








U Capital Market Close Report

Date: 26-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,393.06	4,425.45	-32.39	-0.73%	-0.67%	-13.85%	10.4	0.8
	Saudi Stock Exchange	7,534.50	7,512.57	21.93	0.29%	-4.71%	4.26%	16.2	1.7
	Kuwait Stock Exchange	5,095.66	5,077.79	17.87	0.35%	1.06%	NA	15.3	1.2
	Qatar Exchange	10,356.62	10,251.62	105.00	1.02%	0.54%	21.51%	15.3	1.5
	Bahrain Bourse	1,326.86	1,323.21	3.65	0.28%	0.92%	-0.36%	9.0	0.8
	Dubai Financial Market	2,727.41	2,739.38	-11.97	-0.44%	-2.05%	-19.07%	9.2	1.0
	Abu Dhabi Securities Exchange	4,971.43	4,946.48	24.95	0.50%	1.42%	13.03%	13.5	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,016.67	0.0%	-5.3%
Germany	DAX	11,334.71	1.3%	-13.2%
France	CAC 40	4,999.62	1.1%	-7.3%
United States				
USA	DJIA	24,285.95	-0.7%	3.1%
USA	S&P 500	2,632.56	-0.7%	1.2%
USA	NASDAQ	6,938.98	-0.5%	0.7%
Asia Pacific				
Japan	NIKKEI 225	21,812.00	0.8%	-3.2%
HongKong	HANG SENG	26,376.18	1.7%	-11.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,252.98	-0.7%	17.2%
Egypt	The Egyptian Exchange	13,051.02	-0.8%	-11.5%
Jordan	Amman Stock Exchange	1,930.43	-0.3%	-8.1%
Palestine	Palestine Sec. Exchange	528.38	0.1%	-6.1%
Lebanon	Blom Stock Index	965.19	0.0%	-13.0%
MSCI				
	Bahrain	76.23	-0.6%	0.1%
	Kuwait	563.74	0.1%	12.9%
MSCI	Oman	528.46	-0.6%	-7.5%
	Qatar	867.37	-1.3%	39.2%
	UAE	354.22	0.0%	-8.3%
	GCC Countries	477.70	-0.8%	11.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	59.9	1.8%	-5.5%
WTI Crude (per bbl)	50.9	1.0%	-11.8%
Oman Crude Oil	59.5	1.4%	-7.0%
Gold100 OZ (per oz)	1,226.3	0.3%	-5.9%
Silver (per oz)	14.4	0.7%	-15.1%
Platinum (per oz)	845.9	0.3%	-9.1%
Copper, MT	6,207.0	-0.8%	-14.4%
Aluminium, MT	1,949.0	0.1%	-14.1%
Lead, MT	1,968.0	-1.3%	-20.9%
Zinc, MT	2,519.0	-2.4%	-24.1%
Nickel, MT	10,915.0	-0.5%	-14.5%

Cross Rate for Major Currencies

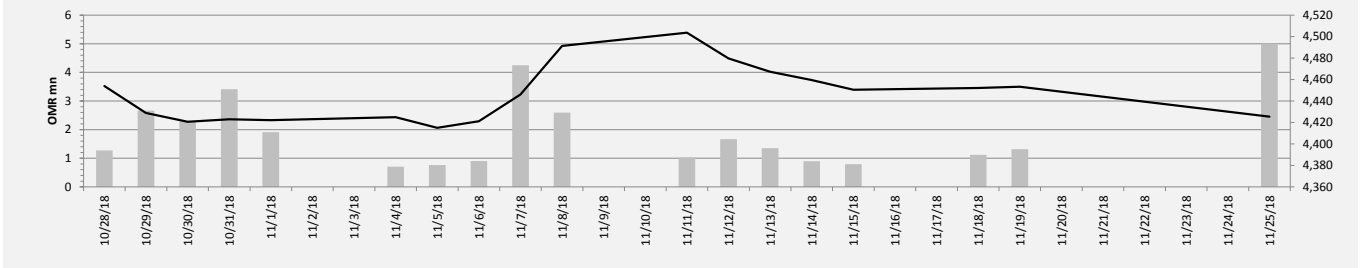
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.137	0.880
British Pound	GBP	1.285	0.778
Japanese Yen	JPY	0.009	113.210
Chinese Renminbi	CNH	0.144	6.938
Indian Rupee	INR	0.014	70.869
Russian Ruble	RUB	0.015	66.914
Canadian Dollar	CAD	0.757	1.320
Australian Dollar	AUD	0.726	1.377

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,393.06	4,425.45	-0.73%	-0.67%	-13.8%	Up	Down
Volume ('000)	18,573.43	18,250.60	1.8%			4	19
Value (OMR'000)	1,936.91	5,008.01	-61.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,855.17	6,931.24	-1.1%	-1.0%	-8.3%	14	
Industry Sector	5,241.54	5,295.45	-1.0%	-1.8%	-23.3%		
Services Sector	2,350.94	2,363.09	-0.5%	-1.6%	-11.1%		
MSM Shariah Index	599.81	602.71	-0.5%	-0.6%	-16.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG-RTS	0.014	16.67%
DHOFAH GENERATING CO SAOC	0.219	0.92%
OMAN EDUCATION & TRAINING IN	0.244	0.83%
OOREDOO	0.554	0.36%
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.418	997.6
GALFAR ENGINEERING&CONTRACT	0.093	109.4
DHOFAH GENERATING CO SAOC	0.219	96.8
OMAN FISHERIES CO	0.070	91.4
OMAN INVESTMENT & FINANCE	0.081	50.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,003.9	52%
GCC	23.7	1%
ARABS	41.1	2%
OTHERS	868.2	45%

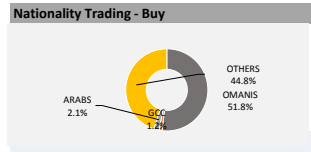
Top Equity Losers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	0.308	-89.98%
AL ANWAR HOLDINGS SAOG	0.092	-8.00%
OMAN FISHERIES CO	0.070	-5.41%
AL MAHA CERAMICS CO SAOC	0.200	-4.76%
NATIONAL GAS CO	0.281	-4.42%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.418	2,383.1
OMAN FISHERIES CO	0.070	1,314.3
GALFAR ENGINEERING&CONTRACT	0.093	1,177.7
OMAN INVESTMENT & FINANCE	0.081	627.0
AL MADINA INVESTMENT CO	0.038	560.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,774.7	92%
GCC	66.6	3%
ARABS	10.7	1%
OTHERS	84.9	4%

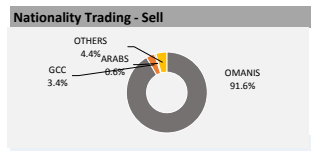
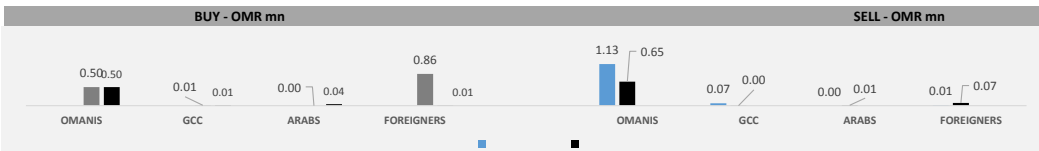
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	38.7%	61.3%
BANKMUSCAT SAOG	5.3%	94.7%
GALFAR ENGINEERING&CONTRACT	62.4%	37.7%
DHOFAH GENERATING CO SAOC	94.5%	5.6%
OMAN FISHERIES CO	90.5%	9.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Dhofar Generating Co SAOC	0.219	B	43,800
Muscat Finance	0.084	B	29,736
Oman Investment and Finance SAOG	0.081	B	29,565
National Bank of Oman	0.180	B	24,472
Bank Muscat	0.420	S	21,000



Source: Mubasher

Excluding special deals, Source: Mubasher



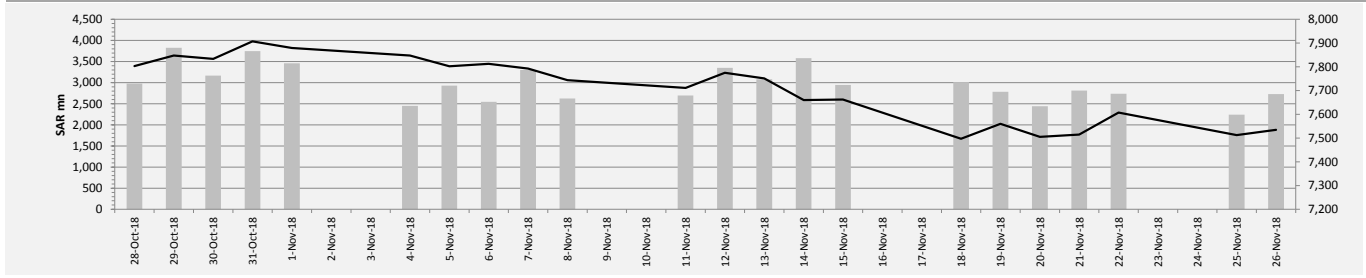
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,534.50	7,512.57	0.29%	-4.7%	4.3%
Volume ('000)	95,027.56	101,835.30	-6.7%		
Value (SAR'000)	2,729,200	2,238,466	21.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,771.41	3,761.01	0.3%	-8.6%	-23.0%
Tadawul Commercial & Prof Svc.	4,263.94	4,304.68	-0.9%	1.0%	1.4%
Tadawul Materials	5,241.89	5,227.37	0.3%	-6.6%	3.7%
Tadawul Transportation	3,501.36	3,513.78	-0.4%	-4.4%	-12.7%
Tadawul Energy	4,751.38	4,723.21	0.6%	-5.0%	11.0%
Tadawul Utilities	3,246.11	3,239.07	0.2%	-2.6%	-28.8%
Tadawul Cons Dura & App	3,584.48	3,628.28	-1.2%	0.4%	-13.4%
Tadawul Consumer Svc	3,001.93	3,004.87	-0.1%	-3.7%	-18.5%
Tadawul Media	10,566.05	10,600.95	-0.3%	-9.5%	36.6%
Tadawul Banks	6,785.56	6,746.01	0.6%	-4.0%	23.3%
Tadawul Diversified Fin	3,321.12	3,332.16	-0.3%	-1.0%	-17.6%
Tadawul Insurance	3,814.35	3,839.90	-0.7%	-0.9%	-19.3%
Tadawul RE Mgmt & Dev	3,224.42	3,241.51	-0.5%	-3.9%	-31.4%
Tadawul Telecom	4,826.71	4,810.93	0.3%	-4.8%	13.5%
Tadawul Retailing	6,626.25	6,646.15	-0.3%	-0.2%	17.6%
Tadawul Food & Staples Retailing	5,692.94	5,735.22	-0.7%	-4.7%	1.5%
Tadawul Health Care Equipment & Services	3,586.61	3,571.07	0.4%	-2.9%	-19.3%
Tadawul Pharma, Biotech & Life Science	3,792.88	3,786.29	0.2%	-7.3%	-4.5%
Tadawul REITS	3,585.35	3,582.31	0.1%	-1.3%	-22.6%
Tadawul Capital Goods	3,868.89	3,851.11	0.5%	-5.8%	-10.9%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	78.50	9.94%	SAUDI INDUSTRIAL EXPORT CO	78.50	650,577.0	USD
SAUDI ARABIA REFINERIES CO	41.50	5.06%	SAUDI BASIC INDUSTRIES CORP	115.80	250,823.1	SAR
TIHAMA ADVERTISING & PUBLIC	45.70	5.06%	ALINMA BANK	20.70	222,469.4	479
SAUDI ARABIAN FERTILIZER CO	79.00	3.95%	AL RAJHI BANK	84.60	168,326.1	1,774
MIDDLE EAST SPECIALIZED CABL	12.44	3.49%	SAUDI ARABIA REFINERIES CO	41.50	91,530.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ANAAM INTERNATIONAL HOLDING	13.76	-4.97%	ALINMA BANK	20.70	10,747.4
ABDULLAH A.M. AL-KHODARI SON	6.95	-4.01%	SAUDI INDUSTRIAL EXPORT CO	78.50	8,850.0
AL-BAHA DEVELOPMENT & INVEST	20.84	-3.52%	SAUDI KAYAN PETROCHEMICAL CO	13.30	5,477.7
ALSORAYAI GROUP	13.16	-3.24%	DAR AL ARKAN REAL ESTATE DEV	8.33	4,219.0
SAUDI ARABIAN MINING CO	45.70	-2.45%	ANAAM INTERNATIONAL HOLDING	13.76	3,200.4

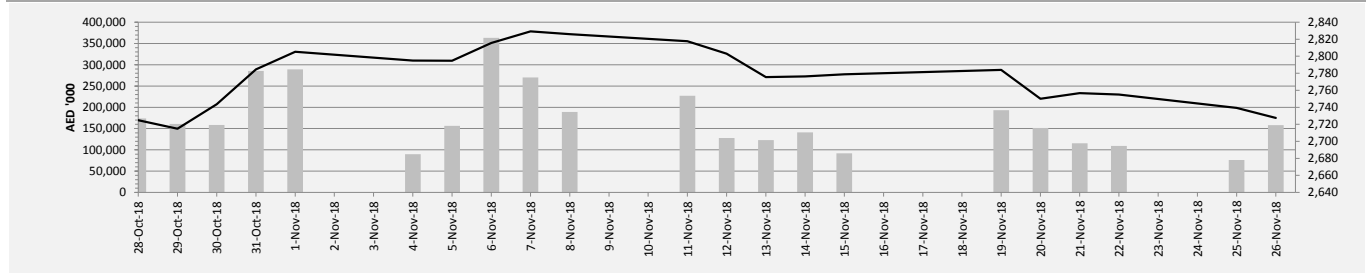
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,727.41	2,739.38	-0.44%	-2.1%	-19.1%
Volume ('000)	95,855	68,723	39.5%		
Value (AED'000)	158,088	76,038	107.9%		
Sub-Indices					
Real Estate & Construction	4,764.68	4,825.00	-1.3%	-4.2%	-29.1%
Banking	2,261.56	2,251.71	0.4%	-0.2%	-3.1%
Investment and Financial	2,329.62	2,398.76	-2.9%	-10.5%	-37.7%
Insurance	1,572.85	1,618.95	-2.8%	-13.2%	1.0%
Consumer Staples	182.31	185.41	-1.7%	-9.5%	-50.3%
Services	575.85	563.53	2.2%	-4.9%	-19.9%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	845.65	845.65	0.0%	2.2%	-1.8%
Transportation	760.44	760.15	0.0%	5.5%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TABREED	1.62	3.85%	EMAAR PROPERTIES PJSC	4.74	39,861.3	USD
EMIRATES NBD PJSC	9.20	2.22%	DUBAI ISLAMIC BANK	5.24	27,253.9	74.3
AMANAT HOLDINGS PJSC	1.11	0.91%	DUBAI INVESTMENTS PJSC	1.40	25,061.4	AED
INTL FINANCIAL ADVISORS	0.41	0.49%	GFH FINANCIAL GROUP BSC	1.16	14,016.0	275.1
ARAMEX PJSC	4.34	0.23%	ARABTEC HOLDING CO PJSC	2.16	9,085.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.20	-8.88%	DUBAI INVESTMENTS PJSC	1.40	18,032.5
KHALEEJI COMMERCIAL BANK	0.73	-6.27%	ISLAMIC ARAB INSURANCE COM	0.55	13,987.3
ISLAMIC ARAB INSURANCE COM	0.55	-5.17%	GFH FINANCIAL GROUP BSC	1.16	11,846.6
DUBAI ISLAMIC INSURANCE CO	0.57	-4.68%	UNION PROPERTIES PJSC	0.59	8,448.7
AMLAK FINANCE	0.48	-4.38%	EMAAR PROPERTIES PJSC	4.74	8,386.6

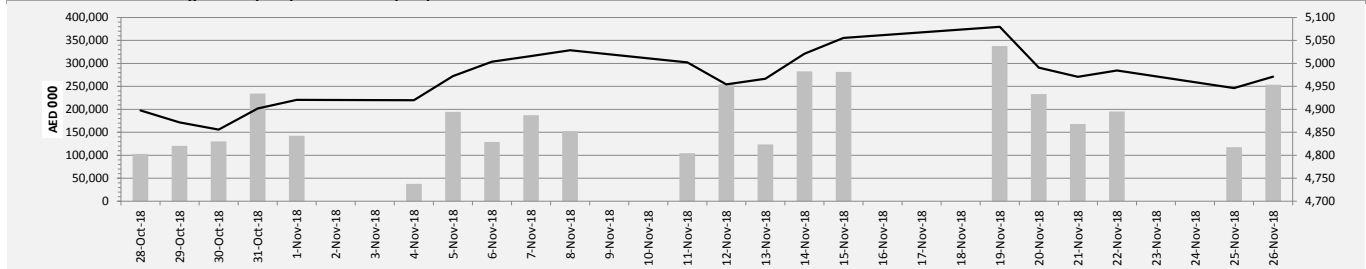
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,971.43	4,946.48	0.50%	1.42%	13.0%
Volume ('000)	50,516.36	31,247.98	61.7%		
Value (AED'000)	253,435.90	117,385.80	115.9%		
Sub-Indices					
Banking	9,630.92	9,584.94	0.5%	-0.33%	4.2%
Telecommunication	4,236.62	4,187.07	1.2%	0.59%	-1.7%
Consumer Services	1,777.85	1,748.14	1.7%	-0.63%	-2.6%
Insurance	2,110.03	2,110.69	0.0%	-0.22%	-0.1%
Industrials	1,736.58	1,749.11	-0.7%	-1.31%	-0.5%
Invst and Financial Services	2,586.33	2,495.47	3.6%	-0.50%	-0.9%
Energy	1,672.29	1,715.27	-2.5%	-2.11%	-8.7%
Services	2,450.13	2,484.82	-1.4%	-2.75%	-3.2%
Real Estate	2,743.19	2,721.06	0.8%	-0.24%	-3.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
METHAQ TAKAFUL INSURANCE	0.79	9.57%	FIRST ABU DHABI BANK PJSC	14.46	155,318.7	USD
WAHA CAPITAL PJSC	1.86	3.91%	EMIRATES TELECOM GROUP CO	17.10	26,333.1	AED
AGTHIA GROUP PJSC	3.95	2.60%	ABU DHABI ISLAMIC BANK	4.00	18,011.2	74.29
ABU DHABI NATIONAL OIL CO FO	2.33	1.75%	ABU DHABI COMMERCIAL BANK	8.14	14,249.9	
ABU DHABI COMMERCIAL BANK	8.14	1.62%	DANA GAS	0.99	9,728.9	275.1

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.81	-10.00%	FIRST ABU DHABI BANK PJSC	14.46	10,780.8
UNION INSURANCE CO	0.96	-10.00%	DANA GAS	0.99	9,653.1
FUJAIRAH BUILDING INDUSTRIES	1.27	-9.93%	METHAQ TAKAFUL INSURANCE	0.79	7,987.0
ABU DHABI NATL CO FOR BUILDI	0.43	-9.85%	ABU DHABI ISLAMIC BANK	4.00	4,502.2
RAS AL KHAIMAH CEMENT CO PSC	0.61	-9.70%	ALDAR PROPERTIES PJSC	1.69	3,717.8

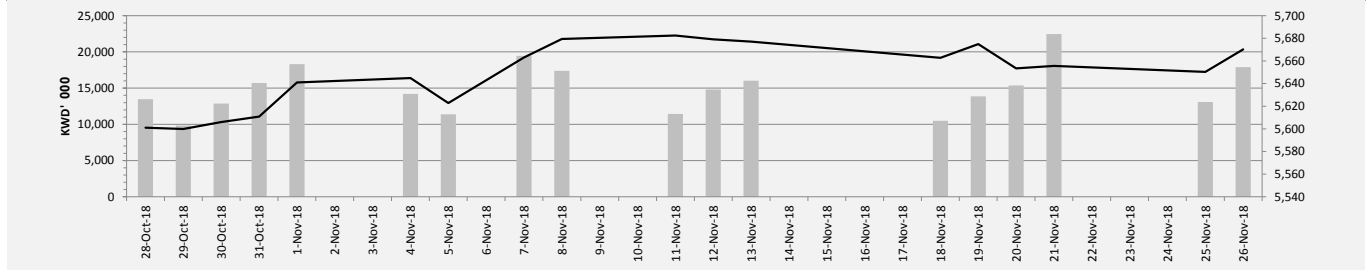
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,095.66	5,077.79	0.35%	1.1%	-
Volume ('000)	97,355.00	84,402.05	15.3%	-	-
Value (KWD'000)	17,886.53	13,089.50	36.6%	-	-
Sub-Indices					
Industrials	967.60	960.24	0.8%	-0.6%	-
Banks	1,084.78	1,081.06	0.3%	1.2%	-
Consumer Goods	736.99	725.74	1.6%	-7.6%	-
Consumer Service	989.31	994.33	-0.5%	2.5%	-
Real Estate	881.70	877.95	0.4%	2.6%	-
Financial Services	961.21	965.70	-0.5%	2.1%	-
Telecom	902.37	898.18	0.5%	2.8%	-
Health Care	994.86	994.86	0.0%	-0.1%	-
Insurance	946.50	959.99	-1.4%	-0.9%	-
Basic Materials	1,185.08	1,166.39	1.6%	-2.4%	-
Oil and Gas	1,138.92	1,138.15	0.1%	2.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	873.00	-10.0%	-13.6%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL MASAKEN INTL REAL ESTATE	52.00	30.00%	AHLI UNITED BANK B.S.C	208.00	2,128,679.4	USD
KUWAIT REMAL REAL ESTATE CO	41.70	15.83%	NATIONAL BANK OF KUWAIT	831.00	1,927,779.7	95.24
OSOS HOLDING GROUP CO	110.00	10.00%	KUWAIT INTERNATIONAL BANK	257.00	1,616,240.6	KWD
KUWAIT PORTLAND CEMENT CO	1130.00	7.21%	GULF BANK	261.00	1,376,666.9	28.77
KUWAIT & MIDDLE EAST FIN INV	31.00	6.90%	MOBILE TELECOMMUNICATIONS CO	459.00	1,255,251.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
AL-MADAR FINANCE & INVT CO	130.00	-27.78%	AHLI UNITED BANK B.S.C	208.00	10,238.8
AUTOMATED SYSTEMS CO KSCC	108.00	-10.00%	AL-ENMA'A REAL ESTATE CO	34.50	10,215.4
AL-DEERA HOLDING CO	20.30	-9.78%	AAYAN LEASING & INVESTMENT	37.70	8,613.0
GULF INVESTMENT HOUSE KSC	18.10	-9.50%	AL-MADAR FINANCE & INVT CO	130.00	7,183.1
BAYAN INVESTMENT CO KSCC	45.60	-6.94%	KUWAIT INTERNATIONAL BANK	257.00	6,260.4

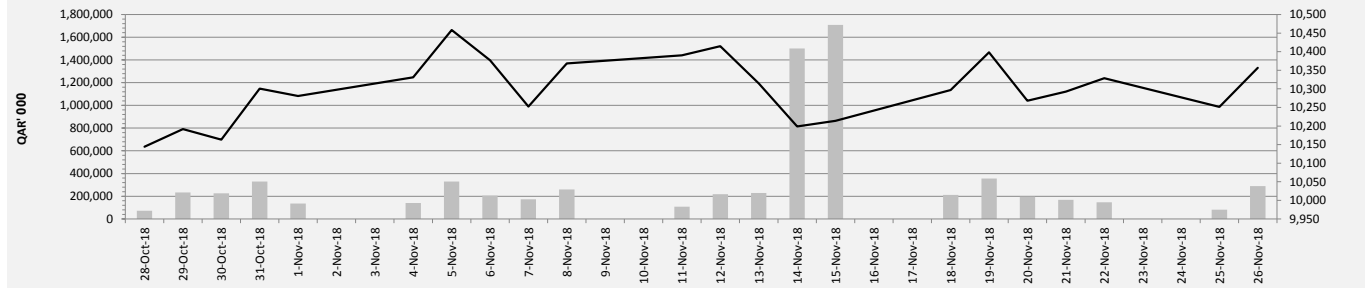
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,356.62	10,251.62	1.02%	0.54%	21.51%
Volume ('000)	9,132.64	2,901.76	214.73%		
Value (QAR'000)	289,082.20	82,215.84	251.61%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	13.37	6.70%	BARWA REAL ESTATE CO	39.45	49,969.5	137.93	502.1
QATAR & OMAN INVESTMENT CO	6.19	6.36%	QATAR NATIONAL BANK	197.89	38,578.2		
AL KHALIJ COMMERCIAL BANK	11.45	3.53%	MASRAF AL RAYAN	39.97	35,765.6		
OOREDOO QPSC	76.40	3.52%	DOHA BANK QPSC	20.92	29,366.0		
AL KHALEEJ TAKAFUL GROUP	8.37	3.33%	INDUSTRIES QATAR	135.60	17,805.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL MEERA CONSUMER GOODS CO	148.00	-1.33%	DOHA BANK QPSC	20.92	1,400.2
WIDAM FOOD CO	67.77	-0.78%	BARWA REAL ESTATE CO	39.45	1,267.5
GULF INTERNATIONAL SERVICES	18.18	-0.60%	MAZAYA QATAR REAL ESTATE DEV	7.85	1,118.5
QATAR ISLAMIC INSURANCE	52.71	-0.58%	MASRAF AL RAYAN	39.97	897.0
MESAIEED PETROCHEMICAL HOLDI	16.23	-0.43%	VODAFONE QATAR	8.37	795.3

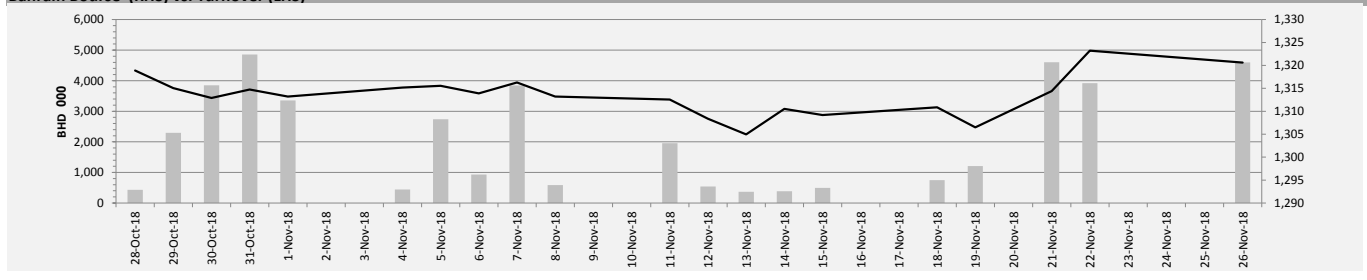
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,326.86	1,323.21	0.28%	0.9%	-0.4%
Volume ('000)	8,234	7,399	11.3%		
Value (BHD'000)	4,596.49	3,919.69	17.3%		
Sub-Indices					
Banks	2,714.69	2,716.19	-0.1%	-0.9%	-2.1%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.3%	-13.1%
Industrial	946.10	946.10	0.0%	0.8%	-4.1%
Insurance	1,619.89	1,619.89	0.0%	0.0%	-1.6%
Services	1,159.13	1,161.41	-0.2%	0.7%	7.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
UNITED GULF HOLDING BSC	1.23	9.82%	AHLI UNITED BANK B.S.C	0.67	4,177.3	USD
ARAB BANKING CORP BSC-ŞUS	0.41	1.25%	GFH FINANCIAL GROUP BSC	0.33	140.9	20.24
-	-	-	BAHRAIN TELECOM CO	0.26	80.9	BHD
-	-	-	SEEF PROPERTIES	0.21	36.5	7.64
-	-	-	AL-SALAM BANK	0.09	18.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
AL-SALAM BANK	0.09	-2.13%	AHLI UNITED BANK B.S.C	0.67	6,234.8
SEEF PROPERTIES	0.21	-1.89%	GFH FINANCIAL GROUP BSC	0.33	430.0
GFH FINANCIAL GROUP BSC	0.33	-1.52%	BAHRAIN TELECOM CO	0.26	315.0
-	-	-	AL-SALAM BANK	0.09	200.0
-	-	-	SEEF PROPERTIES	0.21	175.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.040

As of:

1-Nov-2018

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