








U Capital Market Close Report

Date: 16-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,416.90	4,448.11	-31.21	-0.70%	0.11%	-13.38%	10.4	0.8
	Saudi Stock Exchange	7,912.36	7,914.29	-1.93	-0.02%	2.72%	9.49%	17.1	1.8
	Kuwait Stock Exchange	5,159.59	5,149.67	9.92	0.19%	0.99%	NA	15.4	1.3
	Qatar Exchange	10,496.50	10,456.14	40.36	0.39%	1.27%	23.15%	15.5	1.6
	Bahrain Bourse Closed	1,319.32	1,320.22	-0.90	-0.07%	-0.71%	-0.93%	8.9	0.8
	Dubai Financial Market	2,556.68	2,599.05	-42.37	-1.63%	-4.20%	-24.14%	8.6	0.9
	Abu Dhabi Securities Exchange	4,831.15	4,861.54	-30.39	-0.63%	1.28%	9.84%	13.1	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,845.17	0.0%	-8.6%
Germany	DAX	10,865.77	-0.5%	-17.1%
France	CAC 40	4,853.70	-0.9%	-9.3%
United States				
USA	DJIA	24,100.51	-2.0%	-2.2%
USA	S&P 500	2,599.95	-1.9%	-2.8%
USA	NASDAQ	6,910.67	-2.3%	-0.4%
Asia Pacific				
Japan	NIKKEI 225	21,374.83	-2.0%	-5.2%
HongKong	HANG SENG	26,094.79	-1.6%	-9.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,283.20	0.1%	18.4%
Egypt	The Egyptian Exchange	13,017.76	0.2%	-10.0%
Jordan	Amman Stock Exchange	1,843.02	0.8%	-14.2%
Palestine	Palestine Sec. Exchange	522.84	-0.4%	-8.0%
Lebanon	Blom Stock Index	962.64	0.0%	-15.3%
MSCI				
	Bahrain	74.86	0.0%	-2.3%
	Kuwait	577.66	0.0%	14.6%
MSCI	Oman	543.86	0.0%	-3.4%
	Qatar	886.60	0.0%	30.0%
	UAE	341.43	0.0%	-10.1%
	GCC Countries	480.83	0.0%	9.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	60.3	-1.9%	-4.3%
WTI Crude (per bbl)	51.2	-2.6%	-11.3%
Oman Crude Oil	59.3	-1.9%	-7.3%
Gold100 OZ (per oz)	1,238.5	-0.3%	-5.0%
Silver (per oz)	14.6	-1.2%	-14.0%
Platinum (per oz)	787.5	-1.1%	-15.4%
Copper, MT	6,131.5	-0.4%	-15.4%
Aluminium, MT	1,926.0	-0.3%	-15.1%
Lead, MT	1,948.5	0.0%	-21.7%
Zinc, MT	2,543.0	-0.9%	-23.4%
Nickel, MT	11,080.0	2.1%	-13.2%

Cross Rate for Major Currencies

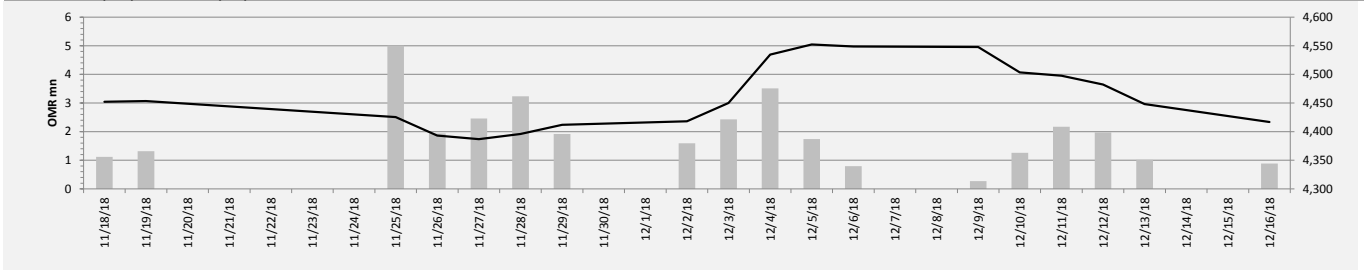
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.131	0.885
British Pound	GBP	1.258	0.795
Japanese Yen	JPY	0.009	113.390
Chinese Renminbi	CNH	0.145	6.902
Indian Rupee	INR	0.014	71.896
Russian Ruble	RUB	0.015	66.747
Canadian Dollar	CAD	0.747	1.338
Australian Dollar	AUD	0.717	1.393

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,416.90	4,448.11	-0.70%	0.11%	-13.4%	Up	Down
Volume ('000)	4,706.11	5,718.85	-17.7%			1	10
Value (OMR'000)	883.41	1,015.68	-13.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,875.78	6,911.14	-0.5%	-0.2%	-8.0%	14	
Industry Sector	5,245.02	5,250.49	-0.1%	-0.2%	-23.2%		
Services Sector	2,343.07	2,350.47	-0.3%	-0.5%	-11.4%		
MSM Shariah Index	610.19	610.81	-0.1%	1.3%	-14.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)

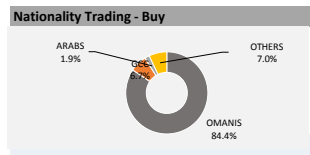


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy	
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)	
HSBC BANK OMAN	0.119	0.85%	BANKMUSCAT SAOG	0.422	269.1	OMANIS	745.9 84%
-	-	-	BANK DHOFAR SAOG	0.161	228.4	GCC	58.9 7%
-	-	-	HSBC BANK OMAN	0.119	101.1	ARABS	16.5 2%
-	-	-	NATIONAL BANK OF OMAN SAOG	0.181	74.1	OTHERS	62.1 7%
-	-	-	OOREDOO	0.592	65.2		

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell	
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)	
VISION INSURANCE SAOC	0.131	-5.76%	BANK DHOFAR SAOG	0.161	1,417.1	OMANIS	657.6 74%
BANK DHOFAR SAOG	0.161	-2.42%	HSBC BANK OMAN	0.119	851.2	GCC	182.1 21%
OMAN TELECOMMUNICATIONS CO	0.848	-2.30%	BANKMUSCAT SAOG	0.422	638.8	ARABS	11.8 1%
BANKMUSCAT SAOG	0.422	-1.86%	BANK NIZWA	0.090	578.2	OTHERS	31.9 4%
MUSCAT GASES COMPANY SAOG	0.216	-1.37%	NATIONAL BANK OF OMAN SAOG	0.181	409.4		

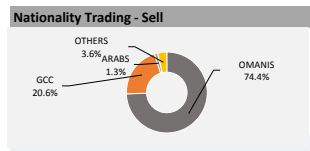
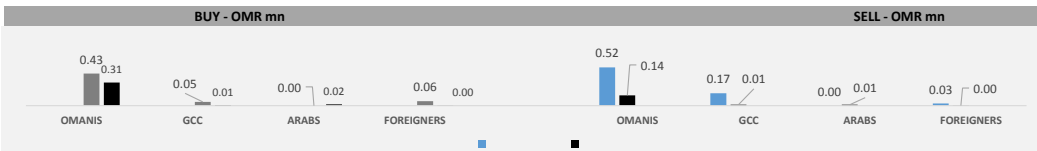
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	62.0%	38.0%
BANKMUSCAT SAOG	49.0%	51.0%
BANK DHOFAR SAOG	48.0%	52.0%
HSBC BANK OMAN	58.0%	42.0%
NATIONAL BANK OF OMAN SAOG	54.0%	46.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Companies	OMR		OMR
HSBC Bank Oman	0.118	B	50,183
Bank Muscat	0.422	B	47,202
Bank Muscat	0.420	S	47,040
Bank Muscat	0.420	S	37,553
Bank Muscat	0.420	S	35,524



Source: Mubasher

Excluding special deals, Source: Mubasher



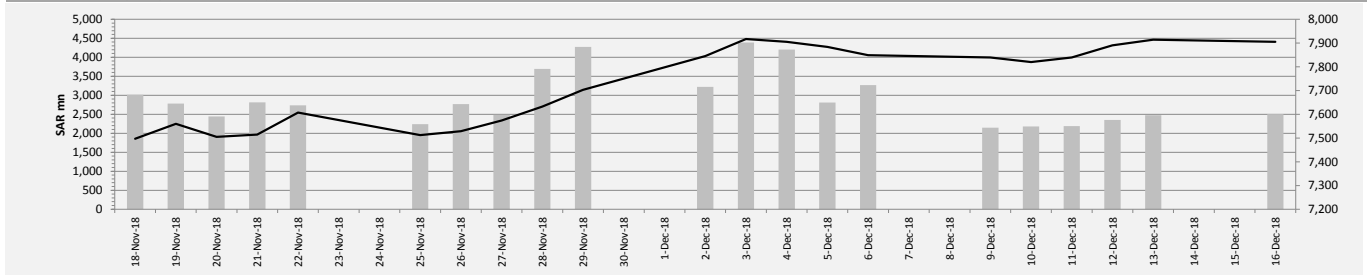
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,904.84	7,914.29	-0.12%	2.6%	9.4%
Volume ('000)	134,666.50	105,400.70	27.8%		
Value (SAR'000)	2,503,050	2,476,129	1.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,945.18	3,924.63	0.5%	1.0%	-19.4%
Tadawul Commercial & Prof Svc.	4,464.40	4,459.16	0.1%	4.3%	6.1%
Tadawul Materials	5,517.81	5,509.08	0.2%	3.2%	9.2%
Tadawul Transportation	3,574.62	3,594.74	-0.6%	-0.3%	-10.9%
Tadawul Energy	4,968.69	4,966.03	0.1%	1.4%	16.1%
Tadawul Utilities	3,481.35	3,498.44	-0.5%	5.5%	-23.7%
Tadawul Cons Dura & App	3,717.06	3,721.12	-0.1%	1.6%	-10.2%
Tadawul Consumer Svc	3,061.19	3,064.51	-0.1%	1.7%	-16.9%
Tadawul Media	11,122.08	11,200.84	-0.7%	0.5%	43.8%
Tadawul Banks	7,064.74	7,107.04	-0.6%	1.8%	28.4%
Tadawul Diversified Fin	3,432.51	3,434.17	0.0%	2.7%	-14.8%
Tadawul Insurance	4,283.44	4,298.73	-0.4%	8.3%	-9.3%
Tadawul RE Mgmt & Dev	3,362.12	3,317.24	1.4%	3.0%	-28.4%
Tadawul Telecom	5,275.92	5,243.22	0.6%	6.1%	24.1%
Tadawul Retailing	6,848.20	6,902.70	-0.8%	-0.2%	21.6%
Tadawul Food & Staples Retailing	6,025.28	6,061.51	-0.6%	3.9%	7.4%
Tadawul Health Care Equipment & Services	3,845.45	3,842.15	0.1%	4.0%	-13.5%
Tadawul Pharma, Biotech & Life Science	3,872.04	3,878.64	-0.2%	0.0%	-2.5%
Tadawul REITs	3,611.59	3,622.42	-0.3%	0.3%	-22.0%
Tadawul Capital Goods	4,032.39	4,039.06	-0.2%	1.8%	-7.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AMANA COOPERATIVE INSURANCE	27.55	9.98%	DAR AL ARKAN REAL ESTATE DEV	9.19	192,370.5	USD
SAUDI ENAYA COOPERATIVE INSU	21.88	9.95%	SAUDI BASIC INDUSTRIES CORP	120.80	170,591.2	SAR
MOBILE TELECOMMUNICATIONS CO	7.61	5.84%	MOBILE TELECOMMUNICATIONS CO	7.61	148,818.7	507
SAUDIA DAIRY & FOODSTUFF CO	100.80	5.55%	ALINMA BANK	22.18	133,044.6	1,876
SAUDI CO FOR HARDWARE LLC	105.00	5.42%	SAUDI INDUSTRIAL EXPORT CO	97.00	109,495.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ETIHAD ETISALAT CO	17.96	-3.13%	DAR AL ARKAN REAL ESTATE DEV	9.19	21,260.8
SAUDI CABLE CO	35.15	-2.50%	MOBILE TELECOMMUNICATIONS CO	7.61	19,448.8
CO FOR COOPERATIVE INSURANCE	63.30	-2.31%	ALINMA BANK	22.18	6,006.4
BUPA ARABIA FOR COOPERATIVE	77.20	-2.28%	ETIHAD ETISALAT CO	17.96	5,671.4
SAUDI INDUSTRIAL EXPORT CO	97.00	-2.12%	SAUDI KAYAN PETROCHEMICAL CO	14.02	4,944.0

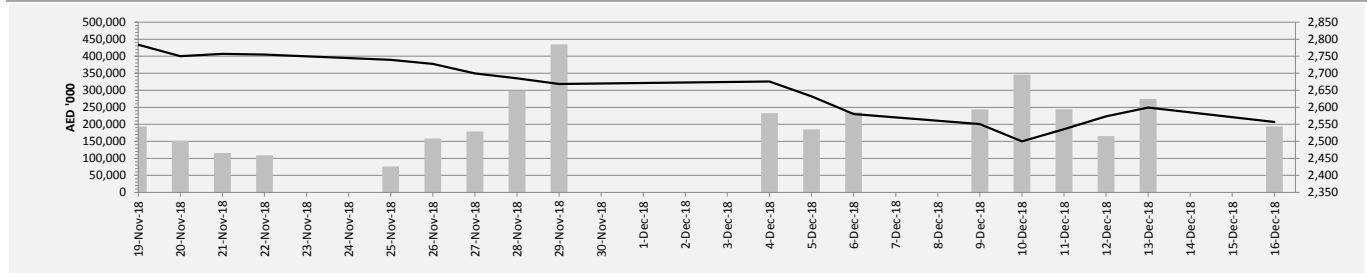
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,556.68	2,599.05	-1.63%	-4.2%	-24.1%
Volume ('000)	211,506	379,561	-44.3%		
Value (AED'000)	194,056	274,628	-29.3%		
Sub-Indices					
Real Estate & Construction	4,201.42	4,336.72	-3.1%	-7.8%	-37.5%
Banking	2,190.98	2,211.45	-0.9%	-3.0%	-6.1%
Investment and Financial	2,136.61	2,176.22	-1.8%	-4.9%	-42.8%
Insurance	1,515.52	1,524.52	-0.6%	-1.3%	-2.7%
Consumer Staples	167.33	162.68	2.9%	3.2%	-54.4%
Services	587.43	601.90	-2.4%	5.7%	-18.3%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	833.83	840.59	-0.8%	-0.6%	-3.1%
Transportation	738.96	739.54	-0.1%	-1.3%	-10.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DUBAI ISLAMIC INSURANCE CO	0.53	7.94%	GULF NAVIGATION HOLDING PJSC	1.00	44,017.5	70.9	262.8
AL SALAM BANK SUDAN	1.35	7.14%	TAKAFUL EMARAT INSURANCE	1.72	35,730.3		
INTL FINANCIAL ADVISORS	0.38	5.28%	DUBAI ISLAMIC BANK	5.09	19,436.4		
AAN DIGITAL SERVICES CO	0.24	4.87%	DXB ENTERTAINMENTS PJSC	0.29	15,761.9		
DXB ENTERTAINMENTS PJSC	0.29	3.26%	EMAAR PROPERTIES PJSC	4.20	15,000.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GULFA MINERAL WATER & PROCES	7.01	-9.90%	DXB ENTERTAINMENTS PJSC	0.29	56,154.8
EMAAR DEVELOPMENT PJSC	4.49	-7.04%	GULF NAVIGATION HOLDING PJSC	1.00	44,396.9
AMLAK FINANCE	0.38	-4.75%	UNION PROPERTIES PJSC	0.42	34,268.4
AMANAT HOLDINGS PJSC	1.15	-4.17%	TAKAFUL EMARAT INSURANCE	1.72	20,773.5
UNION PROPERTIES PJSC	0.42	-4.14%	GFH FINANCIAL GROUP BSC	1.10	10,232.4

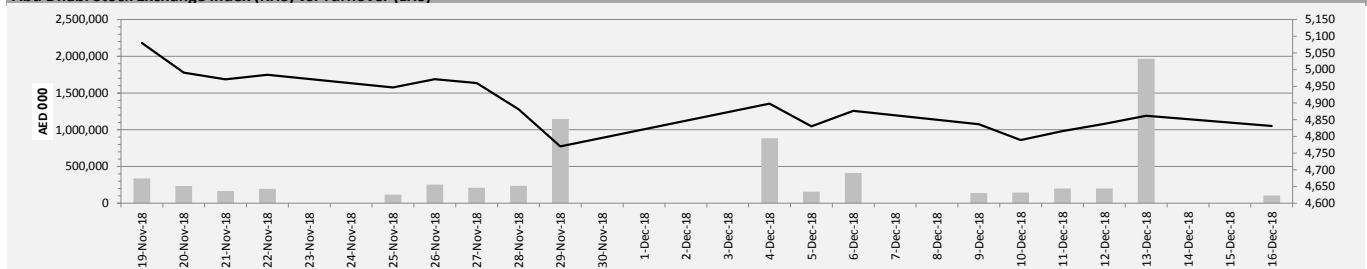
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,831.15	4,861.54	-0.63%	1.28%	9.8%
Volume ('000)	37,856.91	189,719.10	-80.0%		
Value (AED'000)	104,876.50	1,965,650.00	-94.7%		
Sub-Indices					
Banking	9,337.20	9,393.21	-0.6%	-0.60%	1.9%
Telecommunication	4,187.07	4,206.89	-0.5%	-0.47%	1.7%
Consumer Services	1,735.71	1,747.12	-0.7%	-0.65%	0.0%
Insurance	2,124.15	2,122.59	0.1%	0.07%	0.7%
Industrials	1,677.36	1,688.20	-0.6%	-0.64%	-2.1%
Invst and Financial Services	2,458.86	2,495.47	-1.5%	-1.47%	4.5%
Energy	1,577.97	1,565.74	0.8%	0.78%	-1.5%
Services	2,531.14	2,531.14	0.0%	0.00%	-1.2%
Real Estate	2,510.85	2,596.79	-3.3%	-3.31%	-3.7%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UMM AL QAIWAIN GENERAL INVES	0.97	14.12%	WAHAT AL ZAWEYA HOLDING	2.05	36,900.0	USD
NATIONAL BANK OF RAS AL-KHAI	4.20	4.48%	EMIRATES TELECOM GROUP CO	16.90	20,175.8	70.94
METHAQ TAKAFUL INSURANCE	0.77	3.36%	FIRST ABU DHABI BANK PJSC	13.82	16,810.9	AED
UNION NATIONAL BANK/ABU DHAB	4.90	2.08%	UNION NATIONAL BANK/ABU DHAB	4.90	8,828.6	262.8
ABU DHABI NATIONAL ENERGY CO	0.99	2.06%	ABU DHABI COMMERCIAL BANK	8.20	7,411.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.43	-9.92%	WAHAT AL ZAWEYA HOLDING	2.05	18,000.0
ALDAR PROPERTIES PJSC	1.55	-3.73%	ALDAR PROPERTIES PJSC	1.55	3,540.2
RAK PROPERTIES	0.48	-3.61%	ESHRAQ PROPERTIES CO PJSC	0.51	3,427.9
WAHA CAPITAL PJSC	1.75	-2.23%	DANA GAS	0.90	2,644.9
RAS AL KHAIMAH CERAMICS	1.84	-1.60%	UNION NATIONAL BANK/ABU DHAB	4.90	1,806.3

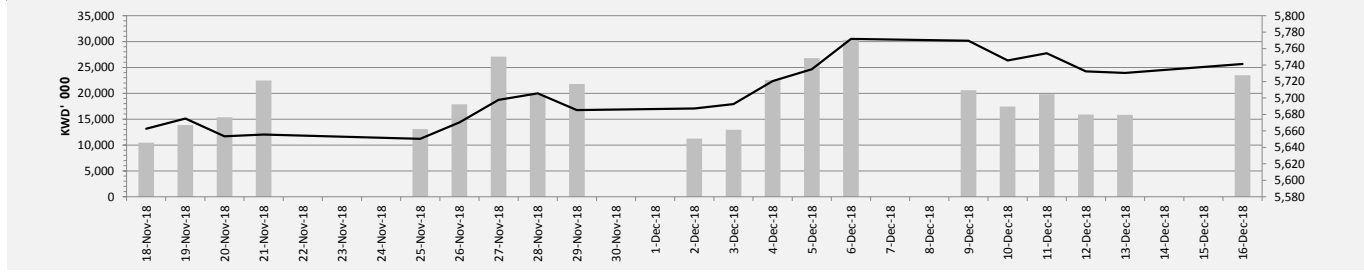
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,159.59	5,149.67	0.19%	1.0%	-
Volume ('000)	112,726.30	77,467.78	45.5%	-	-
Value (KWD'000)	23,481.11	15,836.71	48.3%	-	-
Sub-Indices					
Industrials	964.13	965.50	-0.1%	0.1%	-
Banks	1,109.46	1,105.05	0.4%	1.8%	-
Consumer Goods	702.13	711.71	-1.3%	-4.2%	-
Consumer Service	998.69	1,000.70	-0.2%	0.8%	-
Real Estate	878.20	880.96	-0.3%	-0.8%	-
Financial Services	959.61	959.00	0.1%	-0.2%	-
Telecom	916.28	913.24	0.3%	0.9%	-
Health Care	956.91	956.91	0.0%	-0.8%	-
Insurance	993.58	981.67	1.2%	5.2%	-
Basic Materials	1,172.01	1,182.73	-0.9%	-1.6%	-
Oil and Gas	1,151.68	1,144.52	0.6%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	851.18	-6.0%	1.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
BOUBYAN INTL INDUSTRIES HOLD	34.30	35.57%	NATIONAL BANK OF KUWAIT	843.00	8,190,754.3	96.65	29.20
KUWAIT CABLE VISION SAK	12.30	23.00%	GULF BANK	271.00	1,567,850.1		
FIRST TAKAFUL INSURANCE CO	47.50	7.95%	AHLI UNITED BANK B.S.C	204.00	1,344,772.4		
AL MUDON INTL REAL ESTATE CO	29.00	5.84%	MOBILE TELECOMMUNICATIONS CO	472.00	1,253,008.3		
WETHAQ TAKAFUL INSURANCE CO	28.00	5.66%	KUWAIT INTERNATIONAL BANK	271.00	1,145,346.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
ASIYA CAPITAL INVESTMENTS CO	32.40	-7.43%	NATIONAL BANK OF KUWAIT	843.00	9,733.3
WARBA INSURANCE CO	65.00	-7.14%	AHLI UNITED BANK B.S.C	204.00	6,620.2
BURGAN CO FOR WELL DRILLING	95.00	-6.86%	BOUBYAN INTL INDUSTRIES HOLD	34.30	6,030.1
AUTOMATED SYSTEMS CO KSCC	110.00	-5.98%	GULF BANK	271.00	5,785.6
MUNSHAAT REAL ESTATE PROJECT	101.00	-4.72%	NOOR FINANCIAL INVESTMENT CO	66.90	5,305.6

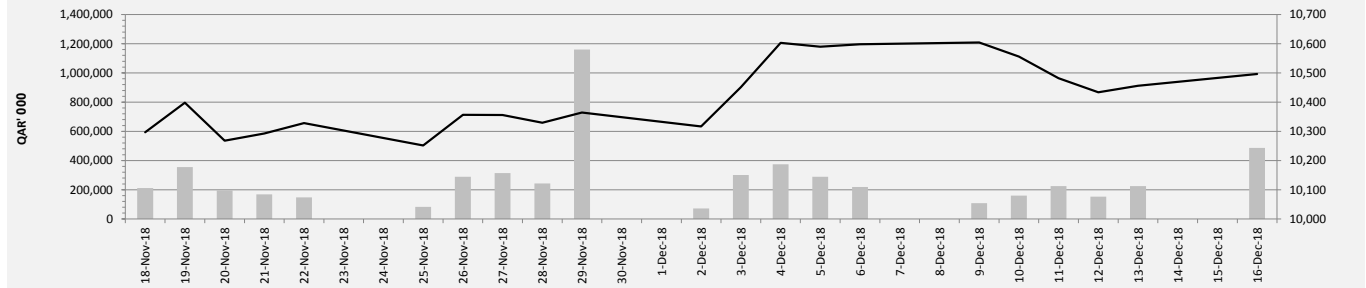
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,496.50	10,456.14	0.39%	1.27%	23.15%
Volume ('000)	29,758.73	6,724.19	342.56%		
Value (QAR'000)	486,462.90	225,397.70	115.82%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ALUMINUM MANUFACTURING	13.01	30.10%	QATAR ALUMINUM MANUFACTURING	13.01	323,820.3	140.27	510.6
QATAR FUEL QSC	170.90	2.34%	QATAR NATIONAL BANK	196.00	23,033.9		
MAZAYA QATAR REAL ESTATE DEV	7.98	2.31%	QATAR ELECTRICITY & WATER CO	187.00	18,621.7		
OOREDOO QPSC	79.00	0.89%	MASRAF AL RAYAN	42.10	14,762.4		
INDUSTRIES QATAR	138.00	0.88%	INDUSTRIES QATAR	138.00	11,570.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR FIRST BANK	4.22	-3.87%	QATAR ALUMINUM MANUFACTURING	13.01	23,210.3
EZDAN HOLDING GROUP	12.39	-3.58%	VODAFONE QATAR	8.09	1,172.8
SALAM INTERNATIONAL INVESTME	4.50	-2.39%	QATAR FIRST BANK	4.22	830.1
AAMAL CO	9.07	-1.95%	QATAR GAS TRANSPORT(NAKILAT)	18.53	507.6
AL KHALEEJ TAKAFUL GROUP	8.35	-1.76%	MAZAYA QATAR REAL ESTATE DEV	7.98	441.8

Source: Bloomberg

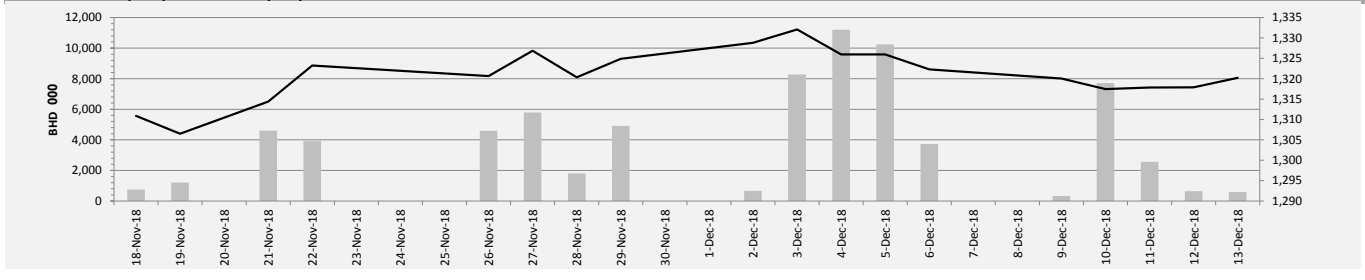
Bahrain Bourse

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,319.32	1,320.22	-0.07%	-0.7%	-0.9%
Volume ('000)	1,668	1,957	-14.8%		
Value (BHD'000)	584.86	647.38	-9.7%		
Sub-Indices					
Banks	2,699.13	2,703.66	-0.2%	-0.8%	-2.6%
Hotel and Tourism	2,548.40	2,548.40	0.0%	-0.3%	-13.3%
Industrial	945.14	945.14	0.0%	-0.9%	-4.2%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,170.72	1,169.58	0.1%	0.1%	8.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	20.07
0.00	0.00	0.00%	0.00	0.00	0.0	BHD
0.00	0.00	0.00%	0.00	0.00	0.0	7.57
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0
0.00	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.032

As of:

13-Dec-2018

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