








U Capital Market Close Report

Date: 21-Jan-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,059.97	4,075.83	-15.86	-0.39%	1.98%	1.98%	7.2	0.7
	Saudi Stock Exchange	8,459.92	8,469.71	-9.79	-0.12%	0.84%	0.84%	22.8	1.9
	Kuwait Stock Exchange	6,371.38	6,381.86	-10.48	-0.16%	1.42%	1.42%	15.7	1.5
	Qatar Exchange	10,694.36	10,689.66	4.70	0.04%	2.58%	2.58%	15.7	1.6
	Bahrain Bourse	1,643.59	1,642.65	0.94	0.06%	2.07%	2.07%	13.1	1.0
	Dubai Financial Market	2,854.92	2,850.95	3.97	0.14%	3.26%	3.26%	11.3	1.0
	Abu Dhabi Securities Exchange	5,184.53	5,213.25	-28.72	-0.55%	2.14%	2.14%	15.9	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,572.80	0.0%	8.6%
Germany	DAX	13,516.19	-0.2%	21.4%
France	CAC 40	6,026.60	-0.9%	23.8%
United States				
USA	DJIA	29,348.10	0.2%	18.8%
USA	S&P 500	3,329.62	0.4%	24.7%
USA	NASDAQ	9,388.94	0.3%	31.2%
Asia Pacific				
Japan	NIKKEI 225	23,864.56	-0.9%	15.2%
HongKong	HANG SENG	27,985.33	-2.8%	2.9%
Arab Market Indices				
Tunis	Tunis Se Index	6,941.41	0.0%	-4.4%
Egypt	The Egyptian Exchange	13,635.14	-1.0%	11.6%
Jordan	Amman Stock Exchange	1,884.20	0.0%	-2.6%
Palestine	Palestine Sec. Exchange	524.03	0.0%	-0.8%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	113.53	-0.1%	49.8%
	Kuwait	757.43	-0.4%	28.7%
MSCI	Oman	522.15	0.1%	6.0%
	Qatar	853.19	-0.3%	-6.4%
	UAE	345.69	0.4%	3.1%
	GCC Countries	517.52	-0.2%	6.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	64.1	-1.7%	-2.9%
WTI Crude (per bbl)	57.8	-1.2%	-5.3%
Oman Crude Oil	64.6	-1.7%	-4.2%
Gold100 OZ (per oz)	1,556.5	-0.3%	2.6%
Silver (per oz)	18.0	-0.4%	0.9%
Platinum (per oz)	1,011.3	-0.9%	4.6%
Copper, MT	6,259.0	-0.2%	1.4%
Aluminium, MT	1,812.0	0.4%	0.1%
Lead, MT	1,961.0	-0.8%	1.8%
Zinc, MT	2,444.0	0.6%	7.6%
Nickel, MT	14,020.0	0.8%	0.0%

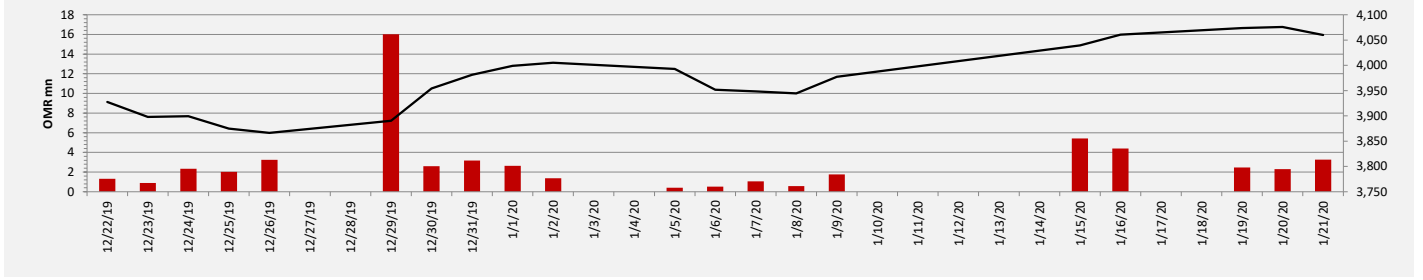
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.111	0.901
British Pound	GBP	1.306	0.766
Japanese Yen	JPY	0.009	110.070
Chinese Renminbi	CNH	0.145	6.906
Indian Rupee	INR	0.014	71.209
Russian Ruble	RUB	0.016	61.778
Canadian Dollar	CAD	0.765	1.306
Australian Dollar	AUD	0.687	1.457

Muscat Securities Market

Market Cap: OMR 18.9bn (USD 49.7bn)

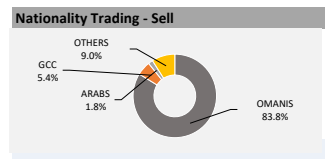
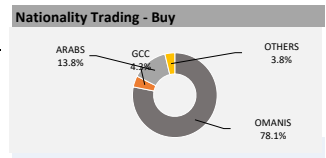
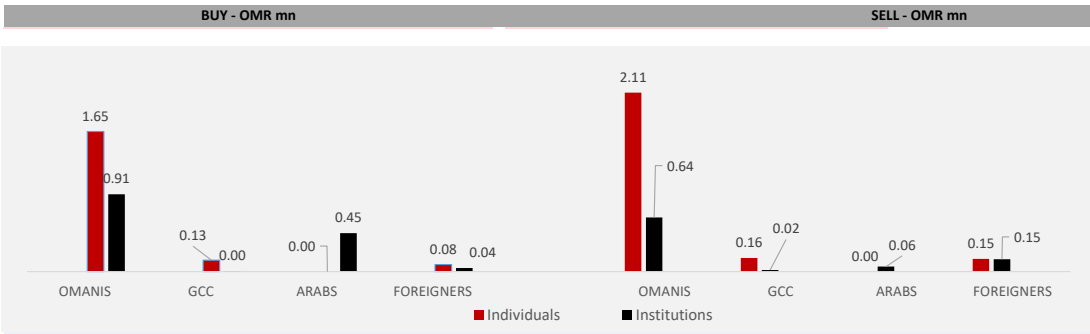
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,059.97	4,075.83	-0.39%	1.98%	1.98%	Up	Down
MSM Total Return Index	4,330.13	4,347.03	-0.39%	2.03%	2.03%		
Volume ('000)	17,721.53	14,008.38	26.51%			10	9
Value (OMR'000)	3,275.01	2,298.97	42.46%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,473.14	6,492.68	-0.30%	1.95%	1.95%	16	
Industry Sector	4,424.88	4,389.77	0.80%	5.20%	5.20%		
Services Sector	1,934.02	1,934.60	-0.03%	1.97%	1.97%		
MSM Shariah Index	550.26	547.46	0.51%	2.65%	2.65%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
OMAN CABLES INDUSTRY	0.598	6.79%	RENAISSANCE SERVICES SAOG	0.518	577.4	59.2	OMANIS 2,559.4 78%
RENAISSANCE SERVICES SAOG	0.518	3.60%	BANK DHOFAR SAOG	0.118	316.9	6.0	GCC 139.7 4%
OMAN NATIONAL ENGINEERING AN	0.129	3.20%	BANK NIZWA	0.099	286.7	70.0	ARABS 451.8 14%
AHLI BANK	0.135	2.27%	OMAN FISHERIES CO	0.083	265.2	98.1	OTHERS 124.1 4%
MUSANDAM POWER CO	0.308	1.32%	BANKMUSCAT SAOG	0.450	242.6	35.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
PHOENIX POWER CO SAOC	0.067	-2.90%	OMAN FISHERIES CO	0.083	3,197.2	OMANIS 2,743.8 84%
SOHAR INTERNATIONAL BANK	0.111	-2.63%	BANK NIZWA	0.099	2,898.1	GCC 178.2 5%
BANKMUSCAT SAOG	0.450	-1.75%	BANK DHOFAR SAOG	0.118	2,685.2	ARABS 58.7 2%
OMAN INVESTMENT & FINANCE	0.118	-1.67%	RENAISSANCE SERVICES SAOG	0.518	1,113.7	OTHERS 294.3 9%
BANK DHOFAR SAOG	0.118	-1.67%	OMAN INVESTMENT & FINANCE	0.118	780.0	



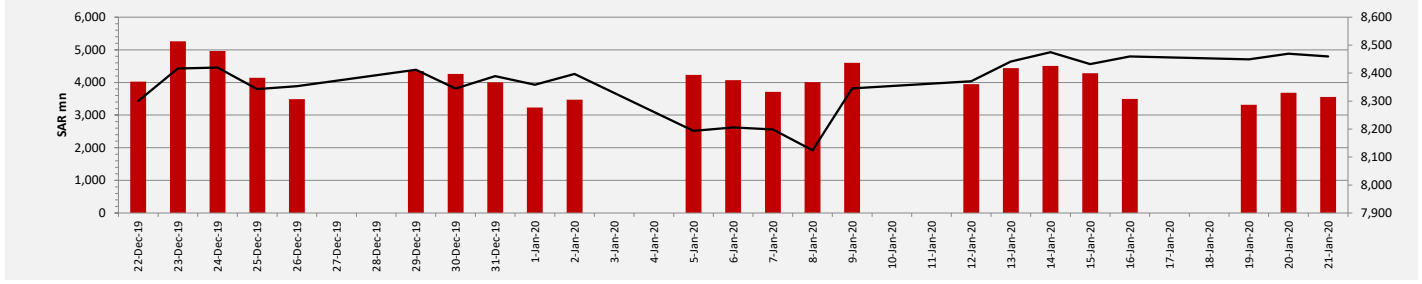
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,459.92	8,469.71	-0.12%	0.84%	0.84%
Volume ('000)	170,905.50	174,430.00	-2.02%		
Value (SAR'000)	3,556,950	3,685,053	-3.48%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,443.16	4,436.85	0.14%	2.06%	2.06%
Tadawul Commercial & Prof Serv.	4,718.89	4,706.12	0.27%	-1.11%	-1.11%
Tadawul Materials	5,241.39	5,253.99	-0.24%	1.45%	1.45%
Tadawul Transportation	4,680.84	4,712.39	-0.67%	6.50%	6.50%
Tadawul Energy	5,326.05	5,337.09	-0.21%	-2.14%	-2.14%
Tadawul Utilities	4,398.32	4,419.43	-0.48%	-0.03%	-0.03%
Tadawul Cons Dura & App	3,648.20	3,657.06	-0.24%	4.04%	4.04%
Tadawul Consumer Svc	4,160.06	4,118.02	1.02%	5.08%	5.08%
Tadawul Media	9,710.15	9,780.29	-0.72%	3.28%	3.28%
Tadawul Banks	8,160.83	8,186.02	-0.31%	0.66%	0.66%
Tadawul Diversified Fin	3,552.73	3,552.86	0.00%	7.58%	7.58%
Tadawul Insurance	4,768.93	4,733.64	0.75%	5.66%	5.66%
Tadawul RE Mgmt & Dev	3,110.13	3,092.49	0.57%	-0.71%	-0.71%
Tadawul Telecom	6,476.98	6,452.82	0.37%	0.06%	0.06%
Tadawul Retailing	7,982.33	8,014.40	-0.40%	3.70%	3.70%
Tadawul Food & Staples Retailing	7,227.36	7,193.11	0.48%	9.24%	9.24%
Tadawul Health Care Equipment & Services	3,814.02	3,786.01	0.74%	2.26%	2.26%
Tadawul Pharma, Biotech & Life Science	3,839.06	3,812.67	0.69%	6.79%	6.79%
Tadawul REITs	4,303.92	4,301.98	0.05%	2.53%	2.53%
Tadawul Capital Goods	4,651.87	4,639.57	0.27%	7.37%	7.37%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL YAMAMAH STEEL INDUSTRIES	20.92	7.95%	SAUDI ARABIAN OIL CO	34.55	231,763.0	USD
MEDITERRANEAN & GULF INSURAN	20.60	7.52%	DAR AL ARKAN REAL ESTATE DEV	9.93	198,011.6	2405
WALAA COOPERATIVE INSURANCE	19.00	6.38%	AL RAJHI BANK	66.40	172,913.9	SAR
MIDDLE EAST HEALTHCARE CO	32.45	6.05%	ALINMA BANK	25.55	130,556.9	8,908
AL KHALEEJ TRAINING AND EDUC	15.66	5.38%	SAUDI BASIC INDUSTRIES CORP	92.40	109,125.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL-HASSAN G.I. SHAKER CO	13.22	-3.50%	DAR AL ARKAN REAL ESTATE DEV	9.93	19,915.3
SAUDI INDUSTRIAL SERVICES CO	22.34	-3.37%	SAUDI ARABIAN OIL CO	34.55	6,727.8
FAWAZ ABDULAZIZ ALHOKAIR & C	28.80	-2.54%	ARRIYADH DEVELOPMENT COMPANY	15.60	5,266.9
ALSORAYAI GROUP	35.40	-1.94%	ALINMA BANK	25.55	5,109.4
HAIL CEMENT	13.78	-1.71%	METHANOL CHEMICALS CO	8.90	3,889.3

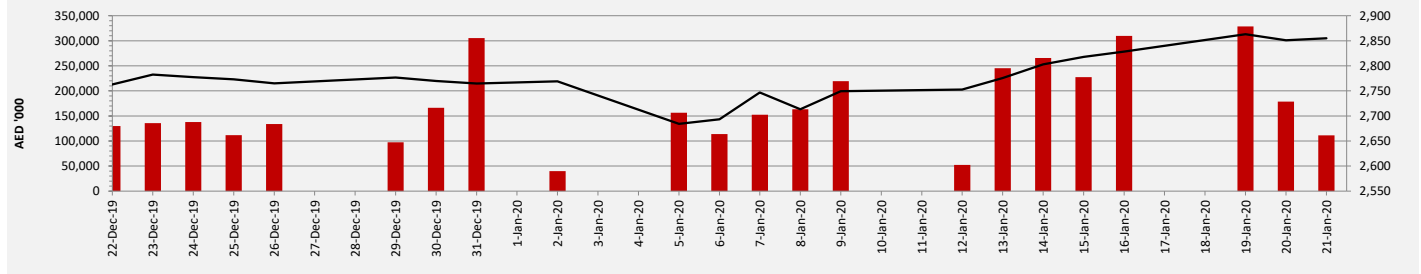
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,854.92	2,850.95	0.14%	3.3%	3.3%
Volume ('000)	73,460	138,302	-46.9%		
Value (AED'000)	111,332	178,796	-37.7%		
Sub-Indices					
Real Estate & Construction	3,766.52	3,773.27	-0.2%	1.8%	1.8%
Banking	2,901.60	2,894.90	0.2%	4.9%	4.9%
Investment and Financial	2,308.27	2,304.93	0.1%	3.1%	3.1%
Insurance	1,679.34	1,691.66	-0.7%	-2.4%	-2.4%
Consumer Staples	121.20	119.42	1.5%	8.4%	8.4%
Services	543.09	538.77	0.8%	1.6%	1.6%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	987.44	987.44	0.0%	6.0%	6.0%
Transportation	790.48	785.00	0.7%	-1.0%	-1.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TABREED	2.04	2.00%	EMAAR PROPERTIES PJSC	4.21	42,041.5	USD
AL SALAM GROUP HOLDING CO	0.38	1.88%	DUBAI ISLAMIC BANK	5.76	16,273.4	81
DXB ENTERTAINMENTS PJSC	0.19	1.58%	ARAMEX PJSC	3.65	10,167.8	AED
ARAMEX PJSC	3.65	1.39%	EMIRATES NBD PJSC	13.80	7,292.7	301
GULF NAVIGATION HOLDING PJSC	0.45	1.36%	UNION PROPERTIES PJSC	0.22	5,325.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.38	-4.83%	UNION PROPERTIES PJSC	0.22	23,662.7
TAKAFUL EMARAT INSURANCE	1.25	-3.85%	EMAAR PROPERTIES PJSC	4.21	9,960.7
DAR AL TAKAFUL	0.52	-1.53%	AL SALAM GROUP HOLDING CO	0.38	7,078.2
ISLAMIC ARAB INSURANCE COM	0.57	-1.21%	DEYAAR DEVELOPMENT PJSC	0.37	3,849.0
ITHMAAR HOLDING BSC	0.17	-1.18%	DUBAI ISLAMIC BANK	5.76	2,829.2

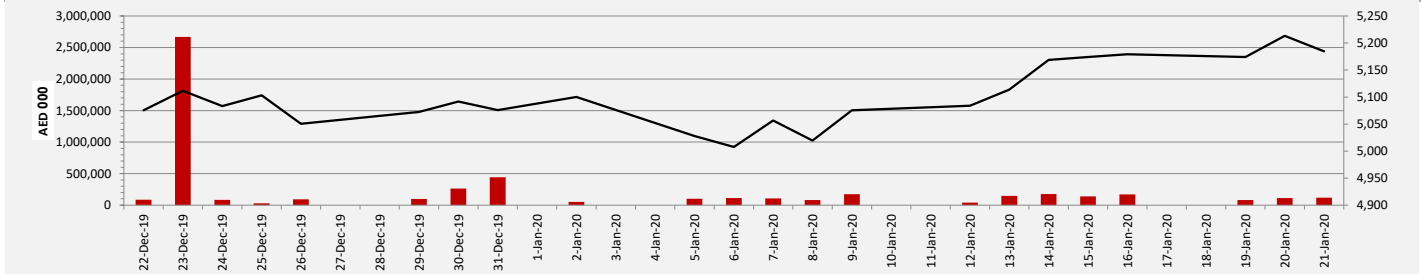
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,184.53	5,213.25	-0.55%	2.14%	2.14%
Volume ('000)	26,386.14	23,557.38	12.01%		
Value (AED'000)	118,814.70	112,181.00	5.91%		
Sub-Indices					
Banking	10,255.36	10,361.92	-1.03%	2.31%	2.31%
Telecommunication	4,102.83	4,112.74	-0.24%	1.22%	1.22%
Consumer Services	5,116.76	4,630.98	10.49%	26.79%	26.79%
Insurance	1,831.78	1,831.05	0.04%	-2.45%	-2.45%
Industrials	1,302.61	1,291.61	0.85%	1.66%	1.66%
Invst and Financial Services	1,284.02	1,286.29	-0.18%	-5.66%	-5.66%
Energy	1,627.06	1,614.92	0.75%	-0.70%	-0.70%
Services	2,662.60	2,662.60	0.00%	1.06%	1.06%
Real Estate	3,434.95	3,464.19	-0.84%	3.47%	3.47%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FISH FARMING CO PJSC	8.98	14.98%	ABU DHABI COMMERCIAL BANK	8.03	24,602.6	USD
ABU DHABI SHIP BUILDING CO	1.84	14.29%	ABU DHABI ISLAMIC BANK	5.73	19,598.9	AED
RAS AL KHAIMAH CERAMICS	1.69	3.05%	EMIRATES TELECOM GROUP CO	16.56	16,050.6	145
RAS AL KHAIMAH CEMENT CO PSC	0.74	1.37%	FIRST ABU DHABI BANK PJSC	15.54	15,971.6	536
METHAQ TAKAFUL INSURANCE	0.76	1.33%	ALDAR PROPERTIES PJSC	2.23	12,339.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARKAN BUILDING MATERIALS CO	0.42	-8.57%	ALDAR PROPERTIES PJSC	2.23	5,487.8
UNITED ARAB BANK PJSC	0.90	-2.50%	ABU DHABI ISLAMIC BANK	5.73	3,412.5
FIRST ABU DHABI BANK PJSC	15.54	-1.40%	ABU DHABI COMMERCIAL BANK	8.03	3,071.9
ABU DHABI NATIONAL ENERGY CO	0.46	-1.09%	DANA GAS	0.93	2,822.4
ALDAR PROPERTIES PJSC	2.23	-0.89%	ABU DHABI NATIONAL OIL CO FO	3.15	2,464.5

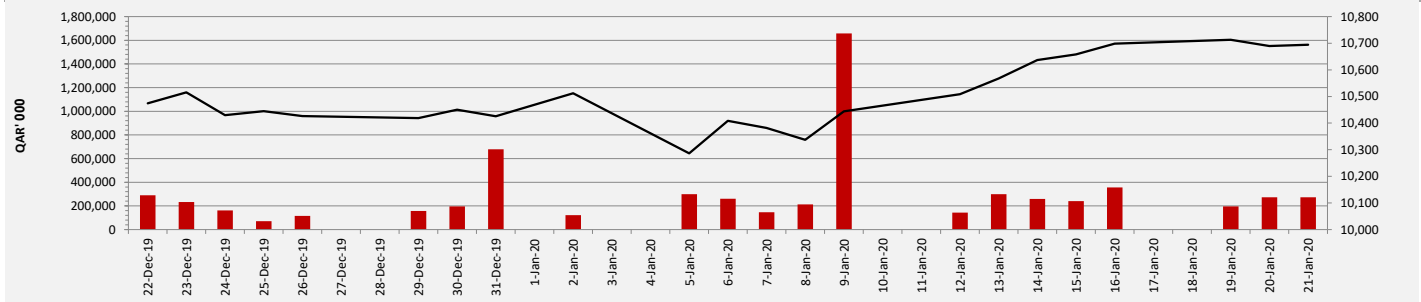
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,694.36	10,689.66	0.04%	2.58%	2.58%
Volume ('000)	140,974.60	120,164.00	17.32%		
Value (QAR'000)	272,802.40	272,706.40	0.04%		
Sub-Indices					
QE Total Return Index	19,678.52	19,669.89	0.04%	2.58%	2.58%
Al Rayan Islamic	4,018.12	4,016.15	0.05%	1.70%	1.70%
All Share Index	3,171.61	3,170.65	0.03%	2.34%	2.34%
All Share Banks&Finac	4,369.50	4,362.18	0.17%	3.53%	3.53%
All Share Industrials	2,930.34	2,932.61	-0.08%	-0.06%	-0.06%
All Share Transprt In	2,584.55	2,583.19	0.05%	1.14%	1.14%
All Share Real Estate	1,616.45	1,610.81	0.35%	3.28%	3.28%
All Share Insurance	2,798.89	2,814.76	-0.56%	2.35%	2.35%
All Share Telecoms In	905.33	907.95	-0.29%	1.16%	1.16%
All Share Consumer Goods & Srv	8,677.06	8,714.83	-0.43%	0.35%	0.35%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR FIRST BANK	0.90	7.02%	MASRAF AL RAYAN	4.15	86,650.8	149	543
QATARI INVESTORS GROUP	1.93	2.66%	QATAR FIRST BANK	0.90	26,497.0		
QATAR GENERAL INSURANCE & RE	2.75	2.23%	EZDAN HOLDING GROUP	0.65	22,080.1		
QATAR & OMAN INVESTMENT CO	0.60	2.23%	QATAR NATIONAL BANK	20.89	21,004.3		
EZDAN HOLDING GROUP	0.65	2.19%	AL KHALIJ COMMERCIAL BANK	1.32	18,978.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL KHALIJ COMMERCIAL BANK	1.32	-3.65%	EZDAN HOLDING GROUP	0.65	33,903.0
MANNAI CORPORATION QSC	3.24	-2.41%	QATAR FIRST BANK	0.90	29,539.5
VODAFONE QATAR	1.25	-1.57%	MASRAF AL RAYAN	4.15	20,697.0
QATAR INSURANCE CO	3.20	-1.23%	AL KHALIJ COMMERCIAL BANK	1.32	14,315.5
GULF INTERNATIONAL SERVICES	1.65	-1.20%	QATAR & OMAN INVESTMENT CO	0.60	5,954.8

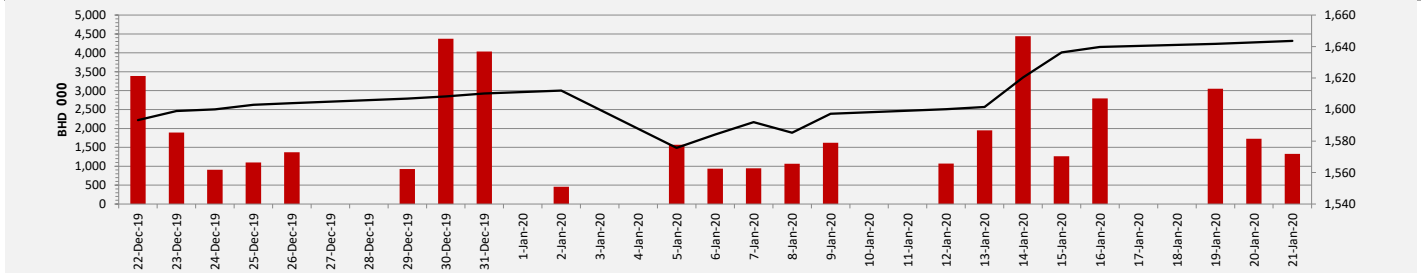
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,643.59	1,642.65	0.06%	2.07%	2.07%
Volume ('000)	2,940	3,341	-11.98%		
Value (BHD'000)	1,327.57	1,726.44	-23.10%		
Sub-Indices					
Banks	4,072.77	4,071.97	0.02%	3.17%	3.17%
Hotel and Tourism	2,323.80	2,336.09	-0.53%	-0.53%	-0.53%
Industrial	716.12	711.41	0.66%	6.24%	6.24%
Insurance	1,483.91	1,483.91	0.00%	1.76%	1.76%
Investment	699.77	700.21	-0.06%	-0.55%	-0.55%
Services	1,439.58	1,436.64	0.20%	0.00%	0.00%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.58	1.04%	AHLI UNITED BANK B.S.C	1.10	724.0	USD
APM TERMINALS BAHRAIN BSC	1.30	0.78%	ALUMINIUM BAHRAIN BSC	0.45	215.4	26
ALUMINIUM BAHRAIN BSC	0.45	0.68%	GFH FINANCIAL GROUP BSC	0.22	109.5	BHD
BAHRAIN TELECOM CO	0.39	0.26%	BAHRAIN TELECOM CO	0.39	87.5	10
-	-	-	BBK BSC	0.58	45.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BANADER HOTELS CO	0.03	-8.82%	AHLI UNITED BANK B.S.C	1.10	661.0
GFH FINANCIAL GROUP BSC	0.22	-0.45%	GFH FINANCIAL GROUP BSC	0.22	500.0
AHLI UNITED BANK B.S.C	1.10	-0.18%	ALUMINIUM BAHRAIN BSC	0.45	485.0
-	-	-	BAHRAIN TELECOM CO	0.39	223.9
-	-	-	BANADER HOTELS CO	0.03	114.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.019

As of:

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