

U Capital Market Close Report

Date: 24-Feb-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,156.33	4,197.32	-40.99	-0.98%	1.89%	4.40%	8.3	0.8
	Saudi Stock Exchange	7,758.68	7,982.95	-224.27	-2.81%	-5.92%	-7.52%	21.3	1.7
	Kuwait Stock Exchange	6,072.05	6,171.07	-99.02	-1.60%	-4.00%	-3.35%	15.4	1.4
	Qatar Exchange	9,770.04	9,898.40	-128.36	-1.30%	-6.44%	-6.29%	14.3	1.4
	Bahrain Bourse	1,660.36	1,668.66	-8.30	-0.50%	0.16%	3.12%	12.4	1.0
	Dubai Financial Market	2,696.23	2,717.80	-21.57	-0.79%	-3.38%	-2.48%	9.7	1.0
	Abu Dhabi Securities Exchange	4,931.04	5,041.86	-110.82	-2.20%	-4.37%	-2.85%	14.5	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,161.08	0.0%	-0.2%
Germany	DAX	13,103.40	-3.5%	14.4%
France	CAC 40	5,819.74	-3.5%	11.6%
United States				
USA	DJIA	28,992.41	-0.8%	11.4%
USA	S&P 500	3,337.75	-1.1%	19.5%
USA	NASDAQ	9,576.59	-1.8%	27.2%
Asia Pacific				
Japan	NIKKEI 225	23,386.74	-0.4%	9.2%
HongKong	HANG SENG	26,820.88	-1.8%	-6.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,160.03	-0.1%	-0.4%
Egypt	The Egyptian Exchange	13,449.72	-1.7%	9.5%
Jordan	Amman Stock Exchange	1,851.71	0.3%	-6.7%
Palestine	Palestine Sec. Exchange	536.97	0.3%	-0.8%
Lebanon	Blom Stock Index	-	-	-
MSCI				
MSCI	Bahrain	113.77	-0.5%	34.2%
	Kuwait	721.36	-0.2%	23.6%
	Oman	536.97	0.7%	9.0%
	Qatar	794.20	-0.3%	-5.1%
	UAE	332.43	0.0%	-6.8%
	GCC Countries	489.92	-0.1%	2.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	56.1	-4.1%	-14.1%
WTI Crude (per bbl)	51.3	-4.0%	-15.2%
Oman Crude Oil	55.4	-3.4%	-17.8%
Gold100 OZ (per oz)	1,680.0	2.2%	10.7%
Silver (per oz)	18.8	1.5%	5.2%
Platinum (per oz)	967.9	-0.8%	0.1%
Copper, MT	5,765.0	0.6%	-6.6%
Aluminium, MT	1,713.5	0.1%	-5.3%
Lead, MT	1,831.0	-2.0%	-5.0%
Zinc, MT	2,115.0	0.1%	-6.9%
Nickel, MT	12,530.0	-1.1%	-10.7%

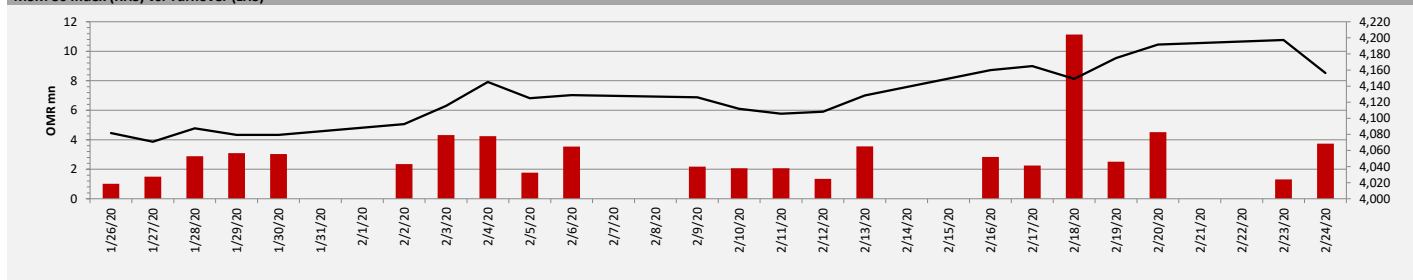
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.082	0.924
British Pound	GBP	1.290	0.775
Japanese Yen	JPY	0.009	111.380
Chinese Renminbi	CNH	0.142	7.037
Indian Rupee	INR	0.014	72.000
Russian Ruble	RUB	0.015	64.058
Canadian Dollar	CAD	0.753	1.328
Australian Dollar	AUD	0.661	1.514

Muscat Securities Market

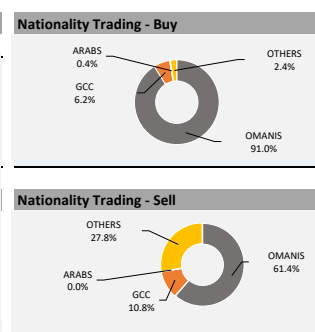
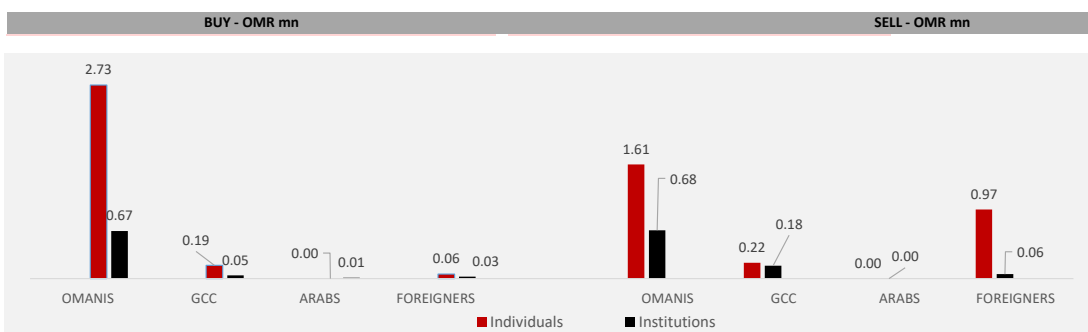
Market Cap: OMR 19.2bn (USD 50.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,156.33	4,197.32	-0.98%	1.89%	4.40%	Up	Down
MSM Total Return Index	4,432.89	4,476.61	-0.98%	1.89%	4.46%		
Volume ('000)	13,854.52	7,232.87	91.55%			2	32
Value (OMR'000)	3,738.47	1,312.52	184.83%				
Sub-Indices							
Financial Sector	6,542.36	6,615.75	-1.11%	0.38%	3.04%	Unchanged	
Industry Sector	4,472.84	4,515.87	-0.95%	1.34%	6.34%	10	
Services Sector	1,955.51	1,973.39	-0.91%	1.00%	3.11%		
MSM Shariah Index	554.25	560.30	-1.08%	-0.42%	3.39%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value				Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value	Cash In	Value (OMR 000)		
VISION INSURANCE SAOC	0.110	10.00%	BANKMUSCAT SAOG	0.458	1,365.3	49.7	OMANIS	3,403.8	91%
AL-OMANIYA FINANCIAL SERVICE	0.116	0.87%	RENAISSANCE SERVICES SAOG	0.510	435.5	89.9	GCC	232.0	6%
-	-	-	NATIONAL BANK OF OMAN SAOG	0.202	280.4	43.1	ARABS	13.4	0%
-	-	-	AHLI BANK	0.150	171.5	100.0	OTHERS	89.3	2%
-	-	-	BANK NIZWA	0.099	129.0	23.3			
Top Equity Losers			Top Co. -Volume				Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume		Value (OMR 000)		
AL MADINA INVESTMENT CO	0.027	-10.00%	BANKMUSCAT SAOG	0.458	2,983.8		OMANIS	2,296.2	61%
SOHAR POWER CO	0.056	-6.67%	NATIONAL BANK OF OMAN SAOG	0.202	1,388.9		GCC	404.3	11%
OMAN QATAR INSURANCE CO	0.086	-6.52%	BANK NIZWA	0.099	1,300.0		ARABS	0.3	0%
OMAN FLOUR MILLS	0.578	-3.67%	AHLI BANK	0.150	1,143.5		OTHERS	1,037.7	28%
AL BATINAH POWER	0.061	-3.17%	BANK DHOFAR SAOG	0.116	1,097.8				



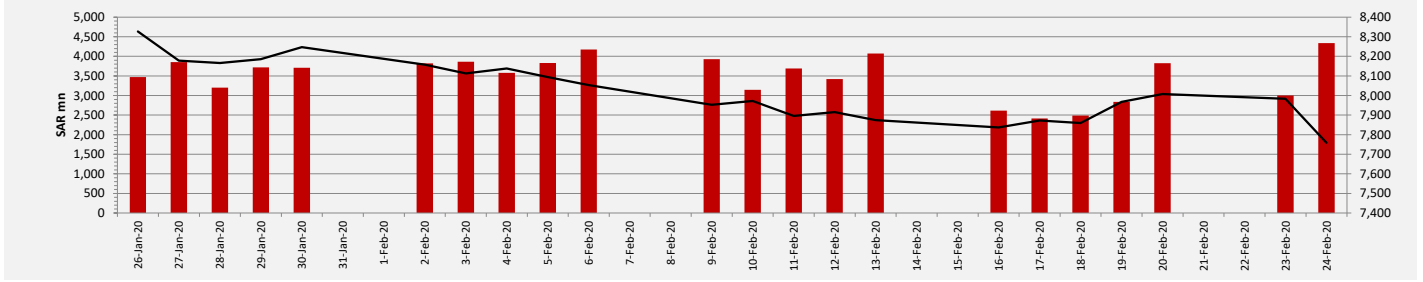
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,758.68	7,982.95	-2.81%	-5.92%	-7.52%
Volume ('000)	176,948.50	122,262.70	44.73%		
Value (SAR'000)	4,339,250	3,001,247	44.58%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,276.48	4,368.10	-2.10%	-2.78%	-1.77%
Tadawul Commercial & Prof Serv.	4,471.43	4,621.18	-3.24%	-3.47%	-6.29%
Tadawul Materials	4,681.25	4,833.38	-3.15%	-7.23%	-9.40%
Tadawul Transportation	4,538.30	4,666.84	-2.75%	-3.37%	3.26%
Tadawul Energy	5,046.56	5,165.52	-2.30%	-3.79%	-7.28%
Tadawul Utilities	3,648.32	3,790.84	-3.76%	-15.81%	-17.08%
Tadawul Cons Dura & App	3,527.83	3,693.31	-4.48%	-5.58%	0.61%
Tadawul Consumer Svc	4,140.08	4,288.83	-3.47%	-1.85%	4.58%
Tadawul Media	8,894.46	9,202.37	-3.35%	-4.06%	-5.40%
Tadawul Banks	7,408.93	7,620.01	-2.77%	-6.94%	-8.61%
Tadawul Diversified Fin	3,414.97	3,570.35	-4.35%	-1.78%	3.41%
Tadawul Insurance	4,489.76	4,617.96	-2.78%	-4.45%	-0.53%
Tadawul RE Mgmt & Dev	3,052.15	3,160.32	-3.42%	-1.20%	-2.56%
Tadawul Telecom	5,551.97	5,730.58	-3.12%	-8.34%	-14.23%
Tadawul Retailing	7,646.93	7,735.64	-1.15%	-2.31%	-0.65%
Tadawul Food & Staples Retailing	6,993.05	7,156.72	-2.29%	-3.28%	5.70%
Tadawul Health Care Equipment & Services	3,837.99	3,956.78	-3.00%	3.17%	2.90%
Tadawul Pharma, Biotech & Life Science	3,693.94	3,740.11	-1.23%	-1.75%	2.75%
Tadawul REITs	4,211.56	4,247.25	-0.84%	-3.78%	0.33%
Tadawul Capital Goods	4,349.14	4,487.51	-3.08%	-5.11%	0.39%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI MARKETING CO	18.60	1.42%	AL RAJHI BANK	62.90	452,998.6	USD
ARAB NATIONAL BANK	24.40	0.83%	ALINMA BANK	23.78	417,222.9	2336 SAR
SAUDIA DAIRY & FOODSTUFF CO	139.20	0.14%	SAUDI ARABIAN OIL CO	33.35	268,590.0	
		-	SAUDI TELECOM CO	84.20	166,578.5	
		-	ASH-SHARQYAH DEVELOPMENT CO	80.30	158,452.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI PAPER MANUFACTURING CO	23.20	-7.75%	ALINMA BANK	23.78	17,429.0
TOURISM ENTERPRISE CO/ SHAMS	24.10	-7.13%	DAR AL ARKAN REAL ESTATE DEV	9.33	9,473.4
BURUJ COOPERATIVE INSURANCE	18.32	-7.01%	SAUDI ARABIAN OIL CO	33.35	8,014.0
SAUDI PRINTING & PACKAGING C	13.08	-6.70%	AL RAJHI BANK	62.90	7,104.7
AL ALAMIYA COOPERATIVE INSUR	16.90	-6.53%	MOBILE TELECOMMUNICATIONS CO	10.68	5,188.4

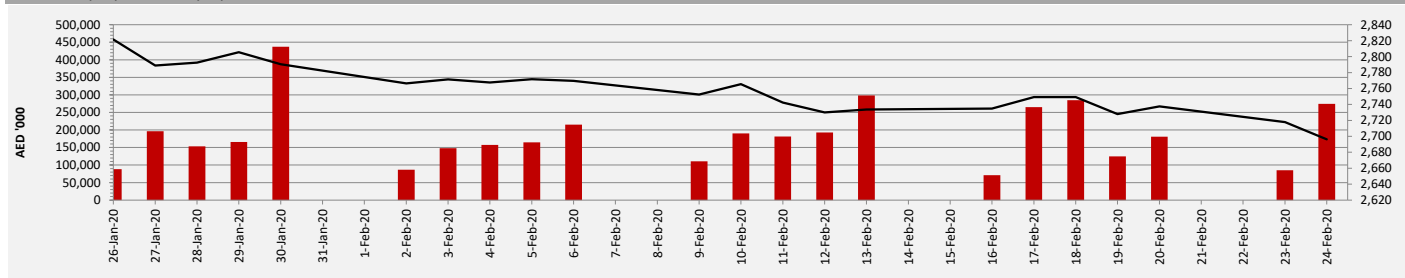
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,696.23	2,717.80	-0.79%	-3.4%	-2.5%
Volume ('000)	154,171	121,159	27.2%		
Value (AED'000)	274,291	85,209	221.9%		
Sub-Indices					
Real Estate & Construction	3,392.98	3,480.99	-2.5%	-6.3%	-8.3%
Banking	2,778.86	2,764.87	0.5%	-3.2%	0.5%
Investment and Financial	2,196.35	2,216.50	-0.9%	-1.6%	-1.9%
Insurance	1,716.52	1,748.32	-1.8%	4.4%	-0.2%
Consumer Staples	114.44	116.81	-2.0%	-3.7%	2.3%
Services	547.84	546.44	0.3%	4.0%	2.5%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	1,051.58	1,051.58	0.0%	8.0%	12.9%
Transportation	745.56	760.14	-1.9%	-3.2%	-6.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
EMIRATES NBD PJSC	AED 12.90	1.98%	EMIRATES NBD PJSC	AED 12.90	AED' 000 65,601.8	USD	AED
TABREED	2.06	0.49%	DUBAI ISLAMIC BANK	5.65	63,142.7	79	292
-	-	-	EMAAR PROPERTIES PJSC	3.78	33,157.9		
-	-	-	EMAAR MALLS PJSC	1.65	22,660.4		
-	-	-	ARAMEX PJSC	3.45	15,301.2		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
AL SALAM BANK SUDAN	AED 1.33	-6.99%	UNION PROPERTIES PJSC	AED 0.21	'000 21,383.0		
DAR AL TAKAFUL	0.62	-5.09%	GFH FINANCIAL GROUP BSC	0.87	15,789.0		
ARABTEC HOLDING CO PJSC	0.78	-4.66%	ISLAMIC ARAB INSURANCE COM	0.57	14,036.4		
UNION PROPERTIES PJSC	0.21	-4.65%	EMAAR MALLS PJSC	1.65	13,715.6		
ISLAMIC ARAB INSURANCE COM	0.57	-3.74%	DUBAI ISLAMIC BANK	5.65	11,155.6		

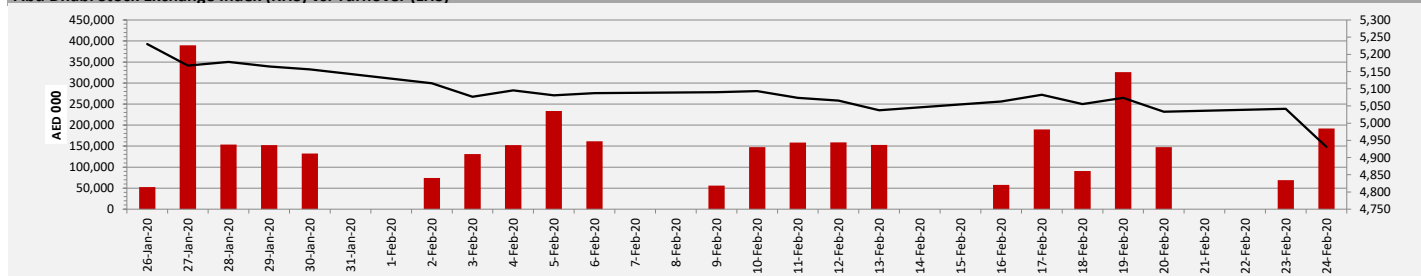
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,931.04	5,041.86	-2.20%	-4.37%	-2.85%
Volume ('000)	65,104.06	23,075.87	182.13%		
Value (AED'000)	192,024.10	69,132.20	177.76%		
Sub-Indices					
Banking	9,447.69	9,779.08	-3.39%	-6.78%	-5.74%
Telecommunication	3,993.82	4,008.68	-0.37%	-0.98%	-1.47%
Consumer Services	7,034.73	7,052.33	-0.25%	2.81%	74.32%
Insurance	1,926.83	1,927.02	-0.01%	5.22%	2.61%
Industrials	1,351.16	1,350.14	0.08%	2.57%	5.45%
Invst and Financial Services	1,239.15	1,238.95	0.02%	-2.61%	-8.95%
Energy	1,644.76	1,651.56	-0.41%	2.60%	0.38%
Services	2,657.11	2,657.11	0.00%	-2.77%	0.85%
Real Estate	3,367.15	3,384.96	-0.53%	-1.96%	1.43%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARKAN BUILDING MATERIALS CO	0.47	6.36%	FIRST ABU DHABI BANK PJSC	14.10	74,782.9	USD
WAHA CAPITAL PJSC	0.88	2.82%	EMIRATES TELECOM GROUP CO	16.12	27,859.8	142
ABU DHABI NATIONAL ENERGY CO	0.72	2.00%	ABU DHABI NATIONAL ENERGY CO	0.72	21,150.8	AED
-	-	-	ABU DHABI NATIONAL OIL CO FO	3.04	18,725.3	
-	-	-	ABU DHABI COMMERCIAL BANK	7.54	12,081.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.32	-4.50%	ABU DHABI NATIONAL ENERGY CO	0.72	29,601.1
FIRST ABU DHABI BANK PJSC	14.10	-4.47%	ABU DHABI NATIONAL OIL CO FO	3.04	6,150.6
ABU DHABI SHIP BUILDING CO	2.59	-4.07%	FIRST ABU DHABI BANK PJSC	14.10	5,200.4
MANAZEL REAL ESTATE PJSC	0.40	-3.36%	ALDAR PROPERTIES PJSC	2.19	4,630.2
BANK OF SHARJAH	0.78	-1.88%	RAK PROPERTIES	0.44	2,828.9

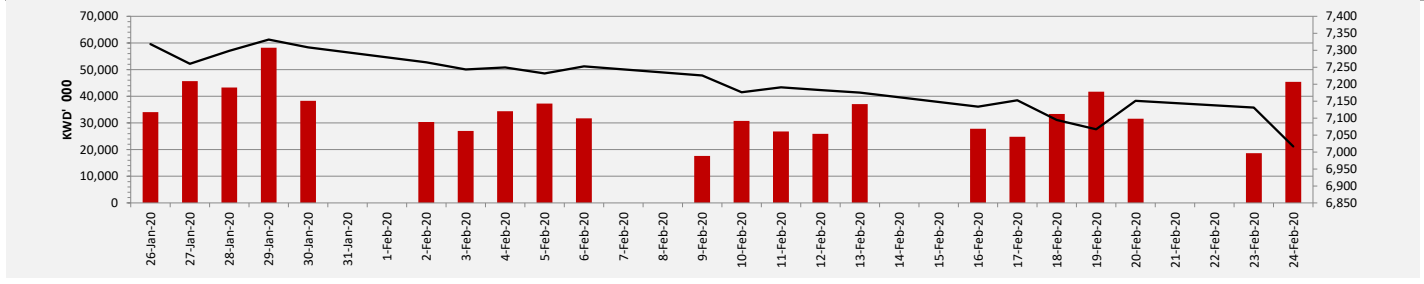
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,072.05	6,171.07	-1.60%	-4.00%	-3.35%
Volume ('000)	214,810.00	113,931.20	88.54%		
Value (KWD'000)	45,424.93	18,653.01	143.53%		
Sub-Indices					
Industrials	897.35	912.03	-1.61%	-3.50%	-3.25%
Banks	1,438.60	1,459.71	-1.45%	-4.36%	-2.97%
Consumer Goods	611.47	623.49	-1.93%	-2.62%	-4.03%
Consumer Service	1,005.22	1,009.20	-0.39%	-3.95%	-6.25%
Real Estate	1,033.93	1,055.32	-2.03%	-3.64%	-2.34%
Financial Services	1,044.57	1,065.94	-2.00%	-4.24%	-3.41%
Telecom	1,048.11	1,077.92	-2.77%	-2.48%	-6.14%
Health Care	851.29	851.29	0.00%	-1.75%	-3.76%
Insurance	977.65	986.97	-0.94%	0.89%	2.49%
Basic Materials	839.30	843.53	-0.50%	-7.90%	-7.58%
Oil and Gas	1,306.85	1,312.83	-0.46%	1.05%	5.54%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	451.78	501.25	-9.87%	-9.47%	-12.29%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
FUTURE KID ENTERTAINMENT AND	109.00	5.83%	AHLI UNITED BANK B.S.C	324.00	7,853,558.8	USD	KWD
ALRAI MEDIA GROUP CO KSC	36.90	5.43%	NATIONAL BANK OF KUWAIT	1013.00	6,333,480.4	116.39	35.16
HILAL CEMENT CO	100.00	5.15%	MOBILE TELECOMMUNICATIONS CO	560.00	2,629,072.1		
KUWAIT REAL ESTATE HOLDING C	31.40	4.67%	NATIONAL INDUSTRIES GRP HOLD	229.00	2,429,997.8		
MENA REAL ESTATE CO	36.70	3.38%	GULF BANK	285.00	2,097,884.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
AL TAMDEEN INVESTMENT CO	300.00	-9.91%	AHLI UNITED BANK B.S.C	324.00	24,138.7		
AUTOMATED SYSTEMS CO KSCC	62.10	-9.87%	INVESTORS HOLDING GROUP CO.K	11.30	13,874.1		
NATIONAL SHOOTING COMPANY	9.30	-9.71%	NATIONAL INDUSTRIES GRP HOLD	229.00	10,534.5		
KUWAIT FINANCE & INVESTMENT	48.00	-9.26%	FIRST INVESTMENT CO KSCC	35.20	9,827.1		
AL MASAKEN INTL REAL ESTATE	39.30	-9.03%	AL MADINA FOR FINANCE AND IN	14.60	9,428.7		

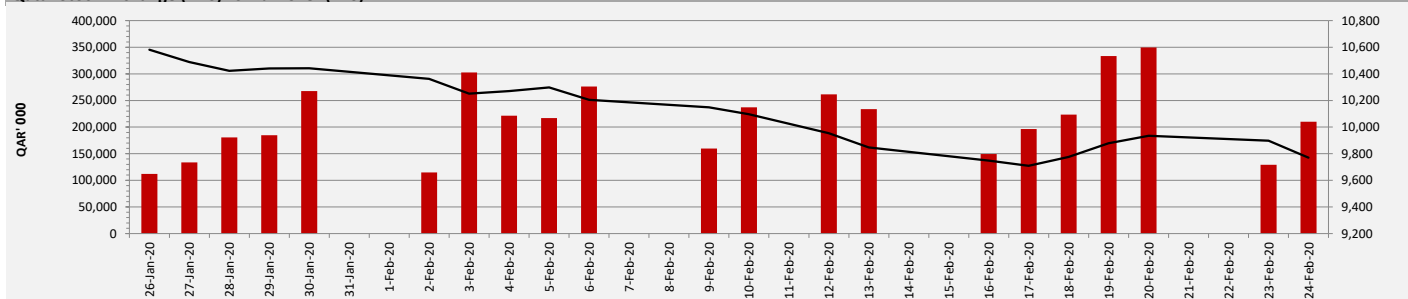
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,770.04	9,898.40	-1.30%	-6.44%	-6.29%
Volume ('000)	70,485.26	50,597.77	39.31%		
Value (QAR'000)	210,053.00	129,264.10	62.50%		
Sub-Indices					
QE Total Return Index	18,064.58	18,301.91	-1.30%	-5.98%	-5.83%
Al Rayan Islamic	3,597.42	3,660.49	-1.72%	-8.18%	-8.95%
All Share Index	2,929.19	2,966.62	-1.26%	-5.52%	-5.49%
All Share Banks&Finac	4,173.61	4,227.22	-1.27%	-2.96%	-1.11%
All Share Industrials	2,512.19	2,548.47	-1.42%	-10.30%	-14.32%
All Share Transprt In	2,356.68	2,394.31	-1.57%	-6.99%	-7.78%
All Share Real Estate	1,388.76	1,411.04	-1.58%	-11.64%	-11.26%
All Share Insurance	2,614.60	2,643.45	-1.09%	-5.03%	-4.39%
All Share Telecoms In	850.23	852.36	-0.25%	-4.79%	-5.00%
All Share Consumer Goods & Srv	7,690.43	7,767.26	-0.99%	-9.03%	-11.06%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
QATAR & OMAN INVESTMENT CO	0.55	6.78%	QATAR NATIONAL BANK	19.31	55,706.5	USD	QAR
DOHA INSURANCE CO	1.14	2.97%	INDUSTRIES QATAR	8.90	14,016.9	137	500
ISLAMIC HOLDING GROUP	1.80	2.16%	OOREDOO QPSC	6.61	12,916.0		
ZAD HOLDING CO	14.50	1.75%	QATAR ISLAMIC BANK	16.50	11,621.6		
MANNAI CORPORATION QSC	3.09	0.98%	MASRAF AL RAYAN	4.07	9,557.1		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Value		
QATAR NATIONAL CEMENT CO	4.59	-9.53%	EZDAN HOLDING GROUP	0.56	9,514.2		
MEDICARE GROUP	6.60	-7.17%	QATAR GERMAN CO FOR MEDICAL	0.59	6,476.4		
AL KHALIJ COMMERCIAL BANK	1.28	-6.57%	QATAR & OMAN INVESTMENT CO	0.55	5,146.5		
GULF WAREHOUSING COMPANY	4.35	-6.43%	QATAR ALUMINUM MANUFACTURING	0.65	4,107.5		
AL KHALEEJ TAKAFUL GROUP	1.76	-4.60%	AAMAL CO	0.74	3,155.5		

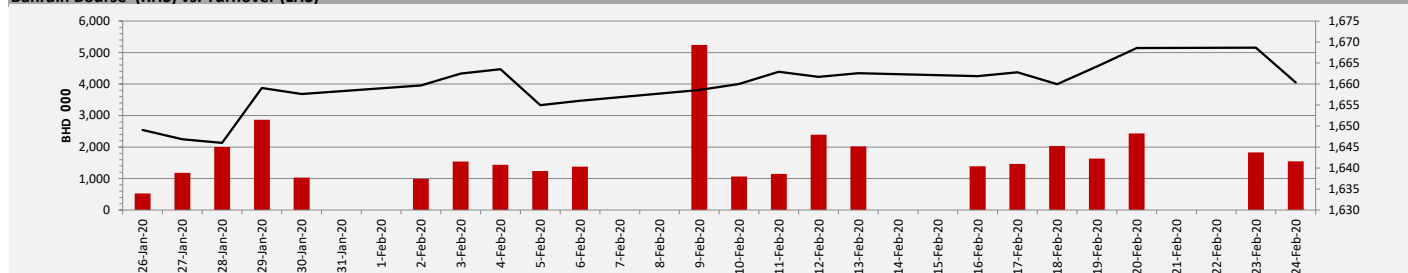
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,660.36	1,668.66	-0.50%	0.16%	3.12%
Volume ('000)	5,845	5,768	1.33%		
Value (BHD'000)	1,545.11	1,828.99	-15.52%		
Sub-Indices					
Banks	4,113.32	4,141.38	-0.68%	0.05%	4.20%
Hotel and Tourism	2,180.87	2,180.87	0.00%	-6.96%	-6.64%
Industrial	711.68	717.96	-0.88%	-1.95%	5.58%
Insurance	1,537.48	1,537.48	0.00%	3.61%	5.43%
Investment	705.52	707.35	-0.26%	0.27%	0.27%
Services	1,479.64	1,479.39	0.02%	1.97%	2.78%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BAHRAIN COMMERCIAL FACILITIE	0.82	0.99%	AHLI UNITED BANK B.S.C	1.06	516.2	26	10
NATIONAL BANK OF BAHRAIN BSC	0.79	0.64%	GFH FINANCIAL GROUP BSC	0.23	342.5		
BMMI BSC	0.79	0.51%	ALUMINIUM BAHRAIN BSC	0.44	132.5		
-	-	-	BAHRAIN TELECOM CO	0.40	117.1		
-	-	-	AL-SALAM BANK	0.10	52.1		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	BHD	%		BHD	'000		
BAHRAIN ISLAMIC BANK	0.12	-3.36%	GFH FINANCIAL GROUP BSC	0.23	1,482.5		
ALBARAKA BANKING GROUP	0.31	-2.21%	AL-SALAM BANK	0.10	519.1		
AL-SALAM BANK	0.10	-1.96%	AHLI UNITED BANK B.S.C	1.06	485.0		
GFH FINANCIAL GROUP BSC	0.23	-1.28%	ALUMINIUM BAHRAIN BSC	0.44	298.5		
AHLI UNITED BANK B.S.C	1.06	-1.02%	BAHRAIN TELECOM CO	0.40	293.0		

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.010

As of:

23-Feb-2020

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