








U Capital Market Close Report

Date: 29-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,172.36	4,159.94	12.42	0.30%	-3.50%	-3.50%	8.3	0.7
	Saudi Stock Exchange	8,571.50	8,623.93	-52.43	-0.61%	9.52%	9.52%	18.5	1.9
	Kuwait Stock Exchange	5,185.21	5,177.65	7.56	0.15%	2.08%	2.08%	15.3	1.2
	Qatar Exchange	10,722.49	10,704.73	17.76	0.17%	4.11%	4.11%	15.6	1.6
	Bahrain Bourse	1,385.80	1,379.27	6.53	0.47%	3.63%	3.63%	8.9	0.9
	Dubai Financial Market	2,566.10	2,570.94	-4.84	-0.19%	1.44%	1.44%	7.7	0.9
	Abu Dhabi Securities Exchange	5,033.05	5,051.07	-18.03	-0.36%	2.40%	2.40%	13.5	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,833.75	0.0%	-10.9%
Germany	DAX	11,220.40	0.1%	-15.8%
France	CAC 40	4,919.90	0.6%	-10.9%
United States				
USA	DJIA	24,528.22	-0.8%	-7.2%
USA	S&P 500	2,643.85	-0.8%	-7.3%
USA	NASDAQ	7,085.69	-1.1%	-5.1%
Asia Pacific				
Japan	NIKKEI 225	20,664.64	0.1%	-12.5%
HongKong	HANG SENG	27,531.68	-0.2%	-16.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,234.62	0.5%	13.0%
Egypt	The Egyptian Exchange	13,961.32	0.4%	-12.7%
Jordan	Amman Stock Exchange	1,950.68	0.3%	-11.0%
Palestine	Palestine Sec. Exchange	530.33	0.4%	-8.2%
Lebanon	Blom Stock Index	946.87	0.0%	-19.5%
MSCI				
	Bahrain	78.90	-0.6%	1.9%
	Kuwait	573.61	-0.6%	7.4%
MSCI	Oman	497.33	0.0%	-9.7%
	Qatar	911.85	0.5%	18.1%
	UAE	344.44	1.1%	-14.8%
	GCC Countries	488.12	0.3%	3.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	60.4	0.7%	12.2%
WTI Crude (per bbl)	52.4	0.7%	14.5%
Oman Crude Oil	59.5	-0.2%	11.3%
Gold100 OZ (per oz)	1,307.6	0.3%	2.0%
Silver (per oz)	15.9	0.7%	2.4%
Platinum (per oz)	817.0	0.6%	2.7%
Copper, MT	6,002.0	-0.9%	0.6%
Aluminium, MT	1,867.0	-2.8%	1.1%
Lead, MT	2,078.0	-1.5%	2.8%
Zinc, MT	2,680.0	0.3%	8.6%
Nickel, MT	11,825.0	-1.2%	10.6%

Cross Rate for Major Currencies

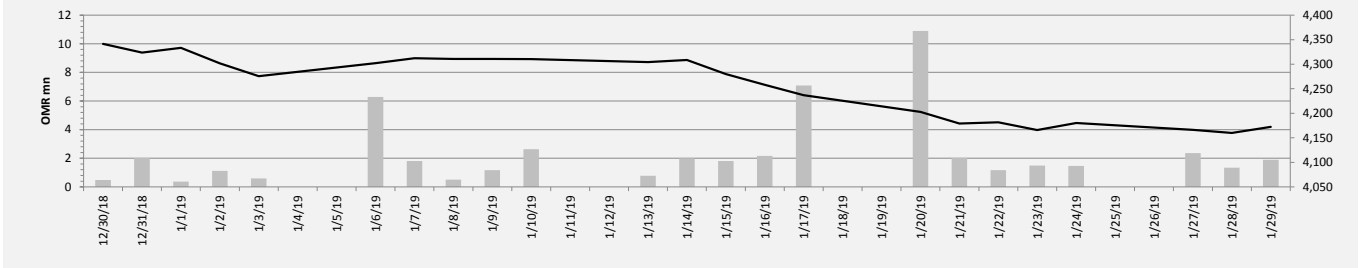
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.143	0.875
British Pound	GBP	1.316	0.760
Japanese Yen	JPY	0.009	109.460
Chinese Renminbi	CNH	0.148	6.755
Indian Rupee	INR	0.014	71.110
Russian Ruble	RUB	0.015	66.183
Canadian Dollar	CAD	0.755	1.325
Australian Dollar	AUD	0.717	1.396

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,172.36	4,159.94	0.30%	-3.50%	-3.50%	Up	Down
Volume ('000)	12,705.28	8,202.96	54.9%			12	7
Value (OMR'000)	1,890.05	1,344.77	40.5%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,717.87	6,699.45	0.27%	-1.60%	-1.60%	13	
Industry Sector	4,865.56	4,852.28	0.27%	-2.51%	-2.51%		
Services Sector	2,133.42	2,144.51	-0.52%	-6.85%	-6.85%		
MSM Shariah Index	567.87	568.67	-0.14%	-4.06%	-4.06%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.083	5.06%
GALFAR ENGINEERING&CONTRACT	0.075	4.17%
GULF INVESTMENTS SERVICES	0.058	3.57%
AL MADINA TAKAFUL CO SAOC	0.089	2.30%
OMAN FISHERIES CO	0.056	1.82%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
RENAISSANCE SERVICES SAOG	0.310	455.6
BANKMUSCAT SAOG	0.410	330.7
GALFAR ENGINEERING&CONTRACT	0.075	259.1
OMAN TELECOMMUNICATIONS CO	0.712	139.8
BANK NIZWA	0.089	111.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,766.2	93%
GCC	91.0	5%
ARABS	4.0	0%
OTHERS	28.9	2%

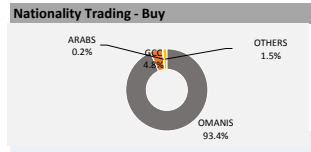
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.096	-9.43%
RENAISSANCE SERVICES SAOG	0.310	-3.13%
AL MAHA PETROLEUM PRODUCTS M	0.864	-2.70%
NATIONAL GAS CO	0.252	-2.33%
AL IZZ ISLAMIC BANK	0.087	-2.25%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.075	3,460.9
RENAISSANCE SERVICES SAOG	0.310	1,469.5
BANK NIZWA	0.089	1,261.1
OMAN INVESTMENT & FINANCE	0.083	954.8
BANKMUSCAT SAOG	0.410	806.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,667.8	88%
GCC	128.3	7%
ARABS	12.7	1%
OTHERS	81.3	4%

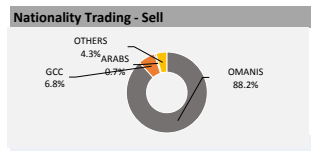
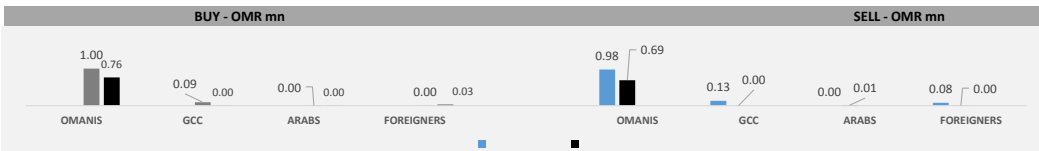
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	71.0%	29.0%
RENAISSANCE SERVICES SAOG	44.2%	55.8%
BANKMUSCAT SAOG	97.5%	2.5%
GALFAR ENGINEERING&CONTRACT	83.7%	16.3%
OMAN TELECOMMUNICATIONS CO	89.3%	10.7%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.410	B	107,566
Renaissance Services	0.308	S	72,380
Renaissance Services	0.308	B	72,360
Renaissance Services	0.308	S	72,098
Renaissance Services	0.308	S	50,820



Source: Mubasher

Excluding special deals, Source: Mubasher



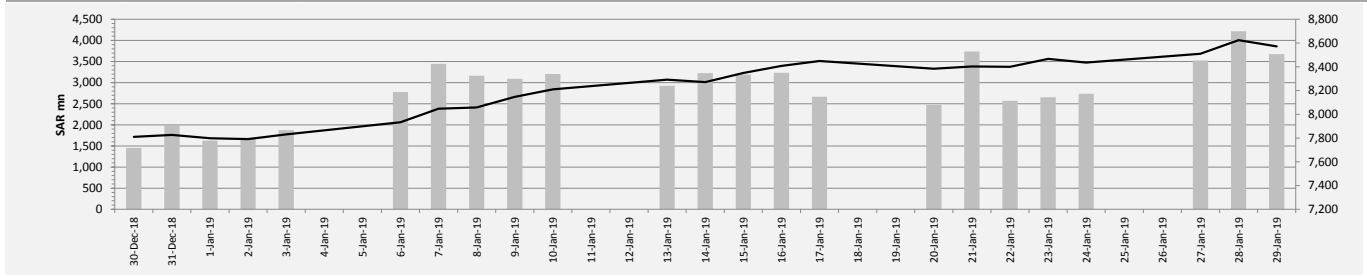
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,571.50	8,623.93	-0.61%	9.5%	9.5%
Volume ('000)	150,851.70	199,578.60	-24.4%		
Value (SAR'000)	3,673,600	4,216,599	-12.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,344.53	4,346.09	0.0%	11.7%	11.7%
Tadawul Commercial & Prof Serv.	4,377.62	4,386.33	-0.2%	5.8%	5.8%
Tadawul Materials	5,602.86	5,602.03	0.0%	6.7%	6.7%
Tadawul Transportation	3,614.85	3,634.70	-0.5%	4.0%	4.0%
Tadawul Energy	4,840.35	4,891.66	-1.0%	-0.2%	-0.2%
Tadawul Utilities	3,669.04	3,741.11	-1.9%	8.9%	8.9%
Tadawul Cons Dura & App	3,712.33	3,699.46	0.3%	1.3%	1.3%
Tadawul Consumer Svc	3,195.69	3,197.21	0.0%	8.4%	8.4%
Tadawul Media	10,453.44	10,473.58	-0.2%	2.7%	2.7%
Tadawul Banks	8,275.39	8,366.30	-1.1%	14.7%	14.7%
Tadawul Diversified Fin	3,554.04	3,578.79	-0.7%	2.2%	2.2%
Tadawul Insurance	4,258.54	4,244.84	0.3%	2.0%	2.0%
Tadawul RE Mgmt & Dev	3,264.99	3,276.96	-0.4%	1.2%	1.2%
Tadawul Telecom	5,946.40	6,000.32	-0.9%	10.0%	10.0%
Tadawul Retailing	6,891.65	6,899.87	-0.1%	0.4%	0.4%
Tadawul Food & Staples Retailing	5,933.84	5,936.93	-0.1%	-0.2%	-0.2%
Tadawul Health Care Equipment & Services	3,789.98	3,782.40	0.2%	0.9%	0.9%
Tadawul Pharma, Biotech & Life Science	3,825.86	3,891.83	-1.7%	-1.4%	-1.4%
Tadawul REITS	3,612.98	3,612.32	0.0%	-0.3%	-0.3%
Tadawul Capital Goods	4,120.65	4,116.23	0.1%	5.6%	5.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	85.70	3.38%	SAUDI FISHERIES	71.30	316,674.0	USD
SAUDI IND INVESTMENT GROUP	23.50	2.98%	AL RAJHI BANK	102.60	292,800.6	551
SAUDI FISHERIES	71.30	2.89%	SAUDI BASIC INDUSTRIES CORP	122.60	275,809.1	SAR
BAWAN CO	14.04	2.78%	ALINMA BANK	24.56	209,519.7	2,039
ALSORAYAI GROUP	14.22	2.75%	SAUDI INDUSTRIAL EXPORT CO	85.70	174,482.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
AMANA COOPERATIVE INSURANCE	18.98	-15.42%	DAR AL ARKAN REAL ESTATE DEV	9.82	16,046.5
SAUDI INVESTMENT BANK/THE	20.80	-2.99%	MOBILE TELECOMMUNICATIONS CO	9.44	9,987.1
ARABIAN PIPES CO	10.44	-2.43%	ALINMA BANK	24.56	8,547.5
NATIONAL GAS & INDUSTRIALIZA	29.25	-2.17%	SAUDI KAYAN PETROCHEMICAL CO	13.46	5,051.9
ARAB NATIONAL BANK	37.75	-2.08%	SAUDI FISHERIES	71.30	4,443.6

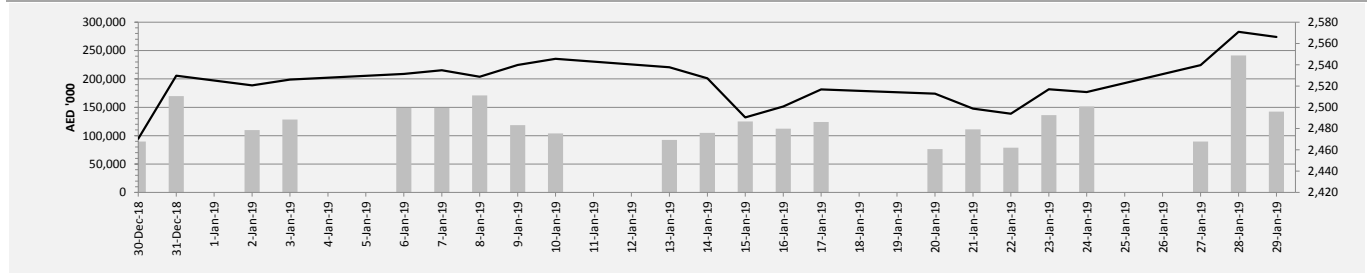
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,566.10	2,570.94	-0.19%	1.4%	1.4%
Volume ('000)	101,424	164,907	-38.5%		
Value (AED'000)	142,463	241,505	-41.0%		
Sub-Indices					
Real Estate & Construction	4,008.39	3,997.07	0.3%	-2.3%	-2.3%
Banking	2,279.49	2,300.32	-0.9%	4.4%	4.4%
Investment and Financial	2,181.61	2,184.51	-0.1%	4.2%	4.2%
Insurance	1,470.50	1,489.63	-1.3%	4.3%	4.3%
Consumer Staples	155.45	154.41	0.7%	10.7%	10.7%
Services	589.54	586.13	0.6%	-2.5%	-2.5%
Industrial	93.88	93.88	0.0%	3.6%	3.6%
Telecommunication	859.15	859.15	0.0%	1.2%	1.2%
Transportation	724.83	711.13	1.9%	-1.6%	-1.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DUBAI NATIONAL INSURANCE	3.75	7.14%	EMAAR PROPERTIES PJSC	4.25	43,469.4		
ARAMEX PJSC	4.23	3.17%	DUBAI ISLAMIC BANK	5.26	18,725.4	69.7	258.1
AAN DIGITAL SERVICES CO	0.24	2.17%	GFH FINANCIAL GROUP BSC	0.94	12,456.0		
SHUAA CAPITAL	0.80	1.91%	ARABTEC HOLDING CO PJSC	2.15	8,764.4		
DUBAI FINANCIAL MARKET PJSC	0.83	1.59%	DAMAC PROPERTIES DUBAI CO	1.29	7,905.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
MASHREQBANK	70.20	-10.00%	DXB ENTERTAINMENTS PJSC	0.26	18,524.2		
OMAN INSURANCE CO PSC	1.46	-9.88%	GFH FINANCIAL GROUP BSC	0.94	13,313.1		
COMMERCIAL BANK OF DUBAI	3.70	-7.50%	EMAAR PROPERTIES PJSC	4.25	10,151.7		
GULF GENERAL INVESTMENT CO	0.17	-2.94%	ISLAMIC ARAB INSURANCE COM	0.50	8,705.9		
DUBAI ISLAMIC INSURANCE CO	0.50	-1.96%	UNION PROPERTIES PJSC	0.40	8,436.9		

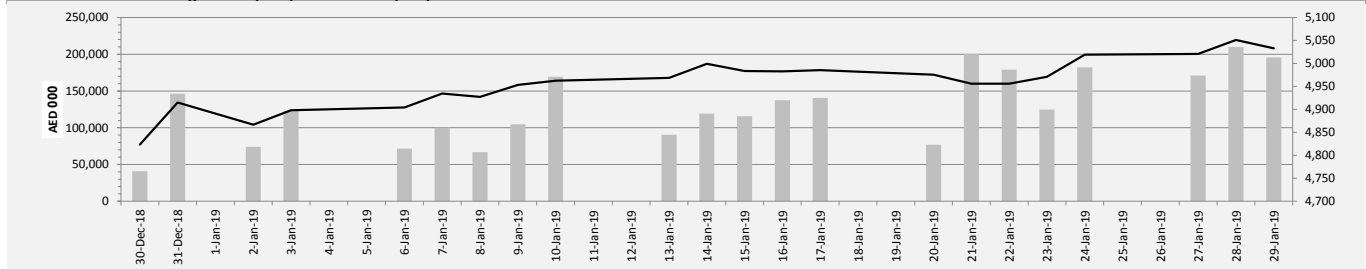
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,033.05	5,051.07	-0.36%	2.40%	2.40%
Volume ('000)	46,597.59	48,981.31	-4.9%		
Value (AED'000)	195,675.60	209,749.50	-6.7%		
Sub-Indices					
Banking	9,989.70	10,049.03	-0.6%	5.11%	5.1%
Telecommunication	4,211.84	4,206.89	0.1%	0.12%	0.1%
Consumer Services	1,723.02	1,728.65	-0.3%	-14.95%	-14.9%
Insurance	2,088.81	2,122.78	-1.6%	-2.14%	-2.1%
Industrials	1,623.66	1,623.47	0.0%	-0.38%	-0.4%
Invst and Financial Services	2,540.68	2,540.68	0.0%	-8.60%	-8.6%
Energy	1,549.11	1,569.54	-1.3%	-7.50%	-7.5%
Services	2,364.64	2,329.22	1.5%	-5.19%	-5.2%
Real Estate	2,548.07	2,525.50	0.9%	-0.37%	-0.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL MARINE DREDGING CO	3.96	14.78%	FIRST ABU DHABI BANK PJSC	14.76	88,856.1	USD
INTL FISH FARMING CO PJSC	0.98	8.79%	EMIRATES TELECOM GROUP CO	17.00	52,896.5	69.70
RAS AL KHAIMAH CERAMICS	1.83	2.23%	ALDAR PROPERTIES PJSC	1.60	29,555.6	
OOREDOO QPSC	71.00	1.43%	DANA GAS	0.88	8,196.2	AED
ABU DHABI NATIONAL OIL CO FO	2.29	1.33%	UNION NATIONAL BANK/ABU DHAB	5.29	6,114.9	258.1

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.71	-10.00%	ALDAR PROPERTIES PJSC	1.60	18,409.1
ABU DHABI NATIONAL INSURANCE	3.60	-7.69%	DANA GAS	0.88	9,250.9
ABU DHABI NATIONAL ENERGY CO	0.93	-6.81%	FIRST ABU DHABI BANK PJSC	14.76	5,986.3
SUDATEL TELECOM GROUP LTD	0.36	-6.25%	EMIRATES TELECOM GROUP CO	17.00	3,119.2
ARKAN BUILDING MATERIALS CO	0.53	-5.56%	RAK PROPERTIES	0.46	1,783.4

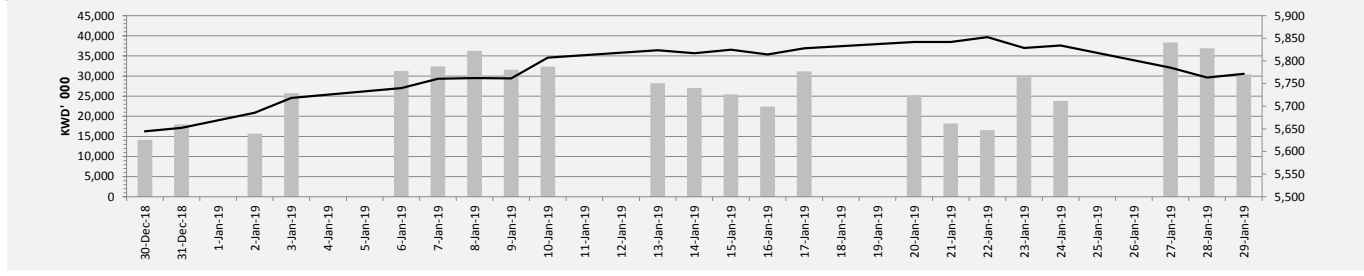
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,185.21	5,177.65	0.15%	2.08%	2.08%
Volume ('000)	240,833.70	199,162.30	20.9%		
Value (KWD'000)	30,428.95	36,913.82	-17.6%		
Sub-Indices					
Industrials	934.45	934.64	0.0%	-3.05%	-3.05%
Banks	1,132.10	1,129.11	0.3%	3.61%	3.61%
Consumer Goods	608.36	605.46	0.5%	-7.26%	-7.26%
Consumer Service	935.51	944.67	-1.0%	-5.07%	-5.07%
Real Estate	874.39	878.72	-0.5%	0.54%	0.54%
Financial Services	970.63	967.54	0.3%	3.96%	3.96%
Telecom	909.12	909.01	0.0%	2.43%	2.43%
Health Care	938.75	940.59	-0.2%	-0.85%	-0.85%
Insurance	954.41	938.99	1.6%	-3.88%	-3.88%
Basic Materials	1,173.29	1,169.83	0.3%	1.21%	1.21%
Oil and Gas	1,158.51	1,169.73	-1.0%	1.41%	1.41%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	742.05	742.05	0.0%	-5.56%	-5.56%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
WETHAQ TAKAFUL INSURANCE CO	44.00	35.38%	NATIONAL BANK OF KUWAIT	870.00	5,645,048.3	97.74	29.53
METAL & RECYCLING CO	61.50	33.70%	AHLI UNITED BANK B.S.C	233.00	2,828,739.6		
NOOR FINANCIAL INVESTMENT CO	85.00	11.70%	NOOR FINANCIAL INVESTMENT CO	85.00	1,272,357.2		
SANAM REAL ESTATE CO KSCC	36.50	10.61%	GULF BANK	270.00	1,260,383.6		
ABYAAR REAL ESTATE DEVELOPM	19.00	7.95%	ABYAAR REAL ESTATE DEVELOPM	19.00	1,249,856.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
KUWAIT CABLE VISION SAK	13.00	-18.75%	ABYAAR REAL ESTATE DEVELOPM	19.00	67,565.7
RAS AL KHAIMAH WHITE CEMENT	62.20	-11.02%	AAYAN LEASING & INVESTMENT	45.10	22,555.8
CREDIT RATING & COLLECTION	20.00	-9.09%	NOOR FINANCIAL INVESTMENT CO	85.00	15,676.5
TIJARA AND REAL ESTATE INVES	46.50	-7.92%	AHLI UNITED BANK B.S.C	233.00	12,258.4
AL SAFAT ENERGY HOLDING COMP	31.00	-7.46%	INVESTORS HOLDING GROUP CO.K	12.70	11,402.2

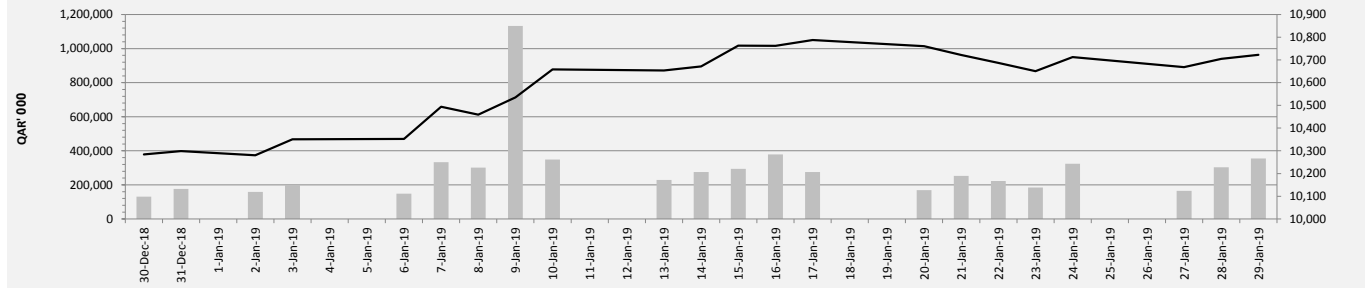
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,722.49	10,704.73	0.17%	4.11%	4.11%
Volume ('000)	10,531.49	10,342.85	1.82%		
Value (QAR'000)	354,743.20	303,427.10	16.91%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	21.50	7.39%	QATAR NATIONAL BANK	197.99	65,703.9	143.22	521.3
QATAR FUEL QSC	184.00	3.55%	QATAR FUEL QSC	184.00	32,664.1		
QATAR GAS TRANSPORT(NAKILAT)	19.55	3.17%	INDUSTRIES QATAR	145.00	32,493.9		
MEDICARE GROUP	66.00	2.96%	MASRAF AL RAYAN	40.50	28,886.1		
AAMAL CO	9.87	2.28%	UNITED DEVELOPMENT CO	16.73	26,180.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATARI INVESTORS GROUP	27.07	-2.77%	UNITED DEVELOPMENT CO	16.73	1,566.7
QATAR & OMAN INVESTMENT CO	5.93	-2.63%	QATAR ALUMINUM MANUFACTURING	12.20	1,036.0
QATAR INSURANCE CO	39.08	-1.81%	QATAR FIRST BANK	4.09	844.3
AL KHALIJ COMMERCIAL BANK	11.45	-1.29%	MASRAF AL RAYAN	40.50	717.2
MASRAF AL RAYAN	40.50	-0.86%	DOHA BANK QPSC	21.13	644.6

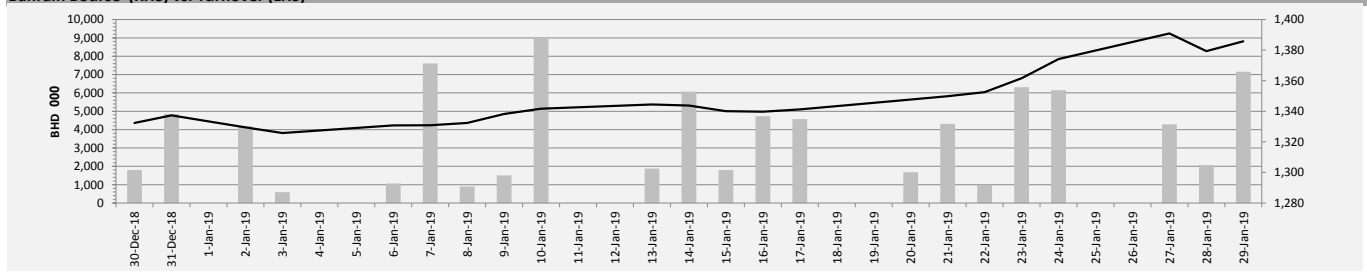
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,385.80	1,379.27	0.47%	3.63%	3.63%
Volume ('000)	11,377	3,827	197.3%		
Value (BHD'000)	7,156.92	2,062.91	246.9%		
Sub-Indices					
Banks	2,955.51	2,929.37	0.9%	6.7%	6.7%
Hotel and Tourism	2,637.29	2,637.29	0.0%	-1.5%	-1.5%
Industrial	937.28	937.28	0.0%	-2.5%	-2.5%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,246.26	1,250.39	-0.3%	2.5%	2.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NATIONAL BANK OF BAHRAIN BSC	0.67	3.88%	AHLI UNITED BANK B.S.C	0.75	6,762.1	USD
ESTERAD INVESTMENT CO B.S.C.	0.11	1.82%	GFH FINANCIAL GROUP BSC	0.25	75.0	21.05
ARAB BANKING CORP BSC-\$US	0.44	1.15%	AL-SALAM BANK	0.09	59.8	BHD
AL-SALAM BANK	0.09	1.09%	ALUMINIUM BAHRAIN BSC	0.59	42.4	7.95
-	-	-	BAHRAIN TELECOM CO	0.30	39.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
BAHRAIN TELECOM CO	0.30	-0.67%	AHLI UNITED BANK B.S.C	0.75	9,016.1
-	-	-	AL-SALAM BANK	0.09	654.6
-	-	-	GFH FINANCIAL GROUP BSC	0.25	300.0
-	-	-	BAHRAIN TELECOM CO	0.30	130.8
-	-	-	ALUMINIUM BAHRAIN BSC	0.59	72.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.060

As of:

17-Jan-2019

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