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U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

| Stock Name | Market Name | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|-----------------------|-------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| GULF WAREHOUSING | QATAR | 41.00 | 42.00 | | 43.00 | | 2.44% | 4.88% | 0.16 | 40.50 | -1.2% | 22-Oct-18 |
| MAZAYA QATAR | QATAR | 7.85 | 8.10 | | 8.15 | | 3.18% | 3.82% | 0.19 | 7.80 | -0.6% | 22-Oct-18 |
| SAFCO | KSA | 86.00 | 88.00 | | 90.00 | | 2.33% | 4.65% | 0.16 | 85.50 | -0.6% | 22-Oct-18 |
| AL KHODARI | KSA | 7.20 | 7.45 | | 7.55 | | 3.47% | 4.86% | 0.17 | 7.15 | -0.7% | 22-Oct-18 |
| SAUDI CERAMIC | KSA | 21.52 | 22.20 | | 22.40 | | 3.16% | 4.09% | 0.16 | 21.40 | -0.6% | 22-Oct-18 |
| CABLES | KSA | 31.40 | 32.50 | | 33.00 | | 3.50% | 5.10% | 0.17 | 31.20 | -0.6% | 22-Oct-18 |
| SAUDI BUDGET | KSA | 26.00 | 27.00 | | 27.50 | | 3.85% | 5.77% | 0.16 | 25.50 | -1.9% | 22-Oct-18 |
| SAVOLA GROUP | KSA | 30.00 | 31.00 | | 31.50 | | 3.33% | 5.00% | 0.16 | 29.50 | -1.7% | 22-Oct-18 |
| ETIHAD ETISALAT | KSA | 16.50 | 17.00 | | 17.40 | | 3.03% | 5.45% | 0.19 | 16.40 | -0.6% | 22-Oct-18 |
| MAKKAH | KSA | 78.70 | 81.00 | | 82.00 | | 2.92% | 4.19% | 0.16 | 78.50 | -0.3% | 22-Oct-18 |
| ARRIYADH CONSTRUCTION | KSA | 17.14 | 17.60 | | 18.00 | | 2.68% | 5.02% | 0.17 | 17.10 | -0.2% | 22-Oct-18 |
| ARABIAN SHIELD | KSA | 17.00 | 17.55 | | 17.80 | | 3.24% | 4.71% | 0.13 | 16.95 | -0.3% | 22-Oct-18 |

Last week actual performance for 12 companies

| Stock Name | Market Name | Closing Price | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|--------------------|-------------|---------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| QATAR INDUSTRIES | QATAR | 142.00 | 130.70 | 135.00 | | 136.00 | | 3.29% | 4.06% | 0.16 | 130.00 | -0.5% | 15-Oct-18 |
| MANNAI CORPORATION | QATAR | 58.72 | 57.00 | 59.00 | | 59.50 | | 3.51% | 4.39% | 0.14 | 56.50 | -0.9% | 15-Oct-18 |
| BAHRI | KSA | 31.90 | 31.40 | 33.00 | | 33.50 | | 5.10% | 6.69% | 0.16 | 31.20 | -0.6% | 15-Oct-18 |
| MAADEN | KSA | 44.20 | 45.00 | 47.00 | | 47.50 | | 4.44% | 5.56% | 0.16 | 44.80 | -0.4% | 15-Oct-18 |
| SVCP | KSA | 51.00 | 41.00 | 42.50 | | 43.00 | | 3.66% | 4.88% | 0.19 | 40.70 | -0.7% | 15-Oct-18 |
| SAPTCO | KSA | 12.56 | 12.72 | 13.20 | | 13.50 | | 3.77% | 6.13% | 0.16 | 12.70 | -0.2% | 15-Oct-18 |
| AL HOKAIR | KSA | 16.20 | 16.46 | 17.00 | | 17.20 | | 3.28% | 4.50% | 0.17 | 16.35 | -0.7% | 15-Oct-18 |
| DUR | KSA | 20.90 | 19.90 | 20.50 | | 20.60 | | 3.02% | 3.52% | 0.16 | 19.80 | -0.5% | 15-Oct-18 |
| SHAKER | KSA | 7.80 | 7.95 | 8.20 | | 8.30 | | 3.14% | 4.40% | 0.19 | 7.90 | -0.6% | 15-Oct-18 |
| A.OTHAIM MARKET | KSA | 63.60 | 60.60 | 62.50 | | 63.00 | | 3.14% | 3.96% | 0.16 | 60.20 | -0.7% | 15-Oct-18 |
| RIBL | KSA | 16.60 | 15.20 | 15.70 | | 15.90 | | 3.29% | 4.61% | 0.13 | 15.15 | -0.3% | 15-Oct-18 |
| SAUDI FRANSI | KSA | 34.00 | 28.10 | 29.00 | | 29.50 | | 3.20% | 4.98% | 0.15 | 28.00 | -0.4% | 15-Oct-18 |

(Week 33 - 2018) ----- % Gain/Loss* = +3.71%

Achieved Near To Losses

Weekly performance for the past weeks

| No. of the Week | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | MSCI GCC Index | S & P GCC Index |
|-----------------|------------|-----------------------|------------------------|----------------|-----------------|
| Week 33 - 2018 | 81 | 3.71% | -0.63% | 0.60% | 0.21% |
| Week 32 - 2018 | 80 | 1.09% | 0.10% | 0.06% | 0.24% |
| Week 31 - 2018 | 79 | 1.69% | 0.41% | 0.30% | 0.22% |
| Week 30 - 2018 | 78 | 2.95% | 1.69% | 2.60% | 2.11% |

Historical performance - Monthly

| No. of the Month | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|------------------|------------|-----------------------|------------------------|-------------------|-----------------|
| Month 01 - 2018 | 49-52 | 8.99% | 5.74% | -2.50% | 0.96% |
| Month 02 - 2018 | 53-56 | 9.11% | -1.61% | -2.80% | -0.18% |
| Month 03 - 2018 | 57-60 | 4.63% | 2.54% | -7.30% | -2.79% |
| Month 04 - 2018 | 61-64 | 7.65% | 3.93% | -0.10% | 2.06% |
| Month 05 - 2018 | 65-68 | 7.31% | -2.48% | -2.30% | -0.89% |
| Month 06 - 2018 | 69-72 | 9.97% | 8.55% | -0.50% | 4.20% |
| Month 07 - 2018 | 73-75 | 5.18% | 0.97% | 0.20% | -0.92% |
| Month 08 - 2018 | - | - | - | - | - |
| Month 09 - 2018 | 76-79 | 8.83% | 0.86% | 1.80% | 1.72% |
| Month 10 - 2018 | 80-83 | | | | |
| Month 11 - 2018 | | | | | |
| Month 12 - 2018 | | | | | |

Historical performance - Yearly

| Year | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|------|------------|-----------------------|------------------------|-------------------|-----------------|
| 2015 | | 89.68% | 1.50% | 1.39% | -5.63% |
| 2016 | | 84.87% | 14.34% | 1.19% | 2.72% |
| 2017 | | 78.22% | 7.22% | 3.01% | 7.18% |

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

| | | | |
|---|--------------------|------------------|-------------------|
| GULF WAREHOUSING: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 43.00 In MACD both lines MA crossed up zero line. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 2380.5mn | QAR 51.8 | QAR 36.66 |
| | P/E | P/B | Div. Yield |
| | 10.51 | 1.47 | 4.19% |
| MAZAYA QATAR: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 8.15. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 918.0mn | QAR 9.5 | QAR 6.33 |
| | P/E | P/B | Div. Yield |
| | 29.7 | 0.61 | % |
| SAFCO: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 90.00 | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 35791.7mn | SAR 87.4 | SAR 57.0 |
| | P/E | P/B | Div. Yield |
| | 39.77 | 5.23 | 2.33% |
| AL KHODARI: In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 7.20 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 7.55. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 403.9mn | SAR 10.08 | SAR 7.09 |
| | P/E | P/B | Div. Yield |
| | - | 0.65 | -% |
| SAUDI CERAMIC: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 21.52 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 22.40. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 1326.0mn | SAR 24.92 | SAR 15.62 |
| | P/E | P/B | Div. Yield |
| | - | 0.87 | -% |
| CABLES: In line with U Capital technical analysis, the RSI is above (30 point) it's at 44.63 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 33.00 as a Mid-Term. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 355.1mn | SAR 43.11 | SAR 22.02 |
| | P/E | P/B | Div. Yield |
| | - | 3.46 | -% |
| SAUDI BUDGET: The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 27.50. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 1853.9mn | SAR 40.3 | SAR 23.1 |
| | P/E | P/B | Div. Yield |
| | 12.81 | 1.78 | 5.75% |
| SAVOLA GROUP: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 31.50 in short term. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 16553.4mn | SAR 14.9 | SAR 25.1 |
| | P/E | P/B | Div. Yield |
| | 19.47 | 2.02 | 3.23% |
| ETIHAD ETISALAT: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 17.40. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 12782.0mn | SAR 21.58 | SAR 12.94 |
| | P/E | P/B | Div. Yield |
| | - | 0.92 | -% |
| MAKKAH: In line with U Capital technical analysis, the Pivot point is still at SAR 78.70 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 82.00. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 12740.3mn | SAR 93.0 | SAR 55.0 |
| | P/E | P/B | Div. Yield |
| | 57.08 | 2.18 | 2.58% |
| ARRIYADH CONSTRUCTION: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 17.14 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 18.00. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 2261.3mn | SAR 20.6 | SAR 14.24 |
| | P/E | P/B | Div. Yield |
| | | 1.16 | 3.89% |
| ARABIAN SHIELD: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 17.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 17.80. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 512.4mn | SAR 34.0 | SAR 15.22 |
| | P/E | P/B | Div. Yield |
| | 6.04 | 1.22 | % |

- Source: Bloomberg

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