








U Capital Market Close Report

Date: 7-May-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,901.13	3,905.24	-4.11	-0.11%	-1.13%	-9.77%	8.1	0.8
	Saudi Stock Exchange	9,001.23	9,043.22	-41.99	-0.46%	-3.26%	15.01%	20.5	2.0
	Kuwait Stock Exchange	5,819.96	5,731.91	88.05	1.54%	3.37%	14.58%	16.4	1.5
	Qatar Exchange	10,251.08	10,296.59	-45.51	-0.44%	-1.21%	-0.47%	14.4	1.6
	Bahrain Bourse	1,441.71	1,437.61	4.10	0.29%	0.54%	7.81%	9.7	0.9
	Dubai Financial Market	2,725.87	2,733.45	-7.58	-0.28%	-1.49%	7.75%	11.5	1.0
	Abu Dhabi Securities Exchange	5,124.48	5,146.13	-21.65	-0.42%	-2.54%	4.26%	14.3	1.5

*Report has been prepared at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,307.56	0.0%	-3.4%
Germany	DAX	12,223.97	-0.5%	-5.6%
France	CAC 40	5,450.36	-0.6%	-1.5%
United States				
USA	DJIA	26,438.48	-0.3%	8.5%
USA	S&P 500	2,932.47	-0.4%	9.7%
USA	NASDAQ	8,123.29	-0.5%	11.8%
Asia Pacific				
Japan	NIKKEI 225	21,923.72	-1.5%	-2.4%
HongKong	HANG SENG	29,363.02	0.5%	-2.1%
Arab Market Indices				
Tunis	Tunis Se Index	6,885.09	0.0%	-3.6%
Egypt	The Egyptian Exchange	14,426.58	1.6%	-14.3%
Jordan	Amman Stock Exchange	1,777.62	0.5%	-17.9%
Palestine	Palestine Sec. Exchange	529.69	1.0%	-3.3%
Lebanon	Blom Stock Index	904.07	0.0%	-20.1%
MSCI				
	Bahrain	91.75	-0.2%	27.3%
	Kuwait	660.52	0.5%	28.8%
MSCI	Oman	474.44	-0.9%	-4.9%
	Qatar	837.35	-2.0%	14.8%
	UAE	358.50	-2.2%	1.5%
	GCC Countries	494.64	-1.2%	13.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.6	-0.9%	28.9%
WTI Crude (per bbl)	61.8	-0.7%	31.8%
Oman Crude Oil	71.0	-0.4%	32.7%
Gold100 OZ (per oz)	1,281.4	0.0%	-0.1%
Silver (per oz)	14.8	-0.4%	-4.3%
Platinum (per oz)	872.8	-0.3%	9.7%
Copper, MT	6,236.0	1.1%	4.5%
Aluminium, MT	1,795.5	-1.1%	-2.7%
Lead, MT	1,900.0	1.3%	-6.0%
Zinc, MT	2,771.0	1.5%	12.3%
Nickel, MT	12,179.0	0.5%	13.9%

Cross Rate for Major Currencies

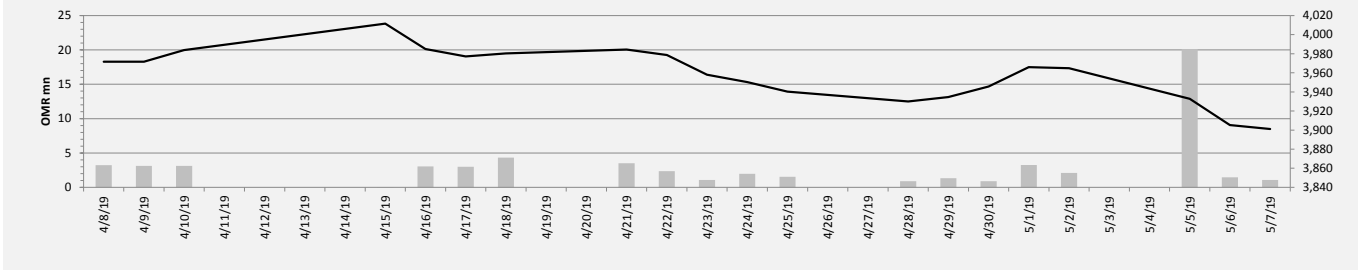
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.120	0.893
British Pound	GBP	1.309	0.764
Japanese Yen	JPY	0.009	110.580
Chinese Renminbi	CNH	0.147	6.784
Indian Rupee	INR	0.014	69.398
Russian Ruble	RUB	0.015	65.157
Canadian Dollar	CAD	0.743	1.346
Australian Dollar	AUD	0.702	1.426

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,901.13	3,905.24	-0.11%	-1.13%	-9.77%	Up	Down
MSM Total Return Index	4,145.56	4,149.92	-0.11%				
Volume ('000)	11,134.50	15,453.38	-27.95%			6	7
Value (OMR'000)	1,556.03	2,995.31	-48.05%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,351.72	6,352.81	-0.02%	0.22%	-6.96%		
Industry Sector	4,585.52	4,579.64	0.13%	-1.29%	-8.12%	14	
Services Sector	2,000.90	1,993.76	0.36%	-1.64%	-12.64%		
MSM Shariah Index	527.02	527.36	-0.06%	-1.21%	-10.96%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.494	3.78%
AL ANWAR HOLDINGS SAOG	0.097	2.11%
AL-ANWAR CERAMIC TILES CO	0.102	2.00%
RAYSUT CEMENT CO	0.310	0.65%
NATIONAL BANK OF OMAN SAOG	0.162	0.62%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
RENAISSANCE SERVICES SAOG	0.494	362.6
MUSCAT FINANCE	0.063	272.2
BANK DHOFAR SAOG	0.137	143.5
AL ANWAR HOLDINGS SAOG	0.097	141.3
BANKMUSCAT SAOG	0.404	129.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,032.0	66%
GCC	87.7	6%
ARABS	10.1	1%
OTHERS	426.2	27%

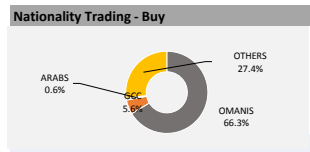
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT FINANCE	0.063	-3.08%
UNITED FINANCE CO	0.073	-2.67%
OOREDOO	0.478	-2.05%
BANK DHOFAR SAOG	0.137	-1.44%
GALFAR ENGINEERING&CONTRACT	0.080	-1.23%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
MUSCAT FINANCE	0.063	4,293.0
AL ANWAR HOLDINGS SAOG	0.097	1,464.2
BANK DHOFAR SAOG	0.137	1,047.7
RENAISSANCE SERVICES SAOG	0.494	734.9
SOHAR INTERNATIONAL BANK	0.111	547.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,082.7	70%
GCC	164.0	11%
ARABS	0.7	0%
OTHERS	308.7	20%

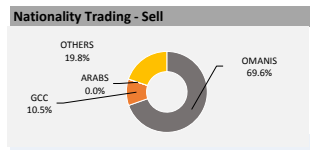
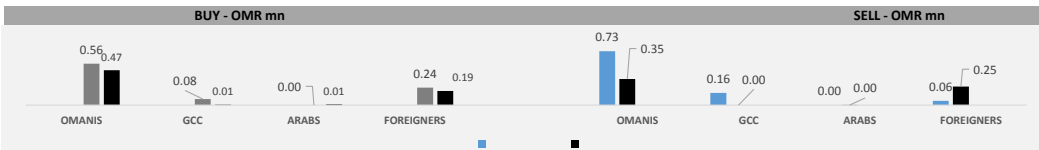
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	62.2%	37.9%
RENAISSANCE SERVICES SAOG	81.7%	18.3%
MUSCAT FINANCE	47.1%	52.9%
BANK DHOFAR SAOG	0.0%	100.0%
AL ANWAR HOLDINGS SAOG	58.0%	42.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Dhofar	0.137	S	143,435
Muscat Finance	0.063	S	117,853
Bank Muscat	0.404	S	54,540
Oman Telecommunications Co	0.544	B	53,556
Renaissance Services	0.500	B	53,232



Source: Mubasher

Excluding special deals, Source: Mubasher



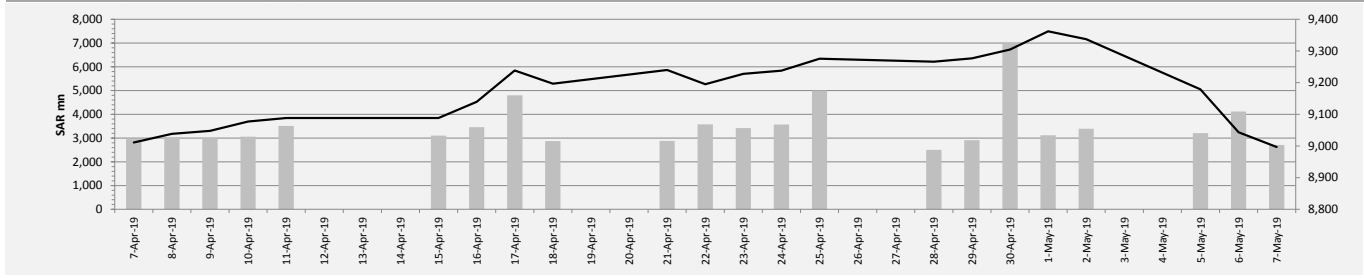
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,001.23	9,043.22	-0.46%	-3.26%	15.01%
Volume ('000)	80,998.70	148,050.10	-45.29%		
Value (SAR'000)	2,709,350	4,117,650	-34.20%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,407.57	4,520.19	-2.49%	-4.61%	13.36%
Tadawul Commercial & Prof Serv.	4,212.41	4,216.84	-0.11%	-1.00%	1.83%
Tadawul Materials	5,749.46	5,747.05	0.04%	-1.83%	9.48%
Tadawul Transportation	3,675.77	3,689.44	-0.37%	-1.37%	5.72%
Tadawul Energy	4,499.13	4,523.37	-0.54%	-1.47%	-7.22%
Tadawul Utilities	3,524.73	3,515.45	0.26%	-6.57%	4.61%
Tadawul Cons Dura & App	3,515.76	3,546.06	-0.85%	-3.29%	-4.04%
Tadawul Consumer Svc	3,493.21	3,490.49	0.08%	-5.37%	18.53%
Tadawul Media	10,522.58	10,664.63	-1.33%	16.00%	3.39%
Tadawul Banks	8,925.16	9,003.50	-0.87%	-4.18%	23.73%
Tadawul Diversified Fin	3,323.20	3,331.76	-0.26%	-2.11%	-4.45%
Tadawul Insurance	4,287.87	4,288.71	-0.02%	-4.21%	2.70%
Tadawul RE Mgmt & Dev	3,156.46	3,169.23	-0.40%	-4.41%	-2.14%
Tadawul Telecom	6,813.41	6,796.66	0.25%	-2.11%	26.04%
Tadawul Retailing	7,657.25	7,693.81	-0.48%	-3.14%	11.53%
Tadawul Food & Staples Retailing	6,370.01	6,331.89	0.60%	-2.01%	7.17%
Tadawul Health Care Equipment & Services	3,912.84	3,900.19	0.32%	0.44%	4.14%
Tadawul Pharma, Biotech & Life Science	3,581.80	3,581.80	0.00%	-0.18%	-7.65%
Tadawul REITs	3,622.29	3,620.28	0.06%	-0.52%	-0.03%
Tadawul Capital Goods	3,715.97	3,742.59	-0.71%	-3.91%	-4.74%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
EASTERN PROVINCE CEMENT CO	27.50	6.38%	JARIR MARKETING CO	174.40	649,316.3	574	2,127
UMM AL-QURA CEMENT CO	14.60	2.82%	AL RAJHI BANK	71.80	250,086.0		
AL YAMAMAH STEEL INDUSTRIES	17.56	2.81%	SAUDI BASIC INDUSTRIES CORP	119.80	245,802.7		
CHUBB ARABIA COOPERATIVE INS	24.72	2.57%	ALINMA BANK	25.95	170,095.8		
AL SAGR CO-OPERATIVE INSURAN	12.24	2.51%	NATIONAL INDUSTRIALIZATION C	16.92	83,652.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAVOLA	31.55	-4.10%	ALINMA BANK	25.95	6,552.4
NORTHERN REGION CEMENT CO	9.22	-3.46%	NATIONAL INDUSTRIALIZATION C	16.92	4,926.9
ABDUL MOHSEN AL-HOKAIR TOURI	15.64	-3.22%	MOBILE TELECOMMUNICATIONS CO	11.16	4,212.8
ARABIA INSURANCE COOPERATIVE	16.94	-3.20%	JARIR MARKETING CO	174.40	3,677.3
SASCO	15.70	-2.73%	AL RAJHI BANK	71.80	3,475.4

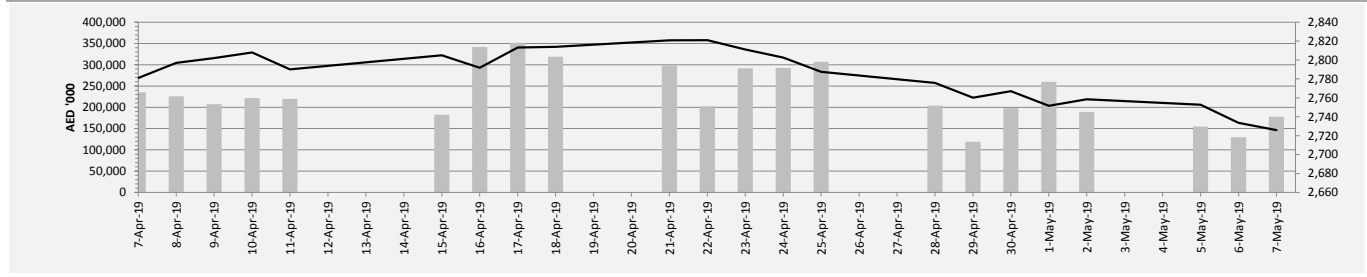
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,725.87	2,733.45	-0.28%	-1.5%	7.8%
Volume ('000)	122,769	121,084	1.4%		
Value (AED'000)	130,115	178,045	-26.9%		
Sub-Indices					
Real Estate & Construction	4,157.76	4,173.67	-0.4%	-3.8%	1.3%
Banking	2,533.81	2,536.42	-0.1%	-0.4%	16.1%
Investment and Financial	2,184.16	2,204.91	-0.9%	-1.2%	4.3%
Insurance	1,554.27	1,626.66	-4.5%	3.2%	10.2%
Consumer Staples	131.97	130.93	0.8%	-6.2%	-6.0%
Services	544.62	551.74	-1.3%	-1.5%	-9.9%
Industrial	97.17	97.17	0.0%	0.0%	7.3%
Telecommunication	860.84	865.91	-0.6%	0.2%	1.4%
Transportation	772.96	767.32	0.7%	-0.7%	4.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTTITAB HOLDING CO SAK	0.22	3.77%	ISLAMIC ARAB INSURANCE COM	0.56	29,492.0	USD
AIR ARABIA PJSC	1.04	1.96%	DUBAI ISLAMIC BANK	5.18	25,268.4	74
AMLAQ FINANCE	0.33	1.25%	EMAAR PROPERTIES PJSC	4.70	15,995.7	AED
DXB ENTERTAINMENTS PJSC	0.22	0.93%	GFH FINANCIAL GROUP BSC	1.01	15,321.5	273
DUBAI ISLAMIC BANK	5.18	0.78%	AIR ARABIA PJSC	1.04	12,990.0	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
INTL FINANCIAL ADVISORS	0.37	-9.93%	ISLAMIC ARAB INSURANCE COM	0.56	49,495.4	
AL SALAM GROUP HOLDING CO	0.42	-7.78%	GFH FINANCIAL GROUP BSC	1.01	15,083.6	
ISLAMIC ARAB INSURANCE COM	0.56	-7.33%	AIR ARABIA PJSC	1.04	12,628.0	
DAR AL TAKAFUL	0.57	-5.67%	UNION PROPERTIES PJSC	0.37	7,346.3	
DUBAI ISLAMIC INSURANCE CO	0.50	-3.85%	DXB ENTERTAINMENTS PJSC	0.22	5,048.1	

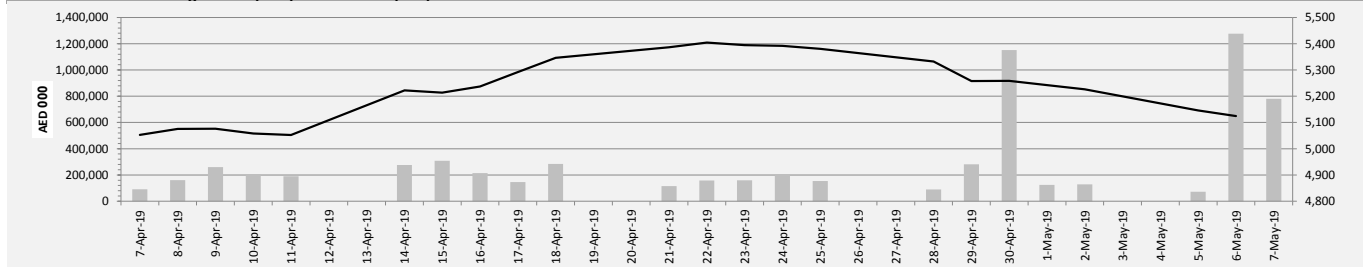
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,124.48	5,146.13	-0.42%	-2.54%	4.26%
Volume ('000)	316,235.20	538,800.20	-41.31%		
Value (AED'000)	780,611.20	1,276,835.00	-38.86%		
Sub-Indices					
Banking	10,423.00	10,492.28	-0.66%	-3.21%	9.66%
Telecommunication	4,063.19	4,073.10	-0.24%	-1.80%	-3.42%
Consumer Services	1,608.92	1,644.57	-2.17%	-6.07%	-20.58%
Insurance	1,996.75	1,996.75	0.00%	-0.14%	-6.46%
Industrials	1,501.43	1,496.76	0.31%	-0.24%	-7.88%
Invst and Financial Services	1,580.04	1,586.53	-0.41%	-1.43%	-43.16%
Energy	1,680.18	1,670.27	0.59%	0.79%	0.33%
Services	2,320.67	2,320.67	0.00%	-1.21%	-6.95%
Real Estate	2,760.68	2,733.39	1.00%	-1.20%	7.94%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FINANCE HOUSE	1.54	6.94%	WAHAT AL ZAWEYA HOLDING	2.32	662,682.4	USD
ABU DHABI SHIP BUILDING CO	1.04	2.97%	ABU DHABI COMMERCIAL BANK	9.10	41,754.4	AED
RAS AL KHAIMAH CERAMICS	1.70	1.80%	FIRST ABU DHABI BANK PJSC	15.60	23,073.1	146
DANA GAS	0.98	1.77%	EMIRATES TELECOM GROUP CO	16.40	14,880.2	540
MANAZEL REAL ESTATE PJSC	0.40	1.77%	DANA GAS	0.98	14,370.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.81	-10.00%	WAHAT AL ZAWEYA HOLDING	2.32	282,100.0
REEM INVESTMENTS PJSC	16.66	-9.95%	DANA GAS	0.98	14,661.7
GULF CEMENT CO	0.71	-6.13%	ABU DHABI COMMERCIAL BANK	9.10	4,537.8
ABU DHABI COMMERCIAL BANK	9.10	-3.70%	MANAZEL REAL ESTATE PJSC	0.40	3,588.8
AGTHIA GROUP PJSC	3.56	-3.26%	ESHRAQ PROPERTIES CO PJSC	0.47	2,072.9

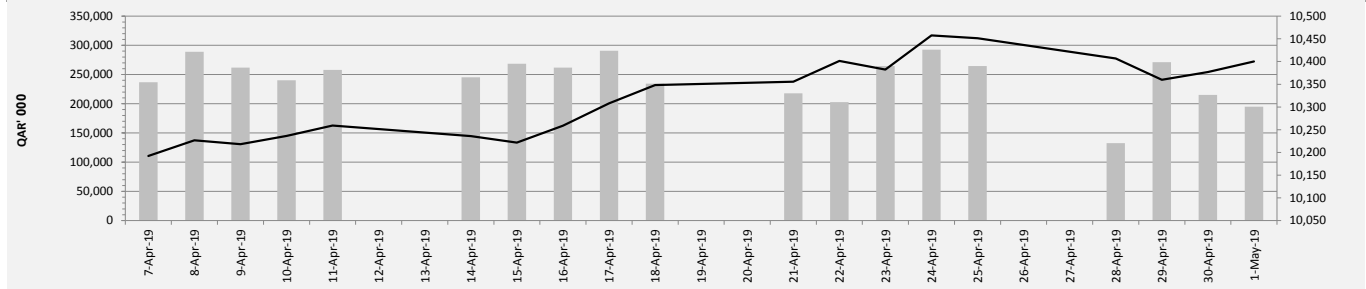
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,251.08	10,296.59	-0.44%	-1.21%	-0.47%
Volume ('000)	6,338.61	8,706.73	-27.20%		
Value (QAR'000)	156,085.70	246,012.30	-36.55%		
Sub-Indices					
QE Total Return Index	18,862.86	18,946.60	-0.44%	-1.21%	3.95%
Al Rayan Islamic	3,976.45	3,986.22	-0.25%	-0.48%	2.36%
All Share Index	3,110.67	3,124.24	-0.43%	-1.87%	1.03%
All Share Banks&Finac	3,958.63	3,987.18	-0.72%	-2.74%	3.32%
All Share Industrials	3,182.83	3,203.06	-0.63%	-1.15%	-1.00%
All Share Transprt In	2,496.65	2,502.41	-0.23%	2.12%	21.22%
All Share Real Estate	1,833.26	1,827.34	0.32%	-3.80%	-16.18%
All Share Insurance	3,207.77	3,204.82	0.09%	-2.91%	6.63%
All Share Telecoms In	924.67	930.98	-0.68%	-0.84%	-6.39%
All Share Consumer Goods & Srv	7,976.48	7,942.50	0.43%	2.50%	18.12%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MAZAYA QATAR REAL ESTATE DEV	8.30	3.75%	QATAR NATIONAL BANK	187.94	49,058.6	USD
INVESTMENT HOLDING GROUP	5.90	2.43%	QATAR FUEL QSC	210.00	12,052.4	137
QATAR GERMAN CO FOR MEDICAL	6.11	1.83%	INDUSTRIES QATAR	117.50	10,706.9	QAR
AAMAL CO	8.84	1.49%	QATAR ALUMINUM MANUFACTURING	10.04	8,378.7	499
AL MEERA CONSUMER GOODS CO	144.85	1.29%	QATAR GAS TRANSPORT(NAKILAT)	22.17	7,454.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR NATIONAL CEMENT CO	66.00	-2.94%	INVESTMENT HOLDING GROUP	5.90	879.3
MESAIEED PETROCHEMICAL HOLDI	20.22	-2.79%	QATAR ALUMINUM MANUFACTURING	10.04	833.7
MEDICARE GROUP	60.65	-2.16%	QATAR FIRST BANK	4.80	726.1
QATAR NAVIGATION	66.63	-2.01%	MAZAYA QATAR REAL ESTATE DEV	8.30	697.7
DLALA HOLDING	10.17	-1.83%	EZDAN HOLDING GROUP	10.01	452.8

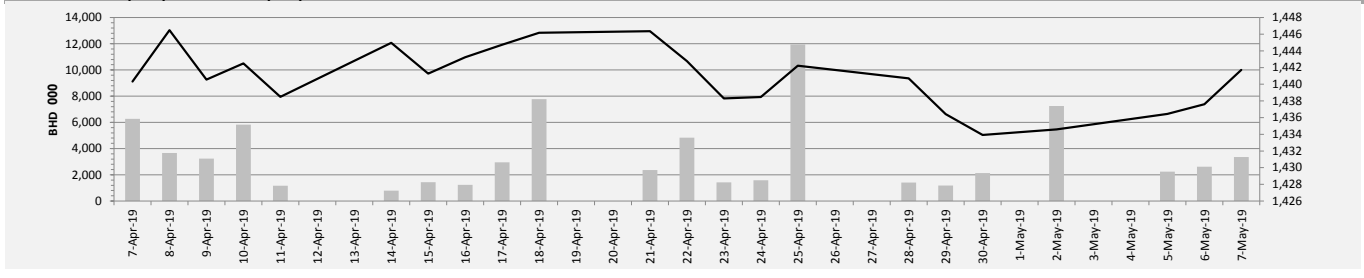
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,441.71	1,437.61	0.29%	0.54%	7.81%
Volume ('000)	6,474	1,150	463.22%		
Value (BHD'000)	3,359.71	2,618.71	28.30%		
Sub-Indices					
Banks	3,276.88	3,261.99	0.46%	0.64%	18.31%
Hotel and Tourism	2,426.55	2,426.55	0.00%	0.33%	-9.38%
Industrial	686.69	689.83	-0.46%	-3.95%	-28.53%
Insurance	1,414.28	1,414.28	0.00%	0.00%	-12.69%
Investment	711.76	711.11	0.09%	1.55%	6.25%
Services	1,301.77	1,296.07	0.44%	0.87%	7.03%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BAHRAIN COMMERCIAL FACILITIE	0.75	1.36%	AHLI UNITED BANK B.S.C	0.84	2,114.1	22	8
BAHRAIN TELECOM CO	0.33	1.23%	BAHRAIN TELECOM CO	0.33	520.2		
NATIONAL BANK OF BAHRAIN BSC	0.63	0.80%	GFH FINANCIAL GROUP BSC	0.27	260.6		
AHLI UNITED BANK B.S.C	0.84	0.60%	INVESTCORP BANK -\$US	10.50	183.8		
-	-	-	BBK BSC	0.44	33.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
BAHRAIN CINEMA CO	0.85	-2.86%	AHLI UNITED BANK B.S.C	0.84	2,534.2
ALUMINIUM BAHRAIN BSC	0.43	-0.47%	BAHRAIN TELECOM CO	0.33	1,582.6
BBK BSC	0.44	-0.45%	GFH FINANCIAL GROUP BSC	0.27	965.0
-	-	-	BBK BSC	0.44	75.7
-	-	-	ALBARAKA BANKING GROUP	0.33	51.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.112

As of:

15-Apr-2019

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