








## U Capital Market Close Report

Date: 16-Dec-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,950.89	4,012.19	-61.30	-1.53%	-2.79%	-8.62%	7.5	0.7
	Saudi Stock Exchange	8,196.50	8,049.50	147.00	1.83%	4.29%	4.72%	21.1	1.8
	Kuwait Stock Exchange	6,150.43	6,155.99	-5.56	-0.09%	3.75%	21.08%	15.1	1.4
	Qatar Exchange	10,222.18	10,262.84	-40.66	-0.40%	0.73%	-0.75%	14.8	1.5
	Bahrain Bourse <b>Closed</b>	1,583.65	1,567.41	16.24	1.04%	3.71%	18.43%	12.8	1.0
	Dubai Financial Market	2,736.55	2,727.34	9.21	0.34%	2.16%	8.17%	10.9	1.0
	Abu Dhabi Securities Exchange	5,038.75	5,029.93	8.82	0.18%	0.16%	2.52%	15.6	1.4

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,512.57	0.0%	9.7%
Germany	DAX	13,369.08	0.7%	23.0%
France	CAC 40	5,976.44	1.0%	23.1%
<b>United States</b>				
USA	DJIA	28,135.38	0.0%	16.7%
USA	S&P 500	3,168.80	0.0%	21.9%
USA	NASDAQ	8,734.88	0.2%	26.4%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,952.35	-0.3%	12.1%
HongKong	HANG SENG	27,508.09	-0.6%	5.4%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	6,982.17	0.0%	-4.1%
Egypt	The Egyptian Exchange	13,413.50	-0.1%	7.3%
Jordan	Amman Stock Exchange	1,812.10	0.1%	-1.7%
Palestine	Palestine Sec. Exchange	525.93	0.0%	0.5%
Lebanon	Blom Stock Index	-	-	-
<b>MSCI</b>				
	Bahrain	106.83	2.5%	44.1%
	Kuwait	727.38	0.6%	25.5%
MSCI	Oman	507.77	0.0%	-5.0%
	Qatar	810.55	0.0%	-8.6%
	UAE	331.74	0.0%	-2.8%
	GCC Countries	494.32	0.3%	3.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.3	0.2%	18.0%
WTI Crude (per bbl)	60.0	-0.1%	23.8%
Oman Crude Oil	66.2	0.2%	23.8%
Gold100 OZ (per oz)	1,476.9	0.0%	15.2%
Silver (per oz)	17.0	0.5%	9.9%
Platinum (per oz)	933.7	0.6%	17.4%
Copper, MT	6,130.0	-0.4%	2.8%
Aluminium, MT	1,768.0	-0.4%	-4.2%
Lead, MT	1,910.0	-1.4%	-5.5%
Zinc, MT	2,253.0	-0.4%	-8.7%
Nickel, MT	14,170.0	0.5%	32.6%

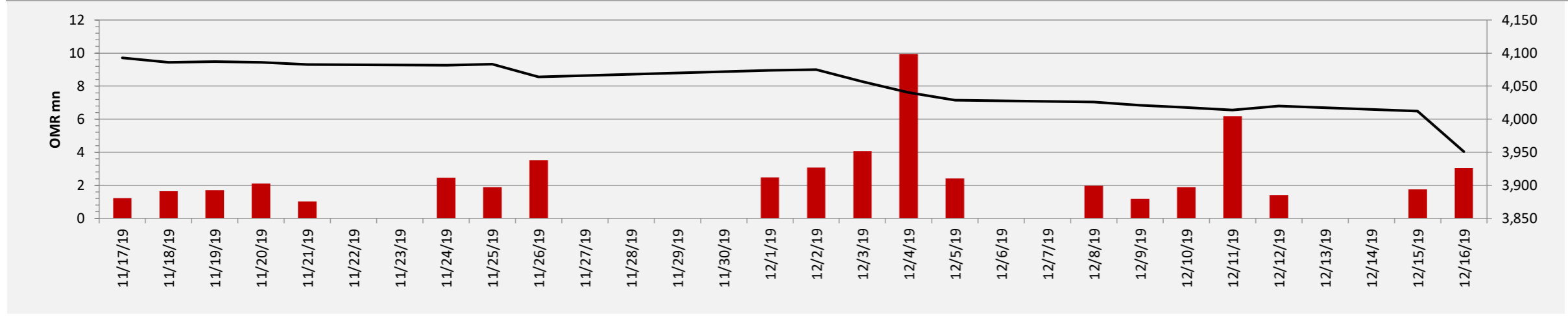
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.114	0.897
British Pound	GBP	1.337	0.748
Japanese Yen	JPY	0.009	109.450
Chinese Renminbi	CNH	0.143	7.000
Indian Rupee	INR	0.014	71.004
Russian Ruble	RUB	0.016	62.652
Canadian Dollar	CAD	0.762	1.313
Australian Dollar	AUD	0.689	1.452

## Muscat Securities Market

Market Cap: OMR 18.7bn (USD 49.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,950.89	4,012.19	-1.53%	-2.79%	-8.62%	Up	Down
MSM Total Return Index	4,213.33	4,277.88	-1.51%				
Volume ('000)	17,436.89	16,616.68	4.94%			2	32
Value (OMR'000)	4,978.97	1,755.46	183.63%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,273.37	6,369.38	-1.51%	-2.39%	-8.11%		
Industry Sector	4,418.68	4,461.52	-0.96%	-2.25%	-11.47%		15
Services Sector	1,896.43	1,924.14	-1.44%	-2.99%	-17.20%		
MSM Shariah Index	547.53	548.77	-0.23%	-0.38%	-7.50%		

MSM 30 Index (RHS) vs. Turnover (LHS)

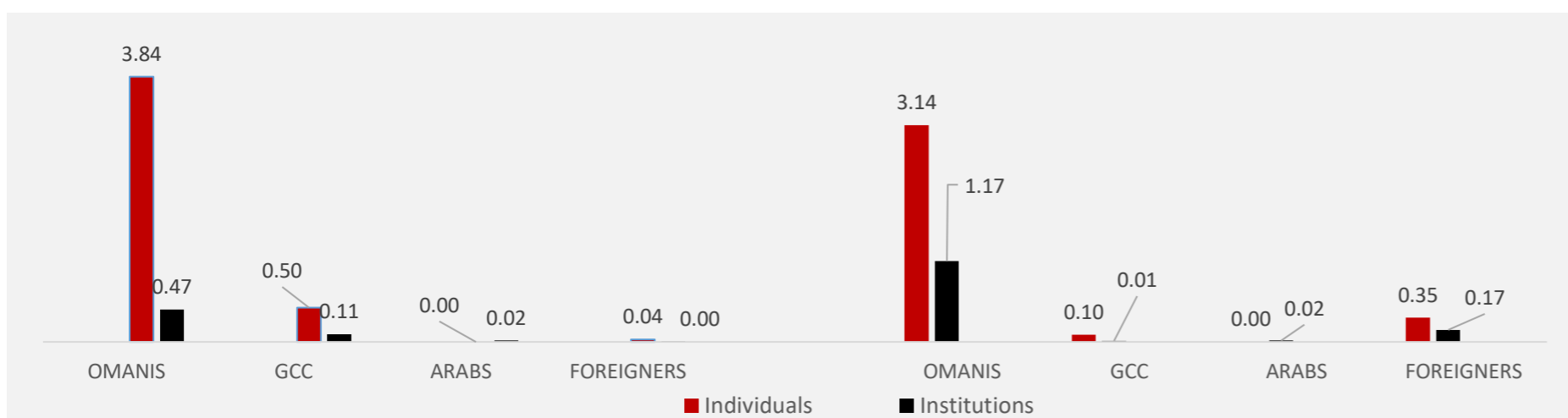


Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
DHOFAR GENERATING CO SAOC	0.207	0.98%	BANKMUSCAT SAOG	0.432	1,327.6	32.2	OMANIS 4,307.4 87%
OMAN FLOUR MILLS	0.652	0.62%	OOREDOO	0.510	278.9	25.6	GCC 612.0 12%
-	-	-	MUSANDAM POWER CO	0.308	228.3	60.8	ARABS 20.0 0%
-	-	-	DHOFAR GENERATING CO SAOC	0.207	175.0	97.9	OTHERS 39.5 1%
-	-	-	RENAISSANCE SERVICES SAOG	0.300	129.0	40.4	

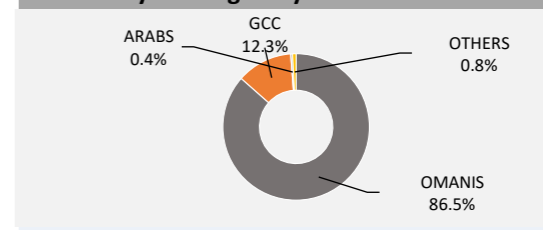
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN EDUCATION & TRAINING IN	0.218	-9.92%	BANKMUSCAT SAOG	0.432	3,075.9	OMANIS 4,316.0 87%
OMAN & EMIRATES INV(OM)50%	0.060	-9.09%	DHOFAR GENERATING CO SAOC	0.207	845.7	GCC 118.4 2%
GULF INVESTMENTS SERVICES	0.064	-8.57%	MUSANDAM POWER CO	0.308	740.9	ARABS 18.9 0%
OMAN UNITED INSURANCE CO	0.300	-7.41%	SOHAR INTERNATIONAL BANK	0.106	736.7	OTHERS 525.5 11%
RENAISSANCE SERVICES SAOG	0.300	-6.83%	AL JAZEERA SERVICES	0.159	710.0	

BUY - OMR mn

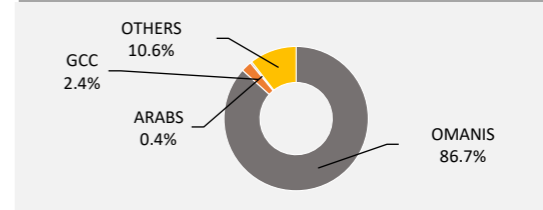
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



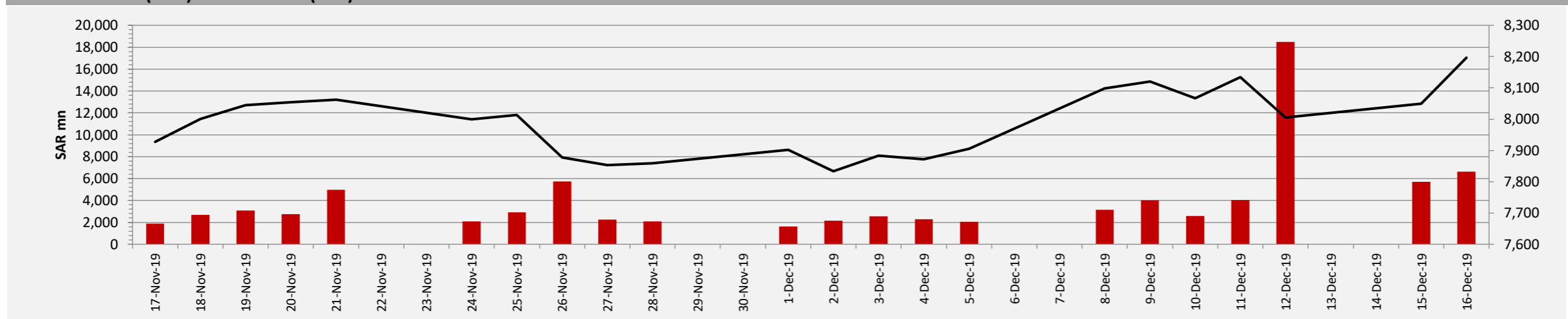
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,196.50	8,049.50	1.83%	4.29%	4.72%
Volume ('000)	227,171.50	194,839.20	16.59%		
Value (SAR'000)	6,631,650	5,702,989	16.28%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,090.12	4,056.86	0.82%	0.95%	5.20%
Tadawul Commercial & Prof Serv.	4,314.38	4,324.80	-0.24%	1.64%	4.29%
Tadawul Materials	4,966.10	4,894.11	1.47%	3.92%	-5.43%
Tadawul Transportation	4,083.94	4,075.59	0.20%	1.66%	17.46%
Tadawul Energy	5,610.99	5,505.89	1.91%	3.76%	15.71%
Tadawul Utilities	4,394.76	4,346.64	1.11%	-0.01%	30.44%
Tadawul Cons Dura & App	3,160.62	3,136.01	0.78%	1.43%	-13.73%
Tadawul Consumer Svc	3,612.45	3,578.96	0.94%	3.16%	22.57%
Tadawul Media	7,818.11	7,834.81	-0.21%	-1.29%	-23.19%
Tadawul Banks	7,966.02	7,771.42	2.50%	5.57%	10.43%
Tadawul Diversified Fin	3,186.53	3,184.21	0.07%	5.39%	-8.38%
Tadawul Insurance	4,263.80	4,236.80	0.64%	2.61%	2.13%
Tadawul RE Mgmt & Dev	2,871.08	2,838.09	1.16%	-1.16%	-10.98%
Tadawul Telecom	6,359.04	6,262.74	1.54%	7.54%	17.64%
Tadawul Retailing	7,409.23	7,314.43	1.30%	2.99%	7.92%
Tadawul Food & Staples Retailing	6,468.27	6,373.39	1.49%	7.00%	8.82%
Tadawul Health Care Equipment & Services	3,550.67	3,529.30	0.61%	1.27%	-5.50%
Tadawul Pharma, Biotech & Life Science	3,456.47	3,456.47	0.00%	2.95%	-10.88%
Tadawul REITs	3,959.17	3,928.91	0.77%	3.80%	9.27%
Tadawul Capital Goods	4,015.86	3,976.89	0.98%	3.66%	2.95%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
METLIFE AIG ANB COOPERATIVE	15.42	9.99%	SAUDI ARABIAN OIL CO	38.00	3,249,409.0	USD
BAWAN CO	15.98	4.44%	ALINMA BANK	26.00	448,227.3	507
ARAB NATIONAL BANK	27.05	3.64%	AL RAJHI BANK	64.00	435,650.0	SAR
YANBU NATIONAL PETROCHEMICAL	53.00	3.52%	SAUDI BASIC INDUSTRIES CORP	91.50	154,289.1	1,878
RIYAD BANK	24.74	3.43%	SAUDI TELECOM CO	100.20	116,929.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL-HASSAN G.I. SHAKER CO	10.66	-4.82%	SAUDI ARABIAN OIL CO	38.00	86,029.5
AXA COOPERATIVE INSURANCE	28.70	-2.21%	ALINMA BANK	26.00	17,323.5
ANAAM INTERNATIONAL HOLDING	11.24	-1.92%	DAR AL ARKAN REAL ESTATE DEV	10.34	6,867.7
SAUDI PUBLIC TRANSPORT CO	16.80	-1.64%	AL RAJHI BANK	64.00	6,859.0
JAZAN ENERGY AND DEVELOPMENT	10.48	-1.50%	SAUDI KAYAN PETROCHEMICAL CO	10.22	6,828.2

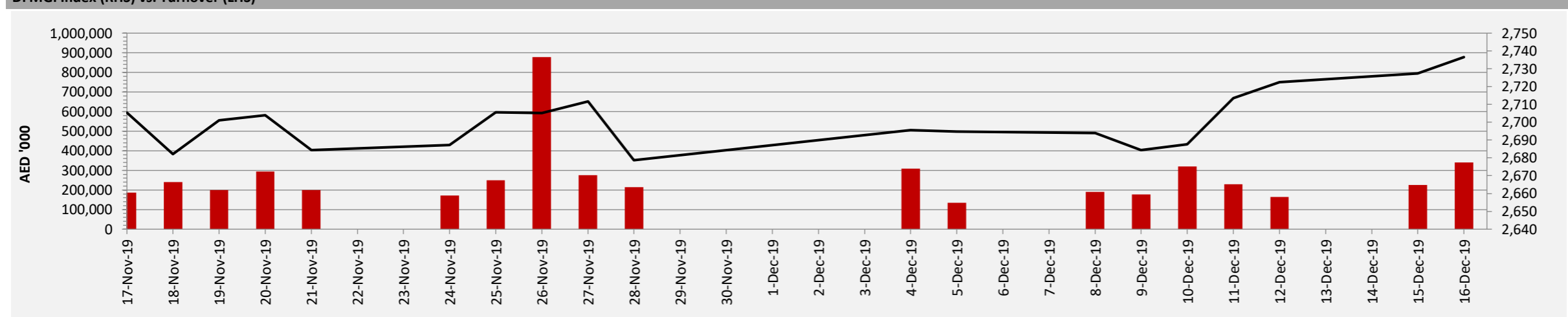
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,736.55	2,727.34	0.34%	2.2%	8.2%
Volume ('000)	352,598	144,143	144.6%		
Value (AED'000)	341,001	225,488	51.2%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,692.71	3,705.12	-0.3%	-1.8%	-10.0%
Banking	2,728.51	2,704.38	0.9%	5.7%	25.0%
Investment and Financial	2,195.96	2,193.33	0.1%	0.4%	4.9%
Insurance	1,713.73	1,721.15	-0.4%	3.6%	21.5%
Consumer Staples	124.22	127.83	-2.8%	-1.2%	-11.6%
Services	538.45	536.48	0.4%	0.1%	-11.0%
Industrial	88.94	88.94	0.0%	-10.0%	-1.8%
Telecommunication	921.61	945.24	-2.5%	-0.7%	8.5%
Transportation	777.95	765.21	1.7%	0.2%	5.6%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMLAK FINANCE	0.48	15.00%	EMIRATES NBD PJSC	12.70	97,760.1	USD
ARAB INSURANCE GROUP(BSC)-\$	1.20	11.11%	UNION PROPERTIES PJSC	0.30	53,049.8	78
AL SALAM BANK SUDAN	1.28	3.23%	AIR ARABIA PJSC	1.50	39,043.1	AED
TAKAFUL EMARAT INSURANCE	1.11	2.78%	EMAAR PROPERTIES PJSC	4.00	37,233.8	288
AIR ARABIA PJSC	1.50	2.74%	DUBAI ISLAMIC BANK	5.42	28,492.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DXB ENTERTAINMENTS PJSC	0.20	-3.35%	UNION PROPERTIES PJSC	0.30	176,964.3
EMIRATES INTEGRATED TELECOMM	5.46	-2.50%	AMLAK FINANCE	0.48	33,554.3
SHUAA CAPITAL	0.99	-1.98%	AIR ARABIA PJSC	1.50	26,031.3
DAMAC PROPERTIES DUBAI CO	0.79	-1.86%	DXB ENTERTAINMENTS PJSC	0.20	25,738.6
ISLAMIC ARAB INSURANCE COM	0.59	-1.17%	DEYAAR DEVELOPMENT PJSC	0.36	18,622.2

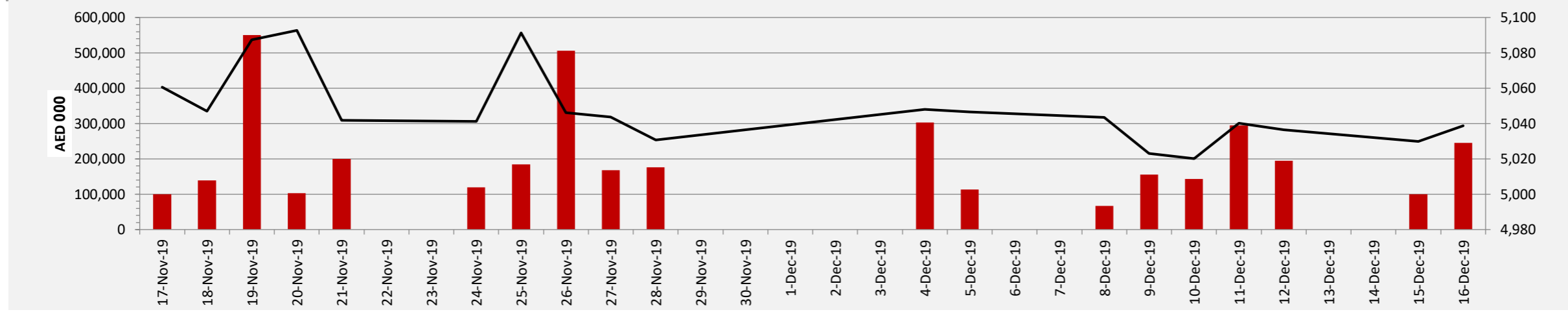
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,038.75	5,029.93	0.18%	0.16%	2.52%
Volume ('000)	75,289.44	35,010.43	115.05%		
Value (AED'000)	245,003.60	99,511.90	146.21%		
<b>Sub-Indices</b>					
Banking	9,935.46	9,898.95	0.37%	-0.28%	4.53%
Telecommunication	4,097.87	4,107.78	-0.24%	1.47%	-2.59%
Consumer Services	3,902.43	3,902.43	0.00%	4.04%	92.64%
Insurance	1,846.91	1,846.92	0.00%	1.26%	-13.48%
Industrials	1,239.78	1,241.12	-0.11%	-3.05%	-23.93%
Invst and Financial Services	1,296.88	1,310.66	-1.05%	-4.99%	-53.35%
Energy	1,610.33	1,603.27	0.44%	2.00%	-3.84%
Services	2,442.61	2,448.80	-0.25%	-0.47%	-2.06%
Real Estate	3,300.83	3,303.77	-0.09%	-0.78%	29.06%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI ISLAMIC BANK	5.36	2.68%	WAHAT AL ZAWEYA HOLDING	2.43	96,440.4	USD
ABU DHABI COMMERCIAL BANK	7.60	1.88%	FIRST ABU DHABI BANK PJSC	15.10	33,380.1	139
DANA GAS	0.93	1.74%	EMIRATES TELECOM GROUP CO	16.54	24,980.1	AED
ARKAN BUILDING MATERIALS CO	0.44	0.23%	ABU DHABI ISLAMIC BANK	5.36	24,868.5	516
FIRST ABU DHABI BANK PJSC	15.10	0.13%	ALDAR PROPERTIES PJSC	2.15	23,990.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INVEST BANK	1.10	-9.84%	WAHAT AL ZAWEYA HOLDING	2.43	39,687.4
GULF CEMENT CO	0.58	-3.97%	ALDAR PROPERTIES PJSC	2.15	11,079.5
NATIONAL MARINE DREDGING CO	3.50	-2.78%	ABU DHABI ISLAMIC BANK	5.36	4,699.7
ESHRAQ PROPERTIES CO PJSC	0.34	-2.58%	DANA GAS	0.93	3,405.5
NATIONAL BANK OF RAS AL-KHAI	4.60	-2.13%	FIRST ABU DHABI BANK PJSC	15.10	2,208.9

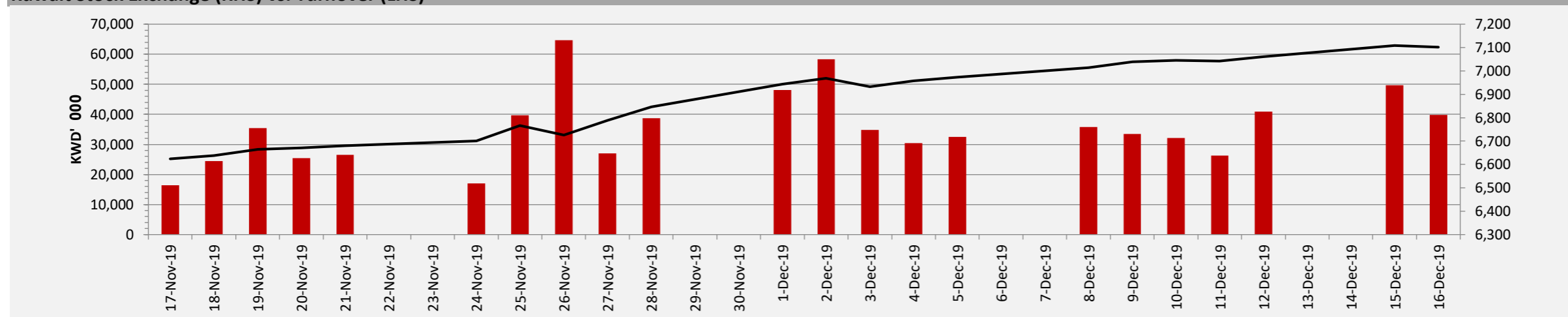
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,150.43	6,155.99	-0.09%	3.75%	21.08%
Volume ('000)	166,990.00	202,942.60	-17.72%		
Value (KWD'000)	39,842.36	49,689.47	-19.82%		
<b>Sub-Indices</b>					
Industrials	909.77	909.67	0.01%	2.49%	-5.61%
Banks	1,451.42	1,455.11	-0.25%	5.85%	32.83%
Consumer Goods	642.80	642.77	0.00%	-6.12%	-2.00%
Consumer Service	1,014.40	1,013.64	0.07%	0.09%	2.94%
Real Estate	1,020.82	1,013.93	0.68%	2.33%	17.38%
Financial Services	1,075.44	1,078.69	-0.30%	0.62%	15.19%
Telecom	1,073.12	1,069.54	0.33%	-0.75%	20.91%
Health Care	911.80	911.80	0.00%	0.00%	-3.70%
Insurance	925.63	910.37	1.68%	-0.71%	-6.78%
Basic Materials	918.06	918.08	0.00%	-3.21%	-20.81%
Oil and Gas	1,283.17	1,285.19	-0.16%	6.00%	12.32%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	472.88	472.88	0.00%	-9.72%	-39.81%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	98.00	97.98%	AHLI UNITED BANK B.S.C	305.00	4,699,334.1	115.85	35.00
TIJARA AND REAL ESTATE INVES	46.30	15.75%	NATIONAL BANK OF KUWAIT	1056.00	4,329,396.2		
KIPCO ASSET MANAGEMENT CO	92.50	8.57%	KUWAIT INTERNATIONAL BANK	275.00	2,848,666.6		
KUWAIT INSURANCE CO	330.00	8.20%	MOBILE TELECOMMUNICATIONS CO	580.00	2,440,947.2		
REAL ESTATE TRADE CENTERS CO	27.00	8.00%	GULF BANK	290.00	1,911,044.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ALRAI MEDIA GROUP CO KSC	34.30	-8.53%	AHLI UNITED BANK B.S.C	305.00	15,273.0
RAS AL KHAIMAH WHITE CEMENT	61.00	-8.13%	KUWAIT INTERNATIONAL BANK	275.00	10,278.2
KUWAITI SYRIAN HOLDING CO	28.60	-7.74%	KUWAIT REAL ESTATE CO KSC	104.00	9,900.2
AL-DEERA HOLDING CO	16.40	-6.29%	GULF BANK	290.00	6,571.8
FUJAIHRAH CEMENT INDUSTRIES	45.30	-5.63%	KUWAITI SYRIAN HOLDING CO	28.60	5,592.2

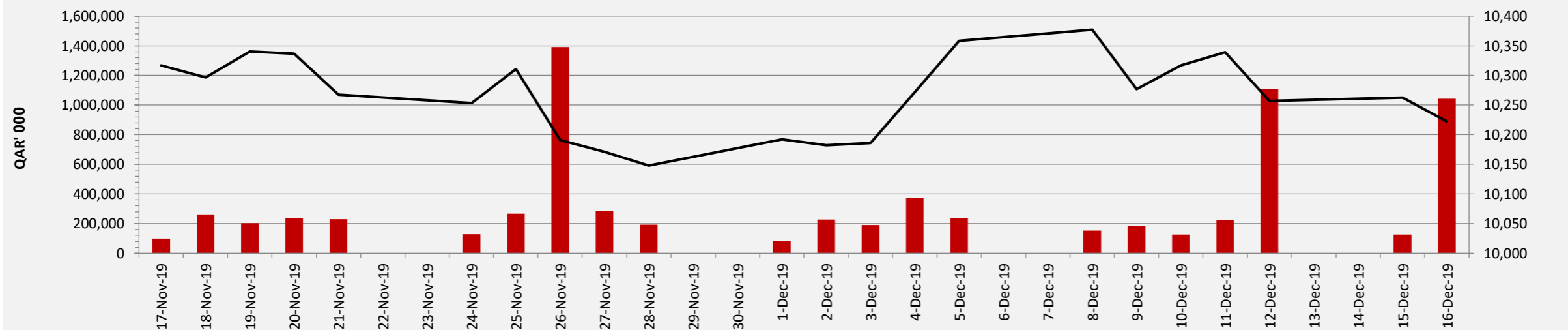
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,222.18	10,262.84	-0.40%	0.73%	-0.75%
Volume ('000)	62,350.08	46,905.73	32.93%		
Value (QAR'000)	1,042,053.00	126,134.60	726.14%		
<b>Sub-Indices</b>					
QE Total Return Index	18,809.68	18,884.49	-0.40%	0.73%	3.66%
All Share Islamic	3,916.51	3,937.33	-0.53%	0.64%	0.81%
All Share Index	3,019.81	3,028.99	-0.30%	0.65%	-1.93%
All Share Banks&Finac	4,057.29	4,055.80	0.04%	1.35%	5.90%
All Share Industrials	2,900.48	2,935.85	-1.20%	-0.73%	-9.78%
All Share Transprt In	2,584.57	2,588.70	-0.16%	-1.69%	25.49%
All Share Real Estate	1,524.69	1,523.95	0.05%	1.91%	-30.28%
All Share Insurance	2,684.37	2,684.14	0.01%	-0.96%	-10.77%
All Share Telecoms In	893.72	909.09	-1.69%	0.58%	-9.53%
All Share Consumer Goods & Srv	8,591.43	8,621.00	-0.34%	0.93%	27.23%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR & OMAN INVESTMENT CO	0.64	3.08%	QATAR NATIONAL BANK	19.31	56,963.7	USD
GULF WAREHOUSING COMPANY	5.39	1.70%	QATAR ISLAMIC BANK	15.35	17,571.9	143
INVESTMENT HOLDING GROUP	0.58	1.58%	COMMERCIAL BANK PSQC	4.37	12,754.1	QAR
DOHA INSURANCE CO	1.14	0.89%	MASRAF AL RAYAN	3.95	12,489.4	520
QATAR ISLAMIC BANK	15.35	0.85%	OOREDOO QPSC	7.03	9,369.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
MESAIEED PETROCHEMICAL HOLDI	2.47	-2.76%	INVESTMENT HOLDING GROUP	0.58	6,017.5	
QATAR INDUSTRIAL MANUFACTUR	3.30	-2.08%	EZDAN HOLDING GROUP	0.63	5,062.0	
OOREDOO QPSC	7.03	-1.95%	QATAR & OMAN INVESTMENT CO	0.64	4,371.3	
QATAR NATIONAL CEMENT CO	5.52	-1.78%	QATAR FIRST BANK	0.31	3,591.8	
QATARI INVESTORS GROUP	1.71	-1.72%	QATAR ALUMINUM MANUFACTURING	0.79	3,590.8	

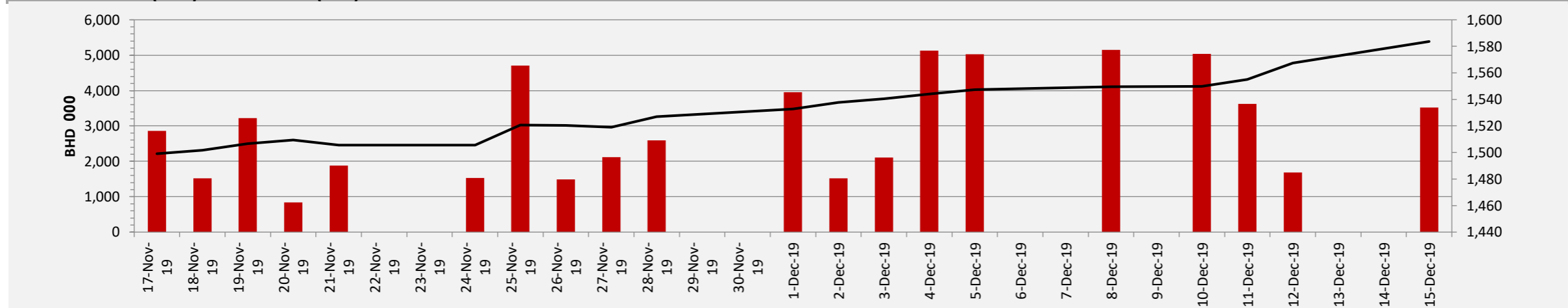
Source: Bloomberg

## Bahrain Bourse Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,583.65	1,567.41	1.04%	3.71%	18.43%
Volume ('000)	4,108	2,510	63.64%		
Value (BHD'000)	3,517.20	1,684.08	108.85%		
<b>Sub-Indices</b>					
Banks	3,832.16	3,763.17	1.83%	6.78%	38.35%
Hotel and Tourism	2,295.74	2,295.74	0.00%	1.25%	-14.26%
Industrial	677.19	677.19	0.00%	-0.18%	-29.52%
Insurance	1,454.59	1,454.59	0.00%	2.09%	-10.20%
Investment	704.55	704.12	0.06%	0.16%	5.18%
Services	1,437.85	1,437.75	0.01%	-0.42%	18.22%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	BHD	%
0.00%	0.00	
0.00%	0.00	
0.00%	0.00	
0.00%	0.00	
0.00%	0.00	

Top Co. -Value	Price	Value
Companies	BHD	BHD' 000
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0

Market Cap - BHSEASI	
(In Billion)	
USD	BHD
24	9

Top Equity Losers	Price	Chg
Companies	BHD	%
0.00%	0.00	
0.00%	0.00	
0.00%	0.00	
0.00%	0.00	
0	0.00	

Top Co. -Volume	Price	Volume
Companies	BHD	'000
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0
0.00	0.00	0.0

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.993

As of:

12-Dec-2019

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