

MENA Markets Daily Report

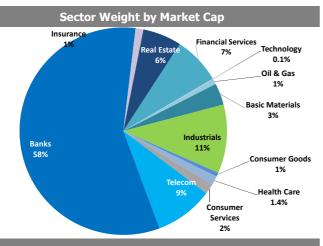
March 17, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
	MENA Count	ries					
In this Report	Kuwait	Premier Market Index	A	5,667.03	1.2%	7.6%	9.9%
(uwait	2 Kuwait	Main Market Index	•	4,744.59	(0.1%)	0.1%	(1.9%)
audi Arabia	3 Kuwait	All Share Index	A	5,346.81	0.8%	5.3%	5.2%
IAE - Dubai	4 Saudi Arabia	TADAWUL All Share Index	A	8,582.88	0.7%	9.7%	8.3%
AE - Nasdaq Dubai	5 UAE - Dubai	DFM General Index	•	2,574.21	(1.0%)	1.8%	(24.9%)
AE - Abu Dhabi	G UAE - Nasdaq Dub	ai FTSE NASDAQ Dubai UAE 20 Index	A	3,160.58	2.3%	2.8%	(6.5%)
atar	7 UAE - Abu Dhabi	ADX General Index	A	4,997.56	3.7%	1.7%	11.7%
ahrain	Qatar	QE 20 Index	A	9,970.55	2.1%	(3.2%)	20.8%
man	g Bahrain	Bahrain All Share	•	1,409.06	(0.2%)	5.4%	0.4%
gypt	10 Oman	MSM 30 Index	A	4,074.98	0.0%	(5.8%)	(15.2%)
rdan	11 Egypt	EGX 30	•	14,991.34	(0.9%)	15.0%	(13.2%)
unisia	12 Jordan	ASE Index	▼	1,983.70	(0.2%)	3.9%	(10.2%)
ebanon	13 Lebanon	Blom Stock Index	•	954.46	(0.1%)	(2.3%)	(15.0%)
1orocco		Tunisia Index	•	6,852.42	(0.8%)	(5.8%)	15.8%
yria		MASI	•	10,978.78	(0.2%)	(3.4%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,072.33	(0.0%)	(1.9%)	3.5%
	Emerging Ma	arkets					
	China	SSE Composite Index	A	3,021.75	1.0%	21.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	A	1,196.75	1.3%	12.0%	(7.6%)
	India	SENSEX	A	38,024.32	0.7%	5.4%	5.9%
	Brazil	BOVESPA Stock Index	A	99,136.74	0.5%	12.8%	15.0%
	Mexico	BOLSA Index	A	42,210.46	1.0%	1.4%	(15.6%)
	Korea	KOSPI Index	A	2,176.11	1.0%	6.6%	(17.3%)
	Taiwan	TAIEX Index	A	10,439.24	0.9%	7.3%	(8.6%)
	Clabal 84 and	-1-					, ,
	Global Marke	MSCI World Index	<u> </u>	2,108.78	0.6%	11.9%	(10.49/)
				,			(10.4%)
	Asia	MSCI Asia Pacific		158.95	0.8%	8.3%	(15.6%)
	Europe	DJ Stoxx 600		381.10	0.7%	12.9%	(13.2%)
	Europe	FTSEurofirst 300	<u> </u>	1,498.88	0.7%	12.6%	(13.0%)
	Emerging Markets		.	1,057.30	0.9%	9.5%	(16.6%)
	U.S.A	S&P 500	<u> </u>	2,822.48	0.5%	12.6%	(6.2%)
	U.S.A	DJIA	.	25,848.87	0.5%	10.8%	(5.6%)
	U.S.A	NASDAQ Composite	A	7,688.53	0.8%	15.9%	(3.9%)
	UK	FTSE 100	A	7,228.28	0.6%	7.4%	(12.5%)
	Germany	DAX	A	11,685.69	0.9%	10.7%	(18.3%)
	Japan	NIKKEI 225	A	21,450.85	0.8%	7.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	A	29,012.26	0.6%	12.3%	(13.6%)
vestment Research Department mcoird@kamconline.com	Commodities	.					
O.Box 28873,Safat 13149 Kuwa	t Oil	OPEC Crude	A	67.29	1.0%	30.5%	(20.0%)
el: (965) 1852626, Extn: 1153 / 1 ix: (965) 22492395	Oil	Brent	•	67.16	(0.1%)	24.8%	(19.6%)
(500) == 152055	Oil	Kuwait	•	67.58	(1.0%)	27.7%	(16.5%)
tp://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(2.1%)	4.2%	(4.0%)



Boursa Kuwait Daily Report

March 17, 2019



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,809.5	16.3	11.5%
2- Kuwait Finance House	4,040.0	18.8	11.9%
3- Ahli United Bank - Bahrain	2,050.0	10.0	17.9%
4- Zain	1,990.4	11.4	13.6%
5- Boubyan Bank	1,328.0	24.7	13.6%
6- Agility (PWC Logistics)	1,277.0	16.3	7.9%
7- Commercial Bank of Kuwait	912.7	16.2	8.2%
8- Gulf Bank	893.1	16.4	8.9%
9- Burgan Bank	802.5	9.8	11.7%
10- Ahli United Bank - Kuwait	599.2	12.6	11.1%

ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.318	0.040	14.4%
Warba Capital Holding Co.	0.074	0.009	13.3%
Al Massaleh Real Estate Co.	0.037	0.003	9.5%
Combined Group Contracting Co.	0.285	0.019	7.1%
Al Rai Media Group Co.	0.065	0.004	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.031	(0.003)	(9.1%)
Kuwait Financial Centre	0.092	(0.008)	(8.0%)
Tijara Real Estate & Investment Co.	0.046	(0.004)	(7.6%)
Egypt Kuwait Holding Co.	0.430	(0.020)	(4.4%)
Ajial Real Estate Entertainment Co.	0.134	(0.006)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.257	2.0%	175,392,201
National Bank of Kuwait	0.935	2.7%	112,238,486
Gulf Bank	0.293	1.4%	85,934,823
KGL Logistics Co.	0.043	(0.9%)	10,225,046
Jiyad Holding Co.	0.076	(0.5%)	9,673,898

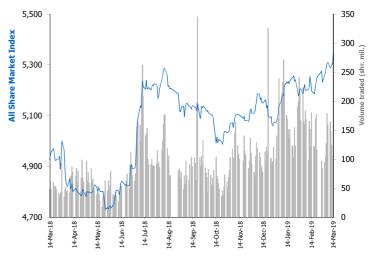
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	30,621.2	A	0.8%	2.3%	5.5%
Oil & Gas	249.7	▼	(0.2%)	2.0%	9.7%
Basic Materials	1,033.0	A	0.2%	(0.2%)	0.2%
Industrials	3,285.6	A	0.3%	(0.7%)	(3.5%)
Consumer Goods	194.5	▼	(0.5%)	4.4%	(4.7%)
Health Care	432.1	=	0.0%	(0.4%)	(8.0%)
Consumer Services	488.7	▼	(0.1%)	(0.1%)	(4.5%)
Telecommunications	2,782.8	A	0.8%	0.4%	2.4%
Banks	17,637.2	A	1.3%	3.6%	9.5%
Insurance	366.3	A	0.0%	2.2%	1.7%
Real Estate	1,854.9	•	(0.1%)	2.0%	(0.5%)
Financial Services	2,267.3	•	(0.2%)	1.3%	8.1%
Technology	29.0	A	0.7%	15.1%	6.2%

Market Breadth		53		50	7 3
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,667.03	67.09	1.2%	3.4%	7.6%
Main Market Index	4,744.59	(2.53)	(0.1%)	(0.6%)	0.1%
All Share Market Index	5,346.81	44.31	0.8%	2.2%	5.3%
Market Cap (KWD Mn)	30,621.15	252.70	0.8%	2.3%	5.5%

Index Performance relative to Volume



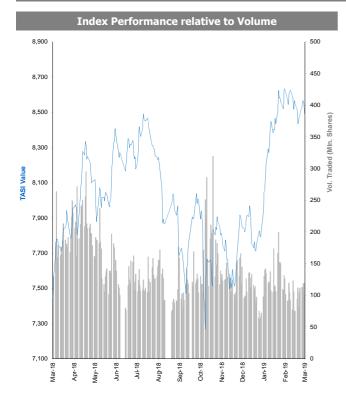
Market Trading Data and Volatility						
Trading Indicators	Today's	DTD	DTD	Average	Daily	
	Value	Chg	% Chg	YTD 2019	YTD 2018	
Volume (Shrs Mn)	483.0	377.3	356.9%	166.5	95.4	
Value Traded (KWD Mn)	195.5	171.7	723.9%	29.9	12.8	
No. of Trades	8,604	3,967	85.6%	5,372	3,611	

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	0.935	2.7%	104,258,396
Ahli United Bank - Bahrain	0.257	2.0%	44,862,961
Gulf Bank	0.293	1.4%	25,148,046
Kuwait Finance House	0.637	0.2%	4,946,449
Zain	0.460	1.1%	2,160,117



Saudi Tadawul Daily Report

March 17, 2019



Sector Returns				
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,032,423	0.62%	1.2%	9.5%
Energy	29,317	(0.9%)	0.2%	(1.3%)
Materials	644,972	0.7%	1.2%	8.2%
Capital Goods	9,139	(0.1%)	3.2%	2.3%
Commercial & Professional Svc	7,791	0.3%	(0.8%)	2.3%
Transportation	11,785	(0.6%)	0.4%	2.9%
Consumer Durables & Apparel	2,953	1.1%	3.1%	3.7%
Consumer Services	17,387	1.7%	5.4%	16.8%
Media	6,844	(1.2%)	(1.6%)	(1.6%)
Retailing	29,986	1.3%	5.7%	2.7%
Food & Staples Retailing	7,452	1.4%	2.9%	(2.0%)
Food & Beverages	81,046	0.9%	(0.3%)	11.0%
Health Care Equipment & Svc	21,435	(0.2%)	(0.6%)	(0.7%)
Pharma, Biotech & Life Science	3,402	2.5%	6.4%	(3.6%)
Banks	693,882	0.7%	0.3%	12.0%
Diversified Financials	33,573	(0.3%)	0.3%	7.8%
Insurance	37,451	0.8%	0.6%	3.3%
Telecommunication Services	230,369	1.0%	4.8%	14.4%
Utilities	71,896	(0.2%)	1.2%	10.3%
REITs	12,718	1.0%	3.4%	2.4%
Real Estate Mgmt & Dev't	79,025	0.0%	1.0%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)		Value (SAR 000's)
Abdullah A. M. Al-Khodari Sons Co.	4.73	10.0%	21,908
Food Products Co.	15.02	4.6%	9,578
Mediterranean & Gulf Insurance & Reins.	17.28	3.4%	57,365
Tabuk Cement Co.	12.36	3.0%	4,244
The Qassim Cement Co.	39.55	3.0%	10,211

Worst Return Performers	Price (SAR)	Daily % Chg	
Saudi Ceramic Co.	19.86	(3.6%)	4,223
Saudi Arabia Fertilizers Co.	77.00	(3.1%)	69,209
Al Ahlia Insurance Co.	12.14	(2.9%)	8,863
Electrical Industrial Company	18.82	(2.7%)	12,960
Malath Cooperative Insurance & Reins. C	11.22	(2.6%)	38,439

Most Active Stocks By Volume	Price (SAR)		Volume ('000 Shrs)
Saudi Kayan	14.08	0.6%	11,860
ZAIN KSA	10.08	3.0%	10,740
Dar Al Arkan Real Estate Development Co	11.20	0.2%	9,895
Alinma Bank	24.40	0.7%	9,018
National Industrialization Co	17.60	(1.2%)	7,683
Source: KAMCO Research			

Trading Indicators

Market Return	Closing			MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,582.88	56.20	0.7%	1.1%	9.7%
Market Cap (SAR Mn)	2,032,423	12,456.3	0.6%	1.2%	9.5%

Trading Indicators	Today	DTD	DTD	Average	Daily
rading Indicators		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	186	49.723	36.5%	116	171
Value Traded (SAR Mn)	4,804	1,549.6	47.6%	2,712	3,580
No. of Trades	137,418	24,576	21.8%	100,178	96,785

Most Active Stocks By Value	Price	Daily	Value
Plost Active Stocks by Value	(SAR)	% Chg	(SAR Mn)
Al-Rajhi Bank	99.70	0.9%	544.6
Saudi Basic Industries Corp	124.20	1.0%	434.2
National Commercial Bank	53.40	1.0%	235.9
Alinma Bank	24.40	0.7%	219.2
Saudi Kayan	14.08	0.6%	166.7



Dubai Financial Market Daily Report

March 17, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(AED Mn)	% Chg	% Chg	% Chg
	341,683	(0.4%)	(1.1%)	0.5%
Banking	171,886	(0.4%)	(1.0%)	0.9%
Consumer Staples	3,497	(0.2%)	(5.6%)	0.4%
Investment & Financial	14,915	1.1%	(0.1%)	1.2%
Insurance	4,545	(0.4%)	(1.7%)	(4.2%)
Industrial	3,323	0.0%	0.0%	(1.5%)
Real Estate & Construction	88,402	(0.6%)	(2.2%)	0.7%
Telecommunication	23,278	0.6%	0.8%	1.2%
Transportation	25,104	0.0%	1.9%	0.9%
Services	6,733	(4.3%)	(3.1%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Commercial Bank of Dubai	3.8	10.1%	3,800
Dubai Investment	1.400	4.5%	58,358,018
Amanat Holdings	1.000	3.1%	373,037
DAMAC Properties Dubai	1.400	2.2%	17,289,523
Al Salam Bank - Sudan	1.210	1.7%	605

Worst Return Performers	Price (AED)	Daily % Chg	
Ithmaar Holding	0.265	(9.9%)	703,153
National General Cooling Co. (Tabreed)	1.560	(8.2%)	9,704,782
Dubai Islamic Bank	4.720	(6.5%)	56,028,094
Amlak Finance	0.330	(4.9%)	2,633,370
Deyaar Development	0.335	(4.3%)	4,052,497

Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(AED)	% Chg	('000 Shrs)
Gulf Finance House	0.93	(3.23%)	155,500
Dubai Investment	1.400	4.48%	42,173
DXB Entertainments	0.237	(0.42%)	23,823
EMAAR Properties	4.600	(2.13%)	19,162
DAMAC Properties Dubai	1.400	2.19%	12,373
•	1.400	2.19%	

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,574.21	(25.61)	(1.0%)	(2.3%)	1.8%
Market Cap (AED Mn)	341,683	(1,244)	(0.4%)	(1.1%)	0.5%

Trading Indicators	Today's	DTD	DTD	Avera	ge Daily
Traumy Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	342.2	206.1	151.5%	127	221
Value Traded (AED Mn)	487.4	139.9	40.3%	178	342
No. of Trades	3,280	963	41.6%	2,426	3,361

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	0.930	(3.2%)	148
EMAAR Properties	4.600	(2.1%)	89
Dubai Investment	1.400	4.5%	58
Dubai Islamic Bank	4.720	(6.5%)	56
Aramex	4.800	0.4%	46

11 🔻

20



Nasdaq Dubai Daily Report

March 17, 2019



Stock Returns				
	Market Cap.	DTD	YTD	
	(USD Mn)	% Chg	% Chg	
Nasdaq Dubai	34,675	2.34%	(2.0%)	
Nasdaq, Inc.	13,681	0.0%	(2.6%)	
DP World	13,571	6.2%	(4.4%)	
Hikma Pharmaceuticals GDR	5,271	0.0%	8.5%	
Orascom Construction Limited	724	3.3%	(4.6%)	
DEPA Limited (AED)	536	0.0%	(4.9%)	
Al Baraka Banking Group	413	0.0%	8.1%	
Emirates REIT (CEIC) Limited	224	(7.0%)	(19.8%)	
ENBD REIT (CEIC) Limited	139	(1.7%)	(15.2%)	
BLME Holdings plc	117	0.0%	0.0%	

Top Movers and N	lost Active Sto	cks	
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.35	6.2%	7,194,795
Orascom Construction Limited	6.20	3.3%	149

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
FTSE Nasdaq Dubai UAE 20	3,160.58	72.37	2.3%	(2.3%)	2.8%	
Market Cap (USD Mn)	34,675	792.6	2.3%	(3.6%)	(2.0%)	

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.75	(7.0%)	186,908
ENBD REIT (CEIC) Limited	0.57	(1.7%)	11,300

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.72	0.47	187.7%	0.35	0.79
Value Traded (USD Mn)	7.39	3.6	93.1%	3.22	5.44
No. of Trades	351	185	111.4%	145	128

Market Breadth

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.35	6.2%	447,414
Emirates REIT (CEIC) Limited	0.75	(7.0%)	247,796
ENBD REIT (CEIC) Limited	0.57	(1.7%)	20,000
Orascom Construction Limited	6.20	3.3%	24

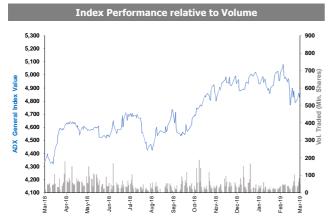
Most Active Stocks by Value	Price (USD)	Daily % Chg	
DP World	16.35	6.2%	7,194,795
Emirates REIT (CEIC) Limited	0.75	(7.0%)	186,908
ENBD REIT (CEIC) Limited	0.57	(1.7%)	11,300
Orascom Construction Limited	6.20	3.3%	149

Source: KAMCO Research



Abu Dhabi Securities Exchange Daily Report

March 17, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(AED Mn)	% Chg	% Chg	% Chg	
ADX	524,212	3.3%	(2.6%)	1.0%	
Banks	269,646	3.6%	(4.1%)	4.7%	
Inv. & Financial Services	2,451	(5.0%)	(10.1%)	(34.4%)	
Real Estate	17,128	(0.3%)	6.9%	16.3%	
Energy	39,219	0.9%	(1.8%)	(7.4%)	
Consumer Staples	354	(0.5%)	(0.9%)	(16.3%)	
Industrial	7,890	(0.5%)	0.7%	(2.8%)	
Insurance	8,812	(0.1%)	(0.4%)	(1.9%)	
Telecommunication	167,716	4.6%	(1.3%)	(1.8%)	
Services	7,812	0.0%	(6.0%)	(9.6%)	

ectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)	
United Arab Bank	1.19	14.4%	33,046,065	
First Abu Dhabi Bank	14.50	6.5%	121,114,918	
Emirates Telecom. Co.	16.88	5.2%	58,760,321	
ADNOIC Distribution	2.20	1.9%	4,168,457	
Union National Bank	5.35	0.9%	15,882,353	
Union National Bank	5.35	0.9%	15,882,35	

Trading Indicators					
Closing	DTD	DTD	MTD	YTD-19	
Value	Chg	% Chg	% Chg	% Chg	
4,997.56	177.73	3.7%	(2.7%)	1.7%	
524,212	16,689	3.3%	(2.6%)	1.0%	
	Closing Value 4,997.56	Closing DTD Value Chg 4,997.56 177.73	Closing DTD DTD Value Chg % Chg 4,997.56 177.73 3.7%	Closing DTD DTD MTD Value Chg % Chg % Chg 4,997.56 177.73 3.7% (2.7%)	

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Umm Al Qaiwain General Investments	0.88	(9.3%)	16,720
Waha Capital Co.	1.30	(5.1%)	37,752,752
The National Bank of Ras Al-Khaimah	4.15	(3.5%)	2,176,469
Eshraq Properties Co.	0.42	(2.8%)	951,923
Ras Al Khaimah White Cement	1.05	(2.8%)	157,500

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	158	116.2	279.7%	43	53.7
Value Traded (AED Mn)	507	335.4	195.1%	176	132.5
No. of Trades	2,414	899	59.3%	1,560	954

Most Active Stocks by Volume	Price (AED)	Daily % Chg	
United Arab Bank	1.19	14.4%	30,516,159
AL DAR Properties Co.	1.93	0.0%	28,065,769
Waha Capital Co.	1.30	(5.1%)	27,174,515
Abu Dhabi Islamic Bank	4.30	(2.7%)	23,520,471
DANA GAS	0.85	(2.5%)	16,145,655
Source: VAMCO Becarch			

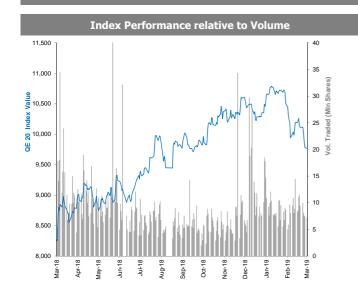
Market Breadth		8	•	12	46
Most Active Stocks by Va	lue		Price	Daily	Value

Most Active Stocks by Value	Price	Daily	Value
riost Active Stocks by Fund	(AED)	% Chg	(AED)
First Abu Dhabi Bank	14.50	6.5%	121,114,918
Abu Dhabi Islamic Bank	4.30	(2.7%)	102,118,115
Abu Dhabi Commercial Bank	9.19	0.1%	59,458,091
Emirates Telecom. Co.	16.88	5.2%	58,760,321
AL DAR Properties Co.	1.93	0.0%	54,043,300



Qatar Exchange Daily Report

March 17, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(QAR Mn)	% Chg	% Chg	% Chg	
Qatar Exchange	561,068	1.6%	(2.9%)	(4.7%)	
Banking & Finance	274,120	1.4%	(2.4%)	(6.1%)	
Goods & Consumer Services	27,698	1.6%	1.8%	12.2%	
Industrial	143,094	2.7%	(3.9%)	(3.7%)	
Insurance	16,185	1.5%	2.1%	(5.1%)	
Real Estate	49,998	(0.6%)	(10.1%)	(10.9%)	
Telecom	28,772	3.3%	1.3%	(6.1%)	
Transport	21,201	(0.7%)	(0.3%)	7.4%	

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and	Most Activ	e Stocks	
eturn Performers	Price (QAR)		

Best Return Performers	11100	Dully	Value
Dest Return Ferformers	(QAR)	% Chg	(QAR)
Mesaieed Petrochemical Holding Co.	18.99	6.1%	16,049,306
Doha Insurance Co.	12.15	5.7%	6,500
Qatari Investors Group	25.22	4.6%	201,116
Ooredoo	69.50	4.5%	301,109
The Commercial Bank of Qatar	43.69	4.3%	1,051,199

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	17.33	(6.1%)	70
Zad Holding Co.	122.00	(3.5%)	600
Islamic Holding Group	21.50	(3.2%)	60,883
Salam International Investment	4.22	(3.0%)	923,532
Qatar General Insurance & Reins. Co.	39.70	(3.0%)	1,004

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Mesaieed Petrochemical Holding Co.	18.99	6.1%	16,049,306
Qatar Insurance Co.	34.60	3.0%	5,429,018
United Development Co.	12.91	(0.9%)	3,317,280
Qatar Fuel Co. (Woqod)	193.70	2.8%	2,083,672
Barwa Real Estate Co.	39.65	2.5%	1,428,866
Source: KAMCO Research			

Trading Indicators					
	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	9,970.55	208.86	2.1%	(1.4%)	(3.2%)
Market Cap (QAR Mn)	561,068	8,739	1.6%	(2.9%)	(4.7%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	39,362	31,210	382.8%	9,894	10,458
Value Traded (QAR Mn)	39	(236.6)	(85.7%)	290	255
No. of Trades	9,981	4,827	93.7%	6,021	4,055

Market Breadth					
Market breautii	23	_	19	=	4

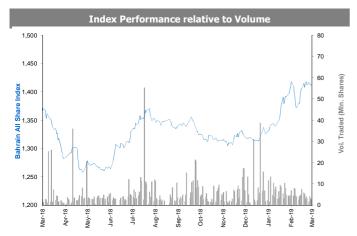
Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding Co.	18.99	6.1%	16.0
Qatar Insurance Co.	34.60	3.0%	5.4
United Development Co.	12.91	(0.9%)	3.3
Qatar Fuel Co. (Woqod)	193.70	2.8%	2.1
Barwa Real Estate Co.	39.65	2.5%	1.4

7



Bahrain Bourse Daily Report

March 17, 2019



Sector Returns					
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Bahrain Bourse	8,304	(0.1%)	(1.1%)	4.5%	
Commercial Banks	4,129	0.3%	(2.0%)	11.9%	
Investment	2,126	(0.9%)	(0.5%)	3.6%	
Insurance	137	0.0%	0.0%	0.2%	
Service	52,499	(0.2%)	(0.5%)	9.2%	
Hotel & Tourism	11,109	0.0%	1.3%	1.5%	
Industrial	38,726	0.0%	0.5%	(28.6%)	

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Zain Bahrain B.S.C	0.086	1.2%	8,600
Bahrain duty Free Complex	0.785	0.6%	15,700
Ahli United Bank (US\$)	0.825	0.6%	2,426,049

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,409.06	(2.15)	(0.2%)	(0.3%)	5.4%
Market Cap (BHD Min)	8,304.15	(10.67)	(0.1%)	(1.1%)	4.5%

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (US\$)	0.070	(6.7%)	24,443
Investcorp Bank (US\$)	9.400	(3.1%)	4,700
Al Salam Bank	0.094	(2.1%)	12,596
Gulf Finance House (US\$)	0.255	(1.9%)	231,795
Bahrain Telecommunications Co.	0.322	(0.6%)	73,557

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	5,215	3,010	136.4%	5,137	6,899
Value Traded (BHD '000	3,040	1,580	108.2%	2,782	1,228
No. of Trades	80	18.0	29.0%	90	94

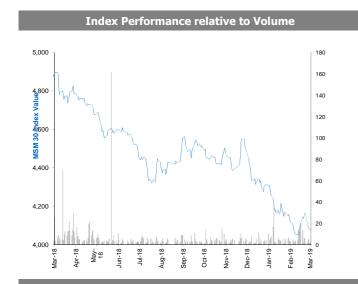
Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.825	0.6%	2,957,407
Gulf Finance House (US\$)	0.255	(1.9%)	909,000
ITHMAR Bank (US\$)	0.070	(6.7%)	349,180
Bank of Bahrain and Kuwait	0.486	0.0%	275,725
Bahrain Telecommunications Co.	0.322	(0.6%)	227,812
Source: KAMCO Research			

Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(BHD)	% Chg	(BHD)
Ahli United Bank (US\$)	0.825	0.6%	2,426,049
Gulf Finance House (US\$)	0.255	(1.9%)	231,795
Bank of Bahrain and Kuwait	0.486	0.0%	133,833
Bahrain Telecommunications Co.	0.322	(0.6%)	73,557
Aluminum Bahrain	0.424	0.0%	71.625



Muscat Securities Market Daily Report

March 17, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(OMR Mn)	% Chg	% Chg	% Chg
Muscat Securities Mkt	2,919	(0.0%)	(1.2%)	(3.8%)
Financial	1,850	0.4%	0.7%	0.9%
Industrial	182	0.0%	(0.1%)	(2.1%)
Services	887	(0.8%)	(5.3%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
Oman Investment & Finance	0.086	1.2%	89794	
Al Madina Takaful	0.092	1.1%	48,257	
Bank Muscat	0.422	1.0%	295,562	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,074.98	0.71	0.0%	(1.7%)	(5.8%)
Market Cap (OMR Mn)	2,919.09	(0.22)	(0.0%)	(1.2%)	(3.8%)

Worst Return Performers	Price	Daily	Value
Worst Return Ferrormers	(OMR)	% Chg	(OMR)
OMINVEST	0.342	(1.7%)	1,881,000
Oman Telecommunication Co.	0.684	(1.2%)	39,456
Al Jazeira Services	0.115	(0.9%)	13,855
Ooredoo	0.492	(0.4%)	55,298

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	9,581	7,377	334.7%	5,740	6,045
Value Traded (OMR '000)	2,571	2,345	1,035.4%	1,181	1,596
No. of Trades	212	120	130.4%	212	339

Most Active Stocks by Volume	Price	Daily	Volume
	(OMR)	% Chg	(Shares)
OMINVEST	0.342	(1.7%)	5,500,000
Al Anwar Ceramic Tiles co.	0.085	0.0%	1,403,395
Oman Investment & Finance	0.086	1.2%	1,045,875
Bank Muscat	0.422	1.0%	700,221
Al Madina Takaful	0.092	1.1%	524,934

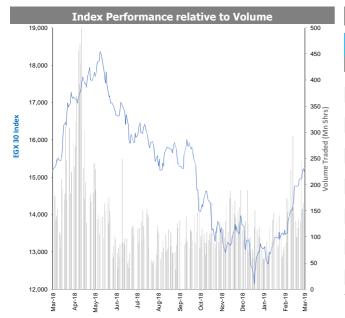
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
OMINVEST	0.342	(1.7%)	1,881.0
Bank Muscat	0.422	1.0%	295.6
Al Anwar Ceramic Tiles co.	0.085	0.0%	118.8
Oman Investment & Finance	0.086	1.2%	89.8
Ooredoo	0.492	(0.4%)	55.3



The Egyptian Exchange Daily Report

March 17, 2019

The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)



Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
The Egyptian Exchange	567,112	(0.5%)	2.0%	16.3%	
Banking & Finance	165,862	(1.1%)	(1.0%)	13.8%	
Basic Resources	37,572	(0.8%)	(3.5%)	24.1%	
Chemical	47,103	2.7%	10.9%	22.2%	
Construction & Material	10,896	0.0%	(2.0%)	30.4%	
Financial Services	34,206	(0.6%)	2.2%	9.6%	
Food & Beverage	15,572	(0.8%)	3.2%	19.8%	
Healthcare & Pharma.	6,379	(9.4%)	(17.4%)	(24.6%)	
Ind. Goods, Services, Auto.	45,589	(2.3%)	(1.1%)	(3.9%)	
Media	1,276	(2.0%)	(5.2%)	9.8%	
Oil & Gas	7,994	3.2%	1.0%	48.8%	
Personal & Household	48,789	1.1%	8.7%	13.8%	
Real Estate	60,658	(0.4%)	5.2%	63.1%	
Telecommunication	74,018	(0.5%)	4.4%	73.0%	
Travel & Leisure	11,198	(0.7%)	3.0%	7.1%	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Gedida Hou	24.53	4.7%
ABU Qir Fertilizers & Chemical Ind. Co.	28.93	3.5%
Alexandria Mineral Oils Company	6.19	3.2%
Egyptian Kuwaiti Holding	1.46	2.1%
EASTERN CO	18.29	1.4%

Worst Return Performers	Price	Daily
Worse Recurry errormers	(EGP)	% Chg
Egyptian International Pharmaceutical	64.32	(9.4%)
ALX SPIN&WEAVNG	1.82	(5.5%)
EGYPTN HOUS&DEV	2.20	(3.9%)
GB AUTO S.A.E	5.17	(3.0%)
6TH OCT DEV INV	17.35	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	4.12	20,784
PALM HILL DEV CO	2.85	11,588
GLOBAL TELECOM HOLDING	4.62	11,020
Alexandria Mineral Oils Company	6.19	8,594
Emaar Misr for Development SAE	3.66	4,171
Source: KAMCO Research		

Tradin	g Indicators	

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	14,991.34	(134.50)	(0.9%)	1.3%	15.0%
Market Cap (EGP Bn)	567,112	(2,905)	(0.5%)	2.0%	16.3%

Trading Indicators	Today's	DTD	DTD	Average I	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	111	(1.78)	(1.6%)	124	146
Value Traded (EGP Mn)	1,012	238.5	30.8%	736	1,008
No. of Trades	20,505	2,063	11.2%	17,511	17,597

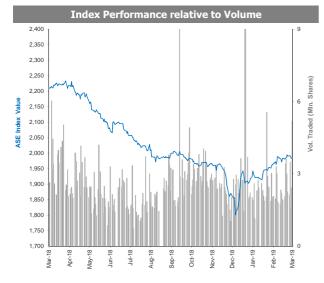
Market Breadth					
Market Breautif	12	_	40	=	9

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	69.53	(1.78%)	242.04
Citadel Capital	4.12	(0.96%)	85.71
Egyptian Financial Group-Hermes Holding Co.	17.32	(1.14%)	60.83
Misr Gedida Hou	24.53	4.74%	59.68
EASTERN CO	18.29	1.39%	56.62



Amman Stock Exchange Daily Report (1st Market)

March 17, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(JD Mn)	% Chg	% Chg	% Chg
Amman Stock Exchange	12,367	(0.2%)	0.2%	3.0%
Banks	9,266	(0.3%)	0.4%	2.6%
Insurance	91	0.1%	0.2%	(2.2%)
Diversified Financial Services	162	0.0%	0.3%	7.5%
Real Estate	203	2.9%	0.1%	3.6%
Health Care Services	28	0.0%	(0.6%)	(8.2%)
Educational Services	230	0.0%	(1.7%)	(7.0%)
Hotels and Tourism	91	(1.4%)	(2.2%)	0.0%
Transportation	72	0.0%	(2.2%)	(2.0%)
Technology & Communications	346	0.0%	(1.7%)	9.6%
Media	4	0.0%	0.0%	(9.5%)
Utilities & Energy	379	(0.4%)	(0.4%)	8.4%
Commercial Services	67	0.0%	(0.1%)	(0.1%)
Pharmaceutical & Medical Ind.	46	1.7%	2.1%	10.8%
Chemical Industries	16	0.6%	3.4%	5.8%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	57	0.7%	0.0%	0.6%
Tobacco & Cigarettes	863	(0.8%)	0.2%	7.6%
Mining & Extraction Industries	307	1.7%	(1.8%)	4.2%
Engineering & Construction	31	(0.6%)	(0.0%)	(11.3%)
Electrical Industries	9	0.0%	2.1%	(1.9%)
Textiles , Leathers & Clothings	70	0.0%	(1.0%)	(6.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE INVESTMENTS CO	1.30	5.7%
NUTRIDAR	0.85	4.9%
REAL ESTATE DEVELOPMENT	0.43	4.9%
UNION LAND DEVELOPMENT CORPORATION	1.78	4.7%
NATIONAL PORTFOLIO SECURITIES	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.20	(4.8%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.32	(3.0%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.33	(2.9%)
UNION INVESTMENT CORPORATION	1.16	(2.5%)
SPECIALIZED INVESTMENT COMPOUNDS	0.95	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	432
SPECIALIZED INVESTMENT COMPOUNDS	0.95	395
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.33	172
ARAB EAST INVESTMENT	0.54	141
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.47	137
Source: KAMCO Research		

Trading Indicators

Market Batana	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,983.70	(3.06)	(0.2%)	(0.4%)	3.9%
Market Cap (JD Mn)	12,366.91	(21.61)	(0.2%)	0.2%	3.0%

Trading Indicators	Today's	DTD	DTD	Averag	je Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	2,412	(896)	(27.1%)	2,372	2,447
Value Traded (JD '000)	2,775	(887)	(24.2%)	3,439	3,813
No. of Trades	1,514	223	17.3%	1,311	1,427

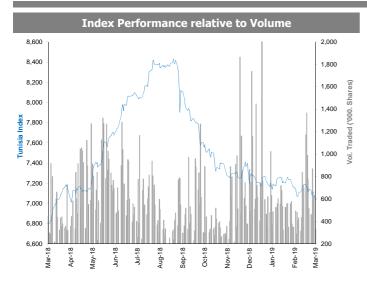
Market Breadth	<u> </u>	19	▼	14 =	87

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
SPECIALIZED INVESTMENT COMPOUNDS	0.95	(2.1%)	381,779
ARAB BANK \$USD	6.50	(0.6%)	355,128
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	0.0%	354,972
JORDAN PETROLEUM REFINERY	2.61	(0.8%)	255,514
CENTURY INVESTMENT GROUP	2.30	0.9%	227,472



Tunisia Stock Exchange Daily Report

March 17, 2019



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(DT Mn)	% Chg	% Chg	% Chg			
Tunis Stock Exchange	19,172	(0.8%)	(5.9%)	(6.4%)			
Banking	7,854	(1.2%)	(6.7%)	(9.4%)			
Insurance	670	0.0%	(1.0%)	(0.0%)			
Leasing	523	0.3%	(0.2%)	(12.3%)			
Financial Services	2,341	0.0%	(19.3%)	(9.2%)			
Industrial	1,370	(0.3%)	(2.1%)	3.2%			
Chemical Industry	620	(0.4%)	(1.2%)	(5.4%)			
Food & Beverage	2,815	(1.9%)	0.6%	(3.6%)			
Retailing	1,312	(0.0%)	1.4%	(3.7%)			
Others	1,667	(0.3%)	(3.5%)	(1.7%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.50	2.5%
Tunisie Leasing	11.37	2.0%
Laboratoires Adwya	4.70	2.0%
Air Liquide Tunisie	84.00	1.7%
Banque de Tunisie	8.10	1.6%

Worst Return Performers	Price	Daily
	(DT)	% Chg
Société des Industries Pharmaceutiques de Tunisie	3.58	(5.8%)
Banque Attijari De Tunisie	31.04	(5.5%)
Arab Tunisian Bank	3.50	(2.8%)
Société Frigorifique et Brasserie de Tunis	24.00	(2.4%)
Unimed Laboratories	9.70	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Banque de Tunisie	8.10	79,081
Banque Attijari De Tunisie	31.04	37,981
TUNISAIR	0.81	24,658
Société Moderne de Céramique	1.04	22,871
SOTIPAPIER	6.33	21,578

Source: KAMCO Research

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,852.42	(54.1)	(0.8%)	(3.7%)	(5.8%)
Market Cap (DT Min)	19,172	(157.4)	(0.8%)	(5.9%)	(6.4%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	360	(2.7)	(0.8%)	553	535
Value Traded ('000 DT)	4,228	873	26.0%	4,556	5,052
No. of Trades	1,276	299.0	30.6%	9,986	1,555

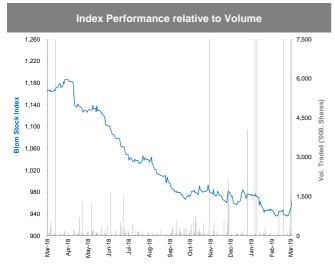
Market Breadth					
магкет втеацті	11	_	20	=	35

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Attijari De Tunisie	31.04	(5.5%)	1,227
Banque de Tunisie	8.10	1.6%	634
Société Frigorifique et Brasserie de Tunis	24.00	(2.4%)	360
Industries Chimiques du Fluor	215.00	(0.9%)	260
Banque Internationale Arabe de Tunisie	108.64	(2.0%)	254



Beirut Stock Exchange Daily Report

March 17, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(USD Mn)	% Chg	% Chg	% Chg		
Beirut Stock Exchange	9,451	(0.1%)	1.2%	(2.3%)		
Banking	8,094	(0.0%)	2.4%	(0.6%)		
Industrial	323	0.0%	(1.2%)	(0.6%)		
Trading	36	0.0%	0.0%	0.0%		
Real Estate & Construction	998	(0.8%)	(6.6%)	(14.5%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
No Gainers		

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	954.46	(0.85)	(0.1%)	1.4%	(2.3%)
Market Cap (USD Mn)	9,451.39	(8.20)	(0.1%)	1.2%	(2.3%)

Trading Indicators

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	6.07	(1.0%)
Solidere B	6.02	(0.5%)
Bank Audi Pref. I	89.80	(0.1%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	33.00	9	35.0%	3,487	806
Value Traded ('000s USD)	367.96	225	157.2%	16,230	5,804

Most Active Stocks by Volume	Price	Volume
most Active otocks by Volume	(USD)	(Shares)
Solidere A	6.07	25,290
Solidere B	6.02	5,707
Bank Audi Pref. I	89.80	2,000

Most Active Stocks by Value	Price	Daily	Value
	(USD)	% Chg	(USD)
Bank Audi Pref. I	89.80	(0.1%)	179,600
Solidere A	6.07	(1.0%)	153,856
Solidere B	6.02	(0.5%)	34,504

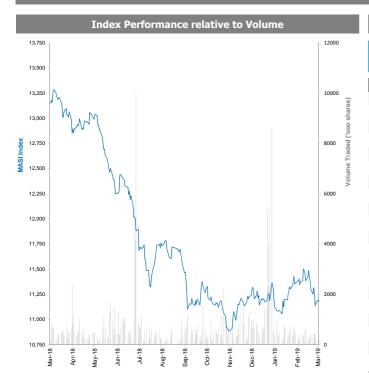
Market Breadth

Source: KAMCO Research



Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

March 17, 2019



	Sector Retur	ns		
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	549,087	(0.3%)	(1.4%)	(3.1%)
Banking	191,869	0.6%	(2.2%)	(4.1%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,851.13	(0.3%)	(1.2%)	4.8%
Construction & Bldg. Material	55,388.48	0.4%	(0.3%)	(18.0%)
Distributors	10,688.91	0.1%	(2.1%)	(1.2%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	21,394.81	(3.0%)	(2.1%)	1.9%
Food Producers & Processors	20,313.62	(0.0%)	(0.9%)	0.4%
Holding Companies	2,978.40	(0.9%)	(4.2%)	8.0%
Insurance	20,819.75	(4.1%)	(6.1%)	(10.8%)
Investment & other Finance	3,858.70	0.0%	(0.8%)	(1.7%)
Leisures & Hotel	2,306.64	0.0%	(0.6%)	(6.9%)
Materials, Software & Computer	2,213.52	(1.7%)	(2.8%)	(6.8%)
Mining	14,877.28	(1.6%)	(0.5%)	8.5%
Oil & Gas	14,170.78	(0.1%)	6.2%	19.8%
Real Estate	50,443.79	0.0%	(0.3%)	(3.2%)
Telecommunications	127,952.3	(0.9%)	(1.4%)	2.9%
Transport	1,103.38	0.0%	(0.8%)	2.2%
Utilities	3,464.00	0.0%	(3.0%)	(12.5%)
Forestry & Paper	52.43	(4.3%)	(8.5%)	(2.9%)

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
ATLANTA	59.5	4.4%		
SONASID	343.0	3.9%		
AUTO HALL	72.7	2.4%		
ALLIANCES	78.0	2.3%		
MINIERE TOUISSIT	1,458.0	2.0%		

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
MASI Index	10,978.78	(21.9)	(0.2%)	(1.4%)	(3.4%)
Market Cap (MAD Mn)	549,087	(1.6)	(0.3%)	(1.4%)	(3.1%)

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	71.0	(7.8%)
WAFA ASSURANCES	3,502.0	(6.6%)
ENNAKL AUTOMOBILES	32.3	(6.2%)
MED PAPER	20.3	(4.3%)
SAHAM ASSURANCE	1,210.0	(3.5%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
rrading indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	542.93	238.2	78.2%	364	516
Value Traded (MAD Mn)	60.74	27.85	84.7%	33	70

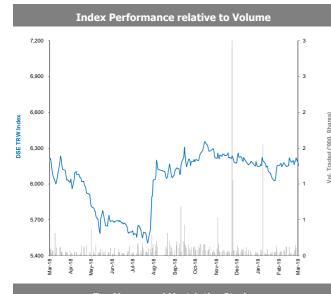
Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	145.55	161,586
ATTIJARIWAFA BANK	431.20	98,872
BMCE BANK	177.90	76,193
COSUMAR	172.00	68,540
ATLANTA	59.50	52,492
Source: KAMCO Research		

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWAFA BANK	431.20	1.4%	21.39
ITISSALAT AL-MAGHRIB	145.55	(0.9%)	11.77
BMCE BANK	177.90	(0.1%)	6.78
COSUMAR	172.00	0.0%	5.89
RCD	265.00	0.0%	3 28



Damascus Securities Exchange Daily Report

March 17, 2019



Sector Returns					
	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Damascus SE	911,461	0.1%	(1.6%)	(2.0%)	
Banking	628,715	0.8%	1.4%	0.9%	
Services	2,385	0.0%	0.0%	0.0%	
Industrial	8,325	0.0%	0.0%	(5.8%)	
Insurance	33,656	1.3%	1.7%	2.9%	
Agricultural	539	0.0%	0.0%	2.0%	
Communication	237,841	(1.8%)	(9.4%)	(9.4%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Trading Indicators	
--------------------	--

Best Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	451.44	4.4%
Al Baraka Bank - Syria	1807.73	3.9% I
Syria International Islamic Bank	878.31	2.1%
Cham Bank	695.66	0.5%

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	6,072.33	(1.00)	(0.02%)	(1.8%)	(1.9%)
Market Cap (SRY Mn)	911,461	1,184.55	0.1%	(1.6%)	(2.0%)

Worst Return Performers	Price (SRY)	Daily % Chg
Syriatel Mobile Telecom S.A	7099.74	(1.8%)
Syria Gulf Bank	191.00	(1.8%)
Ostar National Bank Syria	202.26	(1.00%)

Trading Indicators	Today's	DTD	DTD	Avera	ge Daily
Trauling Indicators	Value	Chg.	% Chg.	YTD-19	YTD-18
Volume (Shrs)	101,852	51,476.0	102.18%	105,643	94,178
Value Traded ('000 SRY)	98,372	31,683.6	47.51%	92,400	1,659,022
No. of Trades	146	59.0	67.8%	76	2,551.8

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	392.26	34,081
Cham Bank	695.66	29,809
Syria International Islamic Bank	878.31	18,906
Al Baraka Bank - Syria	1807.73	6,567
Syriatel Mobile Telecom S.A	7099.74	4,639

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syriatel Mobile Telecom S.A	7,099.74	(1.8%)	13,368,721
Cham Bank	695.66	0.5%	20,736,964
Syria International Islamic Bank	878.31	2.1%	16,605,240
Qatar National Bank Syria	392.26	(1.0%)	11,871,388
Al Baraka Bank - Syria	1,807.73	3.9%	32,935,710

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- * Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395

Email: <u>Kamcoird@kamconline.com</u>
Website: <u>http://www.kamconline.com</u>