








U Capital Market Close Report

Date: 29-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,338.36	4,335.91	2.45	0.06%	-5.11%	-14.92%	10.5	0.9
	Saudi Stock Exchange	8,306.26	8,367.70	-61.44	-0.73%	-0.10%	14.94%	18.1	1.9
	Kuwait Stock Exchange	5,222.52	5,226.03	-3.51	-0.07%	6.79%	NA	15.4	1.3
	Qatar Exchange	9,630.39	9,607.89	22.50	0.23%	6.72%	12.99%	14.2	1.5
	Bahrain Bourse	1,369.53	1,367.90	1.63	0.12%	4.47%	2.84%	8.6	0.9
	Dubai Financial Market	2,941.81	2,948.80	-6.99	-0.24%	4.28%	-12.71%	9.3	1.1
	Abu Dhabi Securities Exchange	4,832.22	4,844.19	-11.97	-0.25%	5.97%	9.86%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,701.31	0.0%	4.5%
Germany	DAX	12,860.40	0.4%	5.7%
France	CAC 40	5,511.76	0.6%	7.4%
United States				
USA	DJIA	25,451.06	-0.3%	16.6%
USA	S&P 500	2,818.82	-0.7%	14.0%
USA	NASDAQ	7,737.42	-1.5%	21.4%
Asia Pacific				
Japan	NIKKEI 225	22,712.75	0.6%	13.8%
HongKong	HANG SENG	28,804.28	0.1%	6.8%
Arab Market Indices				
Tunis	Tunis Se Index	8,308.16	1.0%	34.8%
Egypt	The Egyptian Exchange	15,363.24	1.1%	-4.8%
Jordan	Amman Stock Exchange	2,021.20	-0.1%	-6.6%
Palestine	Palestine Sec. Exchange	539.88	-0.3%	-3.1%
Lebanon	Blom Stock Index	1,042.90	0.4%	-9.7%
MSCI				
	Bahrain	81.43	0.0%	-3.2%
	Kuwait	573.68	0.0%	13.1%
MSCI	Oman	464.80	0.0%	-13.9%
	Qatar	768.04	0.0%	-0.6%
	UAE	365.38	0.0%	-11.3%
	GCC Countries	461.53	0.0%	-2.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.3	-0.3%	14.7%
WTI Crude (per bbl)	68.7	-1.3%	16.3%
Oman Crude Oil	73.7	-0.5%	15.1%
Gold100 OZ (per oz)	1,223.3	0.1%	-6.1%
Silver (per oz)	15.5	0.7%	-8.5%
Platinum (per oz)	832.0	0.8%	-10.6%
Copper, MT	6,297.0	0.1%	-13.1%
Aluminium, MT	2,071.0	0.2%	-8.7%
Lead, MT	2,145.0	-0.9%	-13.8%
Zinc, MT	2,596.0	0.5%	-21.8%
Nickel, MT	13,860.0	0.6%	8.6%

Cross Rate for Major Currencies

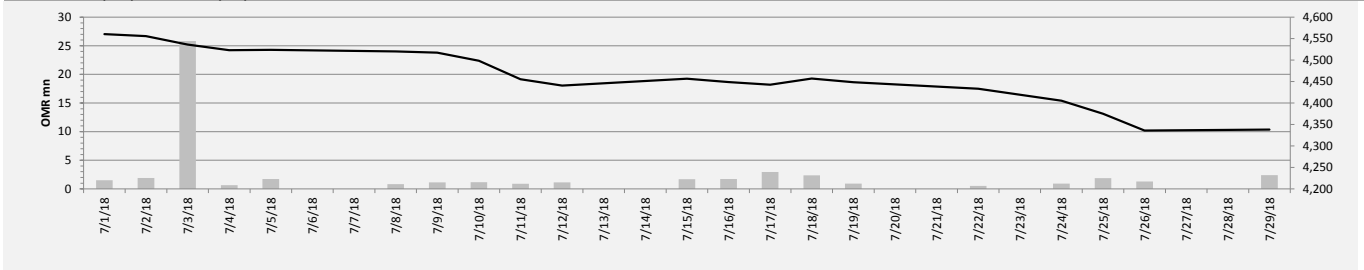
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.166	0.858
British Pound	GBP	1.311	0.763
Japanese Yen	JPY	0.009	111.050
Chinese Renminbi	CNH	0.147	6.818
Indian Rupee	INR	0.015	68.663
Russian Ruble	RUB	0.016	62.798
Canadian Dollar	CAD	0.766	1.306
Australian Dollar	AUD	0.740	1.351

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,338.36	4,335.91	0.06%	-5.1%	-14.9%	Up	Down
Volume ('000)	19,115.63	8,506.69	124.7%			14	6
Value (OMR'000)	2,399.43	1,293.25	85.5%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,715.70	6,688.17	0.4%	-4.8%	-10.1%	9	
Industry Sector	5,639.26	5,603.33	0.6%	-7.6%	-17.5%		
Services Sector	2,384.51	2,389.29	-0.2%	-3.7%	-9.8%		
MSM Shariah Index	616.27	615.32	0.2%	-6.7%	-13.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.098	6.52%
AL ANWAR HOLDINGS SAOG	0.109	4.81%
GULF INVESTMENTS SERVICES	0.090	4.65%
OMAN FISHERIES CO	0.090	3.45%
OMAN & EMIRATES INV(OM)50%	0.108	2.86%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AHLI BANK	0.160	835.4
AL MADINA TAKAFUL CO SAOC	0.093	404.7
GALFAR ENGINEERING&CONTRACT	0.098	349.8
BANKMUSCAT SAOG	0.368	252.7
GULF INVESTMENTS SERVICES	0.090	150.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,330.4	97%
GCC	6.1	0%
ARABS	26.0	1%
OTHERS	37.0	2%

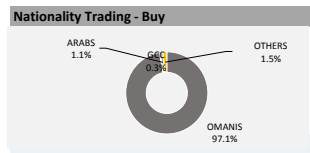
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.029	-3.33%
AL MAHA CERAMICS CO SAOC	0.195	-2.50%
AL BATINAH DEV & INV	0.090	-2.17%
NATIONAL BANK OF OMAN SAOG	0.168	-1.75%
OMAN TELECOMMUNICATIONS CO	0.684	-1.72%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.093	4,349.3
GALFAR ENGINEERING&CONTRACT	0.098	3,568.4
GULF INVESTMENTS SERVICES	0.090	1,667.2
BANK NIZWA	0.085	1,193.1
OMAN FISHERIES CO	0.090	1,146.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,146.2	89%
GCC	5.6	0%
ARABS	9.4	0%
OTHERS	238.2	10%

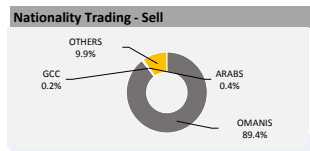
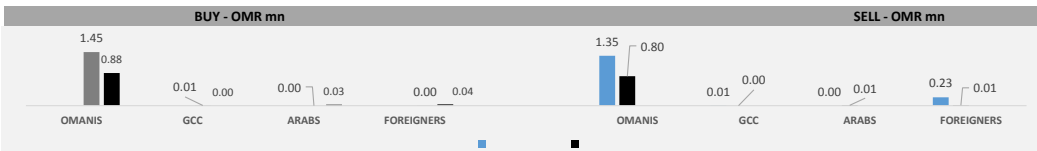
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	83.1%	16.9%
AHLI BANK	100.0%	0.0%
AL MADINA TAKAFUL CO SAOC	96.8%	3.2%
GALFAR ENGINEERING&CONTRACT	55.9%	44.2%
BANKMUSCAT SAOG	71.8%	28.2%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Ahli Bank	0.160	B	835,242
Oman Fisheries	0.090	B	76,500
Galfar Engineering and Contracting	0.095	B	47,500
National Bank of Oman	0.168	S	43,078
Al Madina Takaful	0.093	B	37,200



Source: Mubasher

Excluding special deals, Source: Mubasher



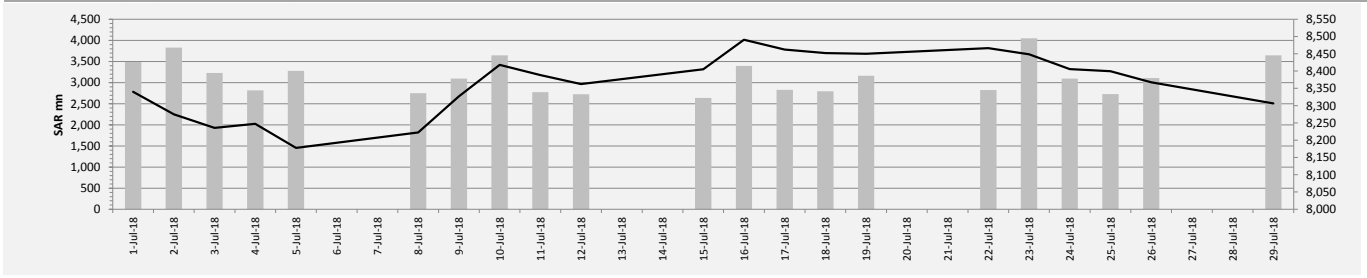
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,306.26	8,367.70	-0.73%	-0.1%	14.9%
Volume ('000)	143,754.00	120,840.00	19.0%		
Value (SAR'000)	3,644,750	3,106,430	17.3%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,411.06	4,454.15	-1.0%	-10.0%	-9.9%
Tadawul Commercial & Prof Svc.	4,541.49	4,549.61	-0.2%	-5.0%	8.0%
Tadawul Materials	5,985.52	6,027.71	-0.7%	0.9%	18.4%
Tadawul Transportation	3,889.60	3,929.24	-1.0%	-6.9%	-3.0%
Tadawul Energy	5,047.27	5,109.36	-1.2%	-2.1%	17.9%
Tadawul Utilities	4,240.00	4,419.22	-4.1%	-6.1%	-7.0%
Tadawul Cons Dura & App	3,841.20	3,856.02	-0.4%	-4.6%	-7.2%
Tadawul Consumer Svc	3,408.92	3,454.69	-1.3%	-6.9%	-7.5%
Tadawul Media	11,999.03	12,309.18	-2.5%	0.1%	55.1%
Tadawul Banks	7,255.63	7,290.97	-0.5%	2.5%	31.9%
Tadawul Diversified Fin	3,734.09	3,760.12	-0.7%	-2.3%	-7.3%
Tadawul Insurance	3,925.59	4,040.80	-2.9%	-8.8%	-16.9%
Tadawul RE Mgmt & Dev	3,705.62	3,737.56	-0.9%	-0.5%	-21.1%
Tadawul Telecom	5,295.05	5,238.22	1.1%	-2.3%	24.5%
Tadawul Retailing	6,099.54	6,163.17	-1.0%	-4.0%	8.3%
Tadawul Food & Staples Retailing	6,467.15	6,536.11	-1.1%	0.6%	15.3%
Tadawul Health Care Equipment & Services	4,669.90	4,820.17	-3.1%	-5.5%	5.1%
Tadawul Pharma, Biotech & Life Science	4,320.58	4,333.78	-0.3%	2.7%	8.8%
Tadawul REITs	3,888.54	3,901.68	-0.3%	-1.1%	-16.1%
Tadawul Capital Goods	3,879.46	3,923.00	-1.1%	-6.8%	-10.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
METHANOL CHEMICALS CO	11.94	9.94%	SAUDI BASIC INDUSTRIES CORP	129.80	855,199.7	540	2,002
ETIHAD ETISALAT CO	19.88	4.63%	ALINMA BANK	22.32	528,283.5		
BASIC CHEMICAL INDUSTRIES	25.90	4.02%	SAUDI KAYAN PETROCHEMICAL CO	18.40	348,136.5		
MIDDLE EAST PAPER CO	25.20	3.62%	METHANOL CHEMICALS CO	11.94	162,082.0		
TAKWEEN ADVANCED INDUSTRIES	11.44	3.25%	BANK AL-JAZIRA	15.14	132,234.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
DALLAH HEALTHCARE CO	79.40	-9.98%	ALINMA BANK	22.32	23,670.5
WAFI INSURANCE	12.14	-9.94%	SAUDI KAYAN PETROCHEMICAL CO	18.40	19,013.1
ZAMIL INDUSTRIAL INVESTMENT	21.32	-9.66%	METHANOL CHEMICALS CO	11.94	14,082.1
NATIONAL PETROCHEMICAL CO	26.95	-8.02%	BANK AL-JAZIRA	15.14	8,836.9
SAUDI IND INVESTMENT GROUP	27.40	-7.43%	DAR AL ARKAN REAL ESTATE DEV	10.16	7,779.4

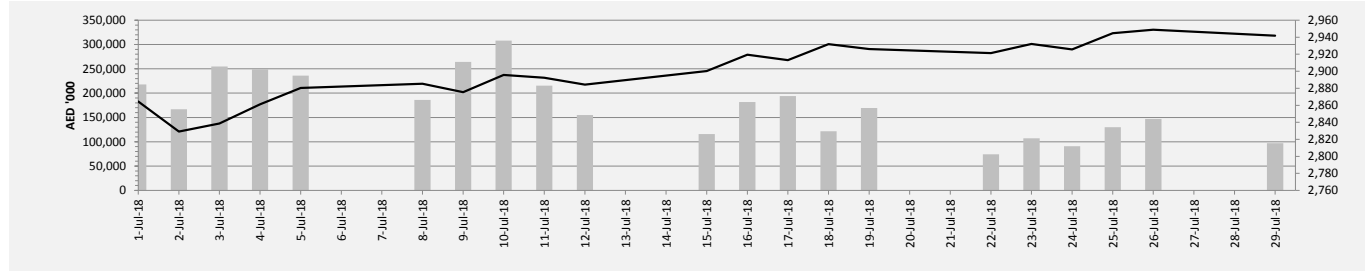
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,941.81	2,948.80	-0.24%	4.3%	-12.7%
Volume ('000)	65,359	125,653	-48.0%		
Value (AED'000)	97,153	146,984	-33.9%		
Sub-Indices					
Real Estate & Construction	5,222.35	5,274.48	-1.0%	2.6%	-22.3%
Banking	2,376.89	2,361.34	0.7%	5.0%	1.9%
Investment and Financial	3,123.68	3,164.73	-1.3%	4.4%	-16.4%
Insurance	1,413.40	1,422.71	-0.7%	1.6%	-9.2%
Consumer Staples	195.75	196.27	-0.3%	2.4%	-46.6%
Services	641.19	655.66	-2.2%	3.5%	-10.8%
Industrial	107.05	107.05	0.0%	-7.1%	-10.3%
Telecommunication	870.97	870.97	0.0%	6.0%	1.2%
Transportation	753.89	753.66	0.0%	8.0%	-8.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AGILITY	7.86	14.91%	DUBAI ISLAMIC BANK	5.01	17,874.6	USD
MASHREQBANK	80.00	7.38%	EMAAR PROPERTIES PJSC	5.21	15,549.8	79.8
AL SALAM GROUP HOLDING CO	0.41	4.07%	DRAKE & SCULL INTERNATIONAL	0.66	12,062.5	AED
DUBAI ISLAMIC BANK	5.01	0.80%	GFH FINANCIAL GROUP BSC	1.40	9,725.7	295.7
DUBAI FINANCIAL MARKET PJSC	0.98	0.31%	EMAAR MALLS PJSC	2.07	6,924.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
KHALEEJI COMMERCIAL BANK	0.88	-7.17%	DRAKE & SCULL INTERNATIONAL	0.66	18,295.1
AMANAT HOLDINGS PJSC	1.20	-4.00%	GFH FINANCIAL GROUP BSC	1.40	6,914.5
SHUAA CAPITAL	1.04	-3.70%	UNION PROPERTIES PJSC	0.71	4,236.7
DAR AL TAKAFUL	0.74	-3.65%	DXB ENTERTAINMENTS PJSC	0.34	3,583.8
GULF GENERAL INVESTMENT CO	0.28	-3.17%	DUBAI ISLAMIC BANK	5.01	3,573.5

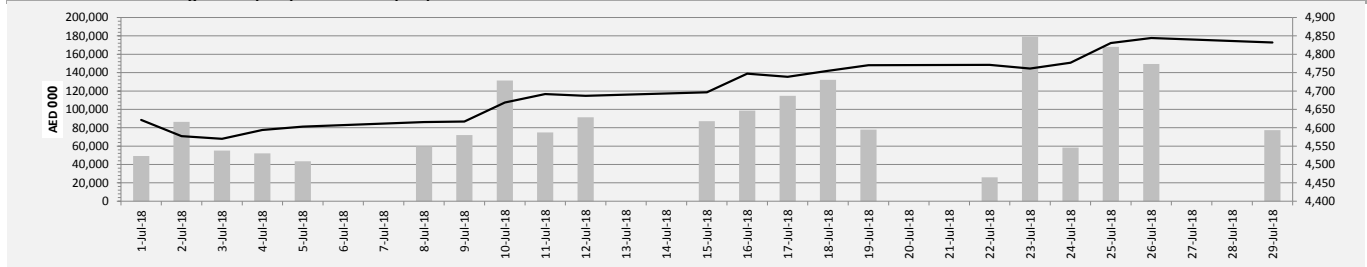
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,832.22	4,844.19	-0.25%	-0.25%	6.0%
Volume ('000)	21,829.64	59,646.09	-63.4%		
Value (AED'000)	77,303.57	149,390.90	-48.3%		
Sub-Indices					
Banking	8,902.09	8,926.92	-0.3%	-0.28%	7.4%
Telecommunication	4,236.53	4,248.92	-0.3%	-0.29%	5.9%
Consumer Services	2,090.75	2,099.67	-0.4%	-0.42%	0.8%
Insurance	2,237.23	2,237.23	0.0%	0.00%	0.1%
Industrials	1,964.22	1,965.15	0.0%	-0.05%	-0.5%
Invst and Financial Services	2,541.58	2,541.58	0.0%	0.00%	3.3%
Energy	1,865.15	1,870.72	-0.3%	-0.30%	5.1%
Services	2,376.19	2,376.19	0.0%	0.00%	0.0%
Real Estate	3,285.47	3,285.47	0.0%	0.00%	1.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INVEST BANK	2.52	10.53%	FIRST ABU DHABI BANK PJSC	13.50	27,009.8	USD
ABU DHABI NATL CO FOR BUILDI	0.54	10.20%	EMIRATES TELECOM GROUP CO	17.10	13,752.2	79.83
ABU DHABI NATIONAL ENERGY CO	1.21	2.54%	ABU DHABI COMMERCIAL BANK	7.15	11,852.6	AED
MANAZEL REAL ESTATE PJSC	0.46	2.22%	DANA GAS	1.09	7,944.8	295.7
ABU DHABI NATIONAL OIL CO FO	2.50	1.21%	ABU DHABI ISLAMIC BANK	3.94	5,477.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	0.81	-8.99%	DANA GAS	1.09	7,223.1
DANA GAS	1.09	-1.80%	RAK PROPERTIES	0.66	2,804.9
RAS AL KHAIMAH CEMENT CO PSC	0.76	-1.30%	FIRST ABU DHABI BANK PJSC	13.50	1,999.7
UNION NATIONAL BANK/ABU DHAB	3.50	-1.13%	ABU DHABI COMMERCIAL BANK	7.15	1,662.9
WAHAT AL ZAWEYA HOLDING	2.23	-0.89%	ALDAR PROPERTIES PJSC	2.04	1,490.8

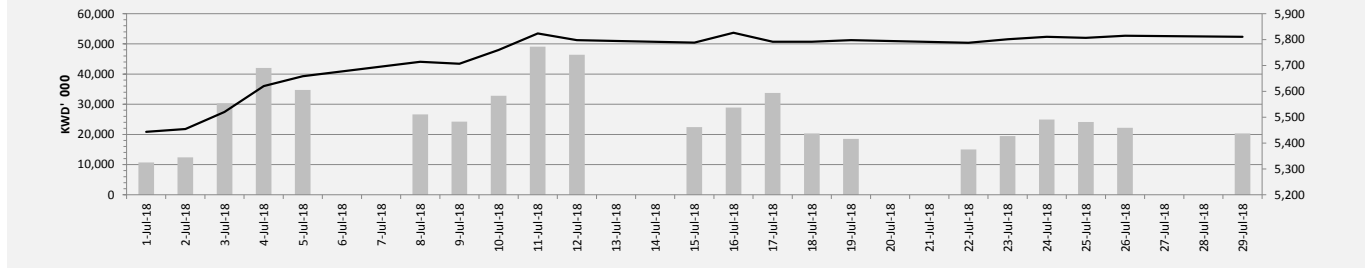
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,222.52	5,226.03	-0.07%	6.8%	-
Volume ('000)	91,577.84	87,795.43	4.3%	-	-
Value (KWD'000)	20,313.52	22,179.50	-8.4%	-	-
Sub-Indices					
Industrials	1,017.61	1,009.27	0.8%	4.8%	-
Banks	1,089.02	1,094.38	-0.5%	9.2%	-
Consumer Goods	893.13	896.20	-0.3%	0.3%	-
Consumer Service	1,053.81	1,061.42	-0.7%	-1.8%	-
Real Estate	990.55	991.18	-0.1%	3.7%	-
Financial Services	1,000.32	1,000.66	0.0%	0.5%	-
Telecom	964.31	951.82	1.3%	9.6%	-
Health Care	997.06	997.06	0.0%	-0.2%	-
Insurance	947.89	947.68	0.0%	2.6%	-
Basic Materials	1,071.47	1,079.05	-0.7%	3.7%	-
Oil and Gas	1,080.43	1,059.77	1.9%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	945.75	938.48	0.8%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
PALMS AGRO PRODUCTION CO	50.00	35.14%	KUWAIT INTERNATIONAL BANK	256.00	4,213,323.3	97.97	29.60
KUWAIT CO FOR PROCESS PLANT	235.00	9.81%	MOBILE TELECOMMUNICATIONS CO	502.00	2,784,006.9		
NATIONAL INTERNATIONAL CO	67.90	9.52%	GULF BANK	260.00	2,397,229.1		
MUNSHAAT REAL ESTATE PROJECT	111.00	7.77%	AHLI UNITED BANK B.S.C	217.00	841,867.3		
NATIONAL PETROLEUM SERVICES	808.00	5.07%	KUWAIT CO FOR PROCESS PLANT	235.00	594,908.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NATIONAL CONSUMER HOLDING CO	45.00	-13.46%	KUWAIT INTERNATIONAL BANK	256.00	16,603.7
COMMERCIAL BANK OF KUWAIT	501.00	-6.88%	GULF BANK	260.00	9,342.6
KUWAIT & GULF LINK TRANSPORT	111.00	-6.72%	MOBILE TELECOMMUNICATIONS CO	502.00	5,594.5
AL MADINA FOR FINANCE AND IN	27.50	-3.85%	SOKOUK HOLDING CO SAK	46.60	4,122.9
AL-EID FOOD KSC	55.00	-3.51%	AHLI UNITED BANK B.S.C	217.00	3,861.1

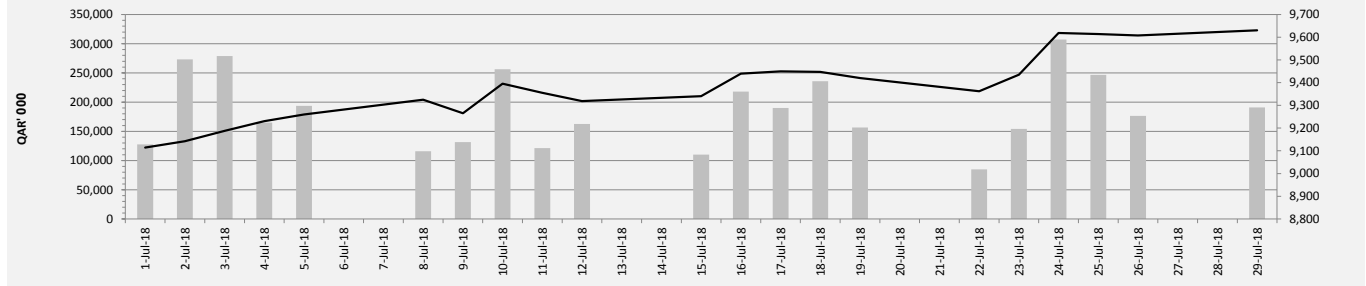
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,630.39	9,607.89	0.23%	6.72%	12.99%
Volume ('000)	8,569.13	6,434.89	33.17%		
Value (QAR'000)	190,944.70	176,414.10	8.24%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
EZDAN HOLDING GROUP	8.74	5.43%	COMMERCIAL BANK PQSC	39.49	53,039.9	114.76	417.7
QATAR GAS TRANSPORT(NAKILAT)	16.43	1.99%	QATAR GAS TRANSPORT(NAKILAT)	16.43	32,673.3		
QATAR INSURANCE CO	35.67	1.34%	INDUSTRIES QATAR	122.08	11,936.6		
MASRAF AL RAYAN	38.29	1.06%	EZDAN HOLDING GROUP	8.74	10,555.7		
MESAIEED PETROCHEMICAL HOLDI	15.59	1.04%	MASRAF AL RAYAN	38.29	9,248.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DLALA HOLDING	14.45	-3.67%	QATAR GAS TRANSPORT(NAKILAT)	16.43	1,981.4
QATAR CINEMA & FILM DISTRIB	16.03	-3.61%	COMMERCIAL BANK PQSC	39.49	1,343.1
MANNAI CORPORATION QSC	49.00	-2.95%	EZDAN HOLDING GROUP	8.74	1,223.0
AL KHALEEJ TAKAFUL GROUP	10.80	-2.70%	VODAFONE QATAR	9.25	950.4
DOHA INSURANCE CO	12.50	-2.34%	MESAIEED PETROCHEMICAL HOLDI	15.59	521.2

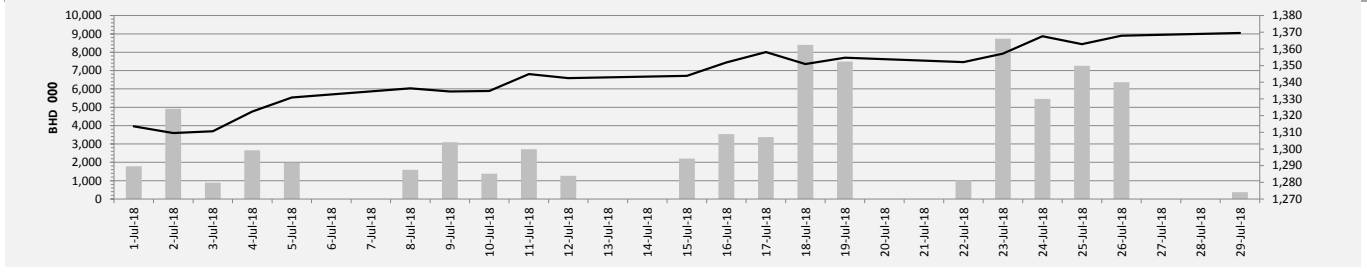
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,369.53	1,367.90	0.12%	4.5%	2.8%
Volume ('000)	1,009	11,104	-90.9%		
Value (BHD'000)	370.07	6,371.06	-94.2%		
Sub-Indices					
Banks	2,844.77	2,839.74	0.2%	8.6%	2.6%
Hotel and Tourism	2,839.31	2,839.31	0.0%	-3.4%	-3.4%
Industrial	1,017.07	1,017.07	0.0%	0.0%	3.1%
Insurance	1,676.56	1,676.56	0.0%	-3.3%	1.9%
Services	1,150.99	1,147.49	0.3%	0.4%	6.7%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.10	2.00%	AHLI UNITED BANK B.S.C	0.71	150.2	USD
BMMI BSC	0.71	1.43%	ALUMINIUM BAHRAIN BSC	0.64	79.9	21.05
SEEF PROPERTIES	0.22	0.91%	ARAB BANKING CORP BSC-\$US	0.38	39.9	BHD
AHLI UNITED BANK B.S.C	0.71	0.71%	GFH FINANCIAL GROUP BSC	0.38	14.6	7.94
-	-	-	ALBARAKA BANKING GROUP	0.30	11.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.10	-4.76%	AHLI UNITED BANK B.S.C	0.71	212.5
AL-SALAM BANK	0.11	-0.87%	ALUMINIUM BAHRAIN BSC	0.64	125.9
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	105.0
-	-	-	AL-SALAM BANK	0.11	77.2
-	-	-	NASS CORP BSC	0.10	50.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.055

As of:

19-Jul-2018

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