








U Capital Market Close Report

Date: 25-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,405.34	4,405.34	0.00	0.00%	-3.64%	-13.61%	10.7	0.9
	Saudi Stock Exchange	8,398.94	8,405.82	-6.88	-0.08%	1.02%	16.23%	18.5	1.9
	Kuwait Stock Exchange	5,218.27	5,222.28	-4.01	-0.08%	6.70%		15.4	1.3
	Qatar Exchange	9,613.78	9,618.33	-4.55	-0.05%	6.54%	12.79%	14.2	1.5
	Bahrain Bourse	1,362.87	1,367.62	-4.75	-0.35%	3.96%	2.34%	8.6	0.9
	Dubai Financial Market	2,944.67	2,925.74	18.93	0.65%	4.38%	-12.62%	9.3	1.1
	Abu Dhabi Securities Exchange	4,830.42	4,776.89	53.53	1.12%	5.93%	9.82%	12.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,643.90	0.0%	2.8%
Germany	DAX	12,610.68	-0.6%	2.8%
France	CAC 40	5,431.76	0.0%	5.2%
United States				
USA	DJIA	25,241.94	0.8%	16.8%
USA	S&P 500	2,820.40	0.5%	13.9%
USA	NASDAQ	7,840.77	0.0%	22.3%
Asia Pacific				
Japan	NIKKEI 225	22,614.25	0.5%	13.3%
HongKong	HANG SENG	28,920.90	0.9%	7.7%
Arab Market Indices				
Tunis	Tunis Se Index	8,157.88	-0.2%	32.7%
Egypt	The Egyptian Exchange	15,246.85	-1.5%	-5.5%
Jordan	Amman Stock Exchange	2,023.55	0.0%	-6.3%
Palestine	Palestine Sec. Exchange	541.90	0.1%	-2.9%
Lebanon	Blom Stock Index	1,043.73	-0.3%	-9.1%
MSCI				
	Bahrain	81.08	0.2%	-4.5%
	Kuwait	572.76	0.1%	12.9%
MSCI	Oman	473.27	0.0%	-10.3%
	Qatar	768.47	2.0%	-1.8%
	UAE	361.97	-0.4%	-11.5%
	GCC Countries	460.18	0.7%	-2.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.9	0.7%	14.2%
WTI Crude (per bbl)	68.5	0.0%	16.0%
Oman Crude Oil	72.8	0.8%	13.8%
Gold100 OZ (per oz)	1,231.8	0.6%	-5.5%
Silver (per oz)	15.6	0.7%	-8.1%
Platinum (per oz)	841.3	1.0%	-9.6%
Copper, MT	6,295.0	2.7%	-13.1%
Aluminium, MT	2,084.5	0.7%	-8.1%
Lead, MT	2,161.0	1.3%	-13.1%
Zinc, MT	2,616.0	2.4%	-21.2%
Nickel, MT	13,600.0	1.5%	6.6%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.855
British Pound	GBP	1.316	0.760
Japanese Yen	JPY	0.009	111.050
Chinese Renminbi	CNH	0.148	6.768
Indian Rupee	INR	0.015	68.786
Russian Ruble	RUB	0.016	62.903
Canadian Dollar	CAD	0.762	1.312
Australian Dollar	AUD	0.742	1.349

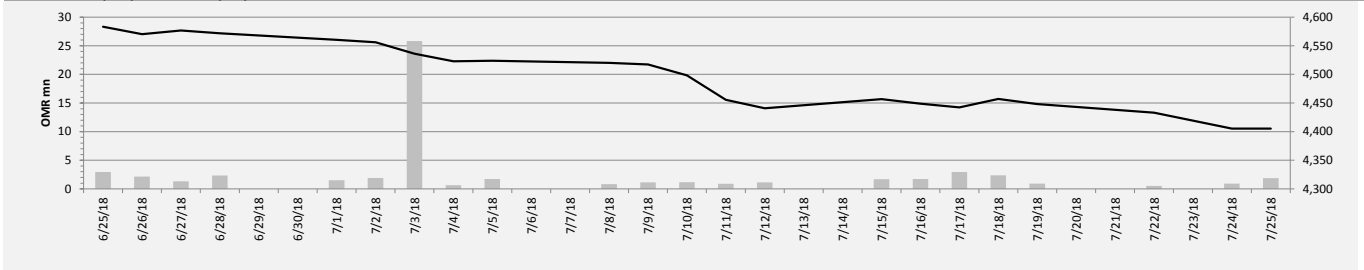
Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.2bn)

(Due to technical problem in the market, some data will not appear today)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,405.34	4,405.34	0.00%	-3.6%	-13.6%	Up	Down
Volume ('000)	13,060.42	5,456.58	139.4%			1	16
Value (OMR'000)	1,891.02	920.57	105.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,811.30	6,811.30	0.0%	-3.5%	-8.9%	15	
Industry Sector	5,714.23	5,714.23	0.0%	-6.3%	-16.4%		
Services Sector	2,403.83	2,403.83	0.0%	-2.9%	-9.1%		
MSM Shariah Index	624.48	624.48	0.0%	-5.5%	-12.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.100	1.01%
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.370	739.9
AL MADINA TAKAFUL CO SAOC	0.095	249.1
PHOENIX POWER CO SAOC	0.114	230.6
BANK NIZWA	0.085	87.3
GALFAR ENGINEERING&CONTRACT	0.095	81.7

Nationality Trading - Buy	
Value (OMR 000)	
OMANIS	0%
GCC	0%
ARABS	0%
OTHERS	0%

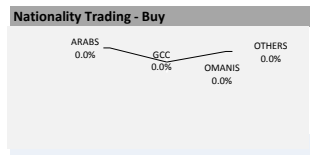
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.180	-7.69%
AL ANWAR HOLDINGS SAOG	0.105	-4.55%
OMAN FISHERIES CO	0.090	-3.23%
GALFAR ENGINEERING&CONTRACT	0.095	-3.06%
BANK NIZWA	0.085	-2.30%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.095	2,635.3
PHOENIX POWER CO SAOC	0.114	2,022.2
BANKMUSCAT SAOG	0.370	2,004.9
BANK NIZWA	0.085	1,027.1
GULF INVESTMENTS SERVICES	0.088	880.1

Nationality Trading - Sell	
Value (OMR 000)	
OMANIS	0%
GCC	0%
ARABS	0%
OTHERS	0%

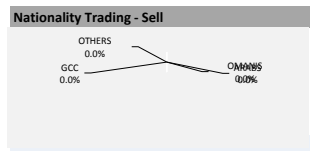
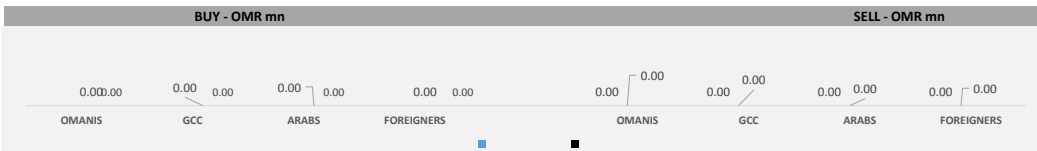
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	52.7%	47.4%
BANKMUSCAT SAOG	74.1%	25.9%
AL MADINA TAKAFUL CO SAOC	77.2%	22.8%
PHOENIX POWER CO SAOC	2.2%	97.9%
BANK NIZWA	0.0%	100.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Phoenix Power	0.114	S	220,820
Bank Muscat	0.370	B	185,740
Bank Muscat	0.366	S	88,938
Bank Muscat	0.370	B	64,750
HSBC Bank Oman	0.115	S	57,500



Source: Mubasher

Excluding special deals, Source: Mubasher



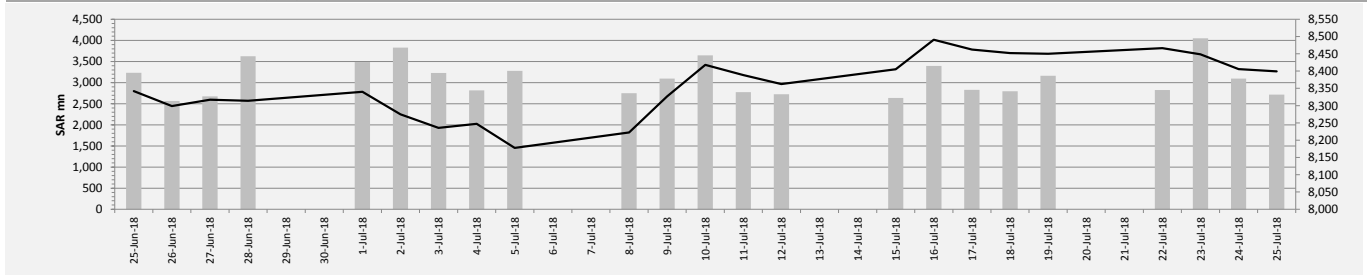
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,398.94	8,405.82	-0.08%	1.0%	16.2%
Volume ('000)	104,780.50	125,760.80	-16.7%		
Value (SAR'000)	2,716,000	3,093,058	-12.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,432.10	4,443.00	-0.2%	-9.5%	-9.5%
Tadawul Commercial & Prof Serv.	4,559.65	4,541.04	0.4%	-4.6%	8.4%
Tadawul Materials	6,042.67	6,028.04	0.2%	1.9%	19.6%
Tadawul Transportation	3,939.04	3,987.81	-1.2%	-5.7%	-1.8%
Tadawul Energy	5,110.56	5,058.79	1.0%	-0.9%	19.4%
Tadawul Utilities	4,430.92	4,479.21	-1.1%	-1.9%	-2.9%
Tadawul Cons Dura & App	3,848.39	3,879.31	-0.8%	-4.4%	-7.1%
Tadawul Consumer Svc	3,476.69	3,495.00	-0.5%	-5.0%	-5.6%
Tadawul Media	12,725.27	12,404.86	2.6%	6.2%	64.5%
Tadawul Banks	7,328.67	7,315.15	0.2%	3.6%	33.2%
Tadawul Diversified Fin	3,842.40	3,845.86	-0.1%	0.5%	-4.7%
Tadawul Insurance	4,087.23	4,120.14	-0.8%	-5.1%	-13.5%
Tadawul RE Mgmt & Dev	3,735.43	3,763.46	-0.7%	0.3%	-20.5%
Tadawul Telecom	5,255.11	5,361.59	-2.0%	-3.0%	23.6%
Tadawul Retailing	6,175.80	6,199.36	-0.4%	-2.8%	9.6%
Tadawul Food & Staples Retailing	6,616.16	6,625.55	-0.1%	2.9%	17.9%
Tadawul Health Care Equipment & Services	4,872.44	4,929.10	-1.1%	-1.4%	9.7%
Tadawul Pharma, Biotech & Life Science	4,333.78	4,340.37	-0.2%	3.0%	9.1%
Tadawul REITS	3,917.42	3,923.74	-0.2%	-0.4%	-15.4%
Tadawul Capital Goods	3,953.49	4,025.37	-1.8%	-5.1%	-8.9%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI RESEARCH AND MARKETING	105.80	2.92%	ALINMA BANK	22.28	462,656.5	543	2,012
NATIONAL SHIPPING CO OF/THE	29.50	2.79%	SAUDI BASIC INDUSTRIES CORP	129.80	439,862.8		
SAUDI BRITISH BANK	34.05	2.41%	SAUDI KAYAN PETROCHEMICAL CO	18.12	238,580.6		
SAUDI CEMENT	48.90	1.66%	ETIHAD ETISALAT CO	18.70	147,228.3		
SAUDI INTERNATIONAL PETROCHE	23.00	1.59%	AL RAJHI BANK	89.70	117,266.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI CABLE CO	7.21	-9.99%	ALINMA BANK	22.28	20,728.8
SAUDI CO FOR HARDWARE LLC	86.70	-9.97%	SAUDI KAYAN PETROCHEMICAL CO	18.12	13,227.8
SAUDI INDUSTRIAL EXPORT CO	231.60	-9.95%	ETIHAD ETISALAT CO	18.70	7,735.6
ETIHAD ETISALAT CO	18.70	-6.78%	DAR AL ARKAN REAL ESTATE DEV	10.26	6,391.4
SAUDI INDUSTRIAL SERVICES CO	12.74	-6.32%	SAUDI INTERNATIONAL PETROCHE	23.00	3,401.9

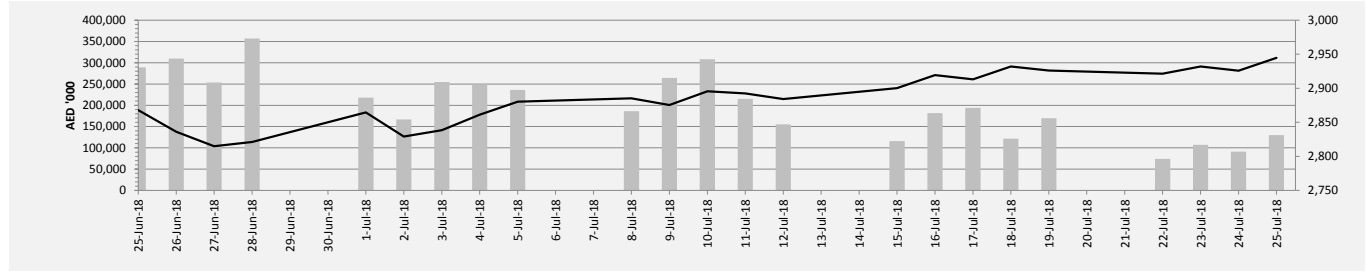
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,944.67	2,925.74	0.65%	4.4%	-12.6%
Volume ('000)	61,358	71,597	-14.3%		
Value (AED'000)	130,094	90,972	43.0%		
Sub-Indices					
Real Estate & Construction	5,279.02	5,274.58	0.1%	3.7%	-21.4%
Banking	2,357.48	2,330.25	1.2%	4.1%	1.0%
Investment and Financial	3,124.37	3,101.44	0.7%	4.4%	-16.4%
Insurance	1,405.10	1,406.06	-0.1%	1.0%	-9.8%
Consumer Staples	195.23	197.82	-1.3%	2.2%	-46.8%
Services	654.09	649.37	0.7%	5.5%	-9.0%
Industrial	107.05	107.05	0.0%	-7.1%	-10.3%
Telecommunication	869.28	860.84	1.0%	5.7%	1.0%
Transportation	756.31	752.76	0.5%	8.4%	-7.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
KHALEEJI COMMERCIAL BANK	0.92	10.48%	EMAAR PROPERTIES PJSC	5.28	31,533.2	79.5	294.4
DUBAI ISLAMIC INSURANCE CO	0.71	2.92%	DUBAI ISLAMIC BANK	4.95	22,010.4		
SHUAA CAPITAL	1.06	2.91%	EMIRATES NBD PJSC	10.55	12,994.4		
EMIRATES NBD PJSC	10.55	2.43%	TABREED	1.86	9,497.2		
AL SALAM BANK SUDAN	1.62	1.89%	EMAAR DEVELOPMENT PJSC	5.09	9,029.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
INTL FINANCIAL ADVISORS	0.32	-9.86%	DRAKE & SCULL INTERNATIONAL	0.71	7,778.1
AL SALAM GROUP HOLDING CO	0.38	-7.73%	EMAAR PROPERTIES PJSC	5.28	5,940.3
COMMERCIAL BANK OF DUBAI	4.00	-4.76%	TABREED	1.86	5,093.5
NATIONAL GENERAL INSURANCE	2.05	-2.38%	DUBAI ISLAMIC BANK	4.95	4,440.1
GULF NAVIGATION HOLDING PJSC	0.95	-1.65%	AIR ARABIA PJSC	1.06	4,229.0

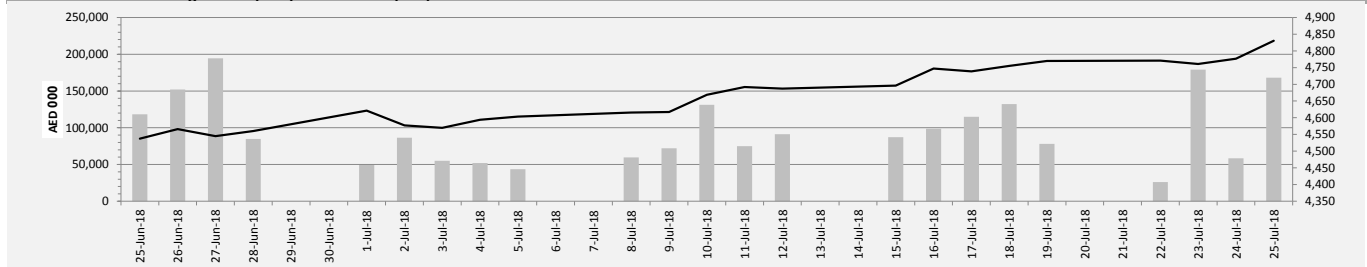
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,830.42	4,776.89	1.12%	1.26%	5.9%
Volume ('000)	31,618.14	22,850.65	38.4%		
Value (AED'000)	167,993.10	58,455.67	187.4%		
Sub-Indices					
Banking	8,922.46	8,750.73	2.0%	2.44%	7.7%
Telecommunication	4,224.15	4,224.15	0.0%	-0.58%	5.6%
Consumer Services	2,105.61	2,087.40	0.9%	0.29%	1.5%
Insurance	2,237.23	2,237.23	0.0%	0.00%	0.1%
Industrials	1,974.36	1,968.56	0.3%	2.06%	0.0%
Invst and Financial Services	2,489.66	2,541.58	-2.0%	0.23%	1.2%
Energy	1,843.46	1,822.14	1.2%	0.77%	3.8%
Services	2,362.65	2,362.65	0.0%	0.00%	-0.5%
Real Estate	3,272.31	3,299.20	-0.8%	-1.34%	0.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH CEMENT CO PSC	0.80	5.26%	FIRST ABU DHABI BANK PJSC	13.60	85,811.0	USD
ABU DHABI NATIONAL ENERGY CO	1.23	4.24%	UNION NATIONAL BANK/ABU DHAB	3.49	24,525.7	79.50
INTL FISH FARMING CO PJSC	1.29	4.03%	EMIRATES TELECOM GROUP CO	17.05	23,907.4	AED
ABU DHABI NATL CO FOR BUILDI	0.54	3.85%	ABU DHABI COMMERCIAL BANK	7.08	14,567.2	294.4
FIRST ABU DHABI BANK PJSC	13.60	2.64%	ALDAR PROPERTIES PJSC	2.03	6,278.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
FINANCE HOUSE	1.62	-10.00%	UNION NATIONAL BANK/ABU DHAB	3.49	7,096.9
WAHAT AL ZAWEYA HOLDING	2.00	-4.76%	FIRST ABU DHABI BANK PJSC	13.60	6,334.3
WAHA CAPITAL PJSC	1.76	-2.22%	DANA GAS	1.07	4,436.7
ESHRAQ PROPERTIES CO PJSC	0.61	-1.61%	ALDAR PROPERTIES PJSC	2.03	3,077.7
ALDAR PROPERTIES PJSC	2.03	-0.98%	ABU DHABI COMMERCIAL BANK	7.08	2,051.8

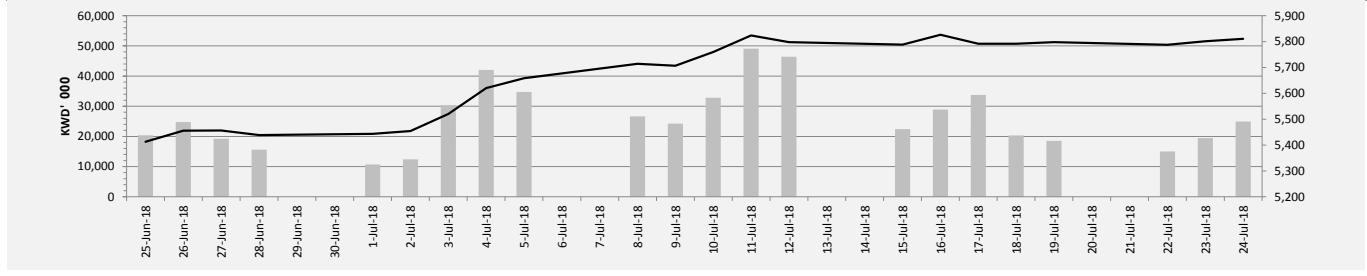
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,218.27	5,222.28	-0.08%	6.7%	-
Volume ('000)	90,540.47	88,286.07	2.6%	-	-
Value (KWD'000)	24,100.17	24,943.20	-3.4%	-	-
Sub-Indices					
Industrials	1,006.73	1,004.43	0.2%	3.7%	-
Banks	1,093.46	1,094.90	-0.1%	9.6%	-
Consumer Goods	895.95	899.29	-0.4%	0.6%	-
Consumer Service	1,059.91	1,063.02	-0.3%	-1.2%	-
Real Estate	990.76	991.34	-0.1%	3.7%	-
Financial Services	1,001.55	1,003.47	-0.2%	0.6%	-
Telecom	947.13	948.29	-0.1%	7.7%	-
Health Care	997.06	997.06	0.0%	-0.2%	-
Insurance	952.04	951.81	0.0%	3.0%	-
Basic Materials	1,069.95	1,066.44	0.3%	3.6%	-
Oil and Gas	1,057.24	1,061.23	-0.4%	-0.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
METAL & RECYCLING CO	50.00	150.00%	HUMANSOFT HOLDING CO KSC	3558.00	2,669,680.6	USD
NATIONAL CONSUMER HOLDING CO	52.00	48.57%	AHLI UNITED BANK B.S.C	216.00	2,199,585.3	97.93
REAL ESTATE TRADE CENTERS CO	23.80	9.17%	NATIONAL BANK OF KUWAIT	813.00	1,408,927.2	KWD
UNITED PROJECTS FOR AVIATION	619.00	8.41%	KUWAIT INTERNATIONAL BANK	243.00	1,184,373.1	29.59
AL MASAKEN INTL REAL ESTATE	64.00	6.67%	GULF BANK	253.00	822,699.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
PALMS AGRO PRODUCTION CO	37.00	-47.14%	AHLI UNITED BANK B.S.C	216.00	10,168.8
ALARGAN INTERNATIONAL REAL	136.00	-9.33%	AL SALAM GROUP HOLDING CO	33.40	8,402.6
UMM AL QAIWAIN GENERAL INVES	61.40	-8.49%	KUWAIT INTERNATIONAL BANK	243.00	4,900.2
WETHAQ TAKAFUL INSURANCE CO	27.60	-7.38%	KGL LOGISTICS COMPANY KSCC	44.00	3,691.4
FUTURE KID ENTERTAINMENT AND	102.00	-7.27%	GULF BANK	253.00	3,235.8

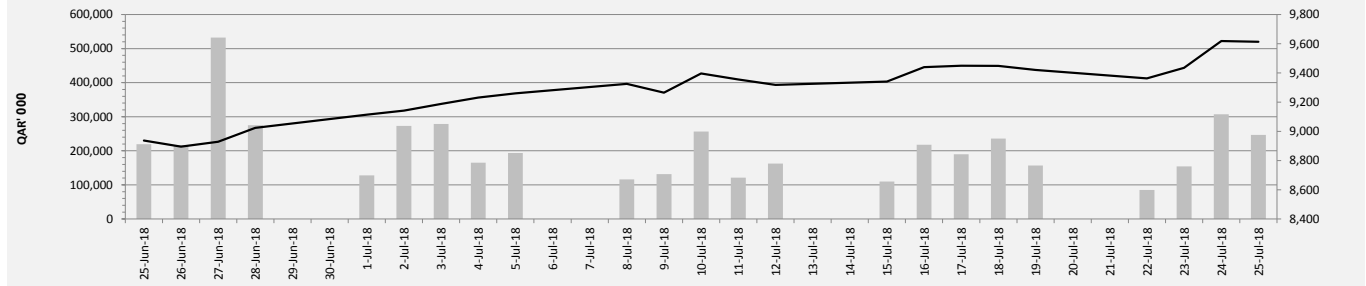
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,613.78	9,618.33	-0.05%	6.54%	12.79%
Volume ('000)	7,754.59	8,418.10	-7.88%		
Value (QAR'000)	246,659.50	307,139.90	-19.69%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	12.60	2.77%	QATAR NATIONAL BANK	164.80	91,151.4		
WIDAM FOOD CO	68.35	2.55%	VODAFONE QATAR	9.40	31,332.8	114.97	418.5
ZAD HOLDING CO	93.20	2.42%	INDUSTRIES QATAR	122.20	12,649.6		
OOREDOD QPSC	74.30	1.30%	MASRAF AL RAYAN	37.69	12,381.3		
MEDICARE GROUP	71.71	1.06%	WIDAM FOOD CO	68.35	11,028.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	27.08	-1.53%	VODAFONE QATAR	9.40	3,315.9
QATAR INSURANCE CO	34.98	-1.49%	QATAR NATIONAL BANK	164.80	556.2
AL KHALUJ COMMERCIAL BANK	10.85	-1.27%	QATAR GAS TRANSPORT(NAKILAT)	16.01	495.0
COMMERCIAL BANK PQSC	39.48	-0.80%	EZDAN HOLDING GROUP	8.17	392.3
MANNAI CORPORATION QSC	50.00	-0.79%	MASRAF AL RAYAN	37.69	331.7

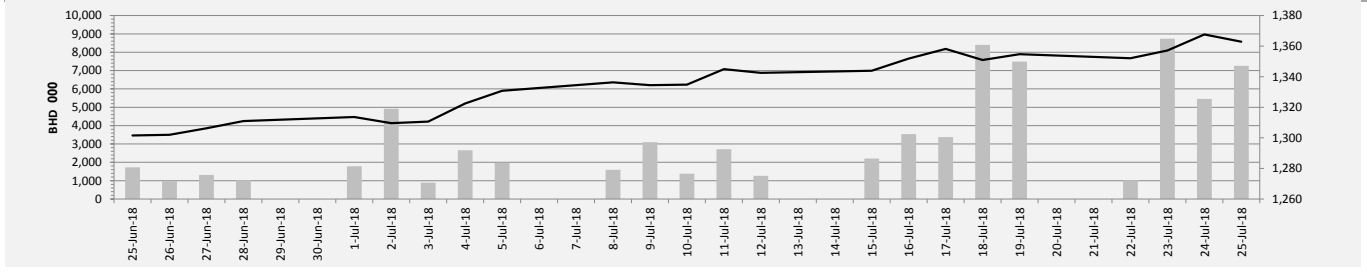
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,362.87	1,367.62	-0.35%	4.0%	2.3%
Volume ('000)	12,141	9,254	31.2%		
Value (BHD'000)	7,257.34	5,458.31	33.0%		
Sub-Indices					
Banks	2,820.24	2,829.14	-0.3%	7.7%	1.7%
Hotel and Tourism	2,839.31	2,839.31	0.0%	-3.4%	-3.4%
Industrial	1,017.07	1,009.21	0.8%	0.0%	3.1%
Insurance	1,676.56	1,676.56	0.0%	-3.3%	1.9%
Services	1,143.63	1,164.28	-1.8%	-0.2%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.10	1.06%	AHLI UNITED BANK B.S.C	0.70	6,599.2	USD
NATIONAL BANK OF BAHRAIN BSC	0.60	0.85%	GFH FINANCIAL GROUP BSC	0.38	337.5	21.05
ALUMINIUM BAHRAIN BSC	0.64	0.79%	BAHRAIN TELECOM CO	0.25	70.6	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.64	50.9	7.94
-	-	-	BMMI BSC	0.70	14.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.10	-4.76%	AHLI UNITED BANK B.S.C	0.70	9,431.8
BAHRAIN TELECOM CO	0.25	-3.88%	GFH FINANCIAL GROUP BSC	0.38	888.3
GFH FINANCIAL GROUP BSC	0.38	-1.30%	BAHRAIN TELECOM CO	0.25	283.4
AHLI UNITED BANK B.S.C	0.70	-0.71%	NASS CORP BSC	0.10	101.1
-	-	-	ITHMAAR HOLDING BSC	0.10	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.055

As of:

19-Jul-2018

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