








U Capital Market Close Report

Date: 7-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,312.25	4,302.19	10.06	0.23%	-0.27%	-0.27%	10.2	0.8
	Saudi Stock Exchange	8,050.72	7,932.24	118.48	1.49%	2.86%	2.86%	17.4	1.8
	Kuwait Stock Exchange	5,176.85	5,158.36	18.49	0.36%	1.92%	1.92%	15.4	1.2
	Qatar Exchange	10,494.22	10,352.22	142.00	1.37%	1.90%	1.90%	15.5	1.6
	Bahrain Bourse	1,330.85	1,330.76	0.09	0.01%	-0.48%	-0.48%	8.6	0.8
	Dubai Financial Market	2,534.80	2,531.35	3.45	0.14%	0.20%	0.20%	8.5	0.9
	Abu Dhabi Securities Exchange	4,934.29	4,904.10	30.18	0.62%	0.39%	0.39%	13.3	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,799.53	0.0%	-12.0%
Germany	DAX	10,712.99	-0.5%	-19.6%
France	CAC 40	4,712.18	-0.5%	-13.9%
United States				
USA	DJIA	23,433.16	3.3%	-7.4%
USA	S&P 500	2,531.94	3.4%	-7.7%
USA	NASDAQ	6,738.86	4.3%	-5.6%
Asia Pacific				
Japan	NIKKEI 225	20,038.97	2.4%	-15.5%
HongKong	HANG SENG	25,835.70	0.8%	-16.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,188.98	0.0%	14.7%
Egypt	The Egyptian Exchange	13,343.08	0.6%	-11.5%
Jordan	Amman Stock Exchange	1,931.13	-0.6%	-8.9%
Palestine	Palestine Sec. Exchange	530.05	-0.1%	-7.8%
Lebanon	Blom Stock Index	975.33	0.2%	-16.0%
MSCI				
	Bahrain	74.07	1.4%	-4.4%
	Kuwait	578.45	0.7%	9.5%
MSCI	Oman	514.11	1.4%	-9.4%
	Qatar	881.09	0.3%	22.5%
	UAE	336.32	0.0%	-15.4%
	GCC Countries	477.41	0.4%	4.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	58.4	2.3%	8.5%
WTI Crude (per bbl)	49.1	2.4%	8.1%
Oman Crude Oil	57.0	1.8%	6.6%
Gold100 OZ (per oz)	1,291.4	0.5%	0.7%
Silver (per oz)	15.8	0.3%	1.7%
Platinum (per oz)	828.4	0.7%	4.1%
Copper, MT	5,918.0	3.2%	-0.8%
Aluminium, MT	1,865.0	1.6%	1.0%
Lead, MT	1,950.0	0.9%	-3.5%
Zinc, MT	2,438.0	2.5%	-1.2%
Nickel, MT	11,110.0	2.2%	3.9%

Cross Rate for Major Currencies

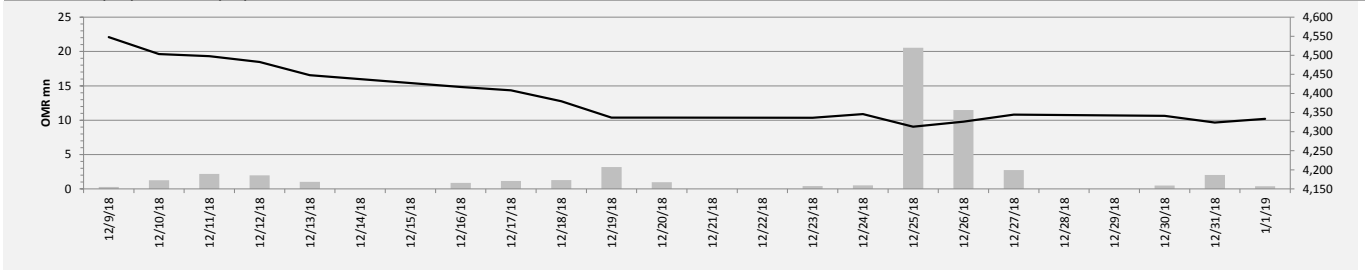
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.144	0.874
British Pound	GBP	1.275	0.784
Japanese Yen	JPY	0.009	108.320
Chinese Renminbi	CNH	0.146	6.855
Indian Rupee	INR	0.014	69.685
Russian Ruble	RUB	0.015	67.653
Canadian Dollar	CAD	0.749	1.336
Australian Dollar	AUD	0.713	1.403

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,312.25	4,302.19	0.23%	-0.27%	-0.27%	Up	Down
Volume ('000)	14,311.28	21,103.43	-32.2%			11	8
Value (OMR'000)	1,803.82	6,280.87	-71.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,847.00	6,807.50	0.58%	0.29%	0.29%	16	
Industry Sector	5,006.75	4,997.32	0.19%	0.31%	0.31%		
Services Sector	2,276.44	2,277.67	-0.05%	-0.61%	-0.61%		
MSM Shariah Index	590.68	590.46	0.04%	-0.21%	-0.21%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.083	5.06%
BANK SOHAR	0.116	3.57%
AL JAZEERA SERVICES	0.112	2.75%
NATIONAL GAS CO	0.266	1.92%
OMINVEST	0.370	1.65%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.772	274.1
BANK NIZWA	0.089	203.9
BANK DHOFAR SAOG	0.162	194.4
OMAN INVESTMENT & FINANCE	0.083	163.1
PHOENIX POWER CO SAOC	0.100	151.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,719.5	95%
GCC	62.2	3%
ARABS	6.4	0%
OTHERS	15.7	1%

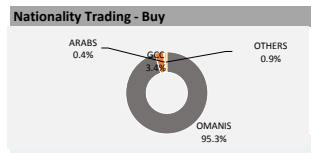
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN QATAR INSURANCE CO	0.118	-1.67%
OMAN TELECOMMUNICATIONS CO	0.772	-1.53%
OOREDOO	0.560	-1.41%
MUSCAT FINANCE	0.083	-1.19%
NATIONAL BANK OF OMAN SAOG	0.177	-1.12%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.089	2,287.1
OMAN INVESTMENT & FINANCE	0.083	1,960.0
OMAN FISHERIES CO	0.061	1,904.9
PHOENIX POWER CO SAOC	0.100	1,513.6
BANK DHOFAR SAOG	0.162	1,199.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,644.9	91%
GCC	75.6	4%
ARABS	5.1	0%
OTHERS	78.2	4%

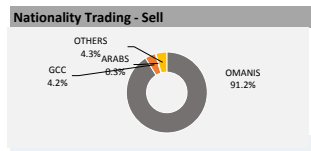
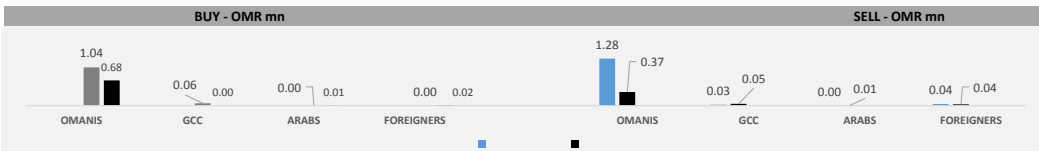
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	53.2%	46.8%
OMAN TELECOMMUNICATIONS CO	54.0%	46.0%
BANK NIZWA	53.6%	46.4%
BANK DHOFAR SAOG	10.1%	89.9%
OMAN INVESTMENT & FINANCE	17.9%	82.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
National Bank of Oman	0.177	S	88,500
Bank Dhofar	0.162	S	81,000
Bank Nizwa	0.089	S	78,543
Bank Dhofar	0.162	B	75,330
Oman Telecommunications Co	0.772	S	71,564



Source: Mubasher

Excluding special deals, Source: Mubasher



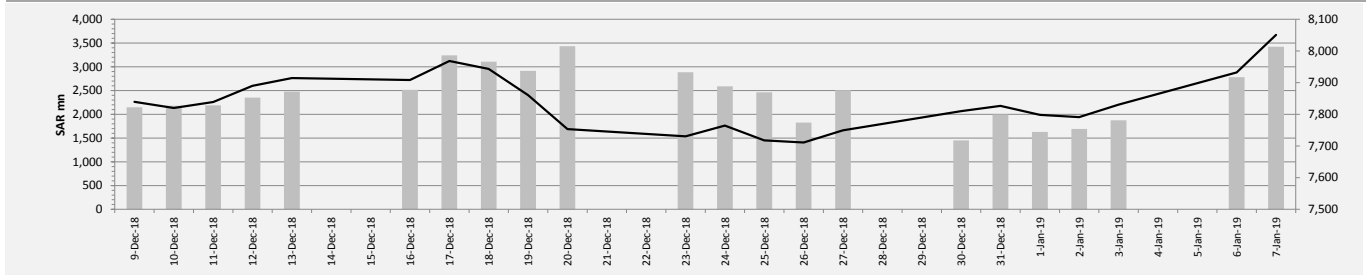
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,050.72	7,932.24	1.49%	2.9%	2.9%
Volume ('000)	129,014.70	98,081.41	31.5%		
Value (SAR'000)	3,421,150	2,780,238	23.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,044.48	3,989.34	1.4%	4.0%	4.0%
Tadawul Commercial & Prof Serv.	4,270.79	4,168.06	2.5%	3.2%	3.2%
Tadawul Materials	5,378.50	5,309.68	1.3%	2.4%	2.4%
Tadawul Transportation	3,494.97	3,515.51	-0.6%	0.5%	0.5%
Tadawul Energy	4,895.96	4,855.59	0.8%	1.0%	1.0%
Tadawul Utilities	3,352.70	3,379.32	-0.8%	-0.5%	-0.5%
Tadawul Cons Dura & App	3,662.74	3,673.96	-0.3%	0.0%	0.0%
Tadawul Consumer Svc	2,995.18	2,968.08	0.9%	1.6%	1.6%
Tadawul Media	10,198.58	10,192.04	0.1%	0.2%	0.2%
Tadawul Banks	7,540.01	7,364.97	2.4%	4.5%	4.5%
Tadawul Diversified Fin	3,478.19	3,478.24	0.0%	0.0%	0.0%
Tadawul Insurance	4,306.85	4,244.04	1.5%	3.2%	3.2%
Tadawul RE Mgmt & Dev	3,115.52	3,156.21	-1.3%	-3.4%	-3.4%
Tadawul Telecom	5,594.79	5,540.45	1.0%	3.5%	3.5%
Tadawul Retailing	6,962.24	6,907.42	0.8%	1.4%	1.4%
Tadawul Food & Staples Retailing	6,012.75	5,903.01	1.9%	1.2%	1.2%
Tadawul Health Care Equipment & Services	3,775.64	3,734.40	1.1%	0.5%	0.5%
Tadawul Pharma, Biotech & Life Science	3,931.41	3,964.39	-0.8%	1.4%	1.4%
Tadawul REITS	3,635.94	3,633.66	0.1%	0.3%	0.3%
Tadawul Capital Goods	3,882.77	3,883.59	0.0%	-0.5%	-0.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BURUJ COOPERATIVE INSURANCE	29.25	9.96%	AL RAJHI BANK	94.10	502,688.8	USD
WALAA COOPERATIVE INSURANCE	23.30	6.30%	SAUDI BASIC INDUSTRIES CORP	120.00	359,563.3	509
SAUDI IND INVESTMENT GROUP	23.00	5.80%	ALINMA BANK	23.84	173,641.6	SAR
NATIONAL PETROCHEMICAL CO	25.70	4.73%	SAUDI KAYAN PETROCHEMICAL CO	14.04	143,136.9	1,886
AXA COOPERATIVE INSURANCE	23.66	4.69%	BANK AL-JAZIRA	15.00	124,864.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
JABAL OMAR DEVELOPMENT CO	31.50	-4.26%	SAUDI KAYAN PETROCHEMICAL CO	14.04	10,215.7
SAUDI FISHERIES	70.50	-3.03%	DAR AL ARKAN REAL ESTATE DEV	9.17	9,215.7
SAUDI ADVANCED INDUSTRIES	13.46	-2.89%	BANK AL-JAZIRA	15.00	8,432.3
ALDREES PETROLEUM AND TRANSP	35.75	-2.59%	ALINMA BANK	23.84	7,309.9
SAUDI ARABIAN FERTILIZER CO	74.50	-1.97%	AL RAJHI BANK	94.10	5,371.3

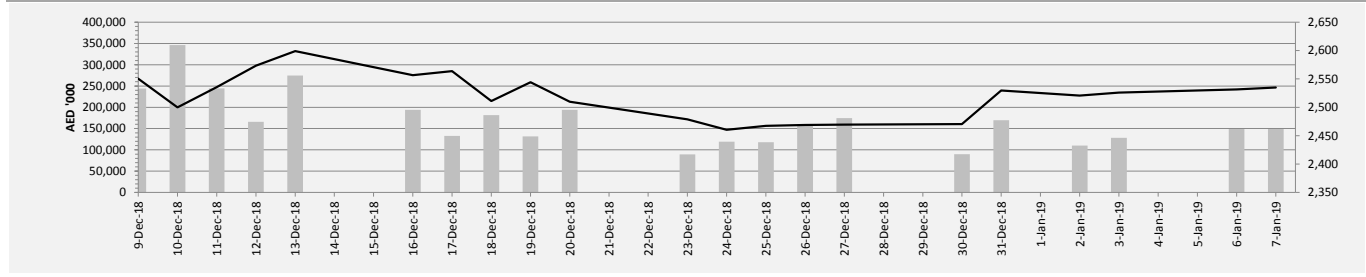
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,534.80	2,531.35	0.14%	0.2%	0.2%
Volume ('000)	173,471	206,675	-16.1%		
Value (AED'000)	148,938	148,834	0.1%		
Sub-Indices					
Real Estate & Construction	4,065.74	4,072.75	-0.2%	-0.9%	-0.9%
Banking	2,203.87	2,196.64	0.3%	0.9%	0.9%
Investment and Financial	2,143.51	2,147.04	-0.2%	2.4%	2.4%
Insurance	1,523.71	1,520.84	0.2%	8.1%	8.1%
Consumer Staples	151.31	154.41	-2.0%	7.7%	7.7%
Services	594.49	577.77	2.9%	-1.7%	-1.7%
Industrial	90.58	90.58	0.0%	0.0%	0.0%
Telecommunication	843.96	847.34	-0.4%	-0.6%	-0.6%
Transportation	727.47	723.02	0.6%	-1.3%	-1.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTTITAB HOLDING CO SAK	0.26	7.02%	UNION PROPERTIES PJSC	0.43	30,845.6	USD
KHALEEJI COMMERCIAL BANK	0.69	5.48%	EMAAR PROPERTIES PJSC	3.97	20,414.3	69.7
TABREED	1.77	4.73%	DUBAI ISLAMIC BANK	5.00	16,997.6	AED
UNION PROPERTIES PJSC	0.43	4.11%	GFH FINANCIAL GROUP BSC	0.94	15,471.9	258.2
AMLAK FINANCE	0.39	2.87%	EMIRATES NBD PJSC	9.09	10,891.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	7.76	-9.98%	UNION PROPERTIES PJSC	0.43	72,163.6
AL SALAM GROUP HOLDING CO	0.40	-7.83%	DXB ENTERTAINMENTS PJSC	0.25	29,788.5
AAN DIGITAL SERVICES CO	0.23	-2.99%	GFH FINANCIAL GROUP BSC	0.94	16,213.3
ITHMAAR HOLDING BSC	0.33	-2.68%	ISLAMIC ARAB INSURANCE COM	0.51	13,930.8
DXB ENTERTAINMENTS PJSC	0.25	-2.31%	AMLAK FINANCE	0.39	6,805.3

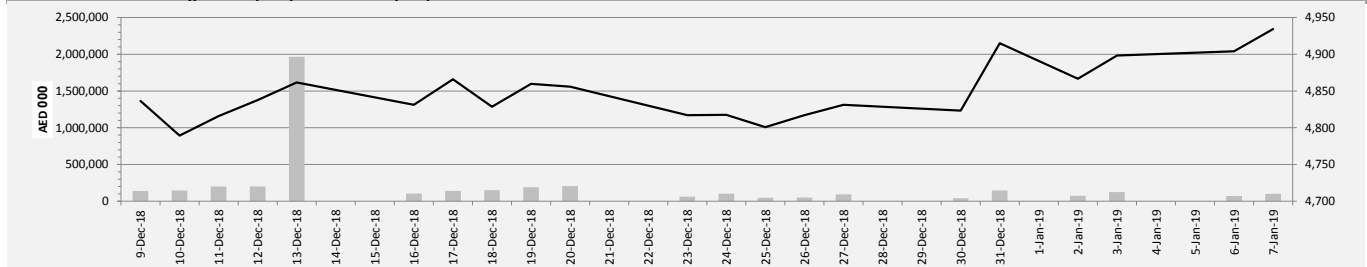
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,934.29	4,904.10	0.62%	0.39%	0.39%
Volume ('000)	21,155.20	36,556.28	-42.1%		
Value (AED'000)	100,048.50	71,594.41	39.7%		
Sub-Indices					
Banking	9,600.38	9,516.59	0.9%	1.01%	1.0%
Telecommunication	4,196.98	4,187.07	0.2%	-0.24%	-0.2%
Consumer Services	1,809.32	1,809.32	0.0%	-10.69%	-10.7%
Insurance	2,134.64	2,134.64	0.0%	0.00%	0.0%
Industrials	1,672.87	1,681.28	-0.5%	2.64%	2.6%
Invst and Financial Services	2,520.41	2,468.55	2.1%	-9.33%	-9.3%
Energy	1,668.07	1,675.81	-0.5%	-0.39%	-0.4%
Services	2,435.96	2,435.96	0.0%	-2.33%	-2.3%
Real Estate	2,596.51	2,581.36	0.6%	1.52%	1.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
MANAZEL REAL ESTATE PJSC	0.40	2.56%	FIRST ABU DHABI BANK PJSC	14.22	33,780.1	USD
WAHA CAPITAL PJSC	1.80	2.27%	ABU DHABI COMMERCIAL BANK	8.24	19,307.9	69.71
ABU DHABI ISLAMIC BANK	4.04	1.25%	EMIRATES TELECOM GROUP CO	16.94	18,978.7	
ABU DHABI COMMERCIAL BANK	8.24	1.10%	ABU DHABI ISLAMIC BANK	4.04	11,889.0	
FIRST ABU DHABI BANK PJSC	14.22	0.99%	ALDAR PROPERTIES PJSC	1.62	6,420.9	AED
						258.2

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SUDAN TELECOMMUNICATIONS GRO	0.38	-4.29%	ALDAR PROPERTIES PJSC	1.62	3,956.0
RAS AL KHAIMAH CERAMICS	1.80	-1.64%	ABU DHABI ISLAMIC BANK	4.04	2,973.8
SHARJAH ISLAMIC BANK	1.21	-1.63%	FIRST ABU DHABI BANK PJSC	14.22	2,379.5
DANA GAS	0.96	-0.62%	ABU DHABI COMMERCIAL BANK	8.24	2,362.4
ABU DHABI NATIONAL OIL CO FO	2.30	-0.43%	DANA GAS	0.96	2,237.1

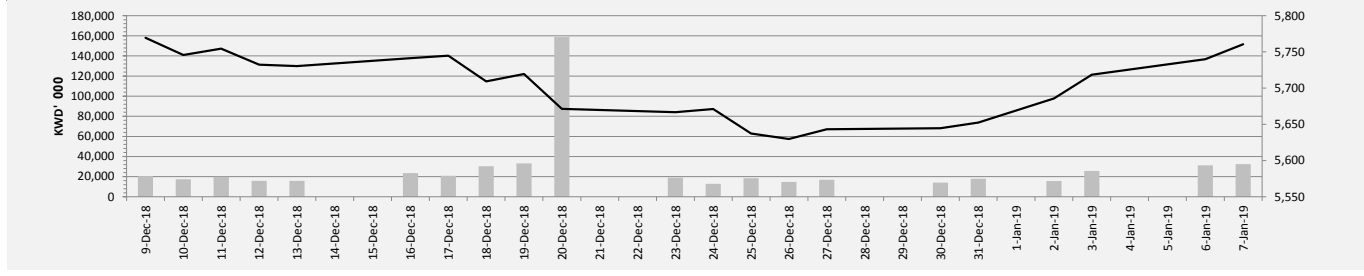
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,176.85	5,158.36	0.36%	1.92%	1.92%
Volume ('000)	213,538.60	200,985.90	6.2%		
Value (KWD'000)	32,410.07	31,264.73	3.7%		
Sub-Indices					
Industrials	961.62	959.80	0.2%	-0.23%	-0.23%
Banks	1,121.03	1,116.82	0.4%	2.60%	2.60%
Consumer Goods	626.80	622.37	0.7%	-4.44%	-4.44%
Consumer Service	939.75	944.85	-0.5%	-4.64%	-4.64%
Real Estate	887.39	888.01	-0.1%	2.03%	2.03%
Financial Services	941.86	931.38	1.1%	0.88%	0.88%
Telecom	920.90	916.31	0.5%	3.76%	3.76%
Health Care	946.82	946.82	0.0%	0.00%	0.00%
Insurance	988.99	995.34	-0.6%	-0.40%	-0.40%
Basic Materials	1,180.61	1,177.83	0.2%	1.84%	1.84%
Oil and Gas	1,139.29	1,139.29	0.0%	-0.27%	-0.27%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	800.25	800.25	0.0%	1.85%	1.85%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAMKEEN HOLDING CO	10.80	18.68%	NATIONAL BANK OF KUWAIT	850.00	5,267,504.6	97.20	29.36
LIVESTOCK TRANSPORT & TRADNG	189.00	11.18%	GULF BANK	261.00	4,300,162.0		
RAS AL KHAIMAH WHITE CEMENT	74.30	9.59%	AHLI UNITED BANK B.S.C	211.00	4,010,230.5		
NATIONAL INVESTMENTS CO	91.00	7.18%	MOBILE TELECOMMUNICATIONS CO	473.00	1,977,739.5		
ITHMAAR HOLDING BSC	27.90	6.08%	AAYAN LEASING & INVESTMENT	40.80	1,572,623.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
FIRST TAKAFUL INSURANCE CO	43.70	-9.90%	AAYAN LEASING & INVESTMENT	40.80	38,843.9
ALARGAN INTERNATIONAL REAL	124.00	-8.82%	AHLI UNITED BANK B.S.C	211.00	19,043.1
UMM AL QAIWAIN GENERAL INVES	62.10	-6.62%	GULF BANK	261.00	16,617.5
WETHAQ TAKAFUL INSURANCE CO	28.40	-5.33%	MASHAER HOLDING CO KSC	82.70	13,038.7
NATIONAL INDUSTRIES CO KSC	190.00	-5.00%	KUWAIT REAL ESTATE CO KSC	57.00	9,876.9

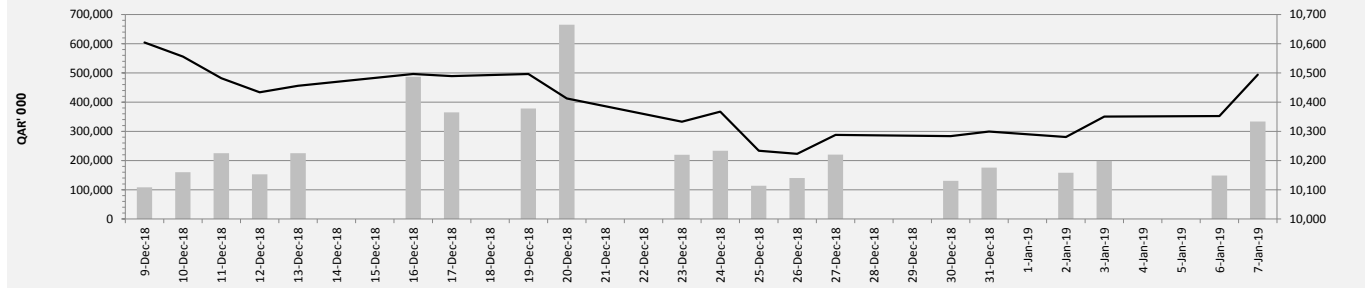
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,494.22	10,352.22	1.37%	1.90%	1.90%
Volume ('000)	18,485.98	10,108.11	82.88%		
Value (QAR'000)	333,391.30	148,863.80	123.96%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	5.28	10.00%	QATAR NATIONAL BANK	196.98	75,471.9	138.64	504.7
SALAM INTERNATIONAL INVESTME	4.88	9.91%	QATAR ALUMINUM MANUFACTURING	13.21	23,661.9		
QATAR FIRST BANK	4.44	9.90%	INDUSTRIES QATAR	137.00	19,433.6		
AL KHALEEJ TAKAFUL GROUP	8.94	6.43%	UNITED DEVELOPMENT CO	15.11	18,553.6		
QATAR GERMAN CO FOR MEDICAL	6.21	5.97%	QATAR FIRST BANK	4.44	17,968.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
ZAD HOLDING CO	104.00	-2.34%	QATAR FIRST BANK	4.44	4,176.8
OOREDOO QPSC	75.51	-1.94%	QATAR ALUMINUM MANUFACTURING	13.21	1,796.2
WIDAM FOOD CO	71.00	-1.25%	VODAFONE QATAR	8.15	1,497.7
AL MEERA CONSUMER GOODS CO	146.13	-0.61%	AAMAL CO	9.90	1,485.7
UNITED DEVELOPMENT CO	15.11	-0.53%	INVESTMENT HOLDING GROUP	5.28	1,435.6

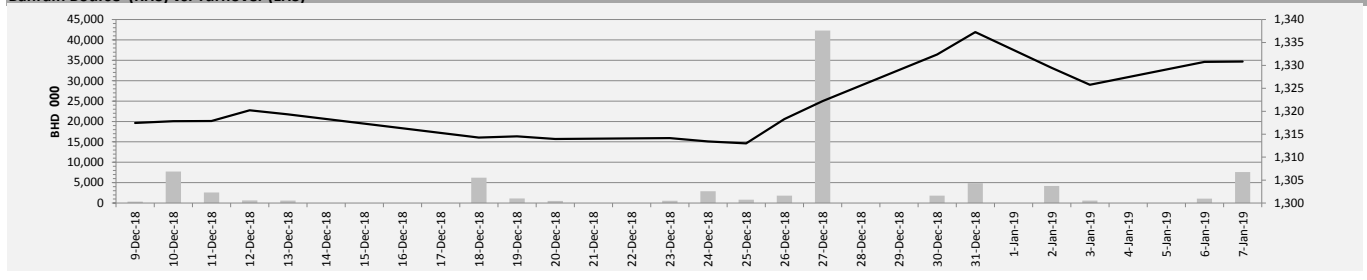
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,330.85	1,330.76	0.01%	-0.48%	-0.48%
Volume ('000)	13,098	3,946	232.0%		
Value (BHD'000)	7,608.54	1,063.66	615.3%		
Sub-Indices					
Banks	2,738.86	2,738.86	0.0%	-1.1%	-1.1%
Hotel and Tourism	2,677.69	2,677.69	0.0%	0.0%	0.0%
Industrial	952.99	960.84	-0.8%	-0.8%	-0.8%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,213.11	1,212.22	0.1%	-0.3%	-0.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.26	1.96%	AHLI UNITED BANK B.S.C	0.68	6,856.1	USD
BAHRAIN DUTY FREE COMPLEX	0.74	0.68%	GFH FINANCIAL GROUP BSC	0.26	201.1	20.27
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.74	44.1	BHD
-	-	-	BAHRAIN TELECOM CO	0.28	38.6	7.65
-	-	-	TRAFICO GROUP BSC	0.32	32.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
ALUMINIUM BAHRAIN BSC	0.60	-0.83%	AHLI UNITED BANK B.S.C	0.68	10,082.5
-	-	-	GFH FINANCIAL GROUP BSC	0.26	778.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	340.8
-	-	-	BAHRAIN TELECOM CO	0.28	137.7
-	-	-	TRAFICO GROUP BSC	0.32	101.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Dec-2018

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