








U Capital Market Close Report

Date: 17-Dec-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,948.86	3,950.89	-2.03	-0.05%	-2.84%	-8.67%	7.5	0.7
	Saudi Stock Exchange	8,169.95	8,138.99	30.96	0.38%	3.96%	4.39%	21.1	1.8
	Kuwait Stock Exchange	6,139.48	6,150.43	-10.95	-0.18%	3.56%	20.87%	15.1	1.4
	Qatar Exchange	10,340.37	10,222.18	118.19	1.16%	1.90%	0.40%	15.0	1.5
	Bahrain Bourse Closed	1,583.65	1,567.41	16.24	1.04%	3.71%	18.43%	12.8	1.0
	Dubai Financial Market	2,758.39	2,736.55	21.84	0.80%	2.97%	9.04%	10.9	1.0
	Abu Dhabi Securities Exchange	5,058.61	5,038.75	19.87	0.39%	0.55%	2.92%	15.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,504.95	0.0%	10.8%
Germany	DAX	13,299.80	-0.8%	23.5%
France	CAC 40	5,966.07	-0.4%	24.3%
United States				
USA	DJIA	28,235.89	0.4%	19.7%
USA	S&P 500	3,191.45	0.7%	25.4%
USA	NASDAQ	8,814.23	0.9%	30.5%
Asia Pacific				
Japan	NIKKEI 225	24,066.12	0.5%	11.9%
HongKong	HANG SENG	27,843.71	1.2%	6.7%
Arab Market Indices				
Tunis	Tunis Se Index	6,963.88	-0.3%	-4.1%
Egypt	The Egyptian Exchange	13,597.87	1.4%	7.0%
Jordan	Amman Stock Exchange	1,809.54	-0.1%	-2.9%
Palestine	Palestine Sec. Exchange	526.10	0.0%	0.6%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	105.79	-1.0%	43.6%
	Kuwait	727.04	0.0%	25.4%
MSCI	Oman	501.37	-1.3%	-6.3%
	Qatar	807.87	-0.3%	-9.3%
	UAE	332.20	0.1%	-2.3%
	GCC Countries	493.64	-0.1%	2.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.5	0.2%	18.3%
WTI Crude (per bbl)	60.3	0.1%	24.3%
Oman Crude Oil	66.3	0.1%	23.8%
Gold100 OZ (per oz)	1,479.0	0.2%	15.3%
Silver (per oz)	17.1	0.2%	10.1%
Platinum (per oz)	931.0	0.2%	17.0%
Copper, MT	6,199.0	1.1%	3.9%
Aluminium, MT	1,778.0	0.6%	-3.7%
Lead, MT	1,887.5	-1.2%	-6.6%
Zinc, MT	2,291.0	1.7%	-7.1%
Nickel, MT	14,200.0	0.2%	32.8%

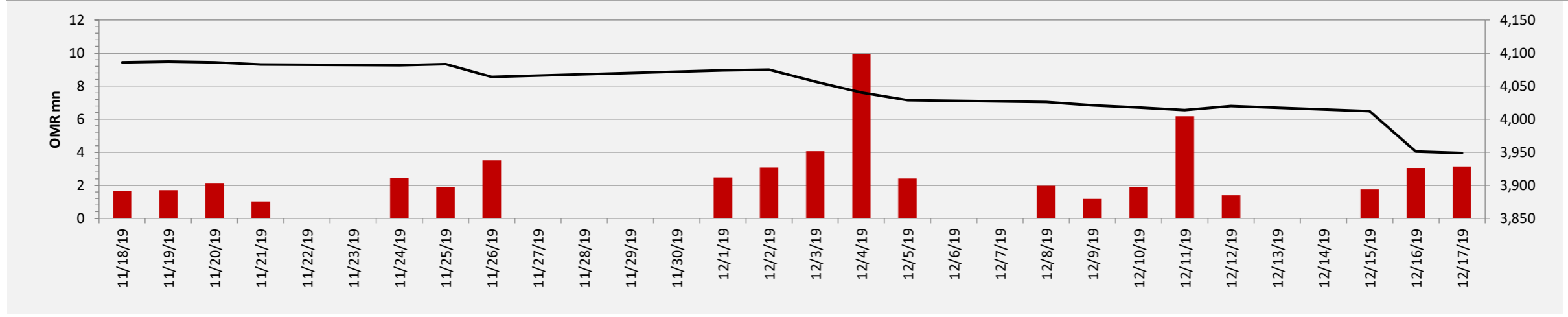
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.116	0.896
British Pound	GBP	1.321	0.757
Japanese Yen	JPY	0.009	109.590
Chinese Renminbi	CNH	0.143	6.995
Indian Rupee	INR	0.014	70.974
Russian Ruble	RUB	0.016	62.613
Canadian Dollar	CAD	0.759	1.317
Australian Dollar	AUD	0.685	1.459

Muscat Securities Market

Market Cap: OMR 18.7bn (USD 49.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,948.86	3,950.89	-0.05%	-2.84%	-8.67%	Up	Down
MSM Total Return Index	4,211.17	4,213.33	-0.05%				
Volume ('000)	10,048.71	17,436.89	-42.37%			11	8
Value (OMR'000)	3,137.03	4,978.97	-36.99%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,263.55	6,273.37	-0.16%	-2.54%	-8.26%		
Industry Sector	4,390.43	4,418.68	-0.64%	-2.88%	-12.03%		14
Services Sector	1,905.39	1,896.43	0.47%	-2.53%	-16.81%		
MSM Shariah Index	543.86	547.53	-0.67%	-1.05%	-8.12%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.063	5.00%
OMAN INVESTMENT & FINANCE	0.111	4.72%
GALFAR ENGINEERING&CONTRACT	0.074	4.23%
AL BATINAH POWER	0.060	3.45%
AL SUWADI POWER	0.061	3.39%

Top Co. -Value	Price	Value	Cash In
Companies	OMR	OMR' 000	%
BANKMUSCAT SAOG	0.430	1,529.0	9.0
RENAISSANCE SERVICES SAOG	0.306	101.9	64.5
OMAN UNITED INSURANCE CO	0.308	91.8	25.0
RAYSUT CEMENT CO	0.470	55.4	98.2
HSBC BANK OMAN	0.122	53.2	53.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,974.7	95%
GCC	75.9	2%
ARABS	15.8	1%
OTHERS	70.6	2%

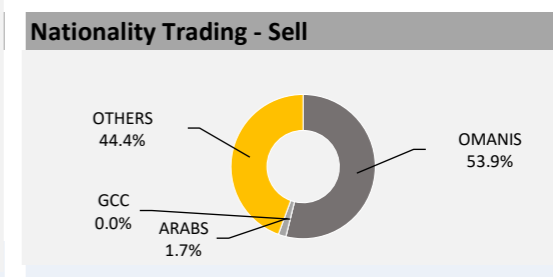
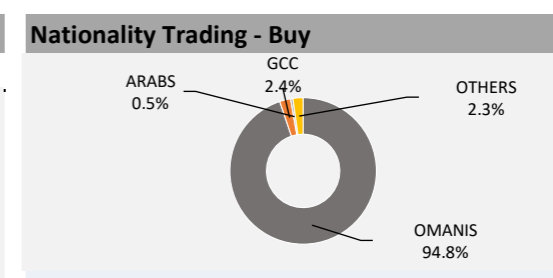
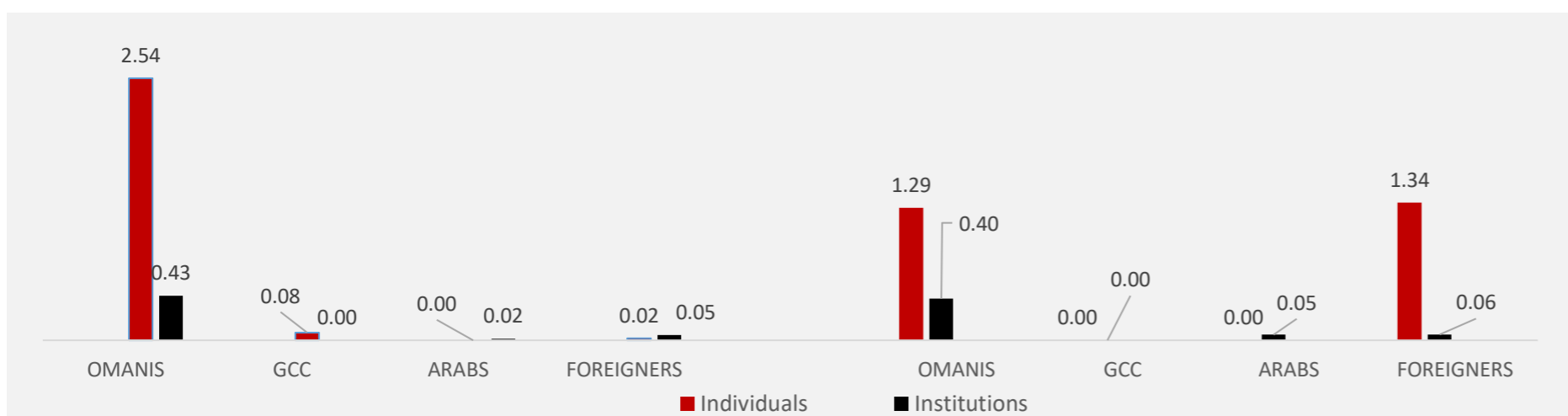
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.131	-6.43%
MUSCAT FINANCE	0.058	-4.92%
AL-HASSAN ENGINEERING CO	0.021	-4.55%
BANK DHOFAR SAOG	0.115	-1.71%
BANK NIZWA	0.094	-1.05%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.430	3,555.8
GULF INVESTMENTS SERVICES	0.065	636.1
HSBC BANK OMAN	0.122	435.9
AL MADINA TAKAFUL CO SAOC	0.080	354.1
OMAN INVESTMENT & FINANCE	0.111	335.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,689.6	54%
GCC	-	0%
ARABS	53.9	2%
OTHERS	1,393.6	44%

BUY - OMR mn

SELL - OMR mn



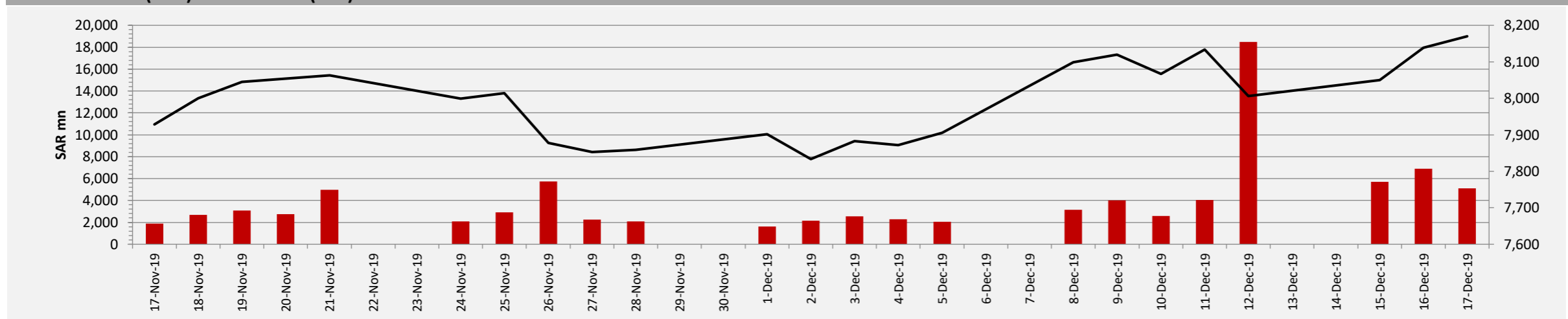
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,169.95	8,138.99	0.38%	3.96%	4.39%
Volume ('000)	192,586.70	234,281.90	-17.80%		
Value (SAR'000)	5,115,250	6,886,516	-25.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,120.92	4,066.32	1.34%	1.71%	5.99%
Tadawul Commercial & Prof Serv.	4,329.27	4,318.93	0.24%	1.99%	4.65%
Tadawul Materials	4,959.83	4,938.02	0.44%	3.79%	-5.55%
Tadawul Transportation	4,081.72	4,079.50	0.05%	1.61%	17.40%
Tadawul Energy	5,725.99	5,604.75	2.16%	5.89%	18.08%
Tadawul Utilities	4,374.66	4,333.83	0.94%	-0.47%	29.84%
Tadawul Cons Dura & App	3,176.22	3,161.39	0.47%	1.94%	-13.30%
Tadawul Consumer Svc	3,625.27	3,613.60	0.32%	3.53%	23.01%
Tadawul Media	7,906.53	7,850.79	0.71%	-0.18%	-22.32%
Tadawul Banks	7,885.53	7,890.95	-0.07%	4.50%	9.32%
Tadawul Diversified Fin	3,167.11	3,186.53	-0.61%	4.75%	-8.94%
Tadawul Insurance	4,327.35	4,259.48	1.59%	4.14%	3.65%
Tadawul RE Mgmt & Dev	2,906.25	2,867.08	1.37%	0.05%	-9.89%
Tadawul Telecom	6,328.92	6,303.59	0.40%	7.03%	17.08%
Tadawul Retailing	7,429.36	7,341.06	1.20%	3.27%	8.21%
Tadawul Food & Staples Retailing	6,573.37	6,468.74	1.62%	8.74%	10.59%
Tadawul Health Care Equipment & Services	3,570.19	3,549.94	0.57%	1.82%	-4.98%
Tadawul Pharma, Biotech & Life Science	3,562.01	3,456.47	3.05%	6.09%	-8.16%
Tadawul REITs	3,991.46	3,959.63	0.80%	4.64%	10.16%
Tadawul Capital Goods	4,042.05	4,015.02	0.67%	4.34%	3.62%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
METLIFE AIG ANB COOPERATIVE	16.96	9.99%	SAUDI ARABIAN OIL CO	37.85	1,951,281.7	USD
SOLIDARITY SAUDI TAKAFUL CO	11.30	9.92%	AL RAJHI BANK	64.00	371,406.7	512
ALINMA TOKIO MARINE	11.56	9.89%	ALINMA BANK	25.95	269,604.5	SAR
UNITED WIRE FACTORIES COMPAN	16.30	7.10%	RIYAD BANK	23.32	140,439.0	1,895
WALAA COOPERATIVE INSURANCE	15.90	6.85%	NATIONAL SHIPPING CO OF/THE	37.00	138,828.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
RIYAD BANK	23.32	-3.95%	SAUDI ARABIAN OIL CO	37.85	51,659.1
ALUJAIN CORPORATION (ALCO)	26.80	-3.60%	ALINMA BANK	25.95	10,375.7
AL-HASSAN G.I. SHAKER CO	10.32	-3.19%	SAUDI KAYAN PETROCHEMICAL CO	10.26	7,512.4
SAUDI ARABIA REFINERIES CO	41.45	-2.59%	RIYAD BANK	23.32	5,964.9
TABUK AGRICULTURAL DEVELOPME	9.06	-2.48%	AL RAJHI BANK	64.00	5,814.9

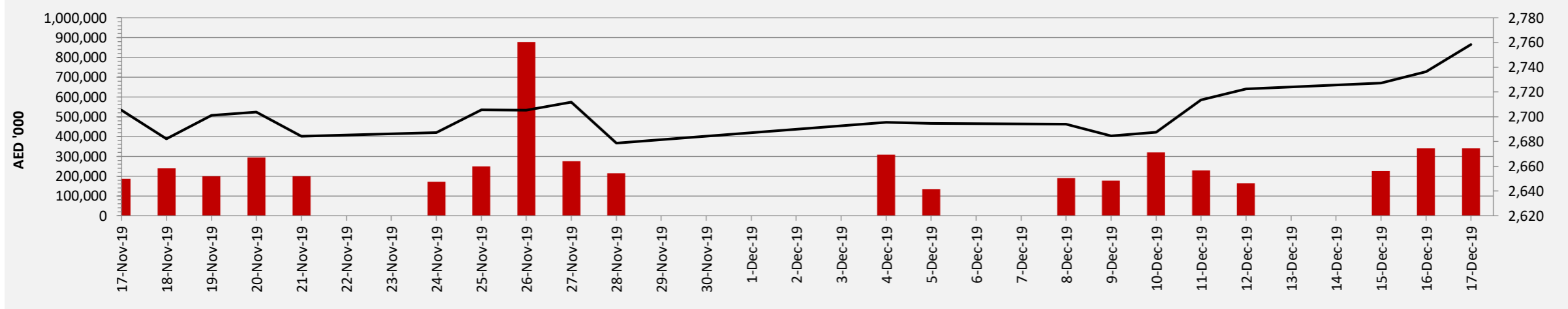
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,758.39	2,736.55	0.80%	3.0%	9.0%
Volume ('000)	279,059	352,598	-20.9%		
Value (AED'000)	340,497	341,001	-0.1%		
Sub-Indices					
Real Estate & Construction	3,729.82	3,692.71	1.0%	-0.8%	-9.1%
Banking	2,746.56	2,728.51	0.7%	6.4%	25.8%
Investment and Financial	2,233.30	2,195.96	1.7%	2.1%	6.7%
Insurance	1,726.92	1,713.73	0.8%	4.4%	22.5%
Consumer Staples	124.22	124.22	0.0%	-1.2%	-11.6%
Services	549.79	538.45	2.1%	2.2%	-9.1%
Industrial	88.94	88.94	0.0%	-10.0%	-1.8%
Telecommunication	945.24	921.61	2.6%	1.8%	11.3%
Transportation	770.54	777.95	-1.0%	-0.8%	4.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TABREED	1.90	3.26%	EMAAR PROPERTIES PJSC	4.05	54,237.0	USD
AMLAK FINANCE	0.50	3.11%	EMIRATES NBD PJSC	12.75	47,959.6	78
DEYAAR DEVELOPMENT PJSC	0.37	2.75%	GFH FINANCIAL GROUP BSC	0.91	43,518.4	AED
DAMAC PROPERTIES DUBAI CO	0.81	2.66%	DUBAI ISLAMIC BANK	5.48	42,948.6	289
EMIRATES INTEGRATED TELECOMM	5.60	2.56%	AMLAK FINANCE	0.50	27,110.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM GROUP HOLDING CO	0.35	-3.58%	DEYAAR DEVELOPMENT PJSC	0.37	59,909.1
AL SALAM BANK SUDAN	1.25	-2.34%	AMLAK FINANCE	0.50	52,810.9
ARAMEX PJSC	3.58	-1.38%	GFH FINANCIAL GROUP BSC	0.91	48,141.6
EMAAR MALLS PJSC	1.84	-1.08%	UNION PROPERTIES PJSC	0.30	23,445.6
ITHMAAR HOLDING BSC	0.19	-1.07%	ARABTEC HOLDING CO PJSC	1.39	13,931.2

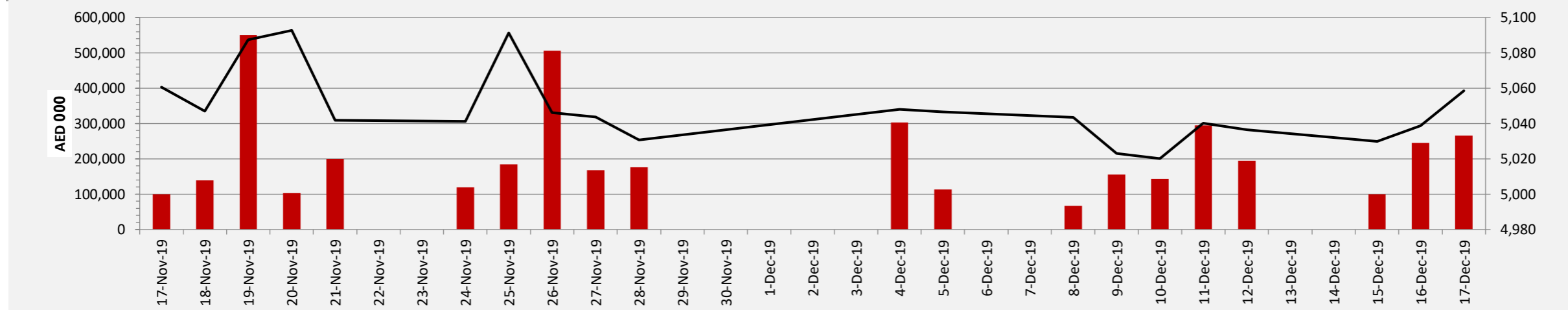
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,058.61	5,038.75	0.39%	0.55%	2.92%
Volume ('000)	66,982.91	75,289.44	-11.03%		
Value (AED'000)	266,312.80	245,003.60	8.70%		
Sub-Indices					
Banking	9,953.61	9,935.46	0.18%	-0.10%	4.73%
Telecommunication	4,132.56	4,097.87	0.85%	2.33%	-1.77%
Consumer Services	3,993.88	3,902.43	2.34%	6.47%	97.15%
Insurance	1,841.36	1,846.92	-0.30%	0.95%	-13.74%
Industrials	1,232.42	1,239.78	-0.59%	-3.62%	-24.38%
Invst and Financial Services	1,291.18	1,296.88	-0.44%	-5.40%	-53.55%
Energy	1,637.32	1,610.33	1.68%	3.71%	-2.23%
Services	2,432.14	2,442.61	-0.43%	-0.90%	-2.48%
Real Estate	3,312.76	3,300.83	0.36%	-0.42%	29.53%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL OIL CO FO	2.96	3.50%	FIRST ABU DHABI BANK PJSC	15.08	93,520.8	USD
INTL FISH FARMING CO PJSC	6.19	3.17%	ABU DHABI COMMERCIAL BANK	7.77	47,350.3	139
ABU DHABI NATIONAL ENERGY CO	0.59	2.61%	EMIRATES TELECOM GROUP CO	16.68	41,306.4	AED
SUDATEL TELECOM GROUP LTD	0.36	2.29%	ALDAR PROPERTIES PJSC	2.16	25,435.1	517
ABU DHABI COMMERCIAL BANK	7.77	2.24%	ABU DHABI NATIONAL OIL CO FO	2.96	17,782.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.35	-10.00%	RAS AL KHAIMAH CEMENT CO PSC	0.75	17,251.1
AL QUDRA HOLDING PJSC	0.88	-8.56%	ALDAR PROPERTIES PJSC	2.16	11,767.4
RAS AL KHAIMAH CEMENT CO PSC	0.75	-3.85%	FIRST ABU DHABI BANK PJSC	15.08	6,199.5
ABU DHABI NATIONAL INSURANCE	2.80	-1.75%	ABU DHABI COMMERCIAL BANK	7.77	6,155.0
GULF CEMENT CO	0.57	-1.72%	ABU DHABI NATIONAL OIL CO FO	2.96	6,029.7

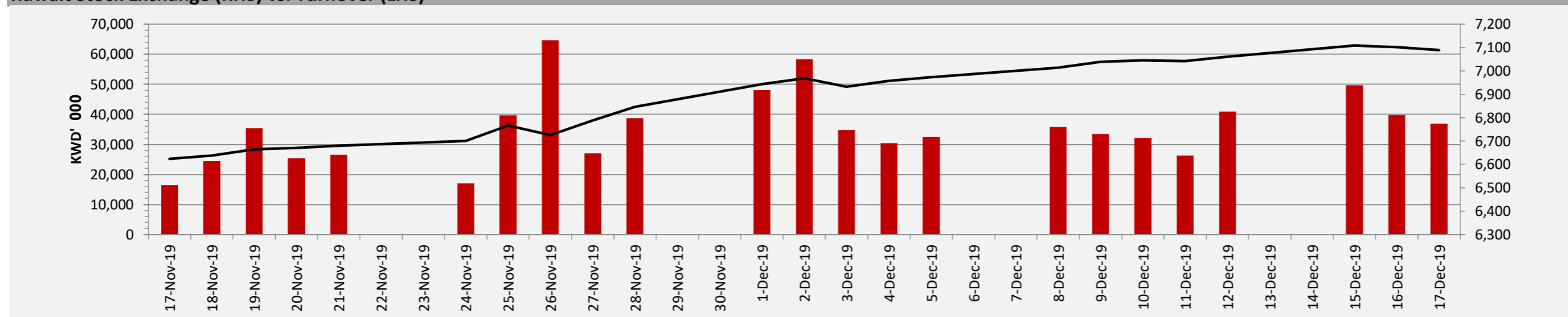
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,139.48	6,150.43	-0.18%	3.56%	20.87%
Volume ('000)	154,320.00	166,990.10	-7.59%		
Value (KWD'000)	36,941.55	39,842.36	-7.28%		
Sub-Indices					
Industrials	910.53	909.77	0.08%	2.58%	-5.53%
Banks	1,445.03	1,451.42	-0.44%	5.38%	32.25%
Consumer Goods	651.82	642.80	1.40%	-4.80%	-0.63%
Consumer Service	1,017.76	1,014.40	0.33%	0.42%	3.28%
Real Estate	1,028.76	1,020.82	0.78%	3.12%	18.29%
Financial Services	1,078.22	1,075.44	0.26%	0.88%	15.48%
Telecom	1,073.17	1,073.12	0.00%	-0.75%	20.92%
Health Care	911.80	911.80	0.00%	0.00%	-3.70%
Insurance	926.73	925.63	0.12%	-0.59%	-6.67%
Basic Materials	918.06	918.06	0.00%	-3.21%	-20.81%
Oil and Gas	1,280.59	1,283.17	-0.20%	5.78%	12.10%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	520.16	472.88	10.00%	-0.69%	-33.80%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	50.00	25.00%	NATIONAL BANK OF KUWAIT	1050.00	8,425,877.5	115.74	34.97
AUTOMATED SYSTEMS CO KSCC	71.50	10.00%	AHLI UNITED BANK B.S.C	304.00	5,436,684.8		
ALRAI MEDIA GROUP CO KSC	36.90	7.58%	MOBILE TELECOMMUNICATIONS CO	580.00	2,361,574.1		
ALARGAN INTERNATIONAL REAL	107.00	7.00%	GULF BANK	294.00	2,288,539.1		
INVEST CO BSC	64.00	6.67%	KUWAIT INTERNATIONAL BANK	271.00	1,681,191.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
HAYAT COMMUNICATIONS	60.00	-38.78%	AHLI UNITED BANK B.S.C	304.00	17,785.8
DAR AL THURAYA REAL ESTATE C	108.00	-10.00%	AAYAN LEASING & INVESTMENT	46.60	11,739.2
AMWAL INTERNATIONAL INVESTME	32.50	-8.96%	GULF PETROLEUM INVESTMENT	20.70	8,693.9
IFA HOTELS & RESORTS CO. K.S	48.30	-8.87%	NATIONAL BANK OF KUWAIT	1050.00	8,021.2
ARKAN AL KUWAIT REAL ESTATE	85.50	-5.32%	GULF BANK	294.00	7,846.4

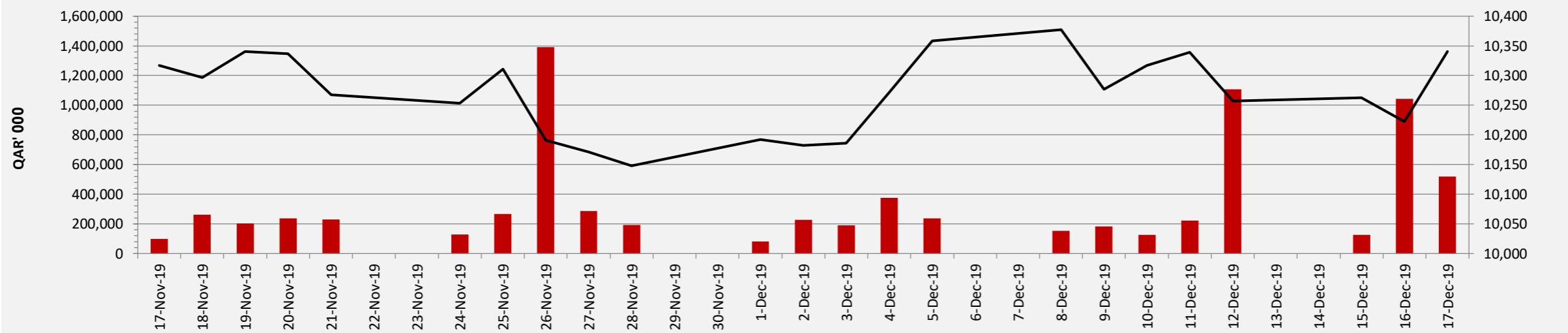
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,340.37	10,222.18	1.16%	1.90%	0.40%
Volume ('000)	118,021.20	62,350.08	89.29%		
Value (QAR'000)	519,511.20	1,042,053.00	-50.15%		
Sub-Indices					
QE Total Return Index	19,027.15	18,809.68	1.16%	1.90%	4.86%
Al Rayan Islamic	3,943.70	3,916.51	0.69%	1.34%	1.51%
All Share Index	3,065.44	3,019.81	1.51%	2.17%	-0.44%
All Share Banks&Finac	4,142.01	4,057.29	2.09%	3.47%	8.11%
All Share Industrials	2,939.05	2,900.48	1.33%	0.59%	-8.58%
All Share Transprt In	2,582.15	2,584.57	-0.09%	-1.78%	25.37%
All Share Real Estate	1,529.54	1,524.69	0.32%	2.24%	-30.06%
All Share Insurance	2,715.19	2,684.37	1.15%	0.18%	-9.75%
All Share Telecoms In	898.71	893.72	0.56%	1.14%	-9.02%
All Share Consumer Goods & Srv	8,616.13	8,591.43	0.29%	1.22%	27.59%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MESAIEED PETROCHEMICAL HOLDI	2.59	4.86%	QATAR NATIONAL BANK	20.06	209,124.8	USD
QATARI INVESTORS GROUP	1.78	4.09%	QATAR INTERNATIONAL ISLAMIC	9.59	56,524.8	142
QATAR NATIONAL BANK	20.06	3.88%	INDUSTRIES QATAR	10.24	31,892.0	QAR
QATAR NATIONAL CEMENT CO	5.69	3.08%	QATAR ISLAMIC BANK	15.26	28,657.3	518
COMMERCIAL BANK PSQC	4.49	2.75%	MASRAF AL RAYAN	3.96	28,006.5	
Top Equity Losers						
Companies	QAR	%	Top Co. -Volume	Price	Value	
QATAR & OMAN INVESTMENT CO	0.61	-3.31%	QATAR FIRST BANK	0.31	25,481.0	
DOHA BANK QPSC	2.52	-2.33%	AAMAL CO	0.79	11,301.4	
INVESTMENT HOLDING GROUP	0.57	-2.24%	QATAR NATIONAL BANK	20.06	10,522.8	
QATAR GENERAL INSURANCE & RE	2.42	-2.02%	MASRAF AL RAYAN	3.96	7,075.2	
SALAM INTERNATIONAL INVESTME	0.50	-1.96%	QATAR INTERNATIONAL ISLAMIC	9.59	5,898.5	

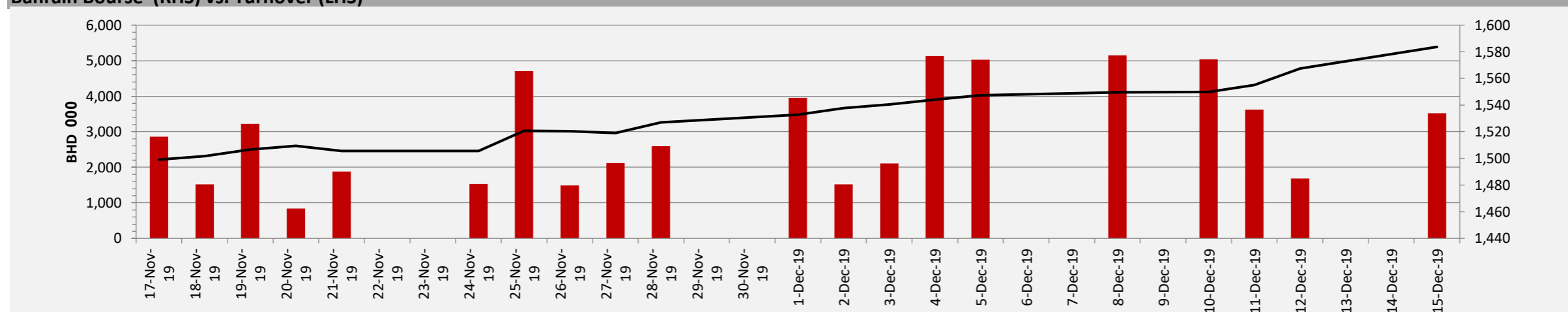
Source: Bloomberg

Bahrain Bourse Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,583.65	1,567.41	1.04%	3.71%	18.43%
Volume ('000)	4,108	2,510	63.64%		
Value (BHD'000)	3,517.20	1,684.08	108.85%		
Sub-Indices					
Banks	3,832.16	3,763.17	1.83%	6.78%	38.35%
Hotel and Tourism	2,295.74	2,295.74	0.00%	1.25%	-14.26%
Industrial	677.19	677.19	0.00%	-0.18%	-29.52%
Insurance	1,454.59	1,454.59	0.00%	2.09%	-10.20%
Investment	704.55	704.12	0.06%	0.16%	5.18%
Services	1,437.85	1,437.75	0.01%	-0.42%	18.22%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
0.00%	0.00		0.00	0.00	0.0	24	9
0.00%	0.00		0.00	0.00	0.0		
0.00%	0.00		0.00	0.00	0.0		
0.00%	0.00		0.00	0.00	0.0		
0.00%	0.00		0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.993

As of:

12-Dec-2019

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