








U Capital Market Close Report

Date: 23-Oct-2018

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
 Muscat Securities Market	4,459.36	4,454.75	4.61	0.10%	-1.86%	-12.55%	10.2	0.8
 Saudi Stock Exchange (at 3:30pm)	7,661.57	7,648.64	12.93	0.17%	-4.22%	6.02%	16.1	1.7
 Kuwait Stock Exchange *	5,000.98	4,986.86	14.12	0.28%	-2.48%	NA	14.6	1.3
 Qatar Exchange	10,243.16	10,274.45	-31.29	-0.30%	4.38%	20.18%	15.9	1.6
 Bahrain Bourse	1,321.16	1,322.63	-1.48	-0.11%	-1.30%	-0.79%	8.9	0.8
 Dubai Financial Market	2,753.07	2,747.39	5.68	0.21%	-2.89%	-18.31%	7.4	1.0
 Abu Dhabi Securities Exchange	4,945.52	4,956.20	-10.67	-0.22%	0.21%	12.44%	13.1	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,964.95	0.0%	-7.4%
Germany	DAX	11,274.10	-2.2%	-13.3%
France	CAC 40	4,971.32	-1.6%	-7.7%
United States				
USA	DJIA	25,317.41	-0.5%	8.8%
USA	S&P 500	2,755.88	-0.4%	7.4%
USA	NASDAQ	7,468.63	0.3%	13.4%
Asia Pacific				
Japan	NIKKEI 225	22,010.78	-2.7%	1.4%
HongKong	HANG SENG	25,346.55	-3.1%	-10.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,496.39	-0.1%	23.1%
Egypt	The Egyptian Exchange	13,526.70	-0.9%	-9.5%
Jordan	Amman Stock Exchange	1,969.64	0.0%	-6.1%
Palestine	Palestine Sec. Exchange	525.23	-0.6%	-9.3%
Lebanon	Blom Stock Index	981.26	0.1%	-14.8%
MSCI				
	Bahrain	75.41	-0.1%	-2.9%
	Kuwait	549.32	-0.6%	0.3%
MSCI	Oman	522.64	0.2%	-8.0%
	Qatar	849.03	1.6%	28.9%
	UAE	352.38	-0.5%	-13.9%
	GCC Countries	471.00	0.7%	3.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.4	-1.8%	23.2%
WTI Crude (per bbl)	68.3	-1.5%	17.6%
Oman Crude Oil	78.3	-1.2%	22.3%
Gold100 OZ (per oz)	1,234.8	1.0%	-5.2%
Silver (per oz)	14.7	1.1%	-13.0%
Platinum (per oz)	827.4	0.6%	-11.1%
Copper, MT	6,242.0	0.4%	-13.9%
Aluminium, MT	2,007.0	0.2%	-11.5%
Lead, MT	2,006.0	0.7%	-19.4%
Zinc, MT	2,656.0	1.1%	-20.0%
Nickel, MT	12,530.0	0.6%	-1.8%

Cross Rate for Major Currencies

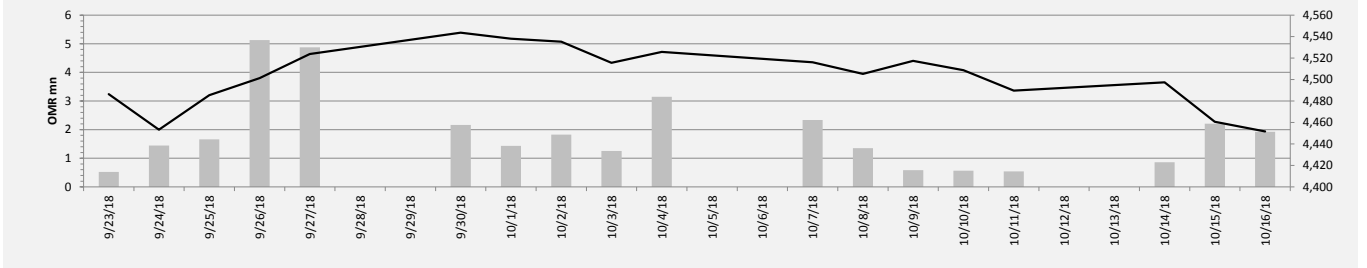
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.148	0.871
British Pound	GBP	1.299	0.770
Japanese Yen	JPY	0.009	112.260
Chinese Renminbi	CNH	0.144	6.944
Indian Rupee	INR	0.014	73.551
Russian Ruble	RUB	0.015	65.357
Canadian Dollar	CAD	0.763	1.310
Australian Dollar	AUD	0.708	1.412

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,459.36	4,454.75	0.10%	-1.86%	-12.5%	Up	Down
Volume ('000)	9,522.82	14,199.20	-32.9%			11	2
Value (OMR'000)	1,393.60	3,608.87	-61.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,932.09	6,925.42	0.1%	-1.4%	-7.3%	23	
Industry Sector	5,384.55	5,387.17	0.0%	-2.7%	-21.2%		
Services Sector	2,448.34	2,436.72	0.5%	-0.7%	-7.4%		
MSM Shariah Index	605.25	605.70	-0.1%	-1.6%	-15.2%		

MSM 30 Index (RHS) vs. Turnover (LHS)

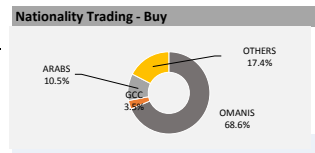


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
PHOENIX POWER CO SAOC	0.113	2.73%	BANKMUSCAT SAOG	0.422	352.0	OMANIS 955.6 69%
AL MADINA INVESTMENT CO	0.039	2.63%	BANK SOHAR	0.126	176.5	GCC 48.3 3%
AL MADINA TAKAFUL CO SAOC	0.096	2.13%	GLOBAL FIN INVESTMENT	0.087	130.5	ARABS 146.9 11%
AL BATINAH POWER	0.118	1.72%	AL MADINA TAKAFUL CO SAOC	0.096	106.4	OTHERS 242.8 17%
AL SUWADI POWER	0.118	1.72%	AHLI BANK	0.152	101.4	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
RAYSUT CEMENT CO	0.388	-2.51%	GLOBAL FIN INVESTMENT	0.087	1,500.2	OMANIS 1,312.1 94%
BANK SOHAR	0.126	-0.79%	BANK SOHAR	0.126	1,398.4	GCC 33.6 2%
-	-	-	AL MADINA TAKAFUL CO SAOC	0.096	1,110.4	ARABS 26.5 2%
-	-	-	BANKMUSCAT SAOG	0.422	835.7	OTHERS 21.4 2%
-	-	-	GALFAR ENGINEERING&CONTRACT	0.103	708.5	

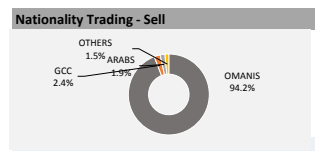
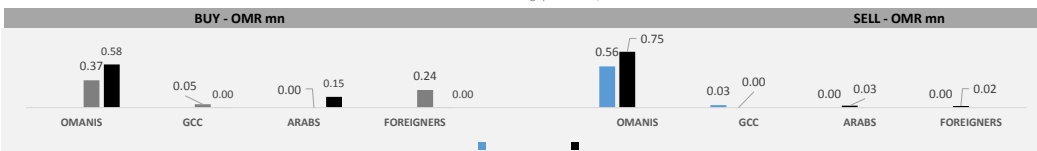
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	74.6%	25.4%
BANKMUSCAT SAOG	88.0%	12.0%
BANK SOHAR	19.8%	80.2%
GLOBAL FIN INVESTMENT	100.0%	0.0%
AL MADINA TAKAFUL CO SAOC	88.7%	11.3%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Global Financial Investment	0.087	B	130,500
Bank Sohar	0.126	S	125,565
Al Ahlia Insurance Co SAOG	0.360	B	64,224
Bank Muscat	0.422	S	42,200
Bank Muscat	0.420	B	31,500



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

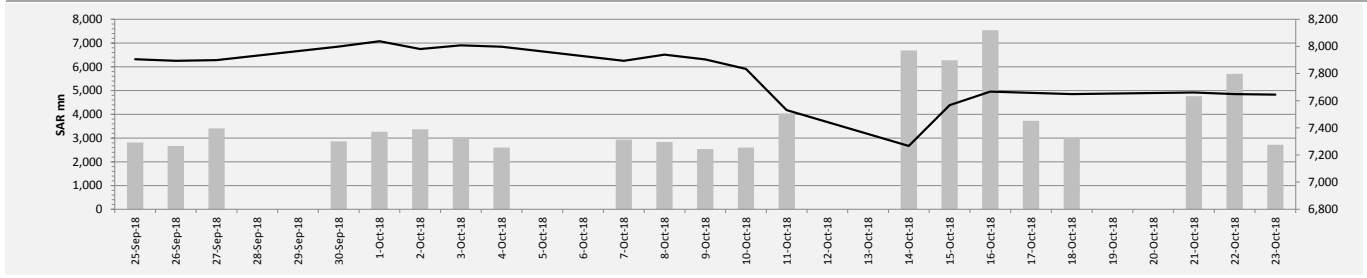
Saudi Stock Exchange - Tadawul

At 3:00pm

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,661.57	7,648.64	0.17%	-4.2%	6.0%
Volume ('000)	107,909.80	211,140.90	-48.9%		
Value (SAR'000)	2,648,150	5,704,830	-53.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,860.09	3,875.23	-0.4%	-5.6%	-21.2%
Tadawul Commercial & Prof Serv.	3,935.05	3,826.16	2.8%	-8.8%	-6.4%
Tadawul Materials	5,357.11	5,273.65	1.6%	-7.1%	6.0%
Tadawul Transportation	3,369.77	3,285.07	2.6%	-9.2%	-16.0%
Tadawul Energy	4,645.99	4,416.30	5.2%	-7.0%	8.6%
Tadawul Utilities	3,311.30	3,244.32	2.1%	-6.1%	-27.4%
Tadawul Cons Dura & App	3,307.35	3,234.21	2.3%	-9.8%	-20.1%
Tadawul Consumer Svc	2,943.33	2,864.90	2.7%	-9.3%	-20.1%
Tadawul Media	10,018.66	9,730.46	3.0%	-17.4%	29.5%
Tadawul Banks	7,036.38	7,158.42	-1.7%	-0.3%	27.9%
Tadawul Diversified Fin	3,155.45	3,104.75	1.6%	-10.0%	-21.7%
Tadawul Insurance	3,531.37	3,471.89	1.7%	-9.0%	-25.2%
Tadawul RE Mgmt & Dev	3,215.36	3,133.90	2.6%	-9.0%	-31.5%
Tadawul Telecom	4,972.79	4,999.73	-0.5%	-4.3%	16.9%
Tadawul Retailing	5,907.44	5,868.08	0.7%	-5.6%	4.9%
Tadawul Food & Staples Retailing	5,398.47	5,262.65	2.6%	-7.9%	-3.8%
Tadawul Health Care Equipment & Services	3,372.67	3,303.52	2.1%	-13.9%	-24.1%
Tadawul Pharma, Biotech & Life Science	3,740.11	3,680.75	1.6%	-9.4%	-5.8%
Tadawul REITS	3,518.13	3,505.85	0.4%	-4.5%	-24.1%
Tadawul Capital Goods	3,900.31	3,777.01	3.3%	7.8%	-10.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	122.20	9.89%	AL RAJHI BANK	87.40	430,988.6	USD
SAUDI ARABIAN MINING CO	44.90	9.27%	SAUDI BASIC INDUSTRIES CORP	125.60	300,277.9	495
ALAHLI TAKAFUL CO	24.00	8.99%	ALINMA BANK	20.40	213,532.5	1,833
MAADANIYAH	17.00	6.25%	SAUDI KAYAN PETROCHEMICAL CO	14.74	181,538.1	
ALSORAYAI GROUP	10.34	6.05%	DAR AL ARKAN REAL ESTATE DEV	9.10	121,701.9	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	SAR	%	Companies	SAR	000	
SAMBA FINANCIAL GROUP	31.30	-5.15%	DAR AL ARKAN REAL ESTATE DEV	9.10	13,435.2	
ARAB NATIONAL BANK	33.20	-3.77%	SAUDI KAYAN PETROCHEMICAL CO	14.74	12,503.0	
SAUDI BRITISH BANK	34.20	-3.66%	ALINMA BANK	20.40	10,623.8	
RIYAD BANK	17.02	-3.30%	AL RAJHI BANK	87.40	4,964.8	
ALMARAI CO	46.90	-2.29%	BANK AL-JAZIRA	13.50	3,510.4	

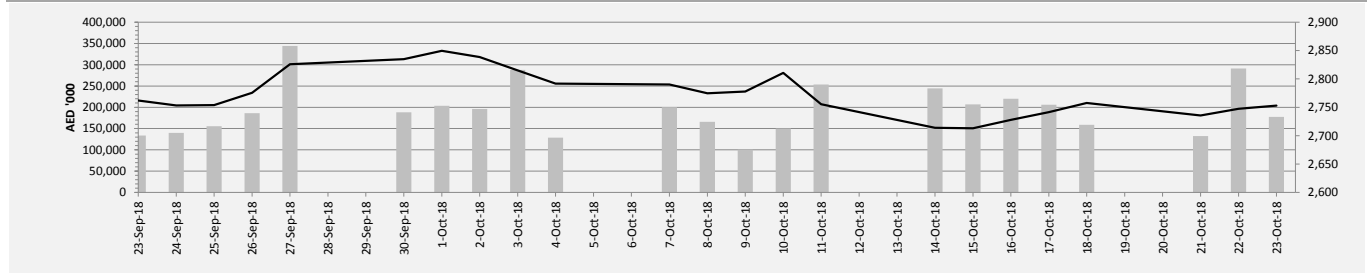
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,753.07	2,747.39	0.21%	-2.9%	-18.3%
Volume ('000)	136,368	269,405	-49.4%		
Value (AED'000)	140,988	291,286	-51.6%		
Sub-Indices					
Real Estate & Construction	4,944.56	4,944.13	0.0%	-0.7%	-26.4%
Banking	2,232.99	2,219.41	0.6%	-4.1%	-4.3%
Investment and Financial	2,524.98	2,554.39	-1.2%	-13.7%	-32.4%
Insurance	1,773.29	1,782.31	-0.5%	5.8%	13.9%
Consumer Staples	206.08	204.02	1.0%	3.4%	-43.8%
Services	584.28	580.32	0.7%	0.8%	-18.7%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	825.40	825.40	0.0%	-2.8%	-4.1%
Transportation	711.57	709.71	0.3%	1.7%	-13.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	1.73	6.14%	GULF NAVIGATION HOLDING PJSC	1.12	56,905.9	USD
GULF NAVIGATION HOLDING PJSC	1.12	3.70%	UNION PROPERTIES PJSC	0.64	40,635.5	74.1
AMANAT HOLDINGS PJSC	1.15	2.68%	EMAAR PROPERTIES PJSC	5.02	17,284.3	AED
DXB ENTERTAINMENTS PJSC	0.36	1.12%	DUBAI INVESTMENTS PJSC	1.56	9,907.9	274.6
AMLAK FINANCE	0.56	0.90%	ISLAMIC ARAB INSURANCE COM	0.70	7,875.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.61	-5.74%	UNION PROPERTIES PJSC	0.64	63,430.8
AL SALAM GROUP HOLDING CO	0.43	-4.00%	GULF NAVIGATION HOLDING PJSC	1.12	50,081.8
UNION PROPERTIES PJSC	0.64	-3.03%	DRAKE & SCULL INTERNATIONAL	0.40	14,921.5
AL SALAM BANK SUDAN	1.34	-2.90%	ISLAMIC ARAB INSURANCE COM	0.70	11,228.8
AL MADINA FOR FINANCE AND IN	0.27	-2.50%	DUBAI INVESTMENTS PJSC	1.56	6,342.2

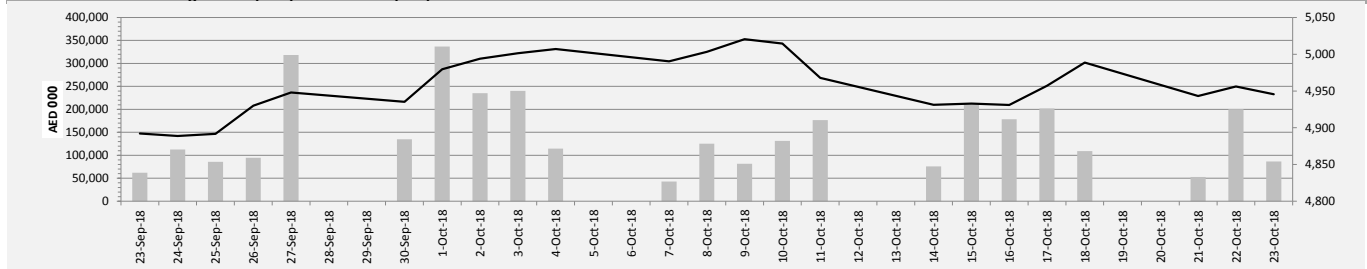
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,945.52	4,956.20	-0.22%	0.21%	12.4%
Volume ('000)	29,341.11	78,338.30	-62.5%		
Value (AED'000)	86,621.77	200,506.40	-56.8%		
Sub-Indices					
Banking	9,486.47	9,522.22	-0.4%	-1.27%	0.5%
Telecommunication	4,157.32	4,162.27	-0.1%	-0.12%	1.3%
Consumer Services	1,764.79	1,794.95	-1.7%	-1.52%	-8.8%
Insurance	2,117.82	2,117.76	0.0%	-0.02%	-2.4%
Industrials	1,863.96	1,835.46	1.6%	0.85%	1.8%
Invst and Financial Services	2,623.90	2,610.92	0.5%	0.50%	-1.3%
Energy	1,849.73	1,869.03	-1.0%	-0.37%	-3.5%
Services	2,605.97	2,547.23	2.3%	2.31%	8.5%
Real Estate	2,795.29	2,788.37	0.2%	-2.34%	-5.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
REEM INVESTMENTS PJSC	27.48	14.98%	EMIRATES TELECOM GROUP CO	16.78	16,384.4	74.14	274.6
EMIRATES DRIVING COMPANY	6.80	14.86%	FIRST ABU DHABI BANK PJSC	14.58	13,469.0		
ARKAN BUILDING MATERIALS CO	0.58	12.94%	WAHAT AL ZAWEYA HOLDING	2.07	13,455.0		
COMMERCIAL BANK INTERNATIONAL	0.62	8.77%	ABU DHABI ISLAMIC BANK	3.52	8,305.6		
ABU DHABI NATIONAL HOTELS	3.65	2.82%	UNION NATIONAL BANK/ABU DHAB	4.50	8,276.6		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
INTL FISH FARMING CO PJSC	1.12	-5.08%	WAHAT AL ZAWEYA HOLDING	2.07	6,500.0		
RAS AL KHAIMAH CEMENT CO PSC	0.63	-4.55%	DANA GAS	1.15	6,246.0		
NATIONAL BANK OF UMM AL QAIW	2.50	-3.85%	ALDAR PROPERTIES PJSC	1.69	2,374.9		
MANAZEL REAL ESTATE PJSC	0.42	-2.76%	ABU DHABI ISLAMIC BANK	3.52	2,361.9		
SHARJAH ISLAMIC BANK	1.15	-2.54%	ESHRAQ PROPERTIES CO PJSC	0.60	2,299.2		

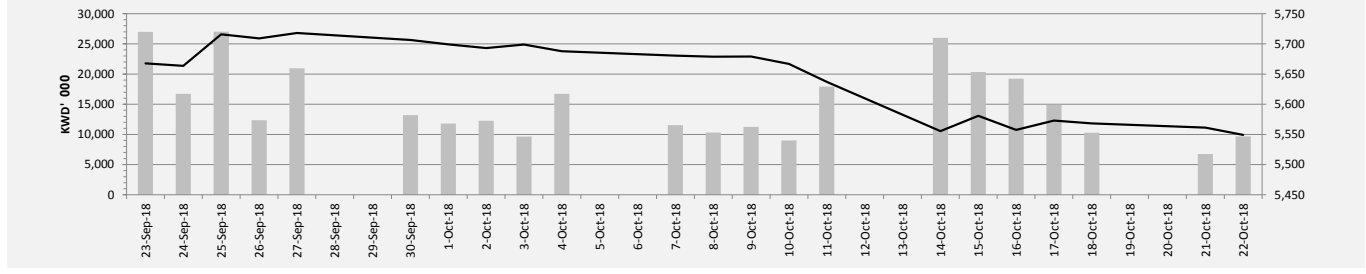
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,000.98	4,986.86	0.28%	-2.5%	-
Volume ('000)	38,375.93	45,694.48	-16.0%	-	-
Value (KWD'000)	9,985.43	9,654.46	3.4%	-	-
Sub-Indices					
Industrials	954.20	959.78	-0.6%	-2.8%	-
Banks	1,061.16	1,055.83	0.5%	-2.3%	-
Consumer Goods	809.43	807.80	0.2%	-4.0%	-
Consumer Service	981.47	982.30	-0.1%	-0.8%	-
Real Estate	857.34	855.94	0.2%	-3.9%	-
Financial Services	940.24	940.43	0.0%	-3.2%	-
Telecom	864.81	862.30	0.3%	-6.0%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	959.26	962.05	-0.3%	0.6%	-
Basic Materials	1,245.53	1,234.67	0.9%	7.0%	-
Oil and Gas	1,118.81	1,105.07	1.2%	-1.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	836.63	836.63	0.0%	-1.7%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT REAL ESTATE HOLDING C	24.30	15.17%	GULF BANK	254.00	1,400,644.9	93.59	28.27
AL MUDON INTL REAL ESTATE CO	27.00	11.11%	NATIONAL BANK OF KUWAIT	810.00	1,356,945.9		
AL SAFAT ENERGY HOLDING COMP	30.00	9.09%	MOBILE TELECOMMUNICATIONS CO	438.00	1,041,207.7		
CREDIT RATING & COLLECTION	22.90	8.53%	QURAIN PETROCHEMICAL INDUSTR	407.00	884,619.3		
AL-DEERA HOLDING CO	17.00	5.59%	AGILITY	803.00	822,115.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
FIRST TAKAFUL INSURANCE CO	46.00	-13.21%	GULF BANK	254.00	5,561.9
AL AMAN INVESTMENT COMPANY	45.00	-10.00%	AHLI UNITED BANK B.S.C	203.00	3,179.7
NATIONAL INTERNATIONAL CO	54.60	-7.46%	MOBILE TELECOMMUNICATIONS CO	438.00	2,386.5
JIYAD HOLDING CO KSC	74.00	-5.13%	QURAIN PETROCHEMICAL INDUSTR	407.00	2,189.1
MASHAER HOLDING CO KSC	42.20	-4.96%	INVESTORS HOLDING GROUP CO.K	12.40	2,136.0

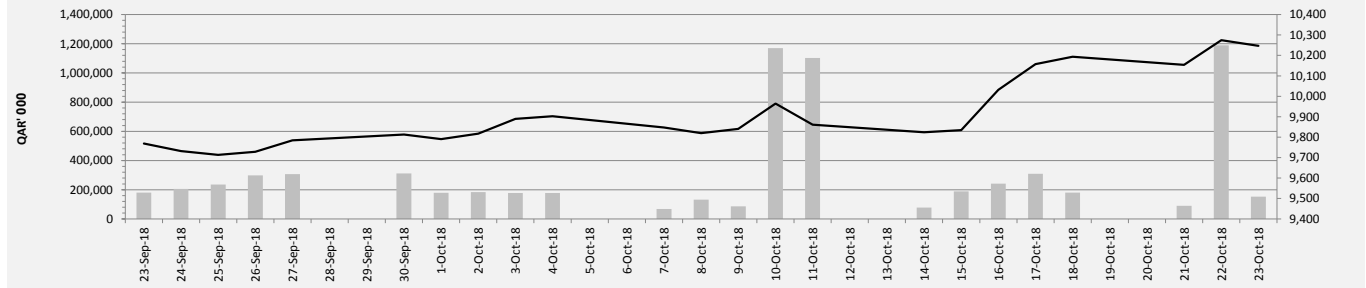
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,243.16	10,274.45	-0.30%	4.38%	20.18%
Volume ('000)	6,069.45	9,004.79	-32.60%		
Value (QAR'000)	147,538.30	1,189,170.00	-87.59%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NATIONAL CEMENT CO	61.50	4.49%	QATAR NATIONAL BANK	187.00	24,089.5	137.35	500.0
MANNAI CORPORATION QSC	59.96	2.50%	QATAR GAS TRANSPORT(NAKILAT)	18.10	16,948.3		
GULF WAREHOUSING COMPANY	41.59	2.34%	MESAIEED PETROCHEMICAL HOLDI	17.30	14,318.9		
QATAR GAS TRANSPORT(NAKILAT)	18.10	1.80%	VODAFONE QATAR	8.50	9,015.4		
MESAIEED PETROCHEMICAL HOLDI	17.30	1.76%	BARWA REAL ESTATE CO	37.65	7,447.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL AHU BANK	29.00	-6.45%	VODAFONE QATAR	8.50	1,050.6
DLALA HOLDING	10.51	-3.75%	QATAR GAS TRANSPORT(NAKILAT)	18.10	931.8
ISLAMIC HOLDING GROUP	24.62	-2.15%	MESAIEED PETROCHEMICAL HOLDI	17.30	828.0
VODAFONE QATAR	8.50	-2.07%	QATAR FIRST BANK	4.60	782.4
DOHA BANK QPSC	21.08	-1.95%	EZDAN HOLDING GROUP	10.70	333.2

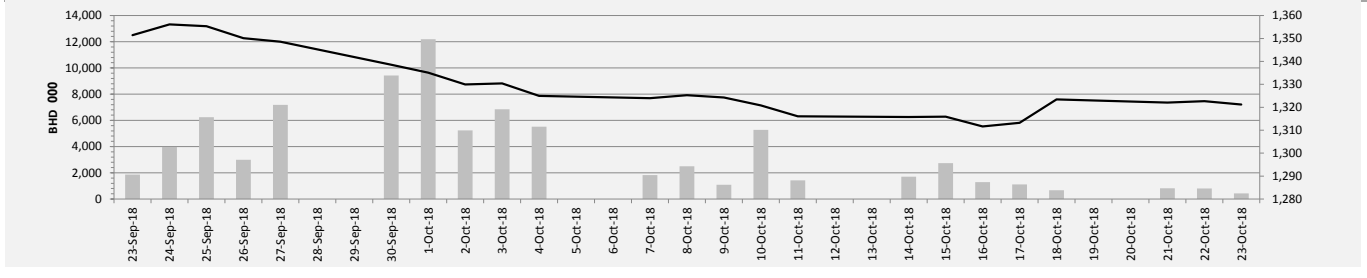
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,321.16	1,322.63	-0.11%	-1.3%	-0.8%
Volume ('000)	1,335	5,122	-73.9%		
Value (BHD'000)	432.01	809.30	-46.6%		
Sub-Indices					
Banks	2,743.25	2,731.96	0.4%	-0.4%	-1.1%
Hotel and Tourism	2,596.88	2,596.88	0.0%	-10.4%	-11.7%
Industrial	961.81	953.96	0.8%	-2.4%	-2.5%
Insurance	1,619.89	1,619.89	0.0%	-2.4%	-1.6%
Services	1,148.16	1,152.29	-0.4%	0.5%	6.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.09	1.14%	ARAB BANKING CORP BSC-\$US	0.40	99.0	USD
ALUMINIUM BAHRAIN BSC	0.60	0.84%	GFH FINANCIAL GROUP BSC	0.35	67.0	BHD
AHLI UNITED BANK B.S.C	0.67	0.75%	AHLI UNITED BANK B.S.C	0.67	66.7	20.38
-	-	-	BAHRAIN TELECOM CO	0.25	50.0	7.69
-	-	-	INVESTCORP BANK -\$US	9.60	48.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
UNITED GULF HOLDING BSC	0.95	-6.86%	ARAB BANKING CORP BSC-\$US	0.40	247.5
BAHRAIN TELECOM CO	0.25	-0.79%	BAHRAIN TELECOM CO	0.25	200.0
-	-	-	GFH FINANCIAL GROUP BSC	0.35	191.4
-	-	-	AHLI UNITED BANK B.S.C	0.67	100.4
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.027

As of:

17-Oct-2018

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