








U Capital Market Close Report

Date: 12-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,440.80	4,455.54	-14.74	-0.33%	-2.86%	-12.91%	11.1	1.0
	Saudi Stock Exchange	8,361.56	8,388.66	-27.10	-0.32%	0.57%	15.71%	19.0	1.9
	Kuwait Stock Exchange	5,213.42	5,236.27	-22.85	-0.44%	6.60%		15.5	1.3
	Qatar Exchange	9,318.53	9,355.02	-36.49	-0.39%	3.26%	9.33%	13.8	1.4
	Bahrain Bourse	1,342.51	1,344.89	-2.38	-0.18%	2.40%	0.81%	8.8	0.9
	Dubai Financial Market	2,884.22	2,892.43	-8.21	-0.28%	2.24%	-14.42%	9.3	1.1
	Abu Dhabi Securities Exchange	4,687.01	4,691.80	-4.79	-0.10%	2.78%	6.56%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,660.55	0.0%	3.3%
Germany	DAX	12,488.09	0.6%	-1.1%
France	CAC 40	5,397.48	0.8%	3.4%
United States				
USA	DJIA	24,700.45	-0.9%	14.7%
USA	S&P 500	2,774.02	-0.7%	13.5%
USA	NASDAQ	7,716.61	-0.5%	23.2%
Asia Pacific				
Japan	NIKKEI 225	22,187.96	1.2%	10.4%
HongKong	HANG SENG	28,480.83	0.6%	9.4%
Arab Market Indices				
Tunis	Tunis Se Index	8,033.25	-0.2%	29.5%
Egypt	The Egyptian Exchange	15,922.82	-0.2%	-6.4%
Jordan	Amman Stock Exchange	2,037.56	-0.3%	-6.4%
Palestine	Palestine Sec. Exchange	545.09	0.1%	-3.8%
Lebanon	Blom Stock Index	1,040.78	0.2%	-9.1%
MSCI				
	Bahrain	77.90	0.6%	-5.4%
	Kuwait	577.72	1.4%	20.0%
MSCI	Oman	476.26	-0.3%	-14.0%
	Qatar	746.09	-0.3%	-0.5%
	UAE	359.45	0.1%	-8.9%
	GCC Countries	453.77	0.3%	-0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.3	1.2%	14.7%
WTI Crude (per bbl)	70.9	0.8%	19.3%
Oman Crude Oil	72.5	1.9%	13.3%
Gold100 OZ (per oz)	1,244.4	0.2%	-4.5%
Silver (per oz)	15.9	0.4%	-6.3%
Platinum (per oz)	832.6	0.6%	-10.5%
Copper, MT	6,145.0	-3.0%	-15.2%
Aluminium, MT	2,060.0	-1.4%	-9.2%
Lead, MT	2,200.0	-4.9%	-11.6%
Zinc, MT	2,563.0	-2.5%	-22.8%
Nickel, MT	13,880.0	-1.9%	8.8%

Cross Rate for Major Currencies

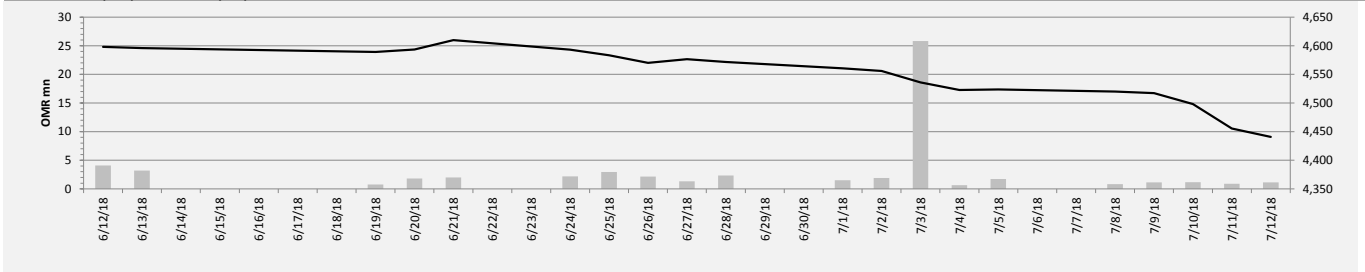
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.166	0.858
British Pound	GBP	1.320	0.757
Japanese Yen	JPY	0.009	112.500
Chinese Renminbi	CNH	0.150	6.684
Indian Rupee	INR	0.015	68.571
Russian Ruble	RUB	0.016	62.097
Canadian Dollar	CAD	0.759	1.318
Australian Dollar	AUD	0.739	1.354

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,440.80	4,455.54	-0.33%	-2.9%	-12.9%	Up	Down
Volume ('000)	5,112.92	5,403.30	-5.4%			2	14
Value (OMR'000)	1,130.96	885.82	27.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,827.06	6,848.31	-0.3%	-3.2%	-8.7%		
Industry Sector	5,868.79	5,899.04	-0.5%	-3.8%	-14.1%	16	
Services Sector	2,403.70	2,414.75	-0.5%	-2.9%	-9.1%		
MSM Shariah Index	635.13	636.66	-0.2%	-3.8%	-11.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN FISHERIES CO	0.105	2.94%
SOHAR POWER CO	0.115	1.77%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.374	370.4
OMAN CEMENT CO	0.374	194.5
RENAISSANCE SERVICES SAOG	0.422	141.5
AL MADINA TAKAFUL CO SAOC	0.091	84.7
GULF INVESTMENTS SERVICES	0.091	68.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	858.9	76%
GCC	60.8	5%
ARABS	29.6	3%
OTHERS	181.6	16%

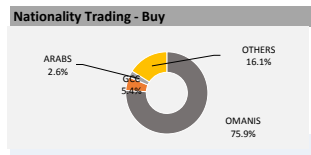
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT GASES COMPANY SAOG	0.290	-8.81%
UNITED FINANCE CO	0.100	-6.54%
VOLTAMP ENERGY SAOG	0.249	-5.68%
AL MADINA INVESTMENT CO	0.044	-4.35%
RENAISSANCE SERVICES SAOG	0.422	-4.09%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.374	992.8
AL MADINA TAKAFUL CO SAOC	0.091	926.2
GULF INVESTMENTS SERVICES	0.091	752.5
OMAN CEMENT CO	0.374	520.2
AL JAZEERA SERVICES	0.109	373.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,005.1	89%
GCC	21.8	2%
ARABS	12.2	1%
OTHERS	91.9	8%

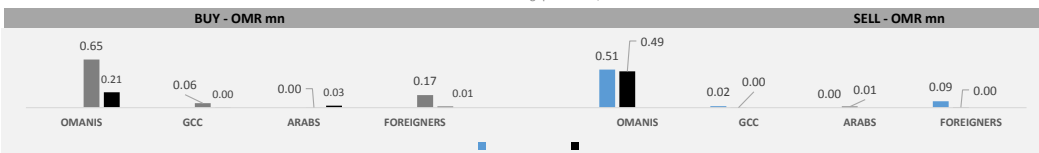
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	48.8%	51.2%
BANKMUSCAT SAOG	11.6%	88.4%
OMAN CEMENT CO	32.8%	67.2%
RENAISSANCE SERVICES SAOG	71.9%	28.1%
AL MADINA TAKAFUL CO SAOC	94.9%	5.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.374	S	149,600
Oman Cement	0.372	S	46,808
Oman Cement	0.372	S	44,753
Oman Cement	0.376	B	37,600
Bank Muscat	0.372	S	37,200

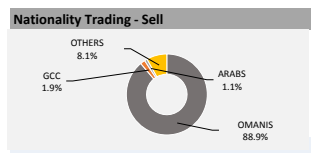


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

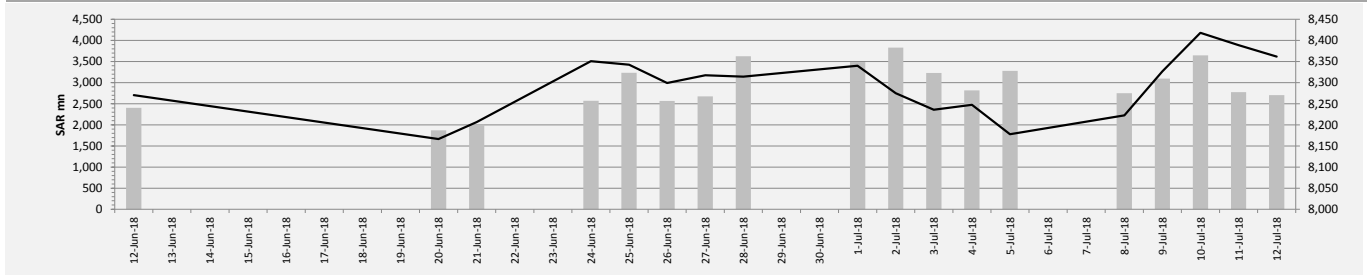


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,361.56	8,388.66	-0.32%	0.6%	15.7%
Volume ('000)	105,772.20	115,571.80	-8.5%		
Value (SAR'000)	2,703,900	2,773,640	-2.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,712.60	4,711.23	0.0%	-3.8%	-3.8%
Tadawul Commercial & Prof Svc.	4,794.89	4,797.48	-0.1%	0.3%	14.0%
Tadawul Materials	6,026.32	6,042.39	-0.3%	1.6%	19.2%
Tadawul Transportation	4,098.85	4,070.07	0.7%	-1.9%	2.2%
Tadawul Energy	5,079.80	5,088.45	-0.2%	-1.5%	18.7%
Tadawul Utilities	4,500.94	4,513.21	-0.3%	-0.4%	-1.3%
Tadawul Cons Dura & App	3,976.62	3,949.21	0.7%	-1.2%	-4.0%
Tadawul Consumer Svc	3,537.03	3,539.98	-0.1%	-3.4%	-4.0%
Tadawul Media	11,352.82	11,231.48	1.1%	-5.3%	46.7%
Tadawul Banks	7,148.42	7,180.31	-0.4%	1.0%	29.9%
Tadawul Diversified Fin	3,822.87	3,796.50	0.7%	0.0%	-5.1%
Tadawul Insurance	4,157.15	4,194.18	-0.9%	-3.5%	-12.0%
Tadawul RE Mgmt & Dev	3,849.46	3,882.81	-0.9%	3.3%	-18.0%
Tadawul Telecom	5,264.85	5,262.33	0.0%	-2.8%	23.8%
Tadawul Retailing	6,290.97	6,273.42	0.3%	-1.0%	11.7%
Tadawul Food & Staples Retailing	6,398.80	6,366.14	0.5%	-0.4%	14.1%
Tadawul Health Care Equipment & Services	4,937.05	4,945.25	-0.2%	-0.1%	11.1%
Tadawul Pharma, Biotech & Life Science	4,241.43	4,281.01	-0.9%	0.8%	6.8%
Tadawul REITs	3,936.21	3,937.58	0.0%	0.1%	-15.0%
Tadawul Capital Goods	4,092.83	4,076.98	0.4%	-1.7%	-5.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ARABIA REFINERIES CO	47.85	9.37%	SAUDI BASIC INDUSTRIES CORP	126.40	464,638.0	USD
UNITED ELECTRONICS CO	61.00	4.10%	ALINMA BANK	21.32	428,750.7	SAR
SAUDI INDUSTRIAL EXPORT CO	236.20	4.05%	AL RAJHI BANK	87.20	181,142.9	541
SAUDI GROUND SERVICES CO	37.25	4.05%	DAR AL ARKAN REAL ESTATE DEV	10.44	144,835.5	
SAUDI ENAYA COOPERATIVE INSU	27.00	2.66%	SAUDI ARABIA REFINERIES CO	47.85	137,999.0	2,003

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	21.50	-2.98%	ALINMA BANK	21.32	20,092.1
NATIONAL COMMERCIAL BANK	47.50	-1.96%	DAR AL ARKAN REAL ESTATE DEV	10.44	13,893.9
JABAL OMAR DEVELOPMENT CO	43.95	-1.90%	BANK AL-JAZIRA	14.90	6,564.4
NATIONAL MEDICAL CARE CO	59.30	-1.82%	SAUDI KAYAN PETROCHEMICAL CO	16.88	5,898.4
BUPA ARABIA FOR COOPERATIVE	86.60	-1.59%	SAUDI BASIC INDUSTRIES CORP	126.40	3,674.3

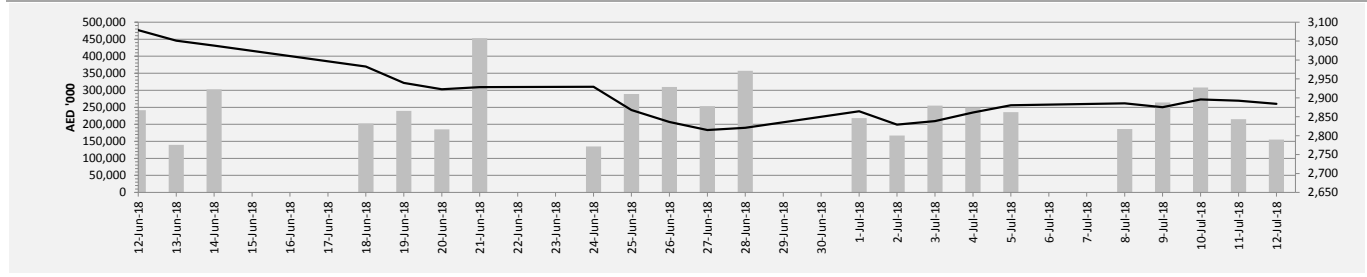
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,884.22	2,892.43	-0.28%	2.2%	-14.4%
Volume ('000)	134,486	160,491	-16.2%		
Value (AED'000)	155,027	215,262	-28.0%		
Sub-Indices					
Real Estate & Construction	5,105.99	5,118.21	-0.2%	0.3%	-24.0%
Banking	2,316.28	2,309.26	0.3%	2.3%	-0.7%
Investment and Financial	3,106.68	3,187.10	-2.5%	3.8%	-16.9%
Insurance	1,409.41	1,405.10	0.3%	1.3%	-9.5%
Consumer Staples	197.82	200.92	-1.5%	3.5%	-46.1%
Services	644.16	655.16	-1.7%	3.9%	-10.4%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	854.09	864.22	-1.2%	3.9%	-0.8%
Transportation	755.03	753.34	0.2%	8.2%	-8.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAR AL TAKAFUL	0.77	14.93%	EMAAR PROPERTIES PJSC	5.02	31,406.1	USD 78.7
AIR ARABIA PJSC	1.05	1.94%	DRAKE & SCULL INTERNATIONAL	0.69	27,950.3	
DUBAI ISLAMIC INSURANCE CO	0.70	1.60%	GFH FINANCIAL GROUP BSC	1.44	19,033.5	
EMIRATES NBD PJSC	10.10	1.00%	DUBAI ISLAMIC BANK	4.97	17,695.4	
EMAAR PROPERTIES PJSC	5.02	0.80%	AIR ARABIA PJSC	1.05	7,440.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TABREED	1.76	-3.83%	DRAKE & SCULL INTERNATIONAL	0.69	40,152.6
DUBAI INVESTMENTS PJSC	1.98	-2.94%	ITHMAAR HOLDING BSC	0.41	16,998.0
ITHMAAR HOLDING BSC	0.41	-2.88%	GFH FINANCIAL GROUP BSC	1.44	13,196.3
GFH FINANCIAL GROUP BSC	1.44	-2.04%	DAR AL TAKAFUL	0.77	9,474.4
EMAAR DEVELOPMENT PJSC	5.04	-1.95%	AIR ARABIA PJSC	1.05	7,164.5

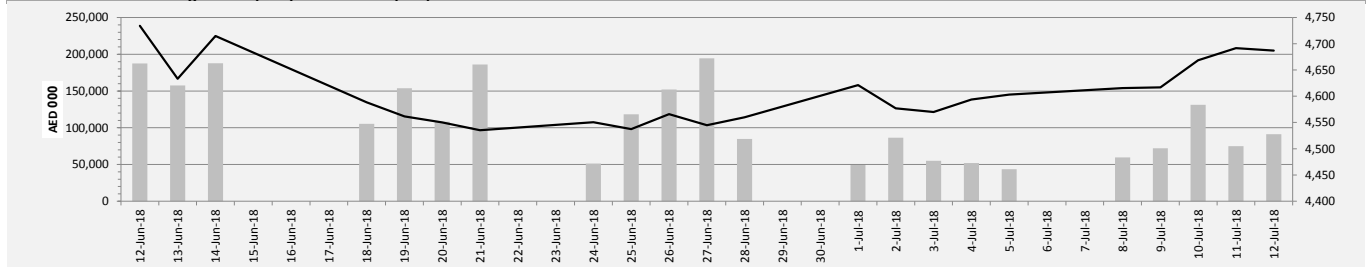
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,687.01	4,691.80	-0.10%	1.82%	2.8%
Volume ('000)	32,281.00	19,334.64	67.0%		
Value (AED'000)	91,279.42	74,906.11	21.9%		
Sub-Indices					
Banking	8,426.56	8,431.07	-0.1%	1.36%	1.7%
Telecommunication	4,261.31	4,261.31	0.0%	3.61%	6.5%
Consumer Services	2,103.99	2,109.93	-0.3%	0.01%	1.5%
Insurance	2,236.60	2,235.98	0.0%	0.22%	0.1%
Industrials	1,969.83	1,992.62	-1.1%	0.20%	-0.2%
Invst and Financial Services	2,496.93	2,496.93	0.0%	-2.04%	1.5%
Energy	1,808.12	1,797.23	0.6%	2.34%	1.8%
Services	2,372.49	2,379.20	-0.3%	0.34%	-0.1%
Real Estate	3,348.13	3,385.01	-1.1%	1.58%	3.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH ISLAMIC BANK	1.23	3.36%	FIRST ABU DHABI BANK PJSC	12.55	26,213.8	USD
SHARJAH GROUP	1.35	2.27%	ABU DHABI COMMERCIAL BANK	7.10	22,247.9	78.69
MANAZEL REAL ESTATE PJSC	0.47	2.17%	EMIRATES TELECOM GROUP CO	17.20	11,438.0	AED
DANA GAS	1.04	1.96%	UNION NATIONAL BANK/ABU DHAB	3.55	7,320.0	291.4
ABU DHABI NATIONAL OIL CO FO	2.47	1.65%	DANA GAS	1.04	6,141.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	0.92	-9.80%	MANAZEL REAL ESTATE PJSC	0.47	6,661.9
GULF CEMENT CO	0.96	-6.80%	DANA GAS	1.04	5,917.9
ABU DHABI NATIONAL ENERGY CO	1.20	-4.76%	RAK PROPERTIES	0.66	4,560.1
ESHRAQ PROPERTIES CO PJSC	0.63	-4.55%	ABU DHABI COMMERCIAL BANK	7.10	3,131.1
RAS AL KHAIMAH CERAMICS	2.32	-2.11%	ESHRAQ PROPERTIES CO PJSC	0.63	2,913.8

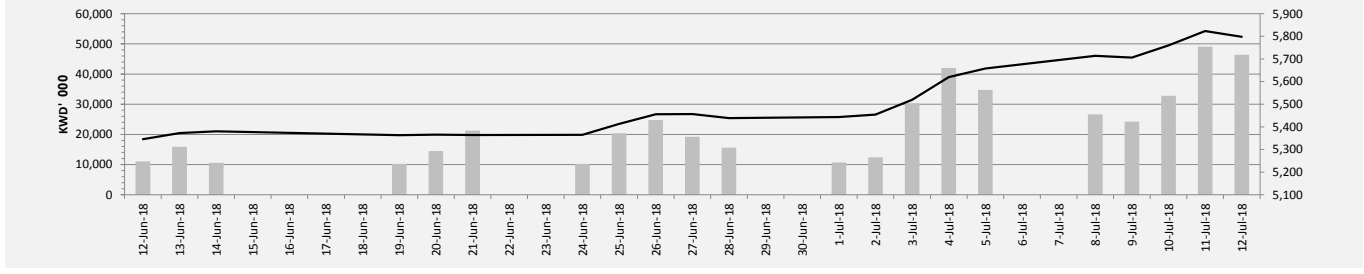
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,213.42	5,236.27	-0.44%	6.6%	-
Volume ('000)	208,239.50	262,756.00	-20.7%	-	-
Value (KWD'000)	46,414.41	49,082.83	-5.4%	-	-
Sub-Indices					
Industrials	1,010.48	1,016.44	-0.6%	4.1%	-
Banks	1,084.82	1,087.87	-0.3%	8.7%	-
Consumer Goods	924.69	930.73	-0.6%	3.9%	-
Consumer Service	1,094.46	1,098.77	-0.4%	2.0%	-
Real Estate	995.69	999.41	-0.4%	4.3%	-
Financial Services	1,010.18	1,020.69	-1.0%	1.5%	-
Telecom	949.50	954.59	-0.5%	8.0%	-
Health Care	993.40	998.53	-0.5%	-0.6%	-
Insurance	951.75	949.05	0.3%	3.0%	-
Basic Materials	1,097.43	1,106.02	-0.8%	6.3%	-
Oil and Gas	1,054.53	1,068.76	-1.3%	-0.7%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
WARBA INSURANCE CO	73.00	10.11%	NATIONAL BANK OF KUWAIT	805.00	7,250,278.4	98.24	29.68
WETHAQ TAKAFUL INSURANCE CO	30.00	4.90%	MOBILE TELECOMMUNICATIONS CO	485.00	3,462,548.7		
HILAL CEMENT CO	120.00	4.35%	KUWAIT INTERNATIONAL BANK	252.00	2,889,411.3		
SPECIALITIES GROUP HOLDING C	65.00	3.34%	NATIONAL INDUSTRIES GRP HOLD	167.00	2,352,630.3		
OULA FUEL MARKETING CO	135.00	3.05%	WARBA BANK KSCP	253.00	2,182,718.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
YIACO MEDICAL CO. K.S.C.C	124.00	-10.14%	INVESTORS HOLDING GROUP CO.K	15.00	19,151.3
UMM AL QAIWAIN GENERAL INVES	66.00	-9.59%	NATIONAL INDUSTRIES GRP HOLD	167.00	13,981.4
ENERGY HOUSE HOLDING CO KSCP	28.50	-9.52%	KUWAIT INTERNATIONAL BANK	252.00	11,473.8
SULTAN CENTER FOOD PRODUCTS	70.00	-5.41%	ITHMAAR HOLDING BSC	35.80	9,908.8
GULF INVESTMENT HOUSE KSC	18.00	-5.26%	NATIONAL BANK OF KUWAIT	805.00	8,944.1

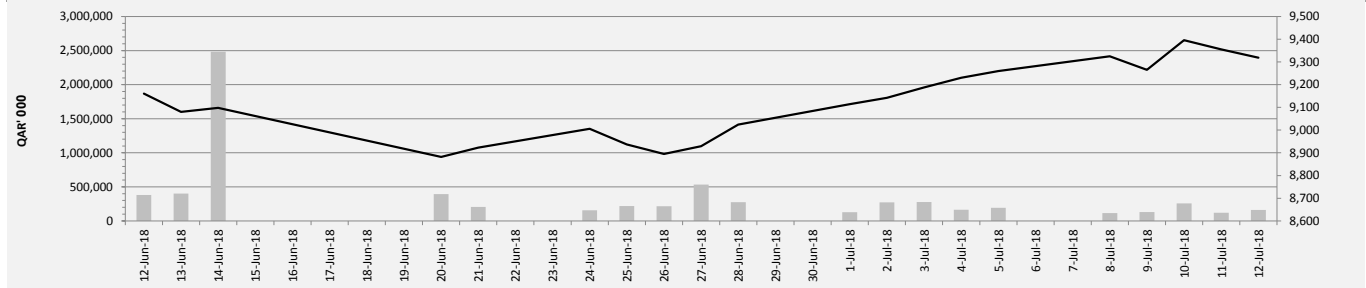
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,318.53	9,355.02	-0.39%	3.26%	9.33%
Volume ('000)	7,751.30	3,928.31	97.32%		
Value (QAR'000)	162,634.50	121,353.50	34.02%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	90.99	5.07%	VODAFONE QATAR	9.10	23,493.9	111.53	406.0
AL MEERA CONSUMER GOODS CO	156.01	4.00%	QATAR NATIONAL BANK	158.05	19,967.3		
WIDAM FOOD CO	63.96	1.36%	DLALA HOLDING	15.60	17,023.8		
GULF INTERNATIONAL SERVICES	17.61	0.92%	QATAR GAS TRANSPORT(NAKILAT)	15.99	16,819.0		
QATAR NAVIGATION	65.00	0.78%	MASRAF AL RAYAN	35.81	13,112.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	28.00	-3.05%	VODAFONE QATAR	9.10	2,568.4
DLALA HOLDING	15.60	-2.80%	DLALA HOLDING	15.60	1,065.8
GULF WAREHOUSING COMPANY	42.00	-1.98%	QATAR GAS TRANSPORT(NAKILAT)	15.99	1,050.4
AAMAL CO	9.75	-1.81%	MASRAF AL RAYAN	35.81	365.0
QATAR NATIONAL BANK	158.05	-1.59%	UNITED DEVELOPMENT CO	13.99	334.5

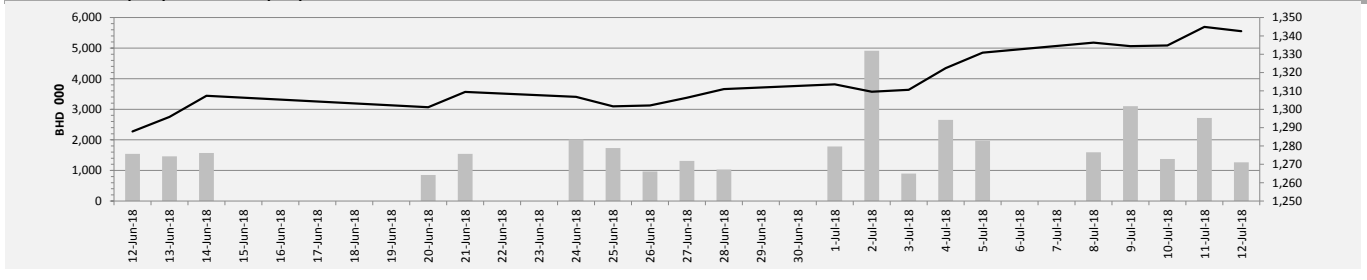
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,342.51	1,344.89	-0.18%	2.4%	0.8%
Volume ('000)	4,831	10,908	-55.7%		
Value (BHD'000)	1,263.73	2,716.31	-53.5%		
Sub-Indices					
Banks	2,729.85	2,728.04	0.1%	4.2%	-1.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,001.36	1,009.21	-0.8%	-1.5%	1.5%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,140.18	1,144.03	-0.3%	-0.5%	5.7%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.12	4.55%	GFH FINANCIAL GROUP BSC	0.39	359.4	USD
NASS CORP BSC	0.10	0.98%	AHLI UNITED BANK B.S.C	0.65	249.4	20.71
AHLI UNITED BANK B.S.C	0.65	0.78%	NATIONAL BANK OF BAHRAIN BSC	0.60	191.8	BHD
BBK BSC	0.45	0.45%	BAHRAIN TELECOM CO	0.24	115.5	7.81
-	-	-	ITHMAAR HOLDING BSC	0.12	40.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
KHALEEJI COMMERCIAL BANK	0.09	-6.12%	GFH FINANCIAL GROUP BSC	0.39	933.5
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.65%	BAHRAIN TELECOM CO	0.24	479.8
GFH FINANCIAL GROUP BSC	0.39	-1.28%	AHLI UNITED BANK B.S.C	0.65	383.7
BAHRAIN TELECOM CO	0.24	-0.83%	ITHMAAR HOLDING BSC	0.12	351.1
ALUMINIUM BAHRAIN BSC	0.63	-0.79%	KHALEEJI COMMERCIAL BANK	0.09	349.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.026

As of:

5-Jul-2018

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