








U Capital Market Close Report

Date: 1-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,333.39	4,323.74	9.65	0.22%	0.22%	0.22%	10.2	0.8
	Saudi Stock Exchange	7,798.09	7,826.73	-28.64	-0.37%	-0.37%	-0.37%	16.8	1.7
	Kuwait Stock Exchange Closed	5,079.56	5,072.60	6.96	0.14%	-0.58%	NA	15.1	1.2
	Qatar Exchange Closed	10,299.01	10,283.72	15.29	0.15%	-0.63%	20.83%	15.2	1.5
	Bahrain Bourse Closed	1,337.26	1,332.39	4.87	0.37%	0.64%	0.42%	8.7	0.8
	Dubai Financial Market Closed	2,529.75	2,470.45	59.30	2.40%	-5.21%	-24.93%	8.5	0.9
	Abu Dhabi Securities Exchange Closed	4,915.07	4,823.34	91.73	1.90%	3.04%	11.75%	13.2	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,726.64	0.0%	-12.5%
Germany	DAX	10,558.96	1.7%	-18.3%
France	CAC 40	4,720.96	0.9%	-11.1%
United States				
USA	DJIA	23,062.40	-0.3%	-6.7%
USA	S&P 500	2,485.74	-0.1%	-7.0%
USA	NASDAQ	6,584.52	0.1%	-4.6%
Asia Pacific				
Japan	NIKKEI 225	20,014.77	-0.3%	-12.1%
HongKong	HANG SENG	25,845.70	1.3%	-13.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,268.03	0.1%	15.7%
Egypt	The Egyptian Exchange	13,034.36	0.7%	-9.5%
Jordan	Amman Stock Exchange	1,908.81	0.3%	-10.2%
Palestine	Palestine Sec. Exchange	529.35	0.1%	-7.9%
Lebanon	Blom Stock Index	976.75	0.0%	-15.0%
MSCI				
	Bahrain	72.36	2.0%	-5.4%
	Kuwait	566.68	-0.2%	11.8%
MSCI	Oman	523.68	-0.2%	-7.7%
	Qatar	873.03	-0.4%	24.1%
	UAE	334.46	0.0%	-12.7%
	GCC Countries	471.79	-0.2%	6.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	54.4	2.2%	-13.2%
WTI Crude (per bbl)	46.1	1.7%	-19.7%
Oman Crude Oil	53.5	2.6%	-16.4%
Gold100 OZ (per oz)	1,283.4	0.2%	-1.5%
Silver (per oz)	15.5	0.6%	-8.7%
Platinum (per oz)	795.8	0.7%	-14.5%
Copper, MT	5,997.0	0.2%	-17.2%
Aluminium, MT	1,845.0	-0.4%	-18.7%
Lead, MT	2,062.0	1.6%	-17.1%
Zinc, MT	2,440.0	-2.2%	-26.5%
Nickel, MT	10,730.0	-0.3%	-15.9%

Cross Rate for Major Currencies

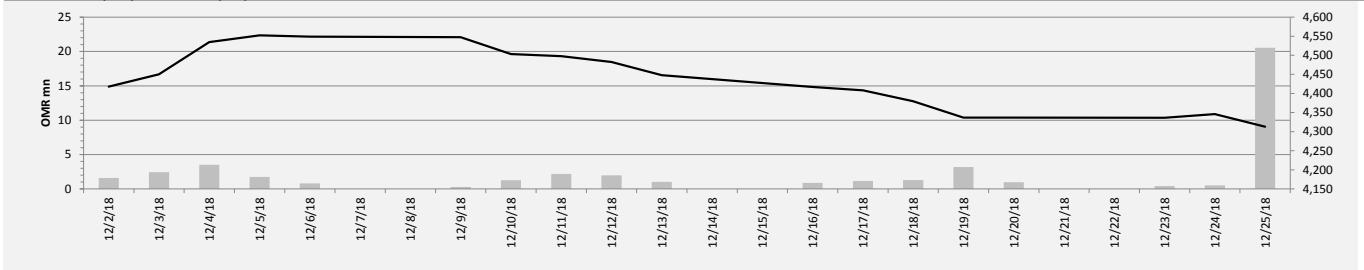
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.145	0.874
British Pound	GBP	1.277	0.783
Japanese Yen	JPY	0.009	109.940
Chinese Renminbi	CNH	0.145	6.877
Indian Rupee	INR	0.014	69.771
Russian Ruble	RUB	0.014	69.715
Canadian Dollar	CAD	0.734	1.362
Australian Dollar	AUD	0.706	1.417

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,333.39	4,323.74	0.22%	0.22%	0.22%	Up	Down
Volume ('000)	3,719.38	14,389.47	-74.2%			12	5
Value (OMR'000)	373.90	2,014.53	-81.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,860.07	6,827.20	0.48%	0.48%	0.48%		
Industry Sector	5,030.34	4,991.03	0.79%	0.79%	0.79%	6	
Services Sector	2,288.57	2,290.34	-0.08%	-0.08%	-0.08%		
MSM Shariah Index	593.26	591.90	0.23%	0.23%	0.23%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.037	5.71%
OMAN FISHERIES CO	0.062	5.08%
AL SHARQIYA INVEST HOLDING	0.090	4.65%
AL-ANWAR CERAMIC TILES CO	0.074	4.23%
AL ANWAR HOLDINGS SAOG	0.100	4.17%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.410	85.2
GALFAR ENGINEERING&CONTRACT	0.083	75.0
OMAN FISHERIES CO	0.062	64.6
AL MADINA TAKAFUL CO SAOC	0.098	30.9
BANK SOHAR	0.112	24.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	360.1	96%
GCC	-	0%
ARABS	8.4	2%
OTHERS	5.4	1%

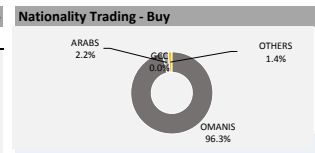
Top Equity Losers	Price	Chg
Companies	OMR	%
SOHAR POWER CO	0.115	-4.17%
CONSTRUCTION MATERIALS IND	0.028	-3.45%
BANK NIZWA	0.090	-1.10%
AL BATINAH POWER	0.100	-0.99%
AL SUWADI POWER	0.100	-0.99%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
OMAN FISHERIES CO	0.062	1,041.5
GALFAR ENGINEERING&CONTRACT	0.083	905.3
AL MADINA TAKAFUL CO SAOC	0.098	315.8
GULF INVESTMENTS SERVICES	0.074	220.1
BANK SOHAR	0.112	218.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	273.7	73%
GCC	93.8	25%
ARABS	0.3	0%
OTHERS	6.2	2%

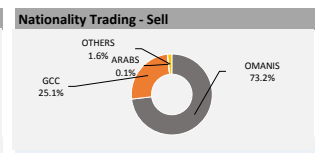
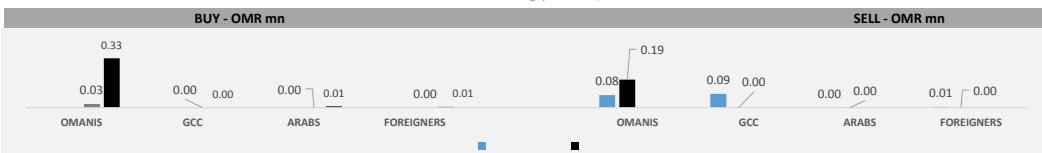
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	55.9%	44.1%
BANKMUSCAT SAOG	3.8%	96.2%
GALFAR ENGINEERING&CONTRACT	58.4%	41.6%
OMAN FISHERIES CO	77.7%	22.3%
AL MADINA TAKAFUL CO SAOC	69.8%	30.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Bank Muscat	0.410	S	81,180
Oman and Emirates Investment Holding	0.115	B	18,036
Galfar Engineering and Contracting	0.083	B	12,035
Al Madina Takaful	0.098	B	9,084
Galfar Engineering and Contracting	0.083	S	7,926



Source: Mubasher

Excluding special deals, Source: Mubasher



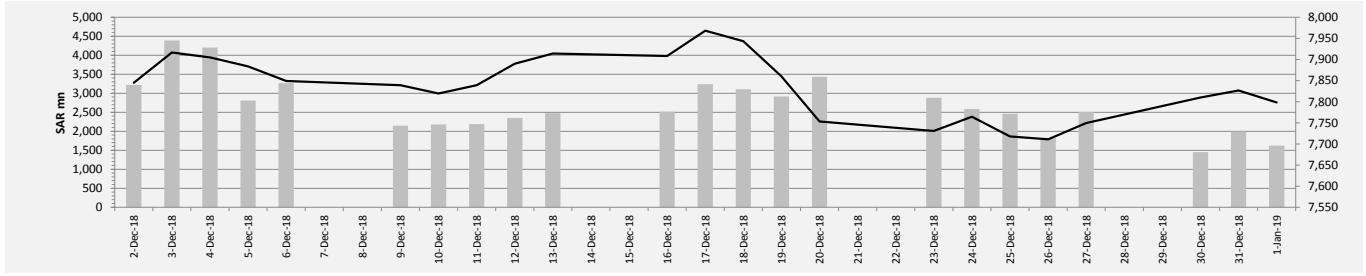
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,798.09	7,826.73	-0.37%	-0.4%	-0.4%
Volume ('000)	62,110.00	75,260.45	-17.5%		
Value (SAR'000)	1,621,000	1,994,324	-18.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,861.25	3,888.02	-0.7%	-0.7%	-0.7%
Tadawul Commercial & Prof Serv.	4,135.33	4,136.91	0.0%	0.0%	0.0%
Tadawul Materials	5,228.42	5,251.47	-0.4%	-0.4%	-0.4%
Tadawul Transportation	3,482.20	3,476.90	0.2%	0.2%	0.2%
Tadawul Energy	4,848.57	4,849.21	0.0%	0.0%	0.0%
Tadawul Utilities	3,374.68	3,369.30	0.2%	0.2%	0.2%
Tadawul Cons Dura & App	3,668.39	3,663.67	0.1%	0.1%	0.1%
Tadawul Consumer Svc	2,950.94	2,947.21	0.1%	0.1%	0.1%
Tadawul Media	10,103.02	10,178.05	-0.7%	-0.7%	-0.7%
Tadawul Banks	7,189.17	7,213.57	-0.3%	-0.3%	-0.3%
Tadawul Diversified Fin	3,433.43	3,478.02	-1.3%	-1.3%	-1.3%
Tadawul Insurance	4,183.70	4,175.07	0.2%	0.2%	0.2%
Tadawul RE Mgmt & Dev	3,205.35	3,225.33	-0.6%	-0.6%	-0.6%
Tadawul Telecom	5,388.90	5,405.70	-0.3%	-0.3%	-0.3%
Tadawul Retailing	6,833.99	6,865.53	-0.5%	-0.5%	-0.5%
Tadawul Food & Staples Retailing	5,913.48	5,943.94	-0.5%	-0.5%	-0.5%
Tadawul Health Care Equipment & Services	3,741.27	3,757.41	-0.4%	-0.4%	-0.4%
Tadawul Pharma, Biotech & Life Science	3,858.85	3,878.64	-0.5%	-0.5%	-0.5%
Tadawul REITs	3,621.12	3,623.33	-0.1%	-0.1%	-0.1%
Tadawul Capital Goods	3,875.90	3,900.75	-0.6%	-0.6%	-0.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AMANA COOPERATIVE INSURANCE	24.00	9.29%	SAUDI FISHERIES	70.90	274,937.6	USD
GULF UNION COOPERATIVE INSUR	14.56	4.30%	ALINMA BANK	23.10	207,724.9	SAR
AL-AHLIA COOPERATIVE INSURAN	11.78	4.25%	SAUDI BASIC INDUSTRIES CORP	116.20	145,831.1	502
SAUDI ARABIAN COOP INS CO	11.90	3.30%	AMANA COOPERATIVE INSURANCE	24.00	76,564.2	1,858
DUR HOSPITALITY CO	18.68	2.08%	AL RAJHI BANK	86.70	70,782.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI FISHERIES	70.90	-9.45%	ALINMA BANK	23.10	8,996.5
AL-BAHA DEVELOPMENT & INVEST	22.60	-4.56%	ALSORAYAI GROUP	15.10	4,199.2
SAUDI IND INVESTMENT GROUP	22.04	-3.67%	SAUDI FISHERIES	70.90	3,553.1
SAUDI INDUSTRIAL EXPORT CO	85.70	-3.16%	MOBILE TELECOMMUNICATIONS CO	8.16	3,356.5
ANAAM INTERNATIONAL HOLDING	14.00	-3.05%	AMANA COOPERATIVE INSURANCE	24.00	3,341.7

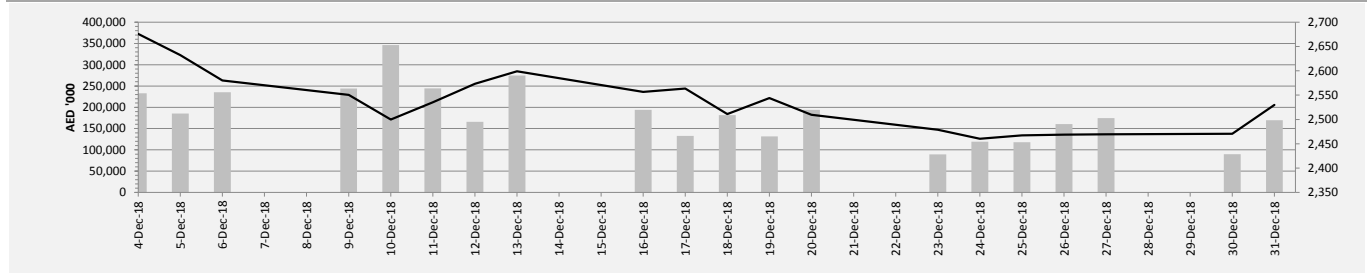
Source: Bloomberg

Dubai Financial Market Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,529.75	2,470.45	2.40%	-5.2%	-24.9%
Volume ('000)	176,356	134,272	31.3%		
Value (AED'000)	169,753	89,828	89.0%		
Sub-Indices					
Real Estate & Construction	4,103.01	4,023.46	2.0%	-10.0%	-38.9%
Banking	2,183.14	2,120.30	3.0%	-3.3%	-6.4%
Investment and Financial	2,093.73	2,082.27	0.6%	-6.9%	-44.0%
Insurance	1,410.15	1,408.86	0.1%	-8.2%	-9.4%
Consumer Staples	140.46	142.01	-1.1%	-13.4%	-61.7%
Services	604.72	587.10	3.0%	8.8%	-15.9%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	849.03	840.59	1.0%	1.2%	-1.4%
Transportation	736.88	702.00	5.0%	-1.6%	-10.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
						USD
						68.3
						AED
						252.8

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000

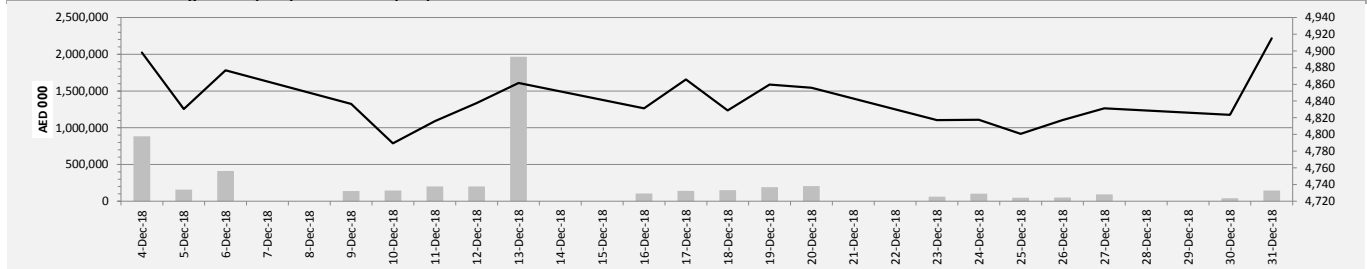
Source: Bloomberg

Abu Dhabi Securities Market Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,915.07	4,823.34	1.90%	3.04%	11.7%
Volume ('000)	78,249.57	23,004.38	240.2%		
Value (AED'000)	146,352.50	40,794.18	258.8%		
Sub-Indices					
Banking	9,504.49	9,354.36	1.6%	1.10%	3.7%
Telecommunication	4,206.89	4,182.11	0.6%	0.24%	2.2%
Consumer Services	2,025.80	1,838.32	10.2%	17.79%	16.7%
Insurance	2,134.58	2,137.65	-0.1%	-0.15%	1.2%
Industrials	1,629.81	1,626.55	0.2%	0.76%	-4.9%
Invst and Financial Services	2,779.73	2,440.79	13.9%	15.73%	18.2%
Energy	1,674.63	1,537.90	8.9%	12.36%	4.5%
Services	2,494.11	2,470.89	0.9%	1.58%	-2.7%
Real Estate	2,557.59	2,465.89	3.7%	3.96%	-1.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
						USD
						AED
						68.26
						252.8

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000

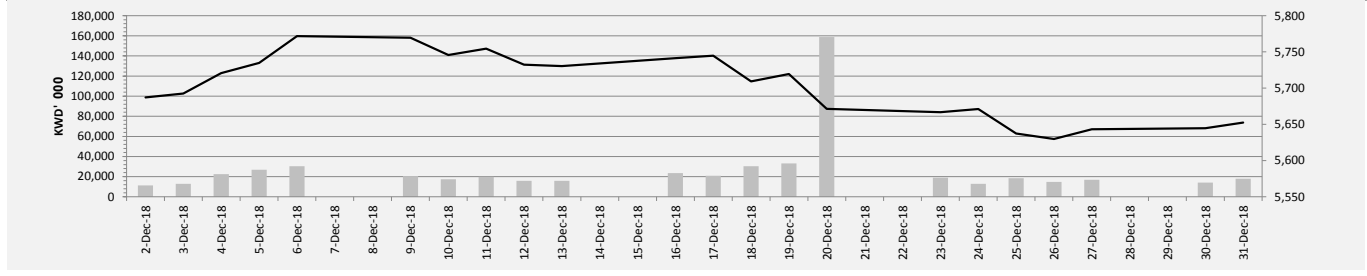
Source: Bloomberg

Kuwait Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,079.56	5,072.60	0.14%	-0.6%	-
Volume ('000)	140,480.20	100,534.90	39.7%	-	-
Value (KWD'000)	17,955.07	14,162.30	26.8%	-	-
Sub-Indices					
Industrials	963.82	952.67	1.2%	0.0%	-
Banks	1,092.67	1,092.63	0.0%	0.2%	-
Consumer Goods	655.95	654.89	0.2%	-10.5%	-
Consumer Service	985.46	967.09	1.9%	-0.5%	-
Real Estate	869.70	878.45	-1.0%	-1.8%	-
Financial Services	933.65	928.47	0.6%	-2.9%	-
Telecom	887.52	886.31	0.1%	-2.2%	-
Health Care	946.82	956.91	-1.1%	-1.8%	-
Insurance	992.93	999.12	-0.6%	5.1%	-
Basic Materials	1,159.27	1,155.28	0.3%	-2.6%	-
Oil and Gas	1,142.41	1,157.29	-1.3%	0.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	785.70	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
						USD
						KWD
						95.60
						28.88

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000

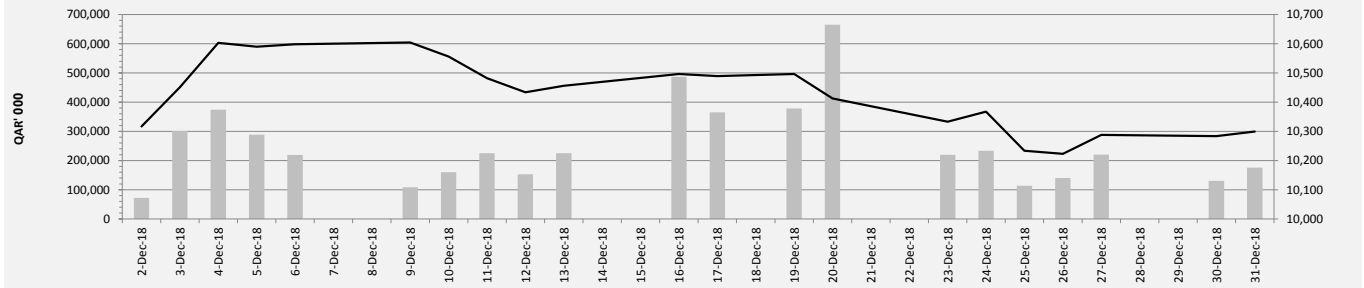
Source: Bloomberg

Qatar Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,299.01	10,283.72	0.15%	-0.63%	20.83%
Volume ('000)	7,087.19	7,414.39	-4.41%		
Value (QAR'000)	175,795.80	130,544.90	34.66%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
						USD
						137.83
						QAR
						501.7

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000

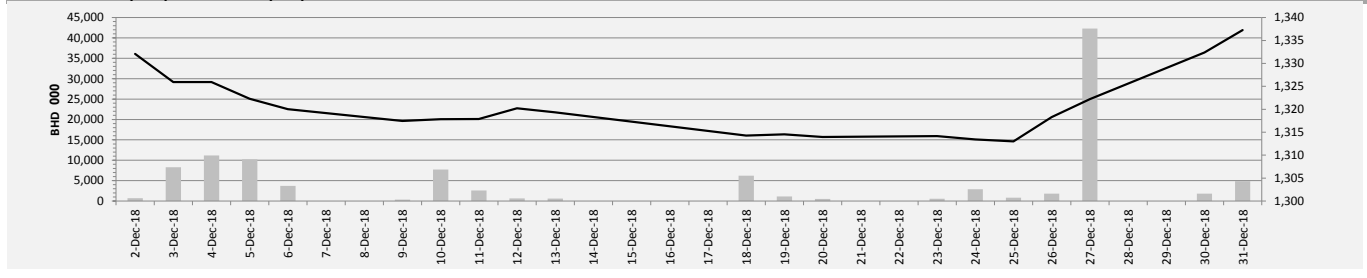
Source: Bloomberg

Bahrain Bourse Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,337.26	1,332.39	0.37%	0.6%	0.4%
Volume ('000)	27,756	12,451	122.9%		
Value (BHD'000)	4,856.12	1,806.43	168.8%		
Sub-Indices					
Banks	2,769.81	2,748.02	0.8%	1.7%	-0.1%
Hotel and Tourism	2,677.69	2,677.69	0.0%	4.7%	-8.9%
Industrial	960.84	960.84	0.0%	0.7%	-2.6%
Insurance	1,619.89	1,607.58	0.8%	0.8%	-1.6%
Services	1,216.27	1,216.27	0.0%	4.0%	12.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD BHD
						20.29 7.66

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%			

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Dec-2018

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