








U Capital Market Close Report

Date: 19-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,453.30	4,452.12	1.18	0.03%	0.69%	-12.67%	10.5	0.8
	Saudi Stock Exchange	7,553.92	7,496.91	57.01	0.76%	-4.47%	4.53%	16.2	1.7
	Kuwait Stock Exchange	5,099.88	5,088.85	11.03	0.22%	1.14%	NA	15.1	1.2
	Qatar Exchange	10,398.31	10,297.06	101.25	0.98%	0.95%	22.00%	15.4	1.6
	Bahrain Bourse	1,306.50	1,310.88	-4.38	-0.33%	-0.63%	-1.89%	8.8	0.8
	Dubai Financial Market	2,783.90	2,778.76	5.14	0.18%	-0.03%	-17.39%	9.4	1.0
	Abu Dhabi Securities Exchange	5,079.75	5,055.46	24.30	0.48%	3.63%	15.49%	13.8	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,037.26	0.0%	-4.7%
Germany	DAX	11,334.05	-0.1%	-12.8%
France	CAC 40	5,028.90	0.1%	-5.5%
United States				
USA	DJIA	25,413.22	0.5%	8.8%
USA	S&P 500	2,736.27	0.2%	6.1%
USA	NASDAQ	7,247.87	-0.2%	6.9%
Asia Pacific				
Japan	NIKKEI 225	21,821.16	0.6%	-2.6%
HongKong	HANG SENG	26,372.00	0.7%	-9.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,280.06	-0.2%	18.8%
Egypt	The Egyptian Exchange	13,910.07	-0.4%	-11.8%
Jordan	Amman Stock Exchange	1,956.79	-0.3%	-6.8%
Palestine	Palestine Sec. Exchange	527.18	-0.2%	-6.1%
Lebanon	Blom Stock Index	973.28	0.0%	-11.1%
MSCI				
	Bahrain	75.51	-0.3%	-0.5%
	Kuwait	567.72	-0.2%	12.6%
MSCI	Oman	529.03	-0.2%	-7.9%
	Qatar	870.18	0.4%	37.2%
	UAE	356.49	0.0%	-8.4%
	GCC Countries	480.88	0.1%	11.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.9	0.2%	5.7%
WTI Crude (per bbl)	56.5	0.1%	-2.6%
Oman Crude Oil	66.8	0.8%	4.3%
Gold100 OZ (per oz)	1,221.9	0.0%	-6.2%
Silver (per oz)	14.4	-0.2%	-15.1%
Platinum (per oz)	848.1	0.3%	-8.9%
Copper, MT	6,205.0	0.3%	-14.4%
Aluminium, MT	1,940.0	0.6%	-14.5%
Lead, MT	1,998.0	3.6%	-19.7%
Zinc, MT	2,606.0	1.2%	-21.5%
Nickel, MT	11,360.0	0.9%	-11.0%

Cross Rate for Major Currencies

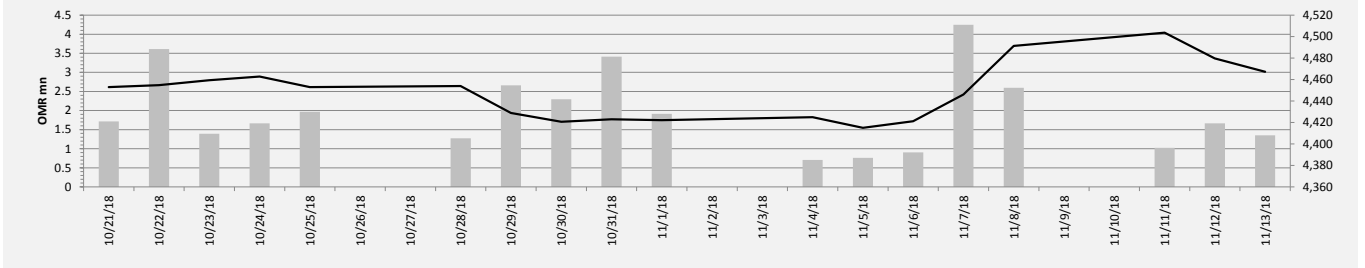
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.143	0.875
British Pound	GBP	1.281	0.781
Japanese Yen	JPY	0.009	112.800
Chinese Renminbi	CNH	0.144	6.938
Indian Rupee	INR	0.014	71.658
Russian Ruble	RUB	0.015	65.885
Canadian Dollar	CAD	0.759	1.318
Australian Dollar	AUD	0.730	1.371

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,453.30	4,452.12	0.03%	0.69%	-12.7%	Up	Down
Volume ('000)	8,694.52	4,109.87	111.6%			5	7
Value (OMR'000)	1,314.16	1,119.58	17.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,949.92	6,948.91	0.0%	0.4%	-7.0%		
Industry Sector	5,308.10	5,304.88	0.1%	-0.6%	-22.3%	21	
Services Sector	2,386.13	2,391.96	-0.2%	-0.2%	-9.7%		
MSM Shariah Index	606.36	605.71	0.1%	0.5%	-15.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT CITY DESALINATION CO	0.130	4.00%
MAJAN COLLEGE	0.664	2.47%
BANK NIZWA	0.087	1.16%
RAYSUT CEMENT CO	0.412	0.98%
BANKMUSCAT SAOG	0.424	0.95%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.424	501.4
AL MADINA TAKAFUL CO SAOC	0.100	275.7
AL-OMANIYA FINANCIAL SERVICE	0.158	112.2
GALFAR ENGINEERING&CONTRACT	0.097	75.2
OOREDOO	0.560	60.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,165.0	89%
GCC	9.8	1%
ARABS	0.9	0%
OTHERS	138.5	11%

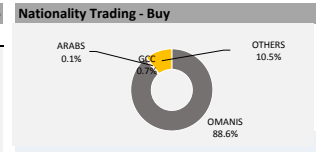
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-OMANIYA FINANCIAL SERVICE	0.158	-9.71%
GULF INVESTMENTS SERVICES	0.076	-2.56%
NATIONAL GAS CO	0.294	-2.00%
AL MADINA TAKAFUL CO SAOC	0.100	-1.96%
PHOENIX POWER CO SAOC	0.105	-1.87%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.100	2,751.3
BANKMUSCAT SAOG	0.424	1,183.6
GALFAR ENGINEERING&CONTRACT	0.097	778.9
AL-OMANIYA FINANCIAL SERVICE	0.158	710.4
GULF INVESTMENTS SERVICES	0.076	609.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,280.6	97%
GCC	1.8	0%
ARABS	-	0%
OTHERS	31.8	2%

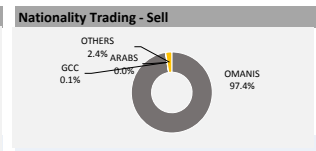
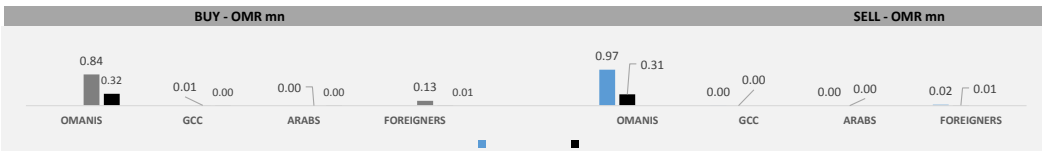
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	70.7%	29.3%
BANKMUSCAT SAOG	75.7%	24.3%
AL MADINA TAKAFUL CO SAOC	75.2%	24.8%
AL-OMANIYA FINANCIAL SERVICE	15.2%	84.8%
GALFAR ENGINEERING&CONTRACT	73.4%	26.6%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.424	B	42,400
Bank Muscat	0.424	B	42,400
Al Madina Takaful	0.100	S	42,250
Bank Muscat	0.422	S	42,200
Al Madina Takaful	0.100	B	37,800



Source: Mubasher

Excluding special deals, Source: Mubasher



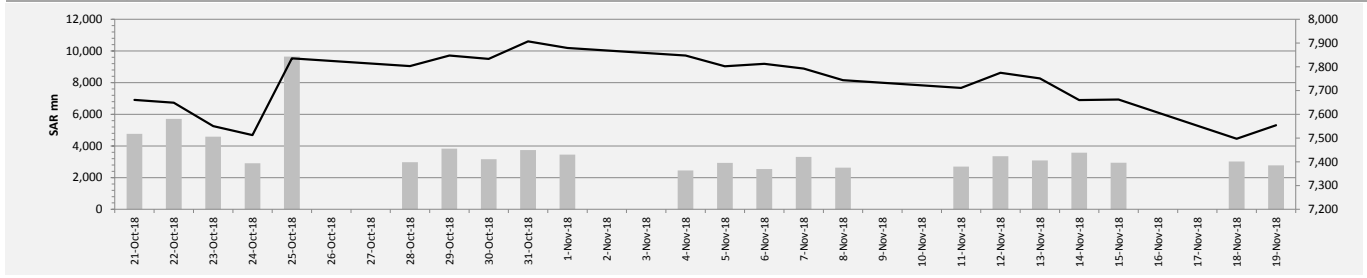
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,553.92	7,496.91	0.76%	-4.5%	4.5%
Volume ('000)	120,210.90	142,753.80	-15.8%		
Value (SAR'000)	2,768,750	3,012,788	-8.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,785.98	3,752.02	0.9%	-8.3%	-22.7%
Tadawul Commercial & Prof Serv.	4,297.71	4,247.50	1.2%	1.8%	2.2%
Tadawul Materials	5,338.57	5,318.65	0.4%	-4.9%	5.6%
Tadawul Transportation	3,509.95	3,538.69	-0.8%	-4.2%	-12.5%
Tadawul Energy	4,747.17	4,707.65	0.8%	-5.0%	10.9%
Tadawul Utilities	3,260.79	3,250.00	0.3%	-2.2%	-28.5%
Tadawul Cons Dura & App	3,643.30	3,671.64	-0.8%	2.1%	-12.0%
Tadawul Consumer Svc	3,023.38	3,042.30	-0.6%	-3.0%	-18.0%
Tadawul Media	11,165.32	11,124.54	0.4%	-4.3%	44.3%
Tadawul Banks	6,720.18	6,637.75	1.2%	-4.9%	22.1%
Tadawul Diversified Fin	3,359.64	3,316.15	1.3%	0.2%	-16.6%
Tadawul Insurance	3,753.75	3,742.54	0.3%	-2.5%	-20.5%
Tadawul RE Mgmt & Dev	3,263.67	3,260.18	0.1%	-2.7%	-30.5%
Tadawul Telecom	4,886.64	4,851.06	0.7%	-3.6%	14.9%
Tadawul Retailing	6,575.04	6,450.42	1.9%	-1.0%	16.7%
Tadawul Food & Staples Retailing	5,811.35	5,857.51	-0.8%	-2.7%	3.6%
Tadawul Health Care Equipment & Services	3,523.28	3,507.88	0.4%	-4.6%	-20.7%
Tadawul Pharma, Biotech & Life Science	3,812.67	3,792.88	0.5%	-6.8%	-4.0%
Tadawul REITS	3,612.75	3,611.74	0.0%	-0.5%	-22.0%
Tadawul Capital Goods	3,980.51	4,034.78	-1.3%	-3.0%	-8.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI FISHERIES	28.05	10.00%	SAUDI BASIC INDUSTRIES CORP	118.80	467,547.4	USD
AL-BAHA DEVELOPMENT & INVEST	21.26	9.81%	ALINMA BANK	20.72	278,223.4	480
NAJRAN CEMENT CO	8.69	5.59%	AL RAJHI BANK	82.70	195,443.2	SAR
SOUTHERN PROVINCE CEMENT CO	37.95	4.12%	SAUDI FISHERIES	28.05	148,612.7	1,778
UNITED ELECTRONICS CO	60.00	3.45%	DAR AL ARKAN REAL ESTATE DEV	8.50	119,568.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI INDUSTRIAL EXPORT CO	108.60	-9.95%	DAR AL ARKAN REAL ESTATE DEV	8.50	13,898.9
ARABIAN CEMENT	22.50	-4.66%	ALINMA BANK	20.72	13,395.9
UNITED INTERNATIONAL TRANSPO	26.40	-2.76%	SAUDI KAYAN PETROCHEMICAL CO	14.02	5,650.5
AL-HASSAN G.I. SHAKER CO	8.72	-2.68%	SAUDI FISHERIES	28.05	5,428.9
MEDITERRANEAN & GULF INSURAN	14.68	-2.13%	ALSORAYAI GROUP	14.20	5,070.0

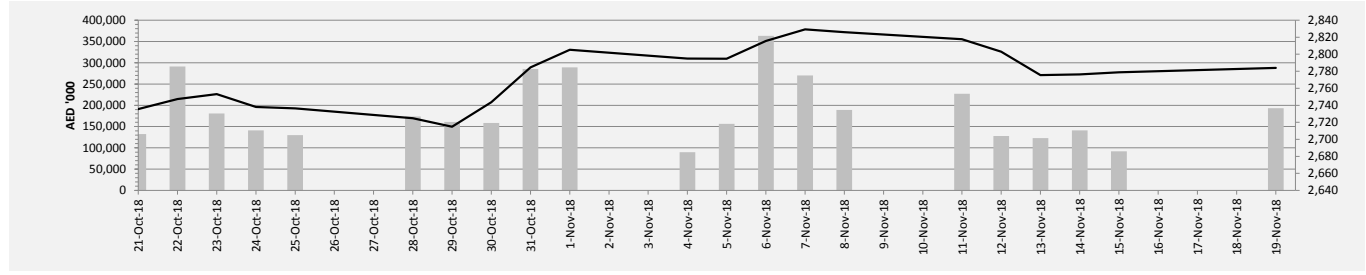
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,783.90	2,778.76	0.18%	0.0%	-17.4%
Volume ('000)	146,304	78,038	87.5%		
Value (AED'000)	193,237	91,980	110.1%		
Sub-Indices					
Real Estate & Construction	4,912.15	4,913.72	0.0%	-1.2%	-26.9%
Banking	2,293.34	2,281.62	0.5%	1.2%	-1.7%
Investment and Financial	2,405.39	2,467.03	-2.5%	-7.6%	-35.6%
Insurance	1,689.84	1,761.45	-4.1%	-6.7%	8.5%
Consumer Staples	191.10	192.13	-0.5%	-5.1%	-47.9%
Services	586.10	589.50	-0.6%	-3.3%	-18.5%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	852.40	843.96	1.0%	3.1%	-1.0%
Transportation	763.21	749.99	1.8%	5.9%	-7.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAR AL TAKAFUL	0.61	4.31%	AIR ARABIA PJSC	1.05	37,721.6	USD
KHALEEJI COMMERCIAL BANK	0.76	3.42%	DUBAI ISLAMIC BANK	5.35	30,354.5	75.2
AL MADINA FOR FINANCE AND IN	0.28	3.33%	EMAAR PROPERTIES PJSC	4.87	24,514.6	AED
AIR ARABIA PJSC	1.05	2.94%	ISLAMIC ARAB INSURANCE COM	0.63	17,429.9	278.6
EMAAR DEVELOPMENT PJSC	4.95	2.91%	ARABTEC HOLDING CO PJSC	2.20	15,915.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.63	-7.87%	AIR ARABIA PJSC	1.05	36,000.2
DUBAI INVESTMENTS PJSC	1.45	-3.33%	ISLAMIC ARAB INSURANCE COM	0.63	26,604.9
UNION PROPERTIES PJSC	0.60	-3.23%	DUBAI INVESTMENTS PJSC	1.45	9,966.4
DEYAAR DEVELOPMENT PJSC	0.42	-2.55%	UNION PROPERTIES PJSC	0.60	8,181.6
TABREED	1.63	-2.40%	DAR AL TAKAFUL	0.61	7,966.7

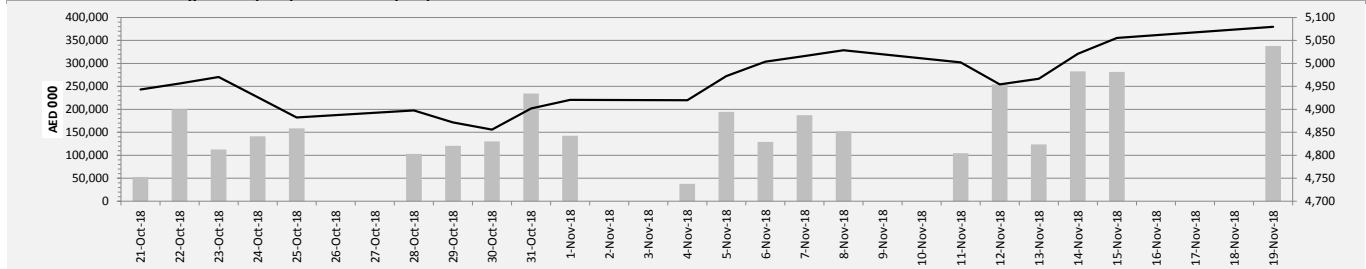
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,079.75	5,055.46	0.48%	3.63%	15.5%
Volume ('000)	60,357.20	45,827.59	31.7%		
Value (AED'000)	337,965.30	281,709.60	20.0%		
Sub-Indices					
Banking	9,831.64	9,801.52	0.3%	0.31%	6.4%
Telecommunication	4,286.17	4,236.62	1.2%	1.17%	-0.6%
Consumer Services	1,789.03	1,767.85	1.2%	1.20%	-1.9%
Insurance	2,161.45	2,170.03	-0.4%	-0.40%	2.4%
Industrials	1,769.46	1,765.82	0.2%	0.21%	1.3%
Invst and Financial Services	2,690.17	2,664.21	1.0%	0.97%	3.0%
Energy	1,805.93	1,850.06	-2.4%	-2.39%	-1.4%
Services	2,509.97	2,409.82	4.2%	4.16%	-0.8%
Real Estate	2,816.71	2,790.88	0.9%	0.93%	-0.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
COMMERCIAL BANK INTERNATIONA	0.80	14.14%	FIRST ABU DHABI BANK PJSC	14.80	126,158.8	75.23	278.6
ABU DHABI NATIONAL HOTELS	3.15	8.62%	ABU DHABI ISLAMIC BANK	4.25	109,330.6		
ABU DHABI ISLAMIC BANK	4.25	4.94%	EMIRATES TELECOM GROUP CO	17.30	45,749.0		
INTL FISH FARMING CO PJSC	1.18	4.42%	ABU DHABI COMMERCIAL BANK	8.20	26,775.2		
NATIONAL CORP TOURISM & HOTE	1.98	4.21%	ALDAR PROPERTIES PJSC	1.72	11,964.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
UNION INSURANCE CO	1.08	-10.00%	ABU DHABI ISLAMIC BANK	4.25	25,902.5
METHAQ TAKAFUL INSURANCE	0.75	-6.02%	FIRST ABU DHABI BANK PJSC	14.80	8,554.1
ARKAN BUILDING MATERIALS CO	0.48	-3.41%	ALDAR PROPERTIES PJSC	1.72	7,025.5
DANA GAS	1.10	-2.65%	DANA GAS	1.10	5,414.3
ABU DHABI NATIONAL OIL CO FO	2.38	-2.06%	ABU DHABI COMMERCIAL BANK	8.20	3,272.2

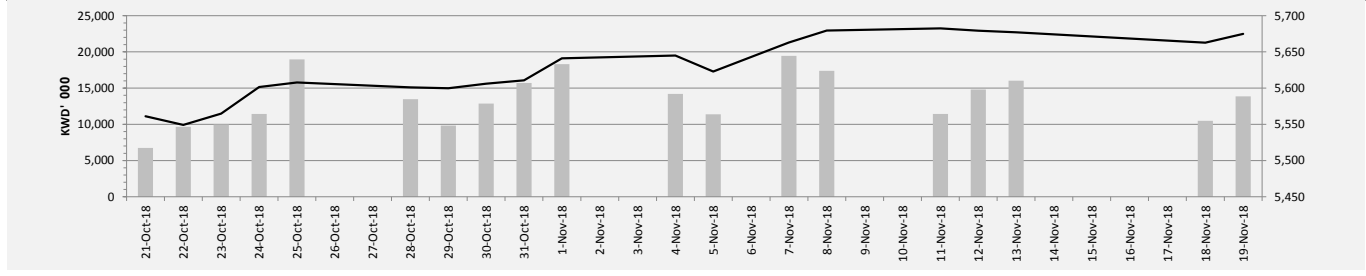
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,099.88	5,088.85	0.22%	1.1%	-
Volume ('000)	140,300.70	97,392.78	44.1%	-	-
Value (KWD'000)	13,869.10	10,476.82	32.4%	-	-
Sub-Indices					
Industrials	974.54	971.53	0.3%	0.2%	-
Banks	1,080.08	1,078.34	0.2%	0.7%	-
Consumer Goods	752.64	756.10	-0.5%	-5.6%	-
Consumer Service	987.55	991.86	-0.4%	2.3%	-
Real Estate	881.16	879.32	0.2%	2.6%	-
Financial Services	970.63	967.31	0.3%	3.1%	-
Telecom	910.83	903.56	0.8%	3.8%	-
Health Care	994.86	994.86	0.0%	-0.1%	-
Insurance	943.74	945.75	-0.2%	-1.2%	-
Basic Materials	1,206.71	1,213.30	-0.5%	-0.6%	-
Oil and Gas	1,136.30	1,126.18	0.9%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	800.25	0.0%	-12.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
INTL FINANCIAL ADVISORS	35.10	10.73%	GULF BANK	261.00	1,841,185.7	USD
GULF CEMENT CO	71.50	10.00%	NATIONAL BANK OF KUWAIT	829.00	1,100,489.9	95.51
AL-DEERA HOLDING CO	24.00	9.59%	AGILITY	818.00	910,195.8	KWD
AMAR FINANCE & LEASING CO	39.00	9.55%	HUMANSOFT HOLDING CO KSC	3350.00	870,712.4	28.85
UMM AL QAIWAIN GENERAL INVES	65.00	8.33%	HEAVY ENGINEERING AND SHIP B	429.00	798,850.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
KUWAIT CABLE VISION SAK	10.00	-66.67%	AAYAN LEASING & INVESTMENT	37.00	21,054.8
EFFECT REAL ESTATE CO	14.00	-30.00%	GULF PETROLEUM INVESTMENT	29.10	17,643.9
ALRAI MEDIA GROUP CO KSC	73.00	-7.48%	AL MAL INVESTMENT COMPANY	22.90	11,024.8
WARBA INSURANCE CO	66.00	-5.71%	KUWAIT REAL ESTATE CO KSC	53.90	8,417.5
KUWAIT FINANCIAL CENTRE SAK	88.00	-4.86%	INTL FINANCIAL ADVISORS	35.10	7,711.5

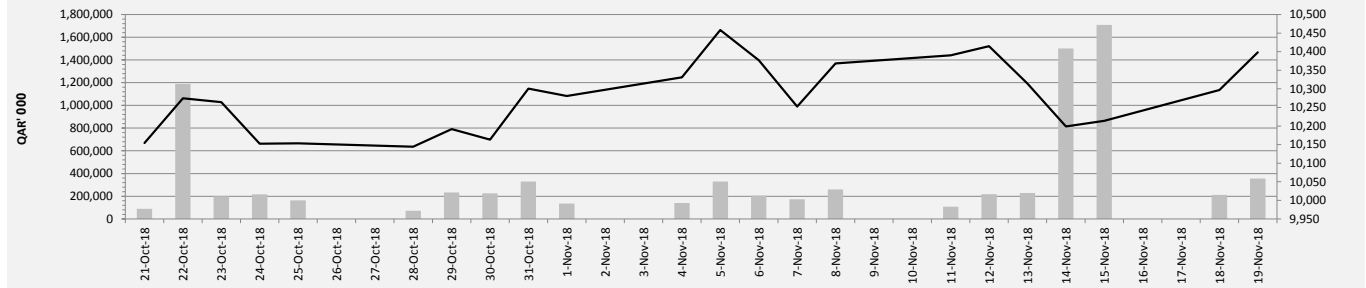
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,398.31	10,297.06	0.98%	0.95%	22.00%
Volume ('000)	6,906.42	5,146.24	34.20%		
Value (QAR'000)	355,506.20	211,555.40	68.04%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
EZDAN HOLDING GROUP	11.89	4.76%	QATAR NATIONAL BANK	199.98	77,122.9	138.80	505.2
QATAR CINEMA & FILM DISTRIB	19.80	3.77%	QATAR FUEL QSC	169.00	54,251.5		
NATIONAL LEASING	9.00	3.21%	OOREDOO QPSC	75.40	36,406.4		
QATAR NATIONAL CEMENT CO	58.90	2.65%	QATAR INTERNATIONAL ISLAMIC	64.26	27,732.5		
ZAD HOLDING CO	102.00	2.51%	INDUSTRIES QATAR	138.60	25,975.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR FUEL QSC	169.00	-4.25%	VODAFONE QATAR	8.07	714.0
QATAR GERMAN CO FOR MEDICAL	4.28	-1.61%	DOHA BANK QPSC	20.23	662.5
DLALA HOLDING	9.95	-1.39%	EZDAN HOLDING GROUP	11.89	501.5
ISLAMIC HOLDING GROUP	22.90	-1.38%	OOREDOO QPSC	75.40	484.3
GULF INTERNATIONAL SERVICES	18.65	-1.06%	QATAR INTERNATIONAL ISLAMIC	64.26	433.8

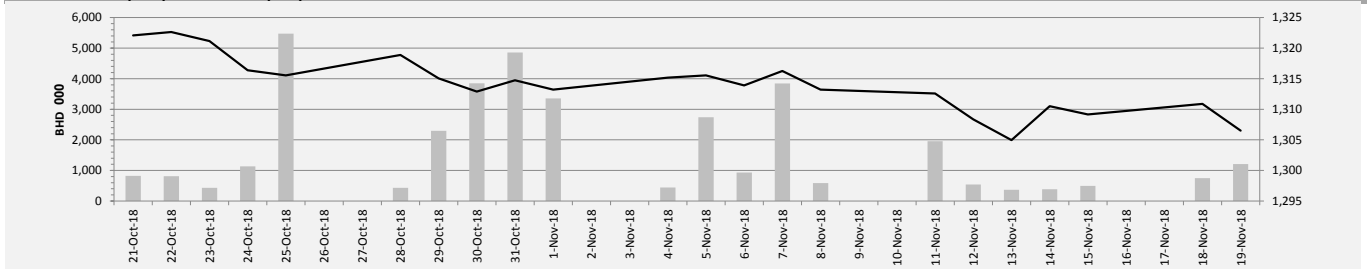
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,306.50	1,310.88	-0.33%	-0.6%	-1.9%
Volume ('000)	4,756	2,833	67.9%		
Value (BHD'000)	1,210.29	749.86	61.4%		
Sub-Indices					
Banks	2,707.17	2,713.94	-0.2%	-1.2%	-2.4%
Hotel and Tourism	2,556.48	2,580.72	-0.9%	0.3%	-13.1%
Industrial	938.25	946.10	-0.8%	0.0%	-4.9%
Insurance	1,619.89	1,619.89	0.0%	0.0%	-1.6%
Services	1,156.14	1,158.42	-0.2%	0.5%	7.2%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.10	2.15%	AHLI UNITED BANK B.S.C	0.67	344.2	USD
BBK BSC	0.44	0.46%	GFH FINANCIAL GROUP BSC	0.34	310.9	20.26
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	133.9	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.59	58.2	7.65
-	-	-	BAHRAIN TELECOM CO	0.26	37.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
SEEF PROPERTIES	0.21	-1.87%	GFH FINANCIAL GROUP BSC	0.34	922.6
GFH FINANCIAL GROUP BSC	0.34	-1.47%	AHLI UNITED BANK B.S.C	0.67	521.0
GULF HOTEL GROUP B.S.C	0.43	-1.38%	KHALEEJI COMMERCIAL BANK	0.08	435.0
KHALEEJI COMMERCIAL BANK	0.08	-1.23%	AL-SALAM BANK	0.10	370.0
ALUMINIUM BAHRAIN BSC	0.59	-0.85%	NATIONAL BANK OF BAHRAIN BSC	0.60	223.1

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.040

As of:

1-Nov-2018

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