








U Capital Market Close Report

Date: 5-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,169.13	4,166.30	2.83	0.07%	0.06%	-3.58%	8.3	0.7
	Saudi Stock Exchange	8,618.38	8,520.64	97.74	1.15%	0.68%	10.11%	18.4	1.9
	Kuwait Stock Exchange	5,222.38	5,205.82	16.56	0.32%	0.31%	2.81%	15.4	1.3
	Qatar Exchange	10,715.29	10,727.53	-12.24	-0.11%	-0.05%	4.04%	15.5	1.6
	Bahrain Bourse	1,403.69	1,397.55	6.14	0.44%	0.88%	4.97%	9.1	0.9
	Dubai Financial Market	2,542.82	2,529.18	13.64	0.54%	-0.96%	0.52%	7.7	0.9
	Abu Dhabi Securities Exchange	5,137.30	5,128.09	9.21	0.18%	1.83%	4.52%	13.5	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,130.16	0.0%	-2.8%
Germany	DAX	11,293.81	1.0%	-11.0%
France	CAC 40	5,045.82	0.9%	-4.5%
United States				
USA	DJIA	25,239.37	0.7%	3.7%
USA	S&P 500	2,724.87	0.7%	2.9%
USA	NASDAQ	7,347.54	1.2%	5.5%
Asia Pacific				
Japan	NIKKEI 225	20,844.45	-0.2%	-8.1%
HongKong	HANG SENG	27,990.21	0.2%	-13.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,193.33	-0.6%	9.7%
Egypt	The Egyptian Exchange	14,702.57	2.3%	-13.9%
Jordan	Amman Stock Exchange	1,964.53	0.1%	-10.8%
Palestine	Palestine Sec. Exchange	532.66	-0.1%	-7.7%
Lebanon	Blom Stock Index	943.17	-0.6%	-19.5%
MSCI				
	Bahrain	81.21	0.2%	4.8%
	Kuwait	575.53	0.5%	10.6%
MSCI	Oman	505.82	1.1%	-10.3%
	Qatar	908.91	0.2%	27.1%
	UAE	349.51	0.3%	-11.3%
	GCC Countries	490.73	0.4%	7.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	62.4	-0.1%	15.5%
WTI Crude (per bbl)	54.6	0.1%	19.4%
Oman Crude Oil	62.7	-0.3%	17.2%
Gold100 OZ (per oz)	1,314.3	0.2%	2.5%
Silver (per oz)	15.9	0.0%	2.4%
Platinum (per oz)	822.5	0.2%	3.4%
Copper, MT	6,168.0	0.5%	3.4%
Aluminium, MT	1,919.0	1.9%	4.0%
Lead, MT	2,128.0	0.0%	5.3%
Zinc, MT	2,801.0	0.9%	13.5%
Nickel, MT	13,260.0	4.7%	24.0%

Cross Rate for Major Currencies

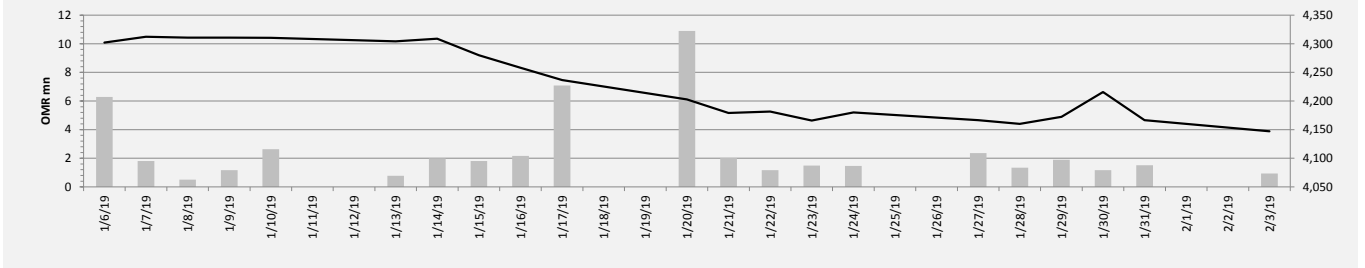
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.142	0.876
British Pound	GBP	1.301	0.769
Japanese Yen	JPY	0.009	109.930
Chinese Renminbi	CNH	0.148	6.767
Indian Rupee	INR	0.014	71.568
Russian Ruble	RUB	0.015	65.474
Canadian Dollar	CAD	0.763	1.312
Australian Dollar	AUD	0.725	1.380

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,169.13	4,166.30	0.07%	0.06%	-3.58%	Up	Down
Volume ('000)	12,526.79	7,204.82	73.9%			4	10
Value (OMR'000)	2,480.63	1,318.53	88.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,679.22	6,690.77	-0.17%	-0.27%	-2.17%	16	
Industry Sector	4,802.70	4,804.11	-0.03%	0.12%	-3.77%		
Services Sector	2,136.61	2,139.62	-0.14%	-0.27%	-6.71%		
MSM Shariah Index	562.23	561.74	0.09%	0.03%	-5.01%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.740	1.65%
BANK NIZWA	0.090	1.12%
OMAN CEMENT CO	0.290	1.05%
OOREDOO	0.540	0.75%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
SHELL OMAN MARKETING	1.190	747.5
HSBC BANK OMAN	0.122	234.6
OMAN TELECOMMUNICATIONS CO	0.740	234.0
OMINVEST	0.350	216.5
AL ANWAR HOLDINGS SAOG	0.088	193.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,177.2	88%
GCC	171.6	7%
ARABS	5.8	0%
OTHERS	126.0	5%

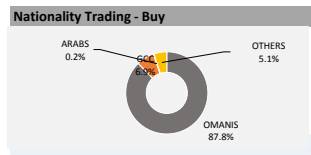
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR INTL DEVELOPMENT	0.288	-4.00%
HSBC BANK OMAN	0.122	-2.40%
PHOENIX POWER CO SAOC	0.092	-2.13%
SHELL OMAN MARKETING	1.190	-1.65%
AL-ANWAR CERAMIC TILES CO	0.074	-1.33%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL ANWAR HOLDINGS SAOG	0.088	2,199.3
HSBC BANK OMAN	0.122	1,922.7
BANK NIZWA	0.090	1,836.1
GALFAR ENGINEERING&CONTRACT	0.075	1,289.1
BANK SOHAR	0.111	872.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,155.2	87%
GCC	309.7	12%
ARABS	5.3	0%
OTHERS	10.4	0%

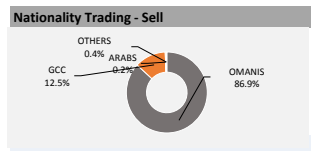
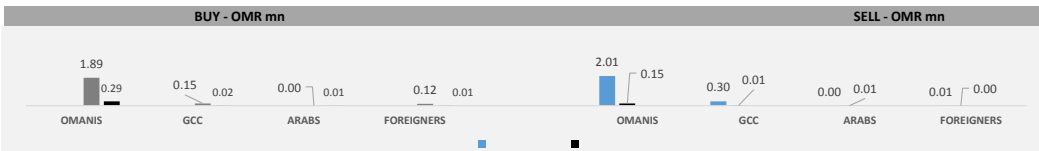
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	53.8%	46.2%
SHELL OMAN MARKETING	44.3%	55.7%
HSBC BANK OMAN	0.0%	100.0%
OMAN TELECOMMUNICATIONS CO	26.1%	73.9%
OMINVEST	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Shell Oman Marketing	1.190	S	416,500
Shell Oman Marketing	1.190	B	286,581
HSBC Bank Oman	0.122	S	159,820
Oman International Development and Inve:	0.350	B	96,250
Sohar International Bank SAOG	0.111	S	77,700



Source: Mubasher

Excluding special deals, Source: Mubasher



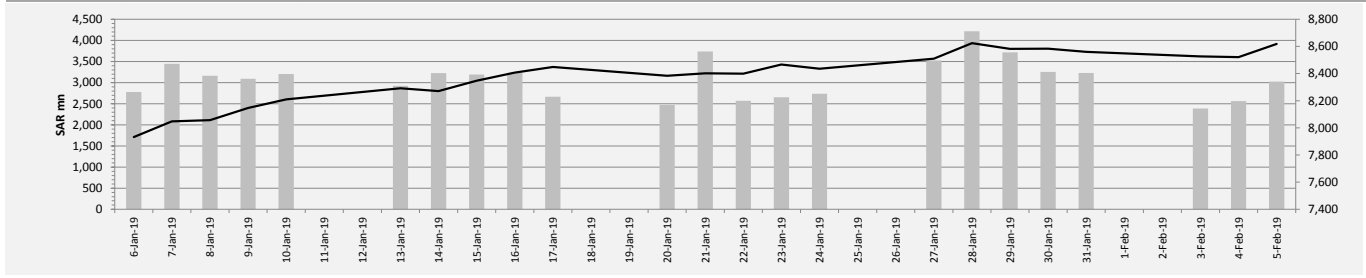
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,618.38	8,520.64	1.15%	0.7%	10.1%
Volume ('000)	130,631.20	108,301.60	20.6%		
Value (SAR'000)	3,023,500	2,561,274	18.0%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,486.00	4,414.50	1.6%	1.4%	15.4%
Tadawul Commercial & Prof Serv.	4,399.13	4,389.42	0.2%	0.0%	6.3%
Tadawul Materials	5,677.26	5,622.16	1.0%	0.8%	8.1%
Tadawul Transportation	3,627.11	3,615.39	0.3%	0.7%	4.3%
Tadawul Energy	4,698.43	4,711.29	-0.3%	-1.4%	-3.1%
Tadawul Utilities	3,821.71	3,671.73	4.1%	-0.3%	13.4%
Tadawul Cons Dura & App	3,731.44	3,720.80	0.3%	0.0%	1.8%
Tadawul Consumer Svc	3,205.91	3,193.45	0.4%	-0.2%	8.8%
Tadawul Media	10,466.14	10,587.48	-1.1%	-0.7%	2.8%
Tadawul Banks	8,276.12	8,151.58	1.5%	1.1%	14.7%
Tadawul Diversified Fin	3,688.34	3,605.39	2.3%	3.1%	6.0%
Tadawul Insurance	4,322.00	4,296.82	0.6%	0.5%	3.5%
Tadawul RE Mgmt & Dev	3,323.22	3,306.43	0.5%	-0.1%	3.0%
Tadawul Telecom	5,899.02	5,883.51	0.3%	-0.3%	9.1%
Tadawul Retailing	6,815.17	6,766.48	0.7%	-0.1%	-0.7%
Tadawul Food & Staples Retailing	5,736.86	5,771.20	-0.6%	-2.0%	-3.5%
Tadawul Health Care Equipment & Services	3,755.13	3,751.45	0.1%	-0.7%	-0.1%
Tadawul Pharma, Biotech & Life Science	3,812.67	3,786.29	0.7%	0.0%	-1.7%
Tadawul REITS	3,585.81	3,589.98	-0.1%	-1.0%	-1.0%
Tadawul Capital Goods	4,162.08	4,131.09	0.8%	0.8%	6.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
EASTERN PROVINCE CEMENT CO	25.95	8.22%	AL RAJHI BANK	102.80	364,214.3	USD
ARABIAN CEMENT	25.70	7.08%	SAUDI BASIC INDUSTRIES CORP	123.80	210,519.0	544
SOUTHERN PROVINCE CEMENT CO	43.70	5.68%	ALINMA BANK	24.32	192,557.1	SAR
SAUDI CEMENT	57.30	4.95%	NATIONAL COMMERCIAL BANK	53.30	98,961.4	2,015
SAUDI CERAMIC CO	21.18	4.85%	SAUDI FISHERIES	70.00	95,099.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI ARABIAN AMIANTIT CO	7.44	-2.23%	ALINMA BANK	24.32	7,932.9
HERFY FOOD SERVICES CO	47.40	-1.86%	MOBILE TELECOMMUNICATIONS CO	9.34	7,916.8
ALDREES PETROLEUM AND TRANSP	34.05	-1.59%	DAR AL ARKAN REAL ESTATE DEV	10.12	7,749.1
SAUDI STEEL PIPE CO	25.65	-1.54%	SAUDI KAYAN PETROCHEMICAL CO	14.16	6,024.2
SAUDI CABLE CO	46.95	-1.47%	ARABIAN PIPES CO	11.22	4,585.6

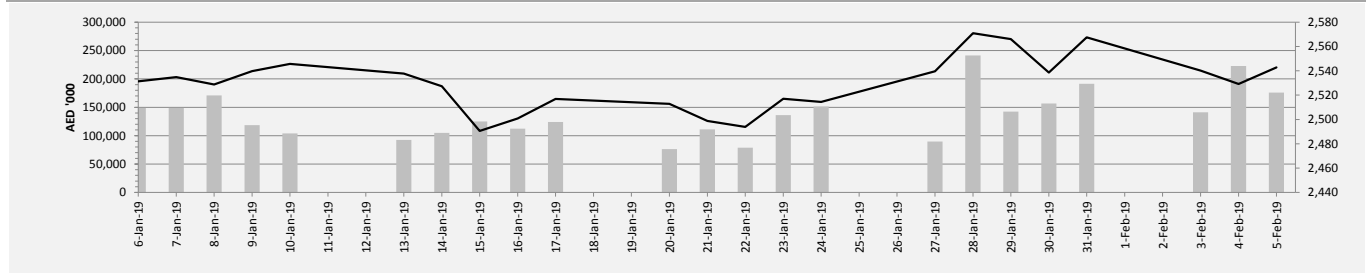
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,542.82	2,529.18	0.54%	-1.0%	0.5%
Volume ('000)	128,231	106,287	20.6%		
Value (AED'000)	175,953	222,622	-21.0%		
Sub-Indices					
Real Estate & Construction	3,876.04	3,885.15	-0.2%	-4.6%	-5.5%
Banking	2,286.57	2,256.56	1.3%	1.3%	4.7%
Investment and Financial	2,154.22	2,142.59	0.5%	-1.4%	2.9%
Insurance	1,465.46	1,475.80	-0.7%	-0.4%	3.9%
Consumer Staples	155.45	158.03	-1.6%	-1.6%	10.7%
Services	589.54	585.83	0.6%	-0.2%	-2.5%
Industrial	93.88	93.88	0.0%	0.0%	3.6%
Telecommunication	855.78	857.47	-0.2%	-1.0%	0.8%
Transportation	733.96	732.04	0.3%	1.1%	-0.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
GULFA MINERAL WATER & PROCES	8.24	14.92%	EMAAR PROPERTIES PJSC	4.10	34,455.3	AED
GULF GENERAL INVESTMENT CO	0.17	4.97%	GFH FINANCIAL GROUP BSC	1.01	34,063.7	68.3
EMIRATES NBD PJSC	9.80	2.08%	EMAAR MALLS PJSC	1.46	31,887.9	
TABREED	1.73	1.76%	COMMERCIAL BANK OF DUBAI	3.69	19,345.3	
DAMAC PROPERTIES DUBAI CO	1.27	1.60%	DUBAI ISLAMIC BANK	5.12	12,564.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
EKTITAB HOLDING CO SAK	0.25	-3.86%	GFH FINANCIAL GROUP BSC	1.01	33,169.2
EMAAR DEVELOPMENT PJSC	3.80	-2.56%	UNION PROPERTIES PJSC	0.39	26,678.8
DXB ENTERTAINMENTS PJSC	0.26	-1.87%	EMAAR MALLS PJSC	1.46	21,557.0
ISLAMIC ARAB INSURANCE COM	0.50	-1.39%	EMAAR PROPERTIES PJSC	4.10	8,390.8
UNION PROPERTIES PJSC	0.39	-1.25%	DXB ENTERTAINMENTS PJSC	0.26	6,506.8

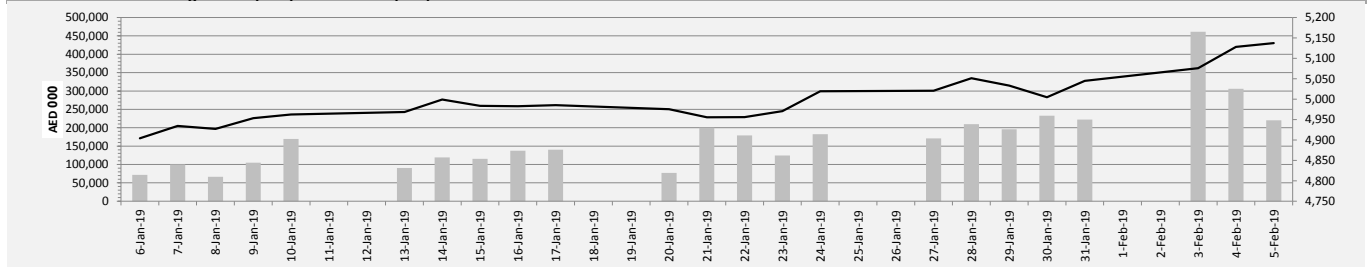
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,137.30	5,128.09	0.18%	1.83%	4.52%
Volume ('000)	41,467.85	40,021.64	3.6%		
Value (AED'000)	220,087.00	305,897.90	-28.1%		
Sub-Indices					
Banking	10,346.72	10,339.04	0.1%	3.19%	8.9%
Telecommunication	4,206.89	4,182.11	0.6%	-0.24%	0.0%
Consumer Services	1,705.57	1,687.67	1.1%	-1.57%	-15.8%
Insurance	2,110.86	2,110.86	0.0%	1.06%	-1.1%
Industrials	1,614.52	1,611.39	0.2%	0.72%	-0.9%
Invst and Financial Services	2,501.78	2,488.82	0.5%	-0.52%	-10.0%
Energy	1,567.90	1,571.72	-0.2%	0.27%	-6.4%
Services	2,332.14	2,332.14	0.0%	-0.88%	-6.5%
Real Estate	2,470.57	2,471.91	-0.1%	-2.71%	-3.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	
RAS AL KHAIMAH CEMENT CO PSC	0.67	5.87%	FIRST ABU DHABI BANK PJSC	15.34	69,285.4	USD
ABU DHABI ISLAMIC BANK	4.35	1.64%	ABU DHABI ISLAMIC BANK	4.35	41,763.2	68.30
AGTHIA GROUP PJSC	3.86	1.31%	EMIRATES TELECOM GROUP CO	16.98	34,391.6	AED
INTL FISH FARMING CO PJSC	0.95	1.06%	ABU DHABI COMMERCIAL BANK	9.50	25,574.2	253.0
EMIRATES TELECOM GROUP CO	16.98	0.59%	UNION NATIONAL BANK/ABU DHAB	5.25	17,350.4	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
SUDATEL TELECOM GROUP LTD	0.36	-6.92%	ALDAR PROPERTIES PJSC	1.54	9,714.8
BANK OF SHARJAH	0.98	-1.81%	ABU DHABI ISLAMIC BANK	4.35	9,651.1
ABU DHABI NATIONAL OIL CO FO	2.24	-1.75%	FIRST ABU DHABI BANK PJSC	15.34	4,510.9
RAK PROPERTIES	0.47	-0.64%	UNION NATIONAL BANK/ABU DHAB	5.25	3,301.6
ARKAN BUILDING MATERIALS CO	0.50	-0.60%	AGTHIA GROUP PJSC	3.86	2,964.3

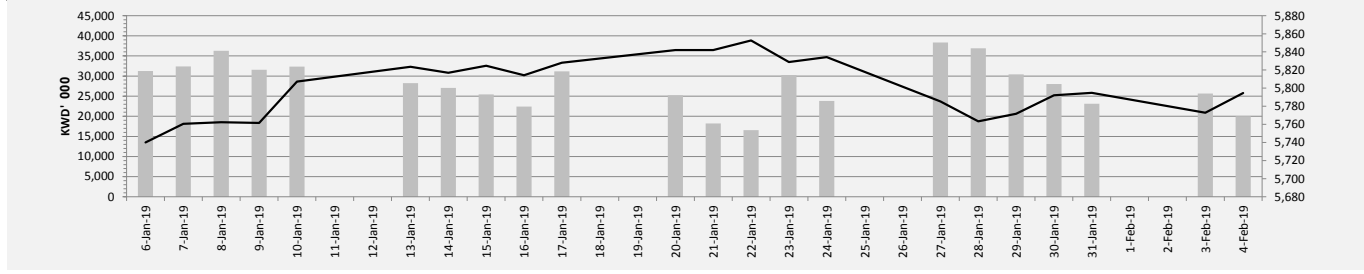
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,222.38	5,205.82	0.32%	0.31%	2.81%
Volume ('000)	159,970.70	166,149.50	-3.7%		
Value (KWD'000)	26,704.94	20,016.77	33.4%		
Sub-Indices					
Industrials	928.63	928.76	0.0%	-0.16%	-3.65%
Banks	1,140.31	1,134.70	0.5%	0.29%	4.36%
Consumer Goods	606.73	607.38	-0.1%	-0.33%	-7.50%
Consumer Service	945.96	951.74	-0.6%	1.21%	-4.01%
Real Estate	879.30	879.41	0.0%	-0.35%	1.10%
Financial Services	992.16	991.33	0.1%	0.66%	6.27%
Telecom	917.84	911.72	0.7%	0.76%	3.42%
Health Care	938.75	938.75	0.0%	0.00%	-0.85%
Insurance	980.37	986.13	-0.6%	0.84%	-1.26%
Basic Materials	1,175.89	1,176.92	-0.1%	0.57%	1.43%
Oil and Gas	1,186.47	1,198.35	-1.0%	2.60%	3.86%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	800.25	785.70	1.9%	1.85%	1.85%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SHUAIBA INDUSTRIAL CO	184.00	20.26%	GULF BANK	270.00	8,177,038.3	98.27	29.69
AL ARABI GROUP HOLDING CO	67.50	7.14%	NATIONAL BANK OF KUWAIT	864.00	3,208,931.6		
AL MASAKEN INTL REAL ESTATE	69.10	6.31%	AHLI UNITED BANK B.S.C	239.00	2,935,610.1		
KUWAIT REINSURANCE CO KSC	122.00	6.09%	BURGAN BANK	289.00	974,104.9		
RAS AL KHAIMAH WHITE CEMENT	75.00	5.63%	NATIONAL INDUSTRIES GRP HOLD	172.00	749,908.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
WARBA INSURANCE CO	61.20	-22.34%	GULF BANK	270.00	30,161.3
METAL & RECYCLING CO	48.00	-21.95%	ABYAAR REAL ESTATE DEVELOPM	17.00	14,721.3
SANAM REAL ESTATE CO KSCC	35.60	-9.87%	AHLI UNITED BANK B.S.C	239.00	12,364.8
ENERGY HOUSE HOLDING CO KSCP	34.20	-8.56%	AAYAN LEASING & INVESTMENT	48.30	12,320.4
NATIONAL INTERNATIONAL CO	64.00	-5.88%	MENA REAL ESTATE CO	48.40	10,513.8

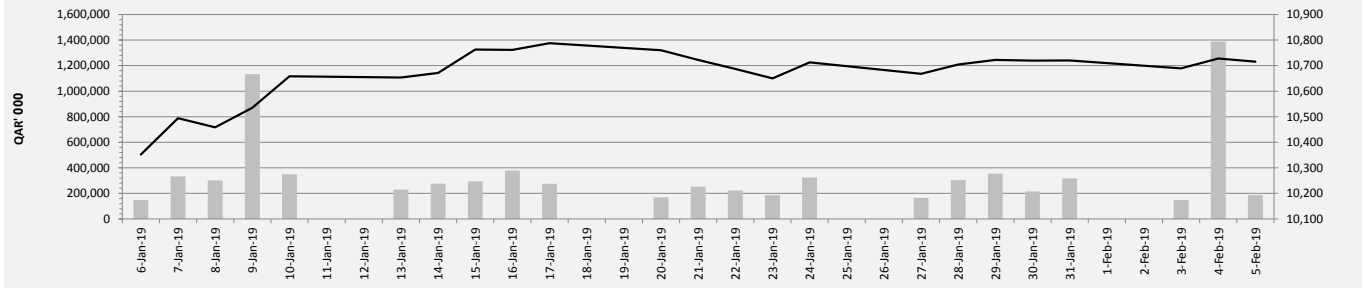
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,715.29	10,727.53	-0.11%	-0.05%	4.04%
Volume ('000)	6,748.13	8,466.86	-20.30%		
Value (QAR'000)	186,925.10	1,387,653.00	-86.53%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GERMAN CO FOR MEDICAL	6.60	6.45%	QATAR ISLAMIC BANK	159.30	19,927.7	142.77	519.7
QATAR CINEMA & FILM DISTRIB	16.51	4.30%	QATAR NATIONAL BANK	194.95	15,988.4		
QATAR ISLAMIC INSURANCE	56.99	2.30%	DOHA BANK QPSC	21.60	14,062.4		
AL KHALEEJ TAKAFUL GROUP	9.70	2.11%	GULF WAREHOUSING COMPANY	41.70	12,797.2		
DOHA BANK QPSC	21.60	1.60%	COMMERCIAL BANK PQSC	41.95	11,997.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
GULF WAREHOUSING COMPANY	41.70	-4.14%	QATAR ALUMINUM MANUFACTURING	12.22	763.5
ZAD HOLDING CO	121.78	-2.58%	VODAFONE QATAR	8.24	674.3
EZDAN HOLDING GROUP	15.98	-2.20%	UNITED DEVELOPMENT CO	16.70	660.0
QATARI INVESTORS GROUP	26.70	-2.02%	DOHA BANK QPSC	21.60	655.5
SALAM INTERNATIONAL INVESTME	5.00	-1.77%	QATAR GAS TRANSPORT(NAKILAT)	20.66	441.3

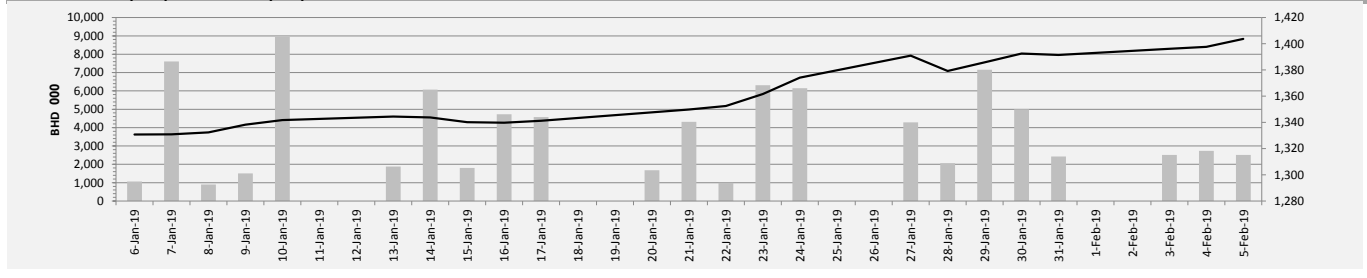
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,403.69	1,397.55	0.44%	0.88%	4.97%
Volume ('000)	4,576	6,223	-26.5%		
Value (BHD'000)	2,509.84	2,729.63	-8.1%		
Sub-Indices					
Banks	3,006.90	2,979.95	0.9%	1.4%	8.6%
Hotel and Tourism	2,637.29	2,637.29	0.0%	0.0%	-1.5%
Industrial	929.43	929.43	0.0%	0.0%	-3.3%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,250.99	1,251.90	-0.1%	0.1%	2.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NATIONAL BANK OF BAHRAIN BSC	0.67	1.53%	AHLI UNITED BANK B.S.C	0.78	2,154.1	USD
AHLI UNITED BANK B.S.C	0.78	1.31%	GFH FINANCIAL GROUP BSC	0.28	156.9	21.35
-	-	-	BAHRAIN TELECOM CO	0.30	38.2	BHD
-	-	-	INOVEST CO BSC	0.26	17.7	8.06
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.78	15.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
ITHMAAR HOLDING BSC	0.09	-5.26%	AHLI UNITED BANK B.S.C	0.78	2,782.4
BMMI BSC	0.76	-0.65%	GFH FINANCIAL GROUP BSC	0.28	566.2
-	-	-	BAHRAIN TELECOM CO	0.30	127.2
-	-	-	ITHMAAR HOLDING BSC	0.09	100.0
-	-	-	INOVEST CO BSC	0.26	68.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

31-Jan-2019

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