








U Capital Market Close Report

Date: 1-Mar-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,081.33	4,130.91	-49.58	-1.20%	-1.20%	2.52%	8.1	0.8
	Saudi Stock Exchange	7,354.63	7,628.34	-273.71	-3.59%	-3.59%	-12.33%	20.8	1.6
	Kuwait Stock Exchange	5,515.86	6,072.05	-556.19	-9.16%	-9.16%	-12.20%	13.9	1.3
	Qatar Exchange	9,490.14	9,548.22	-58.08	-0.61%	-0.61%	-8.97%	13.9	1.4
	Bahrain Bourse	1,604.56	1,660.48	-55.92	-3.37%	-3.37%	-0.35%	11.4	1.0
	Dubai Financial Market	2,473.82	2,590.00	-116.18	-4.49%	-4.49%	-10.53%	8.9	0.9
	Abu Dhabi Securities Exchange	4,723.82	4,901.43	-177.61	-3.62%	-3.62%	-6.93%	14.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,580.61	0.0%	-7.4%
Germany	DAX	11,890.35	-3.9%	2.5%
France	CAC 40	5,309.90	-3.4%	0.8%
United States				
USA	DJIA	25,409.36	-1.4%	-2.4%
USA	S&P 500	2,954.22	-0.8%	5.4%
USA	NASDAQ	8,567.37	0.0%	12.8%
Asia Pacific				
Japan	NIKKEI 225	21,142.96	-3.7%	-2.1%
HongKong	HANG SENG	26,129.93	-2.4%	-9.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,171.31	0.3%	0.4%
Egypt	The Egyptian Exchange	12,222.15	-6.0%	9.8%
Jordan	Amman Stock Exchange	1,825.67	-0.6%	-8.4%
Palestine	Palestine Sec. Exchange	535.07	0.1%	-1.1%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	111.80	0.0%	33.9%
	Kuwait	709.91	0.0%	21.9%
MSCI	Oman	525.53	0.0%	4.6%
	Qatar	763.56	0.0%	-9.7%
	UAE	319.47	0.0%	-10.7%
	GCC Countries	474.97	0.0%	-1.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	49.7	-4.0%	-23.2%
WTI Crude (per bbl)	44.8	-4.9%	-25.9%
Oman Crude Oil	48.9	-4.6%	-27.5%
Gold100 OZ (per oz)	1,585.7	-3.6%	4.5%
Silver (per oz)	16.7	-6.2%	-6.7%
Platinum (per oz)	866.3	-4.1%	-10.4%
Copper, MT	5,635.0	0.3%	-8.7%
Aluminium, MT	1,694.5	0.3%	-6.4%
Lead, MT	1,848.0	2.2%	-4.1%
Zinc, MT	2,021.5	0.5%	-11.0%
Nickel, MT	12,255.0	-1.0%	-12.6%

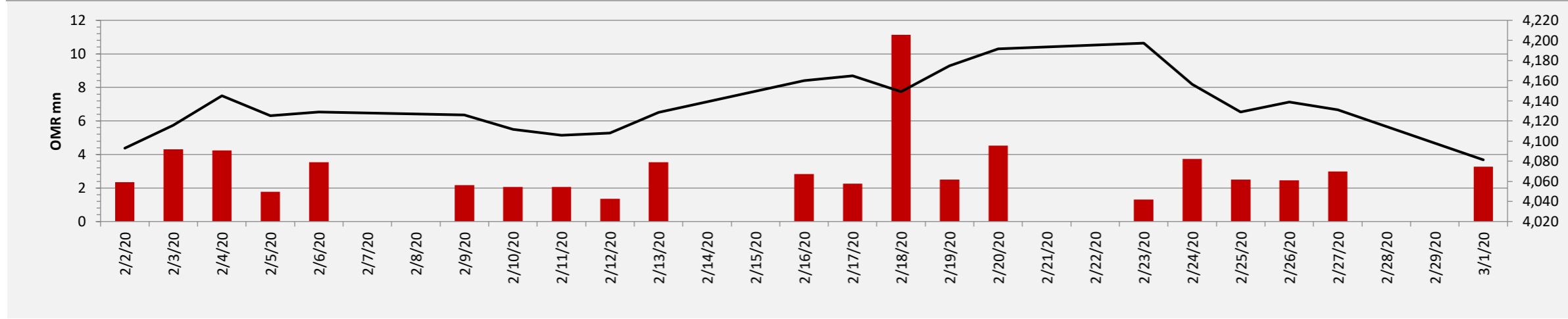
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.103	0.907
British Pound	GBP	1.282	0.780
Japanese Yen	JPY	0.009	107.890
Chinese Renminbi	CNH	0.143	6.980
Indian Rupee	INR	0.014	72.176
Russian Ruble	RUB	0.015	66.889
Canadian Dollar	CAD	0.747	1.341
Australian Dollar	AUD	0.652	1.536

Muscat Securities Market

Market Cap: OMR 19bn (USD 50bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,081.33	4,130.91	-1.20%	-1.20%	2.52%	Up	Down
MSM Total Return Index	4,352.90	4,405.78	-1.20%	-1.20%	2.57%		
Volume ('000)	11,101.62	16,045.11	-30.81%			5	27
Value (OMR'000)	3,280.25	2,979.47	10.10%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,441.59	6,518.60	-1.18%	-1.18%	1.45%		
Industry Sector	4,366.26	4,434.87	-1.55%	-1.55%	3.80%		
Services Sector	1,893.88	1,919.54	-1.34%	-1.34%	-0.14%		
MSM Shariah Index	549.23	554.55	-0.96%	-0.96%	2.45%		

MSM 30 Index (RHS) vs. Turnover (LHS)

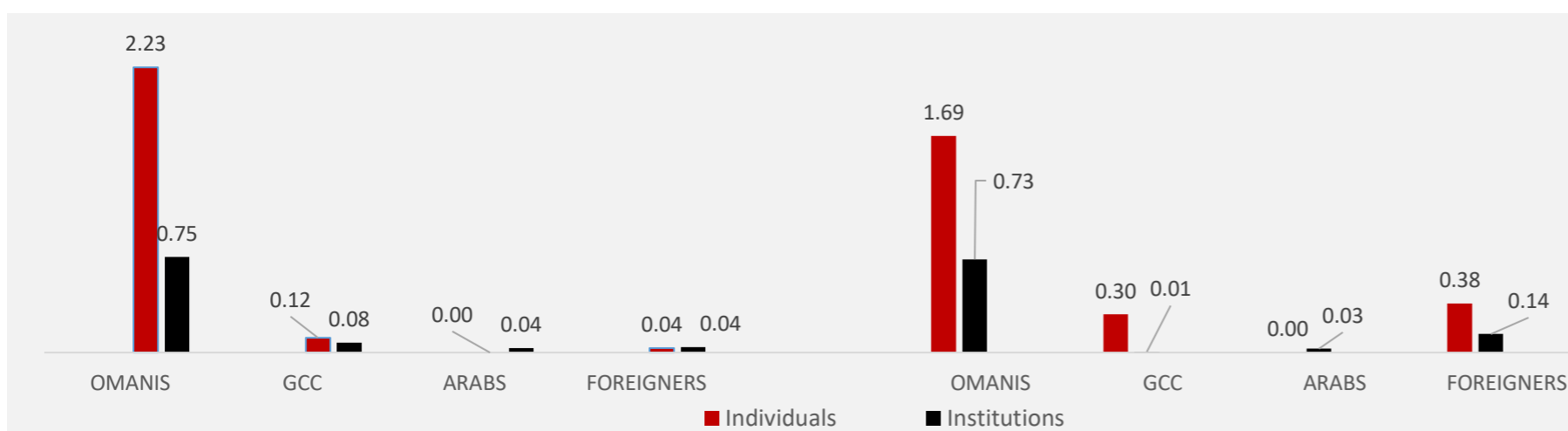


Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
BANK DHOFAR SAOG	0.116	1.75%	BANKMUSCAT SAOG	0.440	683.9	0.4	OMANIS 2,972.1 91%
NATIONAL FINANCE CO	0.142	1.43%	SHELL OMAN MARKETING	1.095	646.1	58.1	GCC 192.0 6%
VISION INSURANCE SAOC	0.101	1.00%	BANK DHOFAR SAOG	0.116	315.3	100.0	ARABS 35.6 1%
DHOFAR GENERATING CO SAOC	0.205	0.49%	OMAN TELECOMMUNICATIONS CO	0.668	265.6	94.4	OTHERS 80.5 2%
OMAN FLOUR MILLS	0.582	0.34%	RAYSUT CEMENT CO	0.502	217.5	52.2	

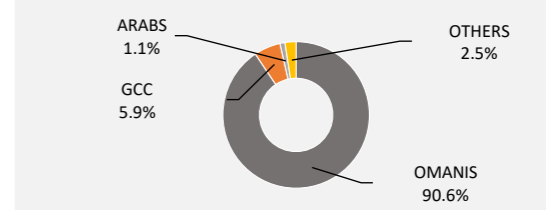
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN INVESTMENT & FINANCE	0.112	-6.67%	BANK DHOFAR SAOG	0.116	2,720.0	OMANIS 2,420.1 74%
AL JAZEERA STEEL PRODUCTS CO	0.115	-6.50%	BANKMUSCAT SAOG	0.440	1,554.4	GCC 303.3 9%
MUSCAT GASES COMPANY SAOG	0.180	-5.76%	AL ANWAR HOLDINGS SAOG	0.078	939.9	ARABS 29.7 1%
AL JAZEERA SERVICES	0.173	-5.46%	OMAN INVESTMENT & FINANCE	0.112	726.1	OTHERS 527.2 16%
AL-ANWAR CERAMIC TILES CO	0.156	-5.45%	SHELL OMAN MARKETING	1.095	590.0	

BUY - OMR mn

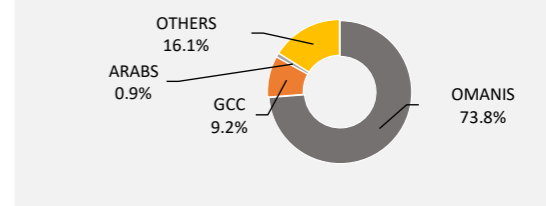
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



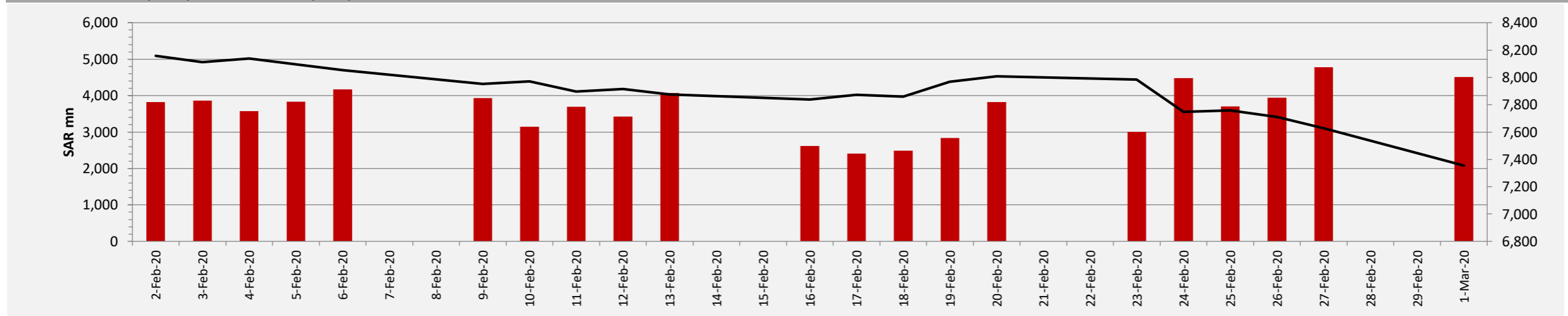
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,354.63	7,628.34	-3.59%	-3.59%	-12.33%
Volume ('000)	180,966.80	179,735.00	0.69%		
Value (SAR'000)	4,513,450	4,776,093	-5.50%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,099.44	4,192.00	-2.21%	-2.21%	-5.84%
Tadawul Commercial & Prof Serv.	4,132.41	4,286.21	-3.59%	-3.59%	-13.40%
Tadawul Materials	4,330.20	4,547.64	-4.78%	-4.78%	-16.19%
Tadawul Transportation	4,025.40	4,281.44	-5.98%	-5.98%	-8.41%
Tadawul Energy	4,921.43	5,031.87	-2.19%	-2.19%	-9.58%
Tadawul Utilities	3,623.13	3,724.06	-2.71%	-2.71%	-17.65%
Tadawul Cons Dura & App	3,245.18	3,405.25	-4.70%	-4.70%	-7.45%
Tadawul Consumer Svc	3,683.76	3,892.35	-5.36%	-5.36%	-6.95%
Tadawul Media	7,983.02	8,446.07	-5.48%	-5.48%	-15.09%
Tadawul Banks	7,066.46	7,326.48	-3.55%	-3.55%	-12.84%
Tadawul Diversified Fin	3,221.00	3,375.61	-4.58%	-4.58%	-2.47%
Tadawul Insurance	4,133.25	4,324.12	-4.41%	-4.41%	-8.43%
Tadawul RE Mgmt & Dev	2,931.43	3,048.74	-3.85%	-3.85%	-6.41%
Tadawul Telecom	5,254.22	5,401.91	-2.73%	-2.73%	-18.83%
Tadawul Retailing	7,117.77	7,368.69	-3.41%	-3.41%	-7.53%
Tadawul Food & Staples Retailing	6,593.25	6,702.10	-1.62%	-1.62%	-0.34%
Tadawul Health Care Equipment & Services	3,661.54	3,786.41	-3.30%	-3.30%	-1.83%
Tadawul Pharma, Biotech & Life Science	3,641.17	3,693.94	-1.43%	-1.43%	1.28%
Tadawul REITs	4,019.67	4,122.98	-2.51%	-2.51%	-4.24%
Tadawul Capital Goods	4,047.14	4,235.10	-4.44%	-4.44%	-6.58%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
ALLIED COOPERATIVE INSURANCE	20.60	4.99%	AL RAJHI BANK	59.30	602,897.5	2275	8,425
NATIONAL PETROCHEMICAL CO	22.50	0.90%	SAUDI ARABIAN OIL CO	32.60	424,558.7		
SOLIDARITY SAUDI TAKAFUL CO	13.42	0.60%	ALINMA BANK	22.44	401,863.9		
FILING & PACKING MATERIALS M	36.00	0.42%	SAUDI BASIC INDUSTRIES CORP	74.90	264,509.7		
	0.00	0.00%	JABAL OMAR DEVELOPMENT CO	27.95	124,901.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI PUBLIC TRANSPORT CO	15.32	-9.99%	ALINMA BANK	22.44	17,897.5
SAUDI INDUSTRIAL SERVICES CO	20.98	-9.96%	SAUDI ARABIAN OIL CO	32.60	13,031.8
WAFRAH FOR INDUSTRY AND DEVE	11.04	-9.95%	AL RAJHI BANK	59.30	10,100.0
MEDITERRANEAN & GULF INSURAN	19.20	-9.86%	DAR AL ARKAN REAL ESTATE DEV	9.15	7,082.6
METHANOL CHEMICALS CO	7.22	-9.64%	JABAL OMAR DEVELOPMENT CO	27.95	4,462.9

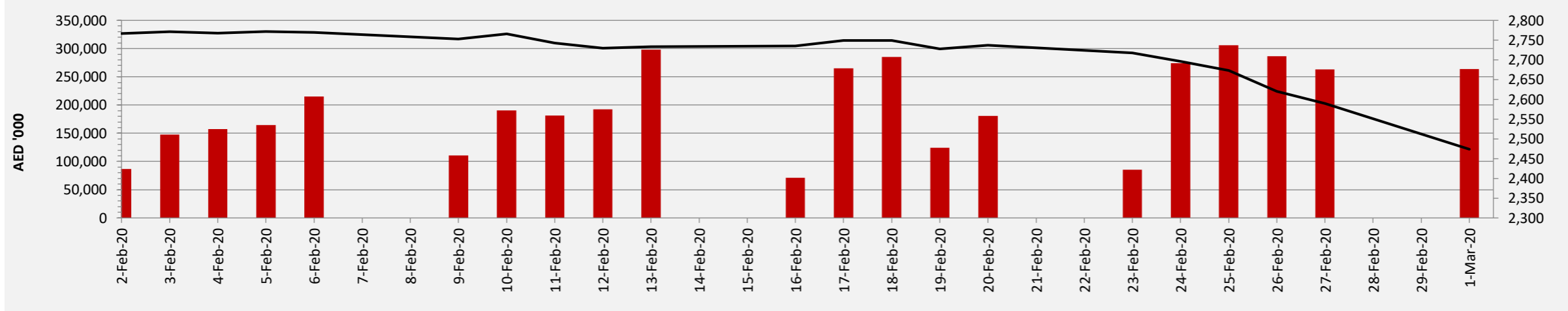
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,473.82	2,590.00	-4.49%	-4.5%	-10.5%
Volume ('000)	148,621	132,816	11.9%		
Value (AED'000)	263,604	263,118	0.2%		
Sub-Indices					
Real Estate & Construction	3,047.25	3,199.99	-4.8%	-4.8%	-17.6%
Banking	2,572.94	2,686.47	-4.2%	-4.2%	-7.0%
Investment and Financial	2,082.29	2,147.39	-3.0%	-3.0%	-7.0%
Insurance	1,599.87	1,662.52	-3.8%	-3.8%	-7.0%
Consumer Staples	109.09	112.06	-2.7%	-2.7%	-2.4%
Services	513.00	544.39	-5.8%	-5.8%	-4.0%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	995.88	1,046.51	-4.8%	-4.8%	6.9%
Transportation	663.74	704.92	-5.8%	-5.8%	-16.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL SALAM BANK SUDAN	1.38	6.15%	DUBAI ISLAMIC BANK	5.26	74,502.8	76	282
TAKAFUL EMARAT INSURANCE	1.23	4.24%	EMIRATES NBD PJSC	11.70	73,307.6		
COMMERCIAL BANK OF DUBAI	4.00	1.01%	EMAAR PROPERTIES PJSC	3.32	37,028.0		
AL SALAM GROUP HOLDING CO	0.34	0.29%	AIR ARABIA PJSC	1.30	16,207.0		
-	-	-	GFH FINANCIAL GROUP BSC	0.84	10,960.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL RAMZ CORPORATION INVESTME	0.59	-9.98%	UNION PROPERTIES PJSC	0.19	27,783.7
OMAN INSURANCE CO PSC	2.33	-9.69%	DUBAI ISLAMIC BANK	5.26	14,100.2
KHALEEJI COMMERCIAL BANK	0.47	-9.14%	DEYAAR DEVELOPMENT PJSC	0.30	13,727.7
DAMAC PROPERTIES DUBAI CO	0.60	-8.37%	GFH FINANCIAL GROUP BSC	0.84	13,063.2
AL MADINA FOR FINANCE AND IN	0.17	-7.82%	AIR ARABIA PJSC	1.30	12,222.6

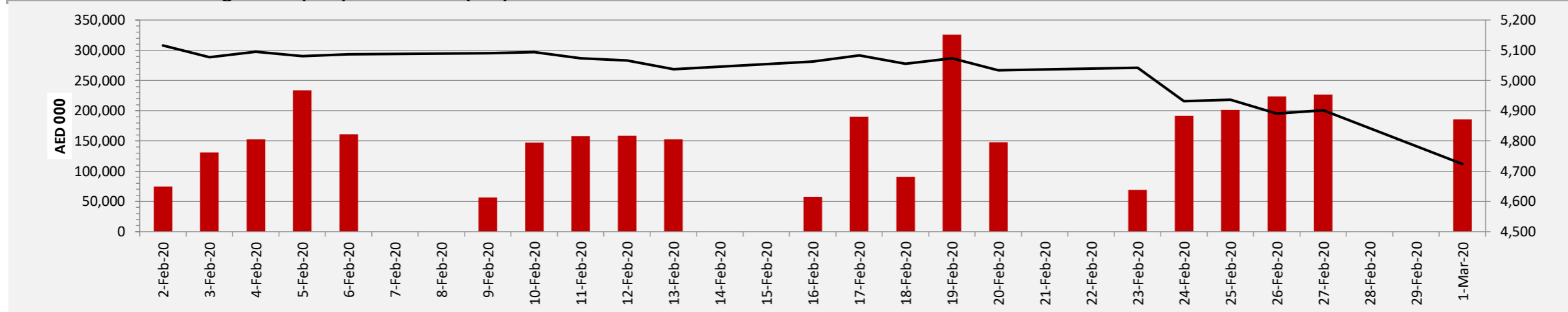
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,723.82	4,901.43	-3.62%	-3.62%	-6.93%
Volume ('000)	79,670.09	59,441.55	34.03%		
Value (AED'000)	185,501.50	226,770.60	-18.20%		
Sub-Indices					
Banking	9,095.34	9,464.77	-3.90%	-3.90%	-9.26%
Telecommunication	3,790.66	3,914.53	-3.16%	-3.16%	-6.48%
Consumer Services	6,559.45	6,700.27	-2.10%	-2.10%	62.54%
Insurance	1,939.39	1,940.07	-0.04%	-0.04%	3.28%
Industrials	1,307.82	1,351.96	-3.26%	-3.26%	2.06%
Invst and Financial Services	1,221.58	1,242.49	-1.68%	-1.68%	-10.24%
Energy	1,521.49	1,599.46	-4.87%	-4.87%	-7.14%
Services	2,634.66	2,648.07	-0.51%	-0.51%	0.00%
Real Estate	3,095.69	3,262.13	-5.10%	-5.10%	-6.75%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FINANCE HOUSE	1.61	11.03%	ABU DHABI ISLAMIC BANK	5.20	52,448.3	USD
ABU DHABI NATIONAL ENERGY CO	0.66	0.76%	FIRST ABU DHABI BANK PJSC	13.76	30,912.3	139
-	-	-	EMIRATES TELECOM GROUP CO	15.30	20,289.8	AED
-	-	-	ALDAR PROPERTIES PJSC	2.01	15,945.0	514
-	-	-	ABU DHABI COMMERCIAL BANK	6.73	14,970.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.32	-9.92%	AXA GREEN CRESCENT INSURANCE	0.65	18,299.9
ABU DHABI SHIP BUILDING CO	2.32	-9.38%	ABU DHABI ISLAMIC BANK	5.20	10,121.1
MANAZEL REAL ESTATE PJSC	0.37	-8.87%	MANAZEL REAL ESTATE PJSC	0.37	9,651.4
RAS AL KHAIMAH WHITE CEMENT	0.74	-8.64%	DANA GAS	0.80	8,125.7
DANA GAS	0.80	-8.46%	ALDAR PROPERTIES PJSC	2.01	7,887.2

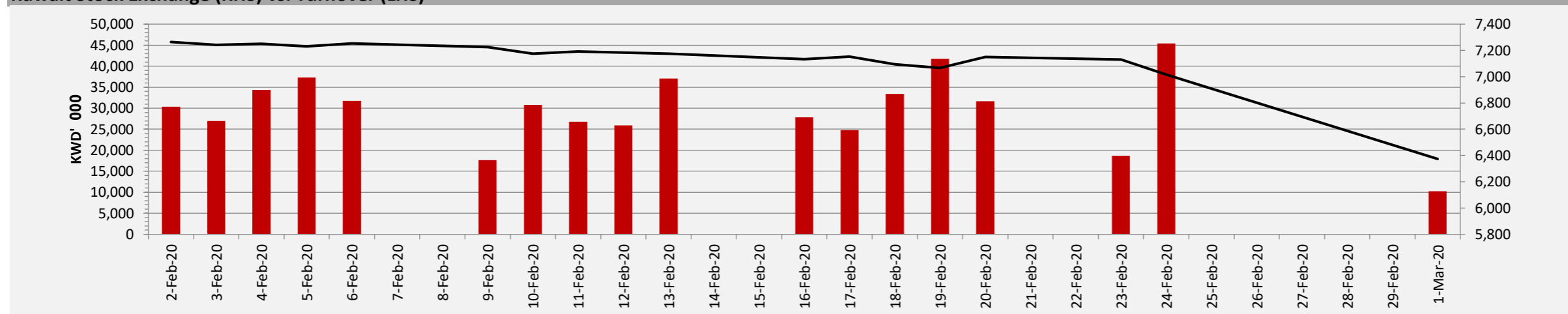
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,515.86	6,072.05	-9.16%	-9.16%	-12.20%
Volume ('000)	143,000.00	214,806.20	-33.43%		
Value (KWD'000)	10,230.85	45,424.93	-77.48%		
Sub-Indices					
Industrials	831.72	897.35	-7.31%	-7.31%	-10.33%
Banks	1,280.15	1,438.60	-11.01%	-11.01%	-13.66%
Consumer Goods	585.33	611.47	-4.27%	-4.27%	-8.14%
Consumer Service	913.79	1,005.22	-9.10%	-9.10%	-14.78%
Real Estate	970.11	1,033.93	-6.17%	-6.17%	-8.36%
Financial Services	987.97	1,044.57	-5.42%	-5.42%	-8.65%
Telecom	962.97	1,048.11	-8.12%	-8.12%	-13.77%
Health Care	851.29	851.29	0.00%	0.00%	-3.76%
Insurance	952.65	977.65	-2.56%	-2.56%	-0.13%
Basic Materials	814.06	839.30	-3.01%	-3.01%	-10.35%
Oil and Gas	1,291.58	1,306.85	-1.17%	-1.17%	4.31%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	451.78	451.78	0.00%	0.00%	-12.29%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
BAYAN INVESTMENT CO KSCC	40.00	8.11%	NATIONAL BANK OF KUWAIT	866.00	654,013.2	114.52	34.60
WARBA INSURANCE CO	63.00	4.83%	MOBILE TELECOMMUNICATIONS CO	506.00	443,174.5		
KUWAITI SYRIAN HOLDING CO	31.30	4.33%	AHLI UNITED BANK B.S.C	278.00	423,789.8		
OSOS HOLDING GROUP CO	117.00	3.54%	KUWAIT INVESTMENT CO	145.00	356,235.7		
INJAZZAT REAL STATE COMPANY	83.80	2.20%	AHLI UNITED BANK (ALMUTAHED)	316.00	352,989.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
KIPCO ASSET MANAGEMENT CO	86.30	-17.81%	ABYAAR REAL ESTATE DEVELOPM	5.80	16,858.0
INTL FINANCIAL ADVISORS	47.10	-16.49%	FIRST INVESTMENT CO KSCC	31.60	9,737.5
IFA HOTELS & RESORTS CO. K.S	43.30	-15.92%	INVESTORS HOLDING GROUP CO.K	11.10	9,480.9
EKTITAB HOLDING CO SAK	12.40	-15.65%	ARZAN FINANCIAL GROUP FOR FI	36.50	8,434.8
NATIONAL BANK OF KUWAIT	866.00	-14.51%	AAYAN LEASING & INVESTMENT	42.00	5,191.1

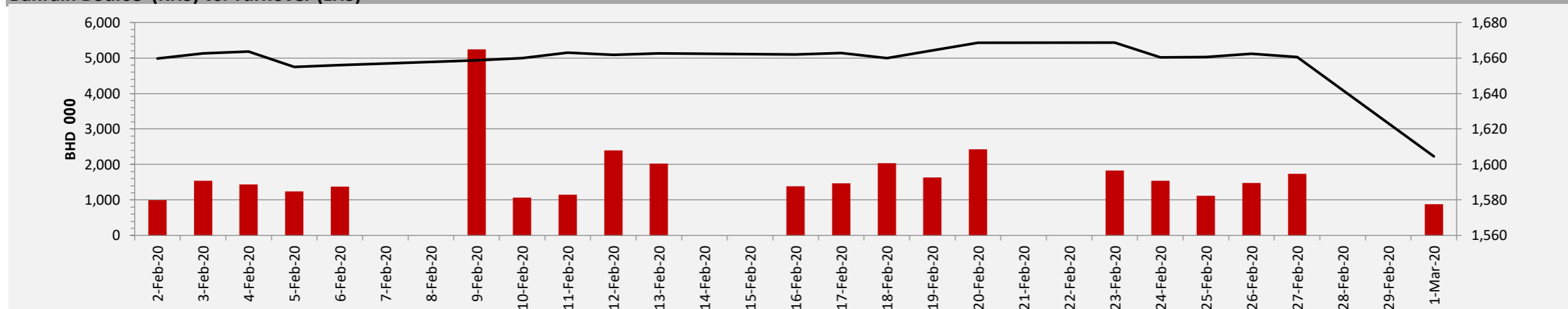
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,604.56	1,660.48	-3.37%	-3.37%	-0.35%
Volume ('000)	2,823	5,776	-51.12%		
Value (BHD'000)	877.25	1,738.84	-49.55%		
Sub-Indices					
Banks	3,898.58	4,115.62	-5.27%	-5.27%	-1.24%
Hotel and Tourism	2,201.05	2,201.05	0.00%	0.00%	-5.78%
Industrial	711.68	713.25	-0.22%	-0.22%	5.58%
Insurance	1,539.23	1,539.23	0.00%	0.00%	5.55%
Investment	698.61	702.94	-0.62%	-0.62%	-0.72%
Services	1,460.23	1,482.97	-1.53%	-1.53%	1.43%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.05	2.08%	AHLI UNITED BANK B.S.C	0.97	201.7	USD
-	-	-	BAHRAIN TELECOM CO	0.40	192.5	26
-	-	-	GFH FINANCIAL GROUP BSC	0.22	142.5	BHD
-	-	-	SEEF PROPERTIES	0.21	52.2	10
-	-	-	BBK BSC	0.63	31.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.97	-8.92%	GFH FINANCIAL GROUP BSC	0.22	638.5
ZAIN BAHRAIN BSCC	0.11	-6.19%	BAHRAIN TELECOM CO	0.40	485.0
APM TERMINALS BAHRAIN BSC	1.35	-5.92%	SEEF PROPERTIES	0.21	245.9
GFH FINANCIAL GROUP BSC	0.22	-3.04%	AHLI UNITED BANK B.S.C	0.97	205.7
SEEF PROPERTIES	0.21	-2.37%	ZAIN BAHRAIN BSCC	0.11	75.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.998

As of:

25-Feb-2020

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