








U Capital Market Close Report

Date: 30-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,543.68	4,523.82	19.86	0.44%	2.82%	-10.90%	11.2	0.8
	Saudi Stock Exchange	7,996.26	7,898.68	97.58	1.24%	0.60%	10.65%	17.5	1.8
	Kuwait Stock Exchange *	5,128.04	5,138.52	-10.48	-0.20%	-0.08%	NA	15.1	1.3
	Qatar Exchange	9,813.32	9,784.31	29.01	0.30%	-0.74%	15.13%	14.6	1.5
	Bahrain Bourse	1,338.55	1,348.60	-10.05	-0.75%	0.03%	0.51%	9.0	0.8
	Dubai Financial Market	2,834.95	2,825.76	9.19	0.33%	-0.18%	-15.88%	7.6	1.1
	Abu Dhabi Securities Exchange	4,935.37	4,947.92	-12.55	-0.25%	-1.03%	12.21%	13.0	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,510.20	0.0%	1.9%
Germany	DAX	12,246.73	-1.5%	-4.5%
France	CAC 40	5,493.49	-0.8%	3.1%
United States				
USA	DJIA	26,458.31	0.1%	18.1%
USA	S&P 500	2,913.98	0.0%	15.7%
USA	NASDAQ	8,046.35	0.1%	23.9%
Asia Pacific				
Japan	NIKKEI 225	24,120.04	1.4%	18.5%
HongKong	HANG SENG	27,788.52	0.3%	0.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,802.20	0.0%	26.2%
Egypt	The Egyptian Exchange	14,633.12	0.0%	-6.6%
Jordan	Amman Stock Exchange	1,975.63	-0.2%	-6.9%
Palestine	Palestine Sec. Exchange	528.81	-0.6%	-6.9%
Lebanon	Blom Stock Index	971.69	0.0%	-15.5%
MSCI				
	Bahrain	79.27	0.0%	1.5%
	Kuwait	571.06	0.0%	2.3%
MSCI	Oman	527.96	0.0%	-8.5%
	Qatar	809.39	0.0%	19.8%
	UAE	357.74	0.0%	-11.0%
	GCC Countries	468.34	0.0%	2.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	82.7	1.7%	30.0%
WTI Crude (per bbl)	73.3	1.6%	25.5%
Oman Crude Oil	81.6	1.5%	27.5%
Gold100 OZ (per oz)	1,192.5	0.8%	-8.5%
Silver (per oz)	14.7	3.1%	-13.2%
Platinum (per oz)	817.0	0.8%	-12.2%
Copper, MT	6,258.0	1.1%	-13.6%
Aluminium, MT	2,062.0	1.6%	-9.1%
Lead, MT	2,036.0	1.3%	-18.2%
Zinc, MT	2,612.0	4.2%	-21.3%
Nickel, MT	12,600.0	0.3%	-1.3%

Cross Rate for Major Currencies

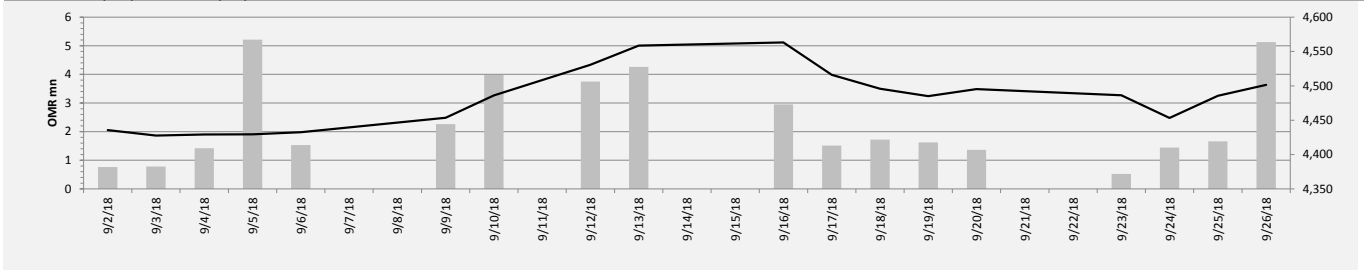
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.160	0.862
British Pound	GBP	1.303	0.768
Japanese Yen	JPY	0.009	113.700
Chinese Renminbi	CNH	0.145	6.876
Indian Rupee	INR	0.014	72.490
Russian Ruble	RUB	0.015	65.553
Canadian Dollar	CAD	0.775	1.291
Australian Dollar	AUD	0.722	1.384

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,543.68	4,523.82	0.44%	2.8%	-10.9%	Up	Down
Volume ('000)	11,911.33	16,790.95	-29.1%			13	14
Value (OMR'000)	2,164.36	4,873.34	-55.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,032.54	6,990.94	0.6%	2.0%	-5.9%	19	
Industry Sector	5,535.49	5,539.19	-0.1%	1.5%	-19.0%		
Services Sector	2,465.71	2,463.00	0.1%	3.8%	-6.7%		
MSM Shariah Index	614.97	614.06	0.1%	-0.2%	-13.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	3.020	9.82%
OMAN EDUCATION & TRAINING IN	0.220	7.32%
OMINVEST	0.376	6.82%
OMAN NATIONAL ENGINEERING AN	0.184	5.75%
OMAN CABLES INDUSTRY	1.025	2.91%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.422	744.5
GALFAR ENGINEERING&CONTRACT	0.103	280.1
BANK SOHAR	0.128	162.0
GULF INVESTMENTS SERVICES	0.093	145.3
NATIONAL BANK OF OMAN SAOG	0.184	143.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,560.9	72%
GCC	128.4	6%
ARABS	58.7	3%
OTHERS	416.3	19%

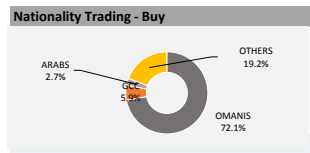
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.125	-3.85%
OMAN CEMENT CO	0.340	-1.73%
AL SUWADI POWER	0.115	-1.71%
NATL ALUMINIUM PRODUCTS	0.382	-1.55%
AL IZZ ISLAMIC BANK	0.085	-1.16%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.103	2,718.5
BANKMUSCAT SAOG	0.422	1,766.9
GULF INVESTMENTS SERVICES	0.093	1,562.6
BANK SOHAR	0.128	1,269.3
NATIONAL BANK OF OMAN SAOG	0.184	780.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,889.1	87%
GCC	174.4	8%
ARABS	47.9	2%
OTHERS	52.9	2%

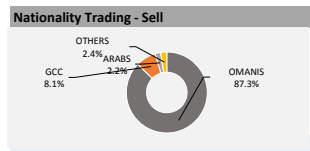
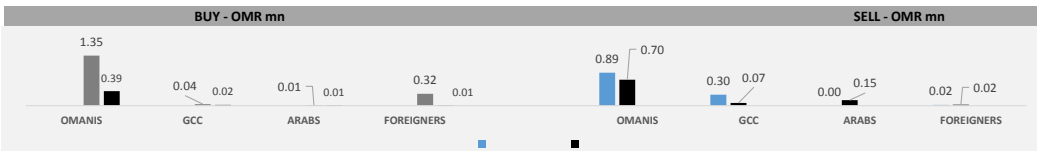
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	68.9%	31.1%
BANKMUSCAT SAOG	40.7%	59.3%
GALFAR ENGINEERING&CONTRACT	79.3%	20.7%
BANK SOHAR	59.2%	40.8%
GULF INVESTMENTS SERVICES	40.1%	60%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
National Bank of Oman	0.487	B	59,800
Oman Fisheries	0.420	B	17,776
Bank Muscat	0.542	B	14,373
Oman Investment and Finance SAOG	0.540	B	11,782
Oman International Development and Inve:	0.511	B	11,400



Source: Mubasher

Excluding special deals, Source: Mubasher



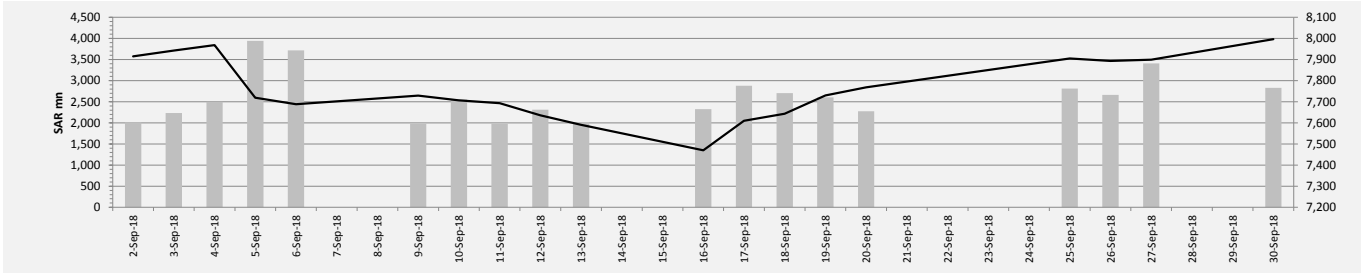
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,996.26	7,898.68	1.24%	0.6%	10.7%
Volume ('000)	118,000.40	169,082.70	-30.2%		
Value (SAR'000)	2,830,250	3,406,673	-16.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,092.52	4,060.45	0.8%	-3.9%	-16.4%
Tadawul Commercial & Prof Serv.	4,311.41	4,260.83	1.2%	-8.3%	2.5%
Tadawul Materials	5,762.48	5,671.59	1.6%	-0.7%	14.0%
Tadawul Transportation	3,712.13	3,705.71	0.2%	-4.9%	-7.5%
Tadawul Energy	4,993.71	4,895.58	2.0%	2.1%	16.7%
Tadawul Utilities	3,525.68	3,513.99	0.3%	-9.8%	-22.7%
Tadawul Cons Dura & App	3,652.68	3,636.52	0.4%	-4.7%	-11.8%
Tadawul Consumer Svc	3,243.84	3,227.40	0.5%	-2.6%	-12.0%
Tadawul Media	12,118.35	11,856.43	2.2%	-0.7%	56.6%
Tadawul Banks	7,045.02	6,946.89	1.4%	2.6%	28.0%
Tadawul Diversified Fin	3,512.77	3,495.14	0.5%	-3.8%	-12.8%
Tadawul Insurance	3,881.66	3,863.82	0.5%	1.4%	-17.8%
Tadawul RE Mgmt & Dev	3,535.57	3,531.37	0.1%	2.1%	-24.7%
Tadawul Telecom	5,219.63	5,121.65	1.9%	4.4%	22.8%
Tadawul Retailing	6,255.63	6,286.42	-0.5%	-1.8%	11.1%
Tadawul Food & Staples Retailing	5,861.03	5,814.22	0.8%	-1.3%	4.5%
Tadawul Health Care Equipment & Services	3,920.26	3,900.47	0.5%	-6.5%	-11.8%
Tadawul Pharma, Biotech & Life Science	4,129.30	4,102.91	0.6%	0.3%	4.0%
Tadawul REITS	3,680.94	3,691.67	-0.3%	-1.4%	-20.5%
Tadawul Capital Goods	3,619.13	3,614.24	0.1%	-5.4%	-16.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NAMA CHEMICALS CO	26.70	9.25%	SAUDI BASIC INDUSTRIES CORP	125.40	463,610.5	USD
METHANOL CHEMICALS CO	12.22	5.71%	ALINMA BANK	21.52	353,345.7	SAR
SAUDI PRINTING & PACKAGING C	17.08	5.69%	SAUDI KAYAN PETROCHEMICAL CO	16.88	188,108.3	506
NATIONAL MEDICAL CARE CO	45.40	4.37%	AL RAJHI BANK	87.70	125,990.3	1,873
SAUDI IND INVESTMENT GROUP	27.35	3.60%	METHANOL CHEMICALS CO	12.22	110,989.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ALLIED COOPERATIVE INSURANCE	16.20	-3.80%	ALINMA BANK	21.52	16,613.9
WATANIYA INSURANCE CO	24.90	-3.11%	SAUDI KAYAN PETROCHEMICAL CO	16.88	11,336.5
BAWAN CO	14.16	-2.48%	METHANOL CHEMICALS CO	12.22	9,207.9
AXA COOPERATIVE INSURANCE	20.90	-2.15%	DAR AL ARKAN REAL ESTATE DEV	9.98	8,081.3
SAUDI BRITISH BANK	32.00	-1.84%	MOBILE TELECOMMUNICATIONS CO	6.23	4,180.0

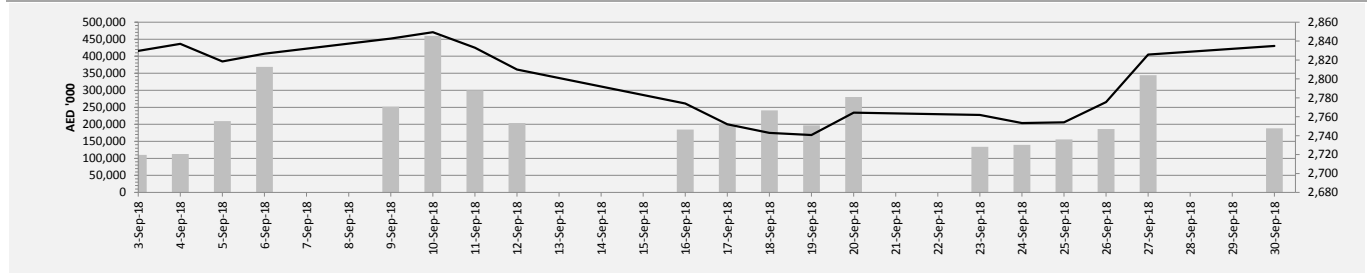
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,834.95	2,825.76	0.33%	-0.2%	-15.9%
Volume ('000)	123,034	170,790	-28.0%		
Value (AED'000)	188,414	344,147	-45.3%		
Sub-Indices					
Real Estate & Construction	4,979.05	4,942.97	0.7%	-1.3%	-25.9%
Banking	2,327.42	2,318.41	0.4%	3.0%	-0.2%
Investment and Financial	2,925.60	2,936.48	-0.4%	-5.3%	-21.7%
Insurance	1,676.64	1,659.14	1.1%	19.5%	7.7%
Consumer Staples	199.37	200.92	-0.8%	0.3%	-45.7%
Services	579.57	578.25	0.2%	-5.8%	-19.4%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	849.03	849.03	0.0%	-1.6%	-1.4%
Transportation	699.60	707.15	-1.1%	-6.4%	-14.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI ISLAMIC INSURANCE CO	0.63	4.17%	DUBAI ISLAMIC BANK	5.38	33,044.4	USD
AL SALAM GROUP HOLDING CO	0.45	4.17%	GFH FINANCIAL GROUP BSC	1.37	30,074.5	75.9
KHALEEJI COMMERCIAL BANK	0.78	4.00%	EMAAR PROPERTIES PJSC	5.00	27,957.8	AED
DAR AL TAKAFUL	0.64	3.39%	ARABTEC HOLDING CO PJSC	1.98	16,471.9	281.3
AAN DIGITAL SERVICES CO	0.30	3.10%	UNION PROPERTIES PJSC	0.68	15,132.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARAMEX PJSC	4.04	-2.18%	UNION PROPERTIES PJSC	0.68	22,235.3
DRAKE & SCULL INTERNATIONAL	0.35	-1.96%	GFH FINANCIAL GROUP BSC	1.37	22,097.5
AL-SALAM BANK	0.96	-1.74%	DRAKE & SCULL INTERNATIONAL	0.35	9,528.6
AMLAK FINANCE	0.61	-1.14%	ARABTEC HOLDING CO PJSC	1.98	8,324.5
DEYAAR DEVELOPMENT PJSC	0.43	-0.93%	DEYAAR DEVELOPMENT PJSC	0.43	7,671.3

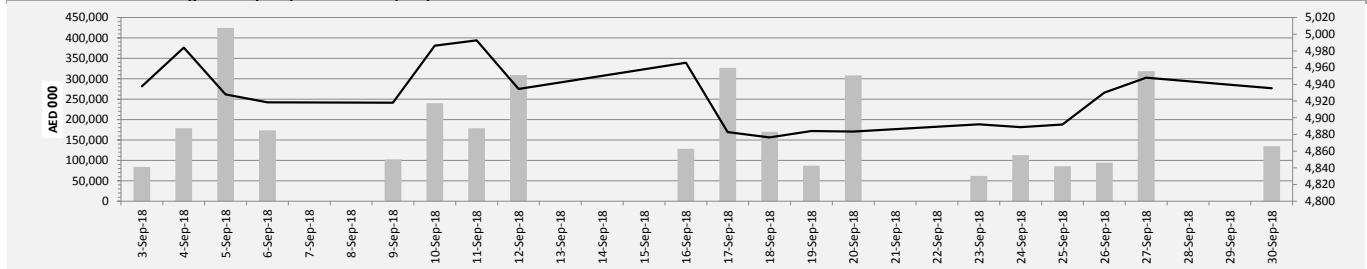
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,935.37	4,947.92	-0.25%	-1.03%	12.2%
Volume ('000)	64,881.78	148,836.60	-56.4%		
Value (AED'000)	134,734.70	318,543.90	-57.7%		
Sub-Indices					
Banking	9,443.62	9,464.64	-0.2%	-0.22%	-0.6%
Telecommunication	4,102.77	4,137.45	-0.8%	-0.84%	-2.3%
Consumer Services	1,934.66	1,937.63	-0.2%	-0.15%	-7.4%
Insurance	2,168.89	2,170.08	-0.1%	-0.05%	-1.3%
Industrials	1,830.77	1,833.92	-0.2%	-0.17%	-1.8%
Invst and Financial Services	2,657.12	2,631.16	1.0%	0.99%	1.9%
Energy	1,916.42	1,883.44	1.8%	1.75%	3.4%
Services	2,400.76	2,435.45	-1.4%	-1.42%	1.4%
Real Estate	2,949.65	2,947.83	0.1%	0.06%	-4.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF FUJAIRAH	3.40	14.86%	DANA GAS	1.18	43,104.8	USD
SHARIAH ISLAMIC BANK	1.23	5.13%	FIRST ABU DHABI BANK PJSC	14.20	29,686.3	75.94
ESHRAQ PROPERTIES CO PJSC	0.56	3.88%	ALDAR PROPERTIES PJSC	1.82	12,958.8	AED
ABU DHABI SHIP BUILDING CO	1.12	3.70%	ABU DHABI COMMERCIAL BANK	8.01	9,635.9	281.3
DANA GAS	1.18	2.61%	EMIRATES TELECOM GROUP CO	16.56	9,036.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.90	-9.09%	DANA GAS	1.18	36,430.3
RAS AL KHAIMAH CEMENT CO PSC	0.69	-6.03%	ALDAR PROPERTIES PJSC	1.82	7,105.5
ABU DHABI NATIONAL HOTELS	3.00	-3.23%	WAHAT AL ZAWEYA HOLDING	2.05	4,000.0
METHAQ TAKAFUL INSURANCE	0.78	-2.38%	FIRST ABU DHABI BANK PJSC	14.20	2,089.7
SUDAN TELECOMMUNICATIONS GRO	0.46	-1.52%	ESHRAQ PROPERTIES CO PJSC	0.56	1,907.7

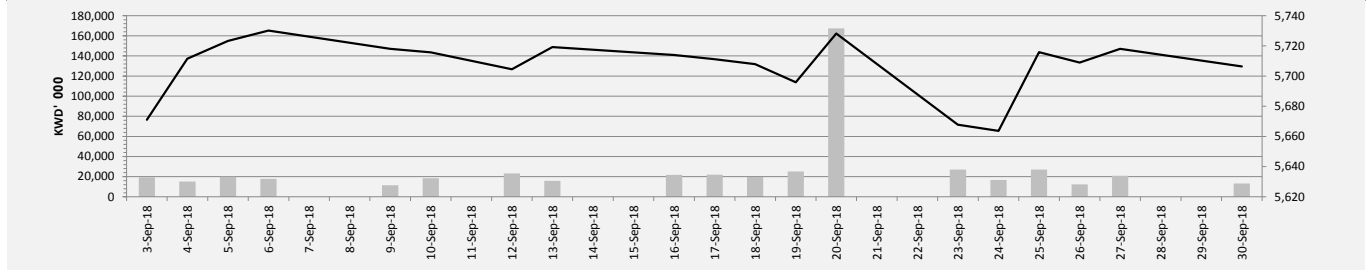
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,128.04	5,138.52	-0.20%	-0.1%	-
Volume ('000)	85,505.09	132,740.20	-35.6%	-	-
Value (KWD'000)	13,185.06	20,960.38	-37.1%	-	-
Sub-Indices					
Industrials	981.89	981.76	0.0%	-2.5%	-
Banks	1,085.98	1,086.63	-0.1%	2.2%	-
Consumer Goods	843.17	844.39	-0.1%	-5.3%	-
Consumer Service	989.54	1,001.86	-1.2%	-6.4%	-
Real Estate	892.48	893.60	-0.1%	-9.6%	-
Financial Services	971.44	976.06	-0.5%	-2.4%	-
Telecom	919.68	927.89	-0.9%	-1.3%	-
Health Care	995.60	985.51	1.0%	-0.1%	-
Insurance	953.92	967.66	-1.4%	2.3%	-
Basic Materials	1,163.75	1,170.03	-0.5%	4.1%	-
Oil and Gas	1,134.25	1,134.70	0.0%	3.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	851.18	851.18	0.0%	-1.7%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT HOTELS SAK	100.00	11.11%	NATIONAL BANK OF KUWAIT	833.00	3,817,884.7	USD
AL-MASSALEH REAL ESTATE CO	45.00	9.76%	MOBILE TELECOMMUNICATIONS CO	476.00	1,948,446.1	96.41
EDUCATIONAL HOLDING GROUP	330.00	6.45%	AHLI UNITED BANK B.S.C	212.00	677,737.4	
TAMKEEN HOLDING CO	11.20	5.66%	AAYAN LEASING & INVESTMENT	37.00	617,935.6	
SALBOOKH TRADING CO KSCP	44.20	5.24%	HEAVY ENGINEERING AND SHIP B	504.00	434,582.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
KUWAIT & MIDDLE EAST FIN INV	30.50	-9.76%	AAYAN LEASING & INVESTMENT	37.00	16,655.4
ASIYA CAPITAL INVESTMENTS CO	34.70	-8.44%	INVESTORS HOLDING GROUP CO.K	13.40	9,469.5
KUWAIT CABLE VISION SAK	11.00	-8.33%	KUWAIT REAL ESTATE CO KSC	46.30	5,099.1
REAL ESTATE TRADE CENTERS CO	21.70	-7.66%	KGL LOGISTICS COMPANY KSCC	44.70	4,748.4
BOUBYAN INTL INDUSTRIES HOLD	28.00	-6.67%	ABYAAR REAL ESTATE DEVELOPM	18.00	4,683.5

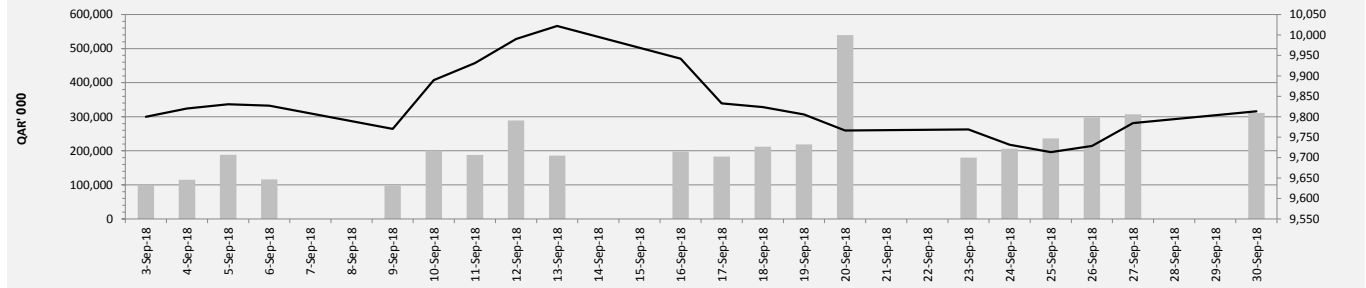
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,813.32	9,784.31	0.30%	-0.74%	15.13%
Volume ('000)	9,510.68	6,935.90	37.12%		
Value (QAR'000)	311,381.80	307,346.10	1.31%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	13.59	5.76%	QATAR FUEL QSC	165.90	50,551.8	118.46	431.2
AAMAL CO	9.80	4.26%	MESAIEED PETROCHEMICAL HOLDI	16.95	33,064.5		
GULF INTERNATIONAL SERVICES	19.17	3.62%	QATAR NATIONAL BANK	177.00	31,362.2		
GULF WAREHOUSING COMPANY	41.00	3.27%	INDUSTRIES QATAR	127.40	27,706.5		
ZAD HOLDING CO	104.96	2.99%	MASRAF AL RAYAN	37.21	18,664.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	10.00	-5.66%	MESAIEED PETROCHEMICAL HOLDI	16.95	1,954.3
QATAR FIRST BANK	4.75	-5.00%	QATAR FIRST BANK	4.75	883.6
QATAR NATIONAL CEMENT CO	53.05	-4.76%	DOHA BANK QPSC	20.91	537.3
MEDICARE GROUP	63.00	-3.82%	UNITED DEVELOPMENT CO	14.10	518.8
AL MEERA CONSUMER GOODS CO	146.00	-3.33%	GULF INTERNATIONAL SERVICES	19.17	502.5

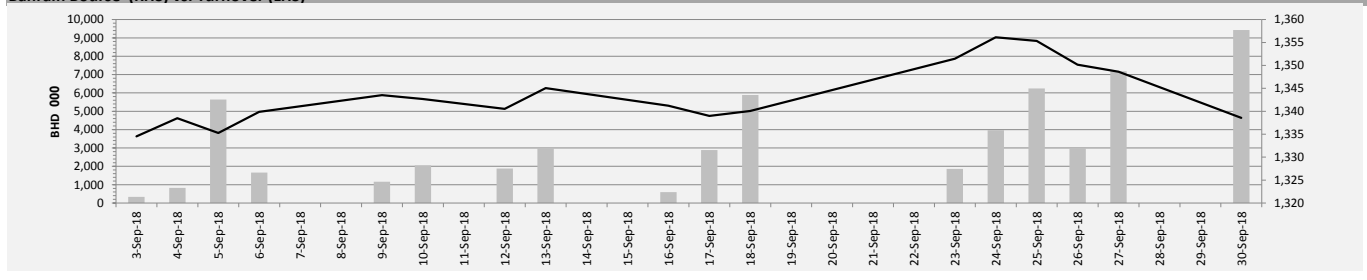
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,338.55	1,348.60	-0.75%	0.0%	0.5%
Volume ('000)	39,464	14,696	168.5%		
Value (BHD'000)	9,423.44	7,180.02	31.2%		
Sub-Indices					
Banks	2,753.03	2,795.25	-1.5%	0.7%	-0.7%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	985.37	985.37	0.0%	-2.3%	-0.1%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,142.90	1,142.90	0.0%	0.7%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ESTERAD INVESTMENT CO B.S.C.	0.11	7.84%	GFH FINANCIAL GROUP BSC	0.37	6,458.7	USD
GFH FINANCIAL GROUP BSC	0.37	2.82%	ESTERAD INVESTMENT CO B.S.C.	0.11	344.9	20.69
-	-	-	AHLI UNITED BANK B.S.C.	0.68	83.1	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	36.6	7.81
-	-	-	BAHRAIN TELECOM CO	0.25	11.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
UNITED GULF HOLDING BSC	1.08	-3.57%	GFH FINANCIAL GROUP BSC	0.37	17,922.1
AHLI UNITED BANK B.S.C.	0.68	-2.88%	ESTERAD INVESTMENT CO B.S.C.	0.11	3,135.8
-	-	-	AHLI UNITED BANK B.S.C.	0.68	123.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	60.0
-	-	-	BAHRAIN TELECOM CO	0.25	46.6

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Sep-2018

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