








U Capital Market Close Report

Date: 18-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,379.49	4,408.20	-28.71	-0.65%	-0.74%	-14.12%	10.3	0.8
	Saudi Stock Exchange	7,965.30	7,968.26	-2.96	-0.04%	3.41%	10.23%	17.2	1.8
	Kuwait Stock Exchange	5,130.83	5,162.58	-31.75	-0.62%	0.42%	NA	15.3	1.2
	Qatar Exchange Closed	10,489.04	10,496.50	-7.46	-0.07%	1.20%	23.06%	15.5	1.6
	Bahrain Bourse	1,314.27	1,319.32	-5.05	-0.38%	-1.09%	-1.31%	8.9	0.8
	Dubai Financial Market	2,511.08	2,563.72	-52.64	-2.05%	-5.90%	-25.49%	8.5	0.9
	Abu Dhabi Securities Exchange	4,828.67	4,865.82	-37.15	-0.76%	1.23%	9.78%	13.1	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,740.47	0.0%	-10.6%
Germany	DAX	10,804.03	0.3%	-18.8%
France	CAC 40	4,794.45	-0.1%	-11.6%
United States				
USA	DJIA	23,592.98	-2.1%	-4.8%
USA	S&P 500	2,545.94	-2.1%	-5.4%
USA	NASDAQ	6,753.73	-2.3%	-3.4%
Asia Pacific				
Japan	NIKKEI 225	21,115.45	-1.8%	-7.8%
HongKong	HANG SENG	25,814.25	-1.0%	-11.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,259.32	0.0%	18.2%
Egypt	The Egyptian Exchange	13,158.40	-0.4%	-8.9%
Jordan	Amman Stock Exchange	1,899.53	1.9%	-10.8%
Palestine	Palestine Sec. Exchange	524.25	0.2%	-7.5%
Lebanon	Blom Stock Index	967.43	0.4%	-15.0%
MSCI				
	Bahrain	73.66	-0.6%	-4.6%
	Kuwait	580.00	0.0%	15.4%
MSCI	Oman	534.89	0.1%	-5.4%
	Qatar	890.48	0.4%	30.6%
	UAE	339.85	-0.5%	-11.6%
	GCC Countries	481.19	0.5%	9.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	58.0	-2.7%	-7.9%
WTI Crude (per bbl)	48.4	-3.0%	-16.2%
Oman Crude Oil	57.0	-3.1%	-11.0%
Gold100 OZ (per oz)	1,249.5	0.3%	-4.1%
Silver (per oz)	14.7	0.2%	-13.2%
Platinum (per oz)	794.5	0.0%	-14.6%
Copper, MT	6,123.0	-0.1%	-15.5%
Aluminium, MT	1,942.0	0.8%	-14.4%
Lead, MT	1,931.0	-0.9%	-22.4%
Zinc, MT	2,539.0	-0.2%	-23.5%
Nickel, MT	10,985.0	-0.9%	-13.9%

Cross Rate for Major Currencies

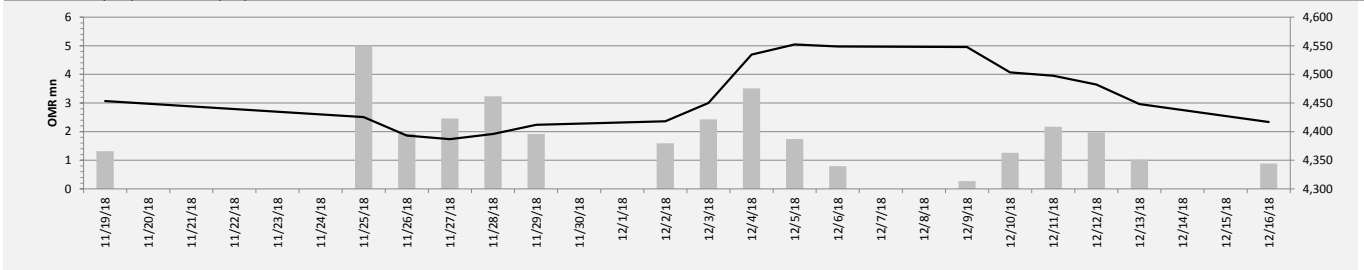
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.140	0.877
British Pound	GBP	1.269	0.788
Japanese Yen	JPY	0.009	112.290
Chinese Renminbi	CNH	0.145	6.892
Indian Rupee	INR	0.014	70.423
Russian Ruble	RUB	0.015	66.841
Canadian Dollar	CAD	0.746	1.340
Australian Dollar	AUD	0.720	1.389

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 48bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,379.49	4,408.20	-0.65%	-0.74%	-14.1%	Up	Down
Volume ('000)	8,798.10	7,133.64	23.3%			3	18
Value (OMR'000)	1,283.40	1,151.49	11.5%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,858.70	6,878.90	-0.3%	-0.5%	-8.2%	8	
Industry Sector	5,201.66	5,241.36	-0.8%	-1.0%	-23.9%		
Services Sector	2,313.18	2,328.08	-0.6%	-1.7%	-12.5%		
MSM Shariah Index	603.58	607.52	-0.6%	0.2%	-15.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
SAHARA HOSPITALITY	3.090	29.83%
OMINVEST	0.344	1.18%
VISION INSURANCE SAOC	0.132	0.76%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
VISION INSURANCE SAOC	0.132	578.4
BANK SOHAR	0.114	120.0
OOREDOO	0.578	103.7
BANKMUSCAT SAOG	0.420	102.4
BANK DHOFAR SAOG	0.162	55.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,255.2	98%
GCC	-	0%
ARABS	18.3	1%
OTHERS	9.9	1%

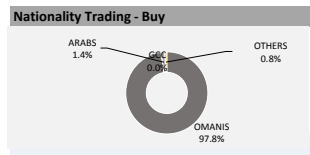
Top Equity Losers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.360	-5.76%
OMAN FISHERIES CO	0.068	-2.86%
AL MADINA INVESTMENT CO	0.037	-2.63%
OMAN CEMENT CO	0.308	-2.53%
OOREDOO	0.578	-2.36%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
VISION INSURANCE SAOC	0.132	4,381.5
BANK SOHAR	0.114	1,049.0
AL MADINA TAKAFUL CO SAOC	0.096	459.5
OMAN INVESTMENT & FINANCE	0.080	452.2
BANK DHOFAR SAOG	0.162	344.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,108.1	86%
GCC	68.6	5%
ARABS	-	0%
OTHERS	106.7	8%

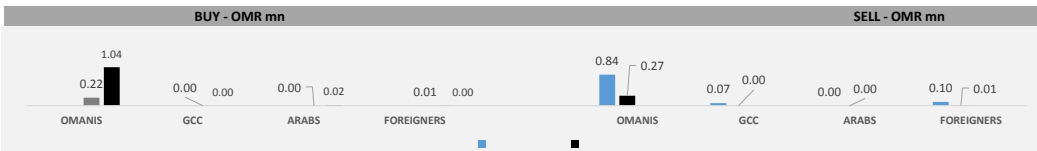
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	79.1%	20.9%
VISION INSURANCE SAOC	100.0%	0.0%
BANK SOHAR	95.2%	4.8%
OOREDOO	65.4%	34.6%
BANKMUSCAT SAOG	60.6%	39.4%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Vision Insurance Co SAOG	0.132	B	557,245
Bank Sohar	0.115	B	29,895
Bank Muscat	0.420	S	27,300
Oman Qatari Telecommunications	0.578	B	25,611
Bank Sohar	0.114	B	23,370

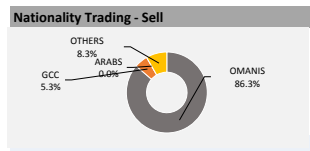


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher



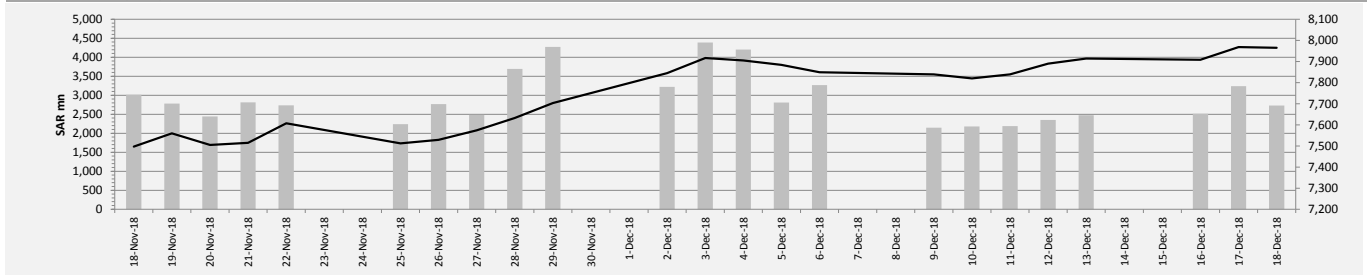
Saudi Stock Exchange - Tadawul

3:30 MCT time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,965.20	7,968.26	-0.04%	3.4%	10.2%
Volume ('000)	111,795.50	136,391.30	-18.0%		
Value (SAR'000)	2,731,250	3,239,538	-15.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,992.48	3,983.42	0.2%	2.2%	-18.5%
Tadawul Commercial & Prof Serv.	4,437.86	4,477.23	-0.9%	3.6%	5.5%
Tadawul Materials	5,557.53	5,576.14	-0.3%	3.9%	10.0%
Tadawul Transportation	3,583.31	3,583.90	0.0%	-0.1%	-10.7%
Tadawul Energy	4,971.25	4,990.83	-0.4%	1.5%	16.2%
Tadawul Utilities	3,572.46	3,535.89	1.0%	8.3%	-21.7%
Tadawul Cons Dura & App	3,697.51	3,705.94	-0.2%	1.0%	-10.7%
Tadawul Consumer Svc	3,059.83	3,064.19	-0.1%	1.7%	-17.0%
Tadawul Media	11,101.05	11,088.35	0.1%	0.3%	43.5%
Tadawul Banks	7,152.86	7,132.54	0.3%	3.1%	30.0%
Tadawul Diversified Fin	3,473.37	3,476.80	-0.1%	3.9%	-13.8%
Tadawul Insurance	4,212.04	4,262.58	-1.2%	6.5%	-10.8%
Tadawul RE Mgmt & Dev	3,310.40	3,335.79	-0.8%	1.4%	-29.5%
Tadawul Telecom	5,364.52	5,354.32	0.2%	7.9%	26.2%
Tadawul Retailing	6,954.86	6,932.18	0.3%	1.4%	23.5%
Tadawul Food & Staples Retailing	6,001.68	5,992.39	0.2%	3.5%	7.0%
Tadawul Health Care Equipment & Services	3,821.60	3,840.35	-0.5%	3.4%	-14.0%
Tadawul Pharma, Biotech & Life Science	3,905.02	3,957.79	-1.3%	0.9%	-1.7%
Tadawul REITS	3,614.41	3,618.47	-0.1%	0.4%	-22.0%
Tadawul Capital Goods	4,011.41	4,028.91	-0.4%	1.2%	-7.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI CO FOR HARDWARE LLC	74.40	6.29%	SAUDI BASIC INDUSTRIES CORP	123.80	291,315.2	513	1,901
SAUDI FISHERIES	32.40	5.02%	AL RAJHI BANK	88.00	181,152.1		
WAFRAH FOR INDUSTRY AND DEVE	17.70	3.75%	SAUDI FISHERIES	32.40	151,154.2		
BANK ALBILAD	26.10	3.57%	ALINMA BANK	22.24	130,886.4		
ANAAM INTERNATIONAL HOLDING	14.36	2.28%	SAUDI ENAYA COOPERATIVE INSU	24.50	124,922.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
WALAA COOPERATIVE INSURANCE	22.82	-2.48%	DAR AL ARKAN REAL ESTATE DEV	9.11	7,185.9
ARABIAN SHIELD COOPERATIVE	19.50	-2.30%	MOBILE TELECOMMUNICATIONS CO	7.69	6,254.7
CO FOR COOPERATIVE INSURANCE	61.30	-2.23%	ALINMA BANK	22.24	5,897.3
BURUJ COOPERATIVE INSURANCE	26.95	-2.18%	SAUDI KAYAN PETROCHEMICAL CO	14.04	5,222.9
SAUDI IND INVESTMENT GROUP	24.84	-2.01%	SAUDI ENAYA COOPERATIVE INSU	24.50	5,161.5

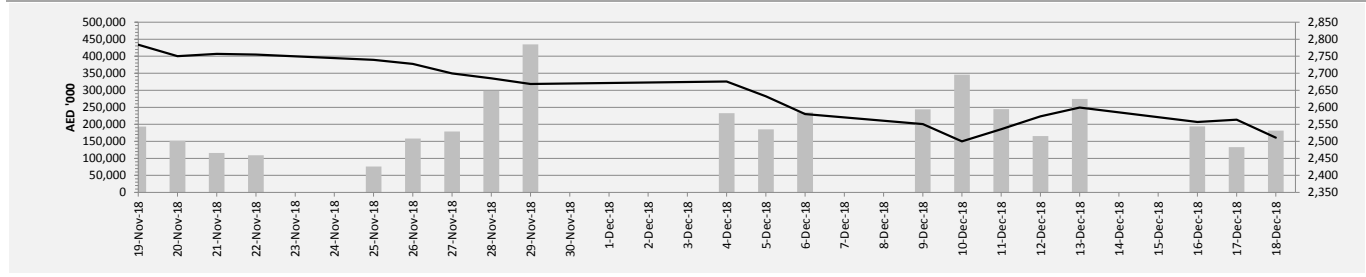
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,511.08	2,563.72	-2.05%	-5.9%	-25.5%
Volume ('000)	207,415	130,641	58.8%		
Value (AED'000)	181,495	132,823	36.6%		
Sub-Indices					
Real Estate & Construction	4,168.51	4,286.24	-2.7%	-8.5%	-38.0%
Banking	2,124.87	2,172.90	-2.2%	-5.9%	-8.9%
Investment and Financial	2,078.17	2,170.44	-4.3%	-7.5%	-44.4%
Insurance	1,485.84	1,515.61	-2.0%	-3.2%	-4.6%
Consumer Staples	158.55	165.78	-4.4%	-2.2%	-56.8%
Services	577.42	576.67	0.1%	3.9%	-19.7%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	843.96	833.83	1.2%	0.6%	-2.0%
Transportation	727.98	729.62	-0.2%	-2.8%	-11.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.75	5.21%	UNION PROPERTIES PJSC	0.41	45,099.5	USD
TABREED	1.63	3.82%	GFH FINANCIAL GROUP BSC	1.01	37,237.4	70.0
AJMAN BANK PJSC	0.89	1.61%	EMAAR PROPERTIES PJSC	4.20	26,030.8	AED
EMIRATES INTEGRATED TELECOMM	5.00	1.21%	DUBAI ISLAMIC BANK	5.08	13,326.8	259.1
ITHMAAR HOLDING BSC	0.32	0.95%	EMAAR DEVELOPMENT PJSC	4.33	13,012.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.25	-7.41%	UNION PROPERTIES PJSC	0.41	106,321.4
GFH FINANCIAL GROUP BSC	1.01	-6.48%	GFH FINANCIAL GROUP BSC	1.01	35,530.3
DAMAC PROPERTIES DUBAI CO	1.65	-6.25%	DXB ENTERTAINMENTS PJSC	0.27	12,045.2
GULF GENERAL INVESTMENT CO	0.19	-5.58%	ISLAMIC ARAB INSURANCE COM	0.49	7,460.3
DXB ENTERTAINMENTS PJSC	0.27	-4.96%	EMAAR PROPERTIES PJSC	4.20	6,220.1

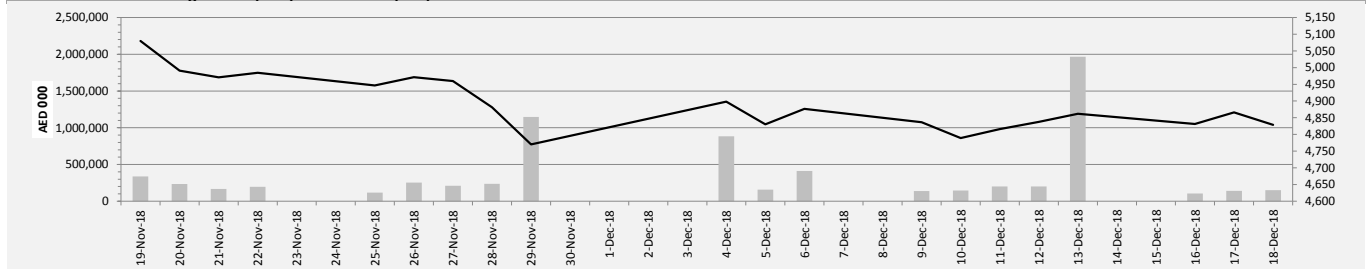
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,828.67	4,865.82	-0.76%	1.23%	9.8%
Volume ('000)	32,432.04	45,576.51	-28.8%		
Value (AED'000)	149,895.50	140,315.00	6.8%		
Sub-Indices					
Banking	9,316.07	9,407.00	-1.0%	-0.82%	1.6%
Telecommunication	4,206.89	4,216.80	-0.2%	0.00%	2.2%
Consumer Services	1,664.40	1,747.59	-4.8%	-4.73%	-4.1%
Insurance	2,130.37	2,129.81	0.0%	0.37%	1.0%
Industrials	1,694.89	1,692.71	0.1%	0.40%	-1.1%
Invst and Financial Services	2,406.94	2,458.86	-2.1%	-3.55%	2.3%
Energy	1,590.57	1,602.21	-0.7%	1.59%	-0.7%
Services	2,531.14	2,531.14	0.0%	0.00%	-1.2%
Real Estate	2,497.60	2,518.20	-0.8%	-3.82%	-4.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARKAN BUILDING MATERIALS CO	0.49	6.01%	FIRST ABU DHABI BANK PJSC	13.80	72,129.4	USD
DANA GAS	0.94	1.85%	EMIRATES TELECOM GROUP CO	16.98	26,622.0	69.96
SHARJAH ISLAMIC BANK	1.16	1.75%	ABU DHABI COMMERCIAL BANK	8.24	16,830.1	
NATIONAL BANK OF RAS AL-KHAI	4.27	1.67%	ABU DHABI NATIONAL OIL CO FO	2.28	7,784.1	
METHAQ TAKAFUL INSURANCE	0.78	1.17%	UNION NATIONAL BANK/ABU DHAB	4.85	7,725.0	AED
						259.1

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.25	-10.00%	DANA GAS	0.94	7,133.5
ABU DHABI NATIONAL ENERGY CO	0.90	-9.09%	FIRST ABU DHABI BANK PJSC	13.80	5,224.0
SHARJAH GROUP	1.10	-8.33%	ABU DHABI NATIONAL OIL CO FO	2.28	3,413.9
AGTHIA GROUP PJSC	3.66	-7.11%	ESHRAQ PROPERTIES CO PJSC	0.51	2,472.9
RAS AL KHAIMAH CEMENT CO PSC	0.61	-6.15%	ABU DHABI COMMERCIAL BANK	8.24	2,051.2

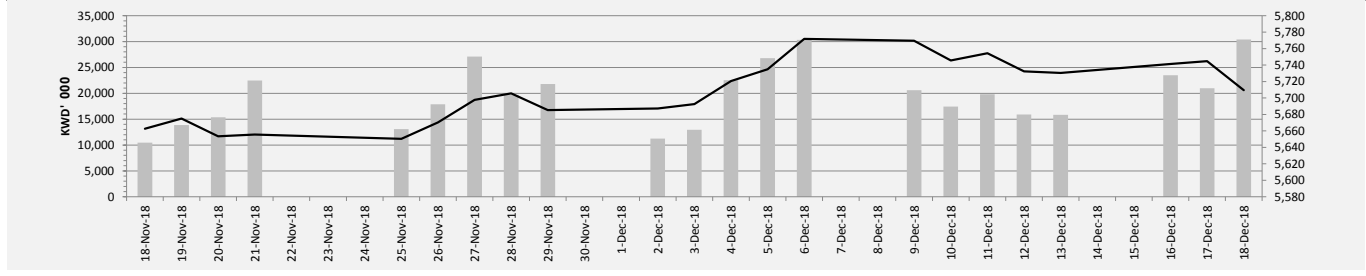
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,130.83	5,162.58	-0.62%	0.4%	-
Volume ('000)	121,299.10	97,724.86	24.1%	-	-
Value (KWD'000)	30,385.86	20,957.62	45.0%	-	-
Sub-Indices					
Industrials	958.31	965.31	-0.7%	-0.5%	-
Banks	1,105.09	1,111.64	-0.6%	1.4%	-
Consumer Goods	688.00	697.45	-1.4%	-6.1%	-
Consumer Service	992.32	993.28	-0.1%	0.2%	-
Real Estate	873.97	875.59	-0.2%	-1.3%	-
Financial Services	944.67	955.34	-1.1%	-1.7%	-
Telecom	904.31	914.97	-1.2%	-0.4%	-
Health Care	956.91	956.91	0.0%	-0.8%	-
Insurance	994.42	992.42	0.2%	5.3%	-
Basic Materials	1,179.34	1,176.67	0.2%	-0.9%	-
Oil and Gas	1,166.70	1,157.77	0.8%	3.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	800.25	0.0%	1.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MASHAER HOLDING CO KSC	55.00	16.03%	NATIONAL BANK OF KUWAIT	842.00	5,615,692.8	96.89	29.27
CREDIT RATING & COLLECTION	20.50	7.89%	AHLI UNITED BANK B.S.C	206.00	4,347,469.8		
GULF INVESTMENT HOUSE KSC	17.70	7.27%	MOBILE TELECOMMUNICATIONS CO	464.00	2,466,329.3		
WARBA INSURANCE CO	70.00	6.06%	AGILITY	800.00	2,116,885.2		
NATIONAL INTERNATIONAL CO	63.00	5.00%	KUWAIT INTERNATIONAL BANK	270.00	1,534,556.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
OSOS HOLDING GROUP CO	97.00	-11.82%	AHLI UNITED BANK B.S.C	206.00	21,206.3
AL-DEERA HOLDING CO	18.00	-10.00%	MASHAER HOLDING CO KSC	55.00	7,510.4
TAMKEEN HOLDING CO	10.00	-9.09%	NATIONAL INDUSTRIES GRP HOLD	157.00	7,436.8
BOUBYAN INTL INDUSTRIES HOLD	31.00	-8.82%	ITHMAAR HOLDING BSC	27.40	7,333.2
ACICO INDUSTRIES CO KSCC	162.00	-4.71%	NATIONAL BANK OF KUWAIT	842.00	6,658.5

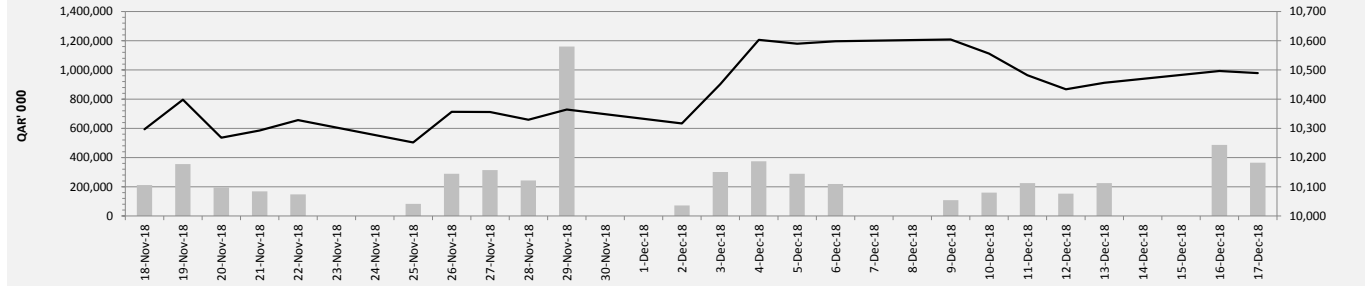
Source: Bloomberg

Qatar Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,489.04	10,496.50	-0.07%	1.20%	23.06%
Volume ('000)	18,817.75	29,758.73	-36.77%		
Value (QAR'000)	364,768.10	486,462.90	-25.02%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
0.00	0.00	0.00%	0.00	0.00	0.0	USD	QAR
0.00	0.00	0.00%	0.00	0.00	0.0	140.86	512.7
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0

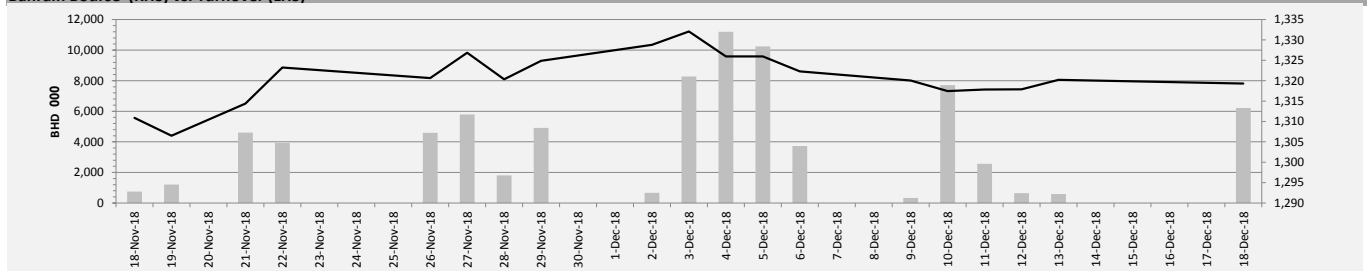
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,314.27	1,319.32	-0.38%	-1.1%	-1.3%
Volume ('000)	32,686	1,668	1859.3%		
Value (BHD'000)	6,210.06	584.86	961.8%		
Sub-Indices					
Banks	2,690.10	2,699.13	-0.3%	-1.2%	-3.0%
Hotel and Tourism	2,548.40	2,548.40	0.0%	-0.3%	-13.3%
Industrial	945.14	945.14	0.0%	-0.9%	-4.2%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,172.54	1,170.72	0.2%	0.2%	8.7%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALBARAKA BANKING GROUP	0.30	1.72%	ESTERAD INVESTMENT CO B.S.C.	0.11	5,491.2	USD
BMMI BSC	0.75	1.36%	BMMI BSC	0.75	85.3	20.07
ARAB BANKING CORP BSC-\$US	0.41	1.25%	AL-SALAM BANK	0.08	57.6	BHD
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	27.9	7.57
-	-	-	GFH FINANCIAL GROUP BSC	0.29	22.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.08	-6.82%	ESTERAD INVESTMENT CO B.S.C.	0.11	29,682.1
GFH FINANCIAL GROUP BSC	0.29	-6.56%	AL-SALAM BANK	0.08	701.5
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	338.3
-	-	-	BMMI BSC	0.75	115.0
-	-	-	BAHRAIN TELECOM CO	0.26	77.9

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.032

As of:

13-Dec-2018

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