

U Capital Market Close Report

Date: 17-Sep-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,001.48	4,008.93	-7.45	-0.19%	-0.08%	-7.45%	8.1	0.8
	Saudi Stock Exchange	7,748.72	7,827.17	-78.45	-1.00%	-3.38%	-1.00%	19.2	1.7
	Kuwait Stock Exchange	5,608.91	5,632.79	-23.88	-0.42%	-5.59%	10.42%	13.9	1.3
	Qatar Exchange	10,470.83	10,511.58	-40.75	-0.39%	2.33%	1.67%	15.1	1.6
	Bahrain Bourse	1,513.93	1,524.33	-10.40	-0.68%	-1.25%	13.21%	11.3	1.0
	Dubai Financial Market	2,849.67	2,878.04	-28.37	-0.99%	3.30%	12.65%	12.0	1.0
	Abu Dhabi Securities Exchange	5,170.66	5,160.73	9.93	0.19%	0.10%	5.20%	15.5	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,338.05	0.0%	0.5%
Germany	DAX	12,352.55	-0.2%	2.1%
France	CAC 40	5,608.66	0.1%	4.9%
United States				
USA	DJIA	27,076.82	-0.5%	3.9%
USA	S&P 500	2,997.96	-0.3%	3.8%
USA	NASDAQ	8,153.54	-0.3%	3.3%
Asia Pacific				
Japan	NIKKEI 225	22,001.32	0.1%	-4.7%
HongKong	HANG SENG	26,790.24	-1.2%	-0.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,119.97	0.0%	-10.1%
Egypt	The Egyptian Exchange	14,765.03	-1.4%	4.2%
Jordan	Amman Stock Exchange	1,814.50	0.3%	-9.2%
Palestine	Palestine Sec. Exchange	515.45	-0.5%	-4.6%
Lebanon	Blom Stock Index	792.22	0.5%	-19.2%
MSCI				
	Bahrain	96.62	-3.8%	25.6%
	Kuwait	647.82	-1.9%	13.0%
MSCI	Oman	517.01	-0.2%	1.3%
	Qatar	831.31	1.4%	3.8%
	UAE	352.79	1.1%	0.4%
	GCC Countries	490.63	0.5%	5.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	68.1	-1.3%	23.7%
WTI Crude (per bbl)	62.0	-1.4%	29.1%
Oman Crude Oil	68.0	0.2%	27.2%
Gold100 OZ (per oz)	1,504.0	0.4%	17.3%
Silver (per oz)	17.9	0.2%	15.4%
Platinum (per oz)	935.4	-0.2%	17.6%
Copper, MT	5,870.0	-1.7%	-1.6%
Aluminium, MT	1,793.0	-0.9%	-2.9%
Lead, MT	2,097.0	-0.4%	3.8%
Zinc, MT	2,365.0	-0.8%	-4.1%
Nickel, MT	17,370.0	-2.1%	62.5%

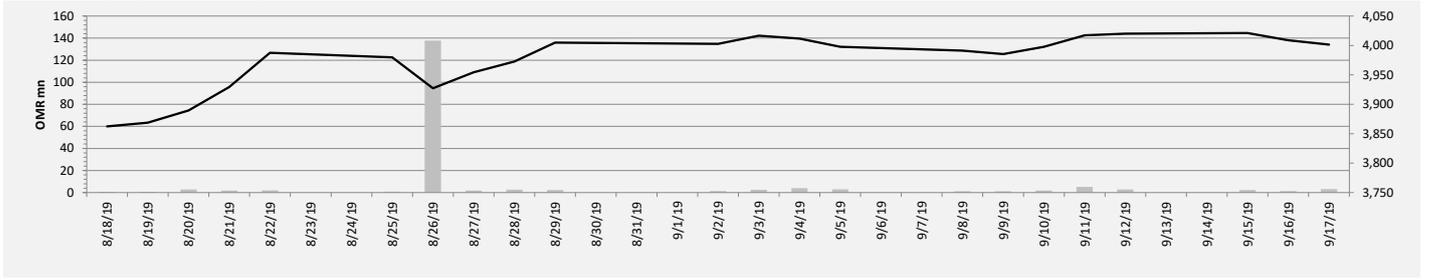
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.102	0.907
British Pound	GBP	1.242	0.805
Japanese Yen	JPY	0.009	108.120
Chinese Renminbi	CNH	0.141	7.092
Indian Rupee	INR	0.014	71.783
Russian Ruble	RUB	0.016	64.156
Canadian Dollar	CAD	0.754	1.326
Australian Dollar	AUD	0.684	1.462

Muscat Securities Market

Market Cap: OMR 18.8bn (USD 49.4bn)

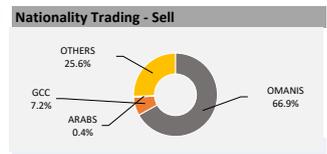
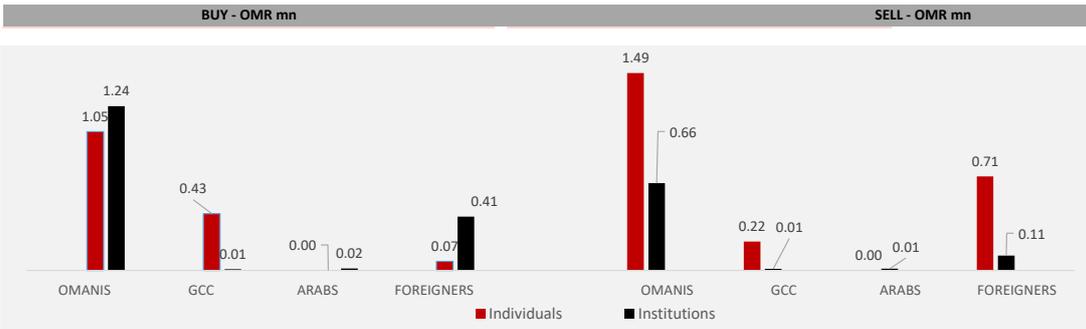
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,001.48	4,008.93	-0.19%	-0.08%	-7.45%	Up	Down
MSM Total Return Index	4,259.09	4,267.15	-0.19%				
Volume ('000)	14,426.70	6,317.27	128.37%			14	7
Value (OMR'000)	3,214.91	1,402.15	129.28%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,563.93	6,573.68	-0.15%	0.45%	-3.86%	23	
Industry Sector	4,374.26	4,382.53	-0.19%	-0.86%	-12.36%		
Services Sector	1,950.56	1,943.91	0.34%	4.11%	-14.84%		
MSM Shariah Index	537.49	539.75	-0.42%	1.57%	-9.19%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
MUSCAT GASES COMPANY SAOG	0.188	9.94%	BANKMUSCAT SAOG	0.442	732.5	59.5	OMANIS 2,287.5 71%
NATIONAL GAS CO	0.219	4.29%	SAHARA HOSPITALITY	3.150	463.7	100.0	GCC 437.6 14%
OMAN INVESTMENT & FINANCE	0.117	2.63%	RENAISSANCE SERVICES SAOG	0.278	408.7	64.0	ARABS 15.6 0%
AL SHARQIYA INVEST HOLDING	0.092	2.22%	OMINVEST	0.346	349.4	99.8	OTHERS 474.2 15%
RENAISSANCE SERVICES SAOG	0.278	2.21%	NATIONAL BANK OF OMAN SAOG	0.182	162.2	16.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN CEMENT CO	0.226	-3.42%	BANKMUSCAT SAOG	0.442	1,653.9	OMANIS 2,149.8 67%
OMAN & EMIRATES INV(OM)50%	0.072	-2.70%	RENAISSANCE SERVICES SAOG	0.278	1,468.5	GCC 229.9 7%
MUSCAT CITY DESALINATION CO	0.108	-1.82%	OMAN INVESTMENT & FINANCE	0.117	1,288.9	ARABS 12.7 0%
BANKMUSCAT SAOG	0.442	-1.78%	AL SHARQIYA INVEST HOLDING	0.092	1,203.3	OTHERS 822.5 26%
GULF INVESTMENTS SERVICES	0.074	-1.33%	AL-OMANIYA FINANCIAL SERVICE	0.092	1,113.0	



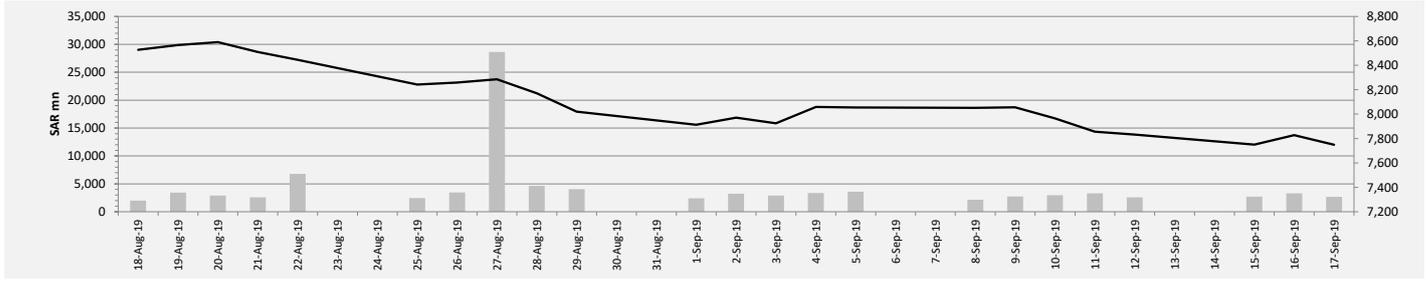
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,748.72	7,827.17	-1.00%	-3.38%	-1.00%
Volume ('000)	99,621.05	121,060.60	-17.71%		
Value (SAR'000)	2,684,050	3,280,754	-18.19%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,067.65	4,076.45	-0.22%	-0.39%	4.62%
Tadawul Commercial & Prof Serv.	4,359.24	4,363.10	-0.09%	-0.10%	5.37%
Tadawul Materials	4,712.51	4,809.93	-2.03%	-6.48%	-10.26%
Tadawul Transportation	3,825.82	3,834.86	-0.24%	2.98%	10.04%
Tadawul Energy	4,540.76	4,561.21	-0.45%	-2.10%	-6.36%
Tadawul Utilities	4,350.31	4,429.11	-1.78%	-1.81%	29.12%
Tadawul Cons Dura & App	3,364.91	3,386.46	-0.64%	-4.30%	-8.15%
Tadawul Consumer Svc	3,402.25	3,423.56	-0.62%	1.35%	15.44%
Tadawul Media	10,544.88	10,614.25	-0.65%	-1.90%	3.60%
Tadawul Banks	7,285.25	7,349.78	-0.88%	-3.66%	0.99%
Tadawul Diversified Fin	3,220.33	3,245.64	-0.78%	-2.42%	-7.41%
Tadawul Insurance	4,220.66	4,237.71	-0.40%	0.43%	1.09%
Tadawul RE Mgmt & Dev	2,997.93	3,005.13	-0.24%	-2.35%	-7.05%
Tadawul Telecom	6,330.54	6,358.04	-0.43%	0.01%	17.11%
Tadawul Retailing	7,238.38	7,247.77	-0.13%	1.99%	5.43%
Tadawul Food & Staples Retailing	6,060.79	6,183.14	-1.98%	-3.42%	1.97%
Tadawul Health Care Equipment & Services	3,725.68	3,742.05	-0.44%	-1.21%	-0.84%
Tadawul Pharma, Biotech & Life Science	3,350.93	3,383.91	-0.97%	-1.17%	-13.61%
Tadawul REITs	3,772.56	3,772.23	0.01%	-0.39%	4.12%
Tadawul Capital Goods	3,683.79	3,698.47	-0.40%	-3.47%	-5.56%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI PAPER MANUFACTURING CO	9.35	10.00%	SAUDI BASIC INDUSTRIES CORP	89.80	419,700.1	USD
SAUDI PRINTING & PACKAGING C	13.10	3.15%	AL RAJHI BANK	59.60	353,919.7	SAR
ALLIANZ SAUDI FRANSI COOPERA	29.65	2.60%	ALINMA BANK	21.66	231,095.6	499
AL JOUF AGRICULTURE DEVELOPM	21.84	2.15%	ADVANCED PETROCHEMICALS CO	50.90	74,066.7	1,848
AXA COOPERATIVE INSURANCE	24.00	2.13%	YANBU NATIONAL PETROCHEMICAL	50.20	63,288.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI IND INVESTMENT GROUP	21.70	-3.81%	ALINMA BANK	21.66	10,595.5
SAUDI BASIC INDUSTRIES CORP	89.80	-3.23%	AL RAJHI BANK	59.60	5,906.8
RIYAD BANK	23.24	-2.92%	SAUDI BASIC INDUSTRIES CORP	89.80	4,625.6
AL-AHLIA COOPERATIVE INSURAN	10.72	-2.90%	DAR AL ARKAN REAL ESTATE DEV	11.70	3,981.7
ARABIA INSURANCE COOPERATIVE	17.02	-2.74%	SAUDI PAPER MANUFACTURING CO	9.35	3,882.6

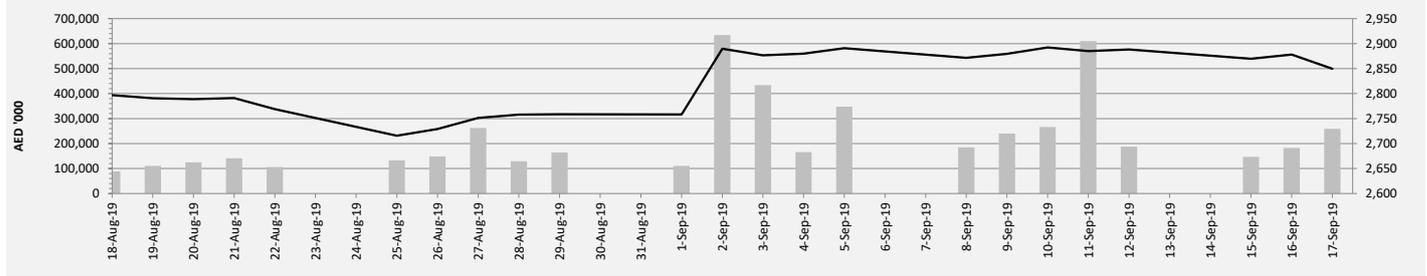
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,849.67	2,878.04	-0.99%	3.3%	12.6%
Volume ('000)	110,942	91,450	21.3%		
Value (AED'000)	259,145	182,354	42.1%		
Sub-Indices					
Real Estate & Construction	4,233.47	4,320.47	-2.0%	-2.2%	3.2%
Banking	2,715.37	2,731.65	-0.6%	9.3%	24.4%
Investment and Financial	2,206.46	2,222.01	-0.7%	0.0%	5.4%
Insurance	1,880.19	1,882.61	-0.1%	1.0%	33.3%
Consumer Staples	131.45	133.00	-1.2%	-0.8%	-6.4%
Services	520.68	526.04	-1.0%	-1.2%	-13.9%
Industrial	98.82	98.82	0.0%	-7.7%	9.1%
Telecommunication	948.61	951.99	-0.4%	3.1%	11.7%
Transportation	767.48	764.97	0.3%	-0.5%	4.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF NAVIGATION HOLDING PJSC	0.80	2.56%	EMIRATES NBD PJSC	13.40	117,325.4	USD
SHUAA CAPITAL	1.00	2.15%	EMAAR PROPERTIES PJSC	4.79	49,642.0	AED
DAR AL TAKAFUL	0.61	0.83%	DUBAI ISLAMIC BANK	5.34	18,797.7	79
AIR ARABIA PJSC	1.23	0.82%	AIR ARABIA PJSC	1.23	13,174.6	293
AL-SALAM BANK	0.86	0.47%	GULF NAVIGATION HOLDING PJSC	0.80	9,786.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.31	-5.76%	GULF NAVIGATION HOLDING PJSC	0.80	12,245.0
EMAAR PROPERTIES PJSC	4.79	-3.04%	AIR ARABIA PJSC	1.23	10,820.3
AJMAN BANK PJSC	0.91	-2.77%	DEYAAR DEVELOPMENT PJSC	0.32	10,467.6
AL SALAM BANK SUDAN	1.07	-2.73%	EMAAR PROPERTIES PJSC	4.79	10,237.8
TABREED	1.70	-2.30%	AMANAT HOLDINGS PJSC	0.89	9,595.2

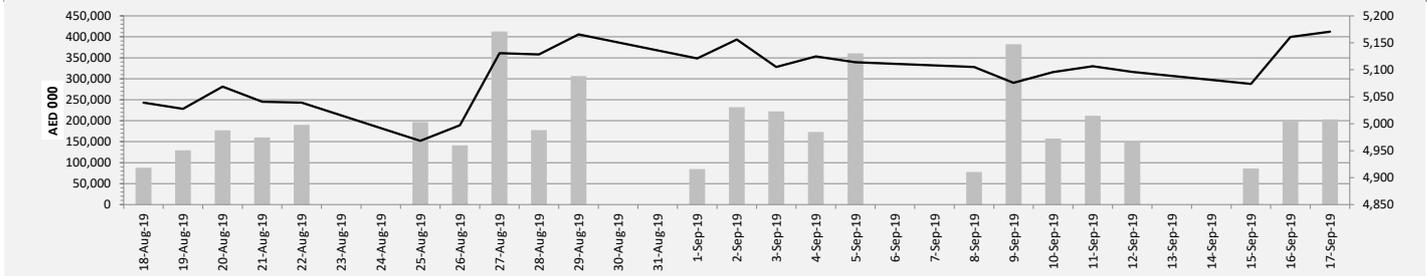
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,170.66	5,160.73	0.19%	0.10%	5.20%
Volume ('000)	74,250.80	41,084.18	80.73%		
Value (AED'000)	203,034.40	202,428.30	0.30%		
Sub-Indices					
Banking	10,271.56	10,244.92	0.26%	-0.05%	8.07%
Telecommunication	4,172.20	4,162.29	0.24%	-0.36%	-0.82%
Consumer Services	3,259.23	2,970.44	9.72%	33.03%	60.89%
Insurance	1,845.29	1,886.77	-2.20%	-0.83%	-13.55%
Industrials	1,376.75	1,364.55	0.89%	2.55%	-15.53%
Invest and Financial Services	1,509.97	1,487.33	1.52%	2.03%	-45.68%
Energy	1,652.15	1,660.72	-0.52%	-0.15%	-1.34%
Services	2,365.68	2,389.13	-0.98%	-2.35%	-5.15%
Real Estate	3,346.32	3,418.19	-2.10%	-2.68%	30.84%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FISH FARMING CO PJSC	4.65	14.81%	EMIRATES TELECOM GROUP CO	16.84	33,189.6	USD
ABU DHABI SHIP BUILDING CO	1.59	14.39%	FIRST ABU DHABI BANK PJSC	15.44	31,991.1	143
ESHRAQ PROPERTIES CO PJSC	0.42	2.93%	NATIONAL BANK OF UMM AL QAIW	2.05	29,373.0	AED
GULF PHARMACEUTICAL IND PSC	1.20	2.56%	ABU DHABI COMMERCIAL BANK	8.42	24,013.8	528
WAHA CAPITAL PJSC	1.03	0.98%	INTL FISH FARMING CO PJSC	4.65	23,370.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INVEST BANK	2.25	-9.64%	RAŞ AL KHAIMAH CEMENT CO PSC	0.78	13,301.7
NATIONAL BANK OF UMM AL QAIW	2.05	-8.89%	NATIONAL BANK OF UMM AL QAIW	2.05	13,060.0
AL WATHBA NATIONAL INSURANCE	9.60	-7.69%	ALDAR PROPERTIES PJSC	2.17	10,281.5
ABU DHABI AVIATION CO	2.71	-4.91%	ESHRAQ PROPERTIES CO PJSC	0.42	9,446.7
AL QUDRA HOLDING PJSC	0.90	-4.26%	INTL FISH FARMING CO PJSC	4.65	5,189.3

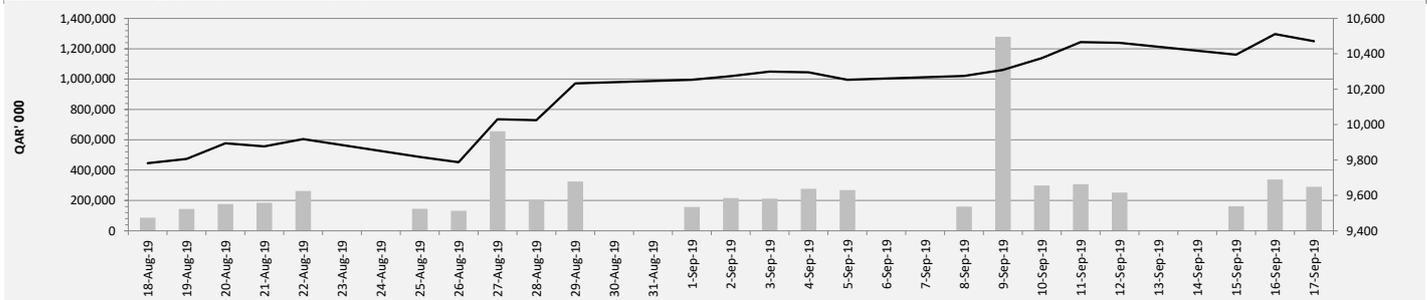
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,470.83	10,511.58	-0.39%	2.33%	1.67%
Volume ('000)	168,767.40	95,445.78	76.82%		
Value (QAR'000)	290,734.50	337,791.30	-13.93%		
Sub-Indices					
QE Total Return Index	19,267.22	19,342.20	-0.39%	2.33%	6.18%
Al Rayan Islamic	4,004.90	4,023.81	-0.47%	2.17%	3.09%
All Share Index	3,078.34	3,096.70	-0.59%	2.46%	-0.02%
All Share Banks&Finac	4,042.94	4,058.52	-0.38%	1.20%	5.52%
All Share Industrials	3,145.29	3,154.53	-0.29%	2.41%	-2.17%
All Share Transprt In	2,501.21	2,534.69	-1.32%	-1.02%	21.44%
All Share Real Estate	1,476.58	1,528.39	-3.39%	5.26%	-32.48%
All Share Insurance	2,889.91	2,957.71	-2.29%	3.38%	
All Share Telecoms In	990.30	968.79	2.22%	9.92%	0.25%
All Share Consumer Goods & Srv	8,661.49	8,600.77	0.71%	5.37%	28.26%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR & OMAN INVESTMENT CO	0.56	9.88%	QATAR NATIONAL BANK	19.50	36,063.5	USD
QATAR FIRST BANK	0.33	4.84%	EZDAN HOLDING GROUP	0.67	23,136.7	141
SALAM INTERNATIONAL INVESTME	0.43	2.86%	OOREDOO QPSC	8.00	22,296.5	QAR
OOREDOO QPSC	8.00	2.83%	INDUSTRIES QATAR	11.29	20,891.1	515
QATAR INDUSTRIAL MANUFACTUR	3.30	1.85%	QATAR FIRST BANK	0.33	19,515.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
EZDAN HOLDING GROUP	0.67	-6.15%	QATAR FIRST BANK	0.33	59,115.1
AL AHLI BANK	3.29	-5.46%	EZDAN HOLDING GROUP	0.67	33,547.6
DLALA HOLDING	0.72	-3.50%	AAMAL CO	0.73	10,852.8
ISLAMIC HOLDING GROUP	1.92	-3.03%	QATAR ALUMINUM MANUFACTURING	0.83	7,591.4
QATAR INSURANCE CO	3.25	-2.69%	QATAR GAS TRANSPORT(NAKILAT)	2.42	6,926.5

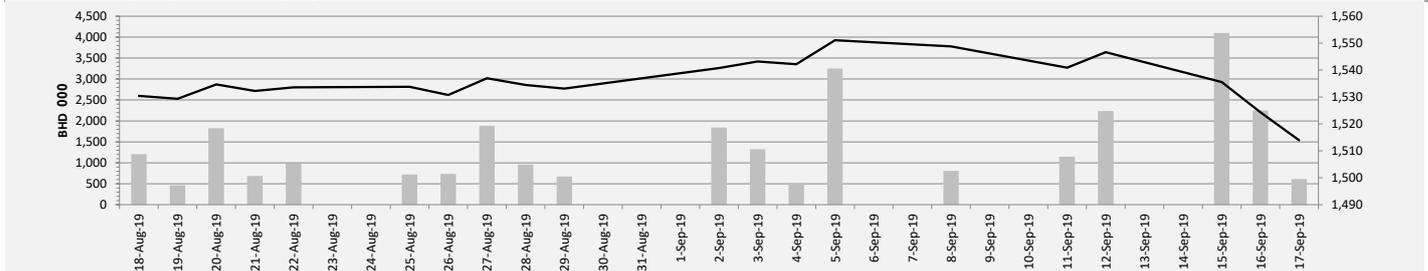
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,513.93	1,524.33	-0.68%	-1.25%	13.21%
Volume ('000)	2,979	8,661	-65.60%		
Value (BHD'000)	611.38	2,250.31	-72.83%		
Sub-Indices					
Banks	3,528.32	3,572.16	-1.23%	-2.29%	27.39%
Hotel and Tourism	2,386.19	2,386.19	0.00%	-0.67%	-10.89%
Industrial	703.72	703.72	0.00%	0.41%	-26.76%
Insurance	1,369.93	1,369.93	0.00%	-0.18%	-15.43%
Investment	705.30	705.24	0.01%	0.04%	5.29%
Services	1,416.63	1,418.54	-0.13%	-0.20%	16.47%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.09	1.11%	AHLI UNITED BANK B.S.C	0.88	183.6	USD
BAHRAIN COMMERCIAL FACILITE	0.83	0.12%	BAHRAIN TELECOM CO	0.39	111.7	24
-	-	-	AL-SALAM BANK	0.09	86.7	BHD
-	-	-	BAHRAIN COMMERCIAL FACILITE	0.83	24.8	9
-	-	-	GFH FINANCIAL GROUP BSC	0.25	24.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.88	-2.22%	AL-SALAM BANK	0.09	963.8
BAHRAIN TELECOM CO	0.39	-0.26%	BAHRAIN TELECOM CO	0.39	290.0
-	-	-	AHLI UNITED BANK B.S.C	0.88	205.0
-	-	-	SEEF PROPERTIES	0.20	114.5
-	-	-	GFH FINANCIAL GROUP BSC	0.25	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.003

As of:

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