








U Capital Market Close Report

Date: 19-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,485.06	4,495.69	-10.63	-0.24%	1.49%	-12.05%	11.0	0.8
	Saudi Stock Exchange	7,724.31	7,643.40	80.91	1.06%	-2.82%	6.89%	17.0	1.7
	Kuwait Stock Exchange *	5,118.62	5,129.40	-10.78	-0.21%	-0.27%	NA	15.0	1.3
	Qatar Exchange	9,805.40	9,823.53	-18.13	-0.18%	-0.82%	15.04%	14.6	1.5
	Bahrain Bourse (Closed)	1,340.06	1,338.98	1.08	0.08%	0.15%	0.63%	9.0	0.8
	Dubai Financial Market	2,740.68	2,742.98	-2.30	-0.08%	-3.50%	-18.68%	7.3	1.0
	Abu Dhabi Securities Exchange	4,884.06	4,876.39	7.67	0.16%	-2.06%	11.04%	12.9	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,323.18	0.0%	0.7%
Germany	DAX	12,186.37	0.2%	-3.0%
France	CAC 40	5,378.40	0.3%	2.7%
United States				
USA	DJIA	26,246.96	0.7%	17.3%
USA	S&P 500	2,904.31	0.5%	15.9%
USA	NASDAQ	7,956.11	0.8%	23.1%
Asia Pacific				
Japan	NIKKEI 225	23,672.52	1.1%	16.6%
HongKong	HANG SENG	27,407.37	1.2%	-2.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,929.33	-0.2%	26.7%
Egypt	The Egyptian Exchange	14,167.46	-3.3%	-11.2%
Jordan	Amman Stock Exchange	1,996.64	-0.4%	-6.7%
Palestine	Palestine Sec. Exchange	538.42	0.0%	-5.7%
Lebanon	Blom Stock Index	976.03	-0.5%	-15.1%
MSCI				
	Bahrain	77.65	0.9%	-4.8%
	Kuwait	572.61	-0.2%	1.0%
MSCI	Oman	506.66	-0.7%	-8.4%
	Qatar	803.02	0.2%	18.1%
	UAE	351.71	0.1%	-14.6%
	GCC Countries	464.17	0.1%	-0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.9	-0.2%	23.2%
WTI Crude (per bbl)	69.8	0.0%	18.9%
Oman Crude Oil	77.5	-0.2%	21.1%
Gold100 OZ (per oz)	1,202.9	0.4%	-7.7%
Silver (per oz)	14.2	0.3%	-16.2%
Platinum (per oz)	820.2	0.8%	-11.9%
Copper, MT	6,086.0	2.4%	-16.0%
Aluminium, MT	2,035.0	0.1%	-10.3%
Lead, MT	2,074.5	0.2%	-16.6%
Zinc, MT	2,349.0	1.3%	-29.2%
Nickel, MT	12,400.0	1.3%	-2.8%

Cross Rate for Major Currencies

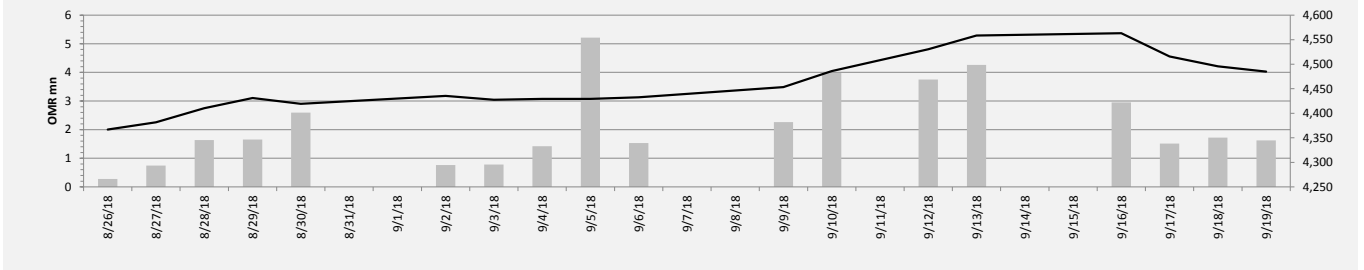
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.168	0.856
British Pound	GBP	1.314	0.761
Japanese Yen	JPY	0.009	112.320
Chinese Renminbi	CNH	0.146	6.854
Indian Rupee	INR	0.014	72.379
Russian Ruble	RUB	0.015	66.876
Canadian Dollar	CAD	0.772	1.296
Australian Dollar	AUD	0.725	1.379

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,485.06	4,495.69	-0.24%	1.5%	-12.0%	Up	Down
Volume ('000)	7,814.44	5,948.97	31.4%			6	13
Value (OMR'000)	1,621.96	1,719.25	-5.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,892.96	6,918.27	-0.4%	0.0%	-7.8%	24	
Industry Sector	5,645.24	5,643.85	0.0%	3.5%	-17.4%		
Services Sector	2,469.58	2,471.82	-0.1%	4.0%	-6.6%		
MSM Shariah Index	622.01	622.37	-0.1%	0.9%	-12.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.096	2.13%
GULF INTERNATIONAL CHEMICALS	0.199	1.53%
AL-ANWAR CERAMIC TILES CO	0.094	1.08%
GALFAR ENGINEERING&CONTRACT	0.106	0.95%
OOREDOO	0.532	0.76%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.390	607.9
AHLI BANK	0.155	227.9
OMAN TELECOMMUNICATIONS CO	0.852	101.4
BANK DHOFAR SAOG	0.162	98.3
AL MAHA PETROLEUM PRODUCTS M	0.860	96.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,008.0	62%
GCC	94.8	6%
ARABS	9.8	1%
OTHERS	509.4	31%

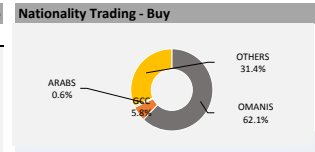
Top Equity Losers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.042	-4.55%
OMAN QATAR INSURANCE CO	0.111	-3.48%
OMAN & EMIRATES INV(OM)50%	0.125	-3.10%
RAYSUT CEMENT CO	0.460	-1.71%
VISION INSURANCE SAOC	0.148	-1.33%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.390	1,556.9
AHLI BANK	0.155	1,470.2
GALFAR ENGINEERING&CONTRACT	0.106	633.2
BANK DHOFAR SAOG	0.162	606.0
GULF INVESTMENTS SERVICES	0.096	572.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	713.0	44%
GCC	627.0	39%
ARABS	25.9	2%
OTHERS	256.1	16%

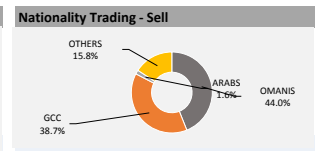
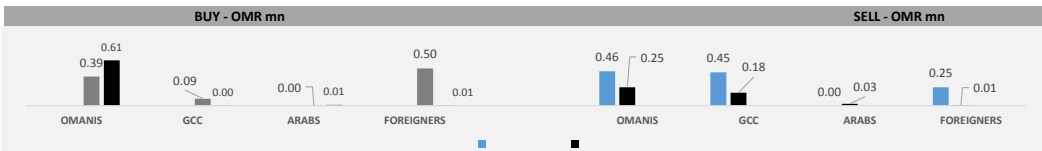
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	65.6%	34.4%
BANKMUSCAT SAOG	86.7%	13.3%
AHLI BANK	14.3%	85.7%
OMAN TELECOMMUNICATIONS CO	34.1%	65.9%
BANK DHOFAR SAOG	90.0%	10%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.469	B	247,402
Bank Muscat	0.469	B	160,926
Ahli Bank	0.491	S	155,000
Ahli Bank	0.491	S	155,000
Bank Dhofar	0.496	B	64,395



Source: Mubasher

Excluding special deals, Source: Mubasher



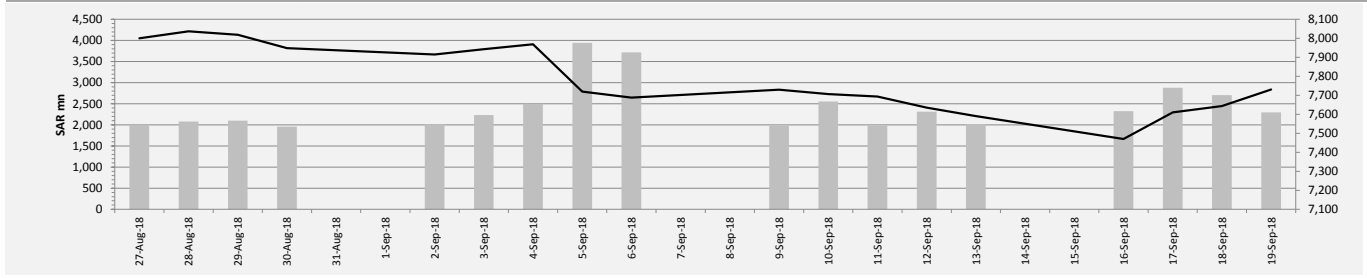
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,724.31	7,643.40	1.06%	-2.8%	6.9%
Volume ('000)	117,830.00	124,365.60	-5.3%		
Value (SAR'000)	2,593,750	2,701,822	-4.0%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,030.54	3,983.65	1.2%	-5.3%	-17.7%
Tadawul Commercial & Prof Svc.	4,400.02	4,339.72	1.4%	-6.4%	4.6%
Tadawul Materials	5,543.27	5,496.01	0.9%	-4.4%	9.7%
Tadawul Transportation	3,739.68	3,723.89	0.4%	-4.2%	-6.8%
Tadawul Energy	4,780.60	4,730.54	1.1%	-2.2%	11.7%
Tadawul Utilities	3,550.94	3,508.96	1.2%	-9.2%	-22.2%
Tadawul Cons Dura & App	3,605.98	3,608.51	-0.1%	-5.9%	-12.9%
Tadawul Consumer Svc	3,171.82	3,196.91	-0.8%	-4.8%	-13.9%
Tadawul Media	11,980.59	11,874.65	0.9%	-1.9%	54.9%
Tadawul Banks	6,731.63	6,657.84	1.1%	-2.0%	22.4%
Tadawul Diversified Fin	3,498.31	3,476.11	0.6%	-4.2%	-13.2%
Tadawul Insurance	3,817.82	3,760.23	1.5%	-0.3%	-19.2%
Tadawul RE Mgmt & Dev	3,539.16	3,454.40	2.5%	2.2%	-24.7%
Tadawul Telecom	4,977.54	4,956.11	0.4%	-0.4%	17.1%
Tadawul Retailing	6,102.60	6,042.65	1.0%	-4.2%	8.3%
Tadawul Food & Staples Retailing	5,672.41	5,645.85	0.5%	-4.5%	1.1%
Tadawul Health Care Equipment & Services	3,819.71	3,835.34	-0.4%	-8.9%	-14.0%
Tadawul Pharma, Biotech & Life Science	4,168.87	4,030.35	3.4%	1.3%	5.0%
Tadawul REITS	3,661.25	3,651.93	0.3%	-1.9%	-21.0%
Tadawul Capital Goods	3,638.41	3,630.22	0.2%	-4.9%	-16.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
WAFRAH FOR INDUSTRY AND DEVE	15.44	9.97%	SAUDI BASIC INDUSTRIES CORP	119.40	308,917.2	USD 490
AMANA COOPERATIVE INSURANCE	16.30	8.96%	ALINMA BANK	20.86	305,670.7	SAR 1,814
SAUDI ENAYA COOPERATIVE INSU	21.00	7.69%	SAUDI KAYAN PETROCHEMICAL CO	16.52	216,081.6	
SAUDI VITRIFIED CLAY PIPE CO	48.10	5.25%	DAR AL ARKAN REAL ESTATE DEV	9.50	166,259.3	
JABAL OMAR DEVELOPMENT CO	39.75	3.79%	AL RAJHI BANK	82.90	145,483.2	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
Wafa Insurance	11.28	-2.59%	DAR AL ARKAN REAL ESTATE DEV	9.50	17,768.8
RED SEA INTERNATIONAL CO	15.50	-2.52%	ALINMA BANK	20.86	14,645.7
DALLAH HEALTHCARE CO	63.50	-1.85%	SAUDI KAYAN PETROCHEMICAL CO	16.52	12,993.3
SAUDI BRITISH BANK	31.60	-1.71%	METHANOL CHEMICALS CO	11.26	4,833.5
SAUDI CABLE CO	22.90	-1.63%	EMAAR ECONOMIC CITY	9.77	3,777.4

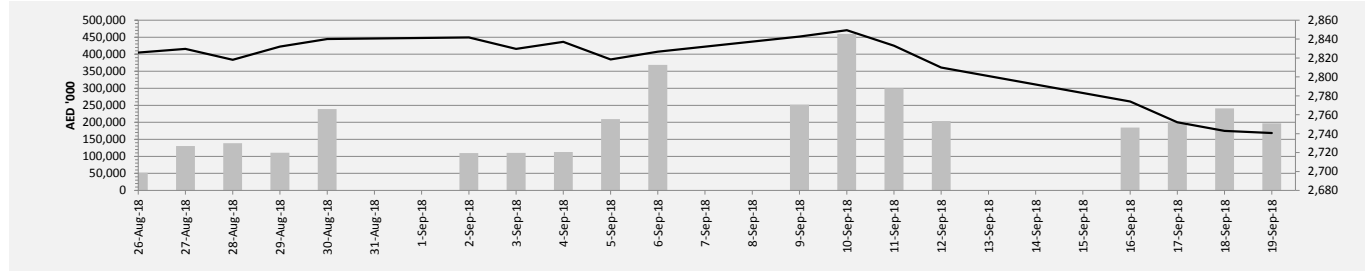
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,740.68	2,742.98	-0.08%	-3.5%	-18.7%
Volume ('000)	259,715	267,909	-3.1%		
Value (AED'000)	197,030	241,090	-18.3%		
Sub-Indices					
Real Estate & Construction	4,802.78	4,801.25	0.0%	-4.8%	-28.5%
Banking	2,196.11	2,197.67	-0.1%	-2.8%	-5.9%
Investment and Financial	2,966.18	2,979.56	-0.4%	-4.0%	-20.6%
Insurance	1,632.24	1,676.88	-2.7%	16.3%	4.8%
Consumer Staples	204.02	203.50	0.3%	2.6%	-44.4%
Services	599.83	599.83	0.0%	-2.5%	-16.6%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	847.34	850.71	-0.4%	-1.8%	-1.6%
Transportation	704.62	702.57	0.3%	-5.7%	-14.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM BANK SUDAN	1.45	4.32%	UNION PROPERTIES PJSC	0.68	66,394.8	USD
TAKAFUL EMARAT INSURANCE	1.81	3.43%	ISLAMIC ARAB INSURANCE COM	0.60	26,800.2	73.8
GULF NAVIGATION HOLDING PJSC	0.88	2.21%	DEYAAR DEVELOPMENT PJSC	0.45	18,345.3	AED
ARABIAN SCANDINAVIAN INS CO	2.70	1.89%	GFH FINANCIAL GROUP BSC	1.34	15,529.2	273.5
DUBAI FINANCIAL MARKET PJSC	0.92	0.99%	EMAAR PROPERTIES PJSC	4.74	12,608.2	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
	AED	%	Companies	AED	000	
AL MADINA FOR FINANCE AND IN	0.29	-7.67%	UNION PROPERTIES PJSC	0.68	96,113.3	
AL SALAM GROUP HOLDING CO	0.46	-7.20%	ISLAMIC ARAB INSURANCE COM	0.60	43,724.5	
ISLAMIC ARAB INSURANCE COM	0.60	-5.55%	DEYAAR DEVELOPMENT PJSC	0.45	40,194.3	
DUBAI ISLAMIC INSURANCE CO	0.62	-4.47%	DRAKE & SCULL INTERNATIONAL	0.39	31,339.7	
SHUAA CAPITAL	1.02	-3.77%	GFH FINANCIAL GROUP BSC	1.34	11,447.8	

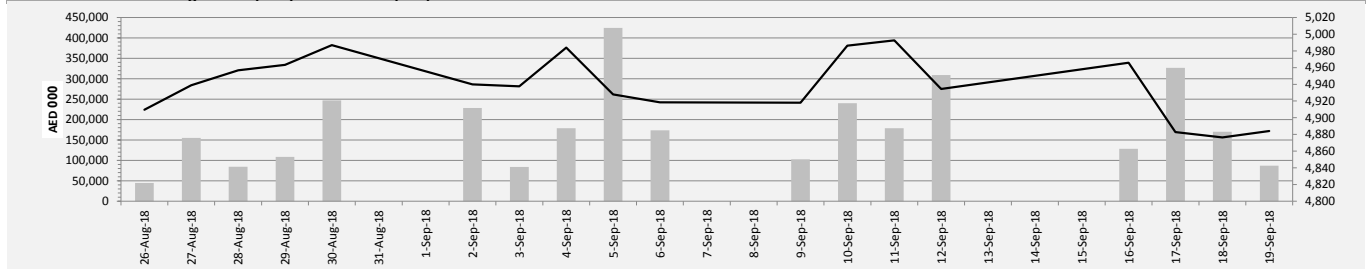
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,884.06	4,876.39	0.16%	-2.06%	11.0%
Volume ('000)	34,366.25	60,054.61	-42.8%		
Value (AED'000)	86,963.21	170,221.30	-48.9%		
Sub-Indices					
Banking	9,429.12	9,412.13	0.2%	-1.34%	-0.7%
Telecommunication	3,964.02	3,964.02	0.0%	0.38%	-5.6%
Consumer Services	2,032.69	2,005.88	1.3%	0.28%	-2.7%
Insurance	2,186.07	2,187.49	-0.1%	-0.07%	-0.5%
Industrials	1,907.33	1,853.26	2.9%	5.72%	2.3%
Invst and Financial Services	2,631.16	2,579.24	2.0%	0.00%	0.9%
Energy	1,859.39	1,861.31	-0.1%	-3.62%	0.3%
Services	2,301.01	2,304.17	-0.1%	-0.06%	-2.8%
Real Estate	2,893.79	2,915.47	-0.7%	-4.17%	-6.7%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INVEST BANK	2.35	11.90%	FIRST ABU DHABI BANK PJSC	14.22	20,527.1	USD
RAS AL KHAIMAH CERAMICS	2.39	6.22%	EMIRATES TELECOM GROUP CO	16.00	16,935.3	73.84
NATIONAL TAKAFUL COMPANY	0.54	4.90%	ALDAR PROPERTIES PJSC	1.78	13,470.5	
GULF PHARMACEUTICAL IND PSC	2.20	2.33%	DANA GAS	1.13	9,946.9	
WAHA CAPITAL PJSC	1.87	2.19%	UNION NATIONAL BANK/ABU DHAB	4.92	5,663.2	AED
						273.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.43	-4.44%	DANA GAS	1.13	8,828.6
METHAQ TAKAFUL INSURANCE	0.77	-3.63%	ALDAR PROPERTIES PJSC	1.78	7,565.8
ESHRAQ PROPERTIES CO PJSC	0.56	-2.95%	MANAZEL REAL ESTATE PJSC	0.43	6,431.2
UNION NATIONAL BANK/ABU DHAB	4.92	-1.80%	FIRST ABU DHABI BANK PJSC	14.22	1,445.4
ABU DHABI AVIATION CO	2.96	-0.67%	ESHRAQ PROPERTIES CO PJSC	0.56	1,393.0

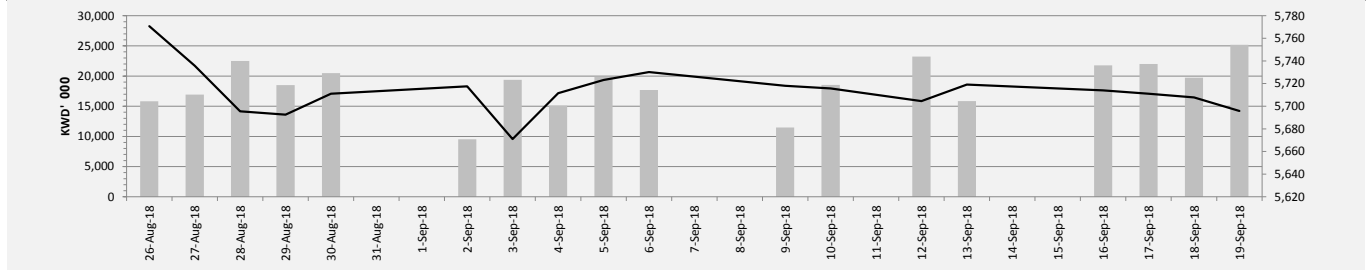
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,118.62	5,129.40	-0.21%	-0.3%	-
Volume ('000)	197,536.80	63,518.28	211.0%	-	-
Value (KWD'000)	25,192.14	19,715.39	27.8%	-	-
Sub-Indices					
Industrials	985.27	987.88	-0.3%	-2.1%	-
Banks	1,079.40	1,082.30	-0.3%	1.6%	-
Consumer Goods	864.62	883.35	-2.1%	-2.9%	-
Consumer Service	1,005.84	1,006.77	-0.1%	-4.8%	-
Real Estate	891.69	897.51	-0.6%	-9.6%	-
Financial Services	980.07	979.73	0.0%	-1.5%	-
Telecom	921.14	925.66	-0.5%	-1.1%	-
Health Care	994.86	984.78	1.0%	-0.1%	-
Insurance	967.60	968.19	-0.1%	3.7%	-
Basic Materials	1,159.21	1,140.47	1.6%	3.7%	-
Oil and Gas	1,096.81	1,087.55	0.9%	0.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	960.30	-9.8%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAAMEER REAL ESTATE INVEST C	30.00	11.94%	NATIONAL BANK OF KUWAIT	829.00	4,270,872.3	96.46	29.14
ENERGY HOUSE HOLDING CO KSCP	27.70	9.92%	AHLI UNITED BANK B.S.C	210.00	2,835,395.3		
AL-MADAR FINANCE & INVT CO	132.00	7.32%	TAAMEER REAL ESTATE INVEST C	30.00	2,798,368.0		
AL MASAKEN INTL REAL ESTATE	50.00	6.84%	AGILITY	838.00	1,474,406.5		
MANAZEL HOLDING	32.20	5.57%	BOUBYAN BANK K.S.C	541.00	1,069,918.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
HAYAT COMMUNICATIONS	40.00	-42.03%	TAAMEER REAL ESTATE INVEST C	30.00	101,320.7
KUWAIT CABLE VISION SAK	10.00	-17.36%	AHLI UNITED BANK B.S.C	210.00	13,591.5
TAMKEEN HOLDING CO	10.50	-16.67%	AL MAL INVESTMENT COMPANY	18.90	6,450.3
AUTOMATED SYSTEMS CO KSCC	119.00	-9.85%	NATIONAL BANK OF KUWAIT	829.00	5,139.6
REAL ESTATE TRADE CENTERS CO	22.00	-9.84%	AL-MASSALEH REAL ESTATE CO	39.90	5,060.7

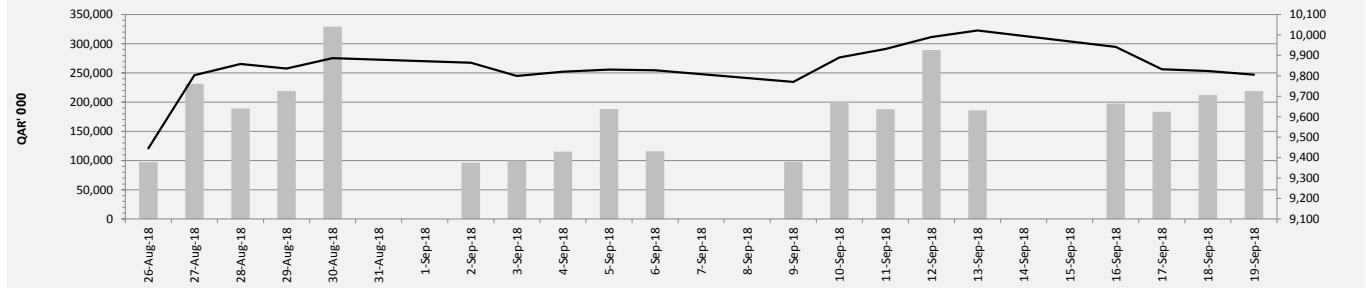
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,805.40	9,823.53	-0.18%	-0.82%	15.04%
Volume ('000)	5,557.83	5,844.24	-4.90%		
Value (QAR'000)	218,922.40	212,064.10	3.23%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INSURANCE CO	39.40	5.91%	QATAR NATIONAL BANK	175.00	41,873.8	118.24	430.4
ISLAMIC HOLDING GROUP	27.00	2.82%	QATAR INSURANCE CO	39.40	25,289.7		
ZAD HOLDING CO	103.75	2.22%	BARWA REAL ESTATE CO	37.55	20,789.6		
WIDAM FOOD CO	73.00	1.39%	INDUSTRIES QATAR	122.95	20,655.9		
UNITED DEVELOPMENT CO	14.49	1.19%	COMMERCIAL BANK PQSC	39.00	17,353.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
GULF INTERNATIONAL SERVICES	16.99	-1.62%	MESAIEED PETROCHEMICAL HOLDI	16.35	1,005.6
INVESTMENT HOLDING GROUP	5.42	-1.45%	QATAR INSURANCE CO	39.40	656.9
MEDICARE GROUP	66.00	-1.43%	BARWA REAL ESTATE CO	37.55	553.6
OOREDOD QPSC	68.90	-1.29%	COMMERCIAL BANK PQSC	39.00	444.9
COMMERCIAL BANK PQSC	39.00	-1.27%	VODAFONE QATAR	8.70	404.6

Source: Bloomberg

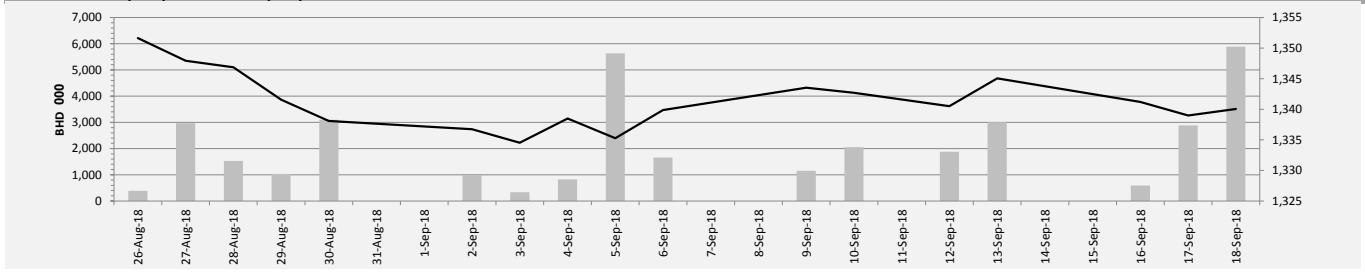
Bahrain Bourse

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,340.06	1,338.98	0.08%	0.1%	0.6%
Volume ('000)	27,775	6,454	330.4%		
Value (BHD'000)	5,889.79	2,889.55	103.8%		
Sub-Indices					
Banks	2,729.65	2,734.20	-0.2%	-0.2%	-1.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,008.94	0.0%	0.0%	2.3%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,151.15	1,137.79	1.2%	1.5%	6.7%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	20.55
0.00	0.00	0.00%	0.00	0.00	0.0	BHD
0.00	0.00	0.00%	0.00	0.00	0.0	7.75
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	0-Jan-00	0-Jan-00	Companies	0-Jan-00	0-Jan-00
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.996

As of:

16-Sep-2018

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