








## U Capital Market Close Report

Date: 4-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,534.63	4,450.19	84.44	1.90%	2.78%	-11.07%	10.7	0.8
	Saudi Stock Exchange	7,894.50	7,916.79	-22.29	-0.28%	2.49%	9.25%	17.0	1.8
	Kuwait Stock Exchange	5,140.97	5,115.73	25.24	0.49%	0.62%	NA	15.4	1.2
	Qatar Exchange	10,602.84	10,451.33	151.51	1.45%	2.30%	24.40%	15.7	1.6
	Bahrain Bourse	1,325.93	1,325.93	0.00	0.00%	-0.22%	-0.43%	9.0	0.8
	Dubai Financial Market	2,675.87	2,668.66	7.21	0.27%	0.27%	-20.60%	9.0	1.0
	Abu Dhabi Securities Exchange	4,898.16	4,770.08	128.07	2.68%	2.68%	11.36%	13.3	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,013.04	0.0%	-4.4%
Germany	DAX	11,381.26	-0.7%	-12.8%
France	CAC 40	5,019.49	-0.7%	-6.9%
<b>United States</b>				
USA	DJIA	25,826.43	1.1%	6.3%
USA	S&P 500	2,790.37	1.1%	5.7%
USA	NASDAQ	7,441.51	1.5%	9.8%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,036.05	-2.4%	-3.0%
HongKong	HANG SENG	27,260.44	0.3%	-6.4%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,404.21	0.4%	19.0%
Egypt	The Egyptian Exchange	12,619.30	-2.4%	-10.1%
Jordan	Amman Stock Exchange	1,869.87	0.1%	-11.8%
Palestine	Palestine Sec. Exchange	524.75	-0.1%	-7.1%
Lebanon	Blom Stock Index	971.86	-0.3%	-13.0%
<b>MSCI</b>				
	Bahrain	75.67	-0.1%	-2.6%
	Kuwait	569.84	0.2%	12.6%
MSCI	Oman	542.85	1.4%	-4.8%
	Qatar	889.72	1.4%	38.9%
	UAE	336.80	0.0%	-13.0%
	GCC Countries	478.53	0.7%	10.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	63.1	2.3%	0.2%
WTI Crude (per bbl)	54.0	2.0%	-6.5%
Oman Crude Oil	62.6	2.1%	-2.2%
Gold100 OZ (per oz)	1,239.2	0.7%	-4.9%
Silver (per oz)	14.6	1.2%	-14.1%
Platinum (per oz)	805.4	-0.3%	-13.4%
Copper, MT	6,295.0	1.6%	-13.1%
Aluminium, MT	1,974.0	0.8%	-13.0%
Lead, MT	1,964.5	-0.3%	-21.0%
Zinc, MT	2,583.0	1.6%	-22.2%
Nickel, MT	11,250.0	0.4%	-11.8%

### Cross Rate for Major Currencies

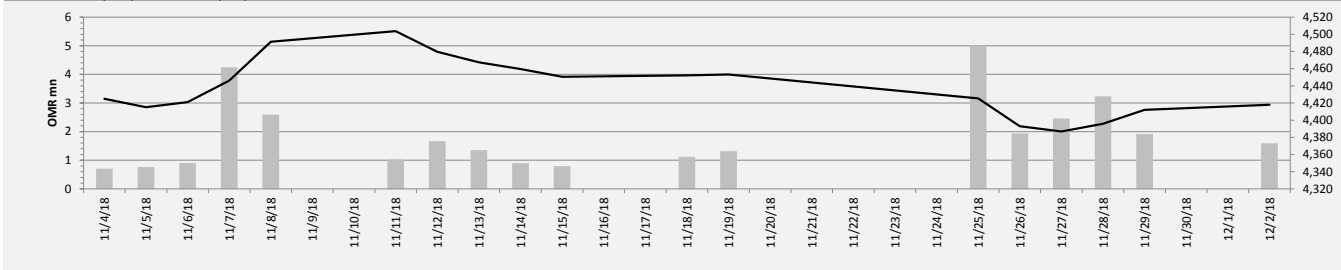
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.139	0.878
British Pound	GBP	1.281	0.781
Japanese Yen	JPY	0.009	112.760
Chinese Renminbi	CNH	0.146	6.837
Indian Rupee	INR	0.014	70.505
Russian Ruble	RUB	0.015	66.366
Canadian Dollar	CAD	0.759	1.318
Australian Dollar	AUD	0.739	1.354

## Muscat Securities Market

Market Cap: OMR 18.5bn (USD 48.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,534.63	4,450.19	1.90%	2.78%	-11.1%	Up	Down
Volume ('000)	19,560.87	36,246.73	-46.0%			20	4
Value (OMR'000)	3,509.48	2,430.02	44.4%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,103.57	6,937.71	2.4%	3.1%	-5.0%	15	
Industry Sector	5,280.76	5,276.51	0.1%	0.5%	-22.7%		
Services Sector	2,380.36	2,364.07	0.7%	1.1%	-10.0%		
MSM Shariah Index	613.36	607.64	0.9%	1.8%	-14.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)

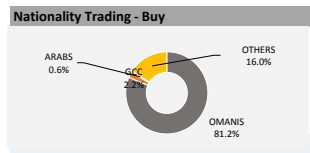


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
OMINVEST	0.358	6.55%	OMINVEST	0.358	867.9	OMANIS 2,848.7 81%
BANK DHOFAR SAOG	0.174	4.82%	BANKMUSCAT SAOG	0.452	651.7	GCC 78.2 2%
OMAN & EMIRATES INV(OM)50%	0.120	4.35%	BANK DHOFAR SAOG	0.174	245.2	ARABS 20.3 1%
BANKMUSCAT SAOG	0.452	3.20%	BANK NIZWA	0.092	233.8	OTHERS 562.3 16%
OOREDOO	0.592	3.14%	OOREDOO	0.592	218.3	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN UNITED INSURANCE CO	0.300	-1.32%	BANK NIZWA	0.092	2,532.3	OMANIS 2,935.1 84%
GALFAR ENGINEERING&CONTRACT	0.094	-1.05%	OMINVEST	0.358	2,425.5	GCC 279.4 8%
DHOFAR GENERATING CO SAOC	0.220	-0.45%	OMAN INVESTMENT & FINANCE	0.080	2,029.1	ARABS 28.7 1%
AL MAHA PETROLEUM PRODUCTS M	0.908	-0.44%	AL MADINA TAKAFUL CO SAOC	0.101	1,610.8	OTHERS 266.3 8%
-	-	-	BANKMUSCAT SAOG	0.452	1,441.1	

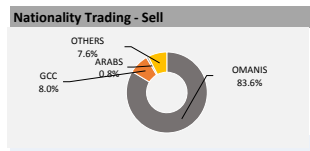
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.1%	21.9%
OMINVEST	94.0%	6.0%
BANKMUSCAT SAOG	58.0%	42.0%
BANK DHOFAR SAOG	91.2%	8.8%
BANK NIZWA	80.7%	19.3%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Telecommunications Co	0.844	B	42,200
Oman International Development and Inve:	0.362	B	31,675
Oman Telecommunications Co	0.856	B	25,680
Bank Dhofar	0.170	B	25,500
Oman International Development and Inve:	0.362	B	22,625



Source: Mubasher

Excluding special deals, Source: Mubasher



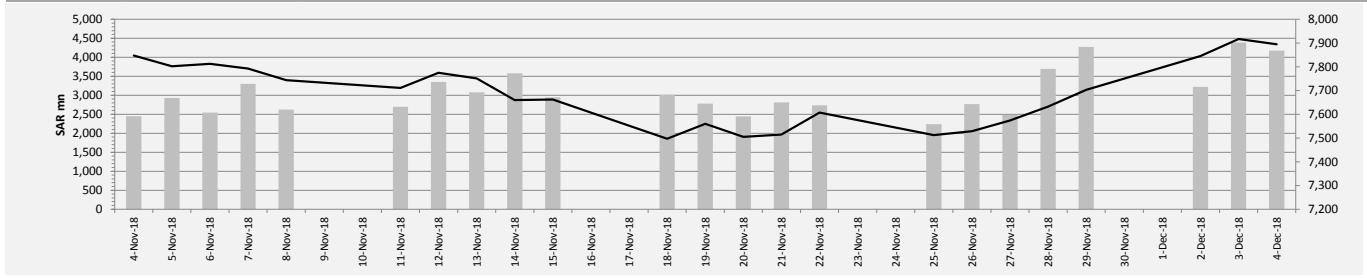
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,894.50	7,916.79	-0.28%	2.5%	9.2%
Volume ('000)	165,105.40	159,251.30	3.7%		
Value (SAR'000)	4,175,850	4,386,482	-4.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,015.82	3,994.95	0.5%	2.8%	-18.0%
Tadawul Commercial & Prof Serv.	4,494.67	4,424.90	1.6%	5.0%	6.9%
Tadawul Materials	5,520.60	5,533.91	-0.2%	3.2%	9.2%
Tadawul Transportation	3,624.10	3,647.12	-0.6%	1.0%	-9.7%
Tadawul Energy	5,061.09	5,047.70	0.3%	3.3%	18.3%
Tadawul Utilities	3,446.00	3,375.88	2.1%	4.5%	-24.5%
Tadawul Cons Dura & App	3,718.14	3,696.36	0.6%	1.6%	-10.2%
Tadawul Consumer Svc	3,086.51	3,061.90	0.8%	2.6%	-16.2%
Tadawul Media	11,133.88	11,195.32	-0.5%	0.6%	43.9%
Tadawul Banks	7,093.12	7,143.49	-0.7%	2.2%	28.9%
Tadawul Diversified Fin	3,387.15	3,390.02	-0.1%	1.3%	-16.0%
Tadawul Insurance	4,126.26	4,028.68	2.4%	4.3%	-12.7%
Tadawul RE Mgmt & Dev	3,286.10	3,308.32	-0.7%	0.7%	-30.0%
Tadawul Telecom	5,042.57	5,071.06	-0.6%	1.5%	18.6%
Tadawul Retailing	7,045.92	6,965.85	1.1%	2.7%	25.1%
Tadawul Food & Staples Retailing	5,992.55	5,842.19	2.6%	3.3%	6.8%
Tadawul Health Care Equipment & Services	3,750.27	3,779.23	-0.8%	1.5%	-15.6%
Tadawul Pharma, Biotech & Life Science	3,905.02	3,924.81	-0.5%	0.9%	-1.7%
Tadawul REITS	3,648.61	3,660.71	-0.3%	1.3%	-21.2%
Tadawul Capital Goods	4,056.88	4,059.75	-0.1%	2.4%	-6.5%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
BUPA ARABIA FOR COOPERATIVE	77.60	7.33%	ALINMA BANK	22.16	749,246.2	506	1,873
NAJRAN CEMENT CO	8.90	4.83%	SAUDI INDUSTRIAL EXPORT CO	98.10	514,993.1		
ALSORAYAI GROUP	14.58	3.70%	SAUDI BASIC INDUSTRIES CORP	121.20	499,626.7		
ABDULLAH AL OTHAIM MARKETS	70.90	3.05%	AL RAJHI BANK	87.20	125,220.5		
AL RAJHI CO FOR CO-OPERATIVE	68.80	2.69%	AL HAMMADI CO FOR DEVELOPMEN	24.90	122,829.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
AL ALAMIYA COOPERATIVE INSUR	33.90	-2.31%	ALINMA BANK	22.16	33,811.3
BANQUE SAUDI FRANSI	33.00	-1.93%	DAR AL ARKAN REAL ESTATE DEV	8.87	9,383.6
SAUDI BRITISH BANK	33.50	-1.90%	ALSORAYAI GROUP	14.58	6,710.2
MOUWASAT MEDICAL SERVICES CO	78.40	-1.88%	SAUDI KAYAN PETROCHEMICAL CO	14.22	6,217.0
SAMBA FINANCIAL GROUP	31.15	-1.74%	SAUDI INDUSTRIAL EXPORT CO	98.10	5,153.4

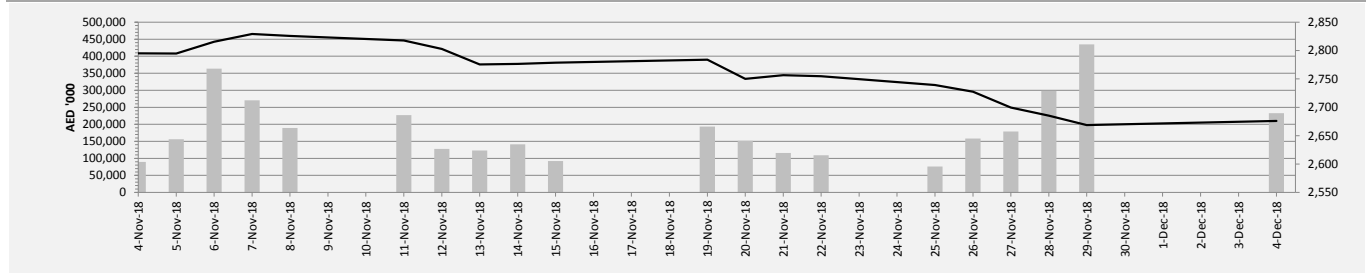
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,675.87	2,668.66	0.27%	0.3%	-20.6%
Volume ('000)	142,189	327,948	-56.6%		
Value (AED'000)	232,840	434,870	-46.5%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,593.56	4,557.62	0.8%	0.8%	-31.6%
Banking	2,265.16	2,257.59	0.3%	0.3%	-2.9%
Investment and Financial	2,180.92	2,247.72	-3.0%	-3.0%	-41.6%
Insurance	1,538.88	1,535.35	0.2%	0.2%	-1.2%
Consumer Staples	169.40	162.16	4.5%	4.5%	-53.8%
Services	565.92	555.67	1.8%	1.8%	-21.3%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	838.90	838.90	0.0%	0.0%	-2.5%
Transportation	744.33	748.75	-0.6%	-0.6%	-9.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ITHMAAR HOLDING BSC	0.32	5.33%	EMAAR PROPERTIES PJSC	4.58	70,038.4	USD
DXB ENTERTAINMENTS PJSC	0.29	5.09%	DUBAI INVESTMENTS PJSC	1.29	35,452.1	72.6
AL SALAM BANK SUDAN	1.37	3.79%	DUBAI ISLAMIC BANK	5.27	27,188.9	AED
ARABTEC HOLDING CO PJSC	2.08	3.48%	GULF NAVIGATION HOLDING PJSC	1.08	19,284.3	268.9
SHUAA CAPITAL	1.02	3.03%	EMAAR MALLS PJSC	1.80	11,069.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AMLAK FINANCE	0.38	-6.37%	DUBAI INVESTMENTS PJSC	1.29	26,520.2
DUBAI INVESTMENTS PJSC	1.29	-4.44%	GULF NAVIGATION HOLDING PJSC	1.08	17,769.8
DEYAAR DEVELOPMENT PJSC	0.39	-2.50%	EMAAR PROPERTIES PJSC	4.58	15,253.1
AJMAN BANK PJSC	0.89	-1.45%	UNION PROPERTIES PJSC	0.55	10,647.5
AIR ARABIA PJSC	1.01	-0.98%	DEYAAR DEVELOPMENT PJSC	0.39	10,397.5

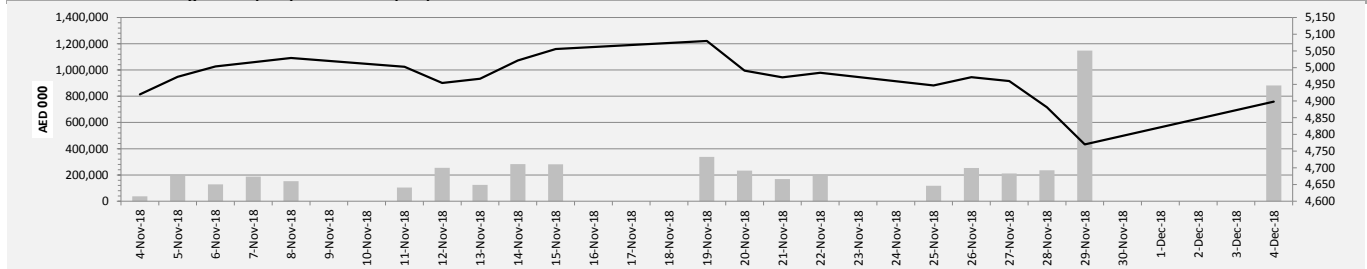
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,898.16	4,770.08	2.68%	2.68%	11.4%
Volume ('000)	101,628.50	193,414.80	-47.5%		
Value (AED'000)	882,148.10	1,147,699.00	-23.1%		
<b>Sub-Indices</b>					
Banking	9,451.60	9,165.90	3.1%	3.12%	3.1%
Telecommunication	4,256.44	4,117.69	3.4%	3.37%	3.4%
Consumer Services	1,750.43	1,735.95	0.8%	0.83%	0.8%
Insurance	2,139.92	2,109.41	1.4%	1.45%	1.4%
Industrials	1,721.39	1,714.12	0.4%	0.42%	0.4%
Invst and Financial Services	2,313.75	2,352.69	-1.7%	-1.66%	-1.7%
Energy	1,615.52	1,601.98	0.8%	0.84%	0.8%
Services	2,545.05	2,562.40	-0.7%	-0.68%	-0.7%
Real Estate	2,604.09	2,607.53	-0.1%	-0.13%	-0.1%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF FUJAIRAH	3.91	15.00%	FIRST ABU DHABI BANK PJSC	14.10	678,582.3	USD
ABU DHABI NATL CO FOR BUILDI	0.47	10.23%	EMIRATES TELECOM GROUP CO	17.18	100,541.9	72.60
RAS AL KHAIMAH CEMENT CO PSC	0.65	10.00%	ABU DHABI COMMERCIAL BANK	8.15	30,883.2	AED
ABU DHABI NATIONAL INSURANCE	3.86	7.22%	ALDAR PROPERTIES PJSC	1.60	22,171.2	268.9
ABU DHABI COMMERCIAL BANK	8.15	3.82%	WAHAT AL ZAWEYA HOLDING	2.07	20,700.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.66	-9.32%	FIRST ABU DHABI BANK PJSC	14.10	47,915.4
INTL FISH FARMING CO PJSC	1.09	-4.39%	ALDAR PROPERTIES PJSC	1.60	13,799.6
BANK OF SHARJAH	1.05	-2.78%	WAHAT AL ZAWEYA HOLDING	2.07	10,000.0
RAK PROPERTIES	0.50	-1.96%	DANA GAS	0.93	7,277.3
WAHA CAPITAL PJSC	1.65	-1.79%	EMIRATES TELECOM GROUP CO	17.18	5,903.1

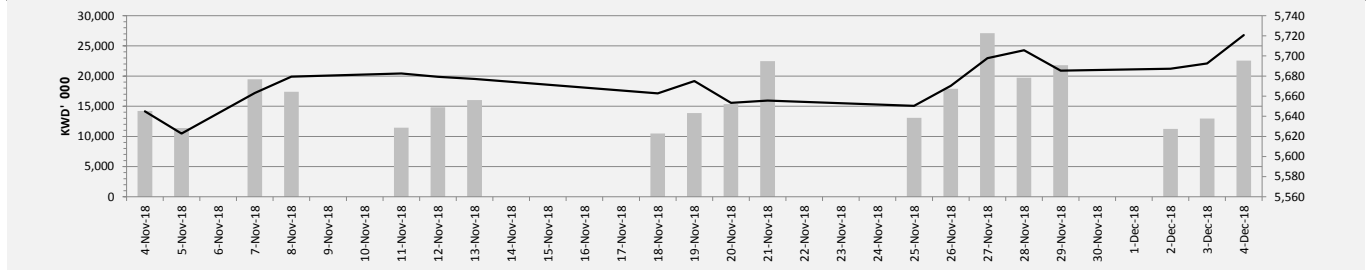
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,140.97	5,115.73	0.49%	0.6%	-
Volume ('000)	105,481.50	69,247.64	52.3%	-	-
Value (KWD'000)	22,541.14	12,947.07	74.1%	-	-
<b>Sub-Indices</b>					
Industrials	966.55	960.78	0.6%	0.3%	-
Banks	1,101.24	1,094.52	0.6%	1.0%	-
Consumer Goods	736.83	734.22	0.4%	0.6%	-
Consumer Service	949.78	993.48	-4.4%	-4.1%	-
Real Estate	883.85	881.40	0.3%	-0.2%	-
Financial Services	962.42	958.96	0.4%	0.1%	-
Telecom	920.07	910.50	1.1%	1.4%	-
Health Care	958.01	963.88	-0.6%	-0.7%	-
Insurance	943.81	946.51	-0.3%	-0.1%	-
Basic Materials	1,183.34	1,176.50	0.6%	-0.6%	-
Oil and Gas	1,129.06	1,128.20	0.1%	-0.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	829.35	756.60	9.6%	5.6%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	33.00	312.50%	MOBILE TELECOMMUNICATIONS CO	472.00	2,474,649.6	95.95	28.99
EFFECT REAL ESTATE CO	20.00	42.86%	NATIONAL BANK OF KUWAIT	836.00	2,157,834.0		
AUTOMATED SYSTEMS CO KSCC	114.00	9.62%	BURGAN BANK	290.00	1,653,138.3		
TAMKEEN HOLDING CO	11.70	8.33%	GULF BANK	267.00	1,198,787.8		
GULF CEMENT CO	75.50	8.01%	KUWAIT INTERNATIONAL BANK	269.00	1,154,082.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
IFA HOTELS & RESORTS CO. K.S	61.70	-35.73%	AAYAN LEASING & INVESTMENT	36.20	18,857.2
GULF FRANCHISING HOLDING CO	40.00	-20.00%	BURGAN BANK	290.00	5,737.1
YIACO MEDICAL CO. K.S.C.C	110.00	-12.70%	MOBILE TELECOMMUNICATIONS CO	472.00	5,274.9
ASIYA CAPITAL INVESTMENTS CO	35.00	-6.67%	GULF PETROLEUM INVESTMENT	27.70	4,917.3
WARBA INSURANCE CO	65.00	-5.80%	AHLI UNITED BANK B.S.C	208.00	4,625.6

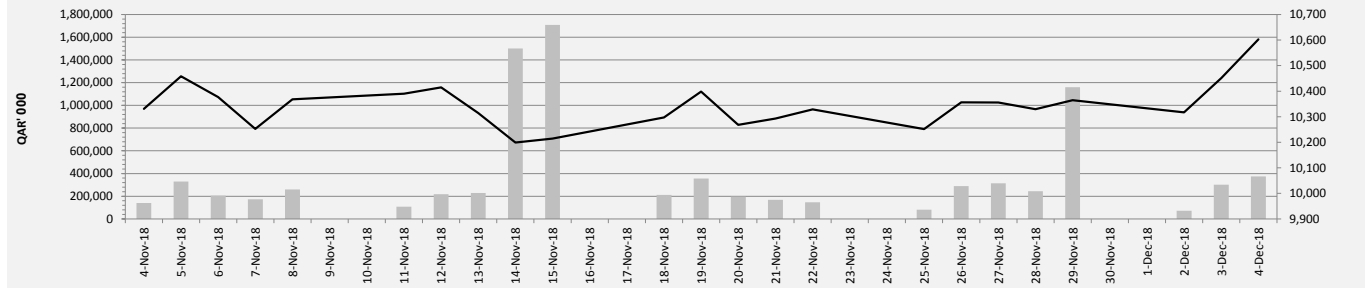
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,602.84	10,451.33	1.45%	2.30%	24.40%
Volume ('000)	11,431.49	7,750.16	47.50%		
Value (QAR'000)	373,905.00	301,269.10	24.11%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MASRAF AL RAYAN	41.98	5.24%	QATAR NATIONAL BANK	199.00	47,449.5	141.17	513.8
DOHA BANK QPSC	22.89	4.47%	BARWA REAL ESTATE CO	39.50	44,051.5		
VODAFONE QATAR	8.53	3.52%	INDUSTRIES QATAR	139.00	41,908.8		
QATAR ISLAMIC BANK	156.80	3.02%	MASRAF AL RAYAN	41.98	39,912.6		
BARWA REAL ESTATE CO	39.50	2.86%	QATAR INTERNATIONAL ISLAMIC	66.38	26,065.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	5.79	-2.53%	VODAFONE QATAR	8.53	2,442.6
QATAR ISLAMIC INSURANCE	54.10	-1.64%	BARWA REAL ESTATE CO	39.50	1,125.7
QATAR NATIONAL CEMENT CO	58.51	-1.17%	MASRAF AL RAYAN	41.98	969.3
MANNAI CORPORATION QSC	57.01	-0.99%	QATAR GAS TRANSPORT(NAKILAT)	18.48	855.5
QATAR NATIONAL BANK	199.00	-0.74%	DOHA BANK QPSC	22.89	751.9

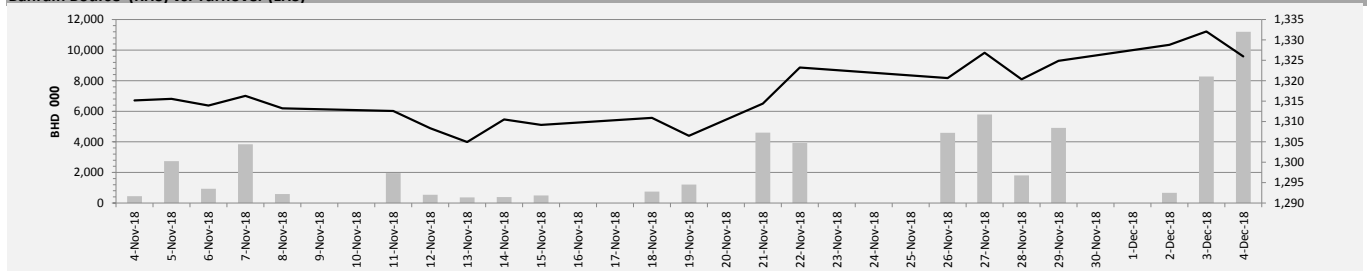
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,325.93	1,325.93	0.00%	-0.2%	-0.4%
Volume ('000)	17,876	14,012	27.6%		
Value (BHD'000)	11,193.68	8,270.37	35.3%		
<b>Sub-Indices</b>					
Banks	2,712.11	2,712.09	0.0%	-0.4%	-2.2%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.0%	-13.1%
Industrial	953.96	953.96	0.0%	0.0%	-3.3%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,168.89	1,168.89	0.0%	-0.1%	8.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.44	0.46%	AHLI UNITED BANK B.S.C	0.67	10,859.7	USD
-	-	-	BAHRAIN TELECOM CO	0.26	158.5	20.18
-	-	-	BBK BSC	0.44	73.1	BHD
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	25.8	7.61
-	-	-	GFH FINANCIAL GROUP BSC	0.31	17.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.09	-1.08%	AHLI UNITED BANK B.S.C	0.67	16,208.6
-	-	-	BAHRAIN TELECOM CO	0.26	604.8
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	300.0
-	-	-	BBK BSC	0.44	167.5
-	-	-	GFH FINANCIAL GROUP BSC	0.31	55.8

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.019**

**As of:**

**29-Nov-2018**

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