








## U Capital Market Close Report

Date: 25-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,425.45	4,453.30	-27.85	-0.63%	0.06%	-13.21%	10.4	0.8
	Saudi Stock Exchange	7,510.80	7,607.32	-96.52	-1.27%	-5.01%	3.94%	16.2	1.7
	Kuwait Stock Exchange	5,077.79	5,082.42	-4.63	-0.09%	0.71%	NA	15.2	1.2
	Qatar Exchange	10,251.62	10,328.48	-76.86	-0.74%	-0.48%	20.28%	15.2	1.5
	Bahrain Bourse	1,323.21	1,314.39	8.82	0.67%	0.64%	-0.64%	9.0	0.8
	Dubai Financial Market	2,739.38	2,754.91	-15.53	-0.56%	-1.62%	-18.71%	9.2	1.0
	Abu Dhabi Securities Exchange	4,946.48	4,984.75	-38.27	-0.77%	0.91%	12.46%	13.4	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,952.86	0.0%	-6.2%
Germany	DAX	11,192.69	0.5%	-14.3%
France	CAC 40	4,946.95	0.2%	-8.2%
<b>United States</b>				
USA	DJIA	24,285.95	-0.7%	3.1%
USA	S&P 500	2,632.56	-0.7%	1.2%
USA	NASDAQ	6,938.98	-0.5%	0.7%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	21,646.55	0.6%	-3.9%
HongKong	HANG SENG	25,927.68	-0.4%	-13.2%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,305.49	-0.1%	18.1%
Egypt	The Egyptian Exchange	13,210.14	-3.4%	-11.4%
Jordan	Amman Stock Exchange	1,935.94	-0.4%	-7.9%
Palestine	Palestine Sec. Exchange	528.08	0.3%	-6.3%
Lebanon	Blom Stock Index	965.19	0.0%	-13.0%
<b>MSCI</b>				
	Bahrain	76.71	0.0%	0.8%
	Kuwait	563.38	0.0%	12.8%
MSCI	Oman	531.68	0.0%	-6.9%
	Qatar	878.55	0.0%	41.0%
	UAE	354.22	0.0%	-8.3%
	GCC Countries	481.69	0.0%	12.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	58.8	-6.1%	-7.1%
WTI Crude (per bbl)	50.4	-7.7%	-12.7%
Oman Crude Oil	58.7	-7.4%	-8.3%
Gold100 OZ (per oz)	1,223.2	-0.3%	-6.1%
Silver (per oz)	14.3	-1.5%	-15.7%
Platinum (per oz)	843.5	-0.6%	-9.3%
Copper, MT	6,207.0	-0.8%	-14.4%
Aluminium, MT	1,949.0	0.1%	-14.1%
Lead, MT	1,968.0	-1.3%	-20.9%
Zinc, MT	2,519.0	-2.4%	-24.1%
Nickel, MT	10,915.0	-0.5%	-14.5%

### Cross Rate for Major Currencies

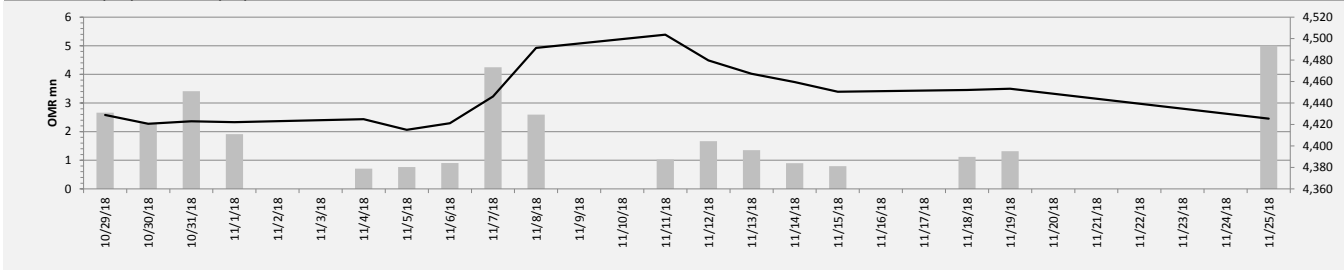
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.134	0.882
British Pound	GBP	1.281	0.780
Japanese Yen	JPY	0.009	112.960
Chinese Renminbi	CNH	0.144	6.945
Indian Rupee	INR	0.014	70.698
Russian Ruble	RUB	0.015	66.218
Canadian Dollar	CAD	0.755	1.324
Australian Dollar	AUD	0.723	1.383

## Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,425.45	4,453.30	-0.63%	0.06%	-13.2%	Up	Down
Volume ('000)	18,250.60	8,694.52	109.9%			5	14
Value (OMR'000)	5,008.01	1,314.16	281.1%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,931.24	6,949.92	-0.3%	0.1%	-7.3%	16	
Industry Sector	5,295.45	5,308.10	-0.2%	-0.8%	-22.5%		
Services Sector	2,363.09	2,386.13	-1.0%	-1.1%	-10.6%		
MSM Shariah Index	602.71	606.36	-0.6%	-0.1%	-15.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)

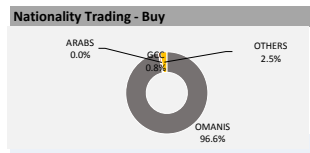


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
BANK DHOFAR SAOG-RTS	0.012	33.33%	A'SAFFA FOODS SAOG	0.598	4,158.7	OMANIS 4,839.7 97%
OMAN EDUCATION & TRAINING IN	0.242	10.00%	BANK DHOFAR SAOG	0.163	243.8	GCC 40.1 1%
MAJAN COLLEGE	0.680	2.41%	BANKMUSCAT SAOG	0.424	227.0	ARABS 1.3 0%
DHOFAR GENERATING CO SAOC	0.217	1.40%	AL MADINA TAKAFUL CO SAOC	0.099	75.7	OTHERS 126.9 3%
NATIONAL BISCUIT INDUSTRIES	3.920	0.51%	GULF INVESTMENTS SERVICES	0.074	46.1	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
AL-HASSAN ENGINEERING CO	0.024	-25.00%	A'SAFFA FOODS SAOG	0.598	7,997.6	OMANIS 4,899.7 98%
AL JAZEERA SERVICES	0.115	-4.96%	BANK DHOFAR SAOG	0.163	1,494.8	GCC 32.8 1%
OMAN INVESTMENT & FINANCE	0.082	-4.65%	AL MADINA TAKAFUL CO SAOC	0.099	766.4	ARABS 13.4 0%
AL-ANWAR CERAMIC TILES CO	0.078	-3.70%	GULF INVESTMENTS SERVICES	0.074	622.3	OTHERS 62.1 1%
SEMBICORP SALALAH POWER & WAT	0.185	-3.65%	BANKMUSCAT SAOG	0.424	535.4	

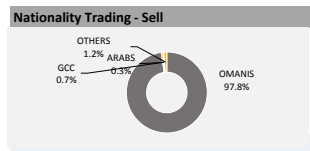
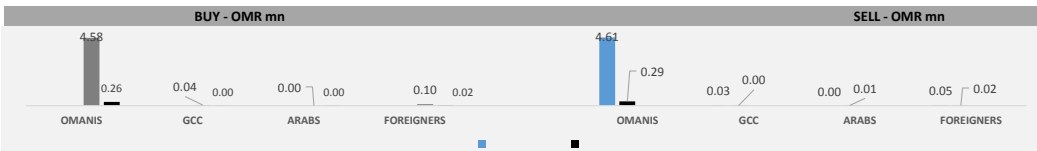
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	11.0%	89.0%
A'SAFFA FOODS SAOG	75.7%	24.3%
BANK DHOFAR SAOG	75.2%	24.8%
BANKMUSCAT SAOG	15.2%	84.8%
AL MADINA TAKAFUL CO SAOC	73.4%	26.6%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.424	B	40,110
Bank Dhofar	0.163	B	22,005
Al Madina Takaful	0.099	B	19,150
Bank Muscat	0.424	B	19,080
Bank Muscat	0.424	B	19,080



Source: Mubasher

Excluding special deals, Source: Mubasher



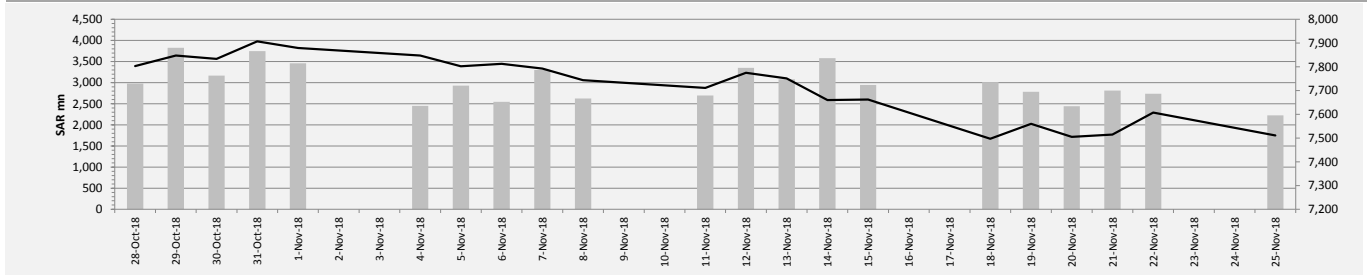
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,510.80	7,607.32	-1.27%	-5.0%	3.9%
Volume ('000)	101,322.50	124,513.90	-18.6%		
Value (SAR'000)	2,225,650	2,734,688	-18.6%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,761.20	3,782.21	-0.6%	-8.9%	-23.2%
Tadawul Commercial & Prof Serv.	4,309.29	4,361.87	-1.2%	2.0%	2.5%
Tadawul Materials	5,220.02	5,326.21	-2.0%	-7.0%	3.3%
Tadawul Transportation	3,506.49	3,509.78	-0.1%	-4.3%	-12.6%
Tadawul Energy	4,719.54	4,817.40	-2.0%	-5.6%	10.3%
Tadawul Utilities	3,242.96	3,259.29	-0.5%	-2.7%	-28.9%
Tadawul Cons Dura & App	3,621.95	3,667.97	-1.3%	1.5%	-12.5%
Tadawul Consumer Svc	3,005.09	3,018.50	-0.4%	-3.6%	-18.4%
Tadawul Media	10,667.01	11,064.76	-3.6%	-8.6%	37.9%
Tadawul Banks	6,747.04	6,828.70	-1.2%	-4.5%	22.6%
Tadawul Diversified Fin	3,331.73	3,328.48	0.1%	-0.6%	-17.3%
Tadawul Insurance	3,839.39	3,828.30	0.3%	-0.3%	-18.7%
Tadawul RE Mgmt & Dev	3,243.25	3,265.20	-0.7%	-3.3%	-31.0%
Tadawul Telecom	4,815.38	4,869.06	-1.1%	-5.0%	13.2%
Tadawul Retailing	6,646.15	6,662.32	-0.2%	0.1%	18.0%
Tadawul Food & Staples Retailing	5,737.14	5,764.11	-0.5%	-4.0%	2.3%
Tadawul Health Care Equipment & Services	3,568.64	3,619.73	-1.4%	-3.4%	-19.7%
Tadawul Pharma, Biotech & Life Science	3,786.29	3,806.08	-0.5%	-7.4%	-4.7%
Tadawul REITS	3,582.17	3,580.93	0.0%	-1.4%	-22.7%
Tadawul Capital Goods	3,849.58	3,895.47	-1.2%	-6.2%	-11.3%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
AL-BAHA DEVELOPMENT & INVEST	21.58	4.86%	ALINMA BANK	20.62	346,775.2	485	1,798
ANAAM INTERNATIONAL HOLDING	14.50	4.62%	SAUDI BASIC INDUSTRIES CORP	115.00	311,862.1		
ALAHLI TAKAFUL CO	27.00	3.85%	ANAAM INTERNATIONAL HOLDING	14.50	123,686.6		
BUPA ARABIA FOR COOPERATIVE	72.00	3.05%	SAUDI KAYAN PETROCHEMICAL CO	13.30	111,000.5		
AL-AHSA DEVELOPMENT CO.	10.20	1.19%	AL RAJHI BANK	84.10	92,430.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI INDUSTRIAL EXPORT CO	71.40	-9.96%	ALINMA BANK	20.62	16,762.2
YANBU NATIONAL PETROCHEMICAL	64.60	-5.00%	ANAAM INTERNATIONAL HOLDING	14.50	8,485.5
SAUDI RESEARCH AND MARKETING	87.60	-3.95%	SAUDI KAYAN PETROCHEMICAL CO	13.30	8,313.1
NATIONAL PETROCHEMICAL CO	24.00	-3.92%	DAR AL ARKAN REAL ESTATE DEV	8.31	5,824.3
SAUDI KAYAN PETROCHEMICAL CO	13.30	-3.48%	AL-BAHA DEVELOPMENT & INVEST	21.58	2,700.4

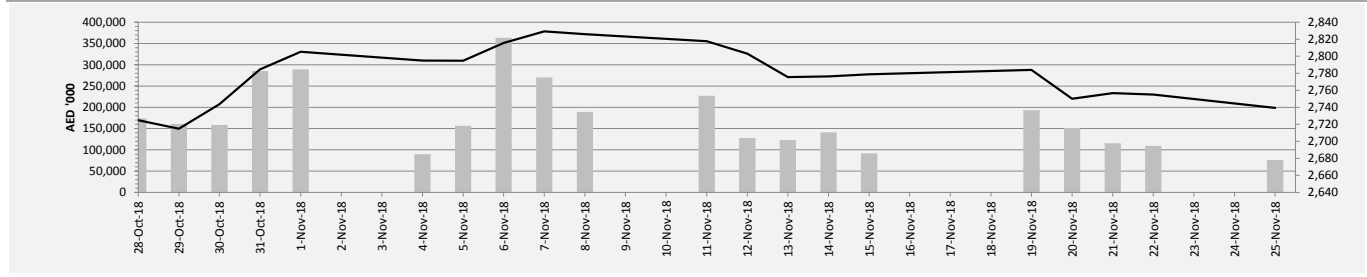
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,739.38	2,754.91	-0.56%	-1.6%	-18.7%
Volume ('000)	68,723	96,809	-29.0%		
Value (AED'000)	76,038	109,029	-30.3%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,825.00	4,838.58	-0.3%	-3.0%	-28.2%
Banking	2,251.71	2,270.63	-0.8%	-0.6%	-3.5%
Investment and Financial	2,398.76	2,396.73	0.1%	-7.8%	-35.8%
Insurance	1,618.95	1,650.86	-1.9%	-10.6%	4.0%
Consumer Staples	185.41	188.52	-1.6%	-8.0%	-49.5%
Services	563.53	575.85	-2.1%	-7.0%	-21.6%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	845.65	850.71	-0.6%	2.2%	-1.8%
Transportation	760.15	761.80	-0.2%	5.4%	-7.4%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI ISLAMIC INSURANCE CO	0.60	2.93%	EMAAR PROPERTIES PJSC	4.80	19,388.0	USD
GULF NAVIGATION HOLDING PJSC	1.11	1.83%	ARABTEC HOLDING CO PJSC	2.23	9,092.9	74.7
EMAAR DEVELOPMENT PJSC	4.95	1.02%	UNION PROPERTIES PJSC	0.61	8,958.0	AED
DUBAI INVESTMENTS PJSC	1.45	0.69%	ISLAMIC ARAB INSURANCE COM	0.58	8,838.2	276.7
EMAAR PROPERTIES PJSC	4.80	0.63%	GFH FINANCIAL GROUP BSC	1.20	5,093.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL MADINA FOR FINANCE AND IN	0.26	-5.80%	ISLAMIC ARAB INSURANCE COM	0.58	14,898.2
DAMAC PROPERTIES DUBAI CO	1.99	-4.33%	UNION PROPERTIES PJSC	0.61	14,866.5
ISLAMIC ARAB INSURANCE COM	0.58	-3.97%	ITHMAAR HOLDING BSC	0.34	7,087.7
AAN DIGITAL SERVICES CO	0.25	-3.85%	GFH FINANCIAL GROUP BSC	1.20	4,209.2
SHUAA CAPITAL	1.03	-3.74%	EMAAR PROPERTIES PJSC	4.80	4,070.4

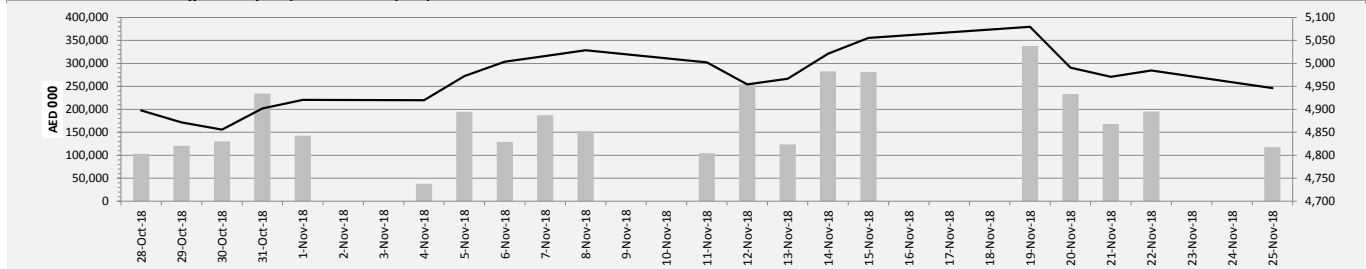
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,946.48	4,984.75	-0.77%	0.91%	12.5%
Volume ('000)	31,247.98	50,841.66	-38.5%		
Value (AED'000)	117,385.80	195,454.70	-39.9%		
<b>Sub-Indices</b>					
Banking	9,584.94	9,662.99	-0.8%	-0.81%	3.7%
Telecommunication	4,187.07	4,211.84	-0.6%	-0.59%	-2.9%
Consumer Services	1,748.14	1,789.19	-2.3%	-2.29%	-4.2%
Insurance	2,110.69	2,114.60	-0.2%	-0.18%	0.0%
Industrials	1,749.11	1,759.72	-0.6%	-0.60%	0.2%
Invst and Financial Services	2,495.47	2,599.31	-4.0%	-3.99%	-4.4%
Energy	1,715.27	1,708.29	0.4%	0.41%	-6.4%
Services	2,484.82	2,519.51	-1.4%	-1.38%	-1.8%
Real Estate	2,721.06	2,749.74	-1.0%	-1.04%	-3.7%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
ABU DHABI NATIONAL ENERGY CO	1.02	4.08%	FIRST ABU DHABI BANK PJSC	14.40	43,872.7	74.71	276.7
SHARIAH ISLAMIC BANK	1.18	0.85%	ABU DHABI ISLAMIC BANK	4.00	28,149.7		
OOREDOO QPSC	70.50	0.71%	EMIRATES TELECOM GROUP CO	16.90	11,871.9		
NATIONAL BANK OF RAS AL-KHAI	4.17	0.24%	ABU DHABI COMMERCIAL BANK	8.01	5,522.4		
-	-	-	WAHA CAPITAL PJSC	1.79	5,242.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
WAHA CAPITAL PJSC	1.79	-4.28%	ABU DHABI ISLAMIC BANK	4.00	6,997.4
METHAQ TAKAFUL INSURANCE	0.72	-3.87%	DANA GAS	1.03	4,545.7
ABU DHABI SHIP BUILDING CO	1.10	-3.51%	ESHRAQ PROPERTIES CO PJSC	0.57	3,995.8
RAK PROPERTIES	0.53	-3.28%	FIRST ABU DHABI BANK PJSC	14.40	3,044.5
ABU DHABI NATIONAL HOTELS	3.00	-3.23%	WAHA CAPITAL PJSC	1.79	2,886.1

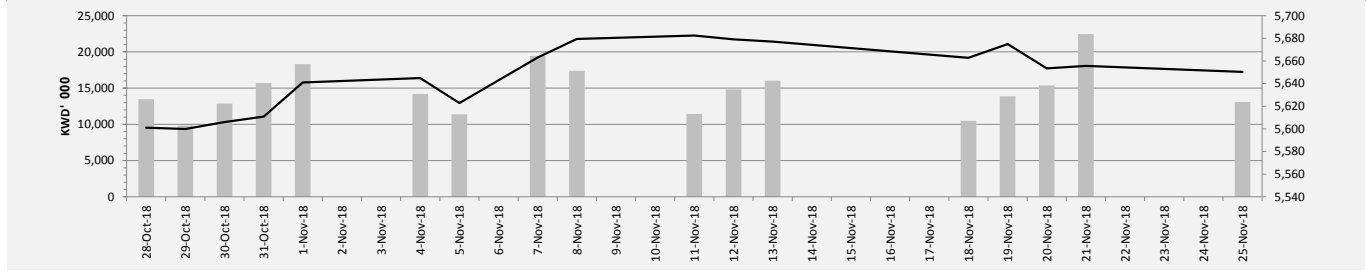
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,077.79	5,082.42	-0.09%	0.7%	-
Volume ('000)	84,402.05	108,160.20	-22.0%	-	-
Value (KWD'000)	13,089.50	22,453.17	-41.7%	-	-
<b>Sub-Indices</b>					
Industrials	960.24	961.51	-0.1%	-1.3%	-
Banks	1,081.06	1,081.45	0.0%	0.8%	-
Consumer Goods	725.74	704.75	3.0%	-9.0%	-
Consumer Service	994.33	998.38	-0.4%	3.0%	-
Real Estate	877.95	879.26	-0.1%	2.2%	-
Financial Services	965.70	966.82	-0.1%	2.6%	-
Telecom	898.18	900.55	-0.3%	2.3%	-
Health Care	994.86	994.86	0.0%	-0.1%	-
Insurance	959.99	959.99	0.0%	0.5%	-
Basic Materials	1,166.39	1,176.33	-0.8%	-3.9%	-
Oil and Gas	1,138.15	1,139.28	-0.1%	2.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	800.25	9.1%	-4.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
TAMKEEN HOLDING CO	12.00	20.00%	AHLI UNITED BANK B.S.C	208.00	1,778,935.6	USD
MENA REAL ESTATE CO	34.50	9.87%	KUWAIT INTERNATIONAL BANK	258.00	1,034,624.6	95.33
LIVESTOCK TRANSPORT & TRADNG	202.00	9.19%	MOBILE TELECOMMUNICATIONS CO	455.00	861,800.3	KWD
AUTOMATED SYSTEMS CO KSCC	120.00	9.09%	AGILITY	800.00	705,600.8	28.80
NATIONAL INTERNATIONAL CO	63.00	8.62%	GULF BANK	262.00	651,518.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
INTL FINANCIAL ADVISORS	30.00	-14.04%	GULF PETROLEUM INVESTMENT	28.50	11,677.3
UMM AL QAIWAIN GENERAL INVES	60.50	-6.92%	AHLI UNITED BANK B.S.C	208.00	8,570.6
AL MASAKEN INTL REAL ESTATE	40.00	-4.31%	AAYAN LEASING & INVESTMENT	37.50	7,262.8
SOKOUK HOLDING CO SAK	41.00	-3.53%	INTL FINANCIAL ADVISORS	30.00	6,870.0
UNITED PROJECTS FOR AVIATION	620.00	-3.13%	KUWAIT INTERNATIONAL BANK	258.00	4,053.3

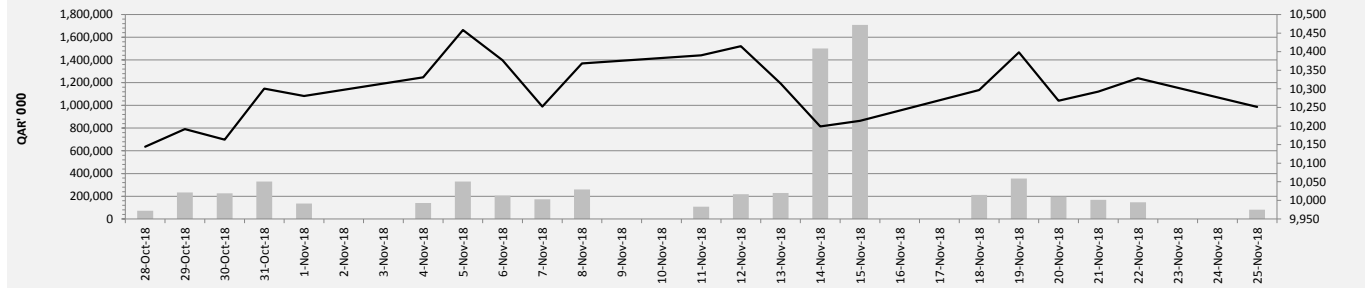
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,251.62	10,328.48	-0.74%	-0.48%	20.28%
Volume ('000)	2,901.76	4,296.62	-32.46%		
Value (QAR'000)	82,215.84	147,408.90	-44.23%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR CINEMA & FILM DISTRIB	23.94	9.97%	BARWA REAL ESTATE CO	39.20	13,704.6	USD
QATAR GENERAL INSURANCE & RE	46.90	6.47%	MASRAF AL RAYAN	39.50	9,279.0	139.42
DOHA BANK QPSC	20.71	2.02%	GULF INTERNATIONAL SERVICES	18.29	6,693.8	QAR
DLALA HOLDING	10.30	1.98%	OOREDOO QPSC	73.80	5,972.6	507.5
QATAR NATIONAL CEMENT CO	57.90	1.56%	QATAR FUEL QSC	166.20	5,705.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR ISLAMIC INSURANCE	53.02	-2.63%	GULF INTERNATIONAL SERVICES	18.29	370.5
EZDAN HOLDING GROUP	11.70	-2.34%	BARWA REAL ESTATE CO	39.20	351.8
OOREDOO QPSC	73.80	-1.99%	MAZAYA QATAR REAL ESTATE DEV	7.64	296.1
QATAR NATIONAL BANK	194.30	-1.86%	DOHA BANK QPSC	20.71	270.8
QATAR & OMAN INVESTMENT CO	5.82	-1.86%	MASRAF AL RAYAN	39.50	234.5

Source: Bloomberg

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**UBHAR GCC Fund NAV, OMR**

**1.040**

**As of:**

**1-Nov-2018**

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