








U Capital Market Close Report

Date: 12-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,124.79	4,141.54	-16.75	-0.40%	-1.00%	-4.60%	8.4	0.7
	Saudi Stock Exchange	8,579.32	8,543.39	35.93	0.42%	0.23%	9.62%	18.2	1.9
	Kuwait Stock Exchange	5,253.71	5,214.26	39.45	0.76%	0.92%	3.43%	15.2	1.3
	Qatar Exchange Closed	10,302.41	10,441.21	-138.80	-1.33%	-3.90%	0.03%	14.6	1.5
	Bahrain Bourse	1,389.45	1,398.65	-9.20	-0.66%	-0.14%	3.90%	9.4	0.9
	Dubai Financial Market	2,484.80	2,496.35	-11.55	-0.46%	-3.22%	-1.78%	7.6	0.9
	Abu Dhabi Securities Exchange	5,024.50	5,046.46	-21.97	-0.44%	-0.40%	2.23%	13.5	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,153.39	0.0%	-0.3%
Germany	DAX	11,149.28	1.2%	-9.2%
France	CAC 40	5,070.90	1.1%	-1.3%
United States				
USA	DJIA	25,053.11	-0.2%	1.8%
USA	S&P 500	2,709.80	0.1%	2.0%
USA	NASDAQ	7,307.91	0.1%	4.7%
Asia Pacific				
Japan	NIKKEI 225	20,864.21	2.6%	-2.4%
HongKong	HANG SENG	28,171.33	0.1%	-4.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,092.55	-0.7%	8.1%
Egypt	The Egyptian Exchange	14,933.66	1.0%	-12.5%
Jordan	Amman Stock Exchange	1,989.13	0.8%	-10.6%
Palestine	Palestine Sec. Exchange	536.99	0.0%	-7.7%
Lebanon	Blom Stock Index	939.88	0.4%	-18.9%
MSCI				
	Bahrain	82.90	-0.7%	7.8%
	Kuwait	577.41	0.3%	10.8%
MSCI	Oman	501.12	-0.9%	-10.6%
	Qatar	860.08	-2.7%	20.9%
	UAE	340.40	-1.8%	-12.8%
	GCC Countries	475.74	-1.5%	5.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	62.8	2.0%	16.2%
WTI Crude (per bbl)	53.4	1.9%	16.8%
Oman Crude Oil	62.4	0.9%	16.6%
Gold100 OZ (per oz)	1,313.4	0.4%	2.4%
Silver (per oz)	15.8	0.7%	2.1%
Platinum (per oz)	790.0	0.4%	-0.7%
Copper, MT	6,150.0	-1.0%	3.1%
Aluminium, MT	1,880.0	-0.1%	1.8%
Lead, MT	2,045.5	-1.7%	1.2%
Zinc, MT	2,644.0	-2.2%	7.2%
Nickel, MT	12,490.0	-0.6%	16.8%

Cross Rate for Major Currencies

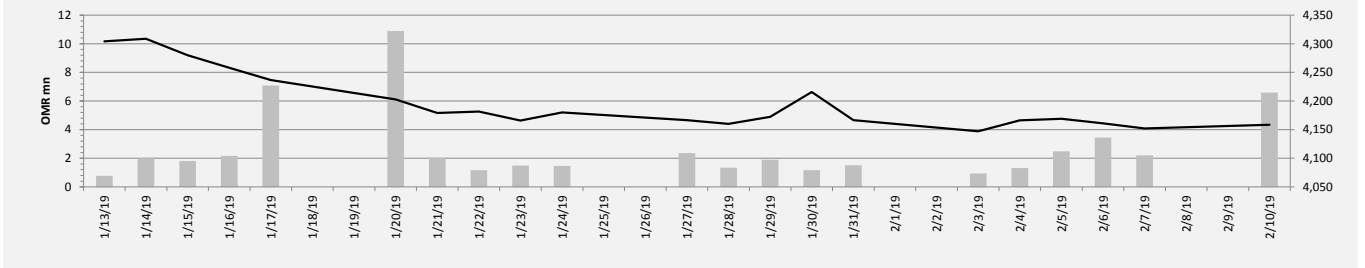
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.128	0.887
British Pound	GBP	1.285	0.778
Japanese Yen	JPY	0.009	110.540
Chinese Renminbi	CNH	0.148	6.781
Indian Rupee	INR	0.014	70.666
Russian Ruble	RUB	0.015	65.610
Canadian Dollar	CAD	0.754	1.326
Australian Dollar	AUD	0.709	1.412

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,124.79	4,141.54	-0.40%	-1.00%	-4.60%	Up	Down
Volume ('000)	17,551.64	7,931.56	121.3%			2	17
Value (OMR'000)	2,594.88	1,730.80	49.9%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,602.29	6,621.40	-0.29%	-1.42%	-3.29%	12	
Industry Sector	4,767.87	4,767.05	0.02%	-0.60%	-4.47%		
Services Sector	2,124.54	2,139.74	-0.71%	-0.84%	-7.24%		
MSM Shariah Index	560.48	563.40	-0.52%	-0.28%	-5.31%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.076	4.11%
BANKMUSCAT SAOG	0.408	0.49%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.091	920.7
SHELL OMAN MARKETING	1.135	621.7
RAYSUT CEMENT CO	0.376	179.7
AL-ANWAR CERAMIC TILES CO	0.076	178.7
AL AHLIA INSURANCE CO SAOC	0.348	157.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,258.0	87%
GCC	236.1	9%
ARABS	1.4	0%
OTHERS	99.3	4%

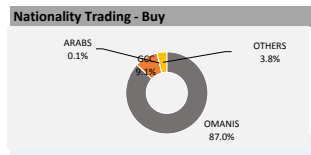
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.090	-10.00%
SHELL OMAN MARKETING	1.135	-4.62%
NATIONAL LIFE & GENERAL INSU	0.294	-3.92%
GULF INVESTMENTS SERVICES	0.055	-3.51%
AL BATINAH POWER	0.093	-3.13%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL-ANWAR CERAMIC TILES CO	0.076	2,362.9
SHELL OMAN MARKETING	1.135	548.5
RAYSUT CEMENT CO	0.376	477.9
BANK DHOFAR SAOG	0.146	459.4
AL AHLIA INSURANCE CO SAOC	0.348	451.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,912.0	74%
GCC	663.5	26%
ARABS	4.4	0%
OTHERS	15.0	1%

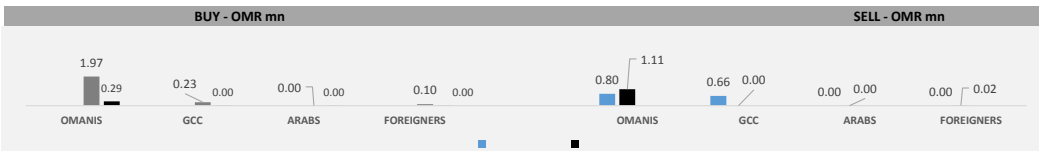
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	36.2%	63.8%
BANK NIZWA	1.7%	98.3%
SHELL OMAN MARKETING	8.2%	91.8%
RAYSUT CEMENT CO	98.6%	1.4%
AL-ANWAR CERAMIC TILES CO	60.1%	39.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Al Hassan Engineering	0.020	B	100
Bank Dhofar	0.146	B	3,650
Oman Telecommunications Co	0.732	B	4,814
Raysut Cement	0.376	B	13,351
Raysut Cement	0.376	B	5,449

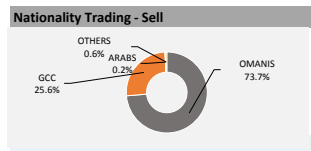


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

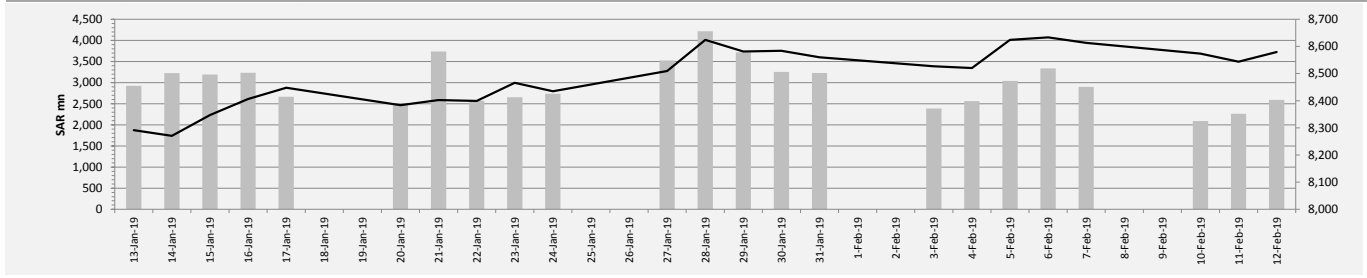


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,579.32	8,543.39	0.42%	0.2%	9.6%
Volume ('000)	118,269.80	91,531.70	29.2%		
Value (SAR'000)	2,591,800	2,261,561	14.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,378.18	4,369.36	0.2%	-1.1%	12.6%
Tadawul Commercial & Prof Serv.	4,318.85	4,324.97	-0.1%	-1.8%	4.4%
Tadawul Materials	5,653.66	5,660.03	-0.1%	0.4%	7.7%
Tadawul Transportation	3,607.57	3,586.55	0.6%	0.1%	3.8%
Tadawul Energy	4,579.48	4,574.05	0.1%	-3.9%	-5.6%
Tadawul Utilities	3,682.96	3,685.41	-0.1%	-3.9%	9.3%
Tadawul Cons Dura & App	3,749.01	3,744.94	0.1%	0.4%	2.3%
Tadawul Consumer Svc	3,154.99	3,133.12	0.7%	-1.8%	7.1%
Tadawul Media	10,334.66	10,416.75	-0.8%	-1.9%	1.5%
Tadawul Banks	8,279.06	8,209.95	0.8%	1.1%	14.8%
Tadawul Diversified Fin	3,707.44	3,718.36	-0.3%	3.6%	6.6%
Tadawul Insurance	4,204.22	4,245.96	-1.0%	-2.2%	0.7%
Tadawul RE Mgmt & Dev	3,322.95	3,306.79	0.5%	-0.1%	3.0%
Tadawul Telecom	5,857.17	5,826.86	0.5%	-1.0%	8.4%
Tadawul Retailing	6,706.60	6,729.59	-0.3%	-1.7%	-2.3%
Tadawul Food & Staples Retailing	5,825.91	5,653.75	3.0%	-0.5%	-2.0%
Tadawul Health Care Equipment & Services	3,739.89	3,730.20	0.3%	-1.1%	-0.5%
Tadawul Pharma, Biotech & Life Science	3,700.53	3,693.94	0.2%	-2.9%	-4.6%
Tadawul REITs	3,603.79	3,567.95	1.0%	-0.5%	-0.5%
Tadawul Capital Goods	4,096.76	4,088.49	0.2%	-0.8%	5.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ABDULLAH AL OTHAIM MARKETS	68.90	3.61%	SAUDI BASIC INDUSTRIES CORP	123.00	235,777.2	USD
TABUK AGRICULTURAL DEVELOPME	10.88	3.23%	AL RAJHI BANK	101.60	233,277.1	SAR
ASEER TRADING TOURISM & MANU	9.80	3.16%	SAUDI KAYAN PETROCHEMICAL CO	13.66	158,305.5	547
SAUDI PUBLIC TRANSPORT CO	14.72	2.94%	DAR AL ARKAN REAL ESTATE DEV	10.20	116,520.2	
BANQUE SAUDI FRANSI	37.00	2.92%	EMAAR ECONOMIC CITY	10.00	112,489.3	2,024

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
EASTERN PROVINCE CEMENT CO	25.15	-5.45%	SAUDI KAYAN PETROCHEMICAL CO	13.66	11,552.4
CO FOR COOPERATIVE INSURANCE	58.60	-4.87%	DAR AL ARKAN REAL ESTATE DEV	10.20	11,412.9
ALLIED COOPERATIVE INSURANCE	22.36	-3.79%	EMAAR ECONOMIC CITY	10.00	11,166.3
TIHAMA ADVERTISING & PUBLIC	45.90	-2.13%	ALINMA BANK	24.04	4,577.3
DALLAH HEALTHCARE CO	66.40	-2.06%	MOBILE TELECOMMUNICATIONS CO	9.38	4,071.4

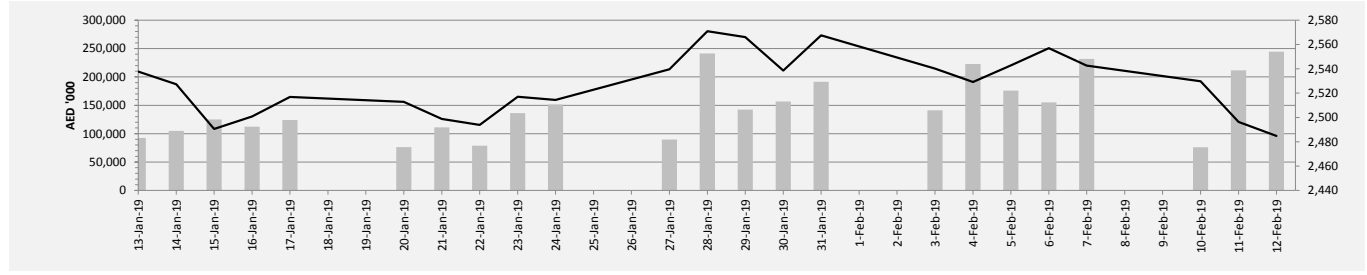
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,484.80	2,496.35	-0.46%	-3.2%	-1.8%
Volume ('000)	198,024	130,514	51.7%		
Value (AED'000)	244,588	211,572	15.6%		
Sub-Indices					
Real Estate & Construction	3,685.61	3,730.09	-1.2%	-9.3%	-10.2%
Banking	2,304.73	2,308.05	-0.1%	2.1%	5.6%
Investment and Financial	1,859.11	1,880.67	-1.1%	-14.9%	-11.2%
Insurance	1,367.69	1,422.51	-3.9%	-7.0%	-3.0%
Consumer Staples	142.53	147.18	-3.2%	-9.8%	1.5%
Services	568.76	566.29	0.4%	-3.7%	-5.9%
Industrial	93.88	93.88	0.0%	0.0%	3.6%
Telecommunication	857.47	855.78	0.2%	-0.8%	1.0%
Transportation	716.46	711.43	0.7%	-1.3%	-2.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARAMEX PJSC	4.22	2.68%	GFH FINANCIAL GROUP BSC	0.90	59,050.0	USD
UNION PROPERTIES PJSC	0.37	2.49%	EMAAR PROPERTIES PJSC	3.89	49,151.6	AED
TABREED	1.70	1.19%	DUBAI ISLAMIC BANK	4.98	35,260.6	67.8
EMIRATES NBD PJSC	10.20	0.49%	EMAAR MALLS PJSC	1.50	27,567.9	251.2
EMIRATES INTEGRATED TELECOMM	5.08	0.20%	EMAAR DEVELOPMENT PJSC	3.33	13,586.1	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
GFH FINANCIAL GROUP BSC	0.90	-9.93%	GFH FINANCIAL GROUP BSC	0.90	63,801.3	
AL RAMZ CORPORATION INVESTME	0.93	-9.71%	UNION PROPERTIES PJSC	0.37	34,122.8	
EKTTITAB HOLDING CO SAK	0.23	-8.00%	EMAAR MALLS PJSC	1.50	18,258.6	
ISLAMIC ARAB INSURANCE COM	0.44	-7.61%	ISLAMIC ARAB INSURANCE COM	0.44	17,255.7	
GULF GENERAL INVESTMENT CO	0.15	-5.16%	EMAAR PROPERTIES PJSC	3.89	12,571.0	

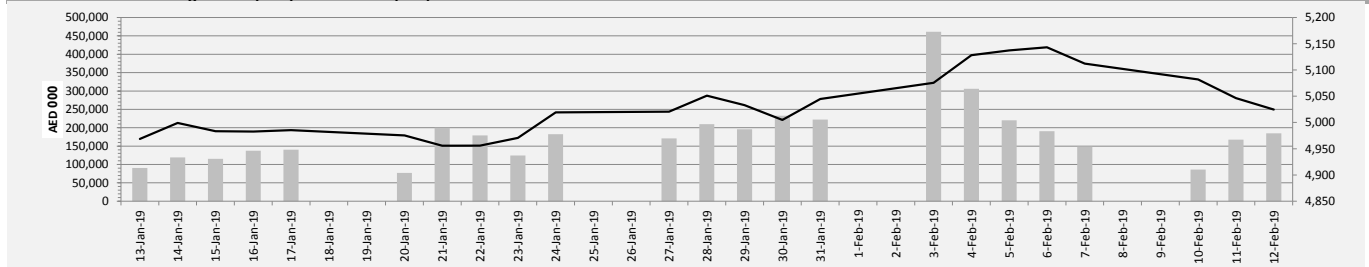
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,024.50	5,046.46	-0.44%	-0.40%	2.23%
Volume ('000)	44,936.13	31,934.98	40.7%		
Value (AED'000)	184,905.90	167,638.30	10.3%		
Sub-Indices					
Banking	10,124.48	10,148.18	-0.2%	0.98%	6.5%
Telecommunication	4,201.93	4,187.07	0.4%	-0.35%	-0.1%
Consumer Services	1,706.79	1,708.31	-0.1%	-1.50%	-15.7%
Insurance	2,118.06	2,097.95	1.0%	1.40%	-0.8%
Industrials	1,575.57	1,636.10	-3.7%	-1.71%	-3.3%
Invst and Financial Services	2,042.69	2,107.52	-3.1%	-18.77%	-26.5%
Energy	1,475.91	1,520.09	-2.9%	-5.61%	-11.9%
Services	2,288.39	2,334.18	-2.0%	-2.74%	-8.2%
Real Estate	2,295.75	2,378.98	-3.5%	-9.59%	-10.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
METHAQ TAKAFUL INSURANCE	0.72	9.77%	FIRST ABU DHABI BANK PJSC	14.98	62,960.6	AED
ABU DHABI NATIONAL INSURANCE	3.75	4.17%	EMIRATES TELECOM GROUP CO	16.96	33,039.4	67.84
EMIRATES TELECOM GROUP CO	16.96	0.36%	UNION NATIONAL BANK/ABU DHAB	5.11	20,050.4	
-	-	-	ALDAR PROPERTIES PJSC	1.43	19,705.6	
-	-	-	ABU DHABI COMMERCIAL BANK	9.34	13,318.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GULF PHARMACEUTICAL IND PSC	1.72	-8.99%	ALDAR PROPERTIES PJSC	1.43	13,547.8
ABU DHABI AVIATION CO	3.00	-6.83%	DANA GAS	0.82	6,217.3
ESHRAQ PROPERTIES CO PJSC	0.42	-5.78%	FIRST ABU DHABI BANK PJSC	14.98	4,205.4
DANA GAS	0.82	-4.65%	UNION NATIONAL BANK/ABU DHAB	5.11	3,931.9
NATIONAL MARINE DREDGING CO	3.35	-4.56%	ABU DHABI ISLAMIC BANK	4.20	3,136.2

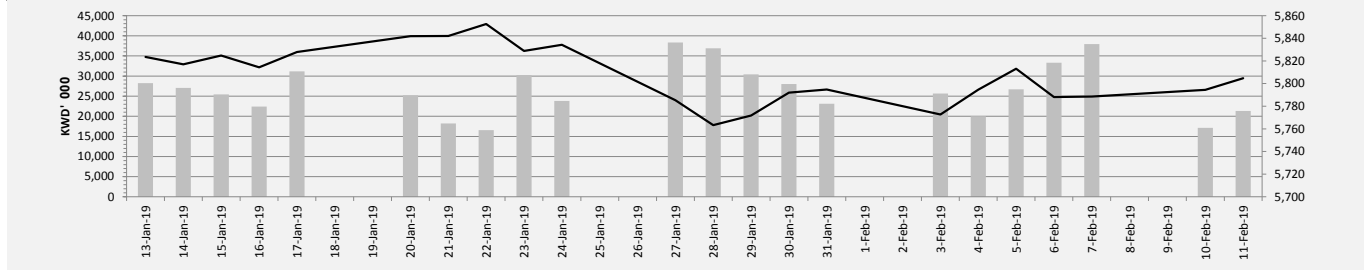
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,253.71	5,214.26	0.76%	0.92%	3.43%
Volume ('000)	147,683.10	165,461.10	-10.7%		
Value (KWD'000)	23,680.82	21,304.38	11.2%		
Sub-Indices					
Industrials	932.18	921.05	1.2%	0.22%	-3.28%
Banks	1,156.03	1,141.90	1.2%	1.67%	5.80%
Consumer Goods	581.18	592.71	-1.9%	-4.53%	-11.40%
Consumer Service	941.48	939.32	0.2%	0.73%	-4.46%
Real Estate	877.92	879.93	-0.2%	-0.50%	0.95%
Financial Services	971.20	981.83	-1.1%	-1.47%	4.02%
Telecom	927.08	923.57	0.4%	1.78%	4.46%
Health Care	878.25	878.25	0.0%	-6.44%	-7.24%
Insurance	970.09	969.14	0.1%	-0.22%	-2.30%
Basic Materials	1,177.10	1,177.10	0.0%	0.67%	1.54%
Oil and Gas	1,200.77	1,198.42	0.2%	3.84%	5.11%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	858.45	858.45	0.0%	9.26%	9.26%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	60.00	25.00%	GULF BANK	289.00	5,629,480.4	98.54	29.77
FIRST TAKAFUL INSURANCE CO	48.00	17.07%	NATIONAL BANK OF KUWAIT	868.00	3,101,643.5		
REAL ESTATE TRADE CENTERS CO	36.40	8.66%	AGILITY	797.00	1,912,283.0		
MANAZEL HOLDING	26.00	6.12%	MOBILE TELECOMMUNICATIONS CO	468.00	1,309,235.3		
COMMERCIAL BANK OF KUWAIT	530.00	6.00%	AHLI UNITED BANK B.S.C	246.00	1,237,985.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
EFFECT REAL ESTATE CO	15.00	-16.20%	GULF BANK	289.00	19,782.2
AJIAL REAL ESTATE ENTMT	138.00	-7.38%	FIRST INVESTMENT CO KSCC	35.50	12,199.8
GULF INVESTMENT HOUSE KSC	41.90	-7.30%	INVESTORS HOLDING GROUP CO.K	11.20	10,044.7
GFH FINANCIAL GROUP BSC	77.40	-5.49%	ABYAAR REAL ESTATE DEVELOPM	17.40	9,358.3
AL MUDON INTL REAL ESTATE CO	26.50	-5.36%	GFH FINANCIAL GROUP BSC	77.40	7,918.3

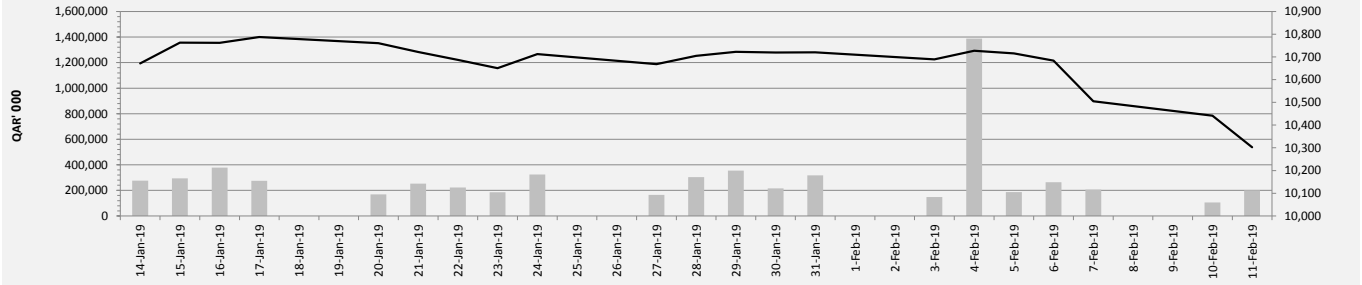
Source: Bloomberg

Qatar Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,302.41	10,441.21	-1.33%	-3.90%	0.03%
Volume ('000)	5,905.93	5,030.10	17.41%		
Value (QAR'000)	201,219.00	105,719.80	90.33%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index	
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)	
						USD	QAR
						139.13	506.4

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000

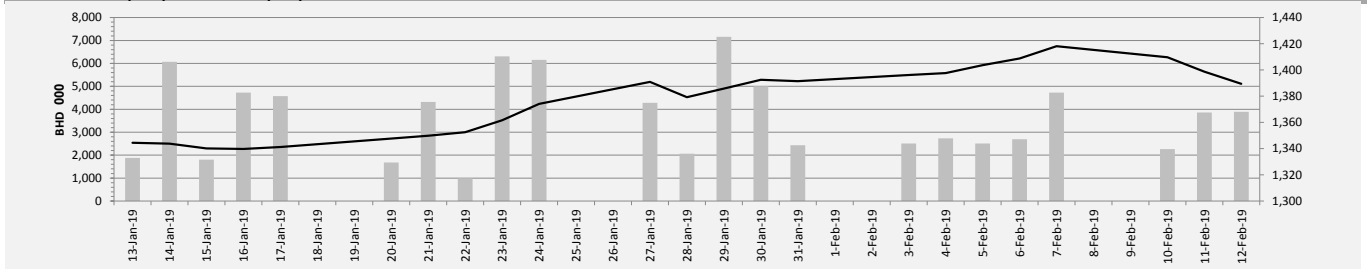
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,389.45	1,398.65	-0.66%	-0.14%	3.90%
Volume ('000)	12,068	11,810	2.2%		
Value (BHD'000)	3,893.26	3,861.15	0.8%		
Sub-Indices					
Banks	3,080.27	3,073.47	0.2%	3.9%	11.2%
Hotel and Tourism	2,637.29	2,637.29	0.0%	0.0%	-1.5%
Industrial	722.07	762.91	-5.4%	-22.3%	-24.9%
Insurance	1,624.29	1,619.89	0.3%	0.3%	0.3%
Services	1,272.62	1,271.69	0.1%	1.8%	4.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
TAKAFUL INTERNATIONAL CO	0.09	5.88%	AHLI UNITED BANK B.S.C	0.81	2,344.7	USD
ARAB BANKING CORP BSC-ŞUS	0.45	1.12%	GFH FINANCIAL GROUP BSC	0.25	830.1	21.37
BAHRAIN TELECOM CO	0.30	0.66%	ALUMINIUM BAHRAIN BSC	0.45	59.4	BHD
BAHRAIN COMMERCIAL FACILITIE	0.78	0.65%	AL-SALAM BANK	0.09	54.6	8.06
AHLI UNITED BANK B.S.C	0.81	0.63%	BAHRAIN TELECOM CO	0.30	36.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
GFH FINANCIAL GROUP BSC	0.25	-9.09%	GFH FINANCIAL GROUP BSC	0.25	3,314.9
ZAIN BAHRAIN BSCC	0.09	-7.45%	AHLI UNITED BANK B.S.C	0.81	2,941.5
ALUMINIUM BAHRAIN BSC	0.45	-5.49%	AL-SALAM BANK	0.09	583.0
AL-SALAM BANK	0.09	-2.08%	ALUMINIUM BAHRAIN BSC	0.45	131.9
ALBARAKA BANKING GROUP	0.32	-1.56%	BAHRAIN TELECOM CO	0.30	120.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

31-Jan-2019

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