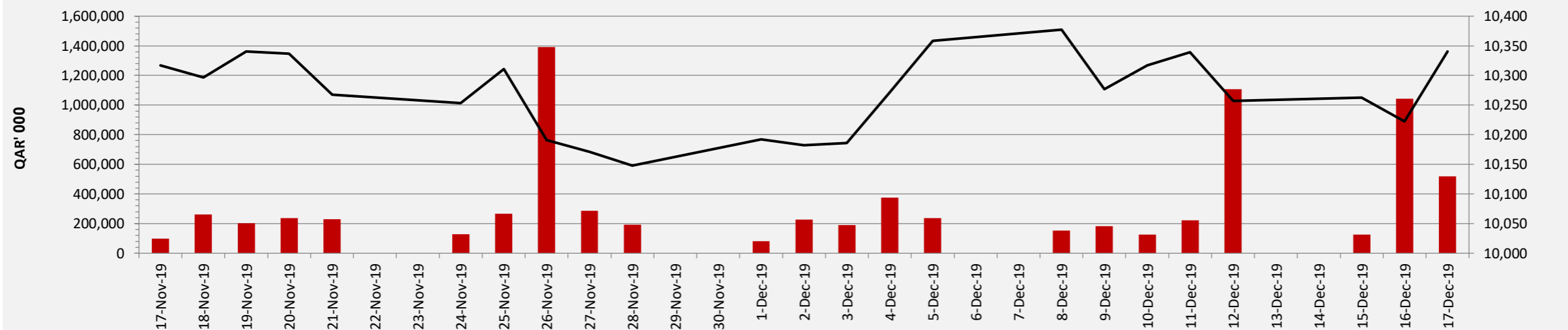
Qatar Stock Exchange

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,340.37	10,222.18	1.16%	1.90%	0.40%
Volume ('000)	118,021.20	62,350.08	89.29%		
Value (QAR'000)	519,511.20	1,042,053.00	-50.15%		
Sub-Indices					
QE Total Return Index	19,027.15	18,809.68	1.16%	1.90%	4.86%
All Share Islamic	3,943.70	3,916.51	0.69%	1.34%	1.51%
All Share Index	3,065.44	3,019.81	1.51%	2.17%	-0.44%
All Share Banks&Finac	4,142.01	4,057.29	2.09%	3.47%	8.11%
All Share Industrials	2,939.05	2,900.48	1.33%	0.59%	-8.58%
All Share Transprt In	2,582.15	2,584.57	-0.09%	-1.78%	25.37%
All Share Real Estate	1,529.54	1,524.69	0.32%	2.24%	-30.06%
All Share Insurance	2,715.19	2,684.37	1.15%	0.18%	-9.75%
All Share Telecoms In	898.71	893.72	0.56%	1.14%	-9.02%
All Share Consumer Goods & Srv	8,616.13	8,591.43	0.29%	1.22%	27.59%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	142
0.00%	0.00	0.00%	0.00	0.00	0.0	QAR
0.00%	0.00	0.00%	0.00	0.00	0.0	518
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
	QAR	%		QAR	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

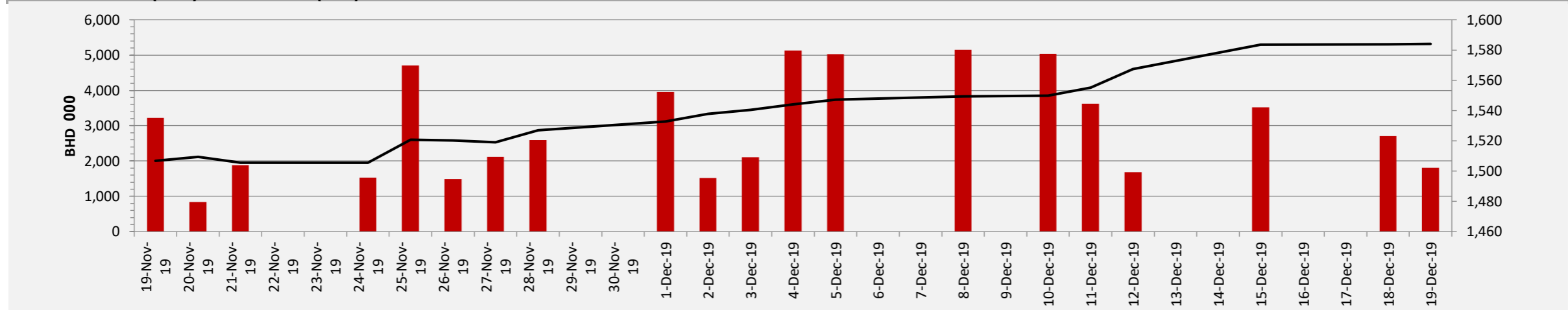
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,584.06	1,583.74	0.02%	3.74%	18.46%
Volume ('000)	3,617	8,781	-58.80%		
Value (BHD'000)	1,813.42	2,702.07	-32.89%		
Sub-Indices					
Banks	3,836.83	3,832.16	0.12%	6.91%	38.52%
Hotel and Tourism	2,295.74	2,295.74	0.00%	1.25%	-14.26%
Industrial	677.19	677.19	0.00%	-0.18%	-29.52%
Insurance	1,454.59	1,454.59	0.00%	2.09%	-10.20%
Investment	704.35	705.43	-0.15%	0.13%	5.15%
Services	1,433.72	1,435.32	-0.11%	-0.71%	17.88%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	BHD	%
NASS CORP BSC	0.09	7.06%
AL-SALAM BANK	0.10	1.04%
BBK BSC	0.57	0.18%
AHLI UNITED BANK B.S.C	1.00	0.10%
-	-	-

Top Co. -Value	Price	Value
Companies	BHD	BHD' 000
AHLI UNITED BANK B.S.C	1.00	829.4
GFH FINANCIAL GROUP BSC	0.24	174.5
BAHRAIN DUTY FREE COMPLEX	0.78	85.9
BBK BSC	0.57	80.4
BAHRAIN TELECOM CO	0.39	56.4

Market Cap - BHSEASI
(In Billion)
USD
25
BHD
9

Top Equity Losers	Price	Chg
Companies	BHD	%
BAHRAIN COMMERCIAL FACILITIE	0.80	-1.23%
SEEF PROPERTIES	0.20	-0.99%
GFH FINANCIAL GROUP BSC	0.24	-0.42%
APM TERMINALS BAHRAIN BSC	1.30	-0.38%
BAHRAIN TELECOM CO	0.39	-0.26%

Top Co. -Volume	Price	Volume
Companies	BHD	'000
AHLI UNITED BANK B.S.C	1.00	824.5
GFH FINANCIAL GROUP BSC	0.24	730.0
AL-SALAM BANK	0.10	192.3
BAHRAIN TELECOM CO	0.39	146.0
BBK BSC	0.57	142.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.001

As of:

17-Dec-2019

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