








## U Capital Market Close Report

Date: 26-Apr-2020

| GCC Market Indices  |                               | Current Close | Previous Close | Change | D/D    | MTD    | YTD     | P/E TTM | P/B |
|---|-------------------------------|---------------|----------------|--------|--------|--------|---------|---------|-----|
|   |                               | Index         | Index          |        | %      | %      | %       | X       | X   |
|  | Muscat Securities Market      | 3,513.29      | 3,482.08       | 31.21  | 0.90%  | 1.88%  | -11.75% | 7.4     | 0.7 |
|  | Saudi Stock Exchange          | 6,838.67      | 6,604.90       | 233.77 | 3.54%  | 5.12%  | -18.48% | 18.9    | 1.6 |
|  | Kuwait Stock Exchange         | 4,723.21      | 4,685.43       | 37.78  | 0.81%  | -2.06% | -24.82% | 13.4    | 1.1 |
|  | Qatar Exchange                | 8,513.07      | 8,473.21       | 39.86  | 0.47%  | 3.73%  | -18.34% | 12.8    | 0.8 |
|  | Bahrain Bourse                | 1,302.14      | 1,307.59       | -5.45  | -0.42% | -3.59% | -19.13% | 9.3     | 0.8 |
|  | Dubai Financial Market        | 1,956.68      | 1,891.06       | 65.62  | 3.47%  | 10.47% | -29.23% | 7.4     | 0.7 |
|  | Abu Dhabi Securities Exchange | 4,181.84      | 4,062.99       | 118.85 | 2.93%  | 11.97% | -17.61% | 11.7    | 1.1 |

| Country                    | Market                  | Value     | D/D   | YTD    |
|----------------------------|-------------------------|-----------|-------|--------|
| <b>Europe</b>              |                         |           |       |        |
| UK                         | FTSE 100                | 5,752.23  | 0.0%  | -23.7% |
| Germany                    | DAX                     | 10,336.09 | -1.7% | -22.0% |
| France                     | CAC 40                  | 4,393.32  | -1.3% | -26.5% |
| <b>United States</b>       |                         |           |       |        |
| USA                        | DJIA                    | 23,775.27 | 1.1%  | -16.7% |
| USA                        | S&P 500                 | 2,836.74  | 1.4%  | -12.2% |
| USA                        | NASDAQ                  | 8,634.52  | 1.6%  | -3.8%  |
| <b>Asia Pacific</b>        |                         |           |       |        |
| Japan                      | NIKKEI 225              | 19,262.00 | -0.9% | -18.6% |
| HongKong                   | HANG SENG               | 23,831.33 | -0.6% | -15.5% |
| <b>Arab Market Indices</b> |                         |           |       |        |
| Tunis                      | Tunis Se Index          | 6,357.40  | -0.1% | -10.7% |
| Egypt                      | The Egyptian Exchange   | 10,349.00 | 2.3%  | -25.7% |
| Jordan                     | Amman Stock Exchange    | 2,836.74  | 1.4%  | -25.9% |
| Palestine                  | Palestine Sec. Exchange | 23,775.27 | 1.1%  | -12.2% |
| <b>MSCI</b>                |                         |           |       |        |
|                            | Bahrain                 | 75.87     | 0.0%  | -31.0% |
|                            | Kuwait                  | 534.51    | 0.0%  | -28.0% |
| MSCI                       | Oman                    | 412.57    | 0.0%  | -18.4% |
|                            | Qatar                   | 683.40    | 0.0%  | -18.4% |
|                            | UAE                     | 251.34    | 0.0%  | -25.0% |
|                            | GCC Countries           | 383.67    | 0.0%  | -24.2% |

| Commodity Prices      | Today    | D/D   | YTD    |
|-----------------------|----------|-------|--------|
| USD                   |          |       |        |
| Brent Crude (per bbl) | 21.4     | 0.5%  | -66.5% |
| WTI Crude (per bbl)   | 16.9     | 2.7%  | -71.5% |
| Oman Crude Oil        | 20.7     | -0.2% | -69.3% |
| Gold100 OZ (per oz)   | 1,729.6  | -0.1% | 14.0%  |
| Silver (per oz)       | 15.3     | 0.0%  | -14.6% |
| Platinum (per oz)     | 768.6    | 0.3%  | -20.5% |
| Copper, MT            | 5,139.5  | -0.4% | -16.8% |
| Aluminium, MT         | 1,514.0  | 0.3%  | -16.4% |
| Lead, MT              | 1,616.5  | -1.9% | -16.1% |
| Zinc, MT              | 1,883.0  | 0.6%  | -17.1% |
| Nickel, MT            | 12,246.0 | 0.6%  | -12.7% |

| Cross Rate for Major Currencies |      |            |             |
|---------------------------------|------|------------|-------------|
| Currency                        | Code | USD/1 Unit | Units/1 USD |
| EURO                            | EUR  | 1.082      | 0.924       |
| British Pound                   | GBP  | 1.237      | 0.809       |
| Japanese Yen                    | JPY  | 0.009      | 107.510     |
| Chinese Renminbi                | CNH  | 0.141      | 7.090       |
| Indian Rupee                    | INR  | 0.013      | 76.453      |
| Russian Ruble                   | RUB  | 0.013      | 74.567      |
| Canadian Dollar                 | CAD  | 0.709      | 1.410       |
| Australian Dollar               | AUD  | 0.637      | 1.564       |

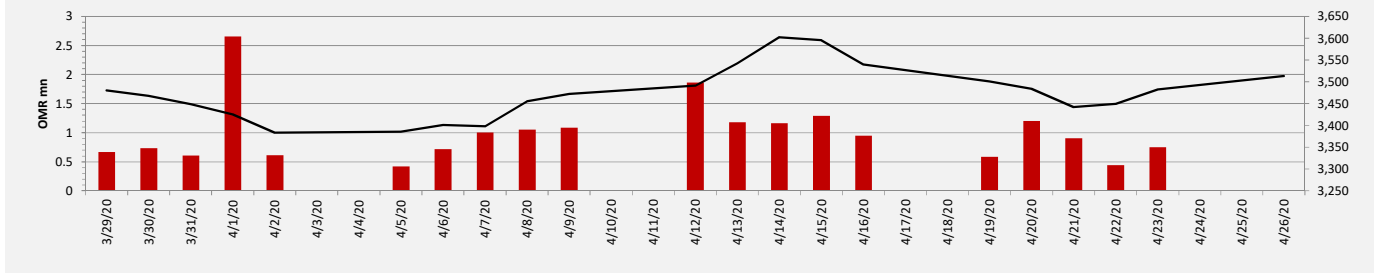
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

# Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

|                        | Current  | Previous | DTD    | MTD   | YTD     | No. of Cos       |      |
|------------------------|----------|----------|--------|-------|---------|------------------|------|
| MSM 30                 | 3,513.29 | 3,482.08 | 0.90%  | 1.88% | -11.75% | Up               | Down |
| MSM Total Return Index | 3,995.00 | 3,959.51 | 0.90%  | 1.92% | -5.86%  |                  |      |
| Volume ('000)          | 4,452.66 | 3,282.66 | 35.64% |       |         | 15               | 2    |
| Value (OMR'000)        | 751.60   | 444.73   | 69.00% |       |         | ↑                | ↓    |
| <b>Sub-Indices</b>     |          |          |        |       |         | <b>Unchanged</b> |      |
| Financial Sector       | 5,579.15 | 5,531.17 | 0.87%  | 2.51% | -12.13% |                  |      |
| Industry Sector        | 3,940.57 | 3,916.57 | 0.61%  | 0.96% | -6.32%  |                  |      |
| Services Sector        | 1,715.22 | 1,711.01 | 0.25%  | 1.61% | -9.56%  |                  |      |
| MSM Shariah Index      | 509.83   | 506.42   | 0.67%  | 1.06% | -4.89%  |                  |      |

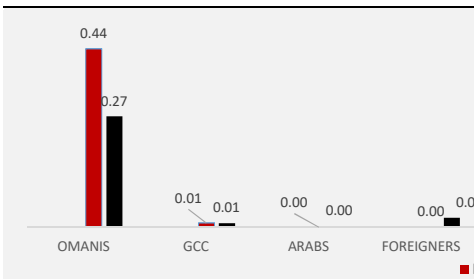
MSM 30 Index (RHS) vs. Turnover (LHS)



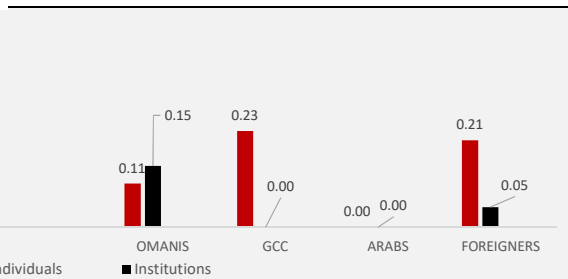
| Top Equity Gainers        | Price | Chg   | Top Co. - Value           | Price | Value    | Nationality Trading - Buy |       |     |
|---------------------------|-------|-------|---------------------------|-------|----------|---------------------------|-------|-----|
| Companies                 | OMR   | %     | Companies                 | OMR   | OMR' 000 | Value (OMR 000)           |       |     |
| MUSCAT GASES COMPANY SAOG | 0.169 | 9.03% | AL-ANWAR CERAMIC TILES CO | 0.126 | 298.7    | OMANIS                    | 705.4 | 94% |
| VISION INSURANCE SAOC     | 0.091 | 5.81% | BANKMUSCAT SAOG           | 0.312 | 286.6    | GCC                       | 20.7  | 3%  |
| SOHAR INTERNATIONAL BANK  | 0.084 | 5.00% | OMAN UNITED INSURANCE CO  | 0.310 | 46.5     | ARABS                     | 2.6   | 0%  |
| OMAN CEMENT CO            | 0.240 | 4.35% | OOREDOO                   | 0.398 | 20.6     | OTHERS                    | 22.9  | 3%  |
| BANK NIZWA                | 0.090 | 3.45% | AL MADINA TAKAFUL CO SAOC | 0.068 | 18.0     |                           |       |     |

| Top Equity Losers            | Price | Chg    | Top Co. - Volume          | Price | Volume  | Nationality Trading - Sell |       |     |
|------------------------------|-------|--------|---------------------------|-------|---------|----------------------------|-------|-----|
| Companies                    | OMR   | %      | Companies                 | OMR   | '000    | Value (OMR 000)            |       |     |
| MUSCAT INSURANCE COMPANY     | 0.440 | -9.47% | AL-ANWAR CERAMIC TILES CO | 0.126 | 2,368.8 | OMANIS                     | 256.2 | 34% |
| AL JAZEERA STEEL PRODUCTS CO | 0.092 | -3.16% | BANKMUSCAT SAOG           | 0.312 | 918.7   | GCC                        | 234.5 | 31% |
| -                            | -     | -      | AL MADINA TAKAFUL CO SAOC | 0.068 | 264.7   | ARABS                      | -     | 0%  |
| -                            | -     | -      | OMAN UNITED INSURANCE CO  | 0.310 | 150.0   | OTHERS                     | 260.9 | 35% |
| -                            | -     | -      | OMAN INVESTMENT & FINANCE | 0.081 | 149.1   |                            |       |     |

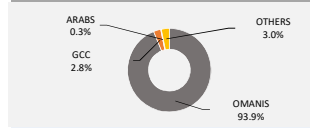
BUY - OMR mn



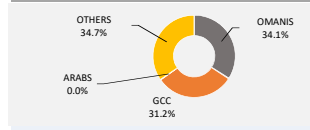
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



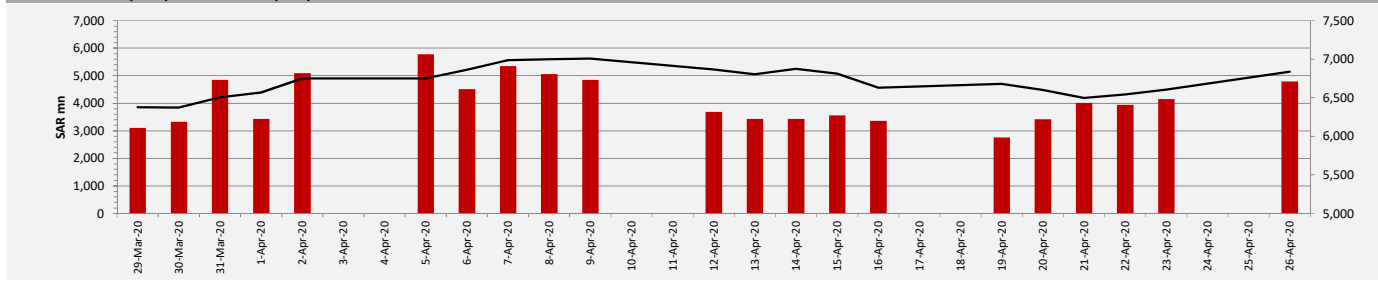
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

|  | Current    | Previous   | DTD    | MTD    | YTD     |
|--|------------|------------|--------|--------|---------|
| Tadawul Index                            | 6,838.67   | 6,604.90   | 3.54%  | 5.12%  | -18.48% |
| Volume ('000)                            | 234,069.80 | 201,610.30 | 16.10% |        |         |
| Value (SAR'000)                          | 4,780,000  | 4,147,349  | 15.25% |        |         |
| <b>Selected Sub-Indices</b>              |            |            |        |        |         |
| Tadawul Food & Beverages                 | 4,658.78   | 4,608.94   | 1.08%  | 9.57%  | 7.01%   |
| Tadawul Commercial & Prof Serv.          | 3,594.15   | 3,404.66   | 5.57%  | 4.92%  | -24.68% |
| Tadawul Materials                        | 4,075.35   | 3,932.65   | 3.63%  | 6.64%  | -21.12% |
| Tadawul Transportation                   | 3,383.34   | 3,192.26   | 5.99%  | 6.97%  | -23.02% |
| Tadawul Energy                           | 4,742.71   | 4,614.55   | 2.78%  | 2.86%  | -12.86% |
| Tadawul Utilities                        | 3,730.93   | 3,628.76   | 2.82%  | 5.77%  | -15.20% |
| Tadawul Cons Dura & App                  | 3,041.98   | 2,865.35   | 6.16%  | 2.43%  | -13.25% |
| Tadawul Consumer Svc                     | 3,138.79   | 3,006.99   | 4.38%  | 6.47%  | -20.71% |
| Tadawul Media                            | 7,241.97   | 7,011.26   | 3.29%  | -0.56% | -22.97% |
| Tadawul Banks                            | 6,073.53   | 5,821.19   | 4.33%  | 3.60%  | -25.09% |
| Tadawul Diversified Fin                  | 2,893.06   | 2,818.40   | 2.65%  | 3.54%  | -12.40% |
| Tadawul Insurance                        | 4,250.01   | 4,157.46   | 2.23%  | 11.91% | -5.84%  |
| Tadawul RE Mgmt & Dev                    | 2,613.46   | 2,530.71   | 3.27%  | 3.08%  | -16.57% |
| Tadawul Telecom                          | 5,993.06   | 5,894.55   | 1.67%  | 7.77%  | -7.42%  |
| Tadawul Retailing                        | 6,970.54   | 6,457.78   | 7.94%  | 17.79% | -9.44%  |
| Tadawul Food & Staples Retailing         | 7,535.97   | 7,366.75   | 2.30%  | 1.44%  | 13.90%  |
| Tadawul Health Care Equipment & Services | 3,360.00   | 3,241.62   | 3.65%  | 0.39%  | -9.92%  |
| Tadawul Pharma, Biotech & Life Science   | 3,515.83   | 3,430.08   | 2.50%  | -1.48% | -2.20%  |
| Tadawul REITs                            | 3,646.63   | 3,556.92   | 2.52%  | 0.00%  | -13.13% |
| Tadawul Capital Goods                    | 3,325.73   | 3,181.78   | 4.52%  | 7.84%  | -23.24% |

### Tadawul Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                    | Price SAR | Chg %  |
|------------------------------|-----------|--------|
| SAUDI PUBLIC TRANSPORT CO    | 13.86     | 10.00% |
| AMANA COOPERATIVE INSURANCE  | 12.10     | 10.00% |
| UNITED ELECTRONICS CO        | 69.40     | 9.98%  |
| FAWAZ ABDULAZIZ ALHOKAIR & C | 21.00     | 9.95%  |
| UNITED WIRE FACTORIES COMPAN | 17.26     | 9.94%  |

### Top Co. -Value

| Companies                   | Price SAR | Value SAR' 000 |
|-----------------------------|-----------|----------------|
| ALINMA BANK                 | 15.26     | 390,401.7      |
| AL RAJHI BANK               | 54.20     | 364,462.8      |
| SAUDI ARABIAN OIL CO        | 30.90     | 170,077.7      |
| NATIONAL COMMERCIAL BANK    | 35.50     | 122,332.6      |
| SAUDI BASIC INDUSTRIES CORP | 72.40     | 121,929.4      |

### Market Capitalization

| (In Billion) | SAR   |
|--------------|-------|
| USD          | 7,562 |
| 2042         |       |

### Top Equity Losers

| Companies                   | Price SAR | Chg %  |
|-----------------------------|-----------|--------|
| NATIONAL SHIPPING CO OF/THE | 36.55     | -0.14% |
| -                           | -         | -      |
| -                           | -         | -      |
| -                           | -         | -      |
| -                           | -         | -      |

### Top Co. -Volume

| Companies                    | Price SAR | Volume 000 |
|------------------------------|-----------|------------|
| ALINMA BANK                  | 15.26     | 25,986.9   |
| AL RAJHI BANK                | 54.20     | 6,771.5    |
| DAR AL ARKAN REAL ESTATE DEV | 8.27      | 6,279.4    |
| SAUDI ARABIAN OIL CO         | 30.90     | 5,535.1    |
| SAUDI KAYAN PETROCHEMICAL CO | 8.14      | 4,793.9    |

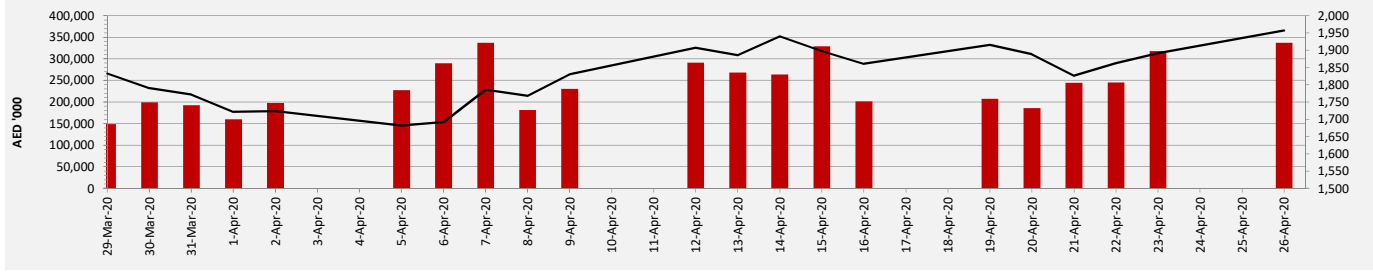
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

|                              | Current  | Previous | DTD    | MTD   | YTD    |
|------------------------------|----------|----------|--------|-------|--------|
| Dubai Financial Market Index | 1,956.68 | 1,891.06 | 3.47%  | 10.5% | -29.2% |
| Volume ('000)                | 428,444  | 485,672  | -11.8% |       |        |
| Value (AED'000)              | 337,322  | 318,011  | 6.1%   |       |        |
| <b>Sub-Indices</b>           |          |          |        |       |        |
| Real Estate & Construction   | 2,484.19 | 2,362.11 | 5.2%   | 18.5% | -32.8% |
| Banking                      | 1,826.88 | 1,778.53 | 2.7%   | 3.9%  | -33.9% |
| Investment and Financial     | 1,884.38 | 1,795.54 | 4.9%   | 9.6%  | -15.9% |
| Insurance                    | 1,554.46 | 1,459.45 | 6.5%   | 11.0% | -9.7%  |
| Consumer Staples             | 100.17   | 98.98    | 1.2%   | 28.1% | -10.4% |
| Services                     | 520.16   | 524.70   | -0.9%  | 9.1%  | -2.7%  |
| Industrial                   | 98.41    | 98.41    | 0.0%   | 0.0%  | 0.0%   |
| Telecommunication            | 903.04   | 916.54   | -1.5%  | 2.9%  | -3.1%  |
| Transportation               | 599.04   | 573.33   | 4.5%   | 23.5% | -25.0% |

### DFMGI Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                  | Price | Chg    |
|----------------------------|-------|--------|
|                            | AED   | %      |
| ISLAMIC ARAB INSURANCE COM | 0.51  | 15.00% |
| DAR AL TAKAFUL             | 0.57  | 14.00% |
| AL SALAM GROUP HOLDING CO  | 0.26  | 10.87% |
| SHUAA CAPITAL              | 0.51  | 10.43% |
| ARABTEC HOLDING CO PJSC    | 0.63  | 9.62%  |

### Top Co. -Value

| Companies               | Price | Value    |
|-------------------------|-------|----------|
|                         | AED   | AED' 000 |
| EMAAR PROPERTIES PJSC   | 2.60  | 57,264.5 |
| GFH FINANCIAL GROUP BSC | 0.55  | 37,214.5 |
| DUBAI ISLAMIC BANK      | 3.51  | 34,018.8 |
| EMAAR MALLS PJSC        | 1.24  | 32,264.3 |
| AIR ARABIA PJSC         | 1.13  | 23,198.3 |

### Market Cap -DFMGI

| (In Billion) |     |
|--------------|-----|
| USD          | AED |
| 56           | 207 |

### Top Equity Losers

| Companies                    | Price | Chg    |
|------------------------------|-------|--------|
|                              | AED   | %      |
| TABREED                      | 2.07  | -2.82% |
| EMIRATES INTEGRATED TELECOMM | 5.35  | -1.47% |
| -                            | -     | -      |
| -                            | -     | -      |
| -                            | -     | -      |

### Top Co. -Volume

| Companies               | Price | Volume   |
|-------------------------|-------|----------|
|                         | AED   | '000     |
| GFH FINANCIAL GROUP BSC | 0.55  | 68,647.0 |
| DEYAAR DEVELOPMENT PJSC | 0.29  | 42,136.4 |
| DXB ENTERTAINMENTS PJSC | 0.16  | 32,470.7 |
| AMLAQ FINANCE           | 0.34  | 31,626.3 |
| UNION PROPERTIES PJSC   | 0.31  | 31,442.2 |

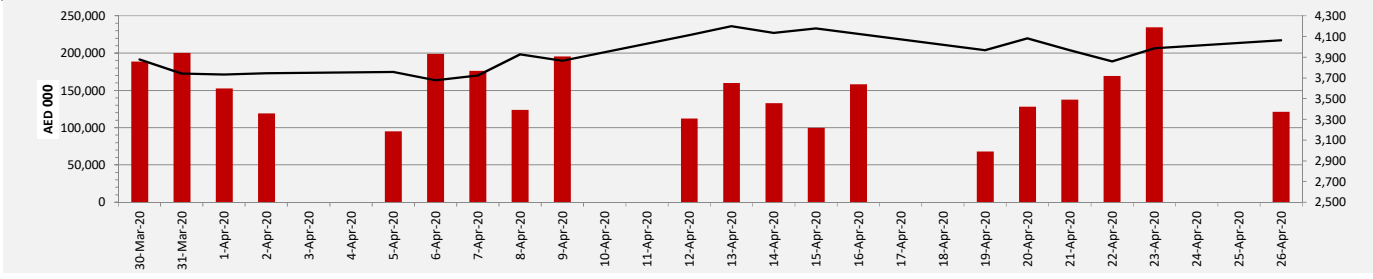
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

|                                   | Current    | Previous   | DTD     | MTD    | YTD     |
|-----------------------------------|------------|------------|---------|--------|---------|
| Abu Dhabi Securities Market Index | 4,181.84   | 4,062.99   | 2.93%   | 11.97% | -17.61% |
| Volume ('000)                     | 65,271.08  | 94,823.37  | -31.17% |        |         |
| Value (AED'000)                   | 121,531.90 | 234,445.90 | -48.16% |        |         |
| <b>Sub-Indices</b>                |            |            |         |        |         |
| Banking                           | 7,411.60   | 7,180.82   | 3.21%   | 12.36% | -26.06% |
| Telecommunication                 | 3,805.52   | 3,760.93   | 1.19%   | 9.56%  | -6.11%  |
| Consumer Services                 | 6,565.10   | 6,370.26   | 3.06%   | 11.11% | 62.68%  |
| Insurance                         | 1,838.81   | 1,838.81   | 0.00%   | -3.72% | -2.08%  |
| Industrials                       | 1,073.71   | 1,079.55   | -0.54%  | 0.52%  | -16.21% |
| Invst and Financial Services      | 1,892.70   | 1,702.50   | 11.17%  | 52.98% | 39.07%  |
| Energy                            | 1,440.32   | 1,382.95   | 4.15%   | 17.05% | -12.10% |
| Services                          | 2,264.86   | 2,264.86   | 0.00%   | -4.17% | -14.04% |
| Real Estate                       | 2,519.45   | 2,442.68   | 3.14%   | 5.04%  | -24.10% |

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           | Price | Chg    | Top Co. - Value           | Price | Value    | Market Cap -ADSMI |
|------------------------------|-------|--------|---------------------------|-------|----------|-------------------|
| Companies                    | AED   | %      | Companies                 | AED   | AED' 000 | (In Billion)      |
| INTL FISH FARMING CO PJSC    | 24.98 | 13.55% | ABU DHABI ISLAMIC BANK    | 3.44  | 36,813.4 | USD               |
| MANAZEL REAL ESTATE PJSC     | 0.33  | 10.92% | ALDAR PROPERTIES PJSC     | 1.63  | 19,704.4 | AED               |
| ESHRAQ INVESTMENTS PJSC      | 0.27  | 6.85%  | ABU DHABI COMMERCIAL BANK | 4.58  | 13,508.6 | 121               |
| DANA GAS                     | 0.75  | 6.80%  | FIRST ABU DHABI BANK PJSC | 11.60 | 13,315.9 | 449               |
| ABU DHABI NATIONAL ENERGY CO | 0.67  | 6.35%  | DANA GAS                  | 0.75  | 12,535.2 |                   |

| Top Equity Losers            | Price | Chg    | Top Co. - Volume         | Price | Volume   |
|------------------------------|-------|--------|--------------------------|-------|----------|
| Companies                    | AED   | %      | Companies                | AED   | '000     |
| FOODCO HOLDING PJSC          | 3.04  | -5.00% | DANA GAS                 | 0.75  | 16,978.2 |
| RAS AL KHAIMAH CEMENT CO PSC | 0.61  | -2.55% | ALDAR PROPERTIES PJSC    | 1.63  | 12,137.2 |
| ARKAN BUILDING MATERIALS CO  | 0.42  | -2.33% | ABU DHABI ISLAMIC BANK   | 3.44  | 10,863.6 |
| SHARJAH ISLAMIC BANK         | 1.04  | -0.95% | MANAZEL REAL ESTATE PJSC | 0.33  | 5,991.8  |
| ABU DHABI SHIP BUILDING CO   | 2.20  | -0.90% | ESHRAQ INVESTMENTS PJSC  | 0.27  | 5,826.4  |

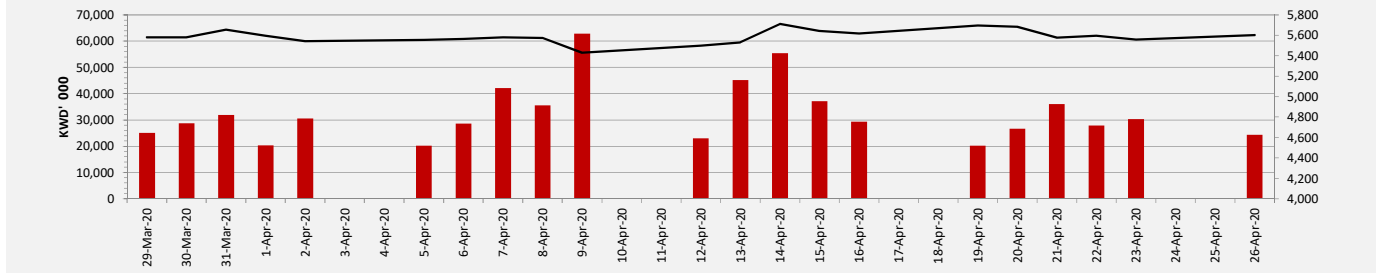
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

|                        | Current   | Previous   | DTD     | MTD    | YTD     |
|------------------------|-----------|------------|---------|--------|---------|
| Kuwait All Share Index | 4,723.21  | 4,685.43   | 0.81%   | -2.06% | -24.82% |
| Volume ('000)          | 91,930.00 | 211,262.80 | -56.48% |        |         |
| Value (KWD'000)        | 24,320.49 | 30,335.34  | -19.83% |        |         |
| <b>Sub-Indices</b>     |           |            |         |        |         |
| Industrials            | 681.13    | 673.07     | 1.20%   | 0.10%  | -26.56% |
| Banks                  | 1,086.11  | 1,076.77   | 0.87%   | -1.96% | -26.74% |
| Consumer Goods         | 733.65    | 724.44     | 1.27%   | 17.45% | 15.14%  |
| Consumer Service       | 716.04    | 711.93     | 0.58%   | -1.01% | -33.22% |
| Real Estate            | 797.02    | 784.29     | 1.62%   | -4.73% | -24.71% |
| Financial Services     | 809.44    | 806.55     | 0.36%   | -3.99% | -25.15% |
| Telecom                | 919.99    | 917.40     | 0.28%   | -4.78% | -17.61% |
| Health Care            | 851.29    | 851.29     | 0.00%   | 0.00%  | -3.76%  |
| Insurance              | 942.78    | 942.14     | 0.07%   | -1.68% | -1.16%  |
| Basic Materials        | 675.89    | 671.14     | 0.71%   | 6.23%  | -25.57% |
| Oil and Gas            | 1,109.41  | 1,109.46   | 0.00%   | 1.11%  | -10.40% |
| Utilities              | 1,000.00  | 1,000.00   | 0.00%   | 0.00%  | 0.00%   |
| Technology             | 497.61    | 497.61     | 0.00%   | 12.13% | -3.39%  |

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |        |         | Top Co. -Value               |        |             | Market Cap - KWSEAS |       |
|------------------------------|--------|---------|------------------------------|--------|-------------|---------------------|-------|
| Companies                    | Price  | Chg     | Companies                    | Price  | Value       | (In Billion)        |       |
|                              | KWd    | %       |                              | KWd    | KWd '000    | USD                 | KWD   |
| ALARGAN INTERNATIONAL REAL   | 91.30  | 10.00%  | NATIONAL BANK OF KUWAIT      | 710.00 | 3,974,400.5 | 88.36               | 26.70 |
| FUTURE KID ENTERTAINMENT AND | 83.00  | 9.35%   | AGILITY                      | 556.00 | 1,385,492.5 |                     |       |
| IFA HOTELS & RESORTS CO. K.S | 31.70  | 8.19%   | KUWAIT INTERNATIONAL BANK    | 168.00 | 1,365,824.4 |                     |       |
| MUBARRAD HOLDING CO KSC      | 53.00  | 7.72%   | MOBILE TELECOMMUNICATIONS CO | 485.00 | 1,257,792.3 |                     |       |
| MASHAER HOLDING CO KSC       | 54.00  | 6.93%   | AHLI UNITED BANK B.S.C       | 191.00 | 1,143,040.3 |                     |       |
| Top Equity Losers            |        |         | Top Co. -Volume              |        |             |                     |       |
| Companies                    | Price  | Chg     | Companies                    | Price  | Volume      |                     |       |
|                              | KWd    | %       |                              | KWd    | '000        |                     |       |
| GULF INVESTMENT HOUSE KSC    | 41.00  | -18.00% | GULF PETROLEUM INVESTMENT    | 18.00  | 16,236.3    |                     |       |
| ASIYA CAPITAL INVESTMENTS CO | 30.00  | -6.25%  | KUWAIT INTERNATIONAL BANK    | 168.00 | 8,129.2     |                     |       |
| UNICAP INVESTMENT AND FINANC | 38.00  | -5.00%  | AHLI UNITED BANK B.S.C       | 191.00 | 5,995.7     |                     |       |
| METAL & RECYCLING CO         | 47.50  | -5.00%  | NATIONAL BANK OF KUWAIT      | 710.00 | 5,612.6     |                     |       |
| KUWAIT PORTLAND CEMENT CO    | 809.00 | -4.71%  | AAYAN LEASING & INVESTMENT   | 37.70  | 3,605.6     |                     |       |

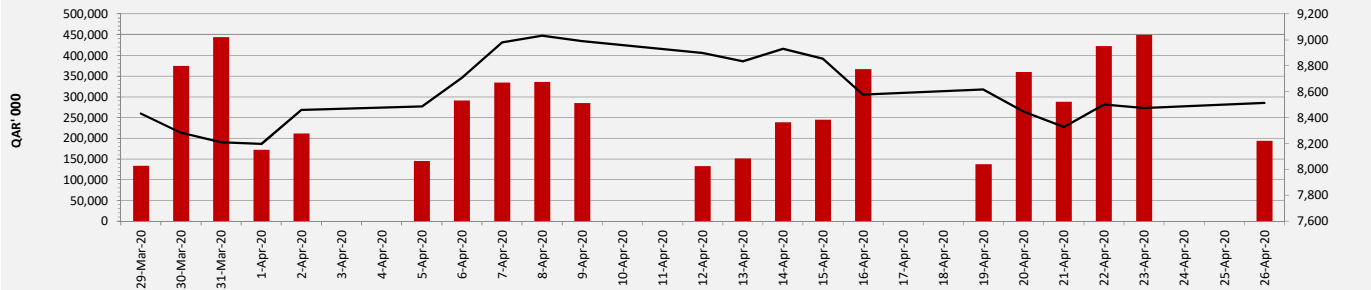
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

|                                | Current    | Previous   | DTD     | MTD    | YTD     |
|--------------------------------|------------|------------|---------|--------|---------|
| Qatar Stock Exchange Index     | 8,513.07   | 8,473.21   | 0.47%   | 3.73%  | -18.34% |
| Volume ('000)                  | 234,461.60 | 345,065.60 | -32.05% |        |         |
| Value (QAR'000)                | 193,449.40 | 449,330.00 | -56.95% |        |         |
| <b>Sub-Indices</b>             |            |            |         |        |         |
| QE Total Return Index          | 16,366.09  | 16,289.46  | 0.47%   | 4.27%  | -14.69% |
| All Rayan Islamic              | 3,305.43   | 3,275.40   | 0.92%   | 6.03%  | -16.34% |
| All Share Index                | 2,648.39   | 2,636.63   | 0.45%   | 4.03%  | -14.55% |
| All Share Banks&Finac          | 3,805.91   | 3,793.29   | 0.33%   | 2.90%  | -9.82%  |
| All Share Industrials          | 2,164.88   | 2,160.79   | 0.19%   | 5.99%  | -26.16% |
| All Share Transprt In          | 2,481.69   | 2,478.30   | 0.14%   | 10.91% | -2.89%  |
| All Share Real Estate          | 1,194.12   | 1,191.54   | 0.22%   | -2.23% | -23.70% |
| All Share Insurance            | 2,038.10   | 2,011.28   | 1.33%   | 1.78%  | -25.47% |
| All Share Telecoms In          | 833.34     | 812.48     | 2.57%   | 10.35% | -6.89%  |
| All Share Consumer Goods & Srv | 6,967.64   | 6,909.00   | 0.85%   | 5.82%  | -19.42% |

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |       | Top Co. -Value               |       |          | Market Cap - DSM Index |     |
|------------------------------|-------|-------|------------------------------|-------|----------|------------------------|-----|
| Companies                    | Price | Chg   | Companies                    | Price | Value    | (In Billion)           |     |
|                              | QAR   | %     |                              | QAR   | QAR' 000 | USD                    | QAR |
| VODAFONE QATAR               | 1.09  | 9.26% | EZDAN HOLDING GROUP          | 0.63  | 74,333.1 | 120                    | 436 |
| DLALA HOLDING                | 0.58  | 9.26% | QATAR NATIONAL BANK          | 17.05 | 15,200.4 |                        |     |
| QATAR & OMAN INVESTMENT CO   | 0.49  | 8.93% | MAZAYA QATAR REAL ESTATE DEV | 0.60  | 13,373.9 |                        |     |
| ISLAMIC HOLDING GROUP        | 1.89  | 7.86% | VODAFONE QATAR               | 1.09  | 9,345.4  |                        |     |
| SALAM INTERNATIONAL INVESTME | 0.31  | 7.24% | COMMERCIAL BANK PSQC         | 3.85  | 8,532.5  |                        |     |

| Top Equity Losers            |       |        | Top Co. -Volume              |       |           |
|------------------------------|-------|--------|------------------------------|-------|-----------|
| Companies                    | Price | Chg    | Companies                    | Price | Value     |
|                              | QAR   | %      |                              | QAR   | '000      |
| QATAR GERMAN CO FOR MEDICAL  | 0.71  | -9.92% | EZDAN HOLDING GROUP          | 0.63  | 112,770.2 |
| EZDAN HOLDING GROUP          | 0.63  | -6.56% | SALAM INTERNATIONAL INVESTME | 0.31  | 26,487.9  |
| NATIONAL LEASING             | 0.62  | -3.90% | MAZAYA QATAR REAL ESTATE DEV | 0.60  | 22,417.7  |
| QATAR ALUMINUM MANUFACTURING | 0.59  | -1.99% | VODAFONE QATAR               | 1.09  | 8,803.6   |
| COMMERCIAL BANK PSQC         | 3.85  | -1.61% | AAMAL CO                     | 0.55  | 8,757.5   |

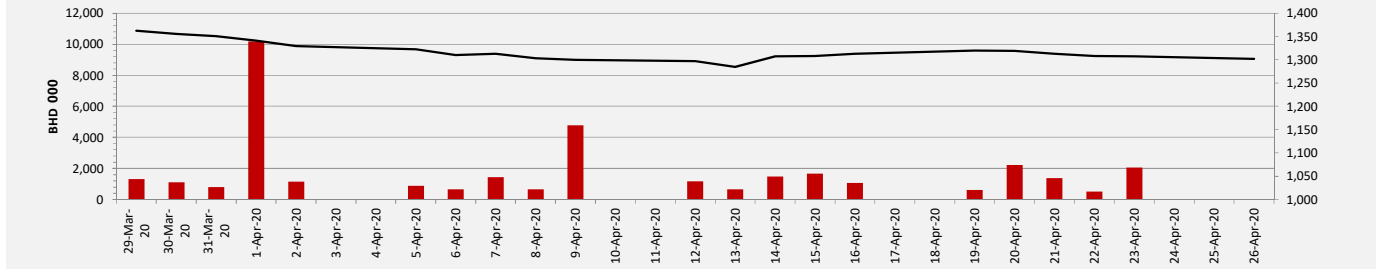
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

|                    | Current  | Previous | DTD     | MTD    | YTD     |
|--------------------|----------|----------|---------|--------|---------|
| Bahrain Bourse     | 1,302.14 | 1,307.59 | -0.42%  | -3.59% | -19.13% |
| Volume ('000)      | 12,415   | 2,691    | 361.37% |        |         |
| Value (BHD'000)    | 2,041.48 | 502.75   | 306.06% |        |         |
| <b>Sub-Indices</b> |          |          |         |        |         |
| Banks              | 2,984.97 | 3,017.02 | -1.06%  | -3.83% | -24.39% |
| Hotel and Tourism  | 2,188.75 | 2,188.75 | 0.00%   | 0.00%  | -6.31%  |
| Industrial         | 559.30   | 559.31   | 0.00%   | -6.32% | -17.02% |
| Insurance          | 1,501.05 | 1,501.05 | 0.00%   | -2.87% | 2.93%   |
| Investment         | 595.36   | 591.42   | 0.67%   | -4.93% | -15.39% |
| Services           | 1,346.41 | 1,346.41 | 0.00%   | 0.41%  | -6.48%  |

### Bahrain Bourse (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies               | Price | Chg   |
|-------------------------|-------|-------|
|                         | BHD   | %     |
| GFH FINANCIAL GROUP BSC | 0.15  | 6.57% |
| -                       | -     | -     |
| -                       | -     | -     |
| -                       | -     | -     |
| -                       | -     | -     |

### Top Co. -Value

| Companies               | Price | Value    |
|-------------------------|-------|----------|
|                         | BHD   | BHD' 000 |
| GFH FINANCIAL GROUP BSC | 0.15  | 730.5    |
| BBK BSC                 | 0.52  | 458.7    |
| AHLI UNITED BANK B.S.C  | 0.62  | 432.0    |
| BAHRAIN TELECOM CO      | 0.38  | 131.2    |
| AL-SALAM BANK           | 0.06  | 2.1      |

### Market Cap - BHSEASI

| (In Billion) |     |
|--------------|-----|
| USD          | BHD |
| 20           | 8   |

### Top Equity Losers

| Companies              | Price | Chg    |
|------------------------|-------|--------|
|                        | BHD   | %      |
| AHLI UNITED BANK B.S.C | 0.62  | -1.75% |
| BBK BSC                | 0.52  | -0.95% |
| -                      | -     | -      |
| -                      | -     | -      |
| -                      | -     | -      |

### Top Co. -Volume

| Companies               | Price | Volume  |
|-------------------------|-------|---------|
|                         | BHD   | '000    |
| GFH FINANCIAL GROUP BSC | 0.15  | 5,197.0 |
| BBK BSC                 | 0.52  | 884.9   |
| AHLI UNITED BANK B.S.C  | 0.62  | 700.0   |
| BAHRAIN TELECOM CO      | 0.38  | 348.0   |
| AL-SALAM BANK           | 0.06  | 33.1    |

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.862

As of:

23-Apr-2020

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