








U Capital Market Close Report

Date: 17-Mar-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,660.33	3,681.62	-21.29	-0.58%	-11.39%	-8.06%	7.3	0.7
	Saudi Stock Exchange	6,147.43	5,959.69	187.74	3.15%	-19.41%	-26.72%	17.0	1.4
	Kuwait Stock Exchange	4,475.18	4,456.43	18.75	0.42%	-26.30%	-28.77%	11.5	1.0
	Qatar Exchange	8,521.01	8,431.48	89.53	1.06%	-10.21%	-18.27%	12.6	1.2
	Bahrain Bourse	1,379.50	1,395.30	-15.80	-1.13%	-16.92%	-14.33%	9.9	0.8
	Dubai Financial Market	1,750.77	1,842.60	-91.83	-4.98%	-32.40%	-36.68%	6.3	0.6
	Abu Dhabi Securities Exchange	3,323.35	3,548.04	-224.69	-6.33%	-32.20%	-34.53%	9.8	0.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	5,054.79	0.0%	-33.0%
Germany	DAX	8,570.28	-2.0%	-35.3%
France	CAC 40	3,814.68	-1.7%	-36.2%
United States				
USA	DJIA	20,188.52	-12.9%	-29.3%
USA	S&P 500	2,386.13	-12.0%	-26.1%
USA	NASDAQ	6,904.59	-12.3%	-23.0%
Asia Pacific				
Japan	NIKKEI 225	17,011.53	0.1%	-28.1%
HongKong	HANG SENG	23,263.73	0.9%	-17.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,156.95	-3.1%	-13.6%
Egypt	The Egyptian Exchange	9,226.14	-2.2%	-22.5%
Jordan	Amman Stock Exchange	1,668.18	-0.4%	-8.1%
Palestine	Palestine Sec. Exchange	501.42	-1.1%	-4.7%
MSCI				
	Bahrain	77.06	-6.5%	-30.0%
	Kuwait	496.43	-4.5%	-33.1%
MSCI	Oman	465.75	-1.6%	-7.9%
	Qatar	680.51	1.4%	-18.8%
	UAE	224.65	-10.4%	-32.9%
	GCC Countries	366.71	-3.2%	-27.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	30.1	0.3%	-53.4%
WTI Crude (per bbl)	29.2	1.7%	-51.7%
Oman Crude Oil	31.5	5.0%	-53.3%
Gold100 OZ (per oz)	1,472.4	-2.8%	-3.0%
Silver (per oz)	12.2	-5.4%	-31.6%
Platinum (per oz)	629.5	-5.5%	-34.9%
Copper, MT	5,290.5	-3.1%	-14.3%
Aluminium, MT	1,675.0	-0.3%	-7.5%
Lead, MT	1,727.0	-1.0%	-10.4%
Zinc, MT	1,942.0	-2.2%	-14.5%
Nickel, MT	11,935.0	-3.1%	-14.9%

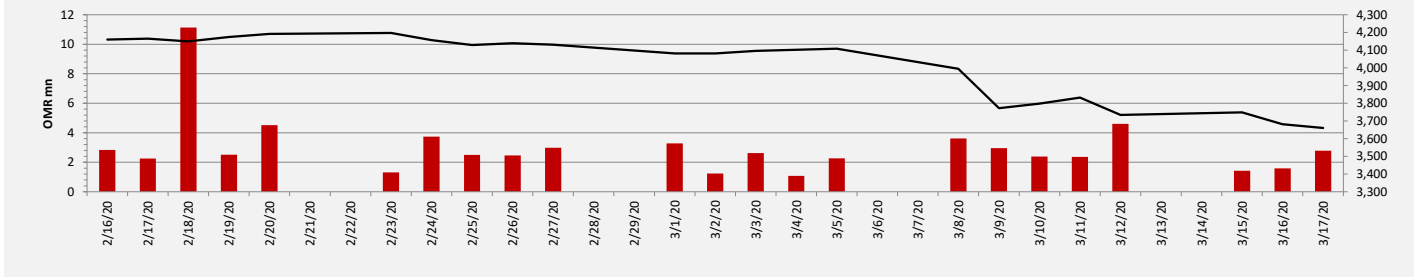
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.101	0.908
British Pound	GBP	1.211	0.826
Japanese Yen	JPY	0.009	106.790
Chinese Renminbi	CNH	0.142	7.040
Indian Rupee	INR	0.013	74.213
Russian Ruble	RUB	0.013	75.136
Canadian Dollar	CAD	0.707	1.414
Australian Dollar	AUD	0.600	1.666

Muscat Securities Market

Market Cap: OMR 18.5bn (USD 48.6bn)

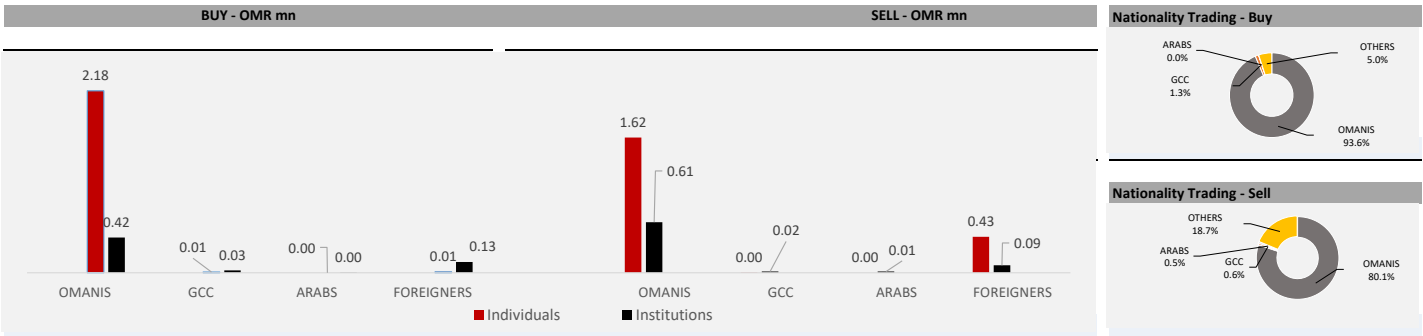
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,660.33	3,681.62	-0.58%	-11.39%	-8.06%	Up	Down
MSM Total Return Index	3,917.86	3,935.77	-0.46%	-11.07%	-7.68%		
Volume ('000)	24,162.82	7,073.23	241.61%			4	15
Value (OMR'000)	2,783.59	1,583.92	75.74%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,744.92	5,780.63	-0.62%	-11.87%	-9.52%	19	
Industry Sector	4,030.37	4,037.83	-0.18%	-9.12%	-4.18%		
Services Sector	1,735.39	1,749.78	-0.82%	-9.59%	-8.50%		
MSM Shariah Index	510.37	512.85	-0.48%	-7.97%	-4.79%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)		
OMAN FISHERIES CO	0.086	7.50%	OMAN FISHERIES CO	0.086	1,494.5	OMANIS	2,606.0	94%
GULF INVESTMENTS SERVICES	0.052	1.96%	OMAN TELECOMMUNICATIONS CO	0.612	304.0	GCC	36.3	1%
AL ANWAR HOLDINGS SAOG	0.064	1.59%	BANK DHOFAR SAOG	0.104	166.7	ARABS	1.2	0%
OMAN INVESTMENT & FINANCE	0.094	1.08%	BANKMUSCAT SAOG	0.398	141.1	OTHERS	140.1	5%
-	-	-	AHLI BANK	0.140	140.0			

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell		
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)		
DHO FAR GENERATING CO SAOC	0.185	-9.76%	OMAN FISHERIES CO	0.086	17,386.6	OMANIS	2,230.5	80%
OMAN QATAR INSURANCE CO	0.080	-5.88%	BANK DHOFAR SAOG	0.104	1,600.0	GCC	16.8	1%
AL MADINA INVESTMENT CO	0.022	-4.35%	AHLI BANK	0.140	1,000.0	ARABS	14.5	1%
AL JAZEERA SERVICES	0.144	-4.00%	AL MADINA INVESTMENT CO	0.022	541.8	OTHERS	521.7	19%
OMAN CEMENT CO	0.241	-3.60%	OMAN TELECOMMUNICATIONS CO	0.612	496.9			



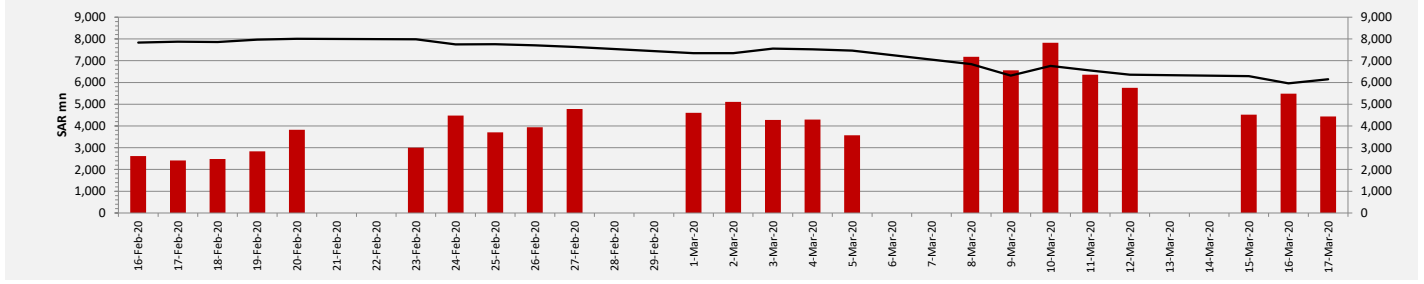
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	6,147.43	5,959.69	3.15%	-19.41%	-26.72%
Volume ('000)	198,473.20	253,774.60	-21.79%		
Value (SAR'000)	4,434,200	5,481,897	-19.11%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,837.54	3,694.32	3.88%	-8.46%	-11.85%
Tadawul Commercial & Prof Serv.	3,267.66	3,229.75	1.17%	-23.76%	-31.52%
Tadawul Materials	3,545.88	3,466.47	2.29%	-22.03%	-31.37%
Tadawul Transportation	2,971.99	2,894.09	2.69%	-30.58%	-32.38%
Tadawul Energy	4,479.83	4,248.70	5.44%	-10.97%	-17.69%
Tadawul Utilities	3,292.03	3,299.49	-0.23%	-11.60%	-25.18%
Tadawul Cons Dura & App	2,825.69	2,703.36	4.53%	-17.02%	-19.41%
Tadawul Consumer Svc	2,873.09	2,759.09	4.13%	-26.19%	-27.43%
Tadawul Media	6,674.91	6,563.78	1.69%	-20.97%	-29.00%
Tadawul Banks	5,579.32	5,382.84	3.65%	-23.85%	-31.18%
Tadawul Diversified Fin	2,574.48	2,544.64	1.17%	-23.73%	-22.04%
Tadawul Insurance	3,434.27	3,349.65	2.53%	-20.58%	-23.91%
Tadawul RE Mgmt & Dev	2,401.67	2,353.57	2.04%	-21.22%	-23.33%
Tadawul Telecom	5,191.57	5,098.53	1.82%	-3.89%	-19.80%
Tadawul Retailing	5,658.81	5,577.49	1.46%	-23.20%	-26.48%
Tadawul Food & Staples Retailing	6,362.59	6,264.38	1.57%	-5.07%	-3.83%
Tadawul Health Care Equipment & Services	3,346.50	3,240.37	3.28%	-11.62%	-10.28%
Tadawul Pharma, Biotech & Life Science	3,094.99	3,073.88	0.69%	-16.21%	-13.91%
Tadawul REITs	3,712.71	3,678.85	0.92%	-9.95%	-11.55%
Tadawul Capital Goods	3,013.82	2,996.31	0.58%	-28.84%	-30.43%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
WATANIYA INSURANCE CO	16.94	10.00%	ALINMA BANK	18.92	439,886.5	USD
ANAAM INTERNATIONAL HOLDING	125.00	9.84%	AL RAJHI BANK	52.70	407,396.5	1874
SASCO	23.88	9.14%	SAUDI ARABIAN OIL CO	29.30	336,053.9	SAR
ASH-SHARQIYAH DEVELOPMENT CO	52.20	7.52%	SAUDI BASIC INDUSTRIES CORP	63.90	119,215.1	6,940
ALDREES PETROLEUM AND TRANSP	51.80	6.96%	BANK AL-JAZIRA	10.38	118,201.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI ARABIAN COOP INS CO	8.52	-5.23%	ALINMA BANK	18.92	23,400.8
AL RAJHI CO FOR CO-OPERATIVE	48.05	-4.09%	SAUDI ARABIAN OIL CO	29.30	11,764.5
AL KHALEEJ TRAINING AND EDUC	13.90	-3.47%	BANK AL-JAZIRA	10.38	11,450.7
SAUDI CERAMIC CO	23.12	-1.78%	DAR AL ARKAN REAL ESTATE DEV	8.18	10,179.7
AXA COOPERATIVE INSURANCE	21.00	-1.41%	AL RAJHI BANK	52.70	7,830.6

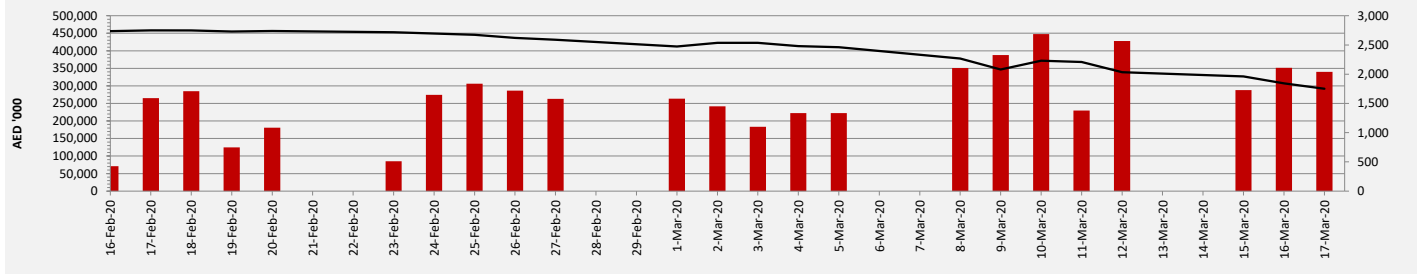
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	1,750.77	1,842.60	-4.98%	-32.4%	-36.7%
Volume ('000)	332,250	272,259	22.0%		
Value (AED'000)	339,861	351,392	-3.3%		
Sub-Indices					
Real Estate & Construction	1,918.75	2,120.04	-9.5%	-40.0%	-48.1%
Banking	1,872.34	1,918.53	-2.4%	-30.3%	-32.3%
Investment and Financial	1,547.85	1,698.43	-8.9%	-27.9%	-30.9%
Insurance	1,350.06	1,318.23	2.4%	-18.8%	-21.5%
Consumer Staples	62.72	67.48	-7.1%	-44.0%	-43.9%
Services	453.44	466.08	-2.7%	-16.7%	-15.2%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	759.57	810.20	-6.2%	-27.4%	-18.5%
Transportation	498.74	510.15	-2.2%	-29.2%	-37.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ISLAMIC ARAB INSURANCE COM	0.36	7.81%	EMAAR PROPERTIES PJSC	1.99	88,264.4	USD
GULF NAVIGATION HOLDING PJSC	0.38	5.00%	DUBAI ISLAMIC BANK	4.06	77,119.9	AED
SHUAA CAPITAL	0.47	2.17%	EMIRATES NBD PJSC	7.18	45,634.7	55
-	-	-	AIR ARABIA PJSC	1.04	21,686.0	203
-	-	-	GFH FINANCIAL GROUP BSC	0.50	19,324.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	2.26	-9.96%	EMAAR PROPERTIES PJSC	1.99	42,965.6
EMAAR PROPERTIES PJSC	1.99	-9.95%	GFH FINANCIAL GROUP BSC	0.50	38,367.0
DUBAI INVESTMENTS PJSC	0.98	-9.91%	DEYAAR DEVELOPMENT PJSC	0.19	32,899.5
AL-SALAM BANK	0.70	-9.88%	DXB ENTERTAINMENTS PJSC	0.10	30,653.5
GFH FINANCIAL GROUP BSC	0.50	-9.84%	UNION PROPERTIES PJSC	0.18	27,071.6

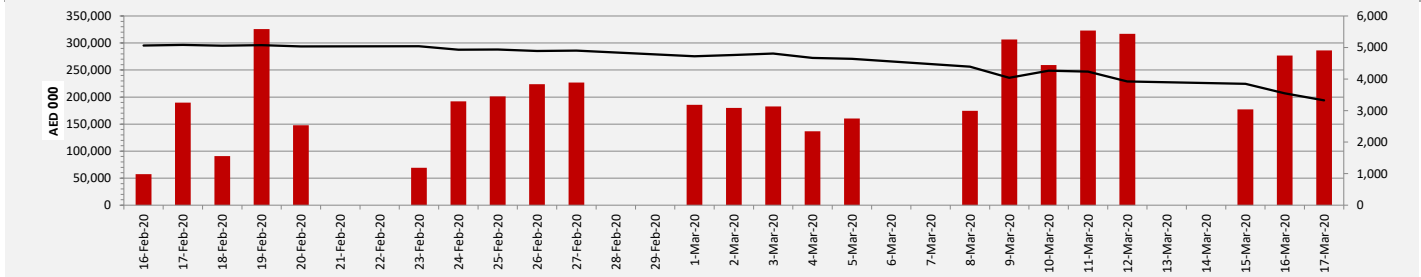
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	3,323.35	3,548.04	-6.33%	-32.20%	-34.53%
Volume ('000)	128,492.00	118,862.30	8.10%		
Value (AED'000)	286,163.80	276,936.20	3.33%		
Sub-Indices					
Banking	5,963.28	6,464.34	-7.75%	-36.99%	-40.51%
Telecommunication	2,735.22	2,943.33	-7.07%	-30.13%	-32.52%
Consumer Services	6,333.03	6,471.43	-2.14%	-5.48%	56.93%
Insurance	1,910.03	1,913.75	-0.19%	-1.55%	1.72%
Industrials	1,120.61	1,151.35	-2.67%	-17.11%	-12.55%
Invst and Financial Services	1,227.79	1,205.26	1.87%	-1.18%	-9.79%
Energy	1,193.61	1,240.64	-3.79%	-25.37%	-27.16%
Services	2,317.27	2,378.91	-2.59%	-12.49%	-12.05%
Real Estate	2,229.08	2,272.07	-1.89%	-31.67%	-32.85%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SUDATEL TELECOM GROUP LTD	0.29	8.89%	FIRST ABU DHABI BANK PJSC	8.51	99,315.5	USD
INTL FISH FARMING CO PJSC	14.00	3.70%	EMIRATES TELECOM GROUP CO	11.04	52,125.3	104
ABU DHABI SHIP BUILDING CO	1.39	0.72%	ABU DHABI COMMERCIAL BANK	4.33	40,209.5	AED
-	-	-	ALDAR PROPERTIES PJSC	1.43	38,667.6	385
-	-	-	DANA GAS	0.57	19,963.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.24	-10.00%	DANA GAS	0.57	36,265.4
METHAQ TAKAFUL INSURANCE	0.54	-10.00%	ALDAR PROPERTIES PJSC	1.43	27,210.8
EMIRATES DRIVING COMPANY	8.10	-10.00%	RAK PROPERTIES	0.35	18,066.5
COMMERCIAL BANK INTERNATIONA	0.78	-9.95%	FIRST ABU DHABI BANK PJSC	8.51	11,586.8
FIRST ABU DHABI BANK PJSC	8.51	-9.95%	ABU DHABI COMMERCIAL BANK	4.33	8,946.3

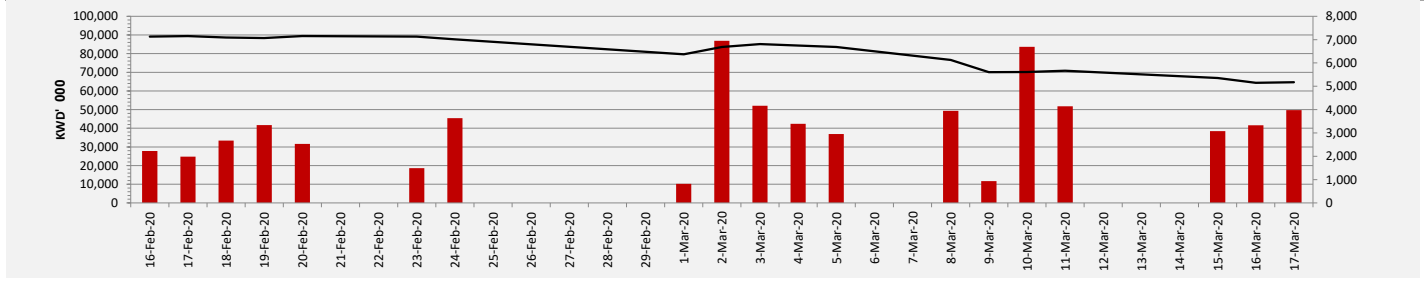
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,475.18	4,456.43	0.42%	-26.30%	-28.77%
Volume ('000)	213,380.00	175,028.50	21.91%		
Value (KWD'000)	49,756.25	41,635.32	19.50%		
Sub-Indices					
Industrials	623.51	617.31	1.00%	-30.52%	-32.78%
Banks	1,021.96	1,020.91	0.10%	-28.96%	-31.07%
Consumer Goods	585.48	596.88	-1.91%	-4.25%	-8.11%
Consumer Service	710.06	714.65	-0.64%	-29.36%	-33.78%
Real Estate	808.95	788.29	2.62%	-21.76%	-23.59%
Financial Services	823.70	831.46	-0.93%	-21.14%	-23.84%
Telecom	854.04	834.11	2.39%	-18.52%	-23.52%
Health Care	851.29	851.29	0.00%	0.00%	-3.76%
Insurance	940.32	954.17	-1.45%	-3.82%	-1.42%
Basic Materials	590.68	594.81	-0.69%	-29.62%	-34.95%
Oil and Gas	1,024.09	1,025.98	-0.18%	-21.64%	-17.29%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	441.59	441.59	0.00%	-2.26%	-14.27%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MABANEE CO SAKC	551.00	10.64%	NATIONAL BANK OF KUWAIT	729.00	9,098,413.1	84.06	25.40
KUWAIT & MIDDLE EAST FIN INV	85.80	10.00%	AHLI UNITED BANK B.S.C	223.00	5,379,623.4		
METAL & RECYCLING CO	40.70	10.00%	MOBILE TELECOMMUNICATIONS CO	444.00	4,061,250.8		
SANAM REAL ESTATE CO KSCC	33.10	9.97%	AGILITY	453.00	3,052,176.1		
HAYAT COMMUNICATIONS	53.20	9.92%	MABANEE CO SAKC	551.00	2,517,027.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
WETHAQ TAKAFUL INSURANCE CO	19.90	-13.48%	AHLI UNITED BANK B.S.C	223.00	24,874.8
ALIMTIAZ INVESTMENT GROUP	76.50	-12.17%	INVESTORS HOLDING GROUP CO.K	9.50	16,135.7
WARBA CAPITAL HOLDING CO	49.70	-9.64%	WARBA BANK KSCP	178.00	13,874.0
LIVESTOCK TRANSPORT & TRADNG	156.00	-8.77%	GULF BANK	198.00	12,781.8
MANAZEL HOLDING	23.30	-8.63%	AL MADINA FOR FINANCE AND IN	10.90	12,523.6

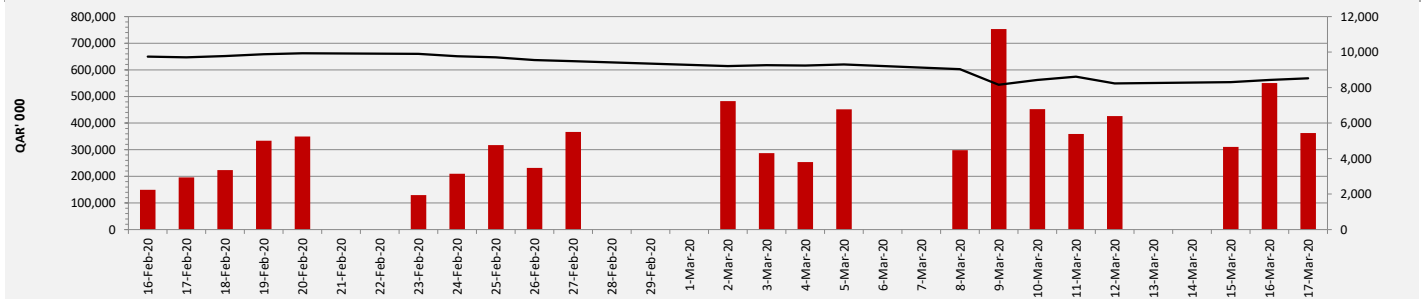
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,521.01	8,431.48	1.06%	-10.21%	-18.27%
Volume ('000)	117,848.40	202,952.50	-41.93%		
Value (QAR'000)	362,297.70	550,092.80	-34.14%		
Sub-Indices					
QE Total Return Index	16,115.16	15,945.84	1.06%	-8.80%	-16.00%
Al Rayan Islamic	3,216.45	3,199.28	0.54%	-8.56%	-18.59%
All Share Index	2,618.22	2,585.89	1.25%	-8.51%	-15.52%
All Share Banks&Finac	3,792.59	3,735.21	1.54%	-7.31%	-10.14%
All Share Industrials	2,200.22	2,166.96	1.53%	-10.69%	-24.96%
All Share Transprt In	2,229.64	2,222.58	0.32%	-4.51%	-12.75%
All Share Real Estate	1,225.08	1,219.12	0.49%	-7.56%	-21.72%
All Share Insurance	2,041.26	2,008.95	1.61%	-16.73%	-25.35%
All Share Telecoms In	686.84	679.35	1.10%	-14.93%	-23.26%
All Share Consumer Goods & Srv	6,854.60	6,895.13	-0.59%	-9.08%	-20.72%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	1.40	8.36%	QATAR NATIONAL BANK	17.30	64,381.0	117	428
QATARI INVESTORS GROUP	1.23	4.86%	MASRAF AL RAYAN	3.91	46,004.7		
AAMAL CO	0.63	4.30%	BARWA REAL ESTATE CO	3.11	25,101.5		
INDUSTRIES QATAR	7.26	3.48%	QATAR ISLAMIC BANK	14.71	22,791.9		
AL AHLI BANK	3.61	3.29%	COMMERCIAL BANK PSQC	4.11	22,466.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR INDUSTRIAL MANUFACTUR	2.62	-4.73%	EZDAN HOLDING GROUP	0.58	14,043.9
SALAM INTERNATIONAL INVESTME	0.26	-3.35%	MASRAF AL RAYAN	3.91	11,707.7
GULF INTERNATIONAL SERVICES	1.05	-2.70%	VODAFONE QATAR	0.86	8,577.2
UNITED DEVELOPMENT CO	0.91	-2.56%	BARWA REAL ESTATE CO	3.11	8,138.0
ZAD HOLDING CO	14.06	-2.36%	QATAR GAS TRANSPORT(NAKILAT)	2.02	7,322.9

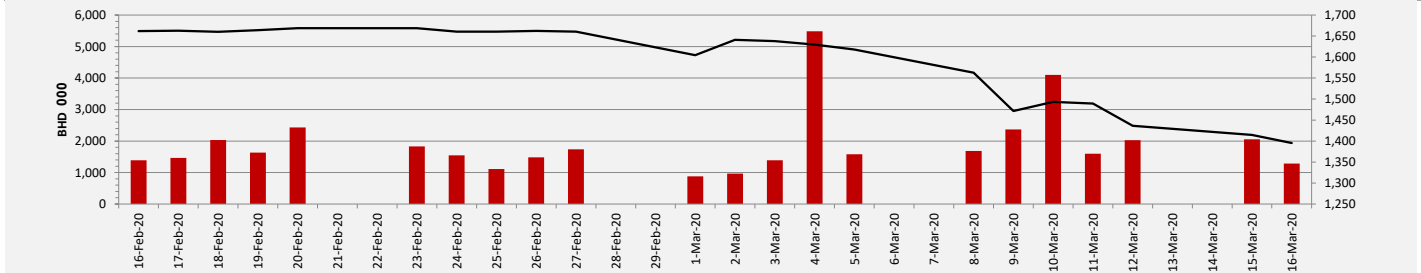
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,379.50	1,395.30	-1.13%	-16.92%	-14.33%
Volume ('000)	12,220	4,942	147.28%		
Value (BHD'000)	3,183.86	1,286.30	147.52%		
Sub-Indices					
Banks	3,144.63	3,183.14	-1.21%	-23.59%	-20.34%
Hotel and Tourism	2,201.05	2,201.05	0.00%	0.00%	-5.78%
Industrial	628.42	630.00	-0.25%	-11.89%	-6.77%
Insurance	1,539.23	1,539.23	0.00%	0.00%	5.55%
Investment	649.72	657.76	-1.22%	-7.57%	-7.66%
Services	1,362.77	1,381.43	-1.35%	-8.11%	-5.34%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.71	2,090.1	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.14	380.7	22
-	-	-	BAHRAIN TELECOM CO	0.37	136.8	BHD
-	-	-	AL-SALAM BANK	0.07	90.5	8
-	-	-	SEEF PROPERTIES	0.19	42.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.14	-9.21%	AHLI UNITED BANK B.S.C	0.71	2,960.9
APM TERMINALS BAHRAIN BSC	1.07	-6.96%	GFH FINANCIAL GROUP BSC	0.14	2,753.4
AL-SALAM BANK	0.07	-3.90%	AL-SALAM BANK	0.07	1,215.4
BAHRAIN COMMERCIAL FACILITIE	0.77	-3.75%	BAHRAIN TELECOM CO	0.37	369.0
AHLI UNITED BANK B.S.C	0.71	-2.08%	SEEF PROPERTIES	0.19	220.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.887

As of:

11-Mar-2020

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