








U Capital Market Close Report

Date: 6-Aug-2018

| GCC Market Indices | | Current Close | Previous Close | Change | D/D | MTD | YTD | P/E TTM | P/B |
|---|-------------------------------|---------------|----------------|--------|--------|--------|---------|---------|-----|
| | | Index | Index | | % | % | % | X | X |
|  | Muscat Securities Market | 4,420.34 | 4,370.44 | 49.90 | 1.14% | 1.93% | -13.31% | 8.9 | 0.9 |
|  | Saudi Stock Exchange | 8,226.72 | 8,242.71 | -15.99 | -0.19% | -0.82% | 13.84% | 17.8 | 1.8 |
|  | Kuwait Stock Exchange | 5,259.05 | 5,242.27 | 16.78 | 0.32% | 1.77% | NA | 15.5 | 1.3 |
|  | Qatar Exchange | 9,933.22 | 9,896.74 | 36.48 | 0.37% | 1.10% | 16.54% | 15.0 | 1.5 |
|  | Bahrain Bourse | 1,352.39 | 1,353.74 | -1.34 | -0.10% | -0.44% | 1.55% | 8.5 | 0.9 |
|  | Dubai Financial Market | 2,977.78 | 2,977.89 | -0.11 | 0.00% | 0.74% | -11.64% | 9.4 | 1.1 |
|  | Abu Dhabi Securities Exchange | 4,883.54 | 4,806.30 | 77.24 | 1.61% | 0.50% | 11.03% | 12.8 | 1.4 |

| Country | Market | Value | D/D | 1 Yr Chg |
|----------------------------|-------------------------|-----------|-------|----------|
| Europe | | | | |
| UK | FTSE 100 | 7,657.78 | 0.0% | 1.9% |
| Germany | DAX | 12,648.89 | 0.3% | 2.9% |
| France | CAC 40 | 5,475.69 | -0.1% | 5.2% |
| United States | | | | |
| USA | DJIA | 25,462.58 | 0.5% | 15.3% |
| USA | S&P 500 | 2,840.35 | 0.5% | 14.7% |
| USA | NASDAQ | 7,812.02 | 0.1% | 23.0% |
| Asia Pacific | | | | |
| Japan | NIKKEI 225 | 22,507.32 | -0.1% | 12.8% |
| HongKong | HANG SENG | 27,819.56 | 0.5% | 0.9% |
| Arab Market Indices | | | | |
| Tunis | Tunis Se Index | 8,371.49 | -0.1% | 35.4% |
| Egypt | The Egyptian Exchange | 15,649.75 | -0.6% | -4.0% |
| Jordan | Amman Stock Exchange | 2,010.91 | 0.1% | -6.2% |
| Palestine | Palestine Sec. Exchange | 545.05 | 0.0% | -2.7% |
| Lebanon | Blom Stock Index | 1,044.59 | 0.9% | -9.4% |
| MSCI | | | | |
| | Bahrain | 79.56 | 0.2% | -4.4% |
| | Kuwait | 578.86 | 1.2% | 15.6% |
| MSCI | Oman | 473.24 | 2.3% | -12.1% |
| | Qatar | 807.17 | -1.5% | 5.9% |
| | UAE | 365.37 | 0.0% | -12.1% |
| | GCC Countries | 471.16 | -0.5% | 0.3% |

| Commodity Prices | Today | D/D | YTD |
|-----------------------|----------|-------|--------|
| USD | | | |
| Brent Crude (per bbl) | 73.9 | 1.0% | 14.8% |
| WTI Crude (per bbl) | 69.4 | 1.3% | 17.5% |
| Oman Crude Oil | 72.8 | 1.3% | 13.8% |
| Gold100 OZ (per oz) | 1,209.3 | -0.4% | -7.2% |
| Silver (per oz) | 15.3 | -0.5% | -9.5% |
| Platinum (per oz) | 829.0 | -0.2% | -10.9% |
| Copper, MT | 6,206.0 | 1.1% | -14.4% |
| Aluminium, MT | 2,028.0 | -0.4% | -10.6% |
| Lead, MT | 2,115.0 | 0.0% | -15.0% |
| Zinc, MT | 2,631.0 | 2.7% | -20.7% |
| Nickel, MT | 13,550.0 | 1.7% | 6.2% |

Cross Rate for Major Currencies

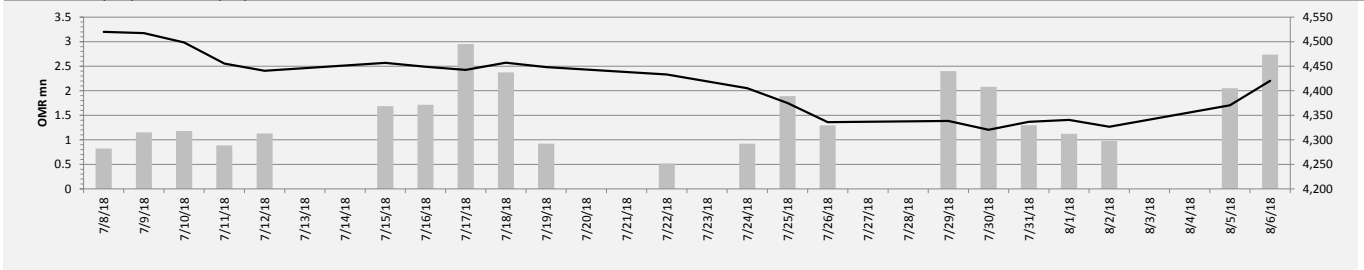
| Currency | Code | USD/1 Unit | Units/1 USD |
|-------------------|------|------------|-------------|
| EURO | EUR | 1.154 | 0.866 |
| British Pound | GBP | 1.294 | 0.773 |
| Japanese Yen | JPY | 0.009 | 111.480 |
| Chinese Renminbi | CNH | 0.146 | 6.860 |
| Indian Rupee | INR | 0.015 | 68.890 |
| Russian Ruble | RUB | 0.016 | 63.622 |
| Canadian Dollar | CAD | 0.768 | 1.302 |
| Australian Dollar | AUD | 0.739 | 1.354 |

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

| | Current | Previous | DTD | MTD | YTD | No. of Cos | |
|--------------------|-----------|-----------|-------|-------|--------|------------------|------|
| MSM 30 | 4,420.34 | 4,370.44 | 1.14% | 1.9% | -13.3% | Up | Down |
| Volume ('000) | 15,979.45 | 10,983.01 | 45.5% | | | 19 | 6 |
| Value (OMR'000) | 2,736.78 | 2,052.56 | 33.3% | | | ↑ | ↓ |
| Sub-Indices | | | | | | Unchanged | |
| Financial Sector | 6,838.61 | 6,762.99 | 1.1% | 1.5% | -8.5% | 16 | |
| Industry Sector | 5,578.27 | 5,577.47 | 0.0% | -0.5% | -18.4% | | |
| Services Sector | 2,399.98 | 2,392.97 | 0.3% | 0.9% | -9.2% | | |
| MSM Shariah Index | 612.56 | 611.69 | 0.1% | -0.2% | -14.2% | | |

MSM 30 Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg |
|----------------------------|-------|-------|
| Companies | OMR | % |
| OMAN TELECOMMUNICATIONS CO | 0.772 | 4.89% |
| BANK SOHAR | 0.129 | 4.88% |
| NATIONAL DETERGENT CO SAOG | 0.700 | 4.17% |
| NATIONAL BANK OF OMAN SAOG | 0.183 | 3.98% |
| PHOENIX POWER CO SAOC | 0.117 | 2.63% |

| Top Co. - Value | Price | Value |
|-----------------------------|-------|----------|
| Companies | OMR | OMR' 000 |
| BANKMUSCAT SAOG | 0.370 | 505.1 |
| GALFAR ENGINEERING&CONTRACT | 0.106 | 333.0 |
| OOREDOO | 0.510 | 185.0 |
| OMAN TELECOMMUNICATIONS CO | 0.772 | 167.2 |
| NATIONAL BANK OF OMAN SAOG | 0.183 | 165.9 |

| Nationality Trading - Buy | | |
|---------------------------|---------|-----|
| Value (OMR 000) | | |
| OMANIS | 2,465.5 | 90% |
| GCC | 79.0 | 3% |
| ARABS | 6.9 | 0% |
| OTHERS | 185.4 | 7% |

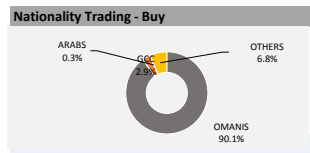
| Top Equity Losers | Price | Chg |
|------------------------------|-------|--------|
| Companies | OMR | % |
| OMAN OIL MARKETING COMPANY | 1.100 | -3.93% |
| SEMBORP SALALAH POWER & WAT | 0.220 | -2.22% |
| OMINVEST | 0.340 | -1.73% |
| OMAN FLOUR MILLS | 0.776 | -1.52% |
| AL MAHA PETROLEUM PRODUCTS M | 0.744 | -1.06% |

| Top Co. - Volume | Price | Volume |
|-----------------------------|-------|---------|
| Companies | OMR | '000 |
| GALFAR ENGINEERING&CONTRACT | 0.106 | 3,150.4 |
| AL MADINA TAKAFUL CO SAOC | 0.095 | 1,559.9 |
| BANKMUSCAT SAOG | 0.370 | 1,365.4 |
| AL SHARQIYA INVEST HOLDING | 0.102 | 1,237.3 |
| GULF INVESTMENTS SERVICES | 0.093 | 1,070.6 |

| Nationality Trading - Sell | | |
|----------------------------|---------|-----|
| Value (OMR 000) | | |
| OMANIS | 2,341.7 | 86% |
| GCC | 74.1 | 3% |
| ARABS | 20.0 | 1% |
| OTHERS | 300.9 | 11% |

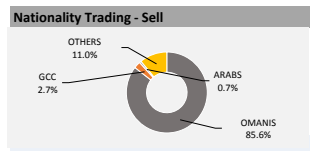
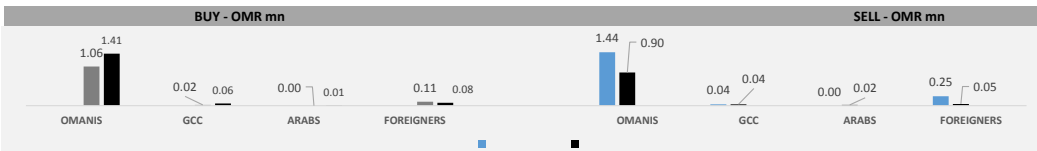
| % Cash Map of Turnover (In & Out) Flows | | |
|---|---------|----------|
| Companies | Prc. In | Prc. Out |
| MSM 30 Index | 80.6% | 19.4% |
| BANKMUSCAT SAOG | 96.2% | 3.9% |
| GALFAR ENGINEERING&CONTRACT | 63.8% | 36.2% |
| OOREDOO | 94.8% | 5.2% |
| OMAN TELECOMMUNICATIONS CO | 89.8% | 10.2% |

| Top Five Daily Deals by Value | | | |
|------------------------------------|-------|------|--------|
| Companies | Price | Type | Value |
| | OMR | | OMR |
| Oman Qatari Telecommunications | 0.510 | B | 61,022 |
| Oman Qatar Insurance Co SAOG | 0.113 | S | 53,327 |
| Galfar Engineering and Contracting | 0.106 | S | 42,224 |
| Galfar Engineering and Contracting | 0.106 | S | 37,100 |
| Bank Muscat | 0.370 | B | 37,000 |



Source: Mubasher

Excluding special deals, Source: Mubasher



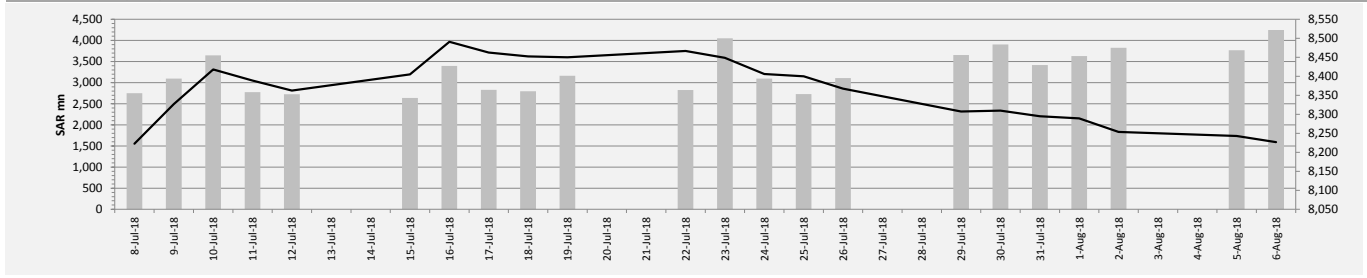
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--|------------|------------|--------|-------|--------|
| Tadawul Index | 8,226.72 | 8,242.71 | -0.19% | -0.8% | 13.8% |
| Volume ('000) | 145,266.60 | 131,091.00 | 10.8% | | |
| Value (SAR'000) | 4,245,650 | 3,766,940 | 12.7% | | |
| Selected Sub-Indices | | | | | |
| Tadawul Food & Beverages | 4,450.69 | 4,434.56 | 0.4% | 0.6% | -9.1% |
| Tadawul Commercial & Prof Serv. | 4,594.99 | 4,629.83 | -0.8% | 1.3% | 9.2% |
| Tadawul Materials | 5,919.40 | 5,931.29 | -0.2% | -1.0% | 17.1% |
| Tadawul Transportation | 3,830.03 | 3,833.38 | -0.1% | -0.3% | -4.5% |
| Tadawul Energy | 5,141.19 | 5,108.18 | 0.6% | 0.8% | 20.1% |
| Tadawul Utilities | 4,077.85 | 4,122.80 | -1.1% | -2.4% | -10.6% |
| Tadawul Cons Dura & App | 3,873.53 | 3,871.11 | 0.1% | 0.5% | -6.5% |
| Tadawul Consumer Svc | 3,398.11 | 3,421.28 | -0.7% | -0.9% | -7.8% |
| Tadawul Media | 12,666.26 | 12,446.55 | 1.8% | -3.6% | 63.7% |
| Tadawul Banks | 7,174.41 | 7,186.37 | -0.2% | -1.1% | 30.4% |
| Tadawul Diversified Fin | 3,708.47 | 3,732.11 | -0.6% | -0.9% | -8.0% |
| Tadawul Insurance | 4,034.71 | 4,090.19 | -1.4% | 1.5% | -14.6% |
| Tadawul RE Mgmt & Dev | 3,641.26 | 3,663.04 | -0.6% | -0.9% | -22.5% |
| Tadawul Telecom | 5,236.12 | 5,250.03 | -0.3% | 0.0% | 23.1% |
| Tadawul Retailing | 6,180.98 | 6,136.02 | 0.7% | 1.0% | 9.7% |
| Tadawul Food & Staples Retailing | 6,240.36 | 6,222.03 | 0.3% | -2.2% | 11.2% |
| Tadawul Health Care Equipment & Services | 4,456.27 | 4,457.30 | 0.0% | -1.9% | 0.3% |
| Tadawul Pharma, Biotech & Life Science | 4,129.29 | 4,142.48 | -0.3% | -4.6% | 4.0% |
| Tadawul REITS | 3,850.20 | 3,861.03 | -0.3% | -0.6% | -16.9% |
| Tadawul Capital Goods | 3,854.90 | 3,840.23 | 0.4% | -0.2% | -11.2% |

Tadawul Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Capitalization |
|------------------------------|-------|-------|------------------------------|--------|-------------|-----------------------|
| Companies | SAR | % | Companies | SAR | SAR' 000 | (In Billion) |
| ALUJAIN CORPORATION (ALCO) | 31.50 | 9.95% | ALINMA BANK | 22.70 | 1,211,447.9 | USD |
| SAUDI CO FOR HARDWARE LLC | 82.10 | 9.91% | SAUDI BASIC INDUSTRIES CORP | 127.60 | 1,156,311.0 | 530 |
| FAWAZ ABDULAZIZ ALHOKAIR & C | 24.60 | 5.76% | SAUDI KAYAN PETROCHEMICAL CO | 17.78 | 154,040.8 | SAR |
| SAUDI CABLE CO | 7.58 | 4.12% | FAWAZ ABDULAZIZ ALHOKAIR & C | 24.60 | 148,939.2 | 1,962 |
| DALLAH HEALTHCARE CO | 72.40 | 3.72% | AL RAJHI BANK | 87.70 | 131,997.9 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|-------|--------|------------------------------|--------|----------|
| Companies | SAR | % | Companies | SAR | '000 |
| AL SAGR CO-OPERATIVE INSURAN | 14.10 | -7.72% | ALINMA BANK | 22.70 | 53,276.6 |
| SALAMA COOPERATIVE INSURANCE | 20.90 | -6.70% | SAUDI BASIC INDUSTRIES CORP | 127.60 | 9,041.2 |
| BASIC CHEMICAL INDUSTRIES | 24.10 | -6.59% | SAUDI KAYAN PETROCHEMICAL CO | 17.78 | 8,715.5 |
| MIDDLE EAST HEALTHCARE CO | 52.90 | -6.37% | DAR AL ARKAN REAL ESTATE DEV | 10.00 | 6,074.1 |
| SAUDI ENAYA COOPERATIVE INSU | 21.40 | -4.97% | FAWAZ ABDULAZIZ ALHOKAIR & C | 24.60 | 6,032.6 |

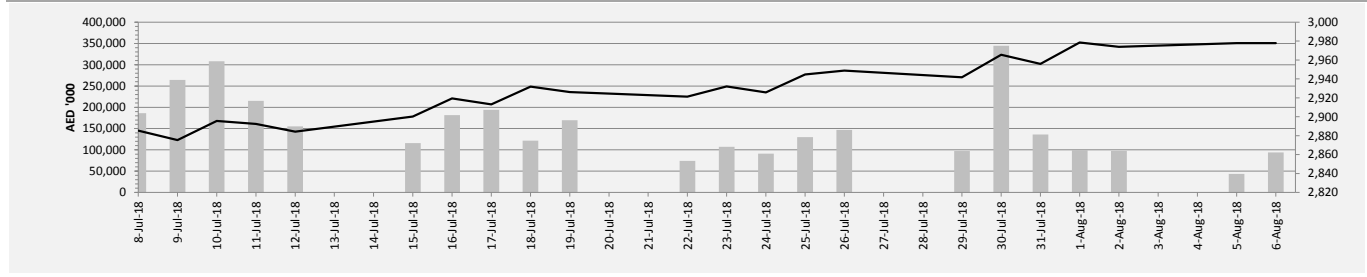
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------------|----------|----------|--------|------|--------|
| Dubai Financial Market Index | 2,977.78 | 2,977.89 | 0.00% | 0.7% | -11.6% |
| Volume ('000) | 51,248 | 31,457 | 62.9% | | |
| Value (AED'000) | 93,886 | 43,290 | 116.9% | | |
| Sub-Indices | | | | | |
| Real Estate & Construction | 5,356.00 | 5,342.50 | 0.3% | 1.2% | -20.3% |
| Banking | 2,377.68 | 2,385.23 | -0.3% | 0.2% | 1.9% |
| Investment and Financial | 3,173.37 | 3,152.34 | 0.7% | 0.9% | -15.1% |
| Insurance | 1,412.00 | 1,424.20 | -0.9% | 0.5% | -9.3% |
| Consumer Staples | 196.27 | 194.20 | 1.1% | 1.3% | -46.5% |
| Services | 639.62 | 632.26 | 1.2% | 0.2% | -11.0% |
| Industrial | 107.05 | 107.05 | 0.0% | 0.0% | -10.3% |
| Telecommunication | 867.59 | 869.28 | -0.2% | 0.2% | 0.8% |
| Transportation | 780.99 | 784.79 | -0.5% | 2.3% | -4.9% |

DFMGI Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap -DFMGI |
|---------------------------|-------|-------|------------------------|-------|----------|-------------------|
| Companies | AED | % | Companies | AED | AED' 000 | (In Billion) |
| AL SALAM GROUP HOLDING CO | 0.40 | 3.10% | EMAAR DEVELOPMENT PJSC | 5.17 | 20,868.6 | USD |
| AAN DIGITAL SERVICES CO | 0.30 | 2.74% | EMAAR PROPERTIES PJSC | 5.37 | 18,623.0 | 80.3 |
| AMANAT HOLDINGS PJSC | 1.20 | 1.69% | DUBAI ISLAMIC BANK | 5.08 | 13,765.5 | AED |
| DXB ENTERTAINMENTS PJSC | 0.34 | 1.19% | AIR ARABIA PJSC | 1.06 | 8,797.4 | 297.5 |
| DUBAI INVESTMENTS PJSC | 2.05 | 0.99% | DUBAI INVESTMENTS PJSC | 2.05 | 4,868.1 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|----------------------------|-------|--------|----------------------------|-------|----------|
| Companies | AED | % | Companies | AED | 000 |
| EKTITAB HOLDING CO SAK | 0.30 | -4.46% | DXB ENTERTAINMENTS PJSC | 0.34 | 11,065.1 |
| DUBAI ISLAMIC INSURANCE CO | 0.66 | -3.53% | AIR ARABIA PJSC | 1.06 | 8,226.3 |
| AL SALAM BANK SUDAN | 1.54 | -3.14% | EMAAR DEVELOPMENT PJSC | 5.17 | 4,052.1 |
| GULF GENERAL INVESTMENT CO | 0.27 | -2.88% | EMAAR PROPERTIES PJSC | 5.37 | 3,474.0 |
| ISLAMIC ARAB INSURANCE COM | 0.41 | -1.69% | ISLAMIC ARAB INSURANCE COM | 0.41 | 3,063.9 |

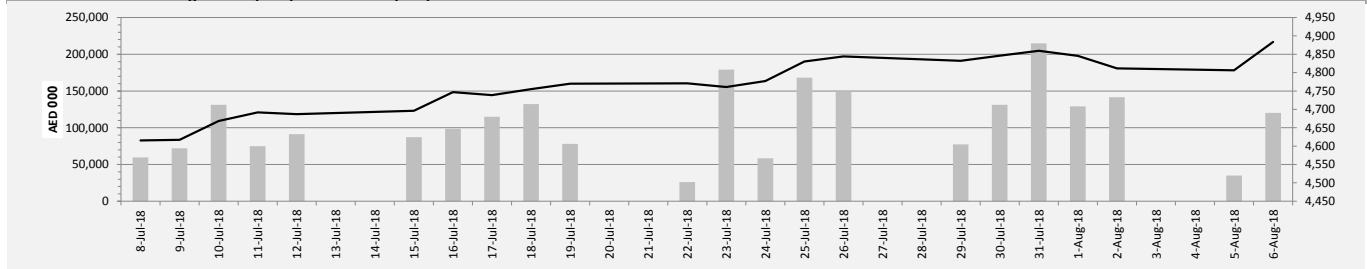
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|-----------------------------------|------------|-----------|--------|--------|-------|
| Abu Dhabi Securities Market Index | 4,883.54 | 4,806.30 | 1.61% | 1.50% | 0.5% |
| Volume ('000) | 25,230.56 | 16,241.50 | 55.3% | | |
| Value (AED'000) | 120,099.90 | 34,960.77 | 243.5% | | |
| Sub-Indices | | | | | |
| Banking | 9,112.98 | 8,883.41 | 2.6% | 2.65% | 1.9% |
| Telecommunication | 4,199.37 | 4,186.98 | 0.3% | 0.00% | -2.3% |
| Consumer Services | 2,036.82 | 2,061.20 | -1.2% | 0.00% | -1.3% |
| Insurance | 2,232.83 | 2,232.83 | 0.0% | -0.17% | -0.3% |
| Industrials | 1,965.51 | 1,957.33 | 0.4% | -0.37% | 0.0% |
| Invst and Financial Services | 2,554.56 | 2,528.60 | 1.0% | 1.03% | 0.5% |
| Energy | 1,855.09 | 1,841.57 | 0.7% | 0.42% | -0.2% |
| Services | 2,377.52 | 2,360.17 | 0.7% | 0.21% | 0.8% |
| Real Estate | 3,249.62 | 3,262.85 | -0.4% | -1.07% | -0.8% |

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap -ADSMI |
|------------------------------|-------|-------|---------------------------|-------|----------|-------------------|
| Companies | AED | % | Companies | AED | AED' 000 | (In Billion) |
| ARKAN BUILDING MATERIALS CO | 0.59 | 5.36% | FIRST ABU DHABI BANK PJSC | 14.00 | 75,674.7 | USD |
| ABU DHABI NATIONAL ENERGY CO | 1.23 | 4.24% | ALDAR PROPERTIES PJSC | 2.02 | 10,200.0 | 80.32 |
| FIRST ABU DHABI BANK PJSC | 14.00 | 3.32% | EMIRATES TELECOM GROUP CO | 16.95 | 10,157.9 | |
| MANAZEL REAL ESTATE PJSC | 0.46 | 2.22% | ABU DHABI COMMERCIAL BANK | 7.17 | 5,026.2 | AED |
| ABU DHABI NATL CO FOR BUILDI | 0.51 | 2.00% | ABU DHABI NATIONAL HOTELS | 2.95 | 3,467.2 | 297.5 |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|----------------------------|-------|--------|---------------------------|-------|---------|
| Companies | AED | % | Companies | AED | 000 |
| INTL FISH FARMING CO PJSC | 1.23 | -6.11% | FIRST ABU DHABI BANK PJSC | 14.00 | 5,431.2 |
| SHARJAH GROUP | 1.30 | -3.70% | ALDAR PROPERTIES PJSC | 2.02 | 5,065.5 |
| GULF CEMENT CO | 1.01 | -1.94% | RAK PROPERTIES | 0.65 | 2,821.2 |
| ABU DHABI SHIP BUILDING CO | 1.70 | -0.58% | DANA GAS | 1.08 | 2,082.7 |
| ALDAR PROPERTIES PJSC | 2.02 | -0.49% | ESHRAQ PROPERTIES CO PJSC | 0.60 | 1,720.4 |

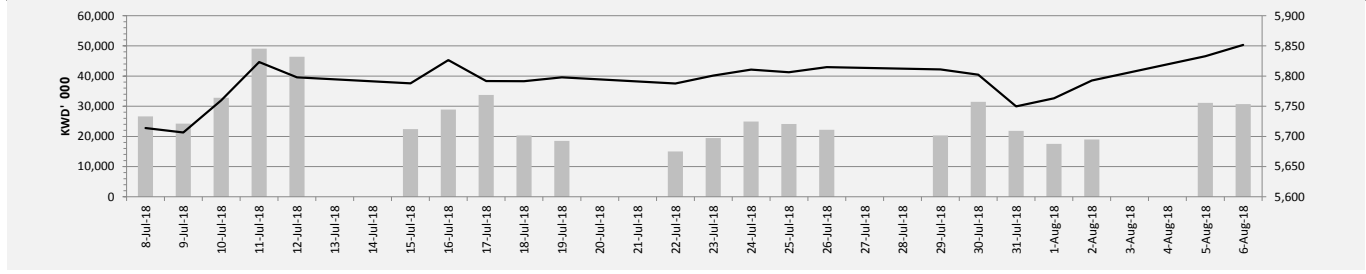
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|------------|-------|-------|-----|
| Kuwait All Share Index | 5,259.05 | 5,242.27 | 0.32% | 1.8% | - |
| Volume ('000) | 131,485.80 | 115,930.00 | 13.4% | - | - |
| Value (KWD'000) | 30,715.00 | 31,105.38 | -1.3% | - | - |
| Sub-Indices | | | | | |
| Industrials | 1,033.44 | 1,027.80 | 0.5% | 2.1% | - |
| Banks | 1,095.91 | 1,091.52 | 0.4% | 1.9% | - |
| Consumer Goods | 899.81 | 886.86 | 1.5% | 1.5% | - |
| Consumer Service | 1,054.02 | 1,055.82 | -0.2% | -0.3% | - |
| Real Estate | 998.60 | 999.88 | -0.1% | 1.4% | - |
| Financial Services | 1,000.26 | 996.19 | 0.4% | 0.4% | - |
| Telecom | 952.99 | 957.55 | -0.5% | 0.9% | - |
| Health Care | 996.33 | 996.33 | 0.0% | 0.0% | - |
| Insurance | 947.87 | 942.56 | 0.6% | 0.8% | - |
| Basic Materials | 1,146.34 | 1,136.66 | 0.9% | 7.1% | - |
| Oil and Gas | 1,102.29 | 1,070.39 | 3.0% | 4.4% | - |
| Utilities | 1,000.00 | 1,000.00 | 0.0% | 0.0% | - |
| Technology | 909.38 | 982.13 | -7.4% | -6.0% | - |

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - KWSEAS | |
|------------------------------|--------|-------|------------------------------|--------|-------------|---------------------|-------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | KWd | % | | KWd | KWd '000 | USD | KWD |
| LIVESTOCK TRANSPORT & TRADNG | 205.00 | 9.63% | GULF BANK | 262.00 | 4,066,855.2 | 98.27 | 29.69 |
| SANAM REAL ESTATE CO KSCC | 40.50 | 9.46% | NATIONAL BANK OF KUWAIT | 828.00 | 3,724,299.3 | | |
| BURGAN CO FOR WELL DRILLING | 86.90 | 8.63% | AHLI UNITED BANK B.S.C | 211.00 | 2,190,880.3 | | |
| OSOS HOLDING GROUP CO | 98.90 | 8.44% | MOBILE TELECOMMUNICATIONS CO | 493.00 | 2,004,877.2 | | |
| AL TAMDEEN INVESTMENT CO | 300.00 | 7.14% | AGILITY | 895.00 | 1,650,831.7 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|------------------------------|-------|---------|------------------------------|--------|----------|
| Companies | Price | Chg | Companies | Price | Volume |
| | KWd | % | | KWd | 000 |
| FIRST TAKAFUL INSURANCE CO | 40.50 | -10.00% | GULF BANK | 262.00 | 15,408.8 |
| AMAR FINANCE & LEASING CO | 37.40 | -9.88% | AAYAN LEASING & INVESTMENT | 33.10 | 14,777.5 |
| UMM AL QAIWAIN GENERAL INVES | 64.10 | -9.72% | AHLI UNITED BANK B.S.C | 211.00 | 10,340.6 |
| CREDIT RATING & COLLECTION | 18.00 | -8.16% | NATIONAL INDUSTRIES GRP HOLD | 167.00 | 9,057.8 |
| ARZAN FINANCIAL GROUP FOR FI | 28.50 | -8.06% | KUWAIT BUSINESS TOWN REAL ES | 53.00 | 6,270.2 |

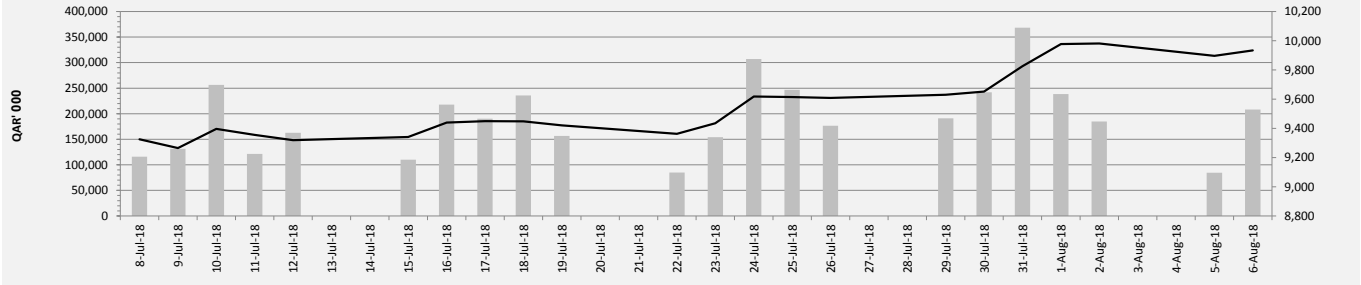
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|----------------------------|------------|-----------|---------|-------|--------|
| Qatar Stock Exchange Index | 9,933.22 | 9,896.74 | 0.37% | 1.10% | 16.54% |
| Volume ('000) | 7,964.99 | 3,589.51 | 121.90% | | |
| Value (QAR'000) | 208,073.60 | 84,614.64 | 145.91% | | |

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - DSM Index | |
|------------------------------|-------|-------|------------------------------|--------|----------|------------------------|-------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | QAR | % | | QAR | QAR' 000 | USD | QAR |
| QATAR CINEMA & FILM DISTRIB | 17.50 | 9.17% | QATAR NATIONAL BANK | 174.90 | 40,132.0 | 119.02 | 433.2 |
| EZDAN HOLDING GROUP | 10.35 | 4.44% | INDUSTRIES QATAR | 125.00 | 18,535.3 | | |
| MAZAYA QATAR REAL ESTATE DEV | 7.60 | 3.40% | COMMERCIAL BANK PQSC | 41.98 | 17,822.9 | | |
| DLALA HOLDING | 14.82 | 3.20% | MAZAYA QATAR REAL ESTATE DEV | 7.60 | 12,592.6 | | |
| GULF INTERNATIONAL SERVICES | 17.63 | 3.04% | QATAR ISLAMIC BANK | 135.30 | 12,443.5 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|--------------------------|-------|--------|------------------------------|-------|---------|
| Companies | Price | Chg | Companies | Price | Volume |
| | QAR | % | | QAR | '000 |
| ISLAMIC HOLDING GROUP | 28.21 | -2.89% | MAZAYA QATAR REAL ESTATE DEV | 7.60 | 1,662.6 |
| MEDICARE GROUP | 70.05 | -2.44% | AL KHALEEJ TAKAFUL GROUP | 10.75 | 756.6 |
| QATARI INVESTORS GROUP | 31.84 | -1.61% | QATAR GAS TRANSPORT(NAKILAT) | 17.00 | 734.9 |
| QATAR NATIONAL CEMENT CO | 57.50 | -1.29% | GULF INTERNATIONAL SERVICES | 17.63 | 558.9 |
| WIDAM FOOD CO | 68.40 | -0.83% | EZDAN HOLDING GROUP | 10.35 | 482.2 |

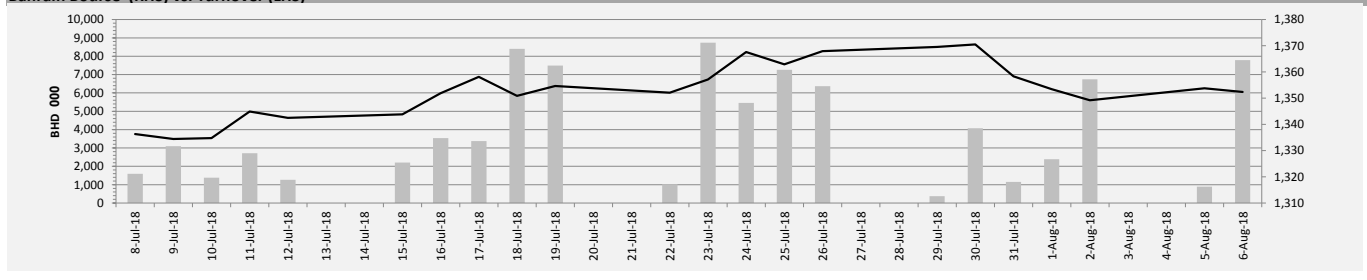
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--------------------|----------|----------|--------|-------|-------|
| Bahrain Bourse | 1,352.39 | 1,353.74 | -0.10% | -0.4% | 1.6% |
| Volume ('000) | 13,231 | 2,600 | 408.9% | | |
| Value (BHD'000) | 7,784.10 | 888.71 | 775.9% | | |
| Sub-Indices | | | | | |
| Banks | 2,778.50 | 2,787.08 | -0.3% | -0.8% | 0.2% |
| Hotel and Tourism | 2,899.91 | 2,899.91 | 0.0% | 0.0% | -1.4% |
| Industrial | 1,009.21 | 1,009.21 | 0.0% | 0.0% | 2.3% |
| Insurance | 1,676.56 | 1,676.56 | 0.0% | 0.0% | 1.9% |
| Services | 1,150.99 | 1,153.36 | -0.2% | -0.1% | 6.7% |

Bahrain Bourse (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - BHSEASI | |
|----------------------------|-------|-------|----------------------------|-------|----------|----------------------|------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | BHD | % | | BHD | BHD' 000 | USD | BHD |
| BAHRAIN DUTY FREE COMPLEX | 0.71 | 1.43% | AHLI UNITED BANK B.S.C | 0.69 | 6,952.5 | 20.78 | 7.84 |
| ARAB BANKING CORP BSC-\$US | 0.39 | 1.30% | GFH FINANCIAL GROUP BSC | 0.38 | 367.1 | | |
| - | - | - | ARAB BANKING CORP BSC-\$US | 0.39 | 132.2 | | |
| - | - | - | BAHRAIN TELECOM CO | 0.25 | 48.1 | | |
| - | - | - | BBK BSC | 0.44 | 33.0 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|---------------------|-------|--------|----------------------------|-------|----------|
| Companies | Price | Chg | Companies | Price | Volume |
| | BHD | % | | BHD | '000 |
| ITHMAAR HOLDING BSC | 0.10 | -4.76% | AHLI UNITED BANK B.S.C | 0.69 | 10,162.0 |
| BBK BSC | 0.44 | -1.35% | GFH FINANCIAL GROUP BSC | 0.38 | 978.9 |
| BAHRAIN TELECOM CO | 0.25 | -0.79% | ARAB BANKING CORP BSC-\$US | 0.39 | 343.3 |
| - | - | - | BAHRAIN TELECOM CO | 0.25 | 192.4 |
| - | - | - | SEEF PROPERTIES | 0.22 | 114.6 |

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.052

As of:

2-Aug-2018

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