








U Capital Market Close Report

Date: 26-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,089.06	4,067.67	21.39	0.53%	-1.86%	-5.43%	8.5	0.8
	Saudi Stock Exchange	8,452.95	8,433.09	19.86	0.24%	-1.25%	8.00%	18.4	1.9
	Kuwait Stock Exchange (Closed)	5,251.07	5,232.11	18.96	0.36%	0.87%	3.38%	14.7	1.3
	Qatar Exchange	10,255.97	10,226.69	29.28	0.29%	-4.33%	-0.42%	14.3	1.5
	Bahrain Bourse	1,414.64	1,408.13	6.50	0.46%	1.67%	5.79%	9.1	0.9
	Dubai Financial Market	2,683.74	2,661.25	22.49	0.85%	4.52%	6.09%	8.6	1.0
	Abu Dhabi Securities Exchange	5,139.80	5,115.75	24.05	0.47%	1.88%	4.57%	14.4	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,104.66	0.0%	-2.5%
Germany	DAX	11,468.61	-0.3%	-8.4%
France	CAC 40	5,214.23	-0.3%	-2.4%
United States				
USA	DJIA	26,091.95	0.2%	1.5%
USA	S&P 500	2,796.11	0.1%	0.6%
USA	NASDAQ	7,554.46	0.4%	1.8%
Asia Pacific				
Japan	NIKKEI 225	21,449.39	-0.4%	-3.2%
HongKong	HANG SENG	28,772.06	-0.6%	-8.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,150.37	-0.5%	6.9%
Egypt	The Egyptian Exchange	14,932.42	-0.1%	-14.2%
Jordan	Amman Stock Exchange	1,994.44	0.4%	-11.0%
Palestine	Palestine Sec. Exchange	542.14	-0.1%	-7.6%
Lebanon	Blom Stock Index	936.19	-0.2%	-20.2%
MSCI				
	Bahrain	84.42	-0.4%	7.2%
	Kuwait	583.45	0.0%	11.1%
MSCI	Oman	494.35	0.4%	-10.5%
	Qatar	841.79	0.6%	17.9%
	UAE	359.03	0.6%	-6.9%
	GCC Countries	480.72	0.1%	6.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.2	0.7%	20.8%
WTI Crude (per bbl)	55.5	0.0%	20.4%
Oman Crude Oil	65.0	0.1%	21.4%
Gold100 OZ (per oz)	1,325.3	-0.2%	3.3%
Silver (per oz)	15.8	-0.4%	2.2%
Platinum (per oz)	851.6	-0.2%	7.0%
Copper, MT	6,480.0	0.0%	8.6%
Aluminium, MT	1,906.0	-0.4%	3.3%
Lead, MT	2,087.0	0.6%	3.3%
Zinc, MT	2,719.0	-0.2%	10.2%
Nickel, MT	12,975.0	-0.1%	21.4%

Cross Rate for Major Currencies

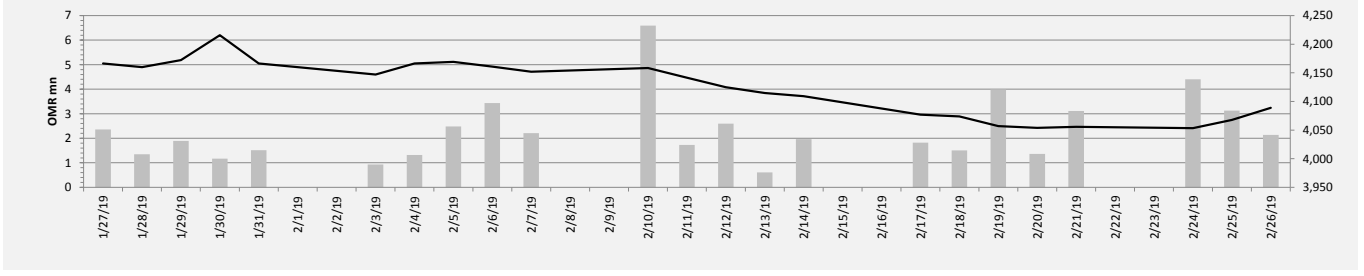
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.136	0.880
British Pound	GBP	1.321	0.757
Japanese Yen	JPY	0.009	110.870
Chinese Renminbi	CNH	0.149	6.692
Indian Rupee	INR	0.014	71.069
Russian Ruble	RUB	0.015	65.666
Canadian Dollar	CAD	0.756	1.322
Australian Dollar	AUD	0.715	1.399

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,089.06	4,067.67	0.53%	-1.86%	-5.43%	Up	Down
MSM Total Return Index	4,089.06	4,067.68	0.53%				
Volume ('000)	20,046.82	26,427.69	-24.14%			8	11
Value (OMR'000)	2,134.78	3,125.10	-31.69%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,611.37	6,569.12	0.64%	-1.28%	-3.16%		
Industry Sector	4,878.63	4,873.67	0.10%	1.70%	-2.25%		
Services Sector	2,062.18	2,062.28	0.00%	-3.75%	-9.96%		
MSM Shariah Index	558.24	558.01	0.04%	-0.68%	-5.69%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.030	7.14%
BANK DHOFAR SAOG	0.151	4.86%
AL-ANWAR CERAMIC TILES CO	0.090	3.45%
AL JAZEERA SERVICES	0.117	2.63%
DHOFAR GENERATING CO SAOC	0.204	2.00%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL-ANWAR CERAMIC TILES CO	0.090	607.5
GALFAR ENGINEERING&CONTRACT	0.084	293.9
BANK DHOFAR SAOG	0.151	219.6
OMAN INVESTMENT & FINANCE	0.082	123.5
BANK NIZWA	0.089	115.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,999.1	94%
GCC	40.0	2%
ARABS	36.7	2%
OTHERS	59.0	3%

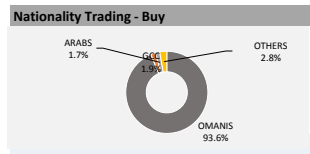
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.155	-4.91%
AL SHARQIYA INVEST HOLDING	0.085	-2.30%
OMAN UNITED INSURANCE CO	0.268	-2.19%
OMAN FISHERIES CO	0.054	-1.82%
NATIONAL GAS CO	0.241	-1.23%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL-ANWAR CERAMIC TILES CO	0.090	6,776.8
GALFAR ENGINEERING&CONTRACT	0.084	3,496.4
OMAN INVESTMENT & FINANCE	0.082	1,504.2
BANK DHOFAR SAOG	0.151	1,456.0
BANK NIZWA	0.089	1,302.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,952.1	91%
GCC	128.0	6%
ARABS	27.1	1%
OTHERS	27.6	1%

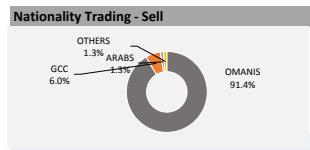
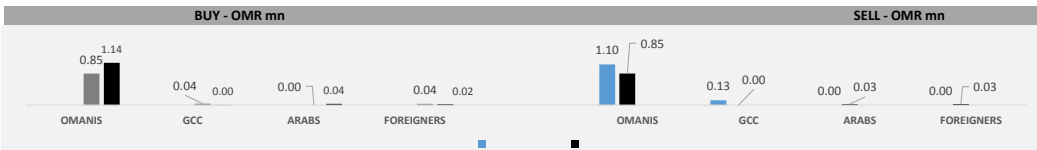
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	65.0%	35.0%
AL-ANWAR CERAMIC TILES CO	58.3%	41.7%
GALFAR ENGINEERING&CONTRACT	85.5%	14.5%
BANK DHOFAR SAOG	75.8%	24.2%
OMAN INVESTMENT & FINANCE	88.2%	11.8%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Nizwa	0.089	S	107,773
Sohar International Bank SAOG	0.110	B	54,142
Galfar Engineering and Contracting	0.084	B	44,726
Bank Dhofar	0.152	B	44,637
Al Anwar Ceramic Tiles	0.090	S	41,116



Source: Mubasher

Excluding special deals, Source: Mubasher



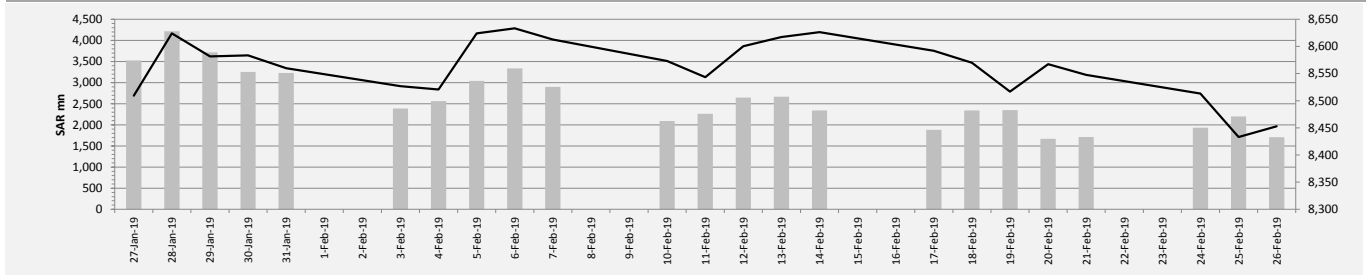
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,452.95	8,433.09	0.24%	-1.3%	8.0%
Volume ('000)	80,849.83	112,047.90	-27.8%		
Value (SAR'000)	1,705,550	2,199,002	-22.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,381.76	4,386.56	-0.1%	-1.0%	12.7%
Tadawul Commercial & Prof Serv.	4,294.96	4,312.94	-0.4%	-2.4%	3.8%
Tadawul Materials	5,594.67	5,568.95	0.5%	-0.7%	6.5%
Tadawul Transportation	3,612.38	3,585.97	0.7%	0.3%	3.9%
Tadawul Energy	4,540.89	4,523.99	0.4%	-4.7%	-6.4%
Tadawul Utilities	3,676.61	3,670.26	0.2%	-4.1%	9.1%
Tadawul Cons Dura & App	3,647.67	3,649.92	-0.1%	-2.3%	-0.4%
Tadawul Consumer Svc	3,182.84	3,184.16	0.0%	-0.9%	8.0%
Tadawul Media	10,294.00	10,260.26	0.3%	-2.3%	1.1%
Tadawul Banks	8,073.15	8,061.55	0.1%	-1.4%	11.9%
Tadawul Diversified Fin	3,597.77	3,580.58	0.5%	0.6%	3.4%
Tadawul Insurance	4,244.54	4,232.15	0.3%	-1.3%	1.7%
Tadawul RE Mgmt & Dev	3,307.58	3,309.84	-0.1%	-0.5%	2.6%
Tadawul Telecom	5,918.73	5,850.13	1.2%	0.0%	9.5%
Tadawul Retailing	6,591.41	6,609.86	-0.3%	-3.4%	-4.0%
Tadawul Food & Staples Retailing	5,627.42	5,580.96	0.8%	-3.9%	-5.3%
Tadawul Health Care Equipment & Services	3,748.38	3,781.67	-0.9%	-0.9%	-0.2%
Tadawul Pharma, Biotech & Life Science	3,542.22	3,575.20	-0.9%	-7.1%	-8.7%
Tadawul REITS	3,610.24	3,619.35	-0.3%	-0.3%	-0.4%
Tadawul Capital Goods	3,877.78	3,873.89	0.1%	-6.1%	-0.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL-BAHA DEVELOPMENT & INVEST	21.96	9.15%	AL RAJHI BANK	99.90	186,989.4	USD
ANAAM INTERNATIONAL HOLDING	12.68	3.93%	SAUDI BASIC INDUSTRIES CORP	121.40	124,821.3	539
ZAMIL INDUSTRIAL INVESTMENT	18.02	3.44%	ALINMA BANK	24.04	93,209.6	SAR
AL RAJHI CO FOR CO-OPERATIVE	71.90	2.71%	DAR AL ARKAN REAL ESTATE DEV	10.60	72,420.5	1,997
ABDULLAH A.M. AL-KHODARI SON	4.56	2.70%	SAUDI KAYAN PETROCHEMICAL CO	13.66	66,449.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
NATIONAL MEDICAL CARE CO	47.15	-2.78%	ABDULLAH A.M. AL-KHODARI SON	4.56	9,709.5
DALLAH HEALTHCARE CO	66.30	-2.07%	DAR AL ARKAN REAL ESTATE DEV	10.60	6,832.6
KNOWLEDGE ECONOMIC CITY	9.40	-1.57%	SAUDI KAYAN PETROCHEMICAL CO	13.66	4,904.0
YANBU CEMENT CO	27.50	-1.43%	ALINMA BANK	24.04	3,888.1
SAUDI VITRIFIED CLAY PIPE CO	48.30	-1.43%	MOBILE TELECOMMUNICATIONS CO	9.25	3,756.5

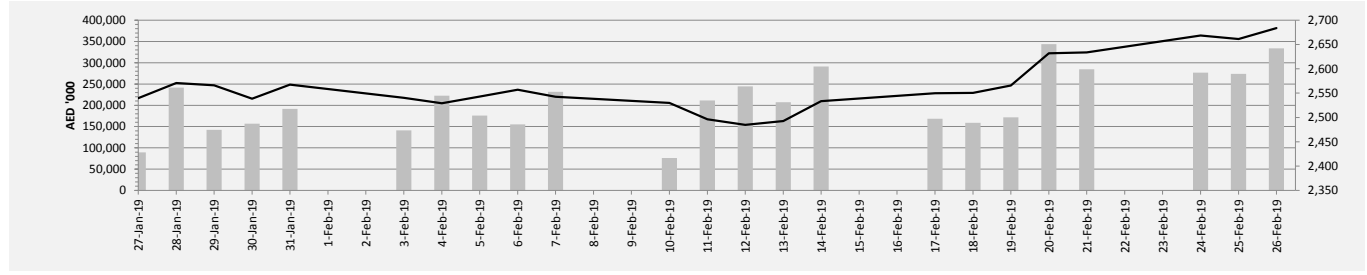
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,683.74	2,661.25	0.85%	4.5%	6.1%
Volume ('000)	183,745	163,136	12.6%		
Value (AED'000)	333,657	273,919	21.8%		
Sub-Indices					
Real Estate & Construction	4,525.63	4,396.92	2.9%	11.4%	10.3%
Banking	2,341.26	2,355.08	-0.6%	3.8%	7.2%
Investment and Financial	2,108.61	2,056.32	2.5%	-3.5%	0.7%
Insurance	1,385.16	1,383.56	0.1%	-5.8%	-1.8%
Consumer Staples	147.18	147.18	0.0%	-6.9%	4.8%
Services	550.45	541.44	1.7%	-6.8%	-9.0%
Industrial	84.82	84.82	0.0%	-9.7%	-6.4%
Telecommunication	854.09	855.78	-0.2%	-1.2%	0.6%
Transportation	719.14	719.82	-0.1%	-0.9%	-2.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMAAR DEVELOPMENT PJSC	4.25	6.78%	EMAAR PROPERTIES PJSC	4.92	123,501.5	USD
DAMAC PROPERTIES DUBAI CO	1.43	5.15%	GFH FINANCIAL GROUP BSC	0.97	35,060.5	72.1
ARABTEC HOLDING CO PJSC	2.21	3.27%	ARABTEC HOLDING CO PJSC	2.21	30,957.2	AED
DUBAI INVESTMENTS PJSC	1.28	3.23%	EMAAR MALLS PJSC	1.84	28,773.4	266.9
AMANAT HOLDINGS PJSC	1.00	3.09%	DUBAI INVESTMENTS PJSC	1.28	25,243.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.48	-5.35%	GFH FINANCIAL GROUP BSC	0.97	36,174.0
EKTTITAB HOLDING CO SAK	0.24	-5.24%	EMAAR PROPERTIES PJSC	4.92	25,174.9
TAKAFUL EMARAT INSURANCE	1.46	-4.58%	DUBAI INVESTMENTS PJSC	1.28	19,754.0
AL SALAM BANK SUDAN	1.19	-2.46%	EMAAR MALLS PJSC	1.84	15,910.7
SHUAA CAPITAL	0.69	-2.14%	ARABTEC HOLDING CO PJSC	2.21	14,154.6

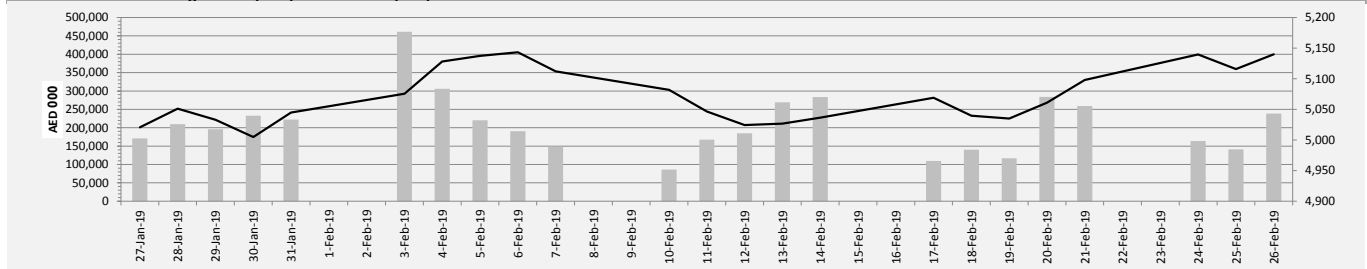
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,139.80	5,115.75	0.47%	1.88%	4.57%
Volume ('000)	67,390.49	31,922.65	111.1%		
Value (AED'000)	238,220.10	141,301.70	68.6%		
Sub-Indices					
Banking	10,286.68	10,255.63	0.3%	2.60%	8.2%
Telecommunication	4,206.89	4,206.89	0.0%	-0.24%	0.0%
Consumer Services	1,717.99	1,738.79	-1.2%	-0.85%	-15.2%
Insurance	2,115.83	2,113.58	0.1%	1.29%	-0.9%
Industrials	1,565.91	1,568.50	-0.2%	-2.31%	-3.9%
Invst and Financial Services	2,055.66	2,068.62	-0.6%	-18.26%	-26.0%
Energy	1,523.61	1,488.76	2.3%	-2.56%	-9.0%
Services	2,564.58	2,415.06	6.2%	9.00%	2.8%
Real Estate	2,828.33	2,774.72	1.9%	11.38%	10.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL HOTELS	3.57	14.79%	FIRST ABU DHABI BANK PJSC	15.10	86,076.1	USD
METHAQ TAKAFUL INSURANCE	0.71	5.52%	ALDAR PROPERTIES PJSC	1.83	39,418.2	72.06
DANA GAS	0.86	3.86%	EMIRATES TELECOM GROUP CO	16.98	33,302.7	AED
ALDAR PROPERTIES PJSC	1.83	2.23%	ABU DHABI COMMERCIAL BANK	9.69	30,527.8	266.9
ABU DHABI COMMERCIAL BANK	9.69	1.57%	UNION NATIONAL BANK/ABU DHAB	5.50	14,529.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI AVIATION CO	2.90	-2.03%	ALDAR PROPERTIES PJSC	1.83	21,735.9
AGTHIA GROUP PJSC	3.83	-1.79%	DANA GAS	0.86	16,780.1
MANAZEL REAL ESTATE PJSC	0.40	-1.49%	FIRST ABU DHABI BANK PJSC	15.10	5,716.8
WAHA CAPITAL PJSC	1.45	-0.68%	MANAZEL REAL ESTATE PJSC	0.40	3,411.5
RAS AL KHAIMAH CERAMICS	1.98	-0.50%	AL QUDRA HOLDING PJSC	0.80	3,180.1

Source: Bloomberg

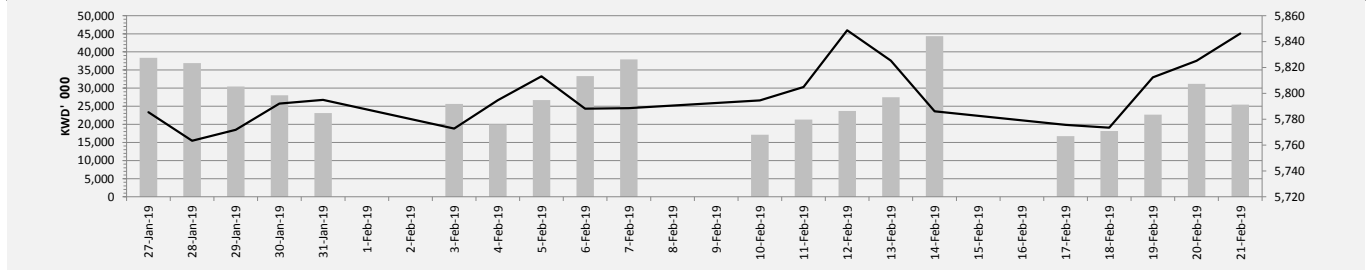
Kuwait Stock Exchange

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,251.07	5,232.11	0.36%	0.87%	3.38%
Volume ('000)	116,282.70	177,218.30	-34.4%		
Value (KWD'000)	25,432.38	31,172.65	-18.4%		
Sub-Indices					
Industrials	932.12	928.56	0.4%	0.21%	-3.29%
Banks	1,164.72	1,157.93	0.6%	2.44%	6.59%
Consumer Goods	559.75	557.67	0.4%	-8.05%	-14.67%
Consumer Service	941.25	942.24	-0.1%	0.70%	-4.49%
Real Estate	855.24	857.58	-0.3%	-3.07%	-1.66%
Financial Services	970.82	968.13	0.3%	-1.50%	3.98%
Telecom	900.06	901.11	-0.1%	-1.19%	1.41%
Health Care	878.25	878.25	0.0%	-6.44%	-7.24%
Insurance	991.56	989.91	0.2%	1.99%	-0.14%
Basic Materials	1,162.21	1,159.54	0.2%	-0.60%	0.25%
Oil and Gas	1,213.57	1,238.86	-2.0%	4.94%	6.23%
Utilities	1,000.00	1,000.00	0.0%	0.00%	0.00%
Technology	858.45	858.45	0.0%	9.26%	9.26%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWD	Chg %	Companies	Price KWD	Value KWD '000	(In Billion)	
1000000	0.00	0.0000%	1000000	0.00	0.0	USD	KWD
1000000	0.00	0.0000%	1000000	0.00	0.0	99.21	29.97
1000000	0.00	0.0000%	1000000	0.00	0.0		
1000000	0.00	0.0000%	1000000	0.00	0.0		
1000000	0.00	0.0000%	1000000	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price KWD	Chg %	Companies	Price KWD	Volume 000
1000000	0.00	0.0000%	1000000	0.00	0.0
1000000	0.00	0.0000%	1000000	0.00	0.0
1000000	0.00	0.0000%	1000000	0.00	0.0
1000000	0.00	0.0000%	1000000	0.00	0.0
1000000	0.00	0.0000%	1000000	0.00	0.0

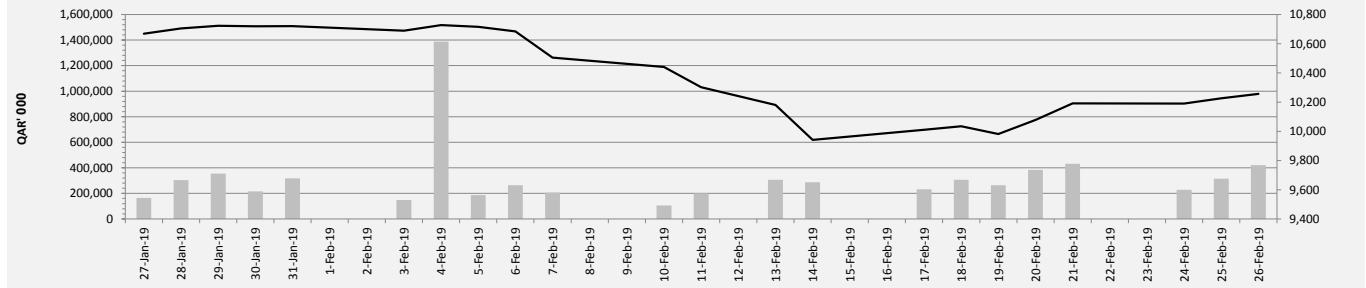
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,255.97	10,226.69	0.29%	-4.33%	-0.42%
Volume ('000)	11,072.89	8,606.08	28.66%		
Value (QAR'000)	420,797.50	314,611.30	33.75%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR CINEMA & FILM DISTRIB	19.37	9.99%	QATAR NATIONAL BANK	187.00	92,032.2	135	492
QATAR NATIONAL BANK	187.00	3.89%	QATAR FUEL QSC	187.00	40,960.5		
EZDAN HOLDING GROUP	13.89	3.35%	WIDAM FOOD CO	70.90	31,832.6		
MANNAI CORPORATION QSC	56.85	2.62%	UNITED DEVELOPMENT CO	15.19	30,085.5		
NATIONAL LEASING	8.70	2.23%	BARWA REAL ESTATE CO	39.86	28,638.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL AHU BANK	26.40	-9.81%	UNITED DEVELOPMENT CO	15.19	1,960.1
MASRAF AL RAYAN	37.60	-4.81%	MESAIEED PETROCHEMICAL HOLDI	17.69	1,088.3
WIDAM FOOD CO	70.90	-2.57%	QATAR ALUMINUM MANUFACTURING	11.86	854.9
AL KHALEEJ TAKAFUL GROUP	8.83	-1.89%	BARWA REAL ESTATE CO	39.86	715.7
QATAR FUEL QSC	187.00	-1.52%	MASRAF AL RAYAN	37.60	608.5

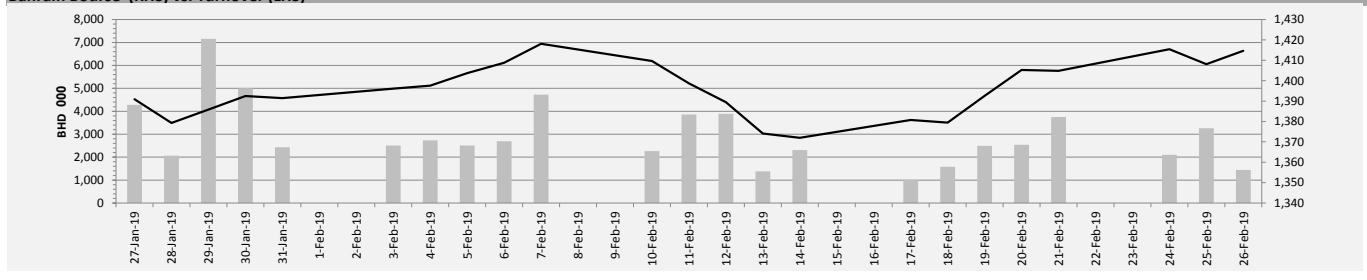
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,414.64	1,408.13	0.46%	1.67%	5.79%
Volume ('000)	4,934	8,469	-41.7%		
Value (BHD'000)	1,440.06	3,261.77	-55.9%		
Sub-Indices					
Banks	3,157.25	3,145.59	0.4%	6.5%	14.0%
Hotel and Tourism	2,596.88	2,596.88	0.0%	-1.5%	-3.0%
Industrial	678.09	662.38	2.4%	-27.0%	-29.4%
Insurance	1,639.07	1,639.07	0.0%	1.2%	1.2%
Services	1,326.11	1,322.97	0.2%	6.1%	9.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN COMMERCIAL FACILITIE	0.84	5.00%	GFH FINANCIAL GROUP BSC	0.26	345.7	USD
ALUMINIUM BAHRAIN BSC	0.42	2.44%	ALUMINIUM BAHRAIN BSC	0.42	324.3	21.52
KHALEEJI COMMERCIAL BANK	0.07	1.41%	AHLI UNITED BANK B.S.C	0.82	192.5	BHD
ZAIN BAHRAIN BSCC	0.09	1.11%	BAHRAIN TELECOM CO	0.33	75.8	8.12
AL-SALAM BANK	0.09	1.09%	NATIONAL BANK OF BAHRAIN BSC	0.69	58.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
BAHRAIN SHIP REPAIR & ENGIN	1.34	-4.29%	GFH FINANCIAL GROUP BSC	0.26	1,329.8
NATIONAL BANK OF BAHRAIN BSC	0.69	-0.72%	ALUMINIUM BAHRAIN BSC	0.42	783.1
BAHRAIN DUTY FREE COMPLEX	0.78	-0.64%	AHLI UNITED BANK B.S.C	0.82	234.8
-	-	-	BAHRAIN TELECOM CO	0.33	233.6
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

14-Feb-2019

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