

U Capital Market Close Report

Date: 22-Nov-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,061.36	4,065.60	-4.24	-0.10%	-0.33%	11.00%	11.6	0.8
Saudi Stock Exchange	11,163.67	11,485.94	-322.27	-2.80%	-4.62%	28.47%	24.6	2.4
Kuwait Stock Exchange	7,202.64	7,255.22	-52.58	-0.72%	1.34%	29.87%	21.4	1.6
Qatar Exchange	11,810.61	11,913.81	-103.20	-0.87%	0.39%	13.17%	16.5	1.8
Bahrain Bourse	1,786.84	1,793.52	-6.68	-0.37%	2.51%	19.94%	10.0	0.9
Dubai Financial Market	3,171.65	3,257.79	-86.14	-2.64%	10.73%	27.27%	19.5	1.1
Abu Dhabi Securities Exchange	8,344.66	8,336.49	8.18	0.10%	6.10%	65.39%	22.8	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,246.91	0.0%	12.2%
Germany	DAX	16,182.29	0.1%	18.0%
France	CAC 40	7,127.00	0.2%	28.4%
United States				
USA	DJIA	35,601.98	-0.7%	16.3%
USA	S&P 500	4,697.96	-0.1%	25.1%
USA	NASDAQ	16,057.44	0.4%	24.6%
Asia Pacific				
Japan	NIKKEI 225	29,774.11	0.1%	8.5%
HongKong	HANG SENG	24,951.34	-0.4%	-8.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,022.68	-0.2%	2.0%
Egypt	The Egyptian Exchange	11,362.43	0.8%	18.0%
Jordan	Amman Stock Exchange	4,697.96	-0.1%	4.8%
Palestine	Palestine Sec. Exchange	35,601.98	-0.7%	25.1%
MSCI				
Bahrain		120.37	-0.5%	29.2%
Kuwait		846.71	-0.1%	31.5%
Oman		633.27	0.2%	27.6%
Qatar		900.46	-0.5%	14.7%
UAE		450.56	0.0%	43.4%
GCC Countries		594.70	-0.2%	28.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.0	0.2%	56.1%
WTI Crude (per bbl)	76.1	0.2%	60.2%
Oman Crude Oil	78.8	1.0%	54.2%
Gold100 OZ (per oz)	1,842.4	-0.2%	-2.9%
Silver (per oz)	24.7	0.4%	-6.4%
Platinum (per oz)	1,036.3	0.2%	-3.3%
Copper, MT	9,646.5	2.2%	24.2%
Aluminium, MT	2,679.5	2.4%	35.4%
Lead, MT	2,215.5	0.0%	11.1%
Zinc, MT	3,238.0	2.5%	17.7%
Nickel, MT	20,044.0	2.1%	20.7%

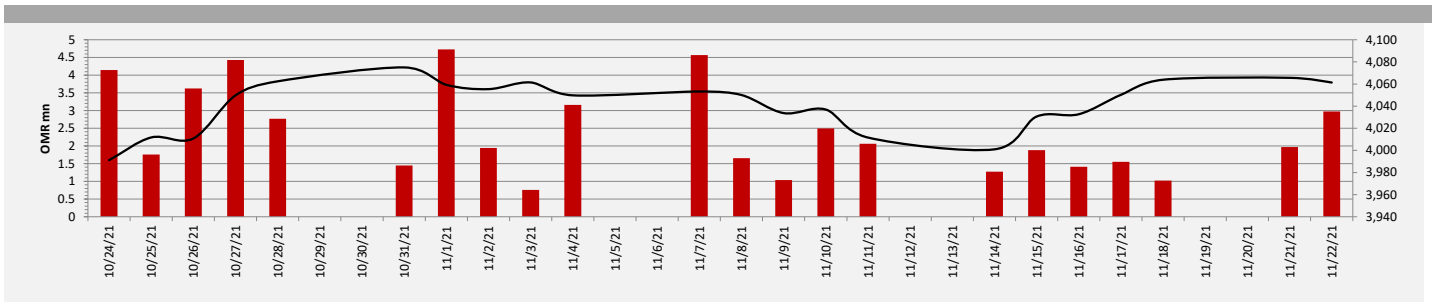
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.127	0.887
British Pound	GBP	1.344	0.744
Japanese Yen	JPY	0.009	114.110
Chinese Renminbi	CNH	0.157	6.384
Indian Rupee	INR	0.013	74.403
Russian Ruble	RUB	0.013	74.416
Canadian Dollar	CAD	0.791	1.264
Australian Dollar	AUD	0.726	1.378

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,061.36	4,065.60	-0.10%	-0.33%	11.00%	Up	Down
Saudi Stock Exchange	4,883.85	4,888.95	-0.10%	-0.28%	16.96%		
Kuwait Stock Exchange	20,884.99	6,515.07	220.56%			11	14
Value (OMR'000)	2,976.20	1,969.59	51.11%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,441.18	6,471.77	-0.47%	0.60%	13.98%		
Industry Sector	6,114.11	6,108.42	0.09%	-1.00%	42.32%	18	
Services Sector	1,617.65	1,616.20	0.09%	-3.42%	1.62%		
MSX Sharia	547.13	549.17	-0.37%	-1.23%	4.49%		



Top Equity Gainers	Price	Chg
RENAISSANCE SERVICES SAOG	0.440	2.3%
VISION INSURANCE SAOC	0.091	2.2%
AL SUWADI POWER	0.052	2.0%
BANK DHOFAR SAOG	0.135	1.5%
NATL ALUMINIUM PRODUCTS	0.135	1.5%

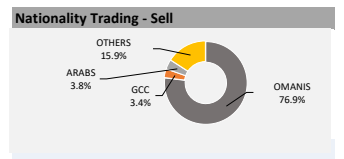
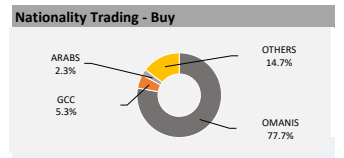
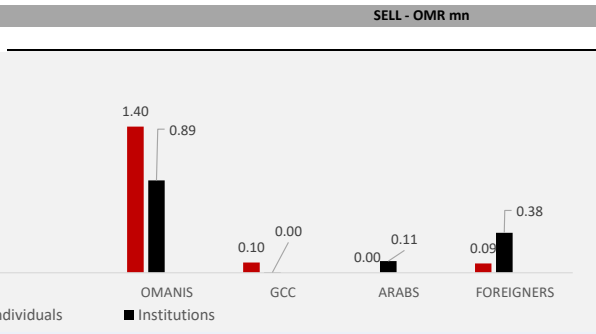
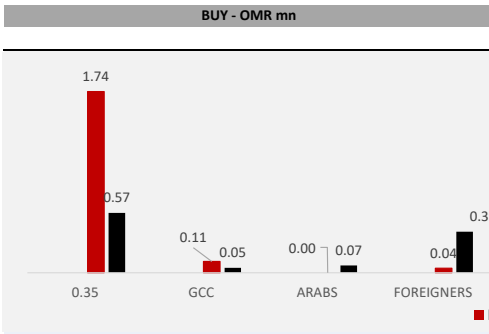
Top Co. -Value	Price	Value
OMAN INVESTMENT & FINANCE	0.137	810.6
VISION INSURANCE SAOC	0.091	633.6
OMAN UNITED INSURANCE CO	0.310	620.9
OMAN TELECOMMUNICATIONS CO	0.740	171.7
BANKMUSCAT SAOG	0.500	102.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,312.4	78%
GCC	156.4	5%
ARABS	69.6	2%
OTHERS	437.7	15%

Top Equity Losers	Price	Chg
OMAN UNITED INSURANCE CO	0.310	-7.2%
MUSCAT CITY DESALINATION CO	0.093	-3.1%
DHOFAR GENERATING CO SAOC	0.072	-2.7%
AL SHARQIYA INVEST HOLDING	0.086	-2.3%
HSBC BANK OMAN	0.091	-2.2%

Top Co. -Volume	Price	Volume
VISION INSURANCE SAOC	0.091	6,990.6
OMAN INVESTMENT & FINANCE	0.137	5,930.8
OMAN UNITED INSURANCE CO	0.310	2,003.0
AL MADINA TAKAFUL CO SAOC	0.095	878.8
BANK NIZWA	0.097	492.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,290.1	77%
GCC	101.0	3%
ARABS	111.8	4%
OTHERS	473.4	16%



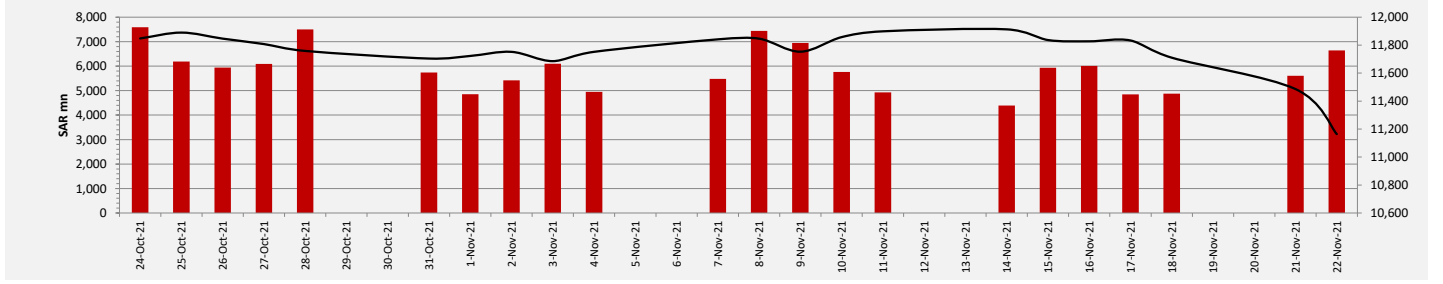
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,163.67	11,485.94	-2.81%	-4.62%	28.47%
Volume ('000)	193,653.20	161,490.80	19.92%		
Value (SAR'000)	6,643,100	5,602,117	18.58%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,923.55	5,036.48	-2.24%	-7.88%	-9.89%
Tadawul Commercial & Prof Serv.	4,414.22	4,485.74	-1.59%	-10.35%	8.73%
Tadawul Materials	7,358.16	7,525.95	-2.23%	-5.82%	28.06%
Tadawul Transportation	5,246.95	5,396.16	-2.77%	-11.37%	8.34%
Tadawul Energy	5,492.21	5,606.34	-2.04%	-7.17%	1.95%
Tadawul Utilities	5,785.87	5,907.36	-2.06%	-11.69%	25.53%
Tadawul Cons Dura & App	6,109.85	6,350.66	-3.79%	-17.84%	6.77%
Tadawul Consumer Svc	4,851.41	4,967.04	-2.33%	-9.78%	13.64%
Tadawul Media	18,308.91	18,734.52	-2.27%	-8.60%	79.20%
Tadawul Banks	11,913.08	12,376.75	-3.75%	-1.42%	56.98%
Tadawul Diversified Fin	6,693.95	6,865.10	-2.49%	-8.71%	45.67%
Tadawul Insurance	6,018.44	6,183.75	-2.67%	-10.10%	-0.10%
Tadawul RE Mgmt & Dev	3,329.00	3,458.58	-3.75%	-5.97%	10.25%
Tadawul Telecom	7,318.29	7,374.43	-0.76%	-1.39%	6.08%
Tadawul Retailing	9,753.03	9,928.64	-1.77%	-5.87%	13.99%
Tadawul Food & Staples Retailing	9,267.57	9,428.37	-1.71%	-5.72%	-12.04%
Tadawul Health Care Equipment & Services	7,209.95	7,309.95	-1.37%	-7.00%	27.53%
Tadawul Pharma, Biotech & Life Science	5,032.99	5,105.55	-1.42%	-10.66%	-2.68%
Tadawul REITs	4,731.35	4,789.30	-1.21%	-3.59%	10.41%
Tadawul Capital Goods	7,098.82	7,236.85	-1.91%	-13.47%	8.58%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ARABIA INSURANCE COOPERATIVE	38.25	2.00%	AL RAJHI BANK	136.60	516,846.0	USD
DALLAH HEALTHCARE CO	72.60	1.54%	ALINMA BANK	23.58	356,227.4	SAR
SAUDI INDUSTRIAL SERVICES CO	29.80	0.68%	SAHARA INTERNATIONAL PETROCH	40.70	216,593.3	2726
MIDDLE EAST PAPER CO	44.70	0.56%	SAUDI BASIC INDUSTRIES CORP	120.00	216,162.1	10,095
ADVANCED PETROCHEMICALS CO	70.20	0.43%	SAUDI ARABIAN OIL CO	35.40	188,252.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
RIYAD BANK	26.75	-8.25%	ALINMA BANK	23.58	14,809.5
AMANA COOPERATIVE INSURANCE	27.75	-7.65%	DAR AL ARKAN REAL ESTATE DEV	9.11	11,375.9
ALAHLI TAKAFUL CO	37.00	-7.50%	SAUDI KAYAN PETROCHEMICAL CO	17.18	5,976.3
SAUDI PRINTING & PACKAGING C	22.60	-6.77%	NATIONAL INDUSTRIALIZATION C	21.68	5,545.8
MEDITERRANEAN & GULF INSURAN	17.98	-6.74%	SAUDI ARABIAN OIL CO	35.40	5,274.9

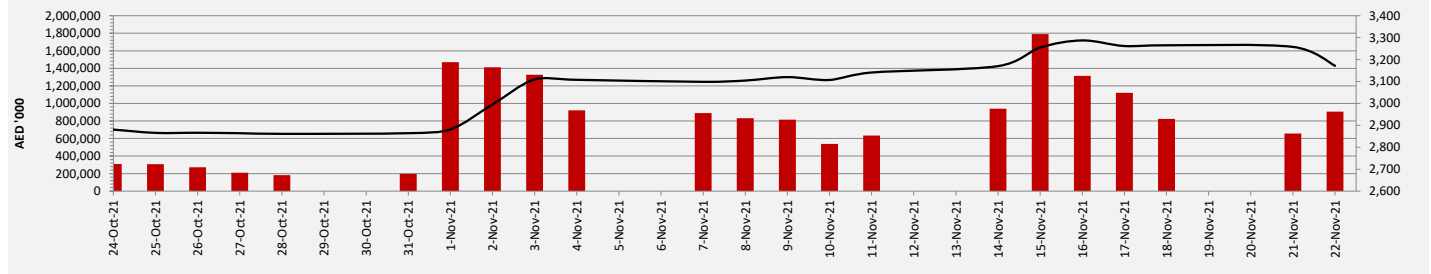
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,171.65	3,257.79	-2.64%	10.7%	27.3%
Volume ('000)	663,204	556,568	19.2%		
Value (AED'000)	906,342	656,285	38.1%		
Sub-Indices					
Real Estate & Construction	4,674.48	4,833.10	-3.3%	20.7%	37.6%
Banking	2,849.68	2,914.55	-2.2%	3.7%	24.8%
Investment and Financial	3,828.73	3,991.55	-4.1%	41.5%	61.6%
Insurance	2,302.89	2,349.09	-2.0%	3.7%	10.4%
Consumer Staples	53.95	53.02	1.8%	-6.7%	-12.4%
Services	741.47	747.44	-0.8%	-0.9%	16.4%
Industrial	80.29	88.94	-9.7%	-18.4%	-14.5%
Telecommunication	1,022.88	1,049.89	-2.6%	-1.8%	5.4%
Transportation	812.13	823.37	-1.4%	0.5%	2.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMLAK FINANCE	0.76	15.0%	EMAAR PROPERTIES PJSC	4.91	279,645.6	USD
AL SALAM BANK SUDAN	1.55	14.8%	DUBAI FINANCIAL MARKET PJSC	2.45	189,779.6	95
UNION PROPERTIES PJSC	0.32	14.7%	DUBAI ISLAMIC BANK	5.41	82,006.0	AED
ITHMAAR HOLDING BSC	0.27	14.6%	DEYAAR DEVELOPMENT PJSC	0.47	70,468.2	350
INTL FINANCIAL ADVISORS	2.30	12.7%	GFH FINANCIAL GROUP BSC	1.11	45,560.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL CEMENT CO	1.95	-9.7%	DEYAAR DEVELOPMENT PJSC	0.47	142,975.8
DUBAI FINANCIAL MARKET PJSC	2.45	-8.9%	GULF NAVIGATION HOLDING PJSC	0.34	98,697.6
DEYAAR DEVELOPMENT PJSC	0.47	-8.5%	DUBAI FINANCIAL MARKET PJSC	2.45	74,428.9
GFH FINANCIAL GROUP BSC	1.11	-5.9%	ITHMAAR HOLDING BSC	0.27	67,275.8
EMAAR PROPERTIES PJSC	4.91	-4.3%	EMAAR PROPERTIES PJSC	4.91	55,977.0

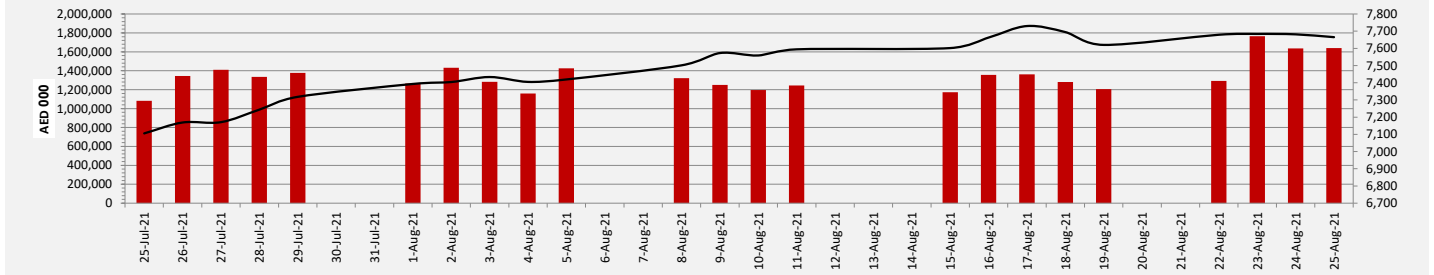
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,344.66	8,336.49	0.10%	6.10%	65.39%
Volume ('000)	270,308.30	267,016.50	1.23%		
Value (AED'000)	1,871,090.00	1,420,135.00	31.75%		
Sub-Indices					
Banking	11,960.80	12,138.97	-1.47%	5.72%	40.88%
Telecommunication	7,177.08	7,088.50	1.25%	13.60%	71.41%
Consumer Services	11,632.45	11,656.29	-0.20%	-3.96%	31.92%
Insurance	2,041.40	2,070.42	-1.40%	0.55%	-5.59%
Industrials	3,814.66	3,867.61	-1.37%	4.84%	137.91%
Invest and Financial Services	10,803.24	10,587.86	2.03%	3.90%	252.06%
Energy	2,172.92	2,177.61	-0.22%	2.61%	20.52%
Services	4,170.58	4,133.29	0.90%	0.89%	45.85%
Real Estate	6,261.26	6,337.53	-1.20%	0.79%	31.43%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL CORP TOURISM & HOTE	3.20	13.9%	FIRST ABU DHABI BANK PJSC	19.10	274,496.9	USD
ALPHA DHABI HOLDING PJSC	27.80	8.5%	ALDAR PROPERTIES PJSC	4.09	253,446.8	395
EMIRATES TELECOM GROUP CO	29.16	1.3%	EMIRATES TELECOM GROUP CO	29.16	221,547.5	AED
ABU DHABI NATIONAL OIL CO FO	4.23	0.7%	ABU DHABI COMMERCIAL BANK	8.23	50,352.2	1,464
SUDATEL TELECOM GROUP LTD	0.35	0.6%	ABU DHABI NATIONAL OIL CO FO	4.23	44,023.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.80	-10.0%	ALDAR PROPERTIES PJSC	4.09	61,236.2
AL BUHAIRA NATIONAL INSURANC	1.64	-9.9%	ESHRAQ INVESTMENTS PJSC	0.41	41,738.5
RAS AL-KHAIMAH NATIONAL INSU	3.25	-7.1%	MANAZEL REAL ESTATE PJSC	0.59	29,101.6
RAS AL KHAIMA POULTRY	1.77	-6.8%	FIRST ABU DHABI BANK PJSC	19.10	14,179.1
EMIRATES INSURANCE CO. (PSC)	7.00	-6.3%	DANA GAS	1.08	12,618.1

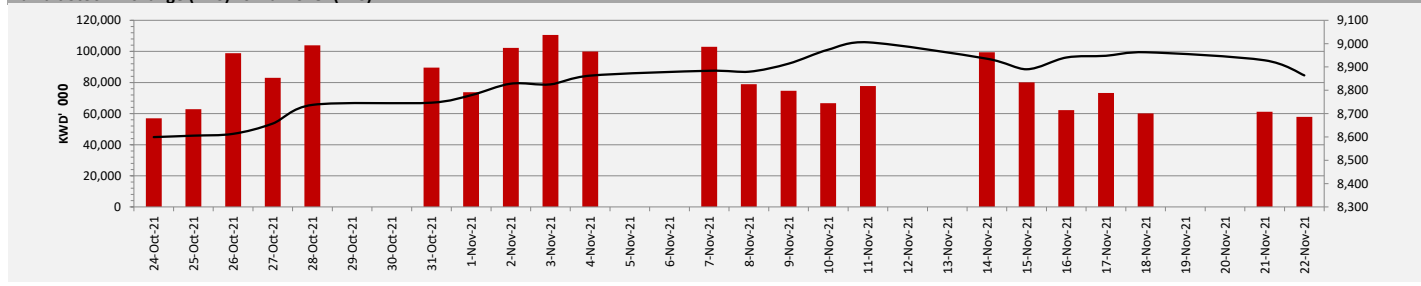
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,202.64	7,255.22	-0.72%	1.34%	29.87%
Volume ('000)	315,490.00	381,896.80	-17.39%		
Value (KWD'000)	57,890.01	61,164.99	-5.35%		
Sub-Indices					
Industrials	1,213.29	1,227.22	-1.14%	0.84%	36.16%
Banks	1,645.90	1,660.09	-0.85%	1.61%	30.37%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	753.34	754.03	-0.09%	-2.92%	-7.97%
Real Estate	1,388.98	1,403.83	-1.06%	1.44%	45.80%
Financial Services	1,453.53	1,449.80	0.26%	1.06%	56.34%
Telecom	1,095.38	1,100.95	-0.51%	-0.70%	-0.63%
Health Care	798.89	791.93	0.88%	0.51%	-3.36%
Insurance	1,591.65	1,611.65	-1.24%	7.73%	37.67%
Basic Materials	1,091.10	1,092.06	-0.09%	-0.77%	21.42%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	756.60	-1.92%	-3.77%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
CREDIT RATING & COLLECTION	59.30	9.8%	NATIONAL REAL ESTATE CO	229.00	6,805,998.1	USD
KUWAIT PROJECTS HOLDING	153.00	7.0%	GFH FINANCIAL GROUP BSC	96.50	5,192,708.1	139.56
KUWAIT FINANCE & INVESTMENT	89.90	5.0%	HUMANSOFT HOLDING CO KSC	3300.00	4,510,866.9	
MENA REAL ESTATE CO	67.00	4.7%	AGILITY	1016.00	3,565,155.8	
ADVANCED TECHNOLOGY CO	523.00	4.6%	NATIONAL BANK OF KUWAIT	1025.00	3,260,513.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	'000
EDUCATIONAL HOLDING GROUP	615.00	-7.9%	GFH FINANCIAL GROUP BSC	96.50	53,512.7
EQUIPMENT HOLDING CO K.S.C.C	67.20	-7.3%	NATIONAL REAL ESTATE CO	229.00	29,042.9
METAL & RECYCLING CO	103.00	-5.5%	KUWAIT REAL ESTATE CO KSC	183.00	12,663.6
PALMS AGRO PRODUCTION CO	67.40	-5.5%	MENA REAL ESTATE CO	67.00	11,047.5
FIRST TAKAFUL INSURANCE CO	60.80	-5.0%	KUWAIT PROJECTS HOLDING	153.00	10,380.6

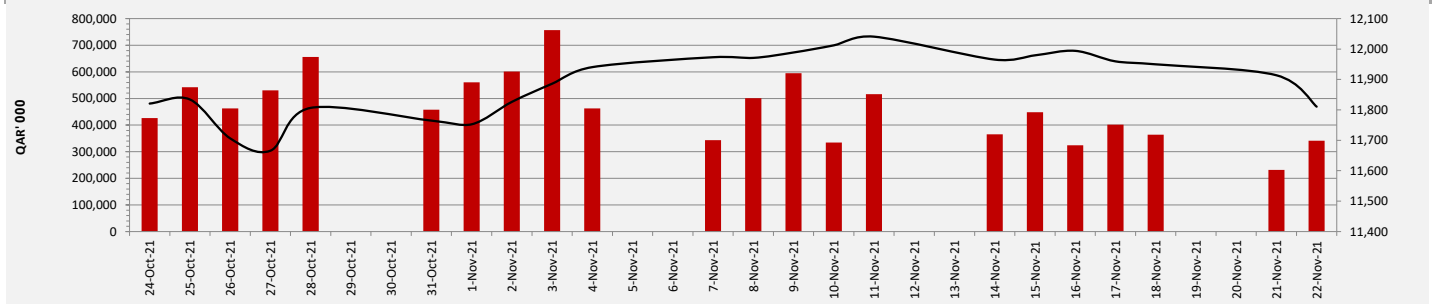
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,810.61	11,913.81	-0.87%	0.39%	13.17%
Volume ('000)	110,113.60	94,365.82	16.69%		
Value (QAR'000)	341,023.10	231,358.70	47.40%		
Sub-Indices					
QE Total Return Index	23,379.82	23,584.10	-0.87%	0.39%	16.53%
Al Rayan Islamic	4,837.67	4,878.73	-0.84%	0.40%	13.31%
All Share Index	3,740.64	3,770.64	-0.80%	0.36%	16.92%
All Share Banks&Finac	5,028.67	5,062.14	-0.66%	1.44%	18.38%
All Share Industrials	4,102.31	4,176.49	-1.78%	-2.15%	32.42%
All Share Transprt In	3,551.61	3,540.45	0.32%	0.07%	7.72%
All Share Real Estate	1,821.64	1,842.30	-1.12%	2.01%	-5.55%
All Share Insurance	2,572.88	2,588.89	-0.62%	-0.91%	7.39%
All Share Telecoms In	1,053.75	1,055.93	-0.21%	0.48%	4.26%
All Share Consumer Goods & Srv	8,277.27	8,266.22	0.13%	-0.11%	1.66%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
WIDAM FOOD CO	3.82	1.1%	QATAR NATIONAL BANK	20.65	43,848.7	165	601
QATAR CINEMA & FILM DISTRIB	3.82	0.7%	DOHA BANK QPSC	3.06	35,002.1		
ZAD HOLDING CO	16.00	0.7%	INDUSTRIES QATAR	15.40	23,759.4		
QATAR INDUSTRIAL MANUFACTUR	3.17	0.5%	GULF INTERNATIONAL SERVICES	1.88	22,809.2		
AL MEERA CONSUMER GOODS CO	19.39	0.5%	COMMERCIAL BANK PSQC	6.61	22,085.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	1.98	-3.41%	GULF INTERNATIONAL SERVICES	1.88	12,064.8
MANNAI CORPORATION QSC	4.72	-2.94%	DOHA BANK QPSC	3.06	11,405.4
INDUSTRIES QATAR	15.40	-2.78%	SALAM INTERNATIONAL INVESTME	0.92	11,255.6
UNITED DEVELOPMENT CO	1.55	-2.14%	INVESTMENT HOLDING GROUP	1.29	8,804.8
GULF INTERNATIONAL SERVICES	1.88	-1.98%	QATAR ALUMINUM MANUFACTURING	1.95	5,487.9

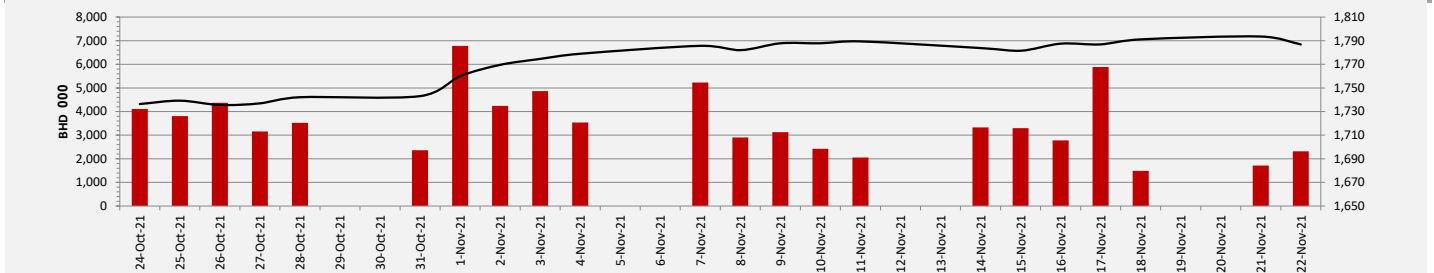
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,786.84	1,793.52	-0.37%	2.51%	19.94%
Volume ('000)	10,836	4,264	154.14%		
Value (BHD'000)	2,312.49	1,711.54	35.11%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NATIONAL HOTELS CO	0.13	10.00%	GFH FINANCIAL GROUP BSC	0.31	228.5	USD
ITHMAAR HOLDING BSC	0.07	9.23%	BAHRAIN NATIONAL HOLDING	0.42	154.1	BHD
ALBARAKA BANKING GROUP	0.25	3.31%	BAHRAIN TELECOM CO	0.58	95.1	29
ARAB BANKING CORP BSC-\$US	0.37	0.27%	NATIONAL BANK OF BAHRAIN BSC	0.62	69.6	11
-	-	-	ALBARAKA BANKING GROUP	0.25	65.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.31	-6.10%	GFH FINANCIAL GROUP BSC	0.31	735.5
KHALEEJI COMMERCIAL BANK	0.09	-6.06%	KHALEEJI COMMERCIAL BANK	0.09	632.9
BAHRAIN TELECOM CO	0.58	-1.02%	BAHRAIN NATIONAL HOLDING	0.42	367.0
SEEF PROPERTIES	0.18	-0.56%	ALBARAKA BANKING GROUP	0.25	265.5
AHLI UNITED BANK B.S.C	0.96	-0.21%	AL SALAM BANK BSC	0.09	181.6

Source: Bloomberg

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