








U Capital Market Close Report

Date: 7-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,516.13	4,525.78	-9.65	-0.21%	-0.61%	-11.44%	11.1	0.8
	Saudi Stock Exchange	7,893.65	7,997.61	-103.96	-1.30%	-1.32%	9.23%	16.6	1.8
	Kuwait Stock Exchange *	5,104.76	5,111.34	-6.58	-0.13%	-0.45%	NA	15.0	1.3
	Qatar Exchange	9,847.05	9,902.48	-55.43	-0.56%	0.34%	15.53%	15.2	1.5
	Bahrain Bourse	1,323.95	1,324.95	-1.00	-0.08%	-1.09%	-0.58%	8.9	0.8
	Dubai Financial Market	2,790.17	2,791.71	-1.54	-0.06%	-1.58%	-17.21%	7.4	1.0
	Abu Dhabi Securities Exchange	4,990.25	5,007.12	-16.88	-0.34%	1.11%	13.45%	13.2	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,318.54	0.0%	-2.7%
Germany	DAX	12,111.90	-1.1%	-6.5%
France	CAC 40	5,359.36	-1.0%	0.0%
United States				
USA	DJIA	26,447.05	-0.7%	16.1%
USA	S&P 500	2,885.57	-0.6%	13.2%
USA	NASDAQ	7,788.45	-1.2%	18.2%
Asia Pacific				
Japan	NIKKEI 225	23,783.72	-0.8%	14.9%
HongKong	HANG SENG	26,572.57	-0.2%	-6.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,599.24	0.3%	23.1%
Egypt	The Egyptian Exchange	14,104.90	-1.5%	-9.5%
Jordan	Amman Stock Exchange	1,979.97	0.0%	-6.1%
Palestine	Palestine Sec. Exchange	530.62	-0.4%	-8.2%
Lebanon	Blom Stock Index	981.30	0.5%	-14.9%
MSCI				
	Bahrain	77.63	0.0%	-0.3%
	Kuwait	569.20	0.0%	0.4%
MSCI	Oman	525.84	0.0%	-9.9%
	Qatar	817.91	0.0%	23.8%
	UAE	357.32	0.0%	-12.0%
	GCC Countries	469.33	0.0%	2.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.2	-0.5%	32.2%
WTI Crude (per bbl)	74.3	0.0%	27.3%
Oman Crude Oil	83.8	-0.3%	31.0%
Gold100 OZ (per oz)	1,203.0	0.2%	-7.7%
Silver (per oz)	14.6	0.4%	-13.5%
Platinum (per oz)	823.5	-0.2%	-11.5%
Copper, MT	6,173.0	-1.9%	-14.8%
Aluminium, MT	2,130.0	-1.8%	-6.1%
Lead, MT	1,997.0	-0.4%	-19.7%
Zinc, MT	2,635.0	-0.7%	-20.6%
Nickel, MT	12,620.0	1.0%	-1.1%

Cross Rate for Major Currencies

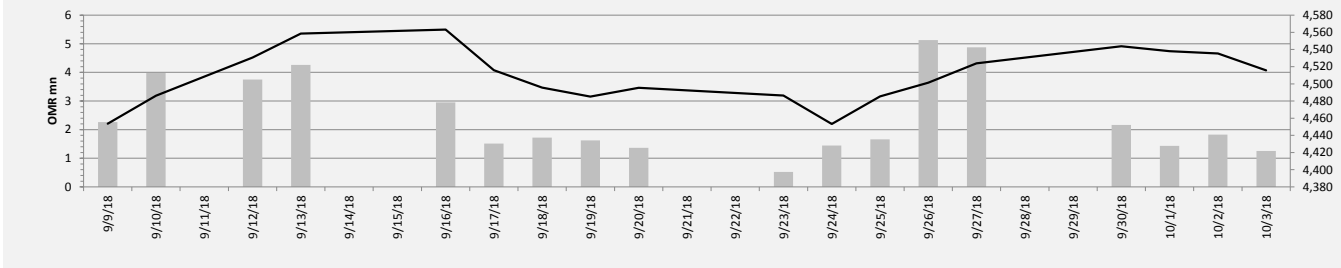
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.152	0.868
British Pound	GBP	1.312	0.762
Japanese Yen	JPY	0.009	113.720
Chinese Renminbi	CNH	0.145	6.895
Indian Rupee	INR	0.013	73.765
Russian Ruble	RUB	0.015	66.597
Canadian Dollar	CAD	0.773	1.294
Australian Dollar	AUD	0.705	1.419

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,516.13	4,525.78	-0.21%	-0.61%	-11.4%	Up	Down
Volume ('000)	12,824.10	16,710.41	-23.3%			2	14
Value (OMR'000)	2,343.66	3,151.40	-25.6%				
Sub-Indices						Unchanged	
Financial Sector	7,058.37	7,063.52	-0.1%	0.4%	-5.6%		
Industry Sector	5,508.12	5,526.75	-0.3%	-0.5%	-19.4%	12	
Services Sector	2,460.56	2,470.76	-0.4%	-0.2%	-6.9%		
MSM Shariah Index	613.28	616.68	-0.6%	-0.3%	-14.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
DHOFAR GENERATING CO SAOC	0.223	1.36%
BANKMUSCAT SAOG	0.424	0.47%
-	-	-
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
SEMBCORP SALALAH POWER & WAT	0.210	1,030.5
OMAN OIL MARKETING COMPANY	1.130	440.0
AL IZZ ISLAMIC BANK	0.090	264.4
OOREDOO	0.532	99.5
DHOFAR GENERATING CO SAOC	0.223	85.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,300.2	98%
GCC	25.6	1%
ARABS	11.8	1%
OTHERS	6.2	0%

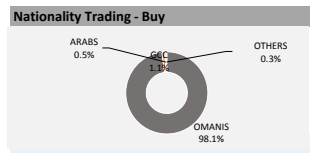
Top Equity Losers	Price	Chg
Companies	OMR	%
RAYSUT CEMENT CO	0.394	-3.90%
SEMBCORP SALALAH POWER & WAT	0.210	-2.33%
AL MADINA TAKAFUL CO SAOC	0.094	-2.08%
OMAN INVESTMENT & FINANCE	0.098	-2.00%
AL JAZEERA SERVICES	0.110	-1.79%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
SEMBCORP SALALAH POWER & WAT	0.210	4,907.0
AL IZZ ISLAMIC BANK	0.090	2,922.1
OMAN FISHERIES CO	0.087	967.7
GULF INVESTMENTS SERVICES	0.091	706.4
AL MADINA TAKAFUL CO SAOC	0.094	659.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,849.7	79%
GCC	428.2	18%
ARABS	7.8	0%
OTHERS	58.0	2%

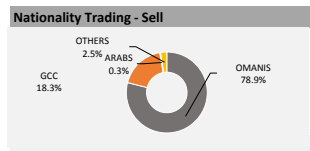
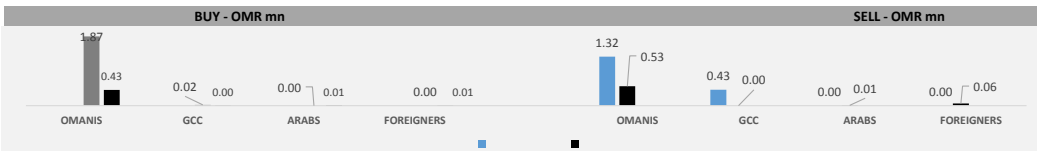
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	32.6%	67.4%
SEMBCORP SALALAH POWER & WAT	21.8%	78.2%
OMAN OIL MARKETING COMPANY	0.0%	100.0%
AL IZZ ISLAMIC BANK	46.1%	53.9%
OOREDOO	70.7%	29.3%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Oil Marketing Co	1.100	S	440,000
Sembcorp Salalah Power and Water Co SAC	0.210	S	420,000
Sembcorp Salalah Power and Water Co SAC	0.210	S	316,706
Sembcorp Salalah Power and Water Co SAC	0.210	B	101,399
Sembcorp Salalah Power and Water Co SAC	0.210	B	49,579



Source: Mubasher

Excluding special deals, Source: Mubasher



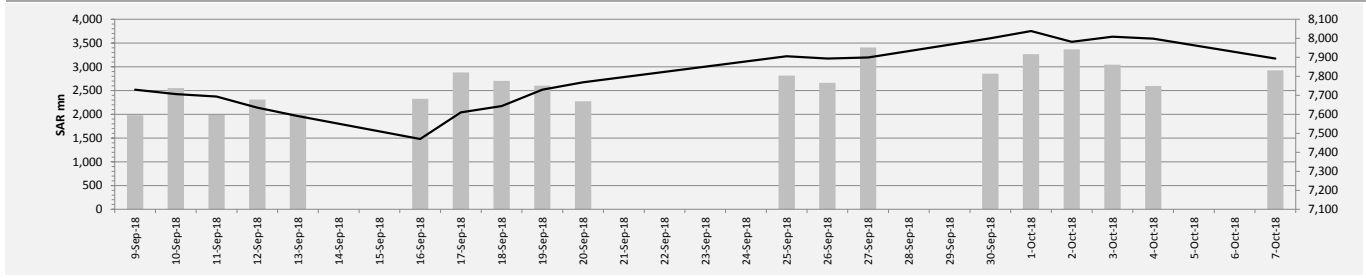
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,893.65	7,997.61	-1.30%	-1.3%	9.2%
Volume ('000)	129,576.00	104,148.30	24.4%		
Value (SAR'000)	2,926,800	2,597,239	12.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,913.22	4,022.80	-2.7%	-4.3%	-20.1%
Tadawul Commercial & Prof Serv.	4,293.22	4,301.19	-0.2%	-0.5%	2.1%
Tadawul Materials	5,655.94	5,774.84	-2.1%	-1.9%	11.9%
Tadawul Transportation	3,680.22	3,720.38	-1.1%	-0.8%	-8.3%
Tadawul Energy	5,136.50	5,184.91	-0.9%	2.9%	20.0%
Tadawul Utilities	3,540.37	3,566.89	-0.7%	0.4%	-22.4%
Tadawul Cons Dura & App	3,608.43	3,668.03	-1.6%	-1.6%	-12.9%
Tadawul Consumer Svc	3,160.86	3,208.07	-1.5%	-2.6%	-14.2%
Tadawul Media	11,886.44	12,074.86	-1.6%	-2.0%	53.6%
Tadawul Banks	6,998.50	7,037.75	-0.6%	-0.8%	27.2%
Tadawul Diversified Fin	3,459.55	3,477.32	-0.5%	-1.3%	-14.2%
Tadawul Insurance	3,824.59	3,914.44	-2.3%	-1.4%	-19.0%
Tadawul RE Mgmt & Dev	3,500.63	3,562.52	-1.7%	-1.0%	-25.5%
Tadawul Telecom	5,005.46	5,129.62	-2.4%	-3.7%	17.7%
Tadawul Retailing	6,231.51	6,243.91	-0.2%	-0.4%	10.6%
Tadawul Food & Staples Retailing	5,827.65	5,842.02	-0.2%	-0.6%	3.9%
Tadawul Health Care Equipment & Services	3,867.17	3,924.45	-1.5%	-1.2%	-13.0%
Tadawul Pharma, Biotech & Life Science	4,089.72	4,135.89	-1.1%	-1.0%	3.0%
Tadawul REITS	3,653.73	3,671.54	-0.5%	-0.8%	-21.1%
Tadawul Capital Goods	3,628.54	3,651.54	-0.6%	0.3%	-16.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI PAPER MANUFACTURING CO	12.26	4.79%	SAUDI BASIC INDUSTRIES CORP	123.80	402,190.2	USD
MEDITERRANEAN & GULF INSURAN	14.62	3.54%	SAUDI KAYAN PETROCHEMICAL CO	16.66	397,066.4	512
ASTRA INDUSTRIAL GROUP	17.84	1.83%	ALINMA BANK	21.42	388,939.3	SAR
WAFRAH FOR INDUSTRY AND DEVE	14.98	1.35%	DAR AL ARKAN REAL ESTATE DEV	9.65	126,938.4	1,896
NAMA CHEMICALS CO	28.00	1.27%	AL RAJHI BANK	87.40	119,313.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALUJAIN CORPORATION (ALCO)	26.75	-8.08%	SAUDI KAYAN PETROCHEMICAL CO	16.66	23,489.6
SAUDI IND INVESTMENT GROUP	25.50	-4.67%	ALINMA BANK	21.42	18,133.2
SAUDI KAYAN PETROCHEMICAL CO	16.66	-4.25%	DAR AL ARKAN REAL ESTATE DEV	9.65	13,028.5
ETIHAD ETISALAT CO	18.12	-4.23%	MOBILE TELECOMMUNICATIONS CO	6.46	4,768.9
CO FOR COOPERATIVE INSURANCE	55.50	-3.81%	METHANOL CHEMICALS CO	12.40	3,648.6

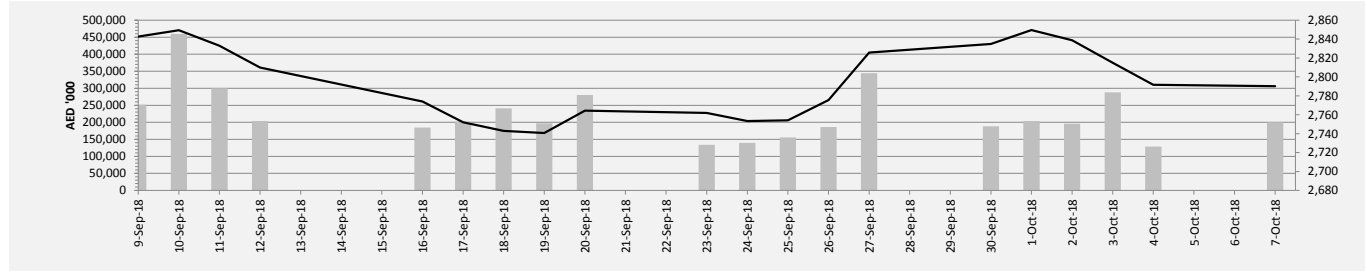
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,790.17	2,791.71	-0.06%	-1.6%	-17.2%
Volume ('000)	216,165	122,895	75.9%		
Value (AED'000)	200,281	128,705	55.6%		
Sub-Indices					
Real Estate & Construction	4,879.15	4,889.21	-0.2%	-2.0%	-27.4%
Banking	2,288.59	2,284.62	0.2%	-1.7%	-1.9%
Investment and Financial	2,892.44	2,903.08	-0.4%	-1.1%	-22.6%
Insurance	1,638.23	1,641.95	-0.2%	-2.3%	5.2%
Consumer Staples	212.80	211.25	0.7%	6.7%	-42.0%
Services	567.24	581.96	-2.5%	-2.1%	-21.1%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	835.52	835.52	0.0%	-1.6%	-2.9%
Transportation	697.97	696.65	0.2%	-0.2%	-15.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF NAVIGATION HOLDING PJSC	0.95	4.40%	TAKAFUL EMARAT INSURANCE	1.78	47,490.1	USD
GFH FINANCIAL GROUP BSC	1.39	2.96%	UNION PROPERTIES PJSC	0.67	35,233.2	74.9
DRAKE & SCULL INTERNATIONAL	0.42	2.93%	DRAKE & SCULL INTERNATIONAL	0.42	29,044.6	AED
AL SALAM GROUP HOLDING CO	0.45	2.26%	GFH FINANCIAL GROUP BSC	1.39	26,142.8	277.4
SHUAA CAPITAL	1.05	1.94%	EMIRATES NBD PJSC	9.40	8,627.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	9.00	-10.00%	DRAKE & SCULL INTERNATIONAL	0.42	67,374.1
AL SALAM BANK SUDAN	1.40	-4.76%	UNION PROPERTIES PJSC	0.67	52,359.1
AMANAT HOLDINGS PJSC	1.14	-3.39%	TAKAFUL EMARAT INSURANCE	1.78	26,680.9
DAMAC PROPERTIES DUBAI CO	2.00	-2.44%	GFH FINANCIAL GROUP BSC	1.39	18,956.6
AAN DIGITAL SERVICES CO	0.29	-2.33%	DEYAAR DEVELOPMENT PJSC	0.45	13,114.5

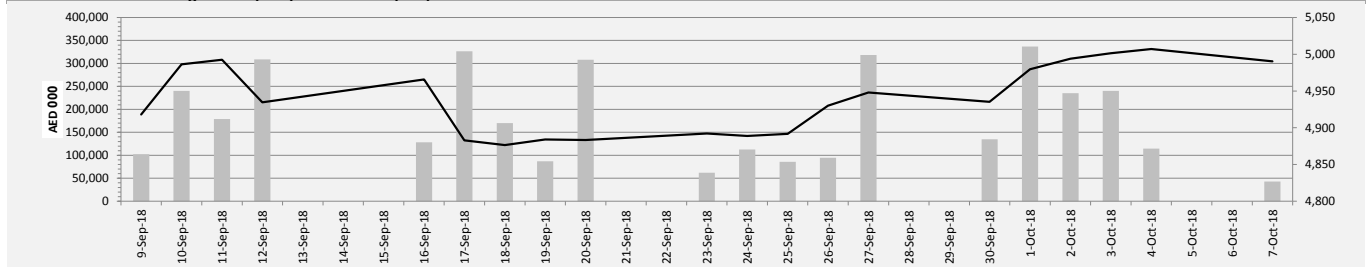
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,990.25	5,007.12	-0.34%	1.11%	13.5%
Volume ('000)	16,477.62	37,702.73	-56.3%		
Value (AED'000)	43,012.44	114,640.00	-62.5%		
Sub-Indices					
Banking	9,662.69	9,687.80	-0.3%	-0.26%	2.3%
Telecommunication	4,132.51	4,142.42	-0.2%	-0.24%	0.7%
Consumer Services	1,700.03	1,815.90	-6.4%	-6.38%	-12.1%
Insurance	2,154.01	2,153.70	0.0%	0.01%	-0.7%
Industrials	1,785.80	1,798.79	-0.7%	-0.72%	-2.5%
Invst and Financial Services	2,657.12	2,657.12	0.0%	0.00%	0.0%
Energy	1,871.15	1,895.20	-1.3%	-1.27%	-2.4%
Services	2,448.60	2,468.55	-0.8%	-0.81%	2.0%
Real Estate	2,823.69	2,821.25	0.1%	0.09%	-4.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI	
Companies	AED	%	Companies	AED	AED' 000	(In Billion)	
REEM INVESTMENTS PJSC	19.96	14.98%	FIRST ABU DHABI BANK PJSC	14.62	9,612.5	USD	AED
RAK PROPERTIES	0.62	1.65%	EMIRATES TELECOM GROUP CO	16.68	7,849.5	74.91	277.4
METHAQ TAKAFUL INSURANCE	0.78	0.65%	ALDAR PROPERTIES PJSC	1.72	4,891.0		
-	-	-	DANA GAS	1.15	4,478.3		
-	-	-	UNION NATIONAL BANK/ABU DHAB	4.93	3,471.2		

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES DRIVING COMPANY	6.57	-10.00%	DANA GAS	1.15	3,852.5
AGTHIA GROUP PJSC	3.65	-9.65%	ALDAR PROPERTIES PJSC	1.72	2,844.1
MANAZEL REAL ESTATE PJSC	0.43	-2.75%	ESHRAQ PROPERTIES CO PJSC	0.57	2,520.3
RAS AL KHAIMAH CERAMICS	2.20	-2.22%	MANAZEL REAL ESTATE PJSC	0.43	1,458.3
DANA GAS	1.15	-1.71%	ABU DHABI NATIONAL ENERGY CO	1.13	1,250.0

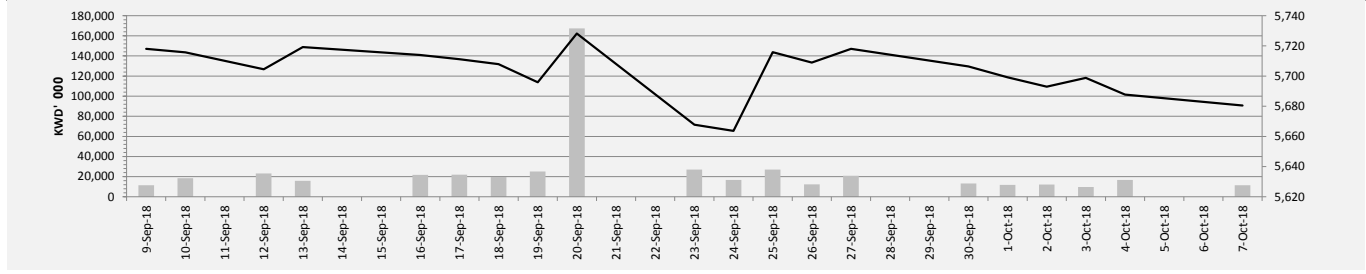
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,104.76	5,111.34	-0.13%	-0.5%	-
Volume ('000)	72,409.11	82,614.25	-12.4%	-	-
Value (KWD'000)	11,543.74	16,737.60	-31.0%	-	-
Sub-Indices					
Industrials	982.13	983.33	-0.1%	0.0%	-
Banks	1,080.13	1,081.76	-0.2%	-0.5%	-
Consumer Goods	828.99	833.03	-0.5%	-1.7%	-
Consumer Service	991.91	991.20	0.1%	0.2%	-
Real Estate	881.31	884.62	-0.4%	-1.3%	-
Financial Services	961.11	961.54	0.0%	-1.1%	-
Telecom	912.72	917.00	-0.5%	-0.8%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	956.72	961.68	-0.5%	0.3%	-
Basic Materials	1,193.31	1,176.32	1.4%	2.5%	-
Oil and Gas	1,125.06	1,130.37	-0.5%	-0.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	902.10	851.18	6.0%	6.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
METAL & RECYCLING CO	68.00	36.00%	BURGAN BANK	267.00	1,381,211.5	USD
AUTOMATED SYSTEMS CO KSCC	124.00	5.98%	AHLI UNITED BANK B.S.C	208.00	1,337,429.8	95.90
AL AMAN INVESTMENT COMPANY	48.50	5.43%	KUWAIT INTERNATIONAL BANK	232.00	1,063,195.6	KWD
TIJARA AND REAL ESTATE INVES	49.00	5.38%	HEAVY ENGINEERING AND SHIP B	472.00	940,202.5	28.97
QURAIN PETROCHEMICAL INDUSTR	361.00	4.94%	QURAIN PETROCHEMICAL INDUSTR	361.00	910,195.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
KIPCO ASSET MANAGEMENT CO	65.00	-8.45%	INVESTORS HOLDING GROUP CO.K	13.10	7,606.0
KUWAIT FINANCIAL CENTRE SAK	93.00	-7.00%	AHLI UNITED BANK B.S.C	208.00	6,432.9
HEAVY ENGINEERING AND SHIP B	472.00	-5.41%	BURGAN BANK	267.00	5,168.8
INTL FINANCIAL ADVISORS	22.60	-4.64%	KUWAIT INTERNATIONAL BANK	232.00	4,597.6
NATIONAL REAL ESTATE CO	96.70	-3.88%	AL MAL INVESTMENT COMPANY	18.80	4,534.6

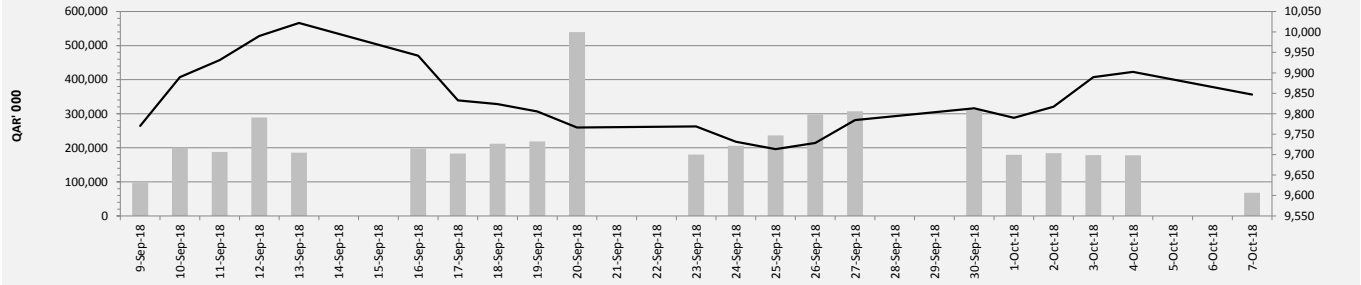
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,847.05	9,902.48	-0.56%	0.34%	15.53%
Volume ('000)	2,003.98	4,711.10	-57.46%		
Value (QAR'000)	68,062.80	178,059.00	-61.78%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	104.50	5.03%	QATAR FUEL QSC	164.99	17,363.9	131.96	480.4
DLALA HOLDING	11.28	0.62%	QATAR NATIONAL BANK	178.90	6,854.0		
QATAR GAS TRANSPORT(NAKILAT)	17.90	0.28%	QATAR GAS TRANSPORT(NAKILAT)	17.90	5,721.2		
DOHA BANK QPSC	21.88	0.23%	DOHA BANK QPSC	21.88	5,509.4		
BARWA REAL ESTATE CO	35.42	0.08%	MESAIEED PETROCHEMICAL HOLDI	16.90	5,123.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	25.33	-2.58%	QATAR GAS TRANSPORT(NAKILAT)	17.90	319.7
QATAR INTERNATIONAL ISLAMIC	57.82	-1.93%	MESAIEED PETROCHEMICAL HOLDI	16.90	303.0
OOREDOO QPSC	66.34	-1.57%	DOHA BANK QPSC	21.88	250.6
QATAR FUEL QSC	164.99	-1.20%	QATAR FIRST BANK	4.82	154.2
INVESTMENT HOLDING GROUP	5.32	-1.12%	VODAFONE QATAR	8.67	134.5

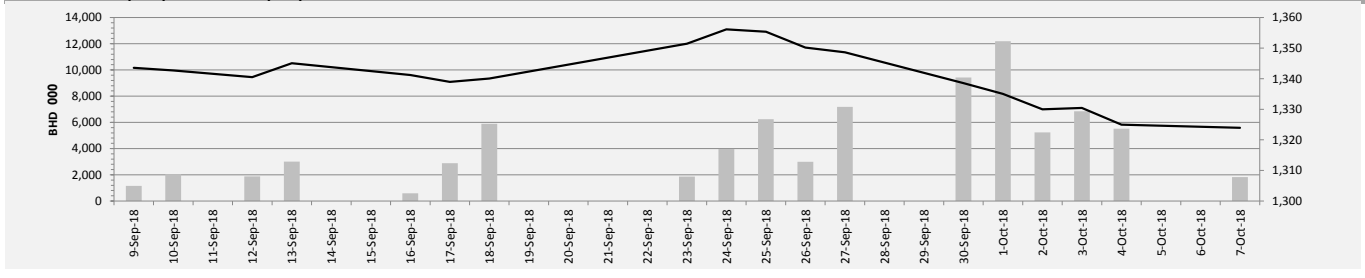
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,323.95	1,324.95	-0.08%	-1.1%	-0.6%
Volume ('000)	7,466	9,164	-18.5%		
Value (BHD'000)	1,820.68	5,515.38	-67.0%		
Sub-Indices					
Banks	2,728.94	2,732.96	-0.1%	-0.9%	-1.6%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	961.81	961.81	0.0%	-2.4%	-2.5%
Insurance	1,659.31	1,659.31	0.0%	0.0%	0.8%
Services	1,122.87	1,132.02	-0.8%	-1.8%	4.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.37	1.37%	GFH FINANCIAL GROUP BSC	0.37	1,006.9	USD
-	-	-	AHLI UNITED BANK B.S.C	0.67	233.8	20.41
-	-	-	BAHRAIN TELECOM CO	0.24	82.2	BHD
-	-	-	ITHMAAR HOLDING BSC	0.10	62.0	7.70
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.71	27.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.10	-4.76%	GFH FINANCIAL GROUP BSC	0.37	2,736.0
BAHRAIN TELECOM CO	0.24	-1.64%	ITHMAAR HOLDING BSC	0.10	620.0
BAHRAIN DUTY FREE COMPLEX	0.71	-0.70%	AHLI UNITED BANK B.S.C	0.67	348.9
-	-	-	BAHRAIN TELECOM CO	0.24	340.5
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.71	38.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.025

As of:

4-Oct-2018

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