








U Capital Market Close Report

Date: 23-Mar-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,567.34	3,567.40	-0.06	0.00%	-13.64%	-10.40%	7.1	0.7
	Saudi Stock Exchange	6,008.20	6,171.91	-163.71	-2.65%	-21.24%	-28.38%	16.5	1.4
	Kuwait Stock Exchange	4,631.10	4,608.07	23.03	0.50%	-23.73%	-26.29%	11.9	1.1
	Qatar Exchange	8,258.57	8,589.23	-330.66	-3.85%	-12.98%	-20.78%	12.2	1.2
	Bahrain Bourse	1,389.32	1,394.90	-5.59	-0.40%	-16.33%	-13.72%	10.0	0.8
	Dubai Financial Market	1,714.43	1,781.82	-67.39	-3.78%	-33.81%	-37.99%	6.2	0.6
	Abu Dhabi Securities Exchange	3,442.09	3,552.61	-110.52	-3.11%	-29.77%	-32.19%	10.2	0.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	4,993.57	0.0%	-33.8%
Germany	DAX	8,670.70	-2.9%	-34.6%
France	CAC 40	3,922.86	-3.1%	-34.4%
United States				
USA	DJIA	19,173.98	-4.5%	-32.8%
USA	S&P 500	2,304.92	-4.3%	-28.7%
USA	NASDAQ	6,879.52	-3.8%	-23.3%
Asia Pacific				
Japan	NIKKEI 225	16,887.78	2.0%	-28.6%
HongKong	HANG SENG	21,696.13	-4.9%	-23.0%
Arab Market Indices				
Tunis	Tunis Se Index	6,199.98	1.0%	-12.9%
Egypt	The Egyptian Exchange	10,117.46	3.8%	-19.4%
Jordan	Amman Stock Exchange	1,668.18	-0.4%	-8.1%
Palestine	Palestine Sec. Exchange	498.90	0.1%	-5.1%
MSCI				
	Bahrain	84.35	0.1%	-23.3%
	Kuwait	517.63	0.0%	-30.3%
MSCI	Oman	444.78	0.0%	-12.0%
	Qatar	712.75	-0.4%	-14.9%
	UAE	235.14	0.0%	-29.8%
	GCC Countries	379.98	-1.0%	-24.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	25.4	-5.8%	-60.7%
WTI Crude (per bbl)	22.1	-2.4%	-63.2%
Oman Crude Oil	26.2	-9.6%	-61.2%
Gold100 OZ (per oz)	1,493.3	-0.4%	-1.6%
Silver (per oz)	12.5	-0.7%	-29.8%
Platinum (per oz)	616.0	0.4%	-36.3%
Copper, MT	4,810.0	-0.3%	-22.1%
Aluminium, MT	1,582.0	-2.9%	-12.6%
Lead, MT	1,659.0	2.1%	-13.9%
Zinc, MT	1,848.0	0.1%	-18.7%
Nickel, MT	11,225.0	-0.2%	-20.0%

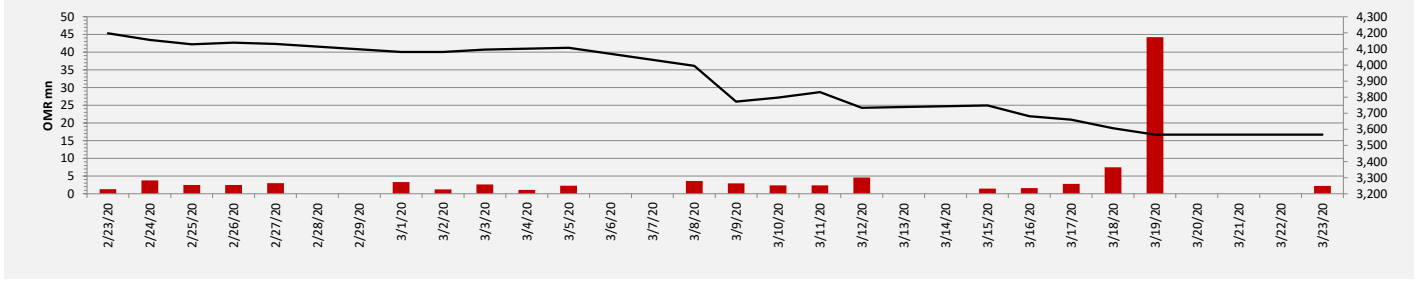
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.068	0.937
British Pound	GBP	1.151	0.869
Japanese Yen	JPY	0.009	110.790
Chinese Renminbi	CNH	0.140	7.151
Indian Rupee	INR	0.013	76.275
Russian Ruble	RUB	0.012	80.713
Canadian Dollar	CAD	0.691	1.447
Australian Dollar	AUD	0.573	1.746

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.3bn)

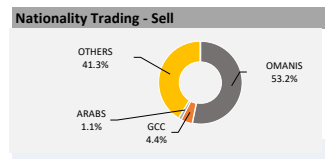
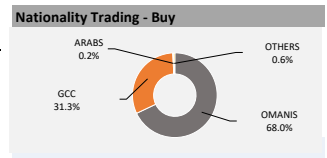
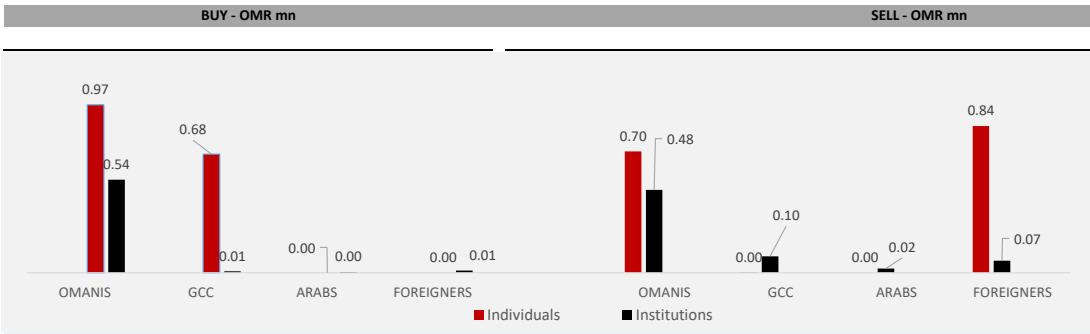
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,567.34	3,567.40	0.00%	-13.64%	-10.40%	Up	Down
MSM Total Return Index	3,832.04	3,824.94	0.19%	-13.02%	-9.70%		
Volume ('000)	14,373.32	72,662.64	-80.22%			9	10
Value (OMR'000)	2,212.25	23,847.05	-90.72%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,663.47	5,650.83	0.22%	-13.12%	-10.80%	19	
Industry Sector	3,961.31	3,966.44	-0.13%	-10.68%	-5.83%		
Services Sector	1,680.84	1,691.76	-0.65%	-12.44%	-11.38%		
MSM Shariah Index	508.35	505.45	0.57%	-8.33%	-5.17%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
DHOFAR INTL DEVELOPMENT	0.278	4.12%	BANKMUSCAT SAOG	0.378	599.0	OMANIS 1,503.4 68%
BANK NIZWA	0.090	3.45%	BANK NIZWA	0.090	582.7	GCC 691.8 31%
OOREDOO	0.414	2.48%	OOREDOO	0.414	265.0	ARABS 4.7 0%
PHOENIX POWER CO SAOC	0.050	2.04%	OMINVEST	0.338	180.9	OTHERS 12.3 1%
GULF INVESTMENTS SERVICES	0.053	1.92%	OMAN TELECOMMUNICATIONS CO	0.594	155.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
RENAISSANCE SERVICES SAOG	0.360	-10.00%	BANK NIZWA	0.090	6,474.1	OMANIS 1,176.4 53%
AL BATINAH POWER	0.052	-1.89%	BANKMUSCAT SAOG	0.378	1,587.8	GCC 97.6 4%
AL SHARQIYA INVEST HOLDING	0.063	-1.56%	SOHAR INTERNATIONAL BANK	0.084	833.6	ARABS 24.7 1%
AL-OMANIYA FINANCIAL SERVICE	0.089	-1.11%	BANK DHOFAR SAOG	0.097	800.0	OTHERS 913.6 41%
BANKMUSCAT SAOG	0.378	-1.05%	NATIONAL BANK OF OMAN SAOG	0.176	689.6	



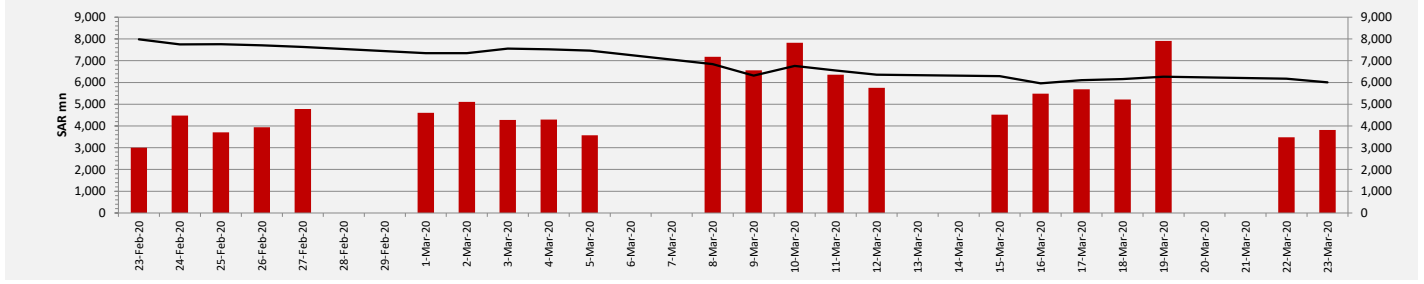
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	6,008.20	6,171.91	-2.65%	-21.24%	-28.38%
Volume ('000)	180,858.60	165,163.10	9.50%		
Value (SAR'000)	3,813,350	3,481,240	9.54%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,766.30	3,805.90	-1.04%	-10.16%	-13.49%
Tadawul Commercial & Prof Serv.	3,264.53	3,362.48	-2.91%	-23.84%	-31.59%
Tadawul Materials	3,504.99	3,589.37	-2.35%	-22.93%	-32.16%
Tadawul Transportation	2,781.40	2,912.53	-4.50%	-35.04%	-36.72%
Tadawul Energy	4,340.44	4,424.40	-1.90%	-13.74%	-20.25%
Tadawul Utilities	3,263.49	3,310.03	-1.41%	-12.37%	-25.82%
Tadawul Cons Dura & App	2,871.18	2,957.15	-2.91%	-15.68%	-18.12%
Tadawul Consumer Svc	2,753.87	2,933.50	-6.12%	-29.25%	-30.44%
Tadawul Media	6,098.93	6,478.80	-5.86%	-27.79%	-35.13%
Tadawul Banks	5,465.40	5,622.84	-2.80%	-25.40%	-32.59%
Tadawul Diversified Fin	2,547.81	2,586.99	-1.51%	-24.52%	-22.85%
Tadawul Insurance	3,439.54	3,505.08	-1.87%	-20.46%	-23.79%
Tadawul RE Mgmt & Dev	2,292.65	2,404.30	-4.64%	-24.80%	-26.81%
Tadawul Telecom	5,185.07	5,248.61	-1.21%	-4.01%	-19.90%
Tadawul Retailing	5,217.69	5,606.26	-6.93%	-29.19%	-32.21%
Tadawul Food & Staples Retailing	6,390.17	6,549.21	-2.43%	-4.65%	-3.41%
Tadawul Health Care Equipment & Services	3,015.49	3,157.33	-4.49%	-20.36%	-19.15%
Tadawul Pharma, Biotech & Life Science	3,687.34	3,456.47	6.68%	-0.18%	2.57%
Tadawul REITs	3,508.72	3,645.67	-3.76%	-14.90%	-16.41%
Tadawul Capital Goods	2,829.09	2,973.63	-4.86%	-33.20%	-34.70%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
MAADANIYAH	11.68	9.98%	AL RAJHI BANK	52.00	474,186.8	USD
WATANIYA INSURANCE CO	20.12	9.95%	ALINMA BANK	18.66	255,396.3	1947
UNITED CO-OPERATIVE ASSURANC	7.86	9.93%	SAUDI BASIC INDUSTRIES CORP	65.70	176,114.5	
BURUJ COOPERATIVE INSURANCE	14.60	9.61%	SAUDI ARABIAN OIL CO	28.60	145,129.5	
SAUDI PHARMACEUTICAL INDUSTR	27.95	6.68%	NATIONAL SHIPPING CO OF/THE	31.90	87,734.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ASTRA INDUSTRIAL GROUP	14.40	-10.00%	ALINMA BANK	18.66	13,623.4
TABUK AGRICULTURAL DEVELOPME	13.42	-9.93%	AL RAJHI BANK	52.00	9,161.5
FAWAZ ABDULAZIZ ALHOKAIR & C	15.08	-9.70%	SAUDI KAYAN PETROCHEMICAL CO	6.83	6,569.2
AL HAMMADI CO FOR DEVELOPMEN	16.78	-9.30%	BANK AL-JAZIRA	10.40	5,904.1
NATIONAL SHIPPING CO OF/THE	31.90	-8.73%	SAUDI ARABIAN OIL CO	28.60	5,064.9

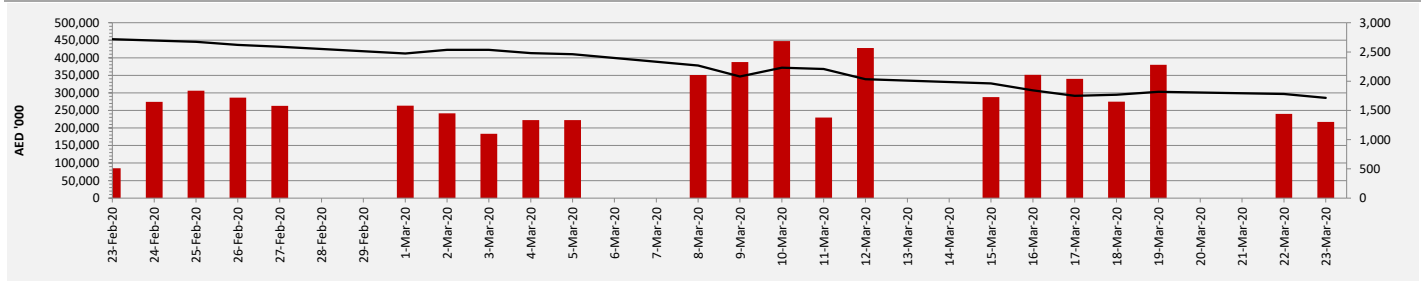
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	1,714.43	1,781.82	-3.78%	-33.8%	-38.0%
Volume ('000)	176,651	387,303	-54.4%		
Value (AED'000)	217,440	240,289	-9.5%		
Sub-Indices					
Real Estate & Construction	1,933.85	2,026.51	-4.6%	-39.6%	-47.7%
Banking	1,805.63	1,868.58	-3.4%	-32.8%	-34.7%
Investment and Financial	1,536.26	1,613.15	-4.8%	-28.5%	-31.4%
Insurance	1,320.04	1,343.03	-1.7%	-20.6%	-23.3%
Consumer Staples	66.88	69.86	-4.3%	-40.3%	-40.2%
Services	449.83	450.79	-0.2%	-17.4%	-15.9%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	810.20	835.52	-3.0%	-22.6%	-13.0%
Transportation	452.29	473.69	-4.5%	-35.8%	-43.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL MADINA FOR FINANCE AND IN	0.11	3.77%	DUBAI ISLAMIC BANK	3.99	104,766.6	USD
AL SALAM GROUP HOLDING CO	0.20	2.09%	EMAAR PROPERTIES PJSC	2.03	33,617.9	AED
DAR AL TAKAFUL	0.47	1.72%	EMIRATES NBD PJSC	6.71	13,503.2	53
TABREED	1.85	1.65%	EMAAR MALLS PJSC	0.98	9,389.1	196
AL-SALAM BANK	0.71	0.06%	UNION PROPERTIES PJSC	0.21	7,884.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
ITHMAAR HOLDING BSC	0.10	-5.00%	UNION PROPERTIES PJSC	0.21	37,278.7
AIR ARABIA PJSC	0.91	-5.00%	EMAAR PROPERTIES PJSC	2.03	16,408.3
DUBAI INVESTMENTS PJSC	0.99	-5.00%	DUBAI FINANCIAL MARKET PJSC	0.50	14,359.5
AMLAQ FINANCE	0.21	-4.98%	DEYAAR DEVELOPMENT PJSC	0.20	10,100.3
EMIRATES NBD PJSC	6.71	-4.96%	DXB ENTERTAINMENTS PJSC	0.10	9,970.4

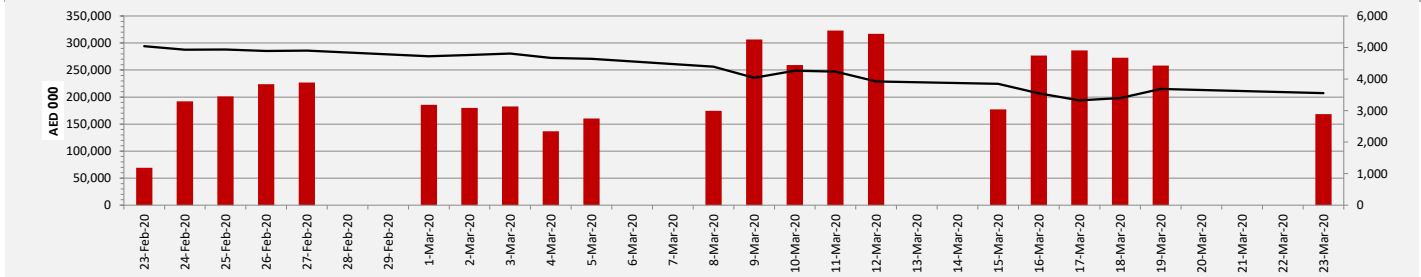
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	3,442.09	3,552.61	-3.11%	-29.77%	-32.19%
Volume ('000)	51,471.68	118,168.80	-56.44%		
Value (AED'000)	168,378.50	258,188.70	-34.78%		
Sub-Indices					
Banking	6,086.79	6,279.47	-3.07%	-35.69%	-39.27%
Telecommunication	3,072.16	3,196.04	-3.88%	-21.52%	-24.21%
Consumer Services	6,190.21	6,383.68	-3.03%	-7.61%	53.40%
Insurance	1,904.85	1,906.40	-0.08%	-1.82%	1.44%
Industrials	1,067.72	1,094.06	-2.41%	-21.02%	-16.67%
Invest and Financial Services	1,166.82	1,169.63	-0.24%	-6.09%	-14.27%
Energy	1,148.81	1,198.95	-4.18%	-28.18%	-29.89%
Services	2,238.20	2,238.20	0.00%	-15.48%	-15.05%
Real Estate	2,356.82	2,465.28	-4.40%	-27.75%	-29.00%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	0.75	12.28%	EMIRATES TELECOM GROUP CO	12.40	60,735.0	USD
ABU DHABI SHIP BUILDING CO	1.42	1.43%	FIRST ABU DHABI BANK PJSC	8.70	46,766.4	105
WAHA CAPITAL PJSC	0.80	0.13%	ALDAR PROPERTIES PJSC	1.51	19,297.0	AED
-	-	-	ABU DHABI COMMERCIAL BANK	4.61	19,124.1	389
-	-	-	INTL FISH FARMING CO PJSC	13.50	6,197.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARIAH CEMENT & INDUS DEVEL	0.76	-5.00%	ALDAR PROPERTIES PJSC	1.51	12,743.4
METHAQ TAKAFUL INSURANCE	0.48	-4.97%	MANAZEL REAL ESTATE PJSC	0.29	8,122.8
ABU DHABI COMMERCIAL BANK	4.61	-4.95%	FIRST ABU DHABI BANK PJSC	8.70	5,358.3
DANA GAS	0.54	-4.91%	EMIRATES TELECOM GROUP CO	12.40	4,901.0
SHARIAH ISLAMIC BANK	0.95	-4.90%	ABU DHABI COMMERCIAL BANK	4.61	4,145.0

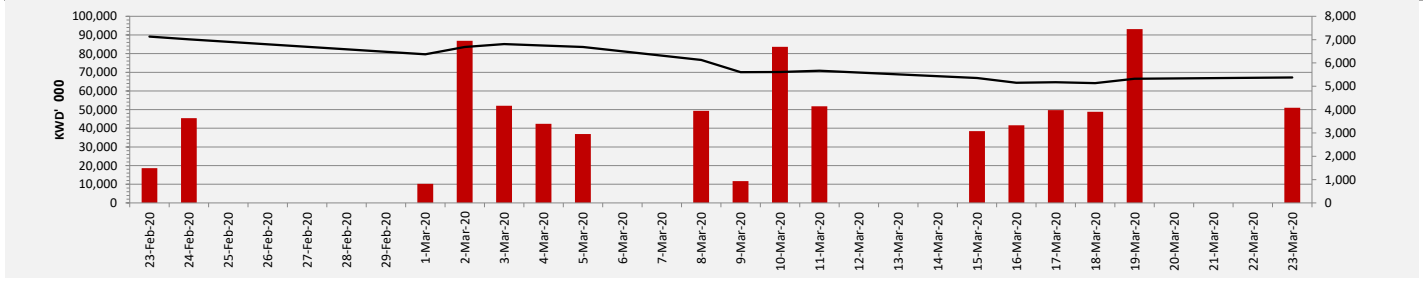
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,631.10	4,608.07	0.50%	-23.73%	-26.29%
Volume ('000)	171,830.00	325,779.50	-47.26%		
Value (KWD'000)	51,003.30	93,130.66	-45.23%		
Sub-Indices					
Industrials	629.85	631.58	-0.27%	-29.81%	-32.09%
Banks	1,067.99	1,061.25	0.64%	-25.76%	-27.97%
Consumer Goods	584.15	576.14	1.39%	-4.47%	-8.32%
Consumer Service	691.25	699.11	-1.12%	-31.23%	-35.53%
Real Estate	822.14	826.82	-0.57%	-20.48%	-22.34%
Financial Services	823.74	830.08	-0.76%	-21.14%	-23.83%
Telecom	912.57	887.90	2.78%	-12.93%	-18.28%
Health Care	851.29	851.29	0.00%	0.00%	-3.76%
Insurance	919.02	923.32	-0.47%	-6.00%	-3.65%
Basic Materials	594.13	602.79	-1.44%	-29.21%	-34.57%
Oil and Gas	1,030.63	1,033.19	-0.25%	-21.14%	-16.76%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	419.77	419.77	0.00%	-7.09%	-18.50%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
LIVESTOCK TRANSPORT & TRADING	175.00	12.18%	NATIONAL BANK OF KUWAIT	774.00	11,419,299.8	86.93	26.26
WARBA INSURANCE CO	57.80	9.89%	AHLI UNITED BANK B.S.C	200.00	9,151,486.0		
JİYAD HOLDING CO KSC	41.00	9.63%	MOBILE TELECOMMUNICATIONS CO	487.00	3,654,171.4		
FUTURE KID ENTERTAINMENT AND	91.20	8.83%	GULF BANK	195.00	2,506,018.6		
KUWAIT RESORTS CO KSCC	48.00	6.43%	AGILITY	481.00	1,778,618.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
KUWAIT INVESTMENT CO	109.00	-9.17%	AHLI UNITED BANK B.S.C	200.00	44,354.2
SALBOOKH TRADING CO KSCP	34.90	-8.16%	NATIONAL BANK OF KUWAIT	774.00	14,932.1
KIPCO ASSET MANAGEMENT CO	81.70	-6.63%	INVESTORS HOLDING GROUP CO.K	8.60	14,062.3
INVESTORS HOLDING GROUP CO.K	8.60	-6.52%	GULF BANK	195.00	12,747.0
SPECIALITIES GROUP HOLDING C	57.10	-6.39%	MOBILE TELECOMMUNICATIONS CO	487.00	7,539.8

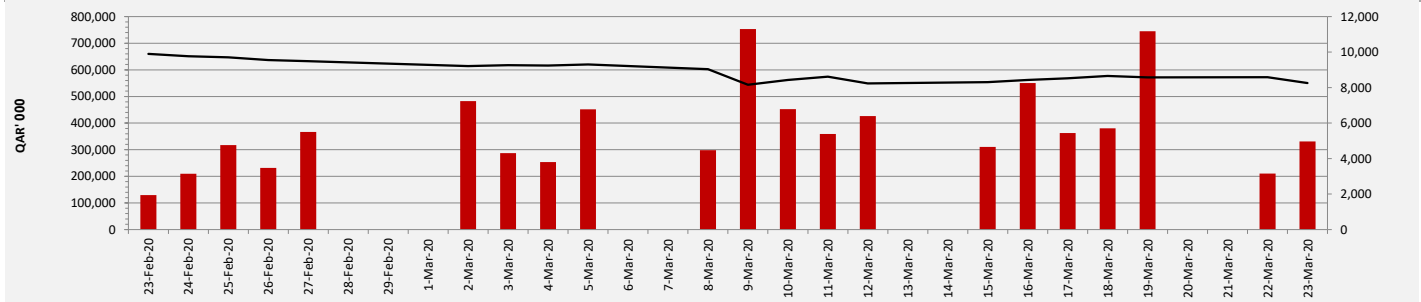
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,258.57	8,589.23	-3.85%	-12.98%	-20.78%
Volume ('000)	109,500.40	81,834.60	33.81%		
Value (QAR'000)	330,821.30	210,421.40	57.22%		
Sub-Indices					
QE Total Return Index	15,740.19	16,345.43	-3.70%	-10.92%	-17.95%
Al Rayan Islamic	3,082.74	3,171.09	-2.79%	-12.36%	-21.97%
All Share Index	2,567.61	2,676.38	-4.06%	-10.28%	-17.15%
All Share Banks&Finac	3,757.66	3,934.01	-4.48%	-8.16%	-10.97%
All Share Industrials	2,062.07	2,142.74	-3.76%	-16.30%	-29.67%
All Share Transprt In	2,238.92	2,307.28	-2.96%	-4.12%	-12.39%
All Share Real Estate	1,191.06	1,215.38	-2.00%	-10.13%	-23.90%
All Share Insurance	1,967.01	2,082.40	-5.54%	-19.76%	-28.07%
All Share Telecoms In	700.25	740.80	-5.47%	-13.27%	-21.76%
All Share Consumer Goods & Srv	6,710.80	6,842.13	-1.92%	-10.99%	-22.39%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MANNAI CORPORATION QSC	3.04	4.86%	QATAR NATIONAL BANK	17.43	75,596.9	USD
QATAR & OMAN INVESTMENT CO	0.43	2.38%	MASRAF AL RAYAN	3.48	46,852.1	122
-	-	-	BARWA REAL ESTATE CO	3.08	24,742.7	QAR
-	-	-	COMMERCIAL BANK PSQC	4.08	24,448.3	445
-	-	-	OOREDOO QPSC	5.38	18,697.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR NAVIGATION	4.95	-10.00%	SALAM INTERNATIONAL INVESTME	0.23	14,268.8
QATAR GENERAL INSURANCE & RE	1.82	-9.81%	MASRAF AL RAYAN	3.48	13,346.8
SALAM INTERNATIONAL INVESTME	0.23	-8.87%	UNITED DEVELOPMENT CO	0.85	12,730.3
QATAR INDUSTRIAL MANUFACTUR	2.40	-7.65%	BARWA REAL ESTATE CO	3.08	7,907.3
OOREDOO QPSC	5.38	-6.58%	QATAR ALUMINUM MANUFACTURING	0.50	6,135.6

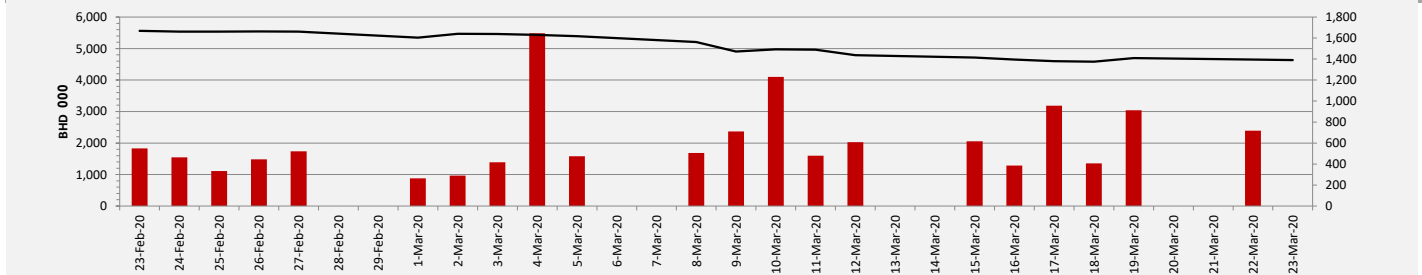
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,389.32	1,394.90	-0.40%	-16.33%	-13.72%
Volume ('000)	12,502	8,606	45.27%		
Value (BHD'000)	2,391.17	3,043.01	-21.42%		
Sub-Indices					
Banks	3,218.95	3,244.02	-0.77%	-21.79%	-18.46%
Hotel and Tourism	2,188.75	2,188.75	0.00%	-0.56%	-6.31%
Industrial	609.57	609.57	0.00%	-14.54%	-9.57%
Insurance	1,539.23	1,539.23	0.00%	0.00%	5.55%
Investment	644.77	645.21	-0.07%	-8.28%	-8.37%
Services	1,347.48	1,344.19	0.24%	-9.14%	-6.40%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.37	0.55%	SEEF PROPERTIES	0.19	1,122.8	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.13	42.9	22
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.65	32.5	BHD
-	-	-	BBK BSC	0.58	6.5	8
-	-	-	BAHRAIN TELECOM CO	0.37	5.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NATIONAL BANK OF BAHRAIN BSC	0.65	-2.99%	SEEF PROPERTIES	0.19	5,872.4
GFH FINANCIAL GROUP BSC	0.13	-0.74%	GFH FINANCIAL GROUP BSC	0.13	319.0
SEEF PROPERTIES	0.19	-0.52%	NATIONAL BANK OF BAHRAIN BSC	0.65	50.0
BBK BSC	0.58	-0.34%	BAHRAIN TELECOM CO	0.37	15.0
-	-	-	BBK BSC	0.58	11.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.809

As of:

18-Mar-2020

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