








## U Capital Market Close Report

Date: 31-Aug-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,771.89	3,751.52	20.37	0.54%	5.71%	-5.26%	11.2	0.8
	Saudi Stock Exchange	8,006.14	7,983.82	22.32	0.28%	7.33%	-4.57%	29.2	2.0
	Kuwait Stock Exchange	5,294.29	5,310.68	-16.39	-0.31%	6.56%	-15.73%	28.1	1.3
	Qatar Exchange	9,845.17	9,922.52	-77.35	-0.78%	5.09%	-5.57%	16.0	1.5
	Bahrain Bourse <b>Closed</b>	1,380.89	1,373.11	7.78	0.57%	7.00%	-14.24%	12.9	0.9
	Dubai Financial Market	2,245.29	2,261.47	-16.18	-0.72%	9.49%	-18.79%	8.5	0.8
	Abu Dhabi Securities Exchange	4,519.32	4,537.53	-18.21	-0.40%	4.98%	-10.96%	16.5	1.3

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	5,963.57	0.0%	-20.9%
Germany	DAX	13,090.25	0.4%	-1.2%
France	CAC 40	5,034.70	0.6%	-15.8%
<b>United States</b>				
USA	DJIA	28,653.87	0.6%	0.4%
USA	S&P 500	3,508.01	0.7%	8.6%
USA	NASDAQ	11,695.63	0.6%	30.3%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,139.76	1.1%	-2.2%
HongKong	HANG SENG	25,177.05	-1.0%	-10.7%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	6,784.52	0.4%	-4.7%
Egypt	The Egyptian Exchange	11,441.80	0.1%	-17.1%
Jordan	Amman Stock Exchange	3,508.01	0.7%	-18.0%
Palestine	Palestine Sec. Exchange	28,653.87	0.6%	8.6%
<b>MSCI</b>				
	Bahrain	90.29	1.8%	-17.9%
	Kuwait	636.71	0.1%	-14.3%
MSCI	Oman	480.79	1.0%	-4.9%
	Qatar	773.34	0.2%	-7.7%
	UAE	288.09	-0.5%	-14.0%
	GCC Countries	445.69	0.1%	-11.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	46.5	1.5%	-24.6%
WTI Crude (per bbl)	43.5	1.3%	-24.0%
Oman Crude Oil	45.7	1.3%	-32.2%
Gold100 OZ (per oz)	1,964.2	0.0%	29.5%
Silver (per oz)	27.8	1.2%	55.9%
Platinum (per oz)	933.6	0.1%	-3.4%
Copper, MT	6,667.0	0.7%	8.0%
Aluminium, MT	1,800.0	1.1%	-0.6%
Lead, MT	1,972.5	-0.5%	2.4%
Zinc, MT	2,515.0	1.2%	10.7%
Nickel, MT	15,367.0	1.2%	9.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.192	0.839
British Pound	GBP	1.332	0.751
Japanese Yen	JPY	0.009	105.890
Chinese Renminbi	CNH	0.146	6.849
Indian Rupee	INR	0.014	73.620
Russian Ruble	RUB	0.014	73.847
Canadian Dollar	CAD	0.765	1.307
Australian Dollar	AUD	0.735	1.360

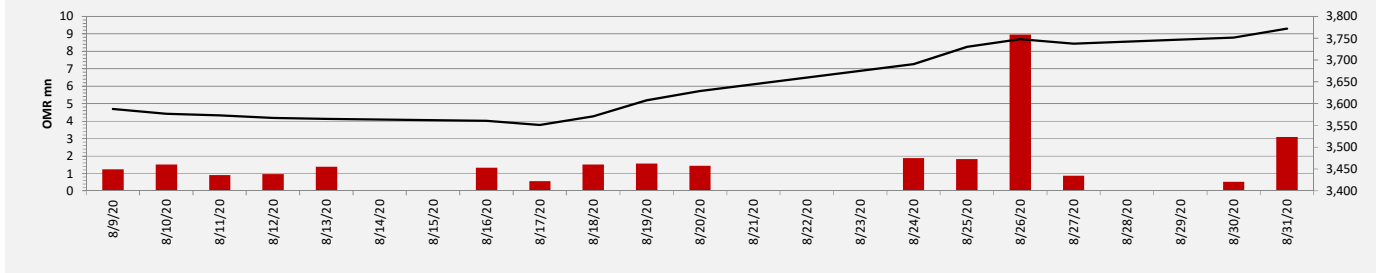
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

## Muscat Securities Market

Market Cap: OMR 19.8bn (USD 52.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,771.89	3,751.52	0.54%	5.71%	-5.26%	Up	Down
MSM Total Return Index	4,294.17	4,270.98	0.54%	5.71%	1.19%		
Volume ('000)	14,413.59	4,627.70	211.46%			17	8
Value (OMR'000)	3,093.97	525.39	488.89%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,125.98	6,081.83	0.73%	7.35%	-3.52%		
Industry Sector	4,000.63	3,994.57	0.15%	1.35%	-4.89%		
Services Sector	1,579.00	1,574.23	0.30%	2.63%	-16.74%		
MSM Shariah Index	524.78	524.29	0.09%	0.72%	-2.11%	21	

MSM 30 Index (RHS) vs. Turnover (LHS)

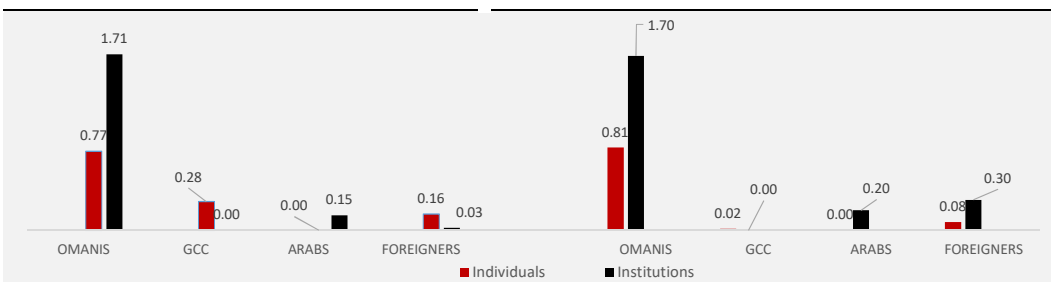


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy	
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)	
OMAN OIL MARKETING COMPANY	0.648	5.88%	BANKMUSCAT SAOG	0.400	992.8	OMANIS	1,914.2
AL MAHA PETROLEUM PRODUCTS M	0.596	3.47%	OMAN TELECOMMUNICATIONS CO	0.620	488.5	GCC	129.3
UNITED FINANCE CO	0.065	3.17%	GULF HOTELS (OMAN) CO LTD	3.880	380.9	ARABS	29.7
HSBC BANK OMAN	0.098	3.16%	HSBC BANK OMAN	0.098	315.7	OTHERS	1,020.8
AL MAHA CERAMICS CO SAOC	0.208	2.46%	OMAN INVESTMENT & FINANCE	0.096	190.6		

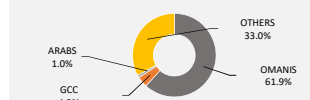
Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell	
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)	
ACWA POWER BARKA SAOG	0.478	-19.80%	HSBC BANK OMAN	0.098	3,230.4	OMANIS	2,057.8
DHOFAR CATTLEFEED	0.099	-10.00%	BANKMUSCAT SAOG	0.400	2,485.0	GCC	71.9
AL MADINA INVESTMENT CO	0.024	-4.00%	OMAN INVESTMENT & FINANCE	0.096	1,975.8	ARABS	13.6
PHOENIX POWER CO SAOC	0.055	-1.79%	BANK DHOFAR SAOG	0.111	940.0	OTHERS	950.7
RAYSUT CEMENT CO	0.316	-1.25%	OMAN TELECOMMUNICATIONS CO	0.620	786.3		

BUY - OMR mn

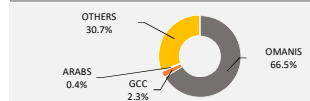
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



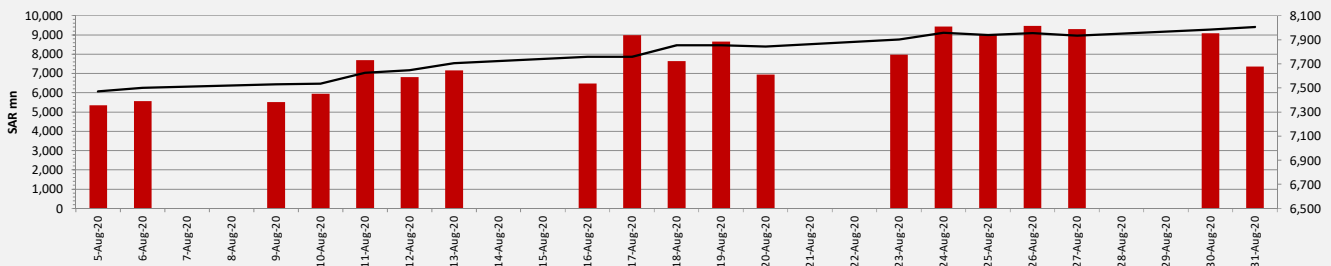
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,006.14	7,983.82	0.28%	7.33%	-4.57%
Volume ('000)	320,691.60	369,579.60	-13.23%		
Value (SAR'000)	7,347,850	9,075,004	-19.03%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,593.43	5,586.28	0.13%	5.03%	28.48%
Tadawul Commercial & Prof Serv.	4,128.90	4,107.92	0.51%	4.42%	-13.47%
Tadawul Materials	4,956.71	4,953.97	0.06%	5.88%	-4.06%
Tadawul Transportation	4,258.02	4,242.31	0.37%	8.06%	-3.12%
Tadawul Energy	5,353.09	5,347.64	0.10%	6.32%	-1.65%
Tadawul Utilities	3,562.94	3,549.79	0.37%	2.66%	-19.02%
Tadawul Cons Dura & App	4,229.07	4,200.77	0.67%	15.47%	20.61%
Tadawul Consumer Svc	3,881.02	3,873.90	0.18%	9.37%	-1.97%
Tadawul Media	9,024.52	9,134.16	-1.20%	24.37%	-4.01%
Tadawul Banks	7,135.49	7,103.46	0.45%	10.18%	-11.99%
Tadawul Diversified Fin	3,640.98	3,622.34	0.51%	10.91%	10.25%
Tadawul Insurance	5,297.83	5,266.54	0.59%	4.53%	17.38%
Tadawul RE Mgmt & Dev	2,884.54	2,869.47	0.53%	8.19%	-7.91%
Tadawul Telecom	6,336.30	6,344.88	-0.14%	-0.43%	-2.11%
Tadawul Retailing	7,839.98	7,843.88	-0.05%	12.88%	1.86%
Tadawul Food & Staples Retailing	10,025.32	10,005.88	0.19%	4.91%	51.53%
Tadawul Health Care Equipment & Services	4,853.66	4,827.71	0.54%	5.34%	30.13%
Tadawul Pharma, Biotech & Life Science	4,683.38	4,287.60	9.23%	13.24%	30.28%
Tadawul REITs	3,929.92	3,930.67	-0.02%	3.23%	-6.38%
Tadawul Capital Goods	4,667.31	4,640.27	0.58%	13.19%	7.73%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI PHARMACEUTICAL INDUSTR	35.50	9.23%	SAUDI ARABIAN OIL CO	35.15	301,577.0	USD
AL KHALEEJ TRAINING AND EDUC	20.44	8.38%	SAUDI FISHERIES	36.95	281,459.6	2401
ALLIED COOPERATIVE INSURANCE	36.80	8.08%	TIHAMA ADVERTISING & PUBLIC	34.50	271,605.8	SAR
TIHAMA ADVERTISING & PUBLIC	34.50	7.64%	DAR AL ARKAN REAL ESTATE DEV	8.15	186,345.9	8,894
NAMA CHEMICALS CO	25.65	7.05%	ALINMA BANK	15.68	179,011.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI ARABIAN FERTILIZER CO	83.60	-2.11%	DAR AL ARKAN REAL ESTATE DEV	8.15	22,815.6
SAUDI RESEARCH AND MARKETING	71.80	-2.05%	ALINMA BANK	15.68	11,428.5
SAUDI REAL ESTATE CO	13.70	-1.72%	BANK AL-JAZIRA	13.24	10,363.4
HALWANI BROS CO	68.00	-1.59%	SAUDI ARABIAN OIL CO	35.15	8,547.7
ALAHLI TAKAFUL CO	29.45	-1.34%	TIHAMA ADVERTISING & PUBLIC	34.50	7,904.6

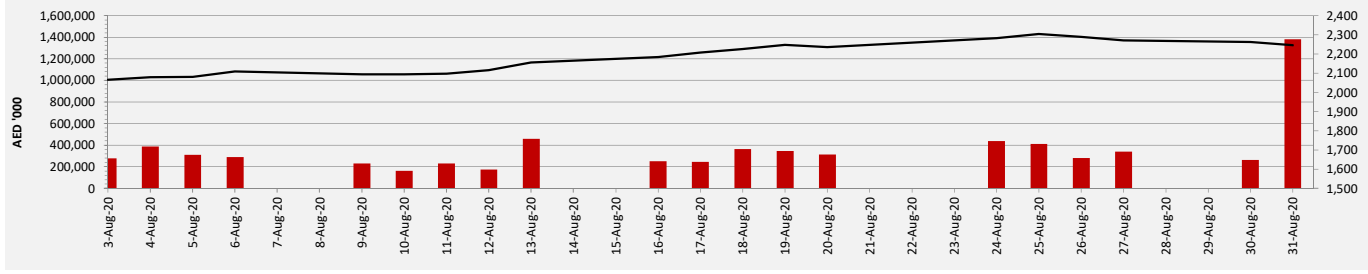
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,245.29	2,261.47	-0.72%	9.5%	-18.8%
Volume ('000)	449,587	287,424	56.4%		
Value (AED'000)	1,380,072	261,635	427.5%		
<b>Sub-Indices</b>					
Real Estate & Construction	2,769.86	2,787.80	-0.6%	6.6%	-25.1%
Banking	2,209.37	2,236.10	-1.2%	13.7%	-20.1%
Investment and Financial	2,050.57	2,035.28	0.8%	7.3%	-8.4%
Insurance	1,850.08	1,850.92	0.0%	9.1%	7.5%
Consumer Staples	77.82	78.42	-0.8%	-2.0%	-30.4%
Services	576.21	569.30	1.2%	3.5%	7.8%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	886.16	886.16	0.0%	3.3%	-4.9%
Transportation	687.47	691.29	-0.6%	6.0%	-13.9%

### DFMGI Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

Companies	Price	Chg
	AED	%
ARABTEC HOLDING CO PJSC	0.67	14.95%
TAKAFUL EMARAT INSURANCE	1.46	6.57%
DAMAC PROPERTIES DUBAI CO	0.88	5.27%
AL SALAM GROUP HOLDING CO	0.29	2.86%
TABREED	2.14	1.90%

### Top Co. -Value

Companies	Price	Value
	AED	AED' 000
EMIRATES NBD PJSC	10.80	1,102,734.6
ARABTEC HOLDING CO PJSC	0.67	63,176.6
EMAAR PROPERTIES PJSC	2.88	54,347.3
DUBAI ISLAMIC BANK	4.10	35,154.4
UNION PROPERTIES PJSC	0.31	32,086.8

### Market Cap -DFMGI

(In Billion)	
USD	AED
66	244

### Top Equity Losers

Companies	Price	Chg
	AED	%
DAR AL TAKAFUL	0.76	-4.89%
EKTITAB HOLDING CO SAK	0.16	-4.79%
AL SALAM BANK SUDAN	1.45	-4.61%
SHUAA CAPITAL	0.63	-2.95%
AJMAN BANK PJSC	0.69	-2.54%

### Top Co. -Volume

Companies	Price	Volume
	AED	'000
UNION PROPERTIES PJSC	0.31	105,773.4
ARABTEC HOLDING CO PJSC	0.67	103,764.6
EMIRATES NBD PJSC	10.80	102,338.0
ISLAMIC ARAB INSURANCE COM	0.70	24,911.7
EMAAR PROPERTIES PJSC	2.88	18,747.4

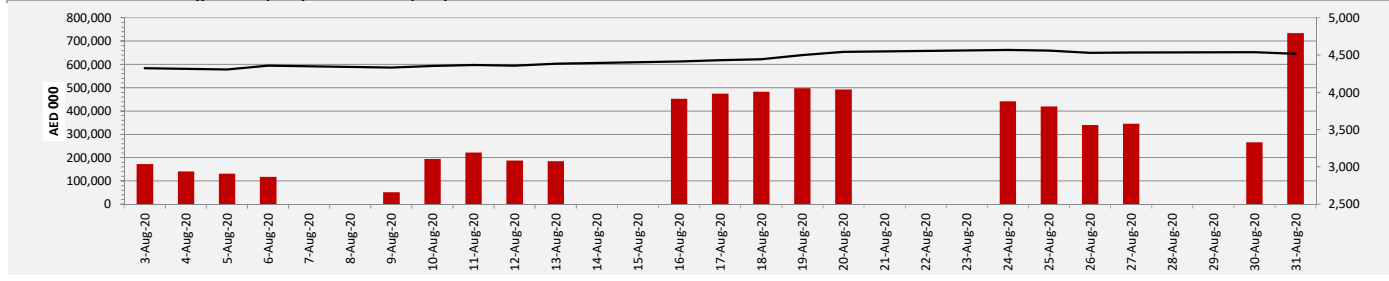
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,519.32	4,537.53	-0.40%	4.98%	-10.96%
Volume ('000)	151,547.00	76,779.04	97.38%		
Value (AED'000)	733,763.60	266,531.70	175.30%		
<b>Sub-Indices</b>					
Banking	7,564.45	7,620.68	-0.74%	5.22%	-24.53%
Telecommunication	4,102.83	4,152.38	-1.19%	-0.48%	1.22%
Consumer Services	6,730.00	6,570.82	2.42%	10.13%	66.77%
Insurance	1,910.56	1,911.56	-0.05%	6.27%	1.74%
Industrials	1,373.94	1,343.22	2.29%	11.38%	7.22%
Invst and Financial Services	2,786.07	2,716.22	2.57%	15.79%	104.71%
Energy	1,720.65	1,707.78	0.75%	3.51%	5.01%
Services	2,564.94	2,559.32	0.22%	3.90%	-2.65%
Real Estate	3,113.13	3,097.62	0.50%	16.41%	-6.22%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH GROUP	0.85	10.39%	FIRST ABU DHABI BANK PJSC	11.46	230,104.4	USD
GULF PHARMACEUTICAL IND PSC	1.30	6.56%	ALDAR PROPERTIES PJSC	2.03	146,804.3	AED
SUDATEL TELECOM GROUP LTD	0.35	3.87%	INTL FISH FARMING CO PJSC	37.90	133,159.9	183
RAS AL KHAIMAH CERAMICS	1.36	3.82%	ABU DHABI COMMERCIAL BANK	5.54	97,314.2	680
INTL FISH FARMING CO PJSC	37.90	3.10%	EMIRATES TELECOM GROUP CO	16.56	74,995.6	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.27	-5.00%	ALDAR PROPERTIES PJSC	2.03	72,471.1
AL QUDRA HOLDING PJSC	1.05	-4.55%	FIRST ABU DHABI BANK PJSC	11.46	19,965.0
METHAQ TAKAFUL INSURANCE	0.62	-2.82%	ABU DHABI COMMERCIAL BANK	5.54	17,456.7
NATIONAL BANK OF RAS AL-KHAI	3.49	-2.51%	ABU DHABI AVIATION CO	3.05	6,250.0
GULF CEMENT CO	0.35	-1.71%	DANA GAS	0.73	5,708.1

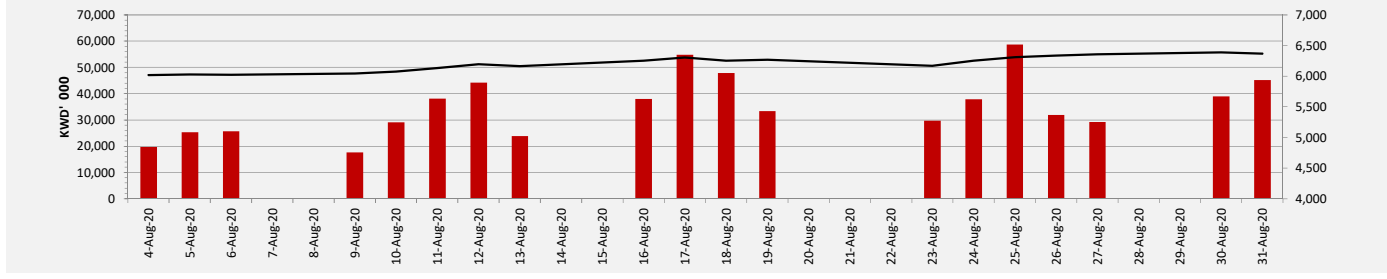
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,294.29	5,310.68	-0.31%	6.56%	-15.73%
Volume ('000)	267,690.00	298,354.60	-10.28%		
Value (KWD'000)	45,205.67	38,972.55	15.99%		
<b>Sub-Indices</b>					
Industrials	765.94	767.04	-0.14%	-0.99%	-17.42%
Banks	1,232.63	1,235.52	-0.23%	9.67%	-16.86%
Consumer Goods	795.41	801.52	-0.76%	9.95%	24.83%
Consumer Service	716.52	713.38	0.44%	-5.12%	-33.18%
Real Estate	873.56	885.13	-1.31%	3.27%	-17.48%
Financial Services	875.40	878.85	-0.39%	4.68%	-19.05%
Telecom	1,070.74	1,073.10	-0.22%	6.00%	-4.11%
Health Care	829.21	829.21	0.00%	-1.19%	-6.26%
Insurance	968.15	961.63	0.68%	3.20%	1.50%
Basic Materials	780.60	787.50	-0.88%	2.38%	-14.04%
Oil and Gas	1,096.39	1,097.75	-0.12%	0.10%	-11.45%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	496.88	480.15	3.48%	6.72%	-3.53%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MANAZEL HOLDING	33.00	11.86%	NATIONAL BANK OF KUWAIT	860.00	9,250,861.1	101.55	30.68
AMAR FINANCE & LEASING CO	51.50	9.11%	AHLI UNITED BANK B.S.C	233.00	6,270,344.2		
NATIONAL INDUSTRIES CO KSC	164.00	7.19%	AAYAN LEASING & INVESTMENT	59.20	1,899,301.8		
WARBA CAPITAL HOLDING CO	49.90	6.17%	BOUBYAN BANK K.S.C	578.00	1,663,227.8		
PRIVATIZATION HOLDING COMPAN	41.90	5.54%	GULF BANK	213.00	1,406,304.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
SALBOOKH TRADING CO KSCP	27.40	-7.74%	AAYAN LEASING & INVESTMENT	59.20	32,832.8
GULF CEMENT CO	30.00	-5.66%	GULF PETROLEUM INVESTMENT	19.30	32,091.3
NATIONAL INTERNATIONAL CO	60.80	-5.00%	AHLI UNITED BANK B.S.C	233.00	27,132.1
AL-MADAR FINANCE & INVT CO	85.20	-4.27%	ARZAN FINANCIAL GROUP FOR FI	58.30	22,565.1
HILAL CEMENT CO	115.00	-4.17%	MANAZEL HOLDING	33.00	15,240.2

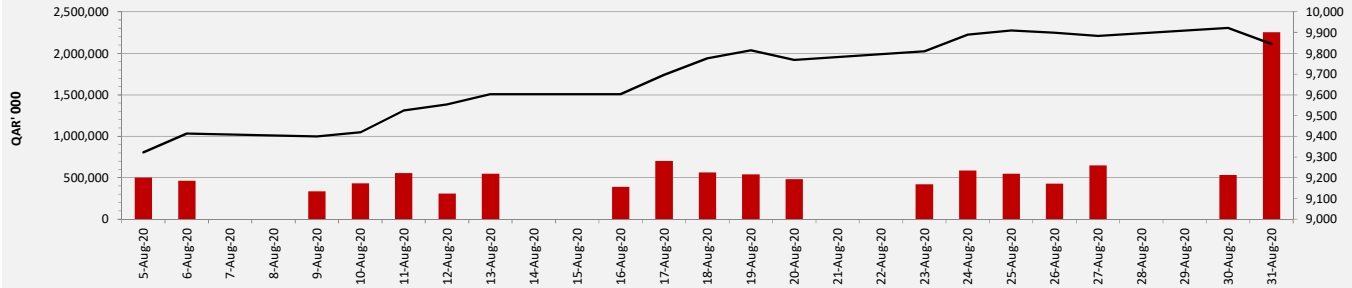
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,845.17	9,922.52	-0.78%	5.09%	-5.57%
Volume ('000)	407,261.80	411,457.60	-1.02%		
Value (QAR'000)	2,255,217.00	533,550.80	322.68%		
<b>Sub-Indices</b>					
QE Total Return Index	18,927.01	19,075.72	-0.78%	5.09%	-1.34%
Al Rayan Islamic	4,061.97	4,091.60	-0.72%	8.03%	2.81%
All Share Index	3,048.07	3,075.18	-0.88%	4.27%	-1.65%
All Share Banks&Finac	4,114.46	4,162.04	-1.14%	1.16%	-2.51%
All Share Industrials	2,958.37	2,993.59	-1.18%	13.24%	0.90%
All Share Transprt In	2,843.46	2,846.11	-0.09%	-0.71%	11.27%
All Share Real Estate	1,689.09	1,687.34	0.10%	7.33%	7.93%
All Share Insurance	2,137.41	2,125.97	0.54%	4.99%	-21.84%
All Share Telecoms In	910.29	922.75	-1.35%	-0.19%	1.71%
All Share Consumer Goods & Srv	8,203.84	8,193.39	0.13%	10.30%	-5.12%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
SALAM INTERNATIONAL INVESTME	0.65	7.32%	QATAR NATIONAL BANK	18.00	160,738.6	143	522
AAMAL CO	0.93	4.49%	SALAM INTERNATIONAL INVESTME	0.65	67,895.1		
AL AHLI BANK	3.30	2.17%	QATAR ALUMINUM MANUFACTURING	0.99	52,576.5		
QATAR NAVIGATION	5.97	1.53%	INDUSTRIES QATAR	9.86	45,925.4		
INVESTMENT HOLDING GROUP	0.58	1.22%	AAMAL CO	0.93	37,616.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INDUSTRIES QATAR	9.86	-1.99%	SALAM INTERNATIONAL INVESTME	0.65	106,367.9
QATAR NATIONAL BANK	18.00	-1.80%	QATAR ALUMINUM MANUFACTURING	0.99	52,655.2
EZDAN HOLDING GROUP	1.40	-1.55%	INVESTMENT HOLDING GROUP	0.58	42,902.0
QATAR ISLAMIC INSURANCE GROU	6.35	-1.50%	AAMAL CO	0.93	40,930.3
AL MEERA CONSUMER GOODS CO	19.97	-1.38%	UNITED DEVELOPMENT CO	1.24	20,386.4

Source: Bloomberg

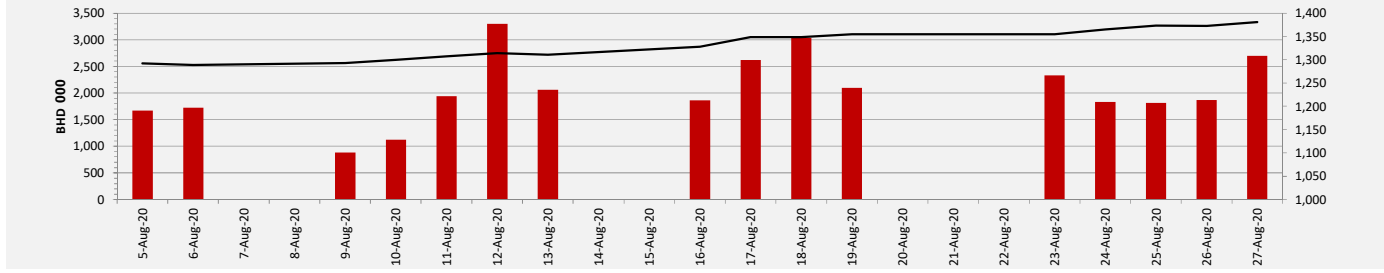
## Bahrain Bourse

Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,380.89	1,373.11	0.57%	7.00%	-14.24%
Volume ('000)	12,911	7,581	70.31%		
Value (BHD'000)	2,697.28	1,865.89	44.56%		
<b>Sub-Indices</b>					
Banks	3,253.39	3,229.75	0.73%	10.08%	-17.59%
Hotel and Tourism	2,180.09	2,188.75	-0.40%	-0.40%	-6.68%
Industrial	618.92	614.20	0.77%	19.39%	-8.18%
Insurance	1,454.60	1,454.60	0.00%	-1.13%	-0.25%
Investment	585.88	585.88	0.00%	0.16%	-16.74%
Services	1,432.64	1,421.18	0.81%	2.76%	-0.49%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD
						21
						BHD
						8

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.925

As of:

21-Jul-2020

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