








U Capital Market Close Report

Date: 18-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,457.12	4,442.49	14.63	0.33%	-2.51%	-12.59%	11.0	1.0
	Saudi Stock Exchange	8,446.89	8,462.59	-15.70	-0.19%	1.60%	16.89%	19.2	1.9
	Kuwait Stock Exchange	5,205.04	5,207.84	-2.80	-0.05%	6.43%		15.5	1.3
	Qatar Exchange	9,447.76	9,449.64	-1.88	-0.02%	4.70%	10.85%	13.9	1.4
	Bahrain Bourse	1,350.90	1,358.13	-7.23	-0.53%	3.04%	1.44%	8.8	0.9
	Dubai Financial Market	2,931.90	2,913.14	18.76	0.64%	3.93%	-13.00%	9.4	1.1
	Abu Dhabi Securities Exchange	4,755.01	4,738.59	16.42	0.35%	4.28%	8.11%	12.8	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,675.69	0.0%	3.9%
Germany	DAX	12,757.09	0.8%	2.6%
France	CAC 40	5,452.60	0.6%	5.4%
United States				
USA	DJIA	25,119.89	0.2%	16.4%
USA	S&P 500	2,809.55	0.4%	14.2%
USA	NASDAQ	7,855.12	0.6%	23.8%
Asia Pacific				
Japan	NIKKEI 225	22,794.19	0.4%	14.0%
HongKong	HANG SENG	28,117.42	-0.2%	6.0%
Arab Market Indices				
Tunis	Tunis Se Index	8,092.77	0.3%	31.1%
Egypt	The Egyptian Exchange	15,587.67	1.1%	-7.7%
Jordan	Amman Stock Exchange	2,031.11	0.1%	-6.0%
Palestine	Palestine Sec. Exchange	543.07	0.0%	-3.2%
Lebanon	Blom Stock Index	1,033.39	-0.4%	-10.8%
MSCI				
	Bahrain	79.79	-0.7%	-3.0%
	Kuwait	571.52	-0.9%	18.3%
MSCI	Oman	475.10	0.0%	-10.8%
	Qatar	753.10	0.1%	-1.2%
	UAE	361.67	-0.4%	-11.6%
	GCC Countries	455.59	-0.3%	-1.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.8	-0.6%	10.8%
WTI Crude (per bbl)	67.6	-0.7%	13.7%
Oman Crude Oil	69.7	-1.0%	9.0%
Gold100 OZ (per oz)	1,222.5	-0.4%	-6.2%
Silver (per oz)	15.4	-1.0%	-9.0%
Platinum (per oz)	805.7	-1.5%	-13.4%
Copper, MT	6,152.0	-0.6%	-15.1%
Aluminium, MT	2,032.0	-1.1%	-10.4%
Lead, MT	2,166.0	-0.4%	-12.9%
Zinc, MT	2,512.0	1.5%	-24.3%
Nickel, MT	13,490.0	-1.3%	5.7%

Cross Rate for Major Currencies

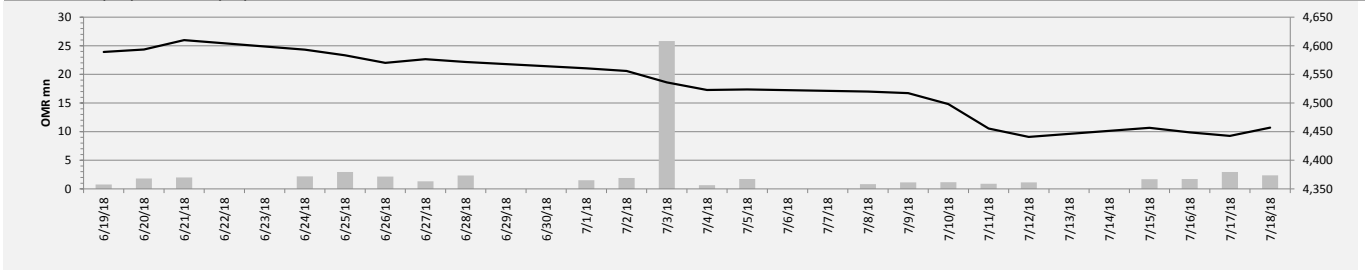
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.160	0.862
British Pound	GBP	1.302	0.768
Japanese Yen	JPY	0.009	112.950
Chinese Renminbi	CNH	0.148	6.758
Indian Rupee	INR	0.015	68.623
Russian Ruble	RUB	0.016	63.175
Canadian Dollar	CAD	0.755	1.326
Australian Dollar	AUD	0.735	1.361

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,457.12	4,442.49	0.33%	-2.5%	-12.6%	Up	Down
Volume ('000)	16,978.80	16,819.25	0.9%			18	4
Value (OMR'000)	2,374.64	2,951.73	-19.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,917.62	6,847.13	1.0%	-2.0%	-7.4%		
Industry Sector	5,803.29	5,788.97	0.2%	-4.9%	-15.1%		
Services Sector	2,412.93	2,407.32	0.2%	-2.5%	-8.7%		
MSM Shariah Index	633.18	632.56	0.1%	-4.1%	-11.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL ANWAR HOLDINGS SAOG	0.114	8.57%
ACWA POWER BARKA SAOG	0.780	4.84%
OMAN & EMIRATES INV(OM)50%	0.116	4.50%
GALFAR ENGINEERING&CONTRACT	0.103	4.04%
MUSCAT FINANCE	0.086	3.61%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
HSBC BANK OMAN	0.124	534.0
BANKMUSCAT SAOG	0.378	419.1
GULF INVESTMENTS SERVICES	0.095	272.4
AL MADINA TAKAFUL CO SAOC	0.098	228.3
GALFAR ENGINEERING&CONTRACT	0.103	207.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,117.0	89%
GCC	190.2	8%
ARABS	36.2	2%
OTHERS	31.2	1%

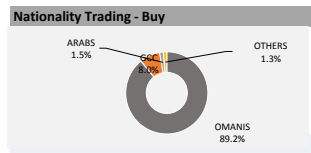
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN CEMENT CO	0.360	-1.64%
AL KAMIL POWER CO	0.380	-1.55%
AL SHARQIYA INVEST HOLDING	0.109	-0.91%
BANK SOHAR	0.128	-0.78%
-	-	-

Top Co. - Volume	Price	Volume
Companies	OMR	'000
HSBC BANK OMAN	0.124	4,308.5
GULF INVESTMENTS SERVICES	0.095	2,854.5
AL MADINA TAKAFUL CO SAOC	0.098	2,328.6
GALFAR ENGINEERING&CONTRACT	0.103	2,008.6
OMAN FISHERIES CO	0.095	1,235.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,751.2	74%
GCC	170.4	7%
ARABS	25.6	1%
OTHERS	427.4	18%

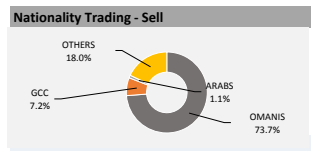
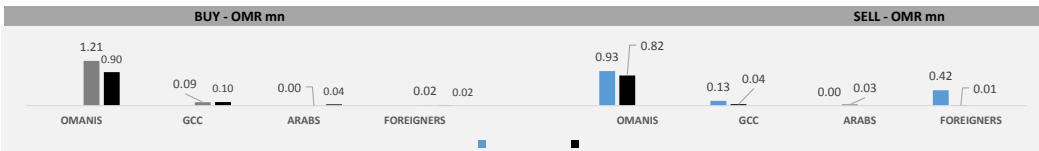
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	75.9%	24.1%
HSBC BANK OMAN	65.4%	34.6%
BANKMUSCAT SAOG	77.3%	22.7%
GULF INVESTMENTS SERVICES	79.7%	20.3%
AL MADINA TAKAFUL CO SAOC	90.9%	9.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
HSBC Bank Oman	0.123	S	160,515
Bank Muscat	0.378	B	94,949
HSBC Bank Oman	0.125	B	93,750
Oman Fisheries	0.095	B	85,500
HSBC Bank Oman	0.125	B	62,500



Source: Mubasher

Excluding special deals, Source: Mubasher



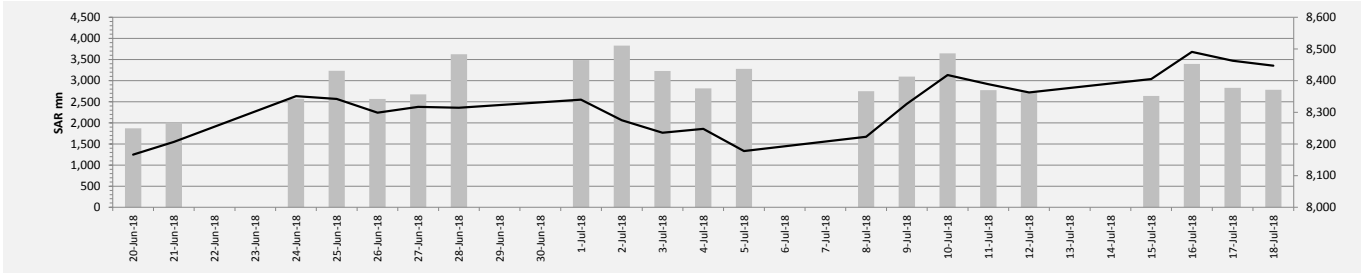
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,446.89	8,462.59	-0.19%	1.6%	16.9%
Volume ('000)	106,827.70	106,016.00	0.8%		
Value (SAR'000)	2,782,850	2,830,079	-1.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,607.54	4,663.69	-1.2%	-6.0%	-5.9%
Tadawul Commercial & Prof Svc.	4,823.02	4,833.74	-0.2%	0.9%	14.7%
Tadawul Materials	6,012.12	6,046.69	-0.6%	1.4%	19.0%
Tadawul Transportation	4,075.30	4,065.34	0.2%	-2.4%	1.6%
Tadawul Energy	4,968.52	5,016.74	-1.0%	-3.7%	16.1%
Tadawul Utilities	4,518.21	4,518.95	0.0%	0.0%	-0.9%
Tadawul Cons Dura & App	3,956.10	3,984.19	-0.7%	-1.7%	-4.5%
Tadawul Consumer Svc	3,504.98	3,520.97	-0.5%	-4.2%	-4.9%
Tadawul Media	11,706.45	11,635.26	0.6%	-2.3%	51.3%
Tadawul Banks	7,363.92	7,334.94	0.4%	4.1%	33.8%
Tadawul Diversified Fin	3,861.21	3,867.99	-0.2%	1.0%	-4.2%
Tadawul Insurance	4,249.96	4,226.75	0.5%	-1.3%	-10.0%
Tadawul RE Mgmt & Dev	3,767.53	3,823.37	-1.5%	1.2%	-19.8%
Tadawul Telecom	5,330.63	5,352.42	-0.4%	-1.6%	25.4%
Tadawul Retailing	6,324.65	6,317.75	0.1%	-0.5%	12.3%
Tadawul Food & Staples Retailing	6,620.94	6,619.09	0.0%	3.0%	18.0%
Tadawul Health Care Equipment & Services	4,933.87	4,953.85	-0.4%	-0.1%	11.0%
Tadawul Pharma, Biotech & Life Science	4,248.03	4,241.43	0.2%	0.9%	7.0%
Tadawul REITS	3,944.82	3,949.43	-0.1%	0.3%	-14.8%
Tadawul Capital Goods	4,094.88	4,123.62	-0.7%	-1.7%	-5.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL-AHLIA COOPERATIVE INSURAN	12.32	10.00%	SAUDI BASIC INDUSTRIES CORP	129.00	529,359.5	USD
SALAMA COOPERATIVE INSURANCE	22.20	5.71%	ALINMA BANK	21.86	407,909.7	546
MEDITERRANEAN & GULF INSURAN	23.80	4.39%	AL RAJHI BANK	90.20	174,666.0	SAR
AL KHALEEJ TRAINING AND EDUC	16.28	2.91%	SAUDI KAYAN PETROCHEMICAL CO	16.40	122,257.4	2,021
METLIFE AIG ANB COOPERATIVE	23.36	2.91%	SAUDI ENAYA COOPERATIVE INSU	30.95	79,746.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
NAMA CHEMICALS CO	28.20	-6.62%	ALINMA BANK	21.86	18,664.2
ALDREES PETROLEUM AND TRANSP	28.50	-5.63%	SAUDI KAYAN PETROCHEMICAL CO	16.40	7,440.4
AMANA COOPERATIVE INSURANCE	22.46	-3.52%	DAR AL ARKAN REAL ESTATE DEV	10.24	6,242.4
NATIONAL INDUSTRIALIZATION C	22.50	-3.02%	SAUDI BASIC INDUSTRIES CORP	129.00	4,102.6
FILING & PACKING MATERIALS M	35.60	-3.00%	AL-AHLIA COOPERATIVE INSURAN	12.32	4,011.8

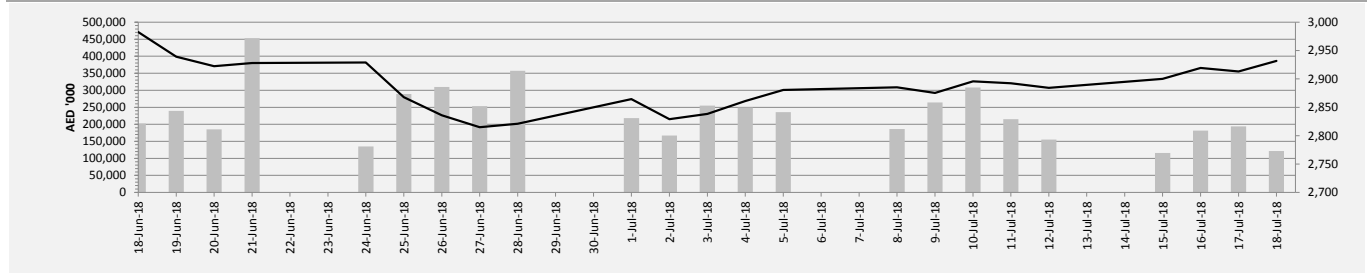
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,931.90	2,913.14	0.64%	3.9%	-13.0%
Volume ('000)	77,360	172,355	-55.1%		
Value (AED'000)	121,672	194,141	-37.3%		
Sub-Indices					
Real Estate & Construction	5,252.36	5,214.99	0.7%	3.2%	-21.8%
Banking	2,336.71	2,318.31	0.8%	3.2%	0.2%
Investment and Financial	3,154.90	3,141.06	0.4%	5.4%	-15.6%
Insurance	1,412.87	1,420.96	-0.6%	1.6%	-9.3%
Consumer Staples	194.20	196.78	-1.3%	1.6%	-47.1%
Services	649.37	644.66	0.7%	4.8%	-9.7%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	864.22	855.78	1.0%	5.1%	0.4%
Transportation	765.39	768.92	-0.5%	9.7%	-6.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES NBD PJSC	10.30	1.98%	DUBAI ISLAMIC BANK	4.96	21,798.5	USD 79.1
TABREED	1.83	1.67%	EMIRATES NBD PJSC	10.30	19,858.7	AED 292.9
AJMAN BANK PJSC	0.99	1.64%	DRAKE & SCULL INTERNATIONAL	0.70	16,748.6	
DAMAC PROPERTIES DUBAI CO	2.18	1.40%	EMAAR PROPERTIES PJSC	5.20	14,250.7	
EMIRATES INTEGRATED TELECOMM	5.12	0.99%	DUBAI INVESTMENTS PJSC	2.02	8,648.5	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
AL SALAM BANK SUDAN	1.58	-3.66%	DRAKE & SCULL INTERNATIONAL	0.70	23,602.8	
DAR AL TAKAFUL	0.78	-2.73%	DAR AL TAKAFUL	0.78	8,329.8	
DRAKE & SCULL INTERNATIONAL	0.70	-1.68%	DXB ENTERTAINMENTS PJSC	0.34	6,573.2	
DXB ENTERTAINMENTS PJSC	0.34	-1.46%	DUBAI ISLAMIC BANK	4.96	4,388.5	
GULF NAVIGATION HOLDING PJSC	0.95	-1.35%	DUBAI INVESTMENTS PJSC	2.02	4,320.0	

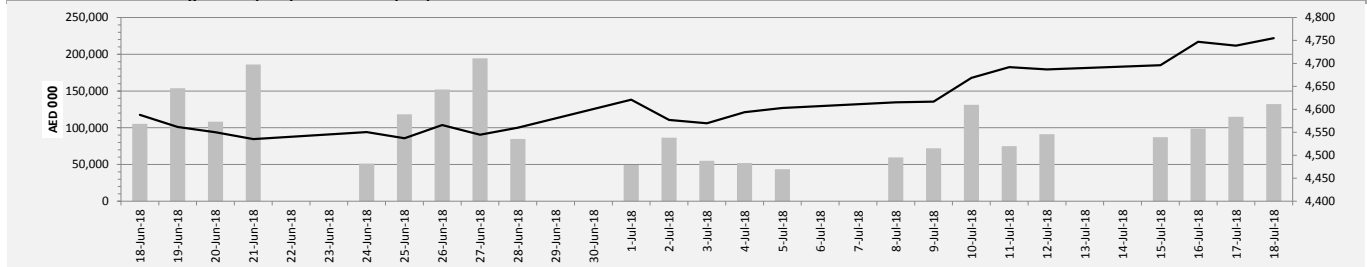
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,755.01	4,738.59	0.35%	1.45%	4.3%
Volume ('000)	49,990.34	30,897.80	61.8%		
Value (AED'000)	132,157.70	114,820.00	15.1%		
Sub-Indices					
Banking	8,631.50	8,589.07	0.5%	2.43%	4.2%
Telecommunication	4,273.70	4,273.70	0.0%	0.29%	6.8%
Consumer Services	2,096.62	2,084.66	0.6%	-0.35%	1.1%
Insurance	2,238.48	2,237.85	0.0%	0.08%	0.1%
Industrials	1,936.14	1,930.95	0.3%	-1.71%	-1.9%
Invst and Financial Services	2,535.87	2,483.95	2.1%	1.56%	3.1%
Energy	1,839.14	1,825.63	0.7%	1.72%	3.6%
Services	2,362.65	2,362.65	0.0%	-0.41%	-0.5%
Real Estate	3,321.82	3,326.83	-0.2%	-0.79%	2.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL ENERGY CO	1.25	4.17%	FIRST ABU DHABI BANK PJSC	12.95	48,529.4	USD
WAHA CAPITAL PJSC	1.79	2.29%	ABU DHABI COMMERCIAL BANK	7.05	7,421.3	79.08
METHAQ TAKAFUL INSURANCE	0.80	1.27%	ALDAR PROPERTIES PJSC	2.06	7,203.6	
RAS AL KHAIMAH CERAMICS	2.34	0.86%	EMIRATES TELECOM GROUP CO	17.25	5,476.5	
INTL FISH FARMING CO PJSC	1.28	0.79%	ABU DHABI ISLAMIC BANK	3.92	2,441.2	AED
						292.9

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.46	-2.13%	FIRST ABU DHABI BANK PJSC	12.95	3,771.4
ESHRAQ PROPERTIES CO PJSC	0.63	-1.56%	ALDAR PROPERTIES PJSC	2.06	3,514.0
ABU DHABI COMMERCIAL BANK	7.05	-0.70%	RAK PROPERTIES	0.66	3,386.1
-	-	-	WAHA CAPITAL PJSC	1.79	1,284.7
-	-	-	DANA GAS	1.06	1,122.8

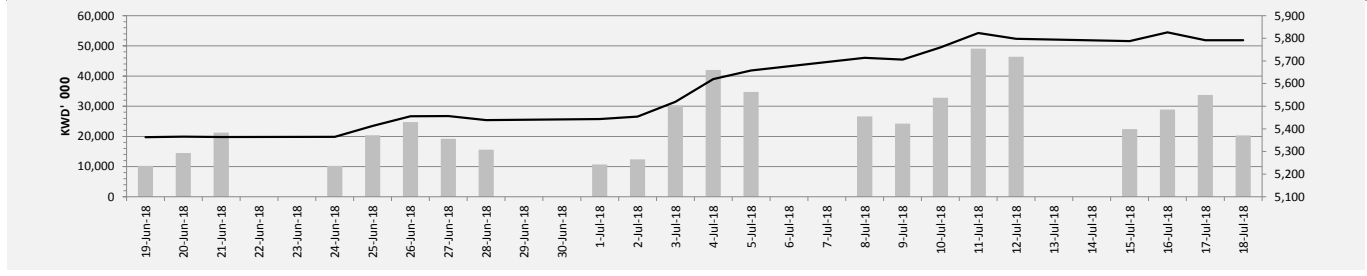
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,205.04	5,207.84	-0.05%	6.4%	-
Volume ('000)	99,964.32	153,534.30	-34.9%	-	-
Value (KWD'000)	20,329.20	33,763.53	-39.8%	-	-
Sub-Indices					
Industrials	1,000.07	1,005.17	-0.5%	3.0%	-
Banks	1,087.21	1,086.64	0.1%	9.0%	-
Consumer Goods	910.93	910.20	0.1%	2.3%	-
Consumer Service	1,076.93	1,086.47	-0.9%	0.4%	-
Real Estate	997.70	995.07	0.3%	4.5%	-
Financial Services	1,003.18	1,004.18	-0.1%	0.8%	-
Telecom	947.93	944.84	0.3%	7.8%	-
Health Care	995.60	995.60	0.0%	-0.3%	-
Insurance	941.55	942.57	-0.1%	1.9%	-
Basic Materials	1,083.01	1,098.92	-1.4%	4.9%	-
Oil and Gas	1,047.19	1,050.49	-0.3%	-1.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	KWd	%		KWd	KWd '000	USD
KUWAIT CABLE VISION SAK	13.00	18.18%	AHLI UNITED BANK B.S.C	211.00	4,817,947.1	KWD
OSOS HOLDING GROUP CO	92.20	9.76%	NATIONAL BANK OF KUWAIT	814.00	1,950,383.9	97.70
AMAR FINANCE & LEASING CO	41.90	8.83%	GULF BANK	253.00	1,306,788.1	
AL-DEERA HOLDING CO	20.00	4.17%	NATIONAL INDUSTRIES GRP HOLD	164.00	1,072,277.4	
REAL ESTATE TRADE CENTERS CO	23.00	4.07%	HUMANSOFT HOLDING CO KSC	3614.00	915,638.3	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NATIONAL CONSUMER HOLDING CO	45.00	-46.43%	AHLI UNITED BANK B.S.C	211.00	22,769.2
CREDIT RATING & COLLECTION	18.00	-14.29%	NATIONAL INDUSTRIES GRP HOLD	164.00	6,578.8
AL ARABIYA REAL ESTATE CO	32.00	-5.33%	AJWAN GULF REAL ESTATE CO	21.90	5,647.4
AMWAL INTERNATIONAL INVESTME	52.60	-4.36%	INVESTORS HOLDING GROUP CO.K	14.80	5,291.9
SULTAN CENTER FOOD PRODUCTS	68.10	-4.08%	GULF BANK	253.00	5,202.7

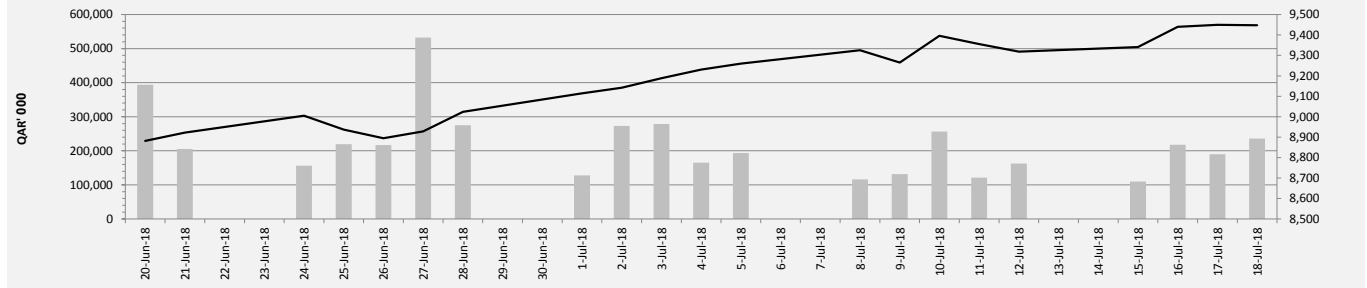
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,447.76	9,449.64	-0.02%	4.70%	10.85%
Volume ('000)	6,265.64	7,686.09	-18.48%		
Value (QAR'000)	235,707.30	190,160.00	23.95%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	96.50	4.89%	QATAR NATIONAL BANK	159.00	93,768.2	112.71	410.3
QATAR INSURANCE CO	36.19	2.03%	VODAFONE QATAR	9.36	20,564.8		
QATAR INTERNATIONAL ISLAMIC	55.60	1.85%	QATAR FUEL QSC	146.00	19,168.7		
QATARI INVESTORS GROUP	32.18	1.64%	QATAR INSURANCE CO	36.19	14,889.3		
QATAR ISLAMIC BANK	124.00	1.22%	MASRAF AL RAYAN	36.40	12,014.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL AHLI BANK	30.50	-6.13%	VODAFONE QATAR	9.36	2,202.5
QATAR FIRST BANK	5.47	-1.62%	EZDAN HOLDING GROUP	7.96	785.2
EZDAN HOLDING GROUP	7.96	-1.61%	QATAR NATIONAL BANK	159.00	585.7
QATAR NATIONAL BANK	159.00	-1.24%	QATAR INSURANCE CO	36.19	412.8
GULF INTERNATIONAL SERVICES	17.30	-1.14%	MASRAF AL RAYAN	36.40	331.4

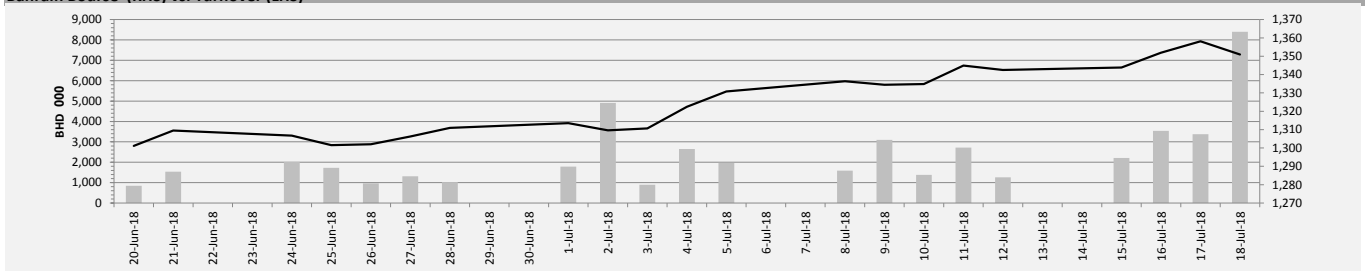
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,350.90	1,358.13	-0.53%	3.0%	1.4%
Volume ('000)	13,921	7,935	75.4%		
Value (BHD'000)	8,401.91	3,374.30	149.0%		
Sub-Indices					
Banks	2,773.59	2,804.55	-1.1%	5.9%	0.0%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,001.36	1,001.36	0.0%	-1.5%	1.5%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,142.82	1,143.10	0.0%	-0.3%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.67	7,800.5	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.38	231.8	20.91
-	-	-	BAHRAIN TELECOM CO	0.24	138.3	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	48.1	7.89
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	37.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.65%	AHLI UNITED BANK B.S.C	0.67	11,633.6
AHLI UNITED BANK B.S.C	0.67	-1.47%	GFH FINANCIAL GROUP BSC	0.38	610.0
NASS CORP BSC	0.10	-0.96%	BAHRAIN TELECOM CO	0.24	575.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	100.0
-	-	-	ALBARAKA BANKING GROUP	0.30	98.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.044

As of:

12-Jul-2018

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