








U Capital Market Close Report

Date: 1-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,340.57	4,336.55	4.02	0.09%	0.09%	-14.88%	10.5	0.9
	Saudi Stock Exchange	8,287.86	8,294.83	-6.97	-0.08%	-0.08%	14.69%	17.8	1.9
	Kuwait Stock Exchange	5,179.67	5,167.59	12.08	0.23%	0.23%	NA	15.3	1.3
	Qatar Exchange	9,976.51	9,825.11	151.40	1.54%	1.54%	17.05%	15.1	1.5
	Bahrain Bourse	1,353.45	1,358.35	-4.89	-0.36%	-0.36%	1.63%	8.5	0.9
	Dubai Financial Market	2,978.54	2,955.95	22.59	0.76%	0.76%	-11.62%	9.5	1.1
	Abu Dhabi Securities Exchange	4,845.35	4,859.45	-14.10	-0.29%	-0.29%	10.16%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,654.65	0.0%	3.1%
Germany	DAX	12,770.43	-0.3%	4.2%
France	CAC 40	5,506.82	-0.1%	7.4%
United States				
USA	DJIA	25,415.19	0.4%	15.7%
USA	S&P 500	2,816.29	0.5%	13.7%
USA	NASDAQ	7,671.79	0.5%	20.6%
Asia Pacific				
Japan	NIKKEI 225	22,746.70	0.9%	13.8%
HongKong	HANG SENG	28,340.74	-0.8%	2.9%
Arab Market Indices				
Tunis	Tunis Se Index	8,422.13	0.2%	37.1%
Egypt	The Egyptian Exchange	15,681.72	0.7%	-3.9%
Jordan	Amman Stock Exchange	2,007.65	0.0%	-6.4%
Palestine	Palestine Sec. Exchange	537.87	0.2%	-3.6%
Lebanon	Blom Stock Index	1,039.70	0.0%	-9.8%
MSCI				
	Bahrain	78.71	-1.9%	-6.1%
	Kuwait	566.33	-1.2%	13.2%
MSCI	Oman	461.13	0.4%	-14.4%
	Qatar	800.65	3.2%	5.5%
	UAE	366.82	0.2%	-10.9%
	GCC Countries	468.04	1.1%	0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.1	-1.4%	13.6%
WTI Crude (per bbl)	67.9	-1.2%	15.0%
Oman Crude Oil	72.1	-0.7%	12.7%
Gold100 OZ (per oz)	1,222.4	-0.2%	-6.2%
Silver (per oz)	15.4	-0.5%	-8.8%
Platinum (per oz)	828.2	-1.2%	-11.0%
Copper, MT	6,300.0	0.8%	-13.1%
Aluminium, MT	2,081.0	-0.6%	-8.2%
Lead, MT	2,154.5	0.1%	-13.4%
Zinc, MT	2,625.0	2.7%	-20.9%
Nickel, MT	14,030.0	1.2%	10.0%

Cross Rate for Major Currencies

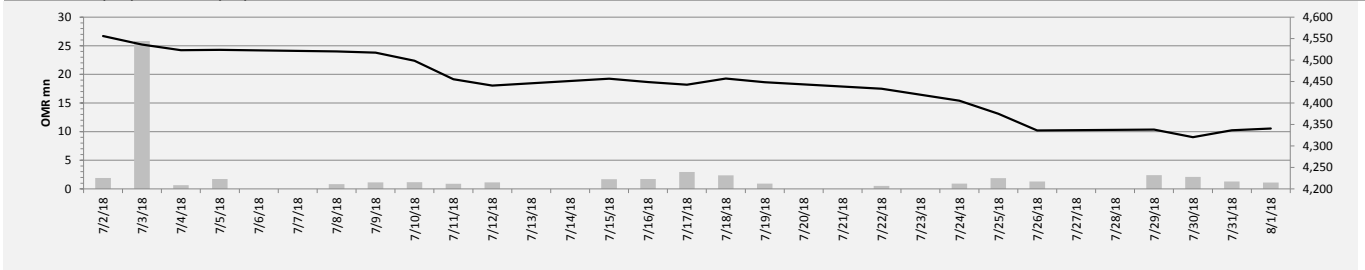
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.856
British Pound	GBP	1.313	0.762
Japanese Yen	JPY	0.009	111.900
Chinese Renminbi	CNH	0.147	6.809
Indian Rupee	INR	0.015	68.431
Russian Ruble	RUB	0.016	62.804
Canadian Dollar	CAD	0.768	1.303
Australian Dollar	AUD	0.741	1.349

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,340.57	4,336.55	0.09%	0.1%	-14.9%	Up	Down
Volume ('000)	8,363.06	9,467.60	-11.7%			5	12
Value (OMR'000)	1,121.09	1,299.69	-13.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,723.58	6,737.50	-0.2%	-0.2%	-10.0%	13	
Industry Sector	5,584.01	5,605.58	-0.4%	-0.4%	-18.3%		
Services Sector	2,379.82	2,377.80	0.1%	0.1%	-10.0%		
MSM Shariah Index	613.39	613.88	-0.1%	-0.1%	-14.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.696	1.75%
AL IZZ ISLAMIC BANK	0.080	1.27%
NATIONAL BANK OF OMAN SAOG	0.174	1.16%
MUSCAT FINANCE	0.088	1.15%
VOLTAMP ENERGY SAOG	0.237	0.42%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK DHOFAR SAOG	0.165	265.8
GALFAR ENGINEERING&CONTRACT	0.101	190.9
MUSCAT CITY DESALINATION CO	0.130	148.4
AL MADINA TAKAFUL CO SAOC	0.094	85.0
OOREDOO	0.510	76.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,081.0	96%
GCC	5.9	1%
ARABS	18.5	2%
OTHERS	15.7	1%

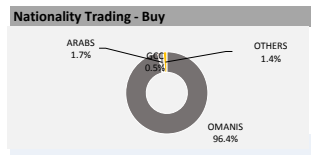
Top Equity Losers	Price	Chg
Companies	OMR	%
AL SHARQIYA INVEST HOLDING	0.097	-6.73%
OMAN FISHERIES CO	0.089	-4.30%
AL ANWAR HOLDINGS SAOG	0.105	-2.78%
MUSCAT CITY DESALINATION CO	0.130	-2.26%
GALFAR ENGINEERING&CONTRACT	0.101	-1.94%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.101	1,898.7
BANK DHOFAR SAOG	0.165	1,611.0
MUSCAT CITY DESALINATION CO	0.130	1,141.4
AL MADINA TAKAFUL CO SAOC	0.094	903.4
OMAN FISHERIES CO	0.089	495.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,016.7	91%
GCC	2.1	0%
ARABS	11.5	1%
OTHERS	90.8	8%

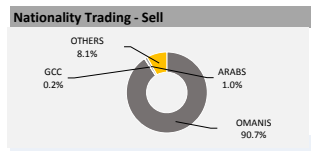
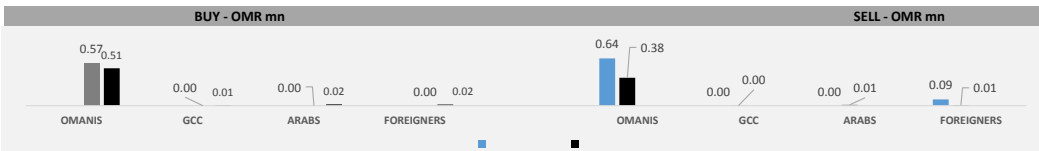
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	68.1%	32.0%
BANK DHOFAR SAOG	99.9%	0.1%
GALFAR ENGINEERING&CONTRACT	96.1%	3.9%
MUSCAT CITY DESALINATION CO	34.2%	65.8%
AL MADINA TAKAFUL CO SAOC	89.0%	11.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Dhofar	0.165	B	263,835
Muscat City Desalination SAOG	0.130	S	132,579
Galfar Engineering and Contracting	0.101	B	55,550
Oman Qatari Telecommunications	0.510	B	50,898
Al Madina Takaful	0.094	S	50,760



Source: Mubasher

Excluding special deals, Source: Mubasher



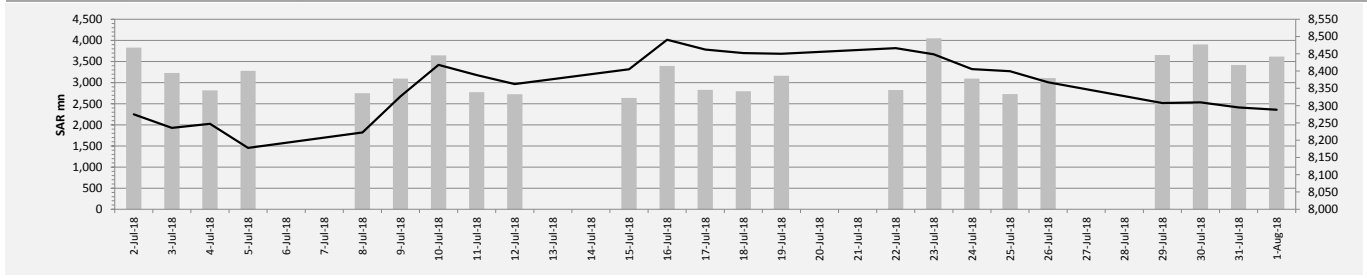
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,288.03	8,294.83	-0.08%	-0.1%	14.7%
Volume ('000)	124,721.60	132,035.50	-5.5%		
Value (SAR'000)	3,617,150	3,416,376	5.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,464.26	4,424.74	0.9%	0.9%	-8.8%
Tadawul Commercial & Prof Serv.	4,552.03	4,534.43	0.4%	0.4%	8.2%
Tadawul Materials	5,963.23	5,977.48	-0.2%	-0.2%	18.0%
Tadawul Transportation	3,846.36	3,841.18	0.1%	0.1%	-4.1%
Tadawul Energy	5,090.07	5,101.78	-0.2%	-0.2%	18.9%
Tadawul Utilities	4,104.43	4,179.09	-1.8%	-1.8%	-10.0%
Tadawul Cons Dura & App	3,876.68	3,854.13	0.6%	0.6%	-6.4%
Tadawul Consumer Svc	3,417.08	3,427.53	-0.3%	-0.3%	-7.3%
Tadawul Media	12,920.62	13,137.12	-1.6%	-1.6%	67.0%
Tadawul Banks	7,265.89	7,254.08	0.2%	0.2%	32.1%
Tadawul Diversified Fin	3,729.21	3,741.77	-0.3%	-0.3%	-7.5%
Tadawul Insurance	3,948.82	3,975.69	-0.7%	-0.7%	-16.4%
Tadawul RE Mgmt & Dev	3,676.11	3,676.07	0.0%	0.0%	-21.7%
Tadawul Telecom	5,217.48	5,236.55	-0.4%	-0.4%	22.7%
Tadawul Retailing	6,068.87	6,121.74	-0.9%	-0.9%	7.7%
Tadawul Food & Staples Retailing	6,242.08	6,381.59	-2.2%	-2.2%	11.3%
Tadawul Health Care Equipment & Services	4,522.85	4,544.38	-0.5%	-0.5%	1.8%
Tadawul Pharma, Biotech & Life Science	4,254.62	4,327.18	-1.7%	-1.7%	7.1%
Tadawul REITS	3,881.01	3,873.68	0.2%	0.2%	-16.2%
Tadawul Capital Goods	3,877.21	3,861.35	0.4%	0.4%	-10.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Price	Value	(In Billion)	
	SAR	%	SAR	SAR' 000	USD	SAR
WATANIYA INSURANCE CO	27.90	7.93%	SAUDI BASIC INDUSTRIES CORP	128.40	1,000,679.4	
AL ALAMIYA COOPERATIVE INSUR	30.40	4.83%	ALINMA BANK	23.24	960,434.0	531
AL RAJHI CO FOR CO-OPERATIVE	54.60	3.02%	AL RAJHI BANK	88.00	166,430.2	
L'AZURDE CO FOR JEWELRY	18.00	2.86%	SAUDI KAYAN PETROCHEMICAL CO	18.26	112,785.4	
SAUDI ADVANCED INDUSTRIES	13.68	2.55%	SAUDI RESEARCH AND MARKETING	107.60	97,540.4	1,968

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Price	Volume	
	SAR	%	SAR	'000	
UNITED ELECTRONICS CO	54.60	-4.04%	ALINMA BANK	23.24	41,205.7
AL JOUF CEMENT	9.32	-4.02%	DAR AL ARKAN REAL ESTATE DEV	10.06	8,133.6
UNITED WIRE FACTORIES COMPAN	16.66	-3.59%	SAUDI BASIC INDUSTRIES CORP	128.40	7,755.7
NAMA CHEMICALS CO	27.00	-3.57%	SAUDI KAYAN PETROCHEMICAL CO	18.26	6,188.5
TOURISM ENTERPRISE CO/ SHAMS	31.35	-3.09%	METHANOL CHEMICALS CO	12.32	5,498.8

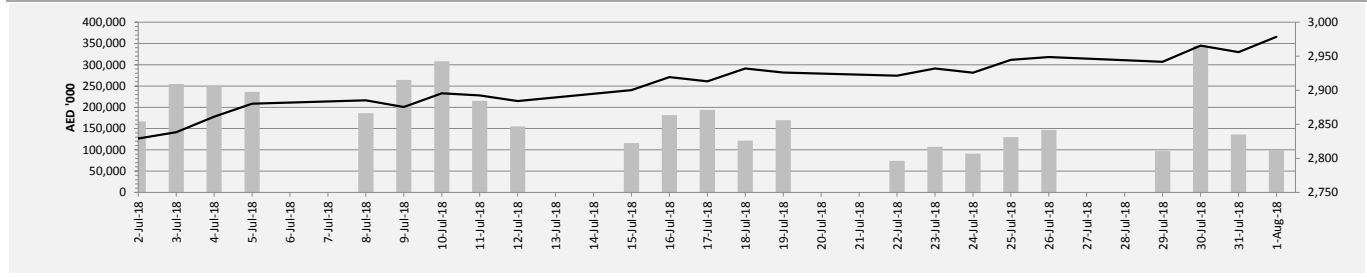
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,978.54	2,955.95	0.76%	0.8%	-11.6%
Volume ('000)	57,164	75,552	-24.3%		
Value (AED'000)	99,332	136,198	-27.1%		
Sub-Indices					
Real Estate & Construction	5,362.34	5,292.43	1.3%	1.3%	-20.2%
Banking	2,390.84	2,373.69	0.7%	0.7%	2.5%
Investment and Financial	3,162.32	3,144.75	0.6%	0.6%	-15.4%
Insurance	1,405.08	1,405.03	0.0%	0.0%	-9.8%
Consumer Staples	193.68	193.68	0.0%	0.0%	-47.2%
Services	648.55	638.05	1.6%	1.6%	-9.8%
Industrial	107.05	107.05	0.0%	0.0%	-10.3%
Telecommunication	864.22	865.91	-0.2%	-0.2%	0.4%
Transportation	757.40	763.56	-0.8%	-0.8%	-7.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
EMAAR MALLS PJSC	2.09	2.45%	DUBAI ISLAMIC BANK	5.09	21,323.9	79.9	296.0
GFH FINANCIAL GROUP BSC	1.42	2.16%	EMAAR PROPERTIES PJSC	5.37	17,055.3		
AAN DIGITAL SERVICES CO	0.30	2.04%	EMAAR DEVELOPMENT PJSC	5.15	9,599.8		
EMAAR PROPERTIES PJSC	5.37	1.70%	GFH FINANCIAL GROUP BSC	1.42	7,953.0		
AMANAT HOLDINGS PJSC	1.22	1.67%	DAMAC PROPERTIES DUBAI CO	2.32	6,409.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.36	-5.59%	ISLAMIC ARAB INSURANCE COM	0.40	7,426.7
TAKAFUL EMARAT INSURANCE	2.20	-3.51%	AMLAK FINANCE	0.72	5,934.0
INTL FINANCIAL ADVISORS	0.33	-2.95%	GFH FINANCIAL GROUP BSC	1.42	5,626.7
DUBAI ISLAMIC INSURANCE CO	0.69	-2.00%	DUBAI ISLAMIC BANK	5.09	4,202.8
NATIONAL GENERAL INSURANCE	2.01	-1.95%	DXB ENTERTAINMENTS PJSC	0.34	3,898.3

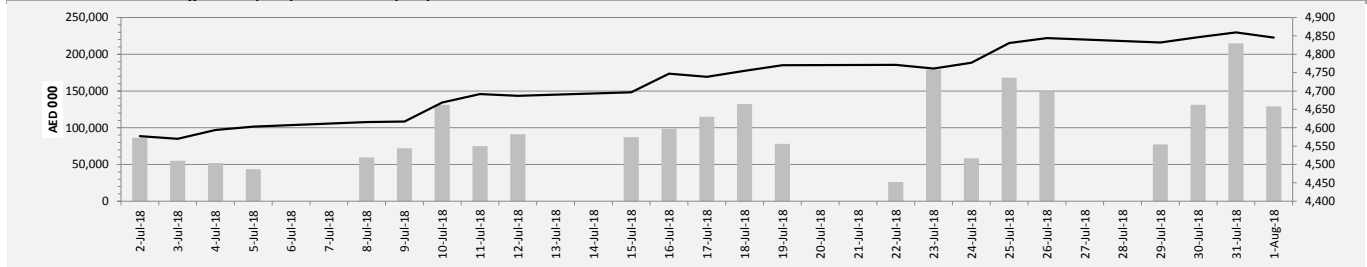
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,845.35	4,859.45	-0.29%	0.02%	-0.3%
Volume ('000)	36,527.81	64,359.60	-43.2%		
Value (AED'000)	129,162.10	214,733.00	-39.8%		
Sub-Indices					
Banking	8,929.87	8,944.88	-0.2%	0.03%	-0.2%
Telecommunication	4,248.92	4,298.47	-1.2%	0.00%	-1.2%
Consumer Services	2,072.85	2,063.71	0.4%	-1.28%	0.4%
Insurance	2,236.60	2,238.48	-0.1%	-0.03%	-0.1%
Industrials	1,966.94	1,965.06	0.1%	0.09%	0.1%
Invst and Financial Services	2,541.58	2,541.58	0.0%	0.00%	0.0%
Energy	1,881.88	1,859.40	1.2%	0.60%	1.2%
Services	2,358.59	2,358.59	0.0%	-0.74%	0.0%
Real Estate	3,285.47	3,276.76	0.3%	0.00%	0.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATL CO FOR BUILDI	0.53	6.00%	EMIRATES TELECOM GROUP CO	17.15	44,077.6	USD
INTL FISH FARMING CO PJSC	1.28	2.40%	FIRST ABU DHABI BANK PJSC	13.60	28,019.8	79.91
SUDAN TELECOMMUNICATIONS GRO	0.52	1.96%	ABU DHABI COMMERCIAL BANK	7.17	15,208.0	AED
DANA GAS	1.11	1.83%	UNION NATIONAL BANK/ABU DHAB	3.48	8,948.1	296.0
ARKAN BUILDING MATERIALS CO	0.59	1.72%	ALDAR PROPERTIES PJSC	2.04	7,148.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
INVEST BANK	2.25	-10.00%	DANA GAS	1.11	6,334.7	
NATIONAL BANK OF RAS AL-KHAI	4.20	-4.33%	SHARJAH ISLAMIC BANK	1.20	3,698.2	
METHAQ TAKAFUL INSURANCE	0.77	-3.75%	ESHRAQ PROPERTIES CO PJSC	0.61	3,638.6	
RAS AL KHAIMAH CEMENT CO PSC	0.78	-3.70%	ALDAR PROPERTIES PJSC	2.04	3,515.0	
RAK PROPERTIES	0.66	-1.49%	MANAZEL REAL ESTATE PJSC	0.45	3,189.7	

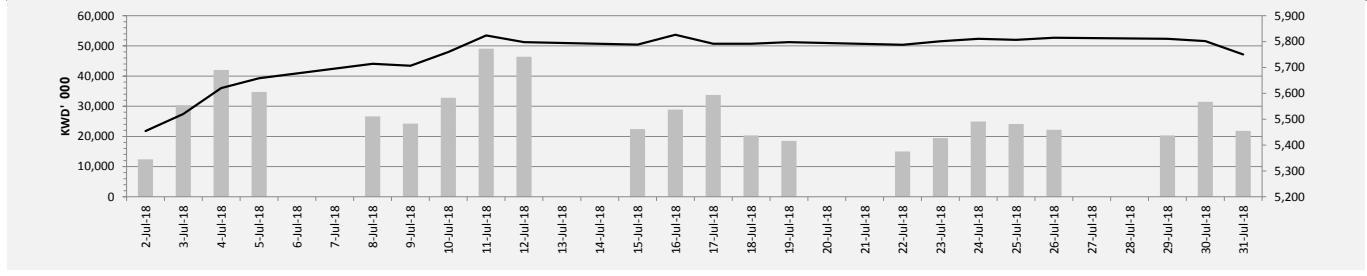
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,179.67	5,167.59	0.23%	0.2%	-
Volume ('000)	95,568.76	92,117.97	3.7%	-	-
Value (KWD'000)	17,533.88	21,827.62	-19.7%	-	-
Sub-Indices					
Industrials	1,017.43	1,012.60	0.5%	0.5%	-
Banks	1,078.27	1,074.99	0.3%	0.3%	-
Consumer Goods	887.35	886.37	0.1%	0.1%	-
Consumer Service	1,053.14	1,057.47	-0.4%	-0.4%	-
Real Estate	985.59	985.09	0.1%	0.1%	-
Financial Services	998.43	996.71	0.2%	0.2%	-
Telecom	940.72	944.72	-0.4%	-0.4%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	940.57	940.01	0.1%	0.1%	-
Basic Materials	1,078.90	1,070.29	0.8%	0.8%	-
Oil and Gas	1,080.37	1,056.12	2.3%	2.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	996.68	967.58	3.0%	3.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	75.00	38.89%	MOBILE TELECOMMUNICATIONS CO	483.00	1,937,720.6	96.91	29.28
KUWAIT REMAL REAL ESTATE CO	37.10	17.78%	NATIONAL BANK OF KUWAIT	811.00	1,709,418.8		
KUWAIT & MIDDLE EAST FIN INV	22.50	12.50%	GULF BANK	267.00	1,541,299.8		
AL-EID FOOD KSC	60.50	10.00%	AHLI UNITED BANK B.S.C	210.00	1,484,600.1		
REAL ESTATE TRADE CENTERS CO	23.40	9.86%	KUWAIT INTERNATIONAL BANK	258.00	1,043,351.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
RAS AL KHAIMAH WHITE CEMENT	62.10	-8.68%	KGL LOGISTICS COMPANY KSCC	46.20	10,861.5
AL-DEERA HOLDING CO	17.90	-5.79%	AHLI UNITED BANK B.S.C	210.00	7,091.9
SULTAN CENTER FOOD PRODUCTS	64.00	-5.19%	GULF BANK	267.00	5,866.8
BAYAN INVESTMENT CO KSCC	46.50	-4.12%	KUWAIT REMAL REAL ESTATE CO	37.10	5,465.5
COAST INVESTMENT DEVELOPMENT	31.50	-3.96%	COMMERCIAL REAL ESTATE CO	75.70	4,191.4

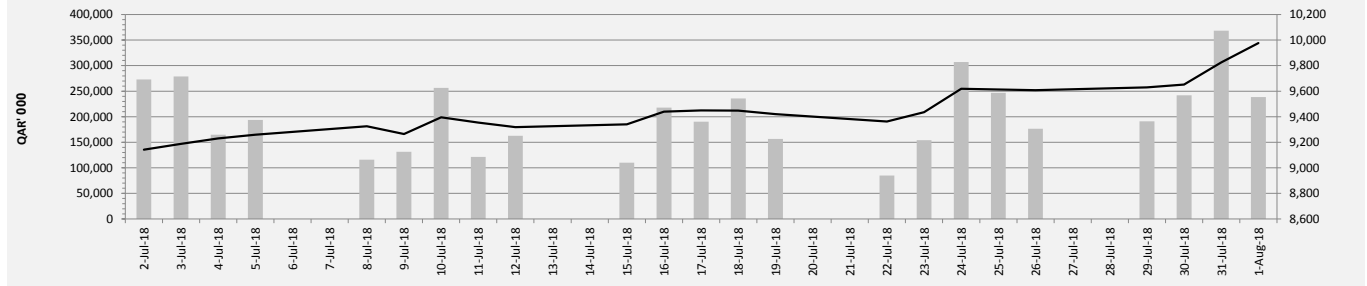
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,976.51	9,825.11	1.54%	1.54%	17.05%
Volume ('000)	6,645.21	10,239.75	-35.10%		
Value (QAR'000)	238,570.30	368,380.40	-35.24%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
EZDAN HOLDING GROUP	9.94	9.83%	QATAR NATIONAL BANK	179.00	60,512.0	118.41	431.0
COMMERCIAL BANK PQSC	42.49	4.14%	INDUSTRIES QATAR	125.00	25,276.7		
QATAR INSURANCE CO	37.50	3.31%	MASRAF AL RAYAN	39.20	23,362.6		
DOHA BANK QPSC	26.35	3.29%	QATAR INSURANCE CO	37.50	18,263.9		
QATAR ISLAMIC INSURANCE	55.50	2.78%	QATAR ISLAMIC BANK	135.99	12,981.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	90.15	-2.86%	EZDAN HOLDING GROUP	9.94	1,285.5
DLALA HOLDING	14.49	-0.82%	MASRAF AL RAYAN	39.20	598.9
NATIONAL LEASING	9.20	-0.76%	QATAR INSURANCE CO	37.50	490.1
QATAR & OMAN INVESTMENT CO	6.12	-0.65%	VODAFONE QATAR	9.19	451.8
QATAR NAVIGATION	65.10	-0.61%	QATAR FIRST BANK	5.12	432.1

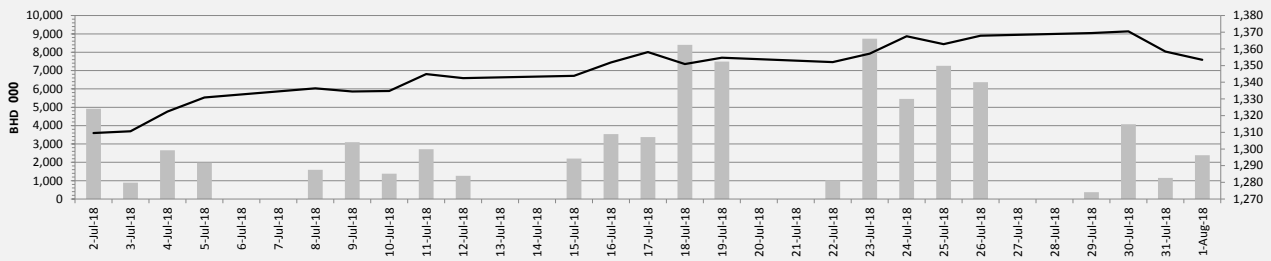
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,353.45	1,358.35	-0.36%	-0.4%	1.6%
Volume ('000)	4,757	3,692	28.8%		
Value (BHD'000)	2,386.03	1,155.09	106.6%		
Sub-Indices					
Banks	2,785.20	2,802.29	-0.6%	-0.6%	0.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,009.21	1,009.21	0.0%	0.0%	2.3%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,148.01	1,152.14	-0.4%	-0.4%	6.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.11	5.00%	AHLI UNITED BANK B.S.C	0.68	1,908.0	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.38	237.9	20.88
-	-	-	ALBARAKA BANKING GROUP	0.30	50.2	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	29.3	7.88
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	15.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALBARAKA BANKING GROUP	0.30	-1.67%	AHLI UNITED BANK B.S.C	0.68	2,802.0
AHLI UNITED BANK B.S.C	0.68	-1.45%	GFH FINANCIAL GROUP BSC	0.38	634.3
BAHRAIN TELECOM CO	0.25	-0.80%	ALBARAKA BANKING GROUP	0.30	170.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	77.0
-	-	-	ITHMAAR HOLDING BSC	0.11	52.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.055

As of:

19-Jul-2018

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