








U Capital Market Close Report

Date: 18-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,444.34	4,452.91	-8.57	-0.19%	-2.19%	-12.84%	10.2	0.8
	Saudi Stock Exchange	7,630.51	7,657.87	-27.36	-0.36%	-4.61%	5.59%	16.1	1.7
	Kuwait Stock Exchange *	5,004.00	5,008.02	-4.02	-0.08%	-2.42%	NA	14.6	1.3
	Qatar Exchange	10,193.01	10,157.48	35.53	0.35%	3.87%	19.59%	15.9	1.5
	Bahrain Bourse	1,323.46	1,313.22	10.24	0.78%	-1.13%	-0.62%	8.9	0.8
	Dubai Financial Market	2,757.73	2,741.50	16.23	0.59%	-2.72%	-18.17%	7.4	1.0
	Abu Dhabi Securities Exchange	4,988.74	4,956.97	31.77	0.64%	1.08%	13.42%	13.2	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,045.08	0.0%	-6.6%
Germany	DAX	11,707.09	-0.1%	-10.2%
France	CAC 40	5,159.12	0.3%	-4.2%
United States				
USA	DJIA	25,706.68	-0.4%	11.0%
USA	S&P 500	2,809.21	0.0%	9.7%
USA	NASDAQ	7,642.70	0.0%	15.4%
Asia Pacific				
Japan	NIKKEI 225	22,658.16	-0.8%	6.1%
HongKong	HANG SENG	25,454.55	0.0%	-11.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,456.02	-0.3%	22.6%
Egypt	The Egyptian Exchange	13,660.70	-1.1%	-10.3%
Jordan	Amman Stock Exchange	1,961.38	0.2%	-6.4%
Palestine	Palestine Sec. Exchange	527.79	-0.2%	-8.7%
Lebanon	Blom Stock Index	984.76	-0.7%	-14.2%
MSCI				
	Bahrain	75.38	-0.3%	-2.5%
	Kuwait	553.96	0.1%	0.5%
MSCI	Oman	516.83	-0.1%	-10.8%
	Qatar	835.40	1.4%	27.0%
	UAE	351.84	1.0%	-14.5%
	GCC Countries	468.37	0.9%	2.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.0	-1.3%	24.2%
WTI Crude (per bbl)	69.0	-1.1%	18.2%
Oman Crude Oil	78.6	-0.7%	22.8%
Gold100 OZ (per oz)	1,225.0	0.2%	-6.0%
Silver (per oz)	14.6	-0.4%	-14.1%
Platinum (per oz)	831.0	-0.2%	-10.7%
Copper, MT	6,219.0	0.1%	-14.2%
Aluminium, MT	2,022.0	-0.6%	-10.8%
Lead, MT	2,047.0	-0.9%	-17.7%
Zinc, MT	2,665.0	2.3%	-19.7%
Nickel, MT	12,375.0	-1.7%	-3.0%

Cross Rate for Major Currencies

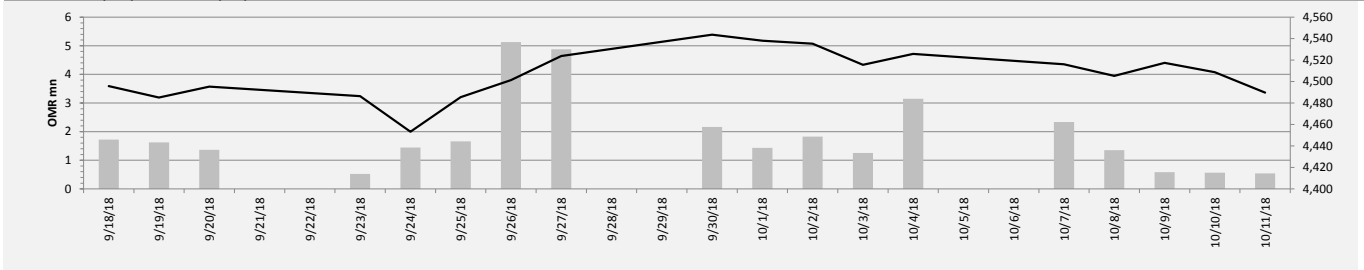
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.151	0.869
British Pound	GBP	1.310	0.763
Japanese Yen	JPY	0.009	112.450
Chinese Renminbi	CNH	0.144	6.945
Indian Rupee	INR	0.014	73.610
Russian Ruble	RUB	0.015	65.627
Canadian Dollar	CAD	0.766	1.305
Australian Dollar	AUD	0.714	1.400

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,444.34	4,452.91	-0.19%	-2.19%	-12.8%	Up	Down
Volume ('000)	3,370.62	9,583.59	-64.8%			12	6
Value (OMR'000)	916.56	3,370.62	-72.8%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,923.28	6,929.47	-0.1%	-1.6%	-7.4%		
Industry Sector	5,397.99	5,385.82	0.2%	-2.5%	-21.0%	12	
Services Sector	2,437.02	2,427.85	0.4%	-1.2%	-7.8%		
MSM Shariah Index	604.60	603.43	0.2%	-1.7%	-15.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
DHOFAR INSURANCE	0.159	6.00%
AL SUWADI POWER	0.116	4.50%
SOHAR POWER CO	0.120	4.35%
SHARQIYAH DESALINATION CO SA	3.100	3.16%
AL BATINAH POWER	0.115	2.68%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.412	236.0
OOREDOO	0.540	232.2
SHARQIYAH DESALINATION CO SA	3.100	137.0
OMAN TELECOMMUNICATIONS CO	0.812	94.5
AL MADINA TAKAFUL CO SAOC	0.093	48.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	691.3	75%
GCC	71.4	8%
ARABS	19.6	2%
OTHERS	134.3	15%

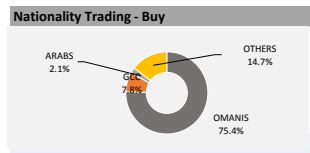
Top Equity Losers	Price	Chg
Companies	OMR	%
ARABIA FALCON INSURANCE CO	0.133	-30.00%
MUSCAT GASES COMPANY SAOG	0.250	-9.09%
OMAN TELECOMMUNICATIONS CO	0.812	-1.93%
DHOFAR GENERATING CO SAOC	0.212	-1.40%
BANK NIZWA	0.086	-1.15%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.412	572.7
AL MADINA TAKAFUL CO SAOC	0.093	516.8
OOREDOO	0.540	429.8
GALFAR ENGINEERING&CONTRACT	0.101	278.5
OMAN FISHERIES CO	0.079	263.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	383.7	42%
GCC	290.6	32%
ARABS	18.5	2%
OTHERS	223.7	24%

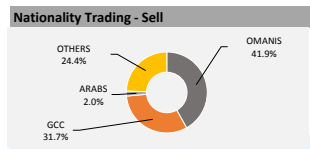
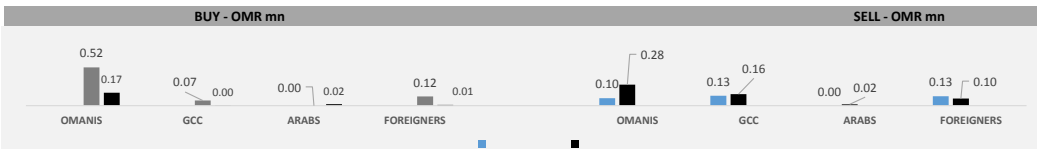
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	60.8%	39.2%
BANKMUSCAT SAOG	62.3%	37.7%
OOREDOO	67.2%	32.8%
SHARQIYAH DESALINATION CO SA	68.8%	31.2%
OMAN TELECOMMUNICATIONS CO	21.1%	78.9%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Sharqiyah Desalination	3.100	B	94,262
Bank Muscat	0.412	B	49,086
Oman Telecommunications Co	0.812	S	39,729
Bank Muscat	0.412	B	30,082
Oman Qatari Telecommunications	0.540	S	27,000



Source: Mubasher

Excluding special deals, Source: Mubasher



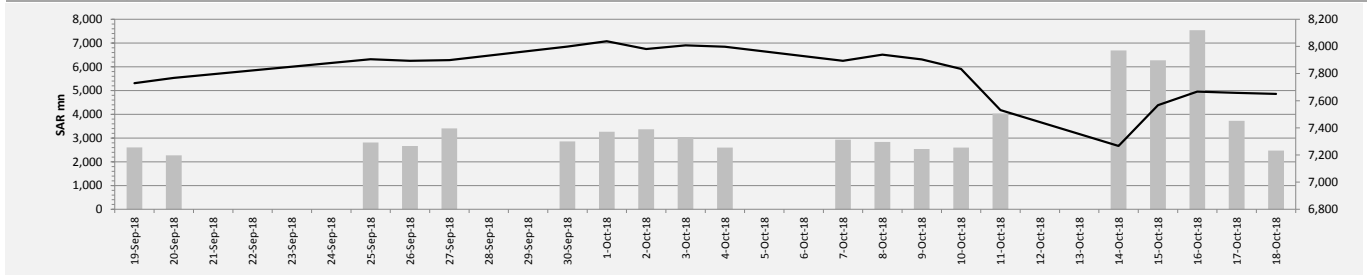
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,630.51	7,657.87	-0.36%	-4.6%	5.6%
Volume ('000)	100,716.90	156,654.60	-35.7%		
Value (SAR'000)	2,545,850	3,724,030	-31.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,828.32	3,862.98	-0.9%	-6.4%	-21.8%
Tadawul Commercial & Prof Serv.	3,954.61	3,991.86	-0.9%	-8.3%	-6.0%
Tadawul Materials	5,437.88	5,441.23	-0.1%	-5.7%	7.6%
Tadawul Transportation	3,500.71	3,511.76	-0.3%	-5.7%	-12.7%
Tadawul Energy	4,733.93	4,748.84	-0.3%	-5.2%	10.6%
Tadawul Utilities	3,500.57	3,484.38	0.5%	-0.7%	-23.3%
Tadawul Cons Dura & App	3,381.04	3,389.33	-0.2%	-7.8%	-18.3%
Tadawul Consumer Svc	3,028.35	2,971.56	1.9%	-6.6%	-17.8%
Tadawul Media	10,377.04	10,496.07	-1.1%	-14.4%	34.1%
Tadawul Banks	6,895.42	6,923.63	-0.4%	-2.3%	25.3%
Tadawul Diversified Fin	3,239.31	3,267.08	-0.8%	-7.6%	-19.6%
Tadawul Insurance	3,614.58	3,629.10	-0.4%	-6.8%	-23.5%
Tadawul RE Mgmt & Dev	3,270.48	3,265.66	0.1%	-7.5%	-30.4%
Tadawul Telecom	4,895.55	4,831.95	1.3%	-5.8%	15.1%
Tadawul Retailing	5,974.00	5,979.83	-0.1%	-4.5%	6.1%
Tadawul Food & Staples Retailing	5,412.13	5,367.92	0.8%	-7.7%	-3.5%
Tadawul Health Care Equipment & Services	3,409.19	3,449.31	-1.2%	-12.9%	-23.3%
Tadawul Pharma, Biotech & Life Science	3,845.65	3,839.06	0.2%	-6.9%	-3.2%
Tadawul REITs	3,566.92	3,573.97	-0.2%	-3.1%	-23.0%
Tadawul Capital Goods	3,755.23	3,681.62	2.0%	-3.8%	-13.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI INDUSTRIAL EXPORT CO	92.10	9.90%	ALINMA BANK	20.78	339,202.4	USD
SAUDI CERAMIC CO	20.16	7.81%	AL RAJHI BANK	85.10	316,669.9	493
NATIONAL GYPSUM	11.86	4.59%	SAUDI BASIC INDUSTRIES CORP	124.60	268,247.9	SAR
ARAB NATIONAL BANK	32.30	4.03%	SAUDI KAYAN PETROCHEMICAL CO	15.60	99,819.4	1,827
SAUDI INDUSTRIAL SERVICES CO	12.24	3.73%	SAUDI ARABIAN FERTILIZER CO	86.10	90,064.1	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
NATIONAL COMMERCIAL BANK	43.25	-2.81%	ALINMA BANK	20.78	16,224.7
MEDITERRANEAN & GULF INSURAN	14.10	-2.76%	DAR AL ARKAN REAL ESTATE DEV	9.26	7,874.8
SAUDI CABLE CO	30.50	-2.56%	SAUDI KAYAN PETROCHEMICAL CO	15.60	6,366.5
AL HAMMADI CO FOR DEVELOPMEN	22.18	-2.20%	AL RAJHI BANK	85.10	3,705.3
AL-BAHA DEVELOPMENT & INVEST	15.24	-2.18%	ETIHAD ETISALAT CO	16.48	3,099.8

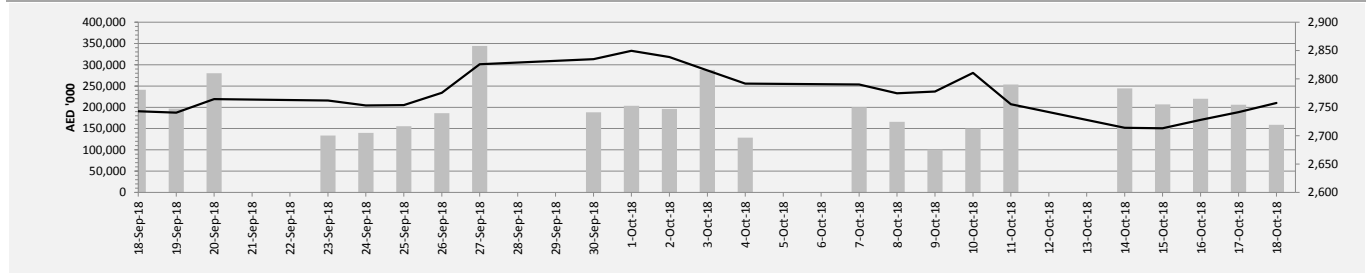
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,757.73	2,741.50	0.59%	-2.7%	-18.2%
Volume ('000)	157,129	216,279	-27.3%		
Value (AED'000)	159,002	206,141	-22.9%		
Sub-Indices					
Real Estate & Construction	4,954.03	4,914.47	0.8%	-0.5%	-26.3%
Banking	2,227.64	2,210.01	0.8%	-4.3%	-4.5%
Investment and Financial	2,613.30	2,607.73	0.2%	-10.7%	-30.1%
Insurance	1,766.83	1,775.06	-0.5%	5.4%	13.5%
Consumer Staples	211.25	210.22	0.5%	6.0%	-42.4%
Services	593.96	587.68	1.1%	2.5%	-17.4%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	825.40	827.08	-0.2%	-2.8%	-4.1%
Transportation	701.98	705.58	-0.5%	0.3%	-14.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
KHALEEJI COMMERCIAL BANK	0.81	3.86%	AIR ARABIA PJSC	0.95	22,099.2	73.9
DAMAC PROPERTIES DUBAI CO	2.02	3.59%	DUBAI ISLAMIC BANK	5.25	18,900.6	AED
GULF GENERAL INVESTMENT CO	0.26	2.82%	EMAAR PROPERTIES PJSC	4.97	13,280.2	273.6
DUBAI ISLAMIC INSURANCE CO	0.66	2.81%	DUBAI INVESTMENTS PJSC	1.62	11,109.1	
ITHMAAR HOLDING BSC	0.37	2.53%	DEYAAR DEVELOPMENT PJSC	0.45	10,749.1	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DEYAAR DEVELOPMENT PJSC	0.45	-2.58%	DEYAAR DEVELOPMENT PJSC	0.45	23,588.4
AL SALAM GROUP HOLDING CO	0.45	-1.96%	AIR ARABIA PJSC	0.95	23,251.3
ISLAMIC ARAB INSURANCE COM	0.69	-1.14%	DRAKE & SCULL INTERNATIONAL	0.41	18,409.9
AAN DIGITAL SERVICES CO	0.29	-1.03%	UNION PROPERTIES PJSC	0.67	15,501.9
GFH FINANCIAL GROUP BSC	1.30	-0.76%	GULF NAVIGATION HOLDING PJSC	1.01	6,973.1

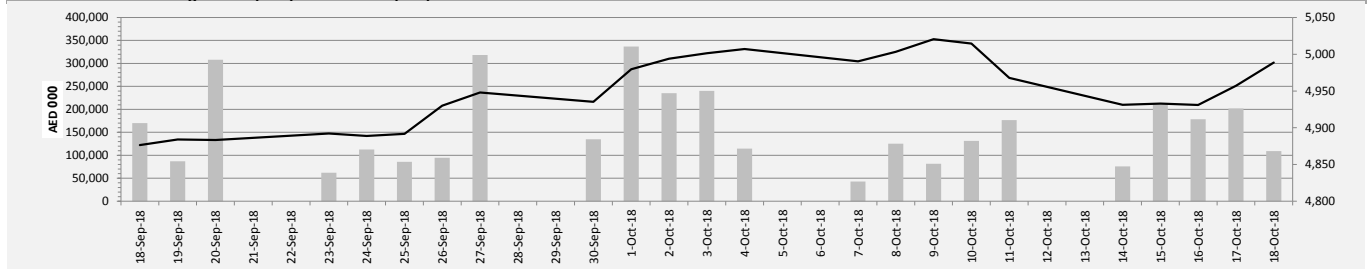
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,988.74	4,956.97	0.64%	1.08%	13.4%
Volume ('000)	27,488.45	66,724.13	-58.8%		
Value (AED'000)	109,176.00	201,806.20	-45.9%		
Sub-Indices					
Banking	9,608.38	9,553.56	0.6%	-0.25%	1.7%
Telecommunication	4,162.26	4,137.48	0.6%	1.57%	1.4%
Consumer Services	1,791.98	1,791.98	0.0%	2.56%	-7.4%
Insurance	2,118.31	2,118.28	0.0%	-1.65%	-2.3%
Industrials	1,848.22	1,844.32	0.2%	3.21%	1.0%
Invst and Financial Services	2,610.92	2,597.94	0.5%	-0.28%	-1.7%
Energy	1,856.61	1,816.75	2.2%	-0.37%	-3.1%
Services	2,547.23	2,482.89	2.6%	4.79%	6.1%
Real Estate	2,862.27	2,863.27	0.0%	2.28%	-3.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
AL QUDRA HOLDING PJSC	0.98	8.89%	EMIRATES TELECOM GROUP CO	16.80	29,937.5	73.87
ABU DHABI NATIONAL HOTELS	3.55	5.97%	FIRST ABU DHABI BANK PJSC	14.76	25,314.6	
GULF CEMENT CO	0.92	3.98%	ABU DHABI COMMERCIAL BANK	7.60	11,945.6	
ABU DHABI NATIONAL OIL CO FO	2.25	3.21%	ABU DHABI ISLAMIC BANK	3.55	10,136.5	
DANA GAS	1.15	2.68%	ALDAR PROPERTIES PJSC	1.73	8,731.5	
						AED
						273.6

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
SUDAN TELECOMMUNICATIONS GRO	0.43	-5.66%	ALDAR PROPERTIES PJSC	1.73	5,090.3
NATIONAL CORP TOURISM & HOTE	1.92	-1.54%	DANA GAS	1.15	3,174.2
ABU DHABI NATIONAL ENERGY CO	1.14	-0.87%	ABU DHABI ISLAMIC BANK	3.55	2,875.3
ESHRAQ PROPERTIES CO PJSC	0.62	-0.32%	WAHA CAPITAL PJSC	1.86	2,244.3
METHAQ TAKAFUL INSURANCE	0.78	-0.13%	RAK PROPERTIES	0.62	1,852.5

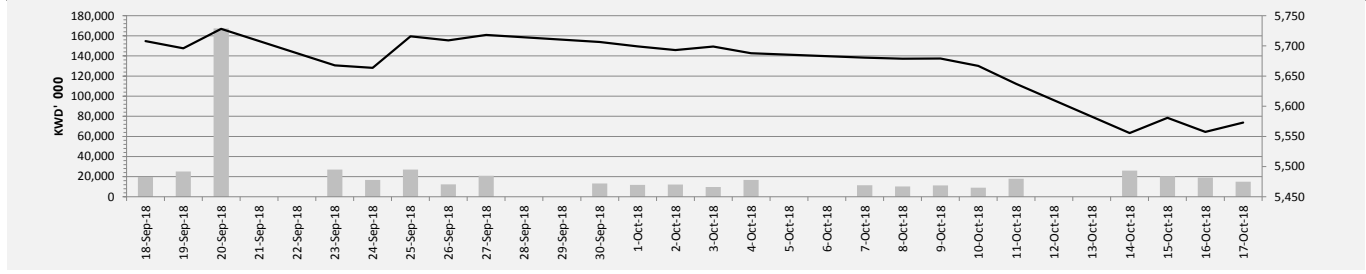
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,004.00	5,008.02	-0.08%	-2.4%	-
Volume ('000)	49,973.75	58,521.07	-14.6%	-	-
Value (KWD'000)	10,291.50	14,900.69	-30.9%	-	-
Sub-Indices					
Industrials	961.29	961.35	0.0%	-2.1%	-
Banks	1,060.38	1,062.22	-0.2%	-2.4%	-
Consumer Goods	797.72	802.61	-0.6%	-5.4%	-
Consumer Service	980.04	985.47	-0.6%	-1.0%	-
Real Estate	857.50	856.08	0.2%	-3.9%	-
Financial Services	945.45	945.40	0.0%	-2.7%	-
Telecom	869.41	866.45	0.3%	-5.5%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	950.81	950.46	0.0%	-0.3%	-
Basic Materials	1,229.92	1,229.92	0.0%	5.7%	-
Oil and Gas	1,106.38	1,125.82	-1.7%	-2.5%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	836.63	836.63	0.0%	-1.7%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
REAL ESTATE TRADE CENTERS CO	23.50	10.85%	BURGAN BANK	275.00	1,159,340.9	USD
KUWAIT REMAL REAL ESTATE CO	32.00	9.59%	AHLI UNITED BANK B.S.C	200.00	1,106,561.5	KWD
CREDIT RATING & COLLECTION	21.10	9.33%	MOBILE TELECOMMUNICATIONS CO	440.00	1,028,812.0	93.98
MENA REAL ESTATE CO	28.70	6.30%	GULF BANK	247.00	1,008,392.6	28.39
NATIONAL SHOOTING COMPANY	16.90	5.63%	NATIONAL BANK OF KUWAIT	815.00	715,740.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
PALMS AGRO PRODUCTION CO	60.00	-25.00%	AHLI UNITED BANK B.S.C	200.00	5,564.2
SANAM REAL ESTATE CO KSCC	28.50	-18.80%	BURGAN BANK	275.00	4,214.5
EKTITAB HOLDING CO SAK	21.60	-10.00%	GULF BANK	247.00	4,073.1
BURGAN CO FOR WELL DRILLING	100.00	-9.91%	ITHMAAR HOLDING BSC	29.50	2,671.0
KUWAIT REAL ESTATE HOLDING C	27.00	-9.40%	COMMERCIAL REAL ESTATE CO	80.90	2,537.1

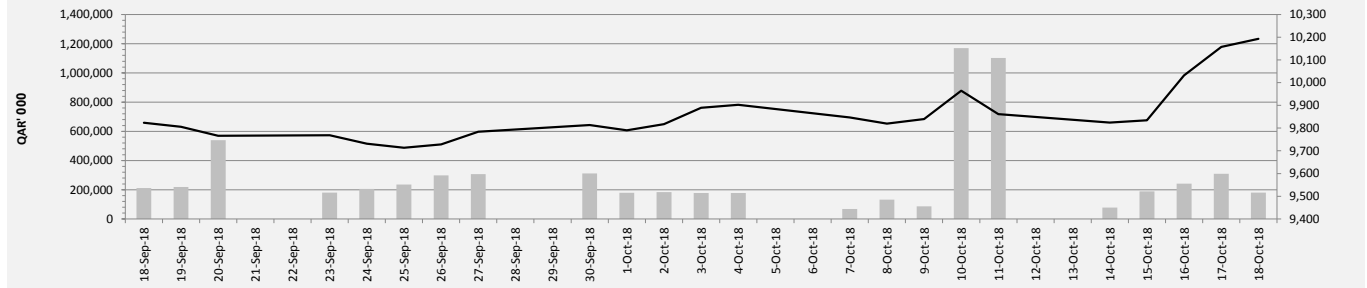
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,193.01	10,157.48	0.35%	3.87%	19.59%
Volume ('000)	4,589.93	7,904.64	-41.93%		
Value (QAR'000)	180,627.50	309,030.20	-41.55%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	31.00	5.08%	QATAR NATIONAL BANK	183.41	57,336.8	135.46	493.1
QATAR & OMAN INVESTMENT CO	6.24	4.00%	QATAR FUEL QSC	177.90	12,824.2		
QATAR NATIONAL CEMENT CO	58.00	2.67%	DOHA BANK QPSC	21.88	12,595.1		
MANNAI CORPORATION QSC	59.99	2.55%	INDUSTRIES QATAR	143.00	9,949.0		
DOHA BANK QPSC	21.88	1.81%	QATAR ISLAMIC BANK	143.19	8,168.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR INDUSTRIAL MANUFACTUR	41.51	-3.91%	DOHA BANK QPSC	21.88	574.5
WIDAM FOOD CO	74.00	-3.65%	QATAR FIRST BANK	4.76	525.0
DOHA INSURANCE CO	13.00	-2.99%	MAZAYA QATAR REAL ESTATE DEV	7.50	467.4
ISLAMIC HOLDING GROUP	24.83	-2.40%	VODAFONE QATAR	8.68	322.4
GULF INTERNATIONAL SERVICES	20.60	-1.39%	QATAR NATIONAL BANK	183.41	314.6

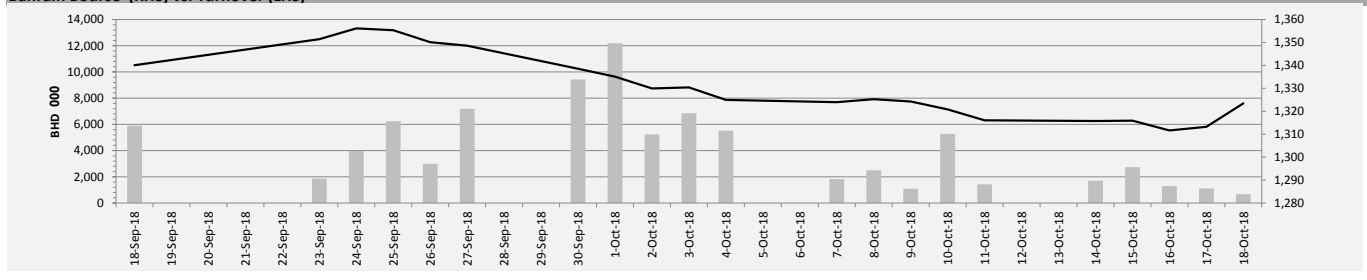
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,323.46	1,313.22	0.78%	-1.1%	-0.6%
Volume ('000)	2,012	2,509	-19.8%		
Value (BHD'000)	676.06	1,115.07	-39.4%		
Sub-Indices					
Banks	2,728.48	2,695.97	1.2%	-0.9%	-1.6%
Hotel and Tourism	2,596.88	2,435.26	6.6%	-10.4%	-11.7%
Industrial	961.81	961.81	0.0%	-2.4%	-2.5%
Insurance	1,634.68	1,622.36	0.8%	-1.5%	-0.7%
Services	1,148.39	1,141.33	0.6%	0.5%	6.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GULF HOTEL GROUP B.S.C	0.44	10.00%	AHLI UNITED BANK B.S.C	0.67	265.6	USD
ESTERAD INVESTMENT CO B.S.C.	0.11	3.81%	NATIONAL BANK OF BAHRAIN BSC	0.62	123.8	20.22
NATIONAL BANK OF BAHRAIN BSC	0.62	3.36%	BAHRAIN TELECOM CO	0.25	89.7	BHD
BAHRAIN NATIONAL HOLDING	0.36	2.86%	AL-SALAM BANK	0.10	26.9	7.63
KHALEEJI COMMERCIAL BANK	0.08	1.27%	BAHRAIN DUTY FREE COMPLEX	0.71	26.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
-	-	-	AHLI UNITED BANK B.S.C	0.67	402.3
-	-	-	BAHRAIN TELECOM CO	0.25	360.8
-	-	-	AL-SALAM BANK	0.10	269.1
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.62	202.1
-	-	-	GFH FINANCIAL GROUP BSC	0.36	50.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.027

As of:

17-Oct-2018

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