








U Capital Market Close Report

Date: 11-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,455.54	4,498.34	-42.80	-0.95%	-2.54%	-12.62%	11.1	1.0
	Saudi Stock Exchange	8,375.69	8,417.91	-42.22	-0.50%	0.74%	15.91%	19.0	1.9
	Kuwait Stock Exchange	5,236.27	5,179.01	57.26	1.11%	7.07%		15.6	1.3
	Qatar Exchange	9,355.02	9,395.81	-40.79	-0.43%	3.67%	9.76%	13.9	1.4
	Bahrain Bourse	1,344.89	1,334.80	10.10	0.76%	2.59%	0.99%	8.8	0.9
	Dubai Financial Market	2,892.43	2,895.64	-3.21	-0.11%	2.53%	-14.17%	9.3	1.1
	Abu Dhabi Securities Exchange	4,691.80	4,668.55	23.25	0.50%	2.89%	6.67%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,603.10	0.0%	3.7%
Germany	DAX	12,443.80	-1.3%	0.1%
France	CAC 40	5,367.74	-1.2%	4.4%
United States				
USA	DJIA	24,919.66	0.6%	16.4%
USA	S&P 500	2,793.84	0.3%	15.2%
USA	NASDAQ	7,759.20	0.0%	25.3%
Asia Pacific				
Japan	NIKKEI 225	21,932.21	-1.2%	8.6%
HongKong	HANG SENG	28,311.69	-1.3%	9.4%
Arab Market Indices				
Tunis	Tunis Se Index	8,045.99	-0.1%	29.5%
Egypt	The Egyptian Exchange	15,954.40	0.2%	-5.8%
Jordan	Amman Stock Exchange	2,043.58	-0.3%	-6.4%
Palestine	Palestine Sec. Exchange	544.48	0.0%	-4.0%
Lebanon	Blom Stock Index	1,039.16	0.3%	-9.7%
MSCI				
	Bahrain	77.41	0.9%	-5.6%
	Kuwait	569.64	1.0%	18.4%
MSCI	Oman	477.82	-0.2%	-13.8%
	Qatar	748.03	1.7%	2.4%
	UAE	359.04	1.1%	-7.9%
	GCC Countries	452.58	1.3%	1.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.0	-2.4%	18.8%
WTI Crude (per bbl)	73.4	-0.9%	23.6%
Oman Crude Oil	74.8	-1.8%	16.9%
Gold100 OZ (per oz)	1,249.3	-0.5%	-4.1%
Silver (per oz)	15.9	-0.9%	-6.0%
Platinum (per oz)	840.7	-0.7%	-9.7%
Copper, MT	6,332.5	-0.9%	-12.6%
Aluminium, MT	2,090.0	-1.5%	-7.8%
Lead, MT	2,313.0	-1.1%	-7.0%
Zinc, MT	2,630.0	-2.8%	-20.8%
Nickel, MT	14,155.0	0.6%	10.9%

Cross Rate for Major Currencies

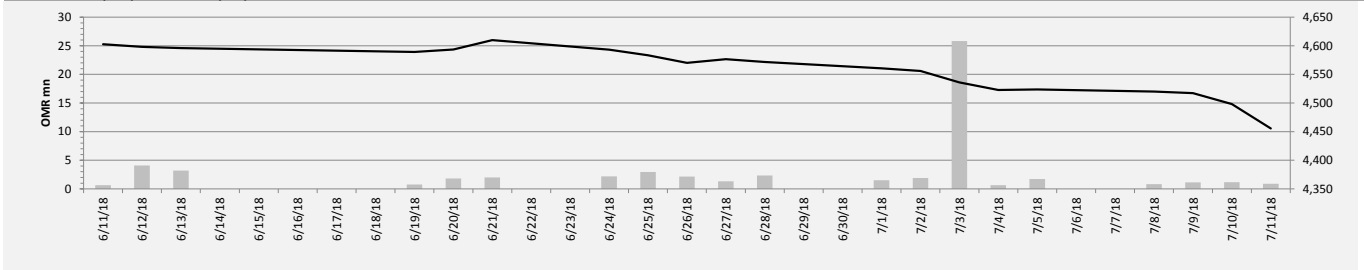
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.171	0.854
British Pound	GBP	1.324	0.755
Japanese Yen	JPY	0.009	111.230
Chinese Renminbi	CNH	0.149	6.700
Indian Rupee	INR	0.015	68.773
Russian Ruble	RUB	0.016	62.030
Canadian Dollar	CAD	0.761	1.315
Australian Dollar	AUD	0.739	1.353

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,455.54	4,498.34	-0.95%	-2.5%	-12.6%	Up	Down
Volume ('000)	5,403.30	6,778.69	-20.3%			4	17
Value (OMR'000)	885.82	1,179.66	-24.9%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,848.31	6,926.24	-1.1%	-2.9%	-8.4%		
Industry Sector	5,899.04	5,939.17	-0.7%	-3.3%	-13.7%	15	
Services Sector	2,414.75	2,419.99	-0.2%	-2.4%	-8.7%		
MSM Shariah Index	636.66	640.34	-0.6%	-3.6%	-10.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.094	3.30%
AL BATINAH POWER	0.119	2.59%
AL SUWADI POWER	0.121	1.68%
OMAN INVESTMENT & FINANCE	0.108	0.93%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.376	308.4
GULF INVESTMENTS SERVICES	0.094	130.5
OMAN INVESTMENT & FINANCE	0.108	95.4
OMAN TELECOMMUNICATIONS CO	0.716	65.2
GALFAR ENGINEERING&CONTRACT	0.097	53.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	837.3	95%
GCC	24.7	3%
ARABS	3.2	0%
OTHERS	20.6	2%

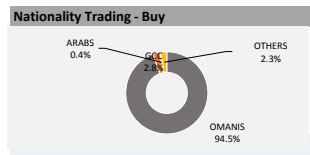
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.025	-13.79%
AL BATINAH DEV & INV	0.089	-9.18%
AL ANWAR HOLDINGS SAOG	0.114	-3.39%
AL MAHA CERAMICS CO SAOC	0.215	-3.15%
AL-ANWAR CERAMIC TILES CO	0.095	-3.06%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.094	1,392.3
OMAN INVESTMENT & FINANCE	0.108	883.0
BANKMUSCAT SAOG	0.376	821.9
GALFAR ENGINEERING&CONTRACT	0.097	548.6
AL MADINA TAKAFUL CO SAOC	0.092	426.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	450.1	51%
GCC	35.8	4%
ARABS	20.9	2%
OTHERS	379.0	43%

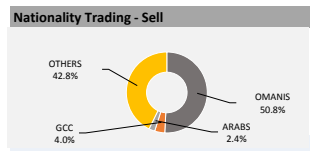
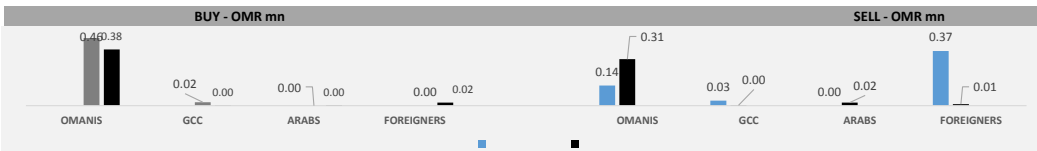
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	45.9%	54.1%
BANKMUSCAT SAOG	16.8%	83.3%
GULF INVESTMENTS SERVICES	67.2%	32.8%
OMAN INVESTMENT & FINANCE	99.4%	0.6%
OMAN TELECOMMUNICATIONS CO	45.6%	54.4%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Investment and Finance SAOG	0.108	B	93,744
Bank Muscat	0.374	S	55,513
Bank Muscat	0.376	S	54,640
Bank Muscat	0.376	S	37,600
Bank Muscat	0.376	B	33,840



Source: Mubasher

Excluding special deals, Source: Mubasher



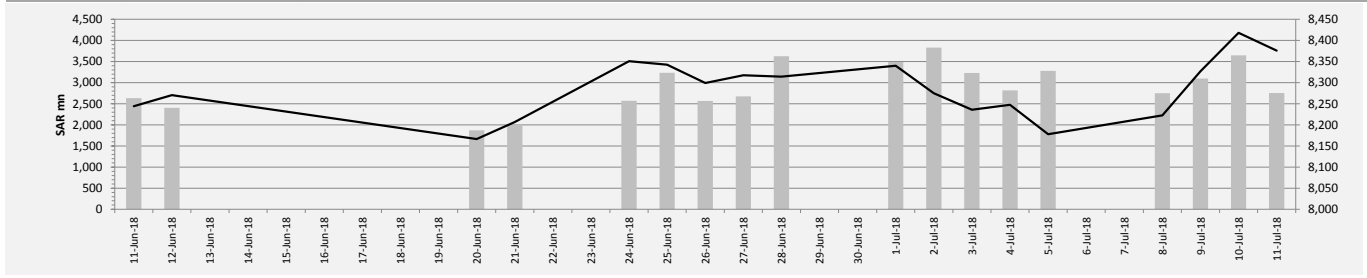
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,375.69	8,417.91	-0.50%	0.7%	15.9%
Volume ('000)	114,838.80	141,124.10	-18.6%		
Value (SAR'000)	2,753,350	3,643,163	-24.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,708.81	4,745.51	-0.8%	-3.9%	-3.9%
Tadawul Commercial & Prof Serv.	4,796.98	4,841.04	-0.9%	0.4%	14.0%
Tadawul Materials	6,036.72	6,047.29	-0.2%	1.8%	19.5%
Tadawul Transportation	4,070.07	4,095.61	-0.6%	-2.5%	1.5%
Tadawul Energy	5,084.88	5,122.74	-0.7%	-1.4%	18.8%
Tadawul Utilities	4,513.21	4,522.49	-0.2%	-0.1%	-1.1%
Tadawul Cons Dura & App	3,947.23	3,937.86	0.2%	-1.9%	-4.7%
Tadawul Consumer Svc	3,540.43	3,541.01	0.0%	-3.3%	-3.9%
Tadawul Media	11,220.71	11,171.97	0.4%	-6.4%	45.0%
Tadawul Banks	7,159.95	7,242.50	-1.1%	1.2%	30.1%
Tadawul Diversified Fin	3,793.50	3,805.98	-0.3%	-0.8%	-5.9%
Tadawul Insurance	4,192.31	4,187.90	0.1%	-2.6%	-11.3%
Tadawul RE Mgmt & Dev	3,877.34	3,839.16	1.0%	4.1%	-17.5%
Tadawul Telecom	5,263.08	5,273.74	-0.2%	-2.9%	23.8%
Tadawul Retailing	6,274.29	6,225.17	0.8%	-1.2%	11.4%
Tadawul Food & Staples Retailing	6,371.19	6,399.00	-0.4%	-0.9%	13.6%
Tadawul Health Care Equipment & Services	4,945.25	4,995.27	-1.0%	0.1%	11.3%
Tadawul Pharma, Biotech & Life Science	4,274.41	4,294.20	-0.5%	1.6%	7.6%
Tadawul REITS	3,938.40	3,951.37	-0.3%	0.2%	-15.0%
Tadawul Capital Goods	4,077.98	4,070.98	0.2%	-2.1%	-6.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ENAYA COOPERATIVE INSU	26.30	9.86%	SAUDI BASIC INDUSTRIES CORP	127.20	482,551.4	USD
TAKWEEN ADVANCED INDUSTRIES	11.36	5.38%	ALINMA BANK	21.44	403,504.2	543
WAFI INSURANCE	14.88	4.94%	DAR AL ARKAN REAL ESTATE DEV	10.40	216,457.1	SAR
MALATH INSURANCE	15.20	4.25%	SAUDI KAYAN PETROCHEMICAL CO	16.96	183,115.3	2,010
AMANA COOPERATIVE INSURANCE	22.16	2.50%	AL RAJHI BANK	87.30	121,775.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
YANBU NATIONAL PETROCHEMICAL	74.90	-2.73%	DAR AL ARKAN REAL ESTATE DEV	10.40	20,863.6
BANQUE SAUDI FRANSI	35.80	-2.45%	ALINMA BANK	21.44	18,788.1
ARAB NATIONAL BANK	33.05	-2.36%	SAUDI KAYAN PETROCHEMICAL CO	16.96	10,867.6
SAMBA FINANCIAL GROUP	32.15	-2.13%	SAUDI BASIC INDUSTRIES CORP	127.20	3,801.5
DALLAH HEALTHCARE CO	94.10	-1.98%	ETIHAD ETISALAT CO	19.28	3,019.1

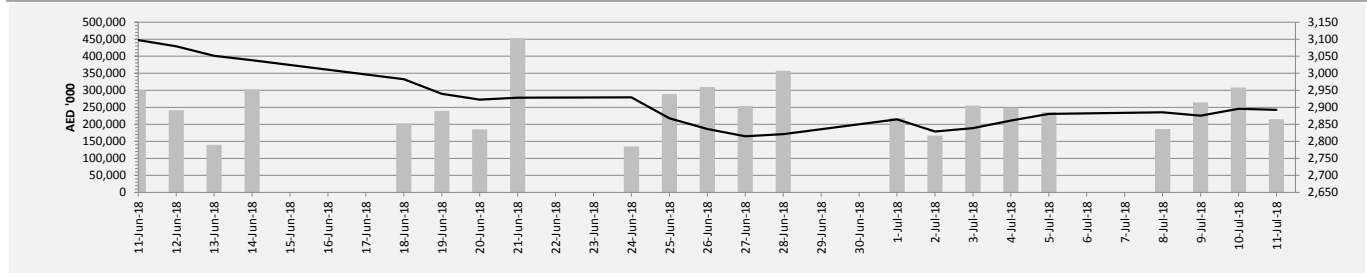
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,892.43	2,895.64	-0.11%	2.5%	-14.2%
Volume ('000)	160,491	316,174	-49.2%		
Value (AED'000)	215,262	308,081	-30.1%		
Sub-Indices					
Real Estate & Construction	5,118.21	5,181.07	-1.2%	0.6%	-23.8%
Banking	2,309.26	2,308.71	0.0%	2.0%	-1.0%
Investment and Financial	3,187.10	3,093.10	3.0%	6.5%	-14.7%
Insurance	1,405.10	1,404.25	0.1%	1.0%	-9.8%
Consumer Staples	200.92	203.50	-1.3%	5.1%	-45.2%
Services	655.16	652.27	0.4%	5.7%	-8.9%
Industrial	115.29	115.29	0.0%	0.0%	-3.4%
Telecommunication	864.22	859.15	0.6%	5.1%	0.4%
Transportation	753.34	747.71	0.8%	8.0%	-8.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
INTL FINANCIAL ADVISORS	0.36	12.70%	EMAAR PROPERTIES PJSC	4.98	35,906.0	
AL-SALAM BANK	1.18	4.42%	DRAKE & SCULL INTERNATIONAL	0.69	28,929.8	78.8
ITHMAAR HOLDING BSC	0.42	4.25%	EMAAR DEVELOPMENT PJSC	5.14	23,567.8	
DUBAI INVESTMENTS PJSC	2.04	4.08%	AIR ARABIA PJSC	1.03	15,786.8	
AMLAQ FINANCE	0.75	2.32%	GULF NAVIGATION HOLDING PJSC	0.97	15,615.0	
						AED
						291.9

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.38	-8.54%	DRAKE & SCULL INTERNATIONAL	0.69	41,459.9
TAKAFUL EMARAT INSURANCE	2.03	-5.14%	ITHMAAR HOLDING BSC	0.42	22,037.2
AL SALAM BANK SUDAN	1.38	-4.17%	GULF NAVIGATION HOLDING PJSC	0.97	15,590.1
DUBAI REFRESHMENTS COMPANY	12.80	-3.03%	AIR ARABIA PJSC	1.03	15,353.4
GULF NAVIGATION HOLDING PJSC	0.97	-2.90%	GFH FINANCIAL GROUP BSC	1.47	10,175.2

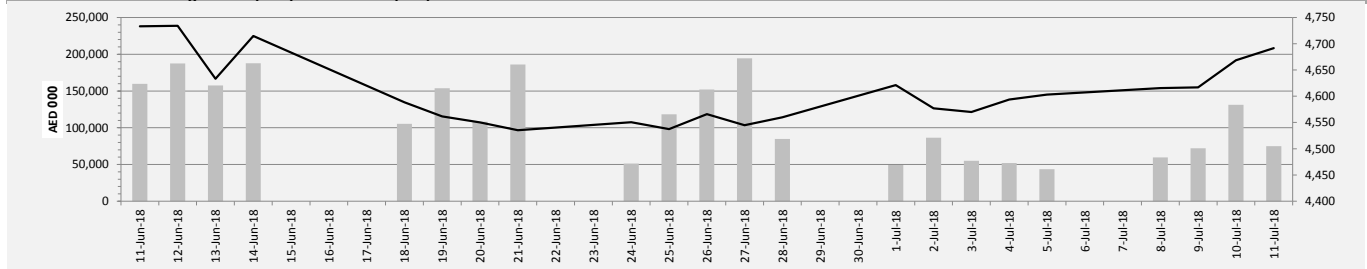
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,691.80	4,668.55	0.50%	1.92%	2.9%
Volume ('000)	19,334.64	38,582.27	-49.9%		
Value (AED'000)	74,906.11	131,317.20	-43.0%		
Sub-Indices					
Banking	8,431.07	8,374.11	0.7%	1.41%	1.7%
Telecommunication	4,261.31	4,236.53	0.6%	3.61%	6.5%
Consumer Services	2,109.93	2,103.99	0.3%	0.29%	1.7%
Insurance	2,235.98	2,236.60	0.0%	0.19%	0.0%
Industrials	1,992.62	1,999.24	-0.3%	1.36%	0.9%
Invst and Financial Services	2,496.93	2,561.83	-2.5%	-2.04%	1.5%
Energy	1,797.23	1,791.52	0.3%	1.73%	1.2%
Services	2,379.20	2,379.20	0.0%	0.62%	0.2%
Real Estate	3,385.01	3,384.43	0.0%	2.70%	4.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL ENERGY CO	1.26	4.13%	EMIRATES TELECOM GROUP CO	17.20	26,461.4	USD
ESHRAQ PROPERTIES CO PJSC	0.66	1.54%	FIRST ABU DHABI BANK PJSC	12.55	21,172.8	78.82
FIRST ABU DHABI BANK PJSC	12.55	1.21%	ABU DHABI COMMERCIAL BANK	7.14	6,591.2	AED
EMIRATES TELECOM GROUP CO	17.20	0.58%	ALDAR PROPERTIES PJSC	2.10	5,305.6	291.9
ABU DHABI NATIONAL OIL CO FO	2.43	0.41%	ABU DHABI ISLAMIC BANK	3.87	2,928.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	2.81	-8.17%	ALDAR PROPERTIES PJSC	2.10	2,537.7
ARKAN BUILDING MATERIALS CO	0.57	-3.39%	ESHRAQ PROPERTIES CO PJSC	0.66	2,282.6
WAHA CAPITAL PJSC	1.76	-2.76%	SUDAN TELECOMMUNICATIONS GRO	0.51	2,222.0
SUDAN TELECOMMUNICATIONS GRO	0.51	-1.92%	DANA GAS	1.02	1,979.7
NATIONAL BANK OF RAS AL-KHAI	4.13	-1.90%	FIRST ABU DHABI BANK PJSC	12.55	1,696.3

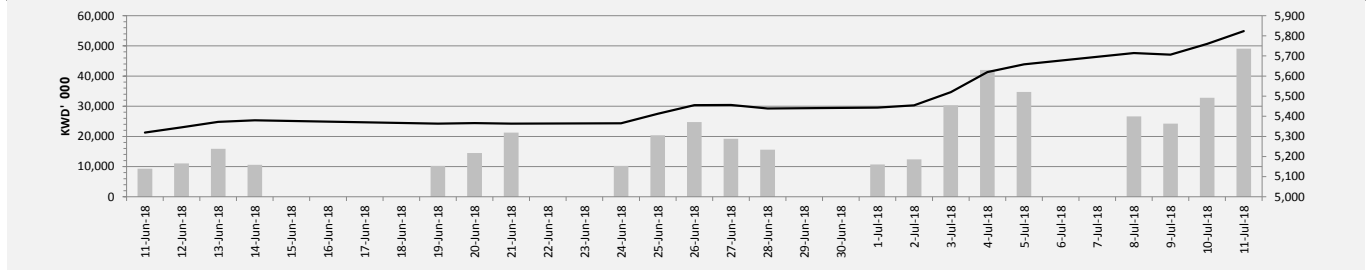
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,236.27	5,179.01	1.11%	7.1%	-
Volume ('000)	262,756.00	194,618.10	35.0%	-	-
Value (KWD'000)	49,082.83	32,817.25	49.6%	-	-
Sub-Indices					
Industrials	1,016.44	1,013.26	0.3%	4.7%	-
Banks	1,087.87	1,068.75	1.8%	9.1%	-
Consumer Goods	930.73	938.92	-0.9%	4.5%	-
Consumer Service	1,098.77	1,099.22	0.0%	2.4%	-
Real Estate	999.41	987.37	1.2%	4.7%	-
Financial Services	1,020.69	1,017.98	0.3%	2.5%	-
Telecom	954.59	955.81	-0.1%	8.5%	-
Health Care	998.53	997.80	0.1%	0.0%	-
Insurance	949.05	949.00	0.0%	2.7%	-
Basic Materials	1,106.02	1,100.89	0.5%	7.1%	-
Oil and Gas	1,068.76	1,052.31	1.6%	0.7%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	79.00	33.90%	NATIONAL BANK OF KUWAIT	812.00	6,634,006.0	97.31	29.40
KUWAIT CO FOR PROCESS PLANT	210.00	31.25%	AGILITY	851.00	3,909,083.6		
WARBA BANK KSCP	246.00	11.31%	GULF BANK	254.00	3,641,824.0		
FIRST DUBAI REAL ESTATE DEVE	46.00	9.52%	WARBA BANK KSCP	246.00	3,024,246.8		
ENERGY HOUSE HOLDING CO KSCP	31.50	8.62%	MOBILE TELECOMMUNICATIONS CO	488.00	2,950,306.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NATIONAL INTERNATIONAL CO	55.00	-8.18%	INVESTORS HOLDING GROUP CO.K	15.70	26,927.0
KIPCO ASSET MANAGEMENT CO	70.00	-6.29%	GULF BANK	254.00	14,401.1
OSOS HOLDING GROUP CO	80.00	-5.88%	ITHMAAR HOLDING BSC	35.50	12,747.7
IFA HOTELS & RESORTS CO. K.S	104.00	-5.45%	WARBA BANK KSCP	246.00	12,714.1
OSOUL INVESTMENT KSCC	54.10	-4.92%	NATIONAL INDUSTRIES GRP HOLD	169.00	10,813.2

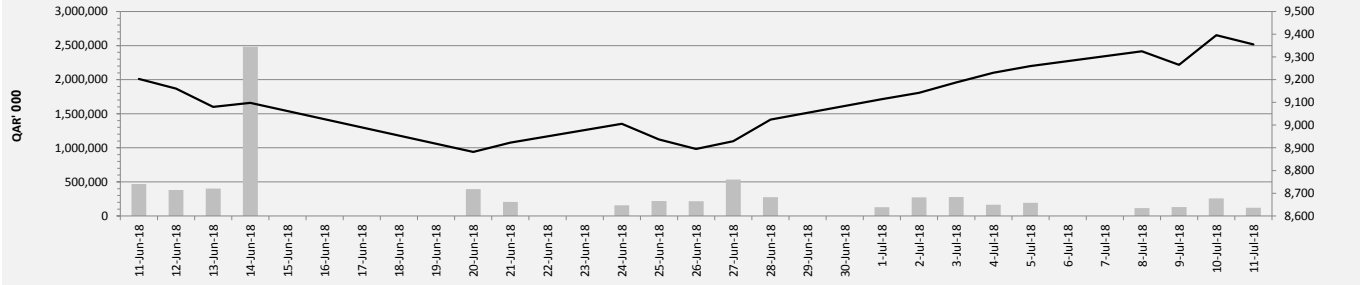
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,355.02	9,395.81	-0.43%	3.67%	9.76%
Volume ('000)	3,928.31	10,729.42	-63.39%		
Value (QAR'000)	121,353.50	256,453.20	-52.68%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	9.93	4.09%	QATAR NATIONAL BANK	160.60	19,647.9	111.85	407.1
QATARI INVESTORS GROUP	32.12	1.97%	QATAR GAS TRANSPORT(NAKILAT)	16.00	10,907.1		
GULF INTERNATIONAL SERVICES	17.45	1.04%	INDUSTRIES QATAR	113.65	9,015.8		
BARWA REAL ESTATE CO	36.30	0.81%	MASRAF AL RAYAN	35.78	7,901.8		
AL AHLI BANK	31.50	0.64%	BARWA REAL ESTATE CO	36.30	7,726.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.37	-8.37%	QATAR GAS TRANSPORT(NAKILAT)	16.00	682.2
COMMERCIAL BANK PQSC	39.01	-2.43%	VODAFONE QATAR	9.16	357.3
QATAR ISLAMIC BANK	120.63	-1.53%	UNITED DEVELOPMENT CO	14.08	304.1
INDUSTRIES QATAR	113.65	-1.09%	AL KHALIJ COMMERCIAL BANK	10.90	265.0
VODAFONE QATAR	9.16	-0.87%	MASRAF AL RAYAN	35.78	219.8

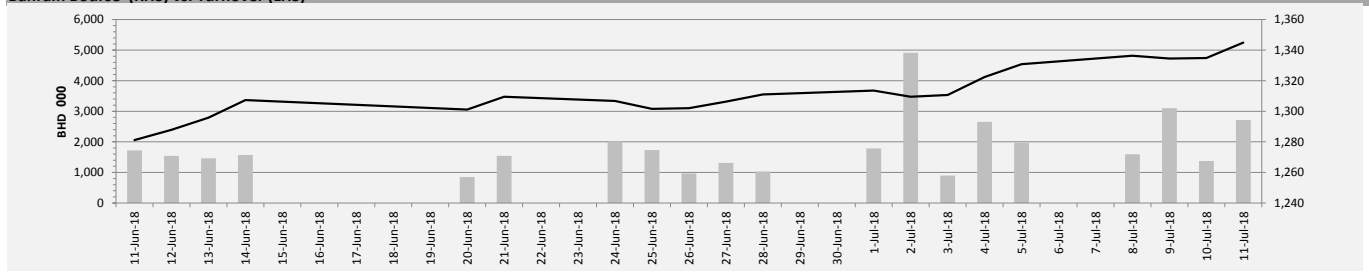
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,344.89	1,334.80	0.76%	2.6%	1.0%
Volume ('000)	10,908	4,517	141.5%		
Value (BHD'000)	2,716.31	1,376.78	97.3%		
Sub-Indices					
Banks	2,728.04	2,693.00	1.3%	4.1%	-1.6%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,009.21	1,009.21	0.0%	-0.8%	2.3%
Insurance	1,733.23	1,733.23	0.0%	0.0%	5.3%
Services	1,144.03	1,138.76	0.5%	-0.2%	6.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN ISLAMIC BANK	0.14	9.60%	GFH FINANCIAL GROUP BSC	0.39	1,115.4	USD
INOVEST CO BSC	0.29	3.57%	AHLI UNITED BANK B.S.C	0.65	618.8	20.54
NATIONAL BANK OF BAHRAIN BSC	0.61	2.54%	KHALEEJI COMMERCIAL BANK	0.10	112.1	BHD
ARAB BANKING CORP BSC-\$US	0.38	1.33%	ALBARAKA BANKING GROUP	0.30	87.0	7.75
KHALEEJI COMMERCIAL BANK	0.10	1.03%	BBK BSC	0.45	44.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	GFH FINANCIAL GROUP BSC	0.39	2,860.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.10	1,190.0
-	-	-	AHLI UNITED BANK B.S.C	0.65	954.9
-	-	-	ITHMAAR HOLDING BSC	0.11	388.0
-	-	-	ALBARAKA BANKING GROUP	0.30	290.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.026

As of:

5-Jul-2018

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