








U Capital Market Close Report

Date: 13-Dec-2018

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
 Muscat Securities Market	4,448.11	4,482.46	-34.35	-0.77%	0.82%	-12.77%	10.5	0.8
 Saudi Stock Exchange	7,918.14	7,890.09	28.05	0.36%	2.79%	9.57%	17.1	1.8
 Kuwait Stock Exchange	5,149.67	5,151.46	-1.79	-0.03%	0.79%	NA	15.4	1.2
 Qatar Exchange	10,456.14	10,433.56	22.58	0.22%	0.88%	22.68%	15.5	1.6
 Bahrain Bourse	1,319.32	1,320.22	-0.90	-0.07%	-0.71%	-0.93%	8.9	0.8
 Dubai Financial Market	2,599.05	2,573.45	25.60	0.99%	-2.61%	-22.88%	8.8	1.0
 Abu Dhabi Securities Exchange	4,861.54	4,837.57	23.97	0.50%	1.92%	10.53%	13.2	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,861.62	0.0%	-8.5%
Germany	DAX	10,924.50	0.0%	-16.8%
France	CAC 40	4,896.59	-0.3%	-9.3%
United States				
USA	DJIA	24,527.27	0.6%	-0.2%
USA	S&P 500	2,651.07	0.5%	-0.4%
USA	NASDAQ	7,098.31	0.9%	3.2%
Asia Pacific				
Japan	NIKKEI 225	21,816.19	1.0%	-4.1%
HongKong	HANG SENG	26,524.35	1.3%	-9.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,285.81	-0.1%	18.3%
Egypt	The Egyptian Exchange	13,003.63	1.1%	-9.7%
Jordan	Amman Stock Exchange	1,829.20	1.0%	-14.2%
Palestine	Palestine Sec. Exchange	524.71	0.1%	-6.9%
Lebanon	Blom Stock Index	960.94	0.4%	-14.5%
MSCI				
	Bahrain	74.76	-0.5%	-1.9%
	Kuwait	577.78	-0.3%	15.7%
MSCI	Oman	549.47	-0.1%	-2.4%
	Qatar	881.96	-0.4%	30.2%
	UAE	339.36	1.6%	-12.0%
	GCC Countries	479.06	0.2%	9.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	59.7	-0.7%	-5.2%
WTI Crude (per bbl)	50.7	-0.9%	-12.3%
Oman Crude Oil	59.0	0.0%	-7.8%
Gold100 OZ (per oz)	1,242.2	-0.3%	-4.7%
Silver (per oz)	14.7	-0.3%	-13.2%
Platinum (per oz)	798.0	-0.7%	-14.2%
Copper, MT	6,140.0	-0.5%	-15.3%
Aluminium, MT	1,939.0	0.0%	-14.5%
Lead, MT	1,976.0	0.1%	-20.6%
Zinc, MT	2,570.0	-0.8%	-22.6%
Nickel, MT	10,795.0	0.2%	-15.4%

Cross Rate for Major Currencies

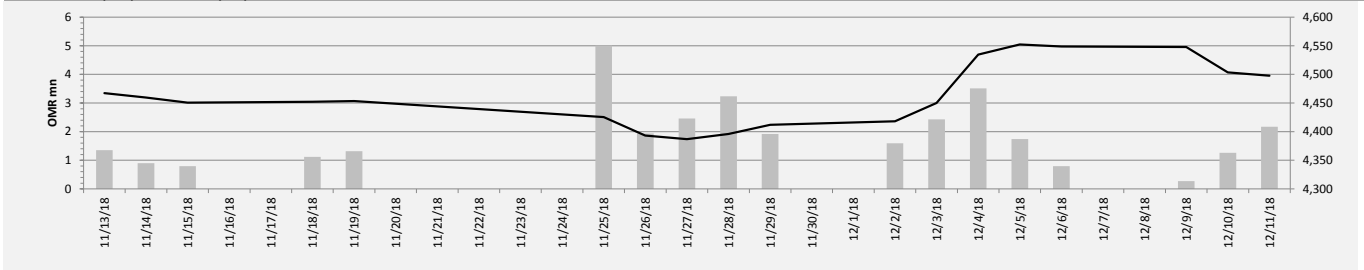
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.138	0.879
British Pound	GBP	1.265	0.790
Japanese Yen	JPY	0.009	113.430
Chinese Renminbi	CNH	0.145	6.878
Indian Rupee	INR	0.014	71.690
Russian Ruble	RUB	0.015	66.449
Canadian Dollar	CAD	0.748	1.337
Australian Dollar	AUD	0.723	1.384

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,448.11	4,482.46	-0.77%	0.82%	-12.8%	Up	Down
Volume ('000)	5,718.85	8,951.43	-36.1%			2	17
Value (OMR'000)	1,015.68	1,974.67	-48.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,911.14	6,990.78	-1.1%	0.3%	-7.5%	13	
Industry Sector	5,250.49	5,271.48	-0.4%	-0.1%	-23.2%		
Services Sector	2,350.47	2,351.87	-0.1%	-0.1%	-11.1%		
MSM Shariah Index	610.81	613.50	-0.4%	1.4%	-14.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.868	1.88%
AL ANWAR HOLDINGS SAOG	0.101	1.00%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN FLOUR MILLS	0.680	177.8
BANKMUSCAT SAOG	0.430	155.8
PHOENIX POWER CO SAOC	0.101	137.1
OOREDOO	0.596	122.2
NATIONAL GAS CO	0.265	76.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	939.7	93%
GCC	59.9	6%
ARABS	13.0	1%
OTHERS	3.0	0%

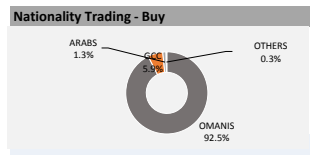
Top Equity Losers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG	0.165	-5.17%
OMAN FISHERIES CO	0.070	-2.78%
AL MADINA INVESTMENT CO	0.038	-2.56%
PHOENIX POWER CO SAOC	0.101	-1.94%
NATIONAL GAS CO	0.265	-1.85%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
PHOENIX POWER CO SAOC	0.101	1,350.8
OMAN FISHERIES CO	0.070	1,071.4
GALFAR ENGINEERING&CONTRACT	0.091	430.9
AL-ANWAR CERAMIC TILES CO	0.076	368.1
BANKMUSCAT SAOG	0.430	363.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	618.2	61%
GCC	175.0	17%
ARABS	0.1	0%
OTHERS	222.4	22%

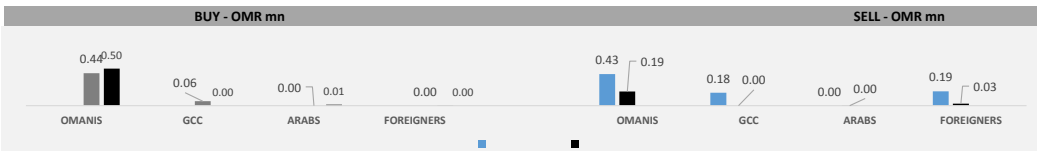
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	44.2%	55.8%
OMAN FLOUR MILLS	4.4%	95.6%
BANKMUSCAT SAOG	34.7%	65.3%
PHOENIX POWER CO SAOC	33.5%	66.5%
OOREDOO	99.5%	0.5%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Sohar	0.116	S	71,177
Oman International Development and Inve:	0.350	S	67,934
Oman Cement	0.316	S	66,834
Bank Nizwa	0.091	S	54,600
Bank Dhofar	0.174	S	52,443

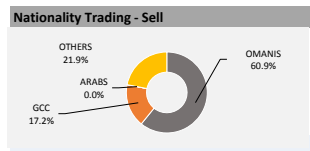


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

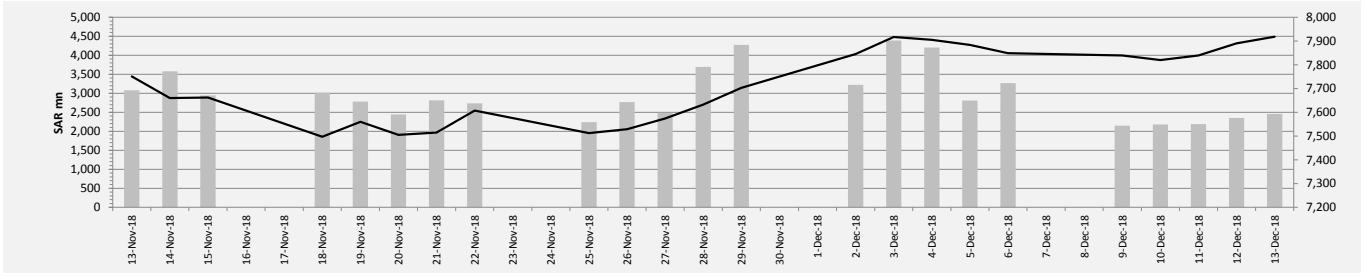


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,918.14	7,890.09	0.36%	2.8%	9.6%
Volume ('000)	104,541.80	126,479.60	-17.3%		
Value (SAR'000)	2,455,350	2,349,599	4.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,926.39	3,937.29	-0.3%	0.5%	-19.8%
Tadawul Commercial & Prof Serv.	4,467.39	4,457.42	0.2%	4.3%	6.2%
Tadawul Materials	5,513.31	5,493.74	0.4%	3.1%	9.1%
Tadawul Transportation	3,598.99	3,603.84	-0.1%	0.3%	-10.3%
Tadawul Energy	4,967.74	4,953.71	0.3%	1.4%	16.1%
Tadawul Utilities	3,495.29	3,478.21	0.5%	5.9%	-23.4%
Tadawul Cons Dura & App	3,720.06	3,710.71	0.3%	1.6%	-10.2%
Tadawul Consumer Svc	3,058.22	3,063.87	-0.2%	1.6%	-17.0%
Tadawul Media	11,200.84	11,218.66	-0.2%	1.2%	44.8%
Tadawul Banks	7,111.82	7,102.05	0.1%	2.5%	29.3%
Tadawul Diversified Fin	3,434.89	3,435.56	0.0%	2.7%	-14.8%
Tadawul Insurance	4,297.02	4,269.32	0.6%	8.6%	-9.0%
Tadawul RE Mgmt & Dev	3,313.19	3,283.85	0.9%	1.5%	-29.5%
Tadawul Telecom	5,244.39	5,140.41	2.0%	5.5%	23.3%
Tadawul Retailing	6,919.38	6,936.69	-0.2%	0.8%	22.8%
Tadawul Food & Staples Retailing	6,061.51	6,066.29	-0.1%	4.5%	8.0%
Tadawul Health Care Equipment & Services	3,843.51	3,757.47	2.3%	4.0%	-13.5%
Tadawul Pharma, Biotech & Life Science	3,878.64	3,878.64	0.0%	0.2%	-2.3%
Tadawul REITs	3,622.42	3,611.07	0.3%	0.6%	-21.8%
Tadawul Capital Goods	4,038.74	4,027.04	0.3%	1.9%	-7.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI ENAYA COOPERATIVE INSU	19.90	9.94%	SAUDI INDUSTRIAL EXPORT CO	98.90	246,767.5	504	1,868
AMANA COOPERATIVE INSURANCE	25.05	9.87%	ALINMA BANK	22.24	209,675.5		
ALLIANZ SAUDI FRANSI COOPERA	31.50	7.69%	SAUDI BASIC INDUSTRIES CORP	120.00	189,354.6		
EASTERN PROVINCE CEMENT CO	22.78	4.50%	AL RAJHI BANK	86.70	118,979.4		
DALLAH HEALTHCARE CO	61.50	4.41%	AMANA COOPERATIVE INSURANCE	25.05	92,297.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI CO FOR HARDWARE LLC	99.60	-2.73%	ALINMA BANK	22.24	9,444.5
WATANIYA INSURANCE CO	25.20	-2.70%	DAR AL ARKAN REAL ESTATE DEV	8.86	4,325.2
SAUDI ARABIA REFINERIES CO	41.50	-1.66%	MOBILE TELECOMMUNICATIONS CO	7.19	3,777.6
ABDULLAH A.M. AL-KHODARI SON	7.02	-1.54%	AMANA COOPERATIVE INSURANCE	25.05	3,746.4
NORTHERN REGION CEMENT CO	8.60	-1.38%	ABDULLAH A.M. AL-KHODARI SON	7.02	3,546.1

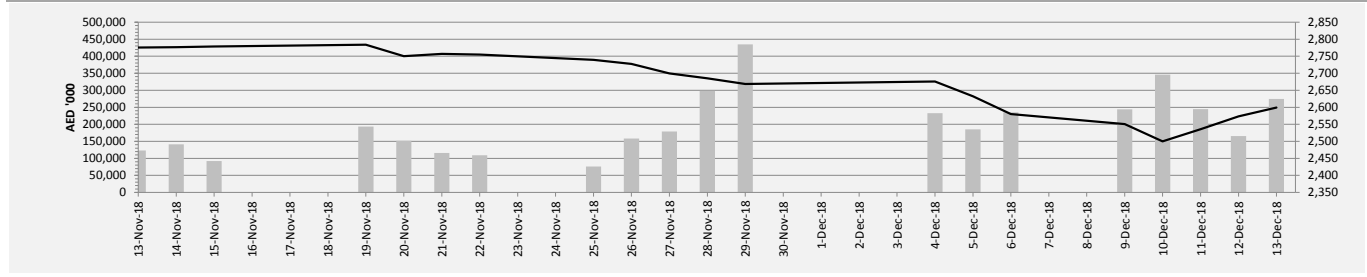
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,599.05	2,573.45	0.99%	-2.6%	-22.9%
Volume ('000)	379,561	165,846	128.9%		
Value (AED'000)	274,628	165,718	65.7%		
Sub-Indices					
Real Estate & Construction	4,336.72	4,271.03	1.5%	-4.8%	-35.5%
Banking	2,211.45	2,211.52	0.0%	-2.0%	-5.2%
Investment and Financial	2,176.22	2,119.92	2.7%	-3.2%	-41.8%
Insurance	1,524.52	1,539.33	-1.0%	-0.7%	-2.1%
Consumer Staples	162.68	149.24	9.0%	0.3%	-55.7%
Services	601.90	566.92	6.2%	8.3%	-16.3%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	840.59	833.83	0.8%	0.2%	-2.4%
Transportation	739.54	730.96	1.2%	-1.2%	-9.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DXB ENTERTAINMENTS PJSC	0.28	10.40%	UNION PROPERTIES PJSC	0.44	82,310.4	USD
AMANAT HOLDINGS PJSC	1.20	10.09%	GFH FINANCIAL GROUP BSC	1.14	31,499.4	70.1
AL RAMZ CORPORATION INVESTME	1.25	9.65%	EMAAR PROPERTIES PJSC	4.33	30,705.9	AED
EKTITAB HOLDING CO SAK	0.27	8.16%	DUBAI INVESTMENTS PJSC	1.32	25,833.5	259.6
EMAAR DEVELOPMENT PJSC	4.83	7.57%	DUBAI ISLAMIC BANK	5.19	16,996.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.26	-8.03%	UNION PROPERTIES PJSC	0.44	190,353.8
DUBAI ISLAMIC INSURANCE CO	0.49	-5.58%	DXB ENTERTAINMENTS PJSC	0.28	50,471.8
COMMERCIAL BANK OF DUBAI	3.90	-2.99%	GFH FINANCIAL GROUP BSC	1.14	27,831.8
KHALEEJI COMMERCIAL BANK	0.73	-2.28%	DUBAI INVESTMENTS PJSC	1.32	19,223.8
ISLAMIC ARAB INSURANCE COM	0.52	-1.89%	AMANAT HOLDINGS PJSC	1.20	14,218.7

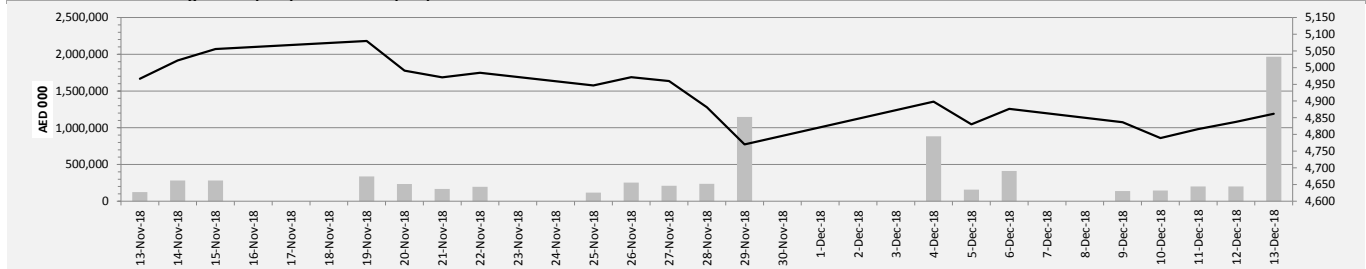
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,861.54	4,837.57	0.50%	1.92%	10.5%
Volume ('000)	189,719.10	89,410.78	112.2%		
Value (AED'000)	1,965,650.00	201,214.00	876.9%		
Sub-Indices					
Banking	9,393.21	9,395.93	0.0%	-0.53%	2.5%
Telecommunication	4,206.89	4,187.07	0.5%	0.47%	2.2%
Consumer Services	1,747.12	1,732.42	0.8%	-0.04%	0.6%
Insurance	2,122.59	2,124.78	-0.1%	-0.71%	0.6%
Industrials	1,688.20	1,692.71	-0.3%	-1.48%	-1.5%
Invst and Financial Services	2,495.47	2,430.57	2.7%	2.12%	6.1%
Energy	1,565.74	1,489.80	5.1%	-3.19%	-2.3%
Services	2,531.14	2,546.62	-0.6%	-0.55%	-1.2%
Real Estate	2,596.79	2,490.04	4.3%	1.31%	-0.4%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DANA GAS	0.89	8.40%	FIRST ABU DHABI BANK PJSC	13.96	1,852,490.0	USD
MANAZEL REAL ESTATE PJSC	0.39	8.15%	EMIRATES TELECOM GROUP CO	16.98	22,928.6	70.08
GULF CEMENT CO	0.75	7.00%	ABU DHABI COMMERCIAL BANK	8.20	20,925.1	AED
SUDAN TELECOMMUNICATIONS GRO	0.39	5.39%	WAHAT AL ZAWEYA HOLDING	2.06	13,062.1	259.6
ALDAR PROPERTIES PJSC	1.61	5.23%	AL QUDRA HOLDING PJSC	0.80	11,040.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.77	-9.23%	FIRST ABU DHABI BANK PJSC	13.96	132,347.3
NATIONAL BANK OF UMM AL QAIW	2.50	-5.66%	AL QUDRA HOLDING PJSC	0.80	13,800.0
RAS AL KHAIMAH WHITE CEMENT	0.86	-5.00%	DANA GAS	0.89	11,692.6
METHAQ TAKAFUL INSURANCE	0.75	-4.49%	ALDAR PROPERTIES PJSC	1.61	6,991.3
RAS AL KHAIMAH CERAMICS	1.87	-1.58%	WAHAT AL ZAWEYA HOLDING	2.06	6,351.0

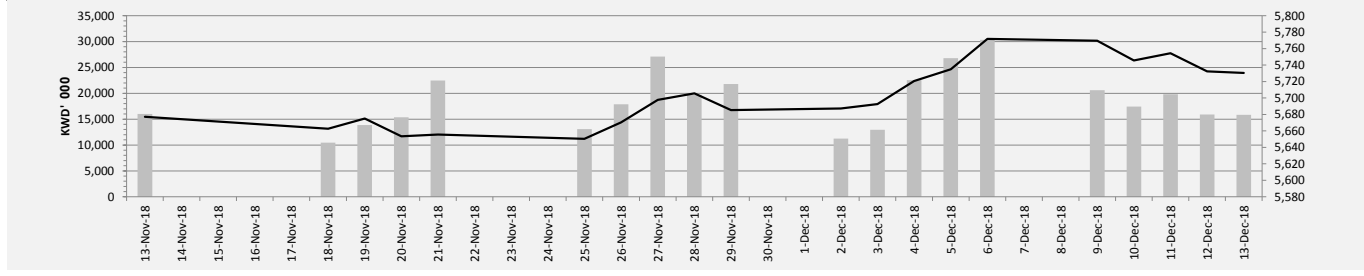
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,149.67	5,151.46	-0.03%	0.8%	-
Volume ('000)	77,467.78	88,140.06	-12.1%	-	-
Value (KWD'000)	15,836.71	15,904.23	-0.4%	-	-
Sub-Indices					
Industrials	965.50	965.46	0.0%	0.2%	-
Banks	1,105.05	1,105.31	0.0%	1.4%	-
Consumer Goods	711.71	709.67	0.3%	-2.9%	-
Consumer Service	1,000.70	990.71	1.0%	1.0%	-
Real Estate	880.96	878.06	0.3%	-0.5%	-
Financial Services	959.00	960.79	-0.2%	-0.2%	-
Telecom	913.24	916.12	-0.3%	0.6%	-
Health Care	956.91	956.91	0.0%	-0.8%	-
Insurance	981.67	997.67	-1.6%	3.9%	-
Basic Materials	1,182.73	1,185.15	-0.2%	-0.7%	-
Oil and Gas	1,144.52	1,137.68	0.6%	1.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	851.18	785.70	8.3%	8.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AUTOMATED SYSTEMS CO KSCC	117.00	8.33%	NATIONAL BANK OF KUWAIT	835.00	3,819,495.7	96.68	29.21
REAL ESTATE TRADE CENTERS CO	23.00	6.98%	KUWAIT INTERNATIONAL BANK	268.00	1,561,279.7		
AL SAFAT ENERGY HOLDING COMP	29.50	6.50%	MOBILE TELECOMMUNICATIONS CO	468.00	1,037,400.1		
MANAZEL HOLDING	29.50	6.50%	GULF BANK	270.00	756,866.0		
KUWAIT REMAL REAL ESTATE CO	47.90	5.04%	HUMANSOFT HOLDING CO KSC	3354.00	648,561.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NATIONAL INTERNATIONAL CO	58.00	-6.45%	GULF PETROLEUM INVESTMENT	29.00	7,441.0
AL MUDON INTL REAL ESTATE CO	27.40	-5.52%	KUWAIT INTERNATIONAL BANK	268.00	5,850.2
GULF INSURANCE GROUP KSC	650.00	-4.41%	KUWAIT REAL ESTATE CO KSC	52.00	5,156.1
FIRST TAKAFUL INSURANCE CO	44.00	-4.35%	NATIONAL BANK OF KUWAIT	835.00	4,578.4
BAYAN INVESTMENT CO KSCC	47.00	-3.49%	MENA REAL ESTATE CO	33.50	3,832.0

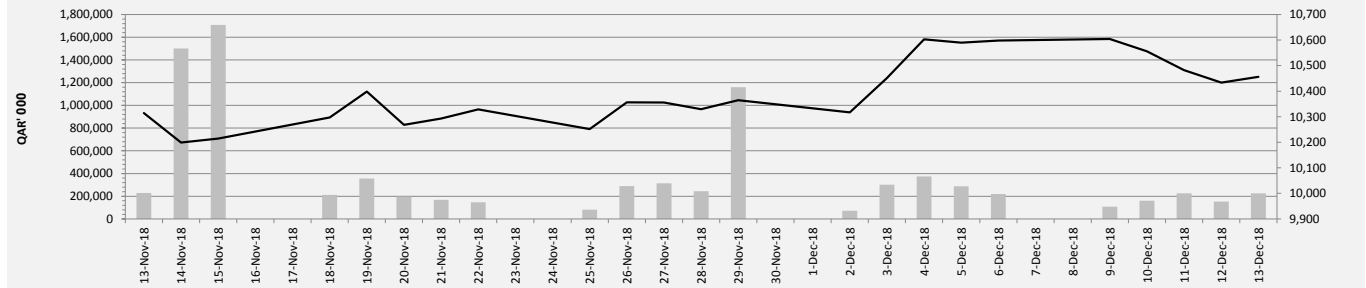
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,456.14	10,433.56	0.22%	0.88%	22.68%
Volume ('000)	6,724.19	4,436.93	51.55%		
Value (QAR'000)	225,397.70	152,734.40	47.57%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ISLAMIC INSURANCE	57.45	5.18%	QATAR NATIONAL BANK	196.50	54,022.5	139.72	508.6
GULF INTERNATIONAL SERVICES	18.90	1.45%	INDUSTRIES QATAR	136.80	18,532.2		
AL MEERA CONSUMER GOODS CO	149.00	1.36%	MASRAF AL RAYAN	41.75	17,378.2		
EZDAN HOLDING GROUP	12.85	1.18%	QATAR FUEL QSC	167.00	14,005.2		
INDUSTRIES QATAR	136.80	0.96%	QATAR ISLAMIC BANK	152.00	13,802.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.60	-5.62%	QATAR FIRST BANK	4.39	930.6
QATAR GERMAN CO FOR MEDICAL	5.17	-3.90%	VODAFONE QATAR	8.15	930.4
SALAM INTERNATIONAL INVESTME	4.61	-2.54%	DOHA BANK QPSC	21.50	624.9
QATAR FIRST BANK	4.39	-2.44%	MASRAF AL RAYAN	41.75	418.8
AL KHALEEJ TAKAFUL GROUP	8.50	-2.41%	QATAR GAS TRANSPORT(NAKILAT)	18.69	387.4

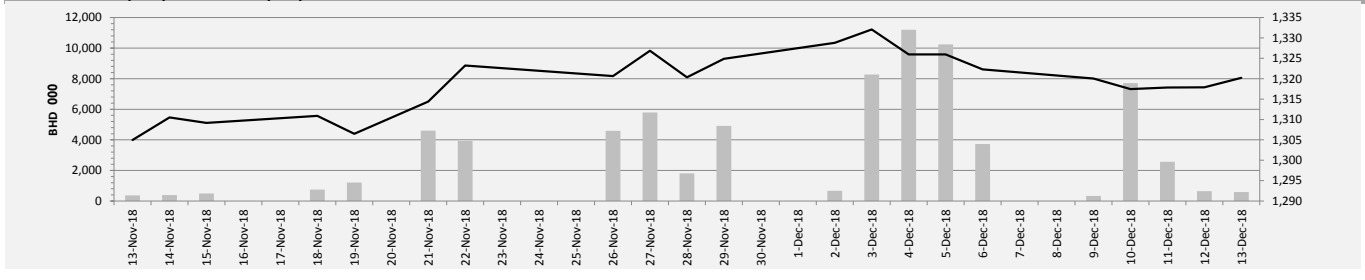
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,319.32	1,320.22	-0.07%	-0.7%	-0.9%
Volume ('000)	1,668	1,957	-14.8%		
Value (BHD'000)	584.86	647.38	-9.7%		
Sub-Indices					
Banks	2,699.13	2,703.66	-0.2%	-0.8%	-2.6%
Hotel and Tourism	2,548.40	2,548.40	0.0%	-0.3%	-13.3%
Industrial	945.14	945.14	0.0%	-0.9%	-4.2%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,170.72	1,169.58	0.1%	0.1%	8.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.21	0.96%	GFH FINANCIAL GROUP BSC	0.31	106.8	USD
-	-	-	ALUMINIUM BAHRAIN BSC	0.59	102.3	20.08
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	40.0	BHD
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.74	18.4	7.58
-	-	-	BMMI BSC	0.74	18.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.09	-2.22%	GFH FINANCIAL GROUP BSC	0.31	350.0
BBK BSC	0.44	-0.45%	ALUMINIUM BAHRAIN BSC	0.59	173.4
-	-	-	AL-SALAM BANK	0.09	100.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	100.0
-	-	-	SEEF PROPERTIES	0.21	57.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.029

As of:

6-Dec-2018

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