








## U Capital Market Close Report

Date: 5-Jan-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,992.88	4,005.06	-12.18	-0.30%	0.29%	0.29%	7.5	0.7
	Saudi Stock Exchange	8,199.62	8,397.01	-197.39	-2.35%	-2.26%	-2.26%	22.0	1.8
	Kuwait Stock Exchange	6,048.64	6,282.46	-233.82	-3.72%	-3.72%	-3.72%	14.9	1.4
	Qatar Exchange	10,286.31	10,511.70	-225.39	-2.14%	-1.34%	-1.34%	14.9	1.5
	Bahrain Bourse	1,575.67	1,612.05	-36.37	-2.26%	-2.14%	-2.14%	12.5	1.0
	Dubai Financial Market	2,684.24	2,769.09	-84.85	-3.06%	-2.92%	-2.92%	10.7	1.0
	Abu Dhabi Securities Exchange	5,027.96	5,100.27	-72.30	-1.42%	-0.94%	-0.94%	15.4	1.4

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,622.40	0.0%	11.5%
Germany	DAX	13,219.14	-1.2%	22.8%
France	CAC 40	6,044.16	0.0%	27.6%
<b>United States</b>				
USA	DJIA	28,634.88	-0.8%	22.2%
USA	S&P 500	3,234.85	-0.7%	27.8%
USA	NASDAQ	9,020.77	-0.8%	33.9%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,656.62	-0.8%	18.2%
HongKong	HANG SENG	28,451.50	-0.3%	11.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	6,996.86	-0.6%	-2.7%
Egypt	The Egyptian Exchange	13,293.58	-4.4%	9.3%
Jordan	Amman Stock Exchange	1,814.54	-0.5%	-5.8%
Palestine	Palestine Sec. Exchange	520.06	-0.4%	-2.0%
Lebanon	Blom Stock Index	-	-	-
<b>MSCI</b>				
	Bahrain	110.05	0.0%	48.6%
	Kuwait	742.59	0.0%	28.4%
MSCI	Oman	503.55	0.0%	-2.1%
	Qatar	841.14	0.0%	-4.5%
	UAE	336.72	0.0%	0.1%
	GCC Countries	507.49	0.0%	6.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	68.6	3.5%	3.9%
WTI Crude (per bbl)	63.1	3.1%	3.3%
Oman Crude Oil	68.8	3.9%	2.0%
Gold100 OZ (per oz)	1,552.2	1.5%	2.3%
Silver (per oz)	18.1	0.2%	1.2%
Platinum (per oz)	982.0	0.2%	1.6%
Copper, MT	6,129.5	-0.9%	-0.7%
Aluminium, MT	1,824.0	1.1%	0.8%
Lead, MT	1,919.0	0.0%	-0.4%
Zinc, MT	2,306.0	-0.2%	1.5%
Nickel, MT	13,755.0	-3.5%	-1.9%

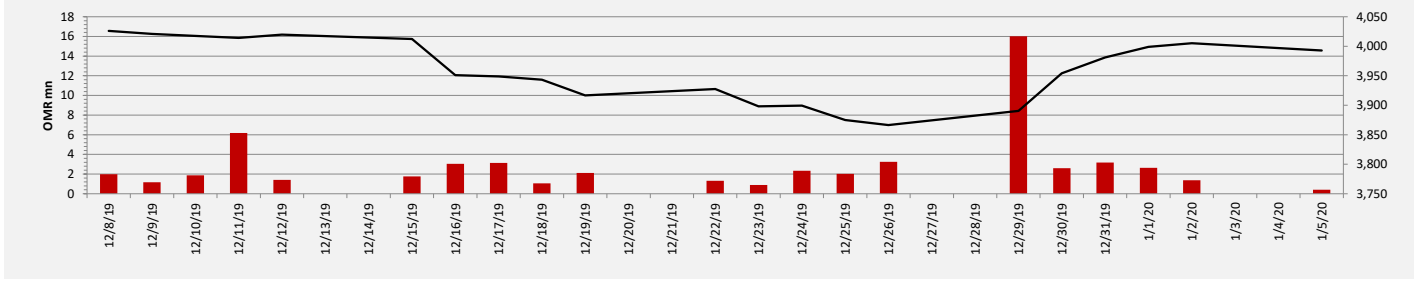
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.116	0.896
British Pound	GBP	1.308	0.764
Japanese Yen	JPY	0.009	108.090
Chinese Renminbi	CNH	0.144	6.966
Indian Rupee	INR	0.014	71.799
Russian Ruble	RUB	0.016	62.098
Canadian Dollar	CAD	0.769	1.300
Australian Dollar	AUD	0.695	1.439

## Muscat Securities Market

Market Cap: OMR 18.8bn (USD 49.4bn)

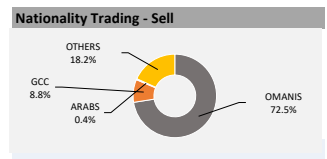
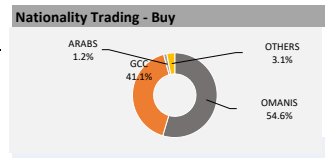
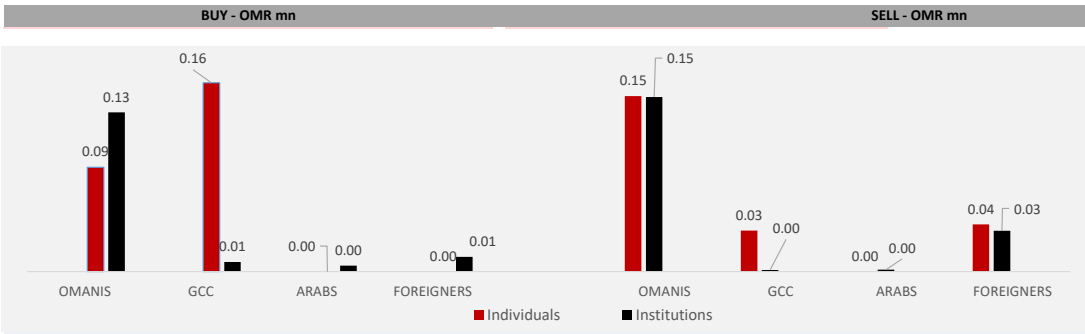
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,992.88	4,005.06	-0.30%	0.29%	0.29%	Up	Down
MSM Total Return Index	4,256.25	4,269.24	-0.30%				
Volume ('000)	2,468.93	8,506.50	-70.98%			1	15
Value (OMR'000)	408.83	1,367.66	-70.11%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,365.62	6,395.55	-0.47%	0.26%	0.26%	16	
Industry Sector	4,288.69	4,299.47	-0.25%	1.96%	1.96%		
Services Sector	1,921.96	1,930.78	-0.46%	1.34%	1.34%		
MSM Shariah Index	539.04	539.62	-0.11%	0.55%	0.55%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
MUSANDAM POWER CO	0.306	0.66%	BANKMUSCAT SAOG	0.430	138.5	100.0	OMANIS 223.3 55%
-	-	-	AL MADINA TAKAFUL CO SAOC	0.080	44.6	61.8	GCC 168.0 41%
-	-	-	OMINVEST	0.338	44.2	99.7	ARABS 5.0 1%
-	-	-	MUSANDAM POWER CO	0.306	34.2	20.0	OTHERS 12.5 3%
-	-	-	SEMBCORP SALALAH POWER & WAT	0.135	16.9	38.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
AL ANWAR HOLDINGS SAOG	0.084	-4.55%	AL MADINA TAKAFUL CO SAOC	0.080	558.0	OMANIS 296.5 73%
MUSCAT FINANCE	0.055	-3.51%	BANKMUSCAT SAOG	0.430	322.1	GCC 36.1 9%
AL BATINAH POWER	0.059	-3.28%	GALFAR ENGINEERING&CONTRACT	0.069	230.2	ARABS 1.7 0%
GULF INVESTMENTS SERVICES	0.068	-2.86%	AL SHARQIYA INVEST HOLDING	0.089	187.2	OTHERS 74.5 18%
GALFAR ENGINEERING&CONTRACT	0.069	-2.82%	OMAN INVESTMENT & FINANCE	0.110	132.0	



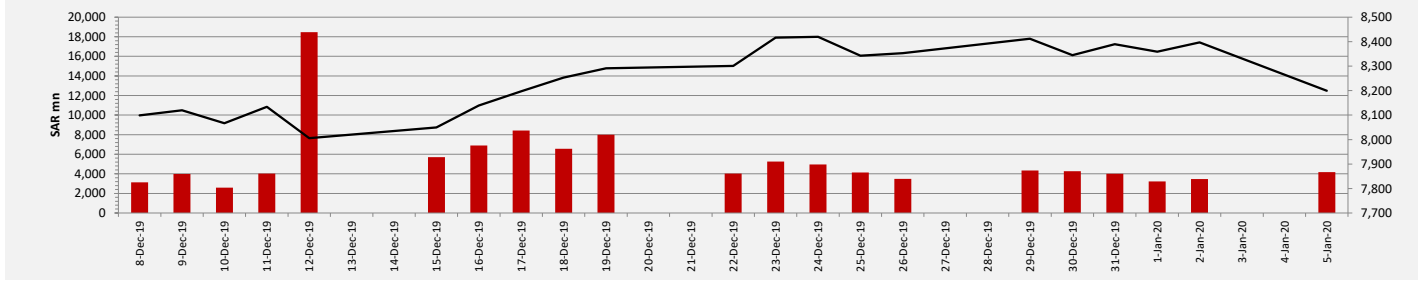
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,199.62	8,397.01	-2.35%	-2.26%	-2.26%
Volume ('000)	173,720.50	147,578.50	17.71%		
Value (SAR'000)	4,182,450	3,470,961	20.50%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,287.92	4,391.66	-2.36%	-1.51%	-1.51%
Tadawul Commercial & Prof Serv.	4,603.47	4,746.62	-3.02%	-3.53%	-3.53%
Tadawul Materials	5,043.88	5,165.66	-2.36%	-2.38%	-2.38%
Tadawul Transportation	4,323.50	4,450.53	-2.85%	-1.63%	-1.63%
Tadawul Energy	5,319.45	5,421.39	-1.88%	-2.26%	-2.26%
Tadawul Utilities	4,332.16	4,406.52	-1.69%	-1.54%	-1.54%
Tadawul Cons Dura & App	3,475.00	3,558.19	-2.34%	-0.90%	-0.90%
Tadawul Consumer Svc	3,941.93	4,004.11	-1.55%	-0.43%	-0.43%
Tadawul Media	8,908.04	9,511.56	-6.35%	-5.25%	-5.25%
Tadawul Banks	7,907.06	8,099.53	-2.38%	-2.47%	-2.47%
Tadawul Diversified Fin	3,281.65	3,332.28	-1.52%	-0.63%	-0.63%
Tadawul Insurance	4,445.58	4,544.92	-2.19%	-1.51%	-1.51%
Tadawul RE Mgmt & Dev	3,045.84	3,122.15	-2.44%	-2.76%	-2.76%
Tadawul Telecom	6,326.66	6,538.75	-3.24%	-2.26%	-2.26%
Tadawul Retailing	7,612.33	7,746.89	-1.74%	-1.10%	-1.10%
Tadawul Food & Staples Retailing	6,556.05	6,776.00	-3.25%	-0.91%	-0.91%
Tadawul Health Care Equipment & Services	3,633.84	3,727.88	-2.52%	-2.57%	-2.57%
Tadawul Pharma, Biotech & Life Science	3,548.82	3,614.78	-1.82%	-1.28%	-1.28%
Tadawul REITs	4,195.85	4,226.89	-0.73%	-0.04%	-0.04%
Tadawul Capital Goods	4,361.69	4,461.49	-2.24%	0.68%	0.68%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ANAAM INTERNATIONAL HOLDING	182.60	10.00%	SAUDI ARABIAN OIL CO	34.55	717,986.6	USD
SAUDI CABLE CO	23.70	5.62%	AL RAJHI BANK	64.50	323,219.4	2431
SAUDI PAPER MANUFACTURING CO	26.50	2.91%	ALINMA BANK	24.88	232,345.9	SAR
ALLIANZ SAUDI FRANSI COOPERA	29.20	2.46%	SAUDI BASIC INDUSTRIES CORP	92.00	152,751.5	9,004
ALUJAIN CORPORATION (ALCO)	31.20	0.97%	NATIONAL SHIPPING CO OF/THE	37.90	82,292.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARABIA INSURANCE COOPERATIVE	16.14	-7.56%	SAUDI ARABIAN OIL CO	34.55	20,661.2
SAUDI RESEARCH AND MARKETING	73.50	-6.49%	ALINMA BANK	24.88	9,306.6
SAUDI ENAYA COOPERATIVE INSU	11.56	-5.09%	SAUDI KAYAN PETROCHEMICAL CO	10.84	6,740.4
SAUDI CERAMIC CO	35.20	-4.99%	AL RAJHI BANK	64.50	4,978.1
SASCO	28.10	-4.75%	BANK AL-JAZIRA	14.74	4,266.8

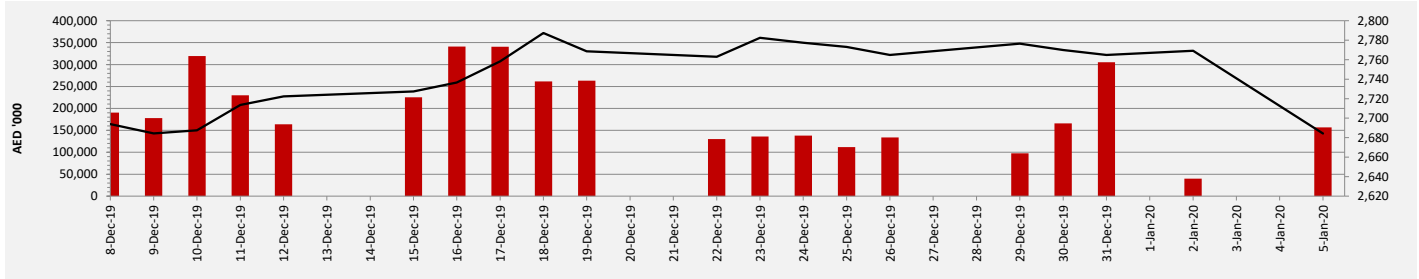
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,684.24	2,769.09	-3.06%	-2.9%	-2.9%
Volume ('000)	136,964	30,428	350.1%		
Value (AED'000)	156,526	39,801	293.3%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,576.25	3,721.14	-3.9%	-3.3%	-3.3%
Banking	2,696.79	2,769.72	-2.6%	-2.5%	-2.5%
Investment and Financial	2,129.50	2,246.92	-5.2%	-4.9%	-4.9%
Insurance	1,622.25	1,707.56	-5.0%	-5.7%	-5.7%
Consumer Staples	109.23	115.43	-5.4%	-2.3%	-2.3%
Services	503.90	529.78	-4.9%	-5.7%	-5.7%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	928.36	935.11	-0.7%	-0.4%	-0.4%
Transportation	772.93	787.02	-1.8%	-3.2%	-3.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL SALAM GROUP HOLDING CO	0.37	5.71%	DUBAI ISLAMIC BANK	5.39	36,604.0	79	291
-	-	-	EMAAR PROPERTIES PJSC	3.90	26,683.2		
-	-	-	EMIRATES NBD PJSC	12.60	20,141.0		
-	-	-	DEYAAR DEVELOPMENT PJSC	0.35	10,748.0		
-	-	-	GFH FINANCIAL GROUP BSC	0.80	8,168.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GULF NAVIGATION HOLDING PJSC	0.50	-9.89%	DEYAAR DEVELOPMENT PJSC	0.35	30,561.5
SHUAA CAPITAL	0.79	-9.61%	UNION PROPERTIES PJSC	0.27	14,616.0
AMANAT HOLDINGS PJSC	0.75	-8.94%	DXB ENTERTAINMENTS PJSC	0.17	11,175.4
AL MADINA FOR FINANCE AND IN	0.16	-8.57%	GFH FINANCIAL GROUP BSC	0.80	10,047.9
ISLAMIC ARAB INSURANCE COM	0.54	-8.55%	DAMAC PROPERTIES DUBAI CO	0.69	8,655.0

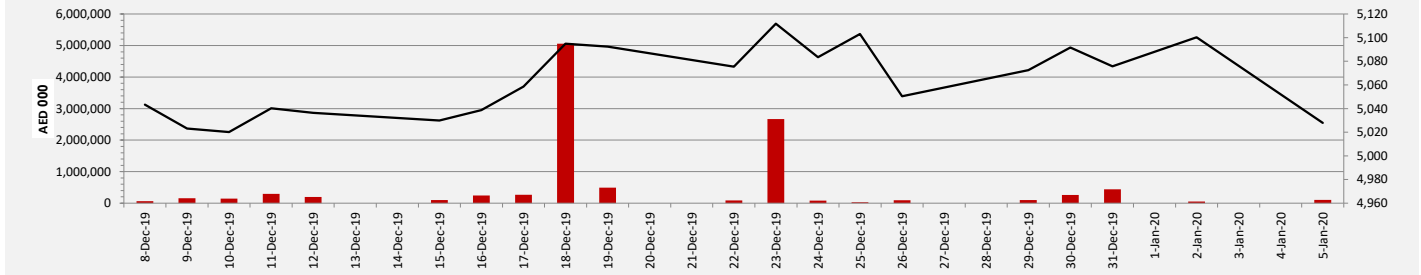
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,027.96	5,100.27	-1.42%	-0.94%	-0.94%
Volume ('000)	41,173.43	39,119.50	5.25%		
Value (AED'000)	102,514.20	52,548.49	95.08%		
<b>Sub-Indices</b>					
Banking	9,948.39	10,083.33	-1.34%	-0.75%	-0.75%
Telecommunication	4,038.41	4,087.96	-1.21%	-0.37%	-0.37%
Consumer Services	4,026.46	3,989.04	0.94%	-0.22%	-0.22%
Insurance	1,877.82	1,877.82	0.00%	0.00%	0.00%
Industrials	1,266.43	1,270.40	-0.31%	-1.17%	-1.17%
Invst and Financial Services	1,257.43	1,326.90	-5.24%	-7.61%	-7.61%
Energy	1,541.15	1,620.75	-4.91%	-5.95%	-5.95%
Services	2,634.79	2,634.79	0.00%	0.00%	0.00%
Real Estate	3,275.03	3,334.97	-1.80%	-1.34%	-1.34%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNITED ARAB BANK PJSC	1.13	13.11%	FIRST ABU DHABI BANK PJSC	15.12	32,198.6	USD
WAHAT AL ZAWEYA HOLDING	2.65	9.05%	ABU DHABI ISLAMIC BANK	5.27	12,208.4	AED
INTL FISH FARMING CO PJSC	6.37	2.74%	ABU DHABI COMMERCIAL BANK	7.63	10,983.9	141
GULF CEMENT CO	0.60	1.69%	DANA GAS	0.88	9,971.5	523
SHARJAH CEMENT & INDUS DEVEL	0.80	0.88%	EMIRATES TELECOM GROUP CO	16.30	9,385.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
WAHA CAPITAL PJSC	0.90	-6.74%	MANAZEL REAL ESTATE PJSC	0.39	11,114.1
DANA GAS	0.88	-6.65%	DANA GAS	0.88	11,016.5
ABU DHABI NATIONAL ENERGY CO	0.44	-5.53%	ALDAR PROPERTIES PJSC	2.13	3,518.9
MANAZEL REAL ESTATE PJSC	0.39	-3.94%	ABU DHABI ISLAMIC BANK	5.27	2,301.3
AL QUDRA HOLDING PJSC	0.87	-3.56%	FIRST ABU DHABI BANK PJSC	15.12	2,132.9

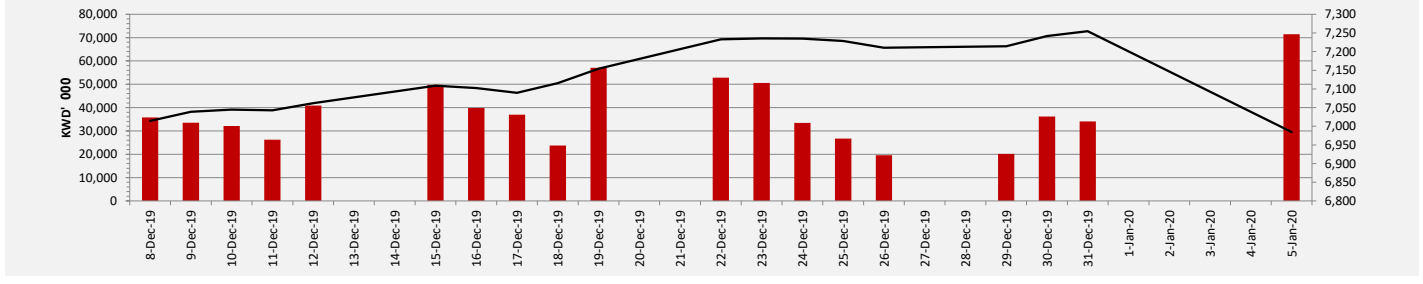
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,048.64	6,282.46	-3.72%	-3.72%	-3.72%
Volume ('000)	257,980.00	171,562.90	50.37%		
Value (KWD'000)	71,442.08	34,040.80	109.87%		
<b>Sub-Indices</b>					
Industrials	887.38	927.51	-4.33%	-4.33%	-4.33%
Banks	1,427.24	1,482.64	-3.74%	-3.74%	-3.74%
Consumer Goods	633.53	637.17	-0.57%	-0.57%	-0.57%
Consumer Service	1,047.05	1,072.26	-2.35%	-2.35%	-2.35%
Real Estate	1,028.30	1,058.66	-2.87%	-2.87%	-2.87%
Financial Services	1,043.91	1,081.47	-3.47%	-3.47%	-3.47%
Telecom	1,056.78	1,116.69	-5.36%	-5.36%	-5.36%
Health Care	884.57	884.57	0.00%	0.00%	0.00%
Insurance	955.46	953.87	0.17%	0.17%	0.17%
Basic Materials	881.00	908.09	-2.98%	-2.98%	-2.98%
Oil and Gas	1,217.76	1,238.20	-1.65%	-1.65%	-1.65%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	515.07	515.07	0.00%	0.00%	0.00%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TIJARA AND REAL ESTATE INVES	55.00	10.00%	NATIONAL BANK OF KUWAIT	1040.00	13,326,646.3	118.23	35.72
WARBA INSURANCE CO	66.80	7.74%	MOBILE TELECOMMUNICATIONS CO	568.00	6,437,601.8		
EKTITAB HOLDING CO SAK	15.70	4.67%	AHLI UNITED BANK B.S.C	305.00	5,426,369.5		
KUWAIT FOUNDRY CO SAK	350.00	4.48%	GULF BANK	284.00	4,308,732.9		
REAL ESTATE TRADE CENTERS CO	24.00	3.45%	AGILITY	773.00	2,565,672.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
METAL & RECYCLING CO	20.10	-59.80%	MUBARRAD HOLDING CO KSC	72.10	19,752.6
HAYAT COMMUNICATIONS	50.00	-33.33%	AHLI UNITED BANK B.S.C	305.00	17,663.8
ENERGY HOUSE HOLDING CO KSCP	18.60	-18.42%	GULF BANK	284.00	14,999.4
MUBARRAD HOLDING CO KSC	72.10	-17.98%	NATIONAL BANK OF KUWAIT	1040.00	12,874.0
AL-EID FOOD KSC	65.00	-17.72%	MOBILE TELECOMMUNICATIONS CO	568.00	11,216.9

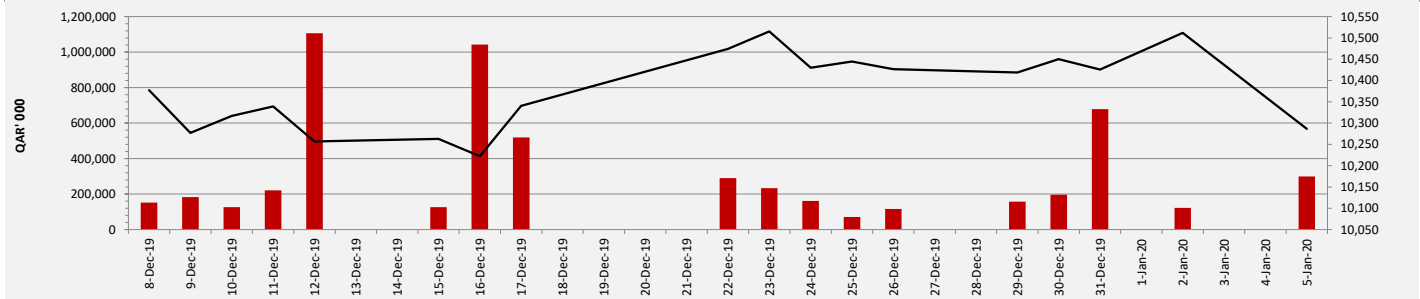
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,286.31	10,511.70	-2.14%	-1.34%	-1.34%
Volume ('000)	122,876.00	48,218.07	154.83%		
Value (QAR'000)	299,004.90	121,916.40	145.25%		
<b>Sub-Indices</b>					
QE Total Return Index	18,927.68	19,342.42	-2.14%	-1.34%	-1.34%
Al Rayan Islamic	3,869.17	3,963.22	-2.37%	-2.07%	-2.07%
All Share Index	3,053.95	3,118.76	-2.08%	-1.46%	-1.46%
All Share Banks&Finac	4,184.60	4,259.33	-1.75%	-0.85%	-0.85%
All Share Industrials	2,865.65	2,929.13	-2.17%	-2.26%	-2.26%
All Share Transprt In	2,501.73	2,571.32	-2.71%	-2.11%	-2.11%
All Share Real Estate	1,513.60	1,563.65	-3.20%	-3.29%	-3.29%
All Share Insurance	2,657.62	2,749.03	-3.33%	-2.82%	-2.82%
All Share Telecoms In	876.15	907.58	-3.46%	-2.10%	-2.10%
All Share Consumer Goods & Srv	8,522.77	8,688.63	-1.91%	-1.43%	-1.43%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
-	-	-	QATAR NATIONAL BANK	20.30	52,723.0	USD
-	-	-	MASRAF AL RAYAN	3.96	37,434.1	147
-	-	-	DOHA BANK QPSC	2.60	19,443.5	QAR
-	-	-	BARWA REAL ESTATE CO	3.40	18,785.9	535
-	-	-	INDUSTRIES QATAR	10.30	15,065.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
AL KHALEEJ TAKAFUL GROUP	1.81	-7.65%	EZDAN HOLDING GROUP	0.59	17,960.6
QATAR FIRST BANK	0.75	-7.43%	MASRAF AL RAYAN	3.96	9,410.1
QATAR & OMAN INVESTMENT CO	0.62	-7.29%	DOHA BANK QPSC	2.60	7,511.4
SALAM INTERNATIONAL INVESTME	0.49	-6.37%	SALAM INTERNATIONAL INVESTME	0.49	6,052.4
QATAR GERMAN CO FOR MEDICAL	0.54	-6.10%	AAMAL CO	0.80	6,018.7

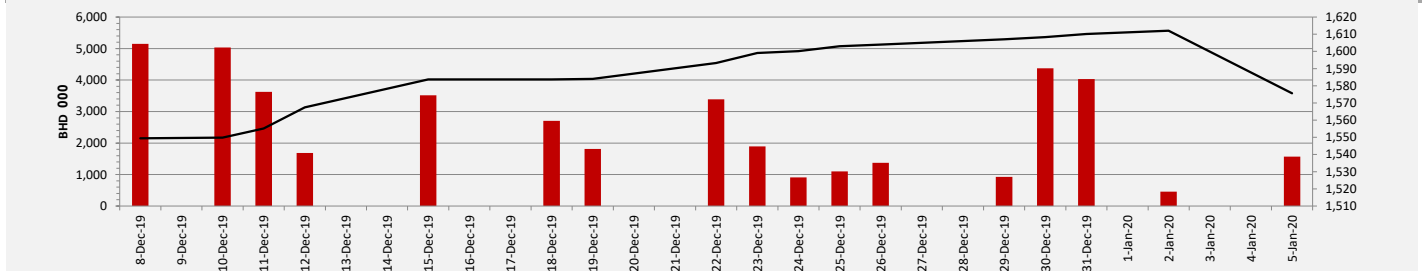
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,575.67	1,612.05	-2.26%	-2.14%	-2.14%
Volume ('000)	4,835	2,718	77.92%		
Value (BHD'000)	1,570.32	456.63	243.89%		
<b>Sub-Indices</b>					
Banks	3,807.01	3,955.64	-3.76%	-3.56%	-3.56%
Hotel and Tourism	2,336.09	2,336.09	0.00%	0.00%	0.00%
Industrial	674.05	674.05	0.00%	0.00%	0.00%
Insurance	1,471.59	1,458.28	0.91%	0.91%	0.91%
Investment	700.14	703.64	-0.50%	-0.50%	-0.50%
Services	1,437.21	1,439.63	-0.17%	-0.17%	-0.17%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN KUWAIT INSURANCE	0.32	2.89%	AHLI UNITED BANK B.S.C	1.00	1,036.9	USD
BAHRAIN TELECOM CO	0.39	0.26%	AL-SALAM BANK	0.09	138.9	25
-	-	-	BBK BSC	0.57	58.4	BHD
-	-	-	GFH FINANCIAL GROUP BSC	0.22	33.3	10
-	-	-	SEEF PROPERTIES	0.20	32.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	1.00	-5.69%	AL-SALAM BANK	0.09	1,454.1
AL-SALAM BANK	0.09	-5.05%	AHLI UNITED BANK B.S.C	1.00	1,029.7
ZAIN BAHRAIN BSCC	0.10	-3.74%	SEEF PROPERTIES	0.20	161.7
GFH FINANCIAL GROUP BSC	0.22	-3.48%	GFH FINANCIAL GROUP BSC	0.22	150.0
SEEF PROPERTIES	0.20	-1.95%	BBK BSC	0.57	102.4

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.012

As of:

30-Dec-2019

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