








U Capital Market Close Report

Date: 26-Feb-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,138.92	4,128.69	10.23	0.25%	1.46%	3.96%	8.3	0.8
	Saudi Stock Exchange	7,711.59	7,758.15	-46.56	-0.60%	-6.49%	-8.08%	21.6	1.7
	Kuwait Stock Exchange Closed	6,072.05	6,171.07	-99.02	-1.60%	-4.00%	-3.35%	15.3	1.4
	Qatar Exchange	9,548.22	9,703.88	-155.66	-1.60%	-8.56%	-8.41%	14.0	1.4
	Bahrain Bourse	1,662.30	1,660.44	1.85	0.11%	0.28%	3.24%	11.7	1.0
	Dubai Financial Market	2,620.69	2,673.03	-52.34	-1.96%	-6.08%	-5.21%	9.5	0.9
	Abu Dhabi Securities Exchange	4,890.68	4,936.37	-45.68	-0.93%	-5.15%	-3.65%	14.4	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,983.67	0.0%	-2.3%
Germany	DAX	12,666.55	-1.0%	9.8%
France	CAC 40	5,644.97	-0.6%	7.8%
United States				
USA	DJIA	27,081.36	-3.1%	3.9%
USA	S&P 500	3,128.21	-3.0%	12.0%
USA	NASDAQ	8,965.61	-2.8%	18.8%
Asia Pacific				
Japan	NIKKEI 225	22,426.19	-0.8%	4.6%
HongKong	HANG SENG	26,696.49	-0.7%	-7.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,135.75	-0.2%	-0.4%
Egypt	The Egyptian Exchange	13,190.79	-1.0%	9.9%
Jordan	Amman Stock Exchange	1,836.55	-0.3%	-7.9%
Palestine	Palestine Sec. Exchange	534.12	-0.3%	-1.5%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	111.87	0.1%	32.1%
	Kuwait	709.91	0.0%	21.7%
MSCI	Oman	525.68	-1.5%	5.8%
	Qatar	781.21	-0.5%	-8.7%
	UAE	325.81	-0.2%	-9.9%
	GCC Countries	481.39	-0.2%	-0.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	54.0	-1.7%	-17.2%
WTI Crude (per bbl)	49.4	-0.9%	-18.2%
Oman Crude Oil	53.0	-1.2%	-21.4%
Gold100 OZ (per oz)	1,648.1	0.8%	8.6%
Silver (per oz)	18.1	0.4%	1.3%
Platinum (per oz)	927.3	0.0%	-4.1%
Copper, MT	5,685.0	-0.1%	-7.9%
Aluminium, MT	1,703.0	0.2%	-5.9%
Lead, MT	1,858.0	2.1%	-3.6%
Zinc, MT	2,029.0	-0.8%	-10.7%
Nickel, MT	12,450.0	0.2%	-11.2%

Cross Rate for Major Currencies

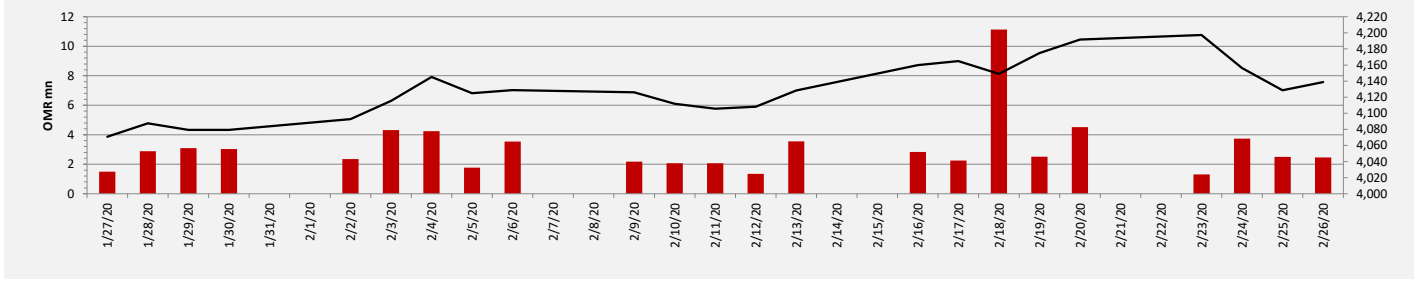
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.089	0.919
British Pound	GBP	1.293	0.773
Japanese Yen	JPY	0.009	110.430
Chinese Renminbi	CNH	0.142	7.028
Indian Rupee	INR	0.014	71.663
Russian Ruble	RUB	0.015	65.535
Canadian Dollar	CAD	0.752	1.330
Australian Dollar	AUD	0.657	1.523

Muscat Securities Market

Market Cap: OMR 19.1bn (USD 50.3bn)

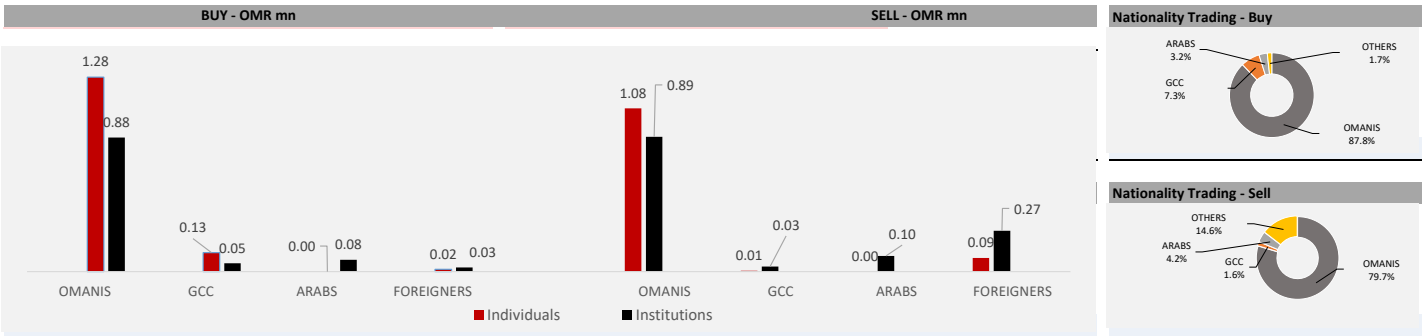
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,138.92	4,128.69	0.25%	1.46%	3.96%	Up	Down
MSM Total Return Index	4,414.32	4,403.42	0.25%	1.46%	4.02%		
Volume ('000)	13,893.07	17,074.55	-18.63%			15	7
Value (OMR'000)	2,464.82	2,497.38	-1.30%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,524.36	6,518.46	0.09%	0.11%	2.76%		
Industry Sector	4,446.46	4,423.44	0.52%	0.74%	5.71%	23	
Services Sector	1,930.68	1,933.76	-0.16%	-0.28%	1.80%		
MSM Shariah Index	553.50	550.50	0.54%	-0.55%	3.25%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
OMAN PACKAGING	0.290	7.41%	OMAN UNITED INSURANCE CO	0.354	832.0	90.2	OMANIS 2,164.5 88%
OMAN UNITED INSURANCE CO	0.354	4.12%	NATIONAL BANK OF OMAN SAOG	0.200	240.5	10.6	GCC 179.6 7%
OOREDOO	0.520	1.96%	BANKMUSCAT SAOG	0.454	205.9	92.6	ARABS 78.2 3%
OMAN INVESTMENT & FINANCE	0.122	1.67%	OMAN INVESTMENT & FINANCE	0.122	181.3	73.4	OTHERS 42.5 2%
AL MAHA CERAMICS CO SAOC	0.190	1.60%	AL MADINA TAKAFUL CO SAOC	0.081	125.2	14.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
PHOENIX POWER CO SAOC	0.063	-5.97%	OMAN UNITED INSURANCE CO	0.354	2,353.5	OMANIS 1,963.8 80%
DHOFAR INSURANCE	0.175	-2.78%	AL MADINA TAKAFUL CO SAOC	0.081	1,543.7	GCC 38.7 2%
OMAN NATIONAL ENGINEERING AN	0.131	-1.50%	OMAN INVESTMENT & FINANCE	0.122	1,489.0	ARABS 103.4 4%
VOLTAMP ENERGY SAOG	0.142	-1.39%	NATIONAL BANK OF OMAN SAOG	0.200	1,201.3	OTHERS 358.9 15%
NATIONAL BANK OF OMAN SAOG	0.200	-0.99%	BANK NIZWA	0.100	1,111.1	



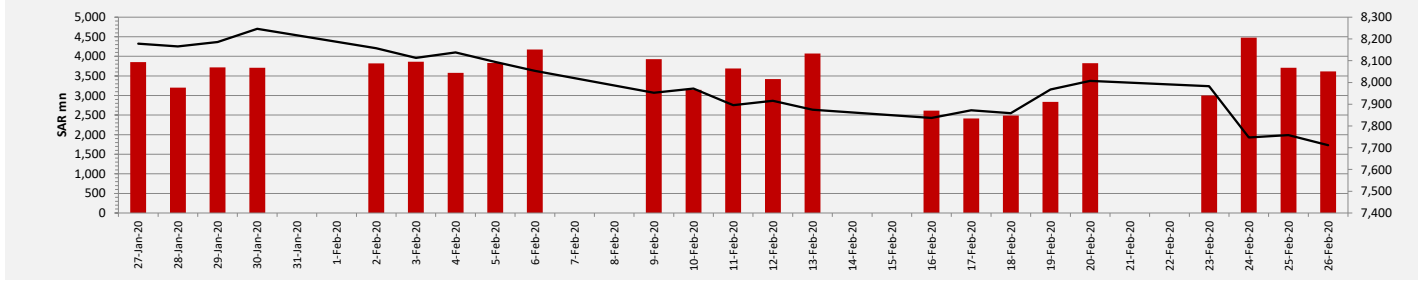
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,711.59	7,758.15	-0.60%	-6.49%	-8.08%
Volume ('000)	146,980.30	143,728.30	2.26%		
Value (SAR'000)	3,615,650	3,707,016	-2.46%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,173.55	4,222.55	-1.16%	-5.12%	-4.13%
Tadawul Commercial & Prof Serv.	4,393.71	4,398.20	-0.10%	-5.14%	-7.92%
Tadawul Materials	4,612.86	4,657.89	-0.97%	-8.59%	-10.72%
Tadawul Transportation	4,468.11	4,506.72	-0.86%	-4.86%	1.66%
Tadawul Energy	5,056.57	5,066.08	-0.19%	-3.60%	-7.09%
Tadawul Utilities	3,747.90	3,692.64	1.50%	-13.51%	-14.81%
Tadawul Cons Dura & App	3,493.36	3,466.05	0.79%	-6.50%	-0.37%
Tadawul Consumer Svc	4,026.14	4,120.48	-2.29%	-4.55%	1.70%
Tadawul Media	8,792.78	8,921.46	-1.44%	-5.15%	-6.48%
Tadawul Banks	7,375.03	7,424.17	-0.66%	-7.37%	-9.03%
Tadawul Diversified Fin	3,412.04	3,411.90	0.00%	-1.86%	3.32%
Tadawul Insurance	4,355.42	4,432.13	-1.73%	-7.31%	-3.50%
Tadawul RE Mgmt & Dev	3,162.63	3,116.89	1.47%	2.38%	0.97%
Tadawul Telecom	5,455.21	5,492.71	-0.68%	-9.94%	-15.73%
Tadawul Retailing	7,485.75	7,630.06	-1.89%	-4.37%	-2.75%
Tadawul Food & Staples Retailing	6,964.90	6,968.54	-0.05%	-3.66%	5.27%
Tadawul Health Care Equipment & Services	3,731.24	3,801.55	-1.85%	0.30%	0.04%
Tadawul Pharma, Biotech & Life Science	3,641.17	3,680.75	-1.08%	-3.16%	1.28%
Tadawul REITs	4,149.93	4,200.47	-1.20%	-5.19%	-1.14%
Tadawul Capital Goods	4,286.69	4,337.35	-1.17%	-6.47%	-1.05%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
FILING & PACKING MATERIALS M	35.80	6.87%	AL RAJHI BANK	62.80	381,571.6	USD
SAUDI PRINTING & PACKAGING C	13.32	4.06%	ALINMA BANK	23.40	252,736.7	2291
JABAL OMAR DEVELOPMENT CO	31.00	4.03%	JABAL OMAR DEVELOPMENT CO	31.00	245,178.4	SAR
ARRIYADH DEVELOPMENT COMPANY	16.78	2.94%	SAUDI ARABIAN OIL CO	33.45	191,653.9	8,485
ALINMA TOKIO MARINE	13.50	2.12%	SAUDI BASIC INDUSTRIES CORP	80.30	121,457.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALSORAYAI GROUP	14.72	-9.91%	ALINMA BANK	23.40	10,849.4
METLIFE AIG ANB COOPERATIVE	15.52	-6.51%	DAR AL ARKAN REAL ESTATE DEV	9.23	10,608.3
UMM AL-QURA CEMENT CO	26.30	-4.88%	JABAL OMAR DEVELOPMENT CO	31.00	7,951.2
SAUDI FISHERIES	47.50	-3.75%	ALSORAYAI GROUP	14.72	7,447.6
AL KHALEJ TRAINING AND EDUC	15.94	-3.28%	AL RAJHI BANK	62.80	6,148.7

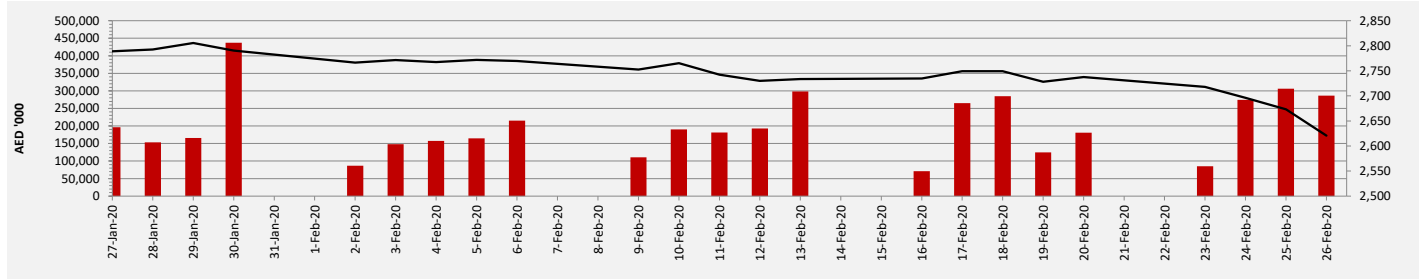
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,620.69	2,673.03	-1.96%	-6.1%	-5.2%
Volume ('000)	133,954	186,550	-28.2%		
Value (AED'000)	286,602	306,128	-6.4%		
Sub-Indices					
Real Estate & Construction	3,237.80	3,312.20	-2.2%	-10.6%	-12.5%
Banking	2,731.75	2,783.45	-1.9%	-4.8%	-1.2%
Investment and Financial	2,134.51	2,187.32	-2.4%	-4.3%	-4.7%
Insurance	1,678.00	1,700.93	-1.3%	2.1%	-2.5%
Consumer Staples	112.65	114.44	-1.6%	-5.2%	0.7%
Services	539.76	541.38	-0.3%	2.4%	1.0%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	1,051.58	1,051.58	0.0%	8.0%	12.9%
Transportation	711.11	731.16	-2.7%	-7.7%	-11.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL GENERAL INSURANCE	2.30	4.55%	EMIRATES NBD PJSC	12.80	71,406.5	USD
KHALEEJI COMMERCIAL BANK	0.51	3.01%	DUBAI ISLAMIC BANK	5.48	65,097.4	AED
AMLAQ FINANCE	0.42	0.71%	EMAAR PROPERTIES PJSC	3.56	64,175.5	78
EKTTITAB HOLDING CO SAK	0.17	0.61%	EMAAR MALLS PJSC	1.62	25,724.1	290
SHUAA CAPITAL	0.81	0.49%	AIR ARABIA PJSC	1.40	20,447.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AJMAN BANK PJSC	0.78	-7.14%	EMAAR PROPERTIES PJSC	3.56	18,032.1
ISLAMIC ARAB INSURANCE COM	0.54	-3.60%	DEYAAR DEVELOPMENT PJSC	0.31	15,868.3
ARAMEX PJSC	3.31	-3.50%	EMAAR MALLS PJSC	1.62	15,816.7
DUBAI INVESTMENTS PJSC	1.27	-3.05%	AIR ARABIA PJSC	1.40	14,759.9
AL SALAM GROUP HOLDING CO	0.34	-2.86%	UNION PROPERTIES PJSC	0.20	11,950.7

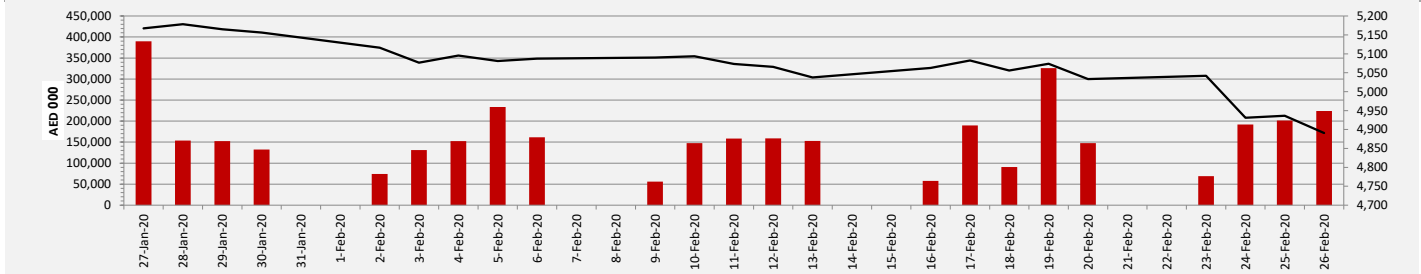
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,890.68	4,936.37	-0.93%	-5.15%	-3.65%
Volume ('000)	46,523.74	68,169.66	-31.75%		
Value (AED'000)	223,836.70	201,331.20	11.18%		
Sub-Indices					
Banking	9,424.73	9,508.68	-0.88%	-7.00%	-5.97%
Telecommunication	3,914.53	3,949.22	-0.88%	-2.95%	-3.42%
Consumer Services	6,717.87	6,700.27	0.26%	-1.82%	66.47%
Insurance	1,943.58	1,963.19	-1.00%	6.13%	3.50%
Industrials	1,350.60	1,348.79	0.13%	2.53%	5.40%
Invst and Financial Services	1,235.30	1,234.57	0.06%	-2.92%	-9.24%
Energy	1,608.19	1,628.47	-1.25%	0.32%	-1.85%
Services	2,657.11	2,657.11	0.00%	-2.77%	0.85%
Real Estate	3,276.50	3,365.18	-2.64%	-4.60%	-1.30%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FISH FARMING CO PJSC	13.80	2.07%	FIRST ABU DHABI BANK PJSC	14.14	88,904.5	USD
NATIONAL BANK OF UMM AL QAIW	1.94	1.57%	EMIRATES TELECOM GROUP CO	15.80	31,463.8	140
RAS AL KHAIMAH CEMENT CO PSC	0.64	0.63%	ABU DHABI COMMERCIAL BANK	7.36	30,748.1	AED
RAS AL KHAIMAH CERAMICS	1.89	0.53%	ALDAR PROPERTIES PJSC	2.13	16,402.5	519
GULF CEMENT CO	0.50	0.40%	EMIRATES INSURANCE CO. (PSC)	7.70	11,148.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
METHAQ TAKAFUL INSURANCE	0.64	-8.57%	SHARJAH ISLAMIC BANK	1.30	8,222.5
ABU DHABI NATIONAL TAKAFUL C	3.60	-7.46%	ALDAR PROPERTIES PJSC	2.13	7,671.3
WAHA CAPITAL PJSC	0.80	-5.88%	FIRST ABU DHABI BANK PJSC	14.14	6,261.7
EMIRATES INSURANCE CO. (PSC)	7.70	-3.75%	DANA GAS	0.88	6,106.5
ABU DHABI COMMERCIAL BANK	7.36	-2.90%	ABU DHABI COMMERCIAL BANK	7.36	4,176.8

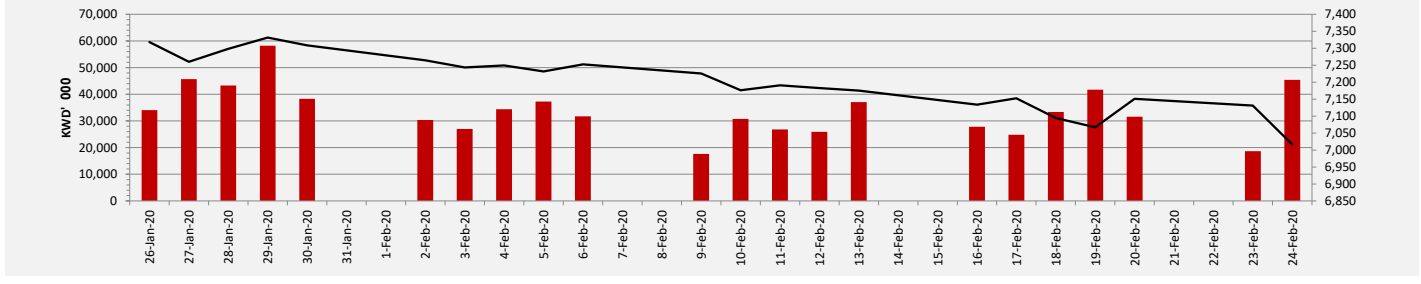
Source: Bloomberg

Kuwait Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,072.05	6,171.07	-1.60%	-4.00%	-3.35%
Volume ('000)	214,810.00	113,931.20	88.54%		
Value (KWD'000)	45,424.93	18,653.01	143.53%		
Sub-Indices					
Industrials	897.35	912.03	-1.61%	-3.50%	-3.25%
Banks	1,438.60	1,459.71	-1.45%	-4.36%	-2.97%
Consumer Goods	611.47	623.49	-1.93%	-2.62%	-4.03%
Consumer Service	1,005.22	1,009.20	-0.39%	-3.95%	-6.25%
Real Estate	1,033.93	1,055.32	-2.03%	-3.64%	-2.34%
Financial Services	1,044.57	1,065.94	-2.00%	-4.24%	-3.41%
Telecom	1,048.11	1,077.92	-2.77%	-2.48%	-6.14%
Health Care	851.29	851.29	0.00%	-1.75%	-3.76%
Insurance	977.65	986.97	-0.94%	0.89%	2.49%
Basic Materials	839.30	843.53	-0.50%	-7.90%	-7.58%
Oil and Gas	1,306.85	1,312.83	-0.46%	1.05%	5.54%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	451.78	501.25	-9.87%	-9.47%	-12.29%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	114.52
0.00%	0.00	0.00%	0.00	0.00	0.0	
0.00%	0.00	0.00%	0.00	0.00	0.0	
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

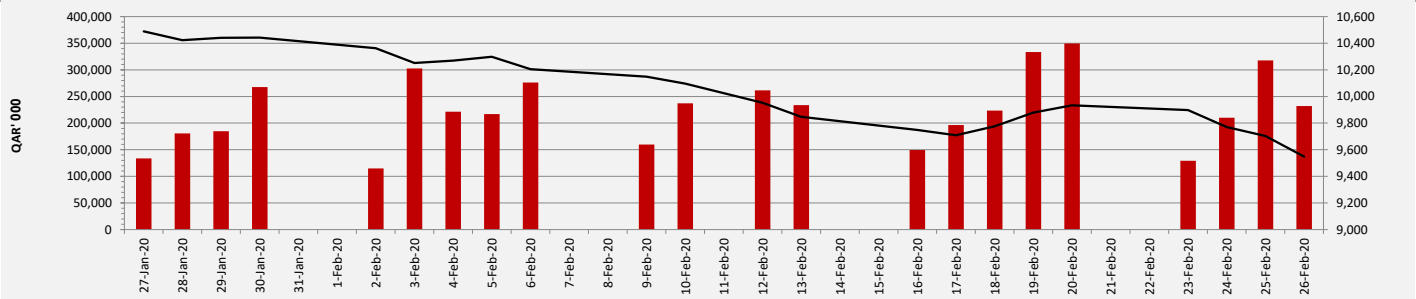
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,548.22	9,703.88	-1.60%	-8.56%	-8.41%
Volume ('000)	69,716.47	102,692.70	-32.11%		
Value (QAR'000)	231,876.70	317,519.80	-26.97%		
Sub-Indices					
QE Total Return Index	17,777.71	18,029.20	-1.39%	-7.48%	-7.33%
Al Rayan Islamic	3,530.97	3,573.21	-1.18%	-9.88%	-10.63%
All Share Index	2,875.87	2,922.32	-1.59%	-7.24%	-7.21%
All Share Banks&Finac	4,109.19	4,186.74	-1.85%	-4.46%	-2.64%
All Share Industrials	2,452.44	2,475.28	-0.92%	-12.43%	-16.36%
All Share Transprt In	2,345.64	2,375.95	-1.28%	-7.43%	-8.21%
All Share Real Estate	1,351.69	1,357.12	-0.40%	-14.00%	-13.63%
All Share Insurance	2,549.26	2,598.86	-1.91%	-7.40%	-6.78%
All Share Telecoms In	823.65	837.92	-1.70%	-7.77%	-7.97%
All Share Consumer Goods & Srv	7,527.38	7,657.44	-1.70%	-10.96%	-12.94%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GENERAL INSURANCE & RE	2.29	2.14%	QATAR NATIONAL BANK	18.73	65,862.7	135	491
QATARI INVESTORS GROUP	1.59	1.27%	QATAR ISLAMIC BANK	15.85	22,312.8		
QATAR ISLAMIC INSURANCE GROU	6.38	1.27%	OOREDOO QPSC	6.44	21,356.9		
AAMAL CO	0.74	1.24%	INDUSTRIES QATAR	8.75	16,902.9		
DLALA HOLDING	0.54	1.13%	COMMERCIAL BANK PSQC	4.68	15,371.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR INSURANCE CO	2.80	-7.89%	EZDAN HOLDING GROUP	0.54	17,454.0
MAZAYA QATAR REAL ESTATE DEV	0.64	-3.79%	QATAR ALUMINUM MANUFACTURING	0.61	6,592.0
QATAR NATIONAL CEMENT CO	4.32	-3.36%	MESAIEED PETROCHEMICAL HOLDI	1.79	3,600.9
QATAR NAVIGATION	5.71	-3.26%	UNITED DEVELOPMENT CO	1.22	3,586.6
QATAR NATIONAL BANK	18.73	-3.00%	VODAFONE QATAR	1.06	3,570.1

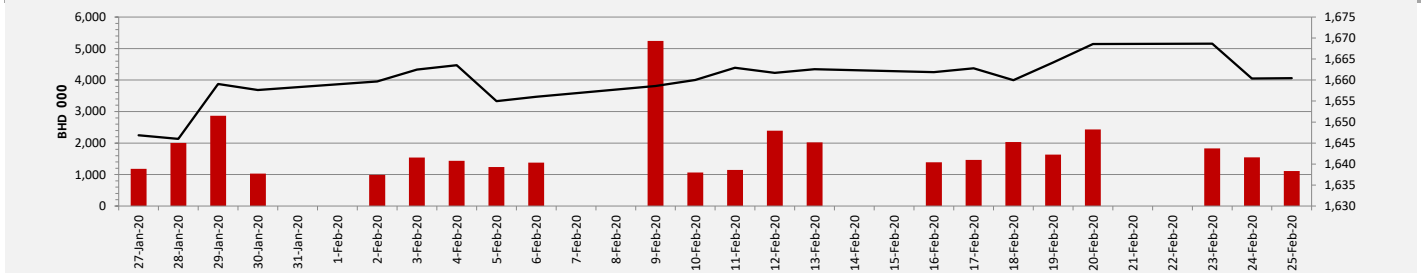
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,662.30	1,660.44	0.11%	0.28%	3.24%
Volume ('000)	4,986	5,745	-13.21%		
Value (BHD'000)	1,481.73	1,113.83	33.03%		
Sub-Indices					
Banks	4,123.36	4,121.67	0.04%	0.29%	4.45%
Hotel and Tourism	2,201.05	2,160.69	1.87%	-6.10%	-5.78%
Industrial	711.68	711.68	0.00%	-1.95%	5.58%
Insurance	1,539.23	1,533.03	0.40%	3.73%	5.55%
Investment	703.17	702.87	0.04%	-0.06%	-0.07%
Services	1,483.90	1,477.73	0.42%	2.27%	3.08%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GULF HOTEL GROUP B.S.C	0.43	2.41%	GFH FINANCIAL GROUP BSC	0.23	250.5	USD
APM TERMINALS BAHRAIN BSC	1.42	2.23%	AL-SALAM BANK	0.10	95.4	26
BBK BSC	0.64	1.11%	AHLI UNITED BANK B.S.C	1.07	62.7	BHD
SEEF PROPERTIES	0.21	0.96%	BAHRAIN COMMERCIAL FACILITIE	0.82	49.3	10
GFH FINANCIAL GROUP BSC	0.23	0.43%	GULF HOTEL GROUP B.S.C	0.43	41.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN COMMERCIAL FACILITIE	0.82	-0.24%	GFH FINANCIAL GROUP BSC	0.23	1,080.0
AHLI UNITED BANK B.S.C	1.07	-0.19%	AL-SALAM BANK	0.10	949.4
-	-	-	GULF HOTEL GROUP B.S.C	0.43	97.3
-	-	-	BAHRAIN TELECOM CO	0.40	62.6
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.82	60.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.010

As of:

23-Feb-2020

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