








U Capital Market Close Report

Date: 1-Jan-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,998.88	3,981.19	17.69	0.44%	0.44%	0.44%	7.5	0.7
	Saudi Stock Exchange	8,360.67	8,389.23	-28.56	-0.34%	-0.34%	-0.34%	22.4	1.9
	Kuwait Stock Exchange CLOSED	6,282.46	6,271.39	11.07	0.18%	0.00%	0.00%	15.5	1.5
	Qatar Exchange CLOSED	10,425.51	10,450.00	-24.49	-0.23%	0.00%	0.00%	15.1	1.5
	Bahrain Bourse CLOSED	1,610.18	1,608.29	1.89	0.12%	0.00%	0.00%	12.8	1.0
	Dubai Financial Market CLOSED	2,764.86	2,769.94	-5.08	-0.18%	0.00%	0.00%	11.0	1.0
	Abu Dhabi Securities Exchange CLOSED	5,075.77	5,091.62	-15.85	-0.31%	0.00%	0.00%	15.5	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,542.44	0.0%	12.1%
Germany	DAX	13,249.01	-0.7%	25.5%
France	CAC 40	5,978.06	-0.1%	26.4%
United States				
USA	DJIA	28,538.44	0.3%	22.3%
USA	S&P 500	3,230.78	0.3%	28.9%
USA	NASDAQ	8,972.60	0.3%	35.2%
Asia Pacific				
Japan	NIKKEI 225	23,656.62	-0.8%	18.2%
HongKong	HANG SENG	28,189.75	-0.5%	9.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,122.09	-0.1%	-2.1%
Egypt	The Egyptian Exchange	13,961.56	0.2%	7.1%
Jordan	Amman Stock Exchange	1,815.20	0.1%	-4.9%
Palestine	Palestine Sec. Exchange	525.96	0.8%	-0.6%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	110.01	0.3%	52.2%
	Kuwait	742.59	0.2%	31.1%
MSCI	Oman	505.56	-0.4%	-2.1%
	Qatar	837.78	-0.2%	-4.5%
	UAE	334.91	-0.5%	-0.8%
	GCC Countries	505.91	-0.1%	6.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.0	-1.0%	19.0%
WTI Crude (per bbl)	61.1	-1.0%	25.6%
Oman Crude Oil	65.7	-0.7%	22.9%
Gold100 OZ (per oz)	1,517.3	0.0%	0.0%
Silver (per oz)	17.9	0.0%	0.0%
Platinum (per oz)	966.6	0.0%	0.0%
Copper, MT	6,174.0	-0.7%	3.5%
Aluminium, MT	1,810.0	-0.9%	-2.0%
Lead, MT	1,927.0	-0.8%	-4.7%
Zinc, MT	2,272.0	-1.5%	-7.9%
Nickel, MT	14,025.0	-2.0%	31.2%

Cross Rate for Major Currencies

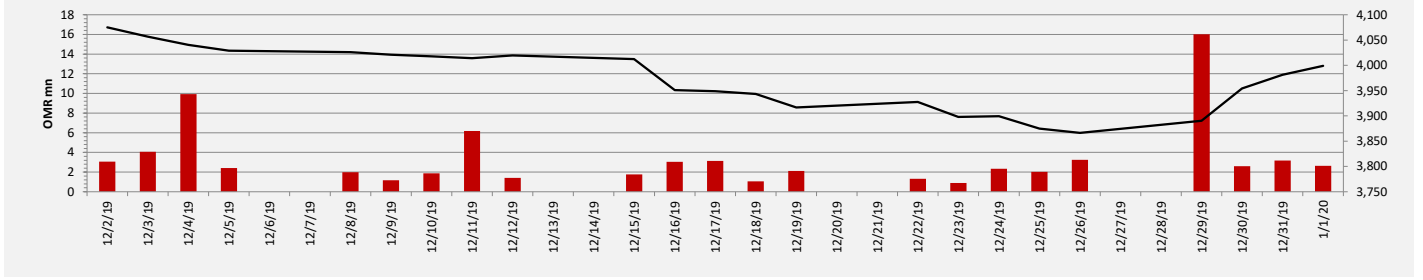
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.121	0.892
British Pound	GBP	1.326	0.754
Japanese Yen	JPY	0.009	108.600
Chinese Renminbi	CNH	0.144	6.962
Indian Rupee	INR	0.014	71.228
Russian Ruble	RUB	0.016	61.989
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.702	1.425

Muscat Securities Market

Market Cap: OMR 18.8bn (USD 49.4bn)

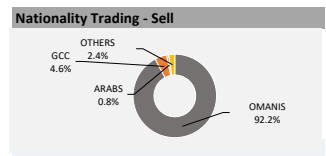
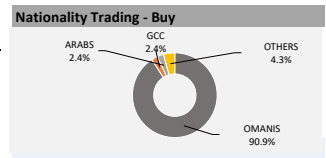
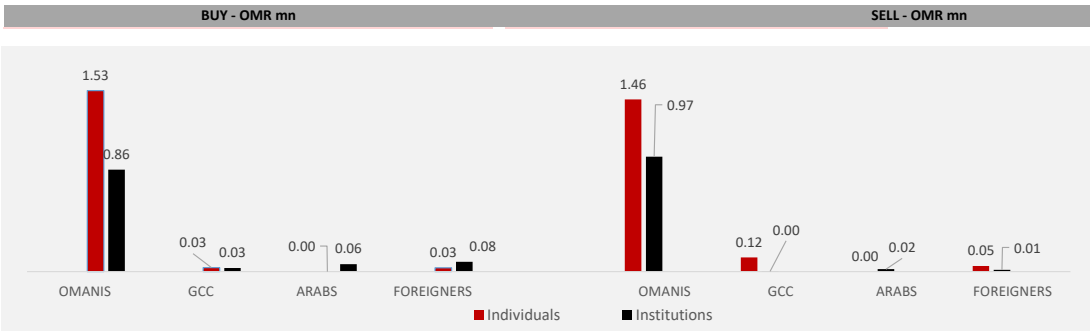
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,998.88	3,981.19	0.44%	0.44%	0.44%	Up	Down
MSM Total Return Index	4,262.65	4,243.79	0.44%				
Volume ('000)	16,134.09	20,732.90	-22.18%			22	5
Value (OMR'000)	2,638.50	3,171.19	-16.80%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,389.24	6,349.26	0.63%	0.63%	0.63%	11	
Industry Sector	4,278.72	4,206.35	1.72%	1.72%	1.72%		
Services Sector	1,908.56	1,896.58	0.63%	0.63%	0.63%		
MSM Shariah Index	540.41	536.07	0.81%	0.81%	0.81%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
MUSCAT FINANCE	0.055	7.84%	RAYSUT CEMENT CO	0.452	309.5	78.2	OMANIS 2,397.9 91%
AL SHARQIYA INVEST HOLDING	0.083	7.79%	RENAISSANCE SERVICES SAOG	0.314	303.2	61.7	GCC 64.0 2%
AL JAZEERA STEEL PRODUCTS CO	0.127	7.63%	BANK NIZWA	0.095	301.6	86.1	ARABS 62.5 2%
GULF INVESTMENTS SERVICES	0.071	7.58%	OMAN UNITED INSURANCE CO	0.316	255.9	12.4	OTHERS 114.1 4%
RAYSUT CEMENT CO	0.452	6.10%	AL JAZEERA SERVICES	0.154	244.4	91.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN FISHERIES CO	0.080	-1.23%	BANK NIZWA	0.095	3,174.7	OMANIS 2,433.5 92%
SHARQIYAH DESALINATION CO SA	0.263	-0.75%	AL JAZEERA SERVICES	0.154	1,586.6	GCC 122.2 5%
SEMBCORP SALALAH POWER & WAT	0.134	-0.74%	GULF INVESTMENTS SERVICES	0.071	1,168.7	ARABS 20.6 1%
OMINVEST	0.338	-0.59%	RENAISSANCE SERVICES SAOG	0.314	965.5	OTHERS 62.2 2%
AL MAHA CERAMICS CO SAOC	0.189	-0.53%	OMAN UNITED INSURANCE CO	0.316	807.8	



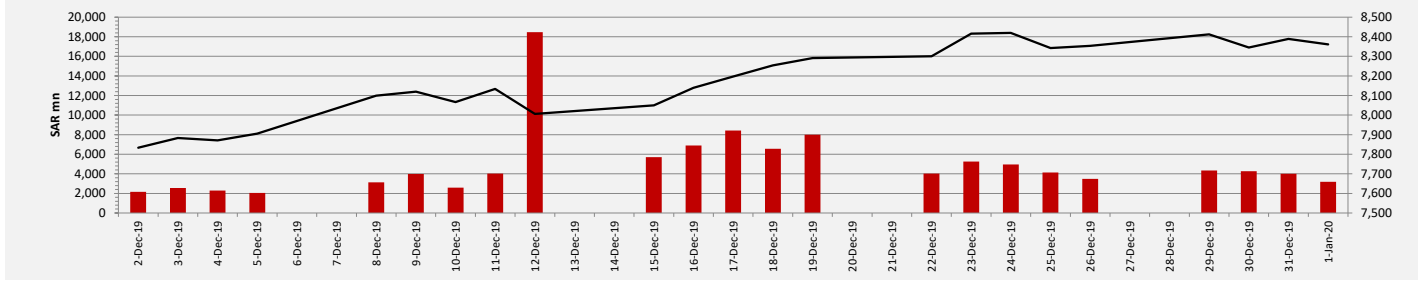
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,360.67	8,389.23	-0.34%	-0.34%	-0.34%
Volume ('000)	144,497.10	156,030.50	-7.39%		
Value (SAR'000)	3,179,500	4,002,900	-20.57%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,390.67	4,353.52	0.85%	0.85%	0.85%
Tadawul Commercial & Prof Serv.	4,749.47	4,771.81	-0.47%	-0.47%	-0.47%
Tadawul Materials	5,157.00	5,166.70	-0.19%	-0.19%	-0.19%
Tadawul Transportation	4,444.31	4,395.18	1.12%	1.12%	1.12%
Tadawul Energy	5,412.85	5,442.65	-0.55%	-0.55%	-0.55%
Tadawul Utilities	4,400.94	4,399.70	0.03%	0.03%	0.03%
Tadawul Cons Dura & App	3,519.59	3,506.44	0.38%	0.38%	0.38%
Tadawul Consumer Svc	3,978.07	3,958.85	0.49%	0.49%	0.49%
Tadawul Media	9,398.28	9,401.74	-0.04%	-0.04%	-0.04%
Tadawul Banks	8,050.85	8,107.30	-0.70%	-0.70%	-0.70%
Tadawul Diversified Fin	3,308.60	3,302.48	0.19%	0.19%	0.19%
Tadawul Insurance	4,512.06	4,513.53	-0.03%	-0.03%	-0.03%
Tadawul RE Mgmt & Dev	3,116.04	3,132.35	-0.52%	-0.52%	-0.52%
Tadawul Telecom	6,476.22	6,473.13	0.05%	0.05%	0.05%
Tadawul Retailing	7,690.13	7,697.19	-0.09%	-0.09%	-0.09%
Tadawul Food & Staples Retailing	6,690.51	6,616.03	1.13%	1.13%	1.13%
Tadawul Health Care Equipment & Services	3,747.28	3,729.82	0.47%	0.47%	0.47%
Tadawul Pharma, Biotech & Life Science	3,627.98	3,594.99	0.92%	0.92%	0.92%
Tadawul REITs	4,194.32	4,197.60	-0.08%	-0.08%	-0.08%
Tadawul Capital Goods	4,409.10	4,332.37	1.77%	1.77%	1.77%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
WAFRAH FOR INDUSTRY AND DEVE	14.60	5.95%	SAUDI ARABIAN OIL CO	35.10	243,704.8	USD
ALSORAYAI GROUP	32.65	5.49%	AL RAJHI BANK	65.20	182,670.2	2437
UNITED WIRE FACTORIES COMPAN	18.28	5.30%	ALINMA BANK	25.30	162,810.4	SAR
SAUDI CO FOR HARDWARE LLC	54.80	5.18%	SAUDI BASIC INDUSTRIES CORP	93.10	158,124.6	9,025
YANBU CEMENT CO	39.65	3.93%	JABAL OMAR DEVELOPMENT CO	26.65	79,260.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI CABLE CO	20.40	-46.17%	SAUDI ARABIAN OIL CO	35.10	6,937.1
SAUDI IND INVESTMENT GROUP	23.36	-2.67%	TABUK AGRICULTURAL DEVELOPME	9.59	6,526.3
ARABIA INSURANCE COOPERATIVE	17.38	-1.92%	ALINMA BANK	25.30	6,438.2
NATIONAL SHIPPING CO OF/THE	39.25	-1.88%	SAUDI KAYAN PETROCHEMICAL CO	11.14	6,079.6
JABAL OMAR DEVELOPMENT CO	26.65	-1.84%	DAR AL ARKAN REAL ESTATE DEV	11.08	4,590.2

Source: Bloomberg

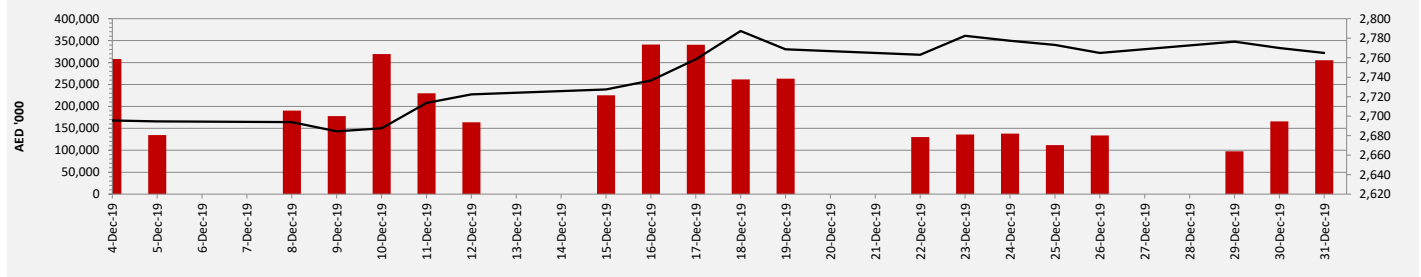
Dubai Financial Market

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,764.86	2,769.94	-0.18%	3.2%	9.3%
Volume ('000)	156,853	95,452	64.3%		
Value (AED'000)	305,379	166,082	83.9%		
Sub-Indices					
Real Estate & Construction	3,699.12	3,711.05	-0.3%	-1.6%	-9.8%
Banking	2,765.53	2,778.27	-0.5%	7.2%	26.7%
Investment and Financial	2,239.80	2,245.86	-0.3%	2.4%	7.0%
Insurance	1,720.55	1,670.47	3.0%	4.0%	22.0%
Consumer Staples	111.82	111.30	0.5%	-11.1%	-20.4%
Services	534.57	530.63	0.7%	-0.7%	-11.6%
Industrial	98.41	88.94	10.6%	-0.4%	8.6%
Telecommunication	931.73	935.11	-0.4%	0.4%	9.7%
Transportation	798.73	788.35	1.3%	2.9%	8.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

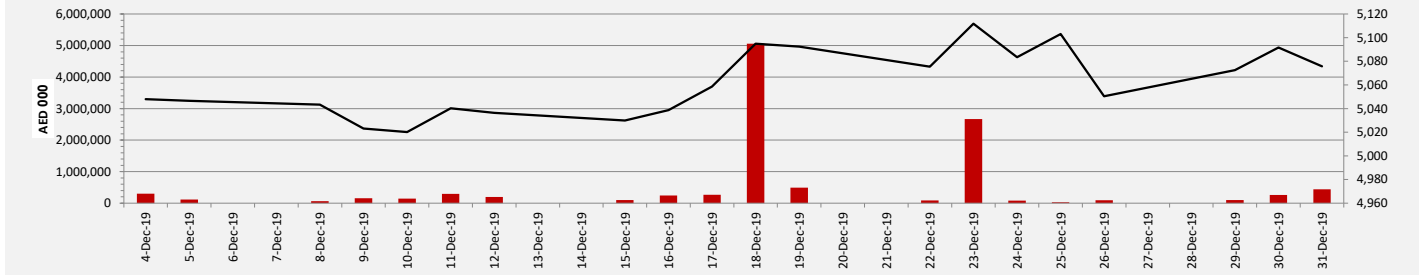
Source: Bloomberg

Abu Dhabi Securities Market **CLOSED**

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,075.77	5,091.62	-0.31%	0.89%	3.27%
Volume ('000)	115,500.10	117,224.30	-1.47%		
Value (AED'000)	441,925.00	262,726.40	68.21%		
Sub-Indices					
Banking	10,023.33	10,098.09	-0.74%	0.60%	5.46%
Telecommunication	4,053.28	4,068.14	-0.37%	0.37%	-3.65%
Consumer Services	4,035.47	3,998.69	0.92%	7.58%	99.20%
Insurance	1,877.82	1,868.09	0.52%	2.95%	-12.03%
Industrials	1,281.38	1,274.28	0.56%	0.21%	-21.38%
Invst and Financial Services	1,361.00	1,301.66	4.56%	-0.29%	-51.04%
Energy	1,638.57	1,638.95	-0.02%	3.79%	-2.15%
Services	2,634.79	2,432.62	8.31%	7.36%	5.64%
Real Estate	3,319.61	3,317.17	0.07%	-0.21%	29.79%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	141
0.00%	0.00	0.00%	0.00	0.00	0.0	AED
0.00%	0.00	0.00%	0.00	0.00	0.0	523
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

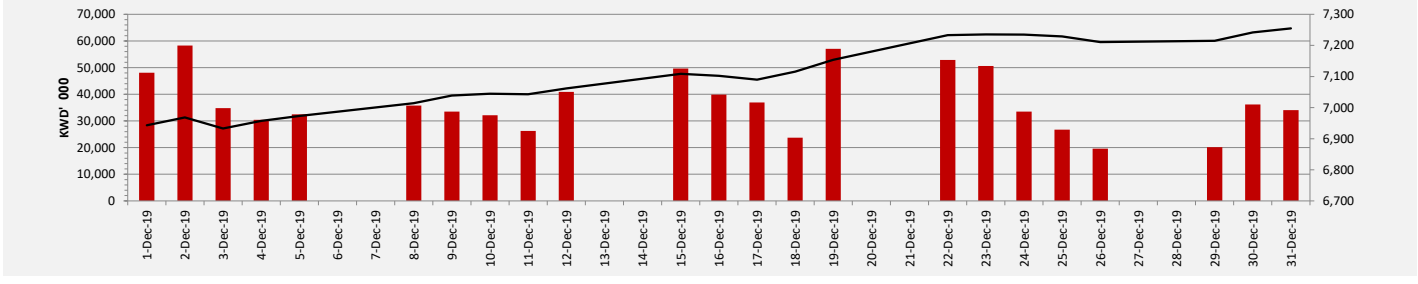
Source: Bloomberg

Kuwait Stock Exchange CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,282.46	6,271.39	0.18%	5.97%	23.68%
Volume ('000)	171,560.00	167,523.60	2.41%		
Value (KWD'000)	34,040.80	36,154.61	-5.85%		
Sub-Indices					
Industrials	927.51	924.82	0.29%	4.49%	0.00%
Banks	1,482.64	1,479.15	0.24%	8.13%	0.00%
Consumer Goods	637.17	637.06	0.02%	-6.94%	0.00%
Consumer Service	1,072.26	1,068.47	0.35%	5.80%	0.00%
Real Estate	1,058.66	1,055.18	0.33%	6.12%	0.00%
Financial Services	1,081.47	1,087.66	-0.57%	1.18%	0.00%
Telecom	1,116.69	1,111.10	0.50%	3.28%	0.00%
Health Care	884.57	884.57	0.00%	-2.99%	0.00%
Insurance	953.87	967.07	-1.36%	2.32%	0.00%
Basic Materials	908.09	916.85	-0.96%	-4.27%	0.00%
Oil and Gas	1,238.20	1,218.89	1.58%	2.28%	0.00%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	515.07	515.07	0.00%	-1.67%	0.00%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
0.00	0.00	0.00%	0.00	0.00	0.0	118.02	35.66
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

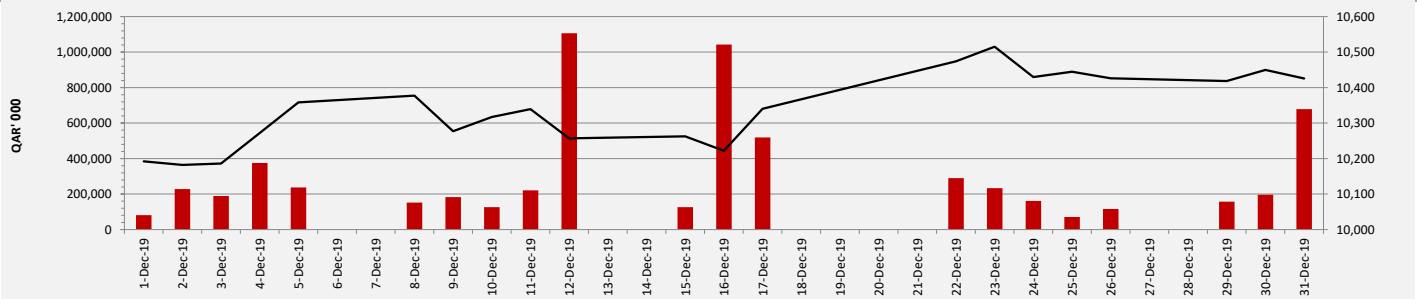
Qatar Stock Exchange

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,425.51	10,450.00	-0.23%	2.74%	1.23%
Volume ('000)	140,061.80	50,152.20	179.27%		
Value (QAR'000)	678,363.60	195,861.80	246.35%		
Sub-Indices					
QE Total Return Index	19,183.83	19,228.88	-0.23%	2.74%	5.72%
Al Rayan Islamic	3,950.88	3,946.42	0.11%	1.52%	1.70%
All Share Index	3,099.21	3,106.01	-0.22%	3.29%	0.65%
All Share Banks&Finac	4,220.43	4,237.57	-0.40%	5.43%	10.16%
All Share Industrials	2,932.01	2,924.74	0.25%	0.35%	-8.80%
All Share Transprt In	2,555.53	2,589.77	-1.32%	-2.79%	24.08%
All Share Real Estate	1,565.04	1,562.20	0.18%	4.61%	-28.44%
All Share Insurance	2,734.61	2,704.15	1.13%	0.90%	-9.10%
All Share Telecoms In	894.98	909.52	-1.60%	0.72%	-9.40%
All Share Consumer Goods & Srv	8,646.40	8,623.46	0.27%	1.57%	28.04%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
0.00	0.00	0.00%	0.00	0.00	0.0	USD	QAR
0.00%	0.00	0.00%	0.00	0.00	0.0	147	535
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

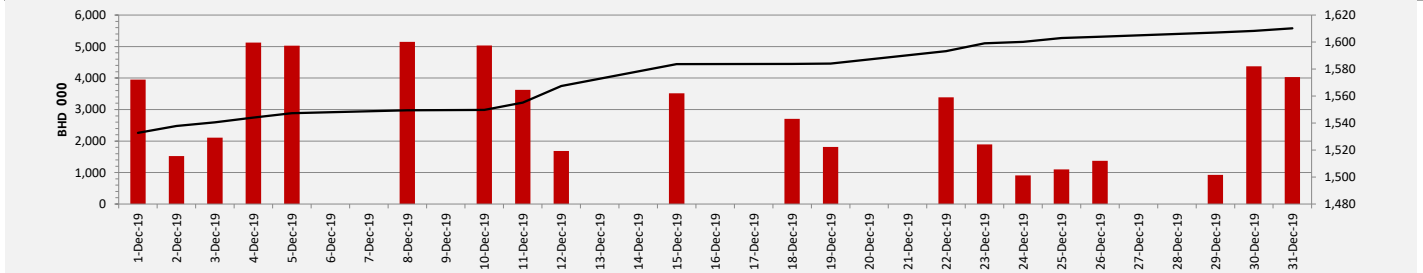
Source: Bloomberg

Bahrain Bourse CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,610.18	1,608.29	0.12%	5.45%	20.41%
Volume ('000)	13,805	7,544	82.99%		
Value (BHD'000)	4,034.07	4,373.23	-7.76%		
Sub-Indices					
Banks	3,947.61	3,937.91	0.25%	10.00%	42.52%
Hotel and Tourism	2,336.09	2,336.09	0.00%	3.03%	-12.76%
Industrial	674.05	677.19	-0.46%	-0.64%	-29.85%
Insurance	1,458.28	1,458.28	0.00%	2.35%	-9.98%
Investment	703.64	704.64	-0.14%	0.03%	5.04%
Services	1,439.62	1,435.29	0.30%	-0.30%	18.36%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00%	0.00		0.00	0.00	0.0	USD
0.00%	0.00		0.00	0.00	0.0	25
0.00%	0.00		0.00	0.00	0.0	BHD
0.00%	0.00		0.00	0.00	0.0	9
0.00%	0.00		0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.012

As of:

30-Dec-2019

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