








U Capital Market Close Report

Date: 24-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,453.27	4,486.42	-33.15	-0.74%	0.77%	-12.67%	11.0	0.8
	Saudi Stock Exchange Closed	7,768.31	7,729.65	38.66	0.50%	-2.26%	7.50%	17.1	1.7
	Kuwait Stock Exchange *	5,089.68	5,093.33	-3.65	-0.07%	-0.83%	NA	14.9	1.3
	Qatar Exchange	9,731.65	9,768.91	-37.26	-0.38%	-1.57%	14.18%	14.5	1.5
	Bahrain Bourse	1,356.13	1,351.44	4.69	0.35%	1.35%	1.83%	9.2	0.9
	Dubai Financial Market	2,753.29	2,761.94	-8.65	-0.31%	-3.06%	-18.30%	7.3	1.0
	Abu Dhabi Securities Exchange	4,888.79	4,892.16	-3.37	-0.07%	-1.97%	11.15%	12.9	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,481.81	0.0%	2.3%
Germany	DAX	12,392.58	-0.3%	-1.6%
France	CAC 40	5,482.62	-0.2%	3.8%
United States				
USA	DJIA	26,743.50	0.3%	19.7%
USA	S&P 500	2,929.67	0.0%	17.1%
USA	NASDAQ	7,986.96	-0.5%	24.3%
Asia Pacific				
Japan	NIKKEI 225	23,869.93	0.8%	17.6%
HongKong	HANG SENG	27,499.39	-1.6%	-1.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,816.23	0.0%	24.6%
Egypt	The Egyptian Exchange	14,195.56	-0.5%	-10.5%
Jordan	Amman Stock Exchange	1,989.35	-0.3%	-6.6%
Palestine	Palestine Sec. Exchange	536.35	-0.1%	-5.7%
Lebanon	Blom Stock Index	969.12	-0.7%	-15.6%
MSCI				
	Bahrain	79.75	2.3%	-0.2%
	Kuwait	563.34	-2.1%	2.1%
MSCI	Oman	508.57	0.0%	-10.7%
	Qatar	805.72	0.3%	17.4%
	UAE	350.05	0.0%	-14.8%
	GCC Countries	463.26	-0.2%	0.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	80.6	2.3%	25.9%
WTI Crude (per bbl)	72.0	1.7%	23.3%
Oman Crude Oil	80.0	3.1%	25.1%
Gold100 OZ (per oz)	1,198.9	0.0%	-8.0%
Silver (per oz)	14.3	0.3%	-15.4%
Platinum (per oz)	830.5	0.3%	-10.7%
Copper, MT	6,363.0	4.6%	-12.2%
Aluminium, MT	2,091.0	2.3%	-7.8%
Lead, MT	2,039.0	1.7%	-18.0%
Zinc, MT	2,496.0	1.7%	-24.8%
Nickel, MT	13,250.0	5.0%	3.8%

Cross Rate for Major Currencies

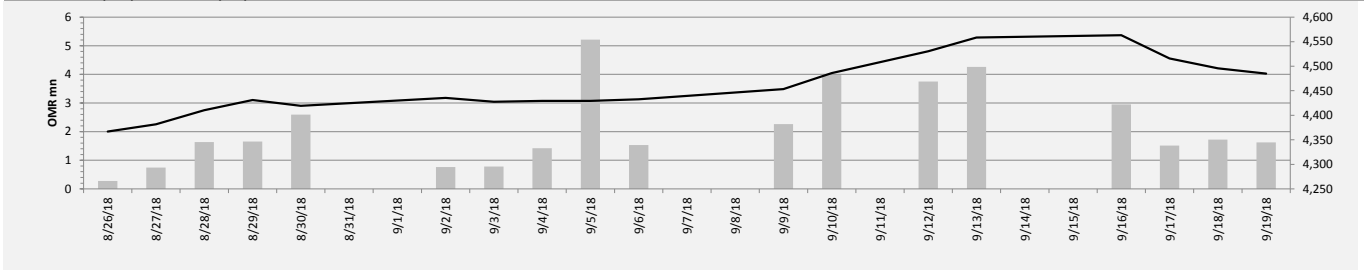
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.177	0.850
British Pound	GBP	1.312	0.762
Japanese Yen	JPY	0.009	112.640
Chinese Renminbi	CNH	0.146	6.859
Indian Rupee	INR	0.014	72.596
Russian Ruble	RUB	0.015	65.897
Canadian Dollar	CAD	0.772	1.295
Australian Dollar	AUD	0.727	1.375

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,453.27	4,486.42	-0.74%	0.8%	-12.7%	Up	Down
Volume ('000)	7,478.40	3,627.73	106.1%			5	16
Value (OMR'000)	1,444.59	525.63	174.8%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,878.52	6,914.03	-0.5%	-0.2%	-8.0%	18	
Industry Sector	5,581.12	5,582.44	0.0%	2.4%	-18.3%		
Services Sector	2,439.28	2,462.47	-0.9%	2.7%	-7.7%		
MSM Shariah Index	616.73	618.74	-0.3%	0.1%	-13.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL JAZEERA STEEL PRODUCTS CO	0.280	2.94%
OMAN & EMIRATES INV(OM)50%	0.127	1.60%
MUSCAT GASES COMPANY SAOG	0.274	1.48%
UNITED FINANCE CO	0.101	1.00%
BANKMUSCAT SAOG	0.396	0.51%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.396	425.8
GULF INVESTMENTS SERVICES	0.094	136.1
OOREDOO	0.528	115.4
OMAN TELECOMMUNICATIONS CO	0.832	109.0
RENAISSANCE SERVICES SAOG	0.394	95.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,176.5	81%
GCC	140.4	10%
ARABS	13.7	1%
OTHERS	114.0	8%

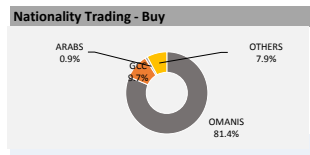
Top Equity Losers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.394	-3.43%
AL SUWADI POWER	0.117	-3.31%
HSBC BANK OMAN	0.117	-2.50%
OMAN TELECOMMUNICATIONS CO	0.832	-2.35%
BANK DHOFAH SAOG	0.159	-1.85%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.094	1,454.0
BANKMUSCAT SAOG	0.396	1,075.4
BANK NIZWA	0.085	969.3
HSBC BANK OMAN	0.117	623.8
GALFAR ENGINEERING&CONTRACT	0.103	561.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	588.2	41%
GCC	2.0	0%
ARABS	22.0	2%
OTHERS	832.4	58%

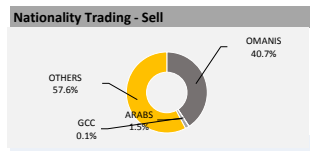
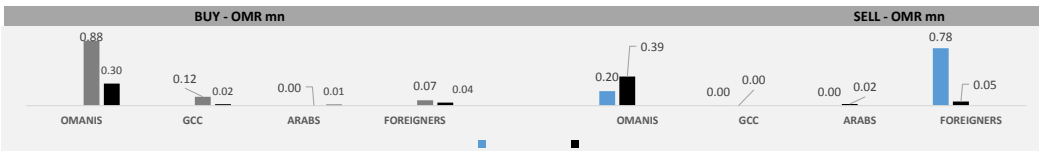
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	56.8%	43.2%
BANKMUSCAT SAOG	69.8%	30.2%
GULF INVESTMENTS SERVICES	82.6%	17.4%
OOREDOO	1.2%	98.8%
OMAN TELECOMMUNICATIONS CO	97.7%	2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.417	S	105,600
Bank Muscat	0.417	S	86,190
Bank Nizwa	0.419	S	72,250
Bank Muscat	0.417	B	58,500
HSBC Bank Oman	0.423	S	55,575



Source: Mubasher

Excluding special deals, Source: Mubasher



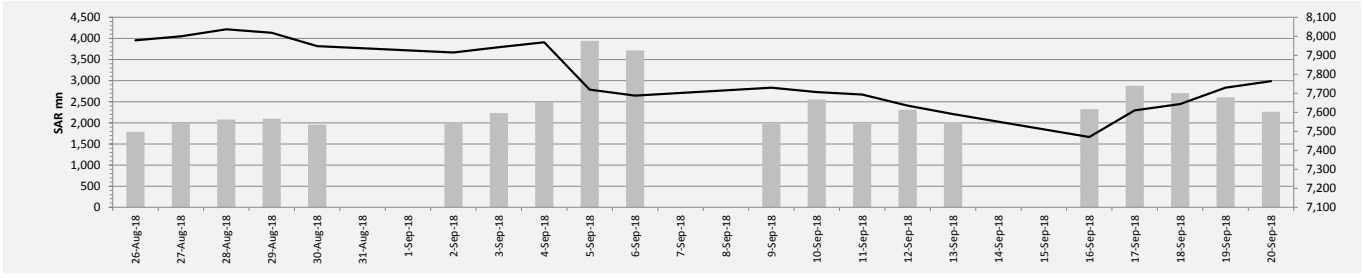
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul **Closed**

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,768.31	7,729.65	0.50%	-2.3%	7.5%
Volume ('000)	103,015.80	118,252.20	-12.9%		
Value (SAR'000)	2,272,500	2,602,833	-12.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,019.87	4,030.56	-0.3%	-5.6%	-17.9%
Tadawul Commercial & Prof Serv.	4,407.22	4,400.02	0.2%	-6.3%	4.8%
Tadawul Materials	5,605.46	5,545.20	1.1%	-3.4%	10.9%
Tadawul Transportation	3,728.70	3,739.68	-0.3%	-4.5%	-7.1%
Tadawul Energy	4,843.92	4,796.04	1.0%	-0.9%	13.2%
Tadawul Utilities	3,563.38	3,554.84	0.2%	-8.9%	-21.9%
Tadawul Cons Dura & App	3,593.20	3,599.33	-0.2%	-6.2%	-13.2%
Tadawul Consumer Svc	3,145.30	3,181.30	-1.1%	-5.6%	-14.6%
Tadawul Media	11,923.00	11,980.59	-0.5%	-2.3%	54.1%
Tadawul Banks	6,773.69	6,735.54	0.6%	-1.4%	23.1%
Tadawul Diversified Fin	3,502.91	3,498.74	0.1%	-4.1%	-13.1%
Tadawul Insurance	3,822.56	3,833.16	-0.3%	-0.1%	-19.1%
Tadawul RE Mgmt & Dev	3,536.76	3,537.04	0.0%	2.1%	-24.7%
Tadawul Telecom	4,977.23	4,981.02	-0.1%	-0.4%	17.1%
Tadawul Retailing	6,146.56	6,138.79	0.1%	-3.5%	9.1%
Tadawul Food & Staples Retailing	5,717.18	5,665.40	0.9%	-3.7%	1.9%
Tadawul Health Care Equipment & Services	3,733.45	3,827.56	-2.5%	-10.9%	-16.0%
Tadawul Pharma, Biotech & Life Science	4,162.27	4,155.68	0.2%	1.1%	4.8%
Tadawul REITS	3,686.89	3,663.43	0.6%	-1.2%	-20.4%
Tadawul Capital Goods	3,624.37	3,640.67	-0.4%	-5.2%	-16.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
						USD 495
						SAR 1,832

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

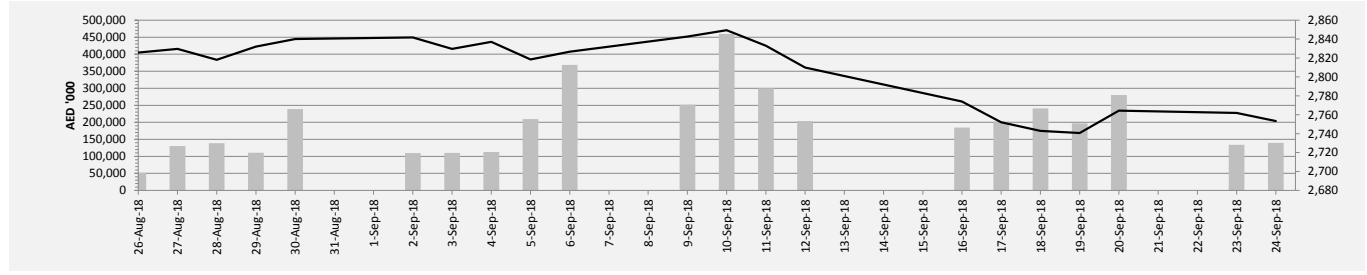
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,753.29	2,761.94	-0.31%	-3.1%	-18.3%
Volume ('000)	132,843	135,773	-2.2%		
Value (AED'000)	139,755	133,726	4.5%		
Sub-Indices					
Real Estate & Construction	4,851.11	4,846.25	0.1%	-3.8%	-27.8%
Banking	2,207.86	2,225.09	-0.8%	-2.3%	-5.4%
Investment and Financial	2,942.96	2,925.25	0.6%	-4.8%	-21.3%
Insurance	1,650.23	1,646.99	0.2%	17.6%	6.0%
Consumer Staples	203.50	209.70	-3.0%	2.3%	-44.5%
Services	577.50	589.82	-2.1%	-6.1%	-19.7%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	852.40	852.40	0.0%	-1.2%	-1.0%
Transportation	701.24	703.16	-0.3%	-6.1%	-14.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
AL MADINA FOR FINANCE AND IN	0.30	3.41%	AL-SALAM BANK	0.98	34,112.6	74.3
EKTTITAB HOLDING CO SAK	0.29	2.89%	EMAAR PROPERTIES PJSC	4.81	23,199.6	
AL-SALAM BANK	0.98	2.84%	DUBAI ISLAMIC BANK	5.25	13,558.3	
GULF NAVIGATION HOLDING PJSC	0.90	2.62%	ISLAMIC ARAB INSURANCE COM	0.61	9,778.2	
TAKAFUL EMARAT INSURANCE	1.75	1.74%	DEYAAR DEVELOPMENT PJSC	0.46	8,588.0	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.44	-6.17%	AL-SALAM BANK	0.98	38,471.9
TABREED	1.52	-3.80%	DEYAAR DEVELOPMENT PJSC	0.46	18,720.8
ARAB INSURANCE GROUP(BSC)-\$	1.35	-3.57%	ISLAMIC ARAB INSURANCE COM	0.61	16,085.7
DXB ENTERTAINMENTS PJSC	0.36	-3.27%	DRAKE & SCULL INTERNATIONAL	0.38	15,435.7
DRAKE & SCULL INTERNATIONAL	0.38	-2.56%	DUBAI FINANCIAL MARKET PJSC	0.90	5,338.7

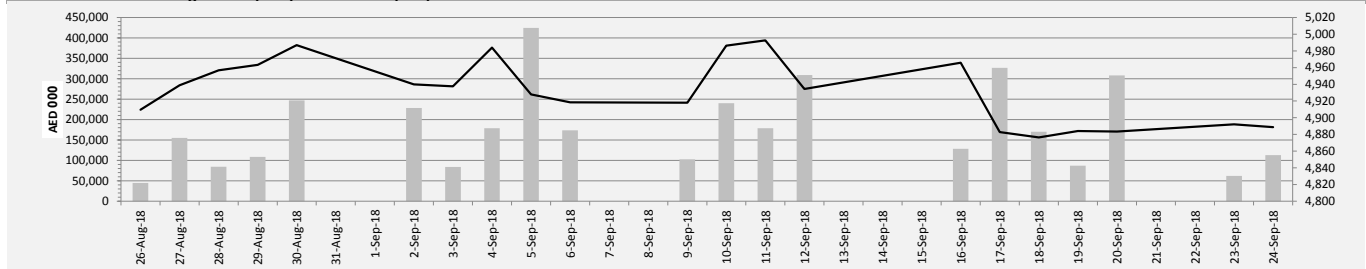
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,888.79	4,892.16	-0.07%	-1.97%	11.1%
Volume ('000)	40,212.66	25,767.54	56.1%		
Value (AED'000)	112,655.80	62,123.41	81.3%		
Sub-Indices					
Banking	9,438.95	9,449.57	-0.1%	0.01%	-0.6%
Telecommunication	3,964.02	3,964.02	0.0%	0.50%	-5.6%
Consumer Services	1,946.46	2,065.37	-5.8%	-3.96%	-6.9%
Insurance	2,168.89	2,177.26	-0.4%	-0.79%	-1.3%
Industrials	1,886.69	1,881.13	0.3%	0.92%	1.2%
Invst and Financial Services	2,605.20	2,631.16	-1.0%	0.50%	0.0%
Energy	1,872.94	1,865.14	0.4%	-0.46%	1.1%
Services	2,348.73	2,348.73	0.0%	-0.07%	-0.8%
Real Estate	2,918.20	2,895.58	0.8%	0.75%	-6.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATL CO FOR BUILDI	0.48	11.63%	FIRST ABU DHABI BANK PJSC	14.26	41,072.1	USD
RAK PROPERTIES	0.61	2.00%	EMIRATES TELECOM GROUP CO	16.00	16,863.9	74.26
UNION NATIONAL BANK/ABU DHAB	5.00	1.42%	DANA GAS	1.14	13,874.3	
ARKAN BUILDING MATERIALS CO	0.55	1.30%	ALDAR PROPERTIES PJSC	1.80	13,142.4	
ALDAR PROPERTIES PJSC	1.80	1.12%	UNITED ARAB BANK PJSC	1.25	5,175.0	AED

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
OOREDOO QPSC	65.65	-9.95%	DANA GAS	1.14	12,098.4
UNION INSURANCE CO	1.65	-9.84%	ALDAR PROPERTIES PJSC	1.80	7,360.5
AGTHIA GROUP PJSC	4.50	-7.98%	ESHRAQ PROPERTIES CO PJSC	0.55	4,272.9
ESHRAQ PROPERTIES CO PJSC	0.55	-3.17%	UNITED ARAB BANK PJSC	1.25	4,140.0
WAHA CAPITAL PJSC	1.85	-1.07%	FIRST ABU DHABI BANK PJSC	14.26	2,872.1

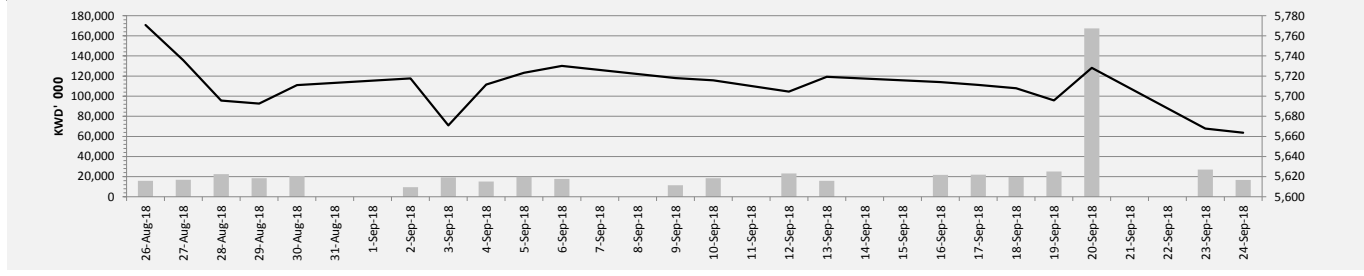
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,089.68	5,093.33	-0.07%	-0.8%	-
Volume ('000)	87,373.70	102,461.50	-14.7%	-	-
Value (KWD'000)	16,729.12	26,977.33	-38.0%	-	-
Sub-Indices					
Industrials	983.37	982.30	0.1%	-2.3%	-
Banks	1,075.52	1,074.43	0.1%	1.3%	-
Consumer Goods	836.40	852.11	-1.8%	-6.1%	-
Consumer Service	986.15	1,007.41	-2.1%	-6.7%	-
Real Estate	889.23	889.79	-0.1%	-9.9%	-
Financial Services	976.05	977.22	-0.1%	-1.9%	-
Telecom	906.75	911.92	-0.6%	-2.7%	-
Health Care	991.56	995.60	-0.4%	-0.5%	-
Insurance	977.40	961.84	1.6%	4.8%	-
Basic Materials	1,129.65	1,137.52	-0.7%	1.0%	-
Oil and Gas	1,100.57	1,099.90	0.1%	0.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	960.30	-9.8%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
EFFECT REAL ESTATE CO	20.00	25.00%	NATIONAL BANK OF KUWAIT	810.00	2,331,811.6	USD
TAMKEEN HOLDING CO	12.70	15.45%	MOBILE TELECOMMUNICATIONS CO	467.00	2,306,789.6	95.59
KUWAIT & MIDDLE EAST FIN INV	32.50	14.04%	AHLI UNITED BANK B.S.C	213.00	1,767,851.3	KWD
KIPCO ASSET MANAGEMENT CO	70.00	12.90%	GULF BANK	255.00	803,817.0	28.88
KUWAIT CABLE VISION SAK	11.00	10.00%	AGILITY	835.00	773,819.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
NATIONAL INTERNATIONAL CO	60.30	-10.00%	INVESTORS HOLDING GROUP CO.K	13.70	21,820.8
AUTOMATED SYSTEMS CO KSCC	119.00	-9.85%	AHLI UNITED BANK B.S.C	213.00	8,256.3
KUWAIT NATIONAL CINEMA CO	951.00	-8.56%	ITHMAAR HOLDING BSC	30.40	5,327.2
YIACO MEDICAL CO. K.S.C.C	119.00	-8.46%	MOBILE TELECOMMUNICATIONS CO	467.00	4,909.4
MENA REAL ESTATE CO	23.50	-8.20%	TAAMEER REAL ESTATE INVEST C	27.30	4,234.1

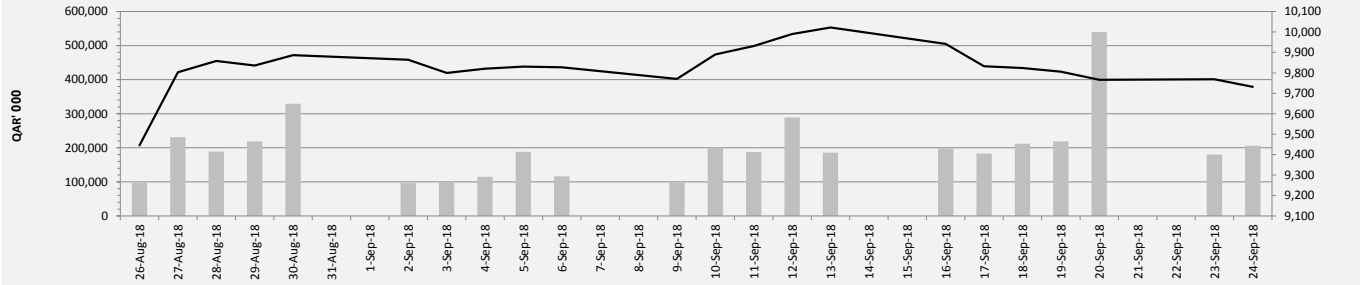
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,731.65	9,768.91	-0.38%	-1.57%	14.18%
Volume ('000)	6,830.01	5,548.18	23.10%		
Value (QAR'000)	206,104.20	180,152.00	14.41%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATARI INVESTORS GROUP	30.49	1.63%	QATAR NATIONAL BANK	175.00	62,708.1	117.98	429.4
QATAR ISLAMIC INSURANCE	51.50	0.98%	INDUSTRIES QATAR	122.25	29,499.1		
MANNAI CORPORATION QSC	57.50	0.88%	BARWA REAL ESTATE CO	35.65	12,277.3		
AAMAL CO	9.59	0.84%	INVESTMENT HOLDING GROUP	5.36	10,912.5		
QATAR GERMAN CO FOR MEDICAL	5.05	0.60%	DOHA BANK QPSC	23.51	9,112.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	45.60	-6.94%	INVESTMENT HOLDING GROUP	5.36	2,076.9
QATAR INSURANCE CO	38.50	-3.63%	DLALA HOLDING	12.13	457.3
INVESTMENT HOLDING GROUP	5.36	-2.55%	MESAIEED PETROCHEMICAL HOLDI	16.45	450.9
QATAR NAVIGATION	66.26	-2.42%	EZDAN HOLDING GROUP	10.40	418.9
ZAD HOLDING CO	101.05	-2.32%	DOHA BANK QPSC	23.51	388.6

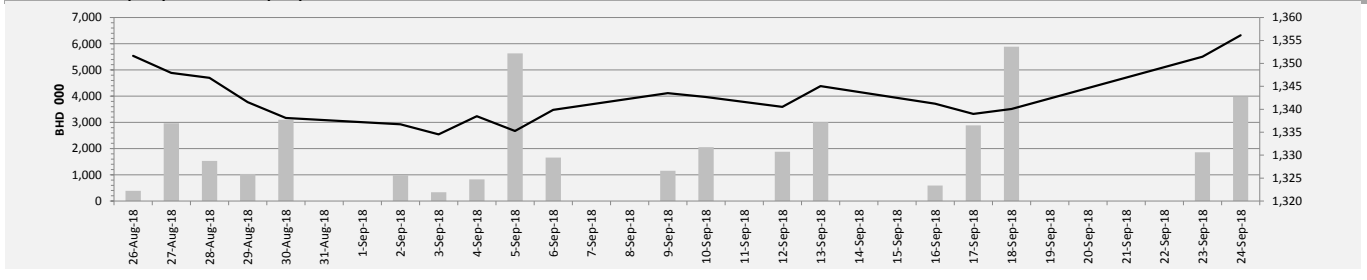
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,356.13	1,351.44	0.35%	1.3%	1.8%
Volume ('000)	6,350	4,812	32.0%		
Value (BHD'000)	3,972.81	1,859.10	113.7%		
Sub-Indices					
Banks	2,805.65	2,785.46	0.7%	2.6%	1.2%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,008.94	0.0%	0.0%	2.3%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,146.73	1,146.73	0.0%	1.1%	6.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.09	9.76%	AHLI UNITED BANK B.S.C	0.70	3,702.6	USD
BAHRAIN ISLAMIC BANK	0.13	4.17%	ALUMINIUM BAHRAIN BSC	0.63	94.5	20.73
AHLI UNITED BANK B.S.C	0.70	0.72%	GFH FINANCIAL GROUP BSC	0.36	43.9	BHD
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.76	35.9	7.82
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	22.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
-	-	-	AHLI UNITED BANK B.S.C	0.70	5,289.4
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	150.0
-	-	-	AL-SALAM BANK	0.10	128.3
-	-	-	GFH FINANCIAL GROUP BSC	0.36	122.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	85.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.009

As of:

20-Sep-2018

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